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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2013

Department of the Treasury
Internal Revenue Service

- ▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013, or tax year beginning , 2013, and ending

Name of foundation John Edward Fowler Memorial Foundation		A Employer identification number 51-6019469						
Number and street (or P.O. box number if mail is not delivered to street address) 4340 East-West Highway	Room/suite 206	B Telephone number (see the instructions) (301) 654-2700						
City or town, state or province, country, and ZIP or foreign postal code BETHESDA MD 20814		C If exemption application is pending, check here. ☐						
G Check all that apply: <table border="0"> <tr> <td>☐ Initial return</td> <td>☐ Initial Return of a former public charity</td> </tr> <tr> <td>☐ Final return</td> <td>☐ Amended return</td> </tr> <tr> <td>☐ Address change</td> <td>☐ Name change</td> </tr> </table>		☐ Initial return	☐ Initial Return of a former public charity	☐ Final return	☐ Amended return	☐ Address change	☐ Name change	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
☐ Initial return	☐ Initial Return of a former public charity							
☐ Final return	☐ Amended return							
☐ Address change	☐ Name change							
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐						
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 36,882,971.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)				
2 Ck ☒ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	24.	24.		
4 Dividends and interest from securities	281,947.	281,947.		
5a Gross rents	1,215,575.	1,215,575.		
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	738,826.	L-6a Stmt		
b Gross sales price for all assets on line 6a	3,850,901.			
7 Capital gain net income (from Part IV, line 2)		738,826.		
8 Net short-term capital gain			738,826.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11.	2,236,372.	2,236,372.	738,826.	
13 Compensation of officers, directors, trustees, etc	176,000.	73,000.		103,000.
14 Other employee salaries and wages				
15 Pension plans, employee benefits	21,690.	10,845.		10,845.
16a Legal fees (attach schedule). L-16a Stmt.	16,264.	4,066.		12,198.
b Accounting fees (attach sch). L-16b Stmt.	12,400.	3,100.		9,300.
c Other prof fees (attach sch). L-16c Stmt.	131,580.	46,396.		85,184.
17 Interest				
18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	34,161.	13,436.		
19 Depreciation (attach sch) and depletion	1,022.			
20 Occupancy	46,971.	9,189.		37,782.
21 Travel, conferences, and meetings	511.			255.
22 Printing and publications	1,517.	672.		845.
23 Other expenses (attach schedule) Office expenses	15,569.	3,140.		12,429.
24 Total operating and administrative expenses. Add lines 13 through 23	457,685.	163,844.		271,838.
25 Contributions, gifts, grants paid	1,490,000.			1,490,000.
26 Total expenses and disbursements. Add lines 24 and 25	1,947,685.	163,844.		1,761,838.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	288,687.			
b Net investment income (if negative, enter -0-)		2,072,528.		
c Adjusted net income (if negative, enter -0-)			738,826.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Beginning of year

End of year

		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	100.	100.	100.
	2 Savings and temporary cash investments	276,386.	210,866.	210,866.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	5,387.	4,662.	4,662.
	10a Investments — U.S. and state government obligations (attach schedule)	0.		
	b Investments — corporate stock (attach schedule) L-10b. Stmt	14,892,176.	18,378,211.	18,378,211.
	c Investments — corporate bonds (attach schedule)			
	LIABILITIES	11 Investments — land, buildings, and equipment: basis	2,938,318.	
Less: accumulated depreciation (attach schedule) L-11. Stmt		0.		
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis		29,207.		
Less: accumulated depreciation (attach schedule) L-14. Stmt		25,476.		
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).		18,114,784.	21,535,888.	36,882,971.
17 Accounts payable and accrued expenses		1,874.	1,160.	
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, & other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe)				
23 Total liabilities (add lines 17 through 22)	1,874.	1,160.		
FUND ASSETS	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here X			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	18,112,910.	21,534,728.	
	30 Total net assets or fund balances (see instructions)	18,112,910.	21,534,728.	
	31 Total liabilities and net assets/fund balances (see instructions)	18,114,784.	21,535,888.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,112,910.
2 Enter amount from Part I, line 27a	2	288,687.
3 Other increases not included in line 2 (itemize) Increase in Unrealized Gains	3	3,133,131.
4 Add lines 1, 2, and 3	4	21,534,728.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	21,534,728.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)

1 a See worksheet for Part 1, Line 6a	P	various	various
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,850,902.	0.	3,112,076.	738,826.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a 0.	0.	0.	738,826.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7**2**

738,826.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-
in Part I, line 8**3**

738,826.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	1,579,785.	32,057,199.	0.049280
2011	1,674,053.	32,329,807.	0.051780
2010	1,440,178.	31,001,812.	0.046455
2009	1,486,714.	29,137,091.	0.051025
2008	1,410,056.	31,645,087.	0.044558

2 Total of line 1, column (d) **2** 0.243098**3** Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the
number of years the foundation has been in existence if less than 5 years **3** 0.048620**4** Enter the net value of noncharitable-use assets for 2013 from Part X, line 5. **4** 34,251,404.**5** Multiply line 4 by line 3 **5** 1,665,303.**6** Enter 1% of net investment income (1% of Part I, line 27b) **6** 20,725.**7** Add lines 5 and 6. **7** 1,686,028.**8** Enter qualifying distributions from Part XII, line 4 **8** 1,761,838.If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	20,725.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	20,725.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	20,725.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	25,387.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	0.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	25,387.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,662.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	4,662.	Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation . . . \$ (2) On foundation managers . . . \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . . \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XIV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) See States Registered In		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <u>http://Fdncenter.org</u>				
14	The books are in care of <u>Richard H. Lee</u> Telephone no. <u>(301) 654-2700</u>			
Located at <u>4340 East-West Hwy, Ste 206, Bethesda, MD</u> ZIP + 4 <u>20814</u>				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐			
and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>				
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
				X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1 b	X
Organizations relying on a current notice regarding disaster assistance check here ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No		
If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) ☐	2 b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) ☐	3 b	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? ☐	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a. During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6 b

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Richard H. Lee 4340 East West Highway Bethesda, MD 20814	President 16.00	141,000.	0.	10,000.
Michael P. Bentzen 888 17th ST, NW Washington, DC 20005	Director 2.00	35,000.	0.	0.
Jeffery P. Capron 805 King Farm Blvd, Ste 300, Rockville, MD 20850	Director 2.00	0.	35,000.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N/A		
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
	0.
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	16,028,109.
b Average of monthly cash balances	1 b	451,497.
c Fair market value of all other assets (see instructions)	1 c	18,293,393.
d Total (add lines 1a, b, and c)	1 d	34,772,999.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	34,772,999.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	521,595.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	34,251,404.
6 Minimum investment return. Enter 5% of line 5	6	1,712,570.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	1,712,570.
2 a Tax on investment income for 2013 from Part VI, line 5	2 a	20,725.
b Income tax for 2013 (This does not include the tax from Part VI.)	2 b	
c Add lines 2a and 2b	2 c	20,725.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,691,845.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	1,691,845.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,691,845.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	1,761,838.
b Program-related investments — total from Part IX-B.	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,761,838.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	20,725.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,741,113.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,691,845.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years 20 , 20 , 20				
3 Excess distributions carryover, if any, to 2013				
a From 2008	0.			
b From 2009	0.			
c From 2010	0.			
d From 2011	90,939.			
e From 2012	10,709.			
f Total of lines 3a through e	101,648.			
4 Qualifying distributions for 2013 from Part XII, line 4: \$ 1,761,838.				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				1,691,845.
e Remaining amount distributed out of corpus	69,993.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	171,641.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	171,641.			
10 Analysis of line 9:				
a Excess from 2009	0.			
b Excess from 2010	0.			
c Excess from 2011	90,939.			
d Excess from 2012	10,709.			
e Excess from 2013	69,993.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed.

Suzanne M. Loungeway

4340 East West Highway, Suite 206

Bethesda

MD

20814

(301) 654-2700

b The form in which applications should be submitted and information and materials they should include

Information available at <http://fdnweb.org/fowler/>

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Grants generally limited to Metropolitan Washington, DC area

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
A Space of Her Own Box 320283 Alexandria VA 22320	N/A	501(C)(3) 509(a)	General Operating Support	5,000.
Academy of Hope 601 Edgewood Street, NE Washington DC 20017	N/A	501(C)(3) 509(a)	General Operating Support	20,000.
Alexandria Seaport Foundation PO Box 25036 Alexandria VA 22313	N/A	501(C)(3) 509(a)	General Operating Support	10,000.
Alzheimers Family Day Center 2812 Old Lee Hwy Fairfax VA 22031	N/A	501(C)(3) 509(a)	General Operating Support	15,000.
Anne Freank House 2850 Quebec Street, NW Washington DC 20008 See Line 3a statement	N/A	501(C)(3) 509(a)	General Operating Support	15,000.
				1,425,000.
Total			3 a	1,490,000.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	24.	
4	Dividends and interest from securities			14	281,947.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property			16	1,215,575.	
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory . . .			18	738,826.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				2,236,372.	
13	Total. Add line 12, columns (b), (d), and (e)					2,236,372.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash.

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Signature of officer or trustee

Date 8/10/14

President

May the IRS discuss this return with the preparer shown below (see instructions)?

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date	
------	--

Check ☐	self-employed
--------------------------------	---------------

PTIN

Firm's name

Firm's address

Self-Prepared

Firm's EIN

Phone no.

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2013

Name John Edward Fowler Memorial Foundation	Employer Identification Number 51-6019469
--	--

Asset Information:

Description of Property: RBC - WENTWORTH HAUSER & VIOLICH - Stocks	
Date Acquired: . <u>various</u>	How Acquired . . . <u>Purchased</u>
Date Sold: . . . <u>various</u>	Name of Buyer: . . . _____
Sales Price: . . . <u>22,710.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>37,353.</u>
Sales Expense: . . . _____	Valuation Method: _____
Total Gain (Loss): . . . <u>-14,643.</u>	Accumulation Depreciation: . . . _____
Description of Property: RBC - LATEEF MANAGEMENT ASSOCIATES - Stocks	
Date Acquired: . <u>various</u>	How Acquired . . . <u>Purchased</u>
Date Sold: . . . <u>various</u>	Name of Buyer: . . . _____
Sales Price: . . . <u>438,058.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>293,152.</u>
Sales Expense: . . . _____	Valuation Method: _____
Total Gain (Loss): . . . <u>144,906.</u>	Accumulation Depreciation: . . . _____
Description of Property: RBC - SOUTHERN SUN ASSET MGMT - Stocks	
Date Acquired: . <u>various</u>	How Acquired: . . . <u>Purchased</u>
Date Sold: . . . <u>various</u>	Name of Buyer: . . . _____
Sales Price: . . . <u>128,529.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>86,989.</u>
Sales Expense: . . . _____	Valuation Method: _____
Total Gain (Loss): . . . <u>41,540.</u>	Accumulation Depreciation: . . . _____
Description of Property: RBC - THORNBURG - Stocks	
Date Acquired: . <u>various</u>	How Acquired: . . . <u>Purchased</u>
Date Sold: . . . <u>various</u>	Name of Buyer: . . . _____
Sales Price: . . . <u>132,445.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>122,109.</u>
Sales Expense: . . . _____	Valuation Method: _____
Total Gain (Loss): . . . <u>10,336.</u>	Accumulation Depreciation: . . . _____
Description of Property: RBC - FEDERATED INVESTORS - Stocks	
Date Acquired: . <u>various</u>	How Acquired . . . <u>Purchased</u>
Date Sold: . . . <u>various</u>	Name of Buyer: . . . _____
Sales Price: . . . <u>182,308.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>156,213.</u>
Sales Expense: . . . _____	Valuation Method: _____
Total Gain (Loss): . . . <u>26,095.</u>	Accumulation Depreciation: . . . _____
Description of Property: CHARLES SCHWAB (#2507) - Mutual Funds	
Date Acquired: . <u>various</u>	How Acquired: . . . <u>Purchased</u>
Date Sold: . . . <u>various</u>	Name of Buyer: . . . _____
Sales Price: . . . <u>2,565,981.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>2,410,799.</u>
Sales Expense: . . . _____	Valuation Method: _____
Total Gain (Loss): . . . <u>155,182.</u>	Accumulation Depreciation: . . . _____
Description of Property: CHARLES SCHWAB (#7436) - Mutual Funds	
Date Acquired: . <u>various</u>	How Acquired . . . <u>Purchased</u>
Date Sold: . . . <u>various</u>	Name of Buyer: . . . _____
Sales Price: . . . <u>6,650.</u>	Cost or other basis (do not reduce by depreciation) . . . <u>5,460.</u>
Sales Expense: . . . _____	Valuation Method: _____
Total Gain (Loss): . . . <u>1,190.</u>	Accumulation Depreciation: . . . _____
Description of Property: Capital Gain Distributions	
Date Acquired: . <u>various</u>	How Acquired . . . _____
Date Sold: . . . <u>various</u>	Name of Buyer: . . . _____
Sales Price: . . . <u>374,220.</u>	Cost or other basis (do not reduce by depreciation) . . . _____
Sales Expense: . . . _____	Valuation Method: _____
Total Gain (Loss): . . . <u>374,220.</u>	Accumulation Depreciation: . . . _____

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Other - Sch. attached	13,436.	13,436.		
Federal excise tax	20,725.			
Total	34,161.	13,436.		

Form 990-PF, Page 4, Part VII-A, Line 8a

States Registered In

DE - Delaware

VA - Virginia

MD - Maryland

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Arlington Free Clinic 2921 11th Street South Arlington VA 22204	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 20,000.
Atlas Performing Arts Center 1333 H Street, NE Washington DC 20002	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 5,000.
Beacon House Community Ministry 601 Edgewood Street, NE Washington DC 20017	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 15,000.
Boys/Girls Clubs Wash, DC 4103 Benning Rd, NE Washington DC 20019	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 85,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Found- ation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
Brainfood				Person or ☐
1525 Newton, Street, NW		501(C) (3)	General	Business ☒
Washington DC 20010	N/A	509(a)	Operating Support	15,000.
				Person or ☐
				Business ☐
Bread for the City				Person or ☐
1525 7th Street, NW		501(C) (3)	General	Business ☒
Washington DC 20001	N/A	509(a)	Operating Support	20,000.
				Person or ☐
				Business ☐
Building Bridges				Person or ☐
1901 Mississippi Ave, SE		501(C) (3)	General	Business ☒
Washington DC 20020	N/A	509(a)	Operating Support	75,000.
				Person or ☐
				Business ☐
Capital Area Foodbank				Person or ☐
645 Taylor Street, NE		501(C) (3)	General	Business ☒
Washington DC 20017	N/A	509(a)	Operating Support	20,000.
				Person or ☐
				Business ☒
Casa Chirilagua				Person or ☐
3846 King Street		501(C) (3)	General	Business ☒
Alexandria VA 22305	N/A	509(a)	Operating Support	5,000.
				Person or ☐
				Business ☐
Catalogue for Philanthropy				Person or ☐
1899 L Street, NW		501(C) (3)	General	Business ☒
Washington DC 20036	N/A	509(a)	Operating Support	5,000.
				Person or ☐
				Business ☐
Chevy Chase Presbyterian Church				Person or ☐
1 Chevy Chase Circle		501(C) (3)	General	Business ☒
Washington DC 20015	N/A	509(a)	Operating Support	10,000.
				Person or ☐
				Business ☐
Chillum Youth Project				Person or ☐
PO Box 57		501(C) (3)	General	Business ☒
Hyattsville MD 20781	N/A	509(a)	Operating Support	20,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
CityDance Ensemble 1111 16th Street, NW Washington DC 20036	N/A	501(C) (3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
College Bound 128 M Street, NW Washington DC 20001	N/A	501(C) (3) 509(a)	General Operating Support	Person or ☐ Business ☒ 20,000.
Common Good City Farm 614 S Street, NW Washington DC 20001	N/A	501(C) (3) 509(a)	General Operating Support	Person or ☐ Business ☒ 5,000.
Community Family Life Services 305 E Street, NW Washington DC 20001	N/A	501(C) (3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Crossway Community 3020 Upton Drive Kensington MD 20895	N/A	501(C) (3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
DC Central Kitchen 425 2nd Street, NW Washington DC 20001	N/A	501(C) (3) 509(a)	General Operating Support	Person or ☐ Business ☒ 40,000.
DC Scores 1224 M Street, NW Washington DC 20005	N/A	501(C) (3) 509(a)	General Operating Support	Person or ☐ Business ☒ 25,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
Don Bosco High School 1010 Larch Ave Takoma Park MD 20912	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
Downtown Cluster of Congregations 1313 New York Ave, NW Washington DC 20005	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
Dumbarton Concerts 3133 Dumbarton Street, NW Washington DC 20007	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
Emerging Scholars Program 4401 Ford Ave, #400 Alexandria VA 22302	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 15,000.
				Person or Business ☐
Facets Cares 10640 Page Ave, #311 Fairfax VA 22030	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
Faith in the Family PO Box 49341 Charlotte NC 28277	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Falls Church-McLean Children's Ctr 7230 Idlewood Rd Falls Church VA 22043	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 15,000.
				Person or Business ☐
Father McKenna Center 19 Eye Street, NW Washington DC 20001	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 50,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Folger Shakespeare Library 201 E. Capital Street, SE Washington DC 20003	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 5,000.
				Person or ☐ Business ☐
For Love of Children 1763 Columbia RD, NW Washington DC 20009	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 20,000.
				Person or ☐ Business ☐
Foundation Center 1627 K Street, NW Washington DC 20006	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 5,000.
				Person or ☐ Business ☐
Friendship Place 3655 Calvert Street, NW Washington DC 20007	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 40,000.
				Person or ☐ Business ☐
Growing Together 9023 Flower Ave Silver Spring MD 20901	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 20,000.
				Person or ☐ Business ☐
Habitat for Humanity of N.VA 4451 First Place South Arlington VA 22204	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
HopeFinders 4319 Third Street, NE Washington DC 20032	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 5,000.
				Person or ☐ Business ☐

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
Horton's Kids				Person or ☐
110 Maryland Ave, NE		501(C)(3)	General	Business ☒
Washington DC 20002	N/A	509(a)	Operating Support	20,000.
				Person or ☐
				Business ☐
House DC				Person or ☐
PO Box 30958		501(C)(3)	General	Business ☒
Washington DC 20030	N/A	509(a)	Operating Support	25,000.
				Person or ☐
				Business ☐
John Wesley Methodist Church				Person or ☐
PO Box 186		501(C)(3)	General	Business ☒
Oxford MD 21654	N/A	509(a)	Operating Support	5,000.
				Person or ☐
				Business ☐
Joseph's House				Person or ☐
1730 Lanier Place, NW		501(C)(3)	General	Business ☒
Washington DC 20009	N/A	509(a)	Operating Support	15,000.
				Person or ☐
				Business ☐
Jubilee Jobs				Person or ☐
2712 Ontario Rd, NW		501(C)(3)	General	Business ☒
Washington DC 20005	N/A	509(a)	Operating Support	15,000.
				Person or ☐
				Business ☐
Jubilee Jumpstart				Person or ☐
2525 Ontario Rd, NW		501(C)(3)	General	Business ☒
Gaithersburg MD 20009	N/A	509(a)	Operating Support	15,000.
				Person or ☐
				Business ☐
Judah Project				Person or ☐
941 R Street, NW		501(C)(3)	General	Business ☒
Washington DC 20001	N/A	509(a)	Operating Support	7,500.
				Person or ☐
				Business ☐
Junior Achievement				Person or ☐
1050 17th Street, NW		501(C)(3)	General	Business ☒
Washington DC 20036	N/A	509(a)	Operating Support	20,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Life Pieces to Masterpieces 1600 Otis Street, NE Washington DC 20018	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 20,000.
Lift-DC 1620 I Street, NW Washington DC 20006	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Lisner Louise Dickson Home 5425 Western Ave, NW Washington DC 20015	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Literacy Council of N. VA. 2855 Annandale Rd Falls Church VA 22042	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 15,000.
Lorton Community Action Ctr PO Box 154 Lorton VA 22199	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Loudoun Volunteer Caregivers 2A Loudoun Street Leesburg VA 20175	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Miriam's Kitchen 2401 Virginia Ave, NW Washington DC 20037	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 30,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
N Street Village				Person or ☐
1333 N Street, NW		501(C)(3)	General	Business ☒
Washington DC 20005	N/A	509(a)	Operating Support	20,000.
				Person or ☐
				Business ☐
National Fund - US Botanic Garden				Person or ☐
245 First Street, SW		501(C)(3)	General	Business ☒
Washington DC 20024	N/A	509(a)	Operating Support	10,000.
				Person or ☐
				Business ☐
New Community for Children				Person or ☐
1722 6th Street, NW		501(C)(3)	General	Business ☒
Washington DC 20001	N/A	509(a)	Operating Support	10,000.
				Person or ☐
				Business ☐
New Life				Person or ☐
2300 Good Hope Rd, SE		501(C)(3)	General	Business ☒
Washington DC 20020	N/A	509(a)	Operating Support	20,000.
				Person or ☐
				Business ☐
Nick's Place				Person or ☐
4604 W. Caroline Ave		501(C)(3)	General	Business ☒
Beltsville MD 20705	N/A	509(a)	Operating Support	7,500.
				Person or ☐
				Business ☐
Parkmont School				Person or ☐
4842 16th Street, NW		501(C)(3)	General	Business ☒
Washington DC 20011	N/A	509(a)	Operating Support	20,000.
				Person or ☐
				Business ☐
Providence Health Foundation				Person or ☐
1150 Varnum Street, NE		501(C)(3)	Rainbow Place	Business ☒
Washington DC 20017	N/A	509(a)	Operating Support	20,000.
				Person or ☐
				Business ☐
Reading Partners				Person or ☐
600 New Hampshire Ave, NW		501(C)(3)	General	Business ☒
Washington DC 20037	N/A	509(a)	Operating Support	10,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Rebuilding Together 2233 Wisconsin Ave, NW Washington DC 20007	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
Resources for Inner City Children 1431 Howard Rd, SE Washington DC 20020	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
Samaritan Ministry 1516 Hamilton Street, NW Washington DC 20011	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 20,000.
				Person or ☐ Business ☐
Sarah's Circle 2551 17th Street, NW Washington DC 20009	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 20,000.
				Person or ☐ Business ☐
Shaw Community Ministry 1701 11th Street, NW Washington DC 20001	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
Shepherd's Table 8210-A Colonial Lane Silver Spring MD 20910	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
So Others Might Eat 71 O Street, NW Washington DC 20001	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 50,000.
				Person or ☐ Business ☐

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
St. Margaret's Episcopal Church 1830 Connecticut Ave, NW Washington DC 20009	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 15,000.
				Person or Business ☐
Streetlight Community Ministries 1550 Prince William Pkwy Woodbridge VA 22191	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Suited for Change 1010 Vermont Ave, NW Washington DC 20005	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Thrive DC 1525 Newton Street, NW Washington DC 20011	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 35,000.
				Person or Business ☐
Treatment & Learning Centers 2092 Gaither Rd, #100 Rockville MD 20850	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
WANADA Auto Dealer Education Inst 5301 Wisconsin Ave, NW Washington DC 20015	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 35,000.
				Person or Business ☐
Washington Ballet 3515 Wisconsin Ave, NW Washington DC 20016	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 50,000.
				Person or Business ☐
Washington Jesuit Academy 900 Varnum Street, NW Washington DC 20017	N/A	501(C)(3) 509(a)	General Operating Support	Person or Business ☒ 25,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Washington Middle School for Girls 1901 Mississippi Ave, SE Washington DC 20020	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 25,000.
Women Who Care Ministries P.O. Box 87552 Montgomery Village MD 20886	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 15,000.
Young Playwrights' Theater 2437 15th Street, NW Washington DC 20009	N/A	501(C)(3) 509(a)	General Operating Support	Person or ☐ Business ☒ 10,000.

Total

1,425,000.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Curtin, Law	Legal	16,264.	4,066.		12,198.
Total		<u>16,264.</u>	<u>4,066.</u>		<u>12,198.</u>

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Matthews, Carter Boyce	Audit	12,400.	3,100.		9,300.

Form 990-PF, Page 1, Part I

Continued

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total		<u>12,400.</u>	<u>3,100.</u>		<u>9,300.</u>

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
S. Martin	Grants consulting	43,900.			43,900.
RBC Securities	Invstmnt Fees	46,396.	46,396.		
S. Loungeway	grants consulting	41,084.			41,084.
Various	Grants consulting	200.			200.
Total		<u>131,580.</u>	<u>46,396.</u>		<u>85,184.</u>

Form 990-PF, Line 19

Allocated Depreciation

Description	Date Acquire	Cost or Basis	Prior Yr. Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
Telephones	05/01/97	2828	2828	SL	7.00	0		
Computer (Network Server)	11/01/99	2653	2653	SL	5.00	0		
HO Laser Jet 2100 printer	11/01/99	730	730	SL	5.00	0		
Dell 17" Monitor	01/30/02	201	201	SL	5.00	0		
Internal tape and hard drive	01/31/02	778	778	SL	5.00	0		
Grants software	05/15/02	1677	1677	SL	5.00	0		
Dell Computer XP	08/15/05	2515	2515	SL	5.00	0		
Dell Inkjet printer	08/15/05	176	176	SL	5.00	0		
Dell Computers XP	01/11/06	5884	5884	SL	5.00	0		
Brother Laser Printer	12/05/06	420	420	SL	5.00	0		
Conference table/chairs	06/21/07	3000	2357	SL	7.00	429		
Exec HBK Chair (SFM)	08/15/07	210	165	SL	7.00	30		
Brother Typewriter	08/22/07	446	446	SL	5.00	0		
Safford chair (RHL)	08/22/07	105	83	SL	7.00	15		
Drapes (Bethesda)	12/01/07	2892	2892	SL	5.00	0		
HP 1040 Fax	01/02/08	100	90	SL	5.00	10		
HP 1006 Laser printer (SFM)	01/03/08	147	132	SL	5.00	15		
Dell PowerEdge T1800 Server	02/06/11	1360	408	SL	5.00	272		
Dell Optiplex (Win 7) (	12/22/12	750	19	SL	5.00	150		
Toshiba Lap Top	09/26/13	850		SL	5.00	64		
Dell Optiplex 7010	12/08/13	1485		SL	5.00	37		

Total

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
RBC - Wentworth Hauser & Violich	348,984.	395,076.
RBC - Lateef Mgmt Associates	881,595.	1,259,955.
RBC - THORNBURG	316,823.	398,472.
RBC - Federated Investors	905,502.	1,076,625.
RBC - Southern Sun Asset Mgmt	368,672.	558,743.
Charles Schwab (#2507)	10,832,806.	14,210,161.
Charles Schwab (#7436)	231,449.	309,143.
Vanguard - Short-term Federal Fund	168,610.	170,036.
Unrealized gain	4,323,770.	0.
Total	<u>18,378,211.</u>	<u>18,378,211.</u>

Form 990-PF, Page 2, Part II, Line 11

L-11 Stmt

Line 11b - Description of Investments Land, Buildings and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Commercial Real Estate, Rosslyn, Va	2,933,818.	0.	2,933,818.
Undeveloped Land, Augusta Cnty, Va	4,500.	0.	4,500.
Total	<u>2,938,318.</u>	<u>0.</u>	<u>2,938,318.</u>

Form 990-PF, Page 2, Part II, Line 14

L-14 Stmt

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Per Form 4562 Depreciation Report	29,207.	25,476.	3,731.
Total	<u>29,207.</u>	<u>25,476.</u>	<u>3,731.</u>

Supporting Statement of:

Form 990-PF, pl/Line 18(a)-1

Description	Amount
Arlington County - Gross receipts	6,066.
Augusta County - Real estate tax	179.
Foreign tax withheld	7,191.
Total	<u>13,436.</u>

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013Attachment
Sequence No **179**

Name(s) shown on return

John Edward Fowler Memorial Foundation

Business or activity to which this form relates

Identifying number

51-6019469

Form 990-PF page 1

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions.	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11.	12	
13	Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12.	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013.	17	921.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here.		

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19 a 3-year property						
b 5-year property		2,335.	5.0 yrs	MQ	S/L	101.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20 a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	0.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	1,022.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

BAA For Paperwork Reduction Act Notice, see separate instructions.

FDIZ0812 06/10/13

Form 4562 (2013)

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24 a Do you have evidence to support the business/investment use claimed? ☒ **Yes** ☐ **No** **24b** If 'Yes,' is the evidence written? . . . ☒ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
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25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) **25**

26 Property used more than 50% in a qualified business use:

Telephones	05/01/97	100.00	2,828.	2,828.	7.00	SL-HY	0.	

27 Property used 50% or less in a qualified business use:

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28** 0.

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29**

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30	Total business/investment miles driven during the year (do not include commuting miles).	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31	Total commuting miles driven during the year												
32	Total other personal (noncommuting) miles driven												
33	Total miles driven during the year. Add lines 30 through 32												
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34	Was the vehicle available for personal use during off-duty hours?												
35	Was the vehicle used primarily by a more than 5% owner or related person?												
36	Is another vehicle available for personal use?												

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37	Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38	Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39	Do you treat all use of vehicles by employees as personal use?		
40	Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41	Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		

Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
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42 Amortization of costs that begins during your 2013 tax year (see instructions):

43 Amortization of costs that began before your 2013 tax year **43**

44 Total. Add amounts in column (f). See the instructions for where to report **44**