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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE WOLVERINE FOUNDATION		A Employer identification number 51-0394484	
Number and street (or P O box number if mail is not delivered to street address) C/O EDGEWOOD 535 MADISON AVE NO 15		B Telephone number (see instructions) (212) 652-9100	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10022		C If exemption application is pending, check here ▶ <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 1,367,760		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	3,589			
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	8,966	8,966		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	204,195			
	b Gross sales price for all assets on line 6a _____ 2,077,691				
	7 Capital gain net income (from Part IV, line 2)		622,858		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	216,750	631,824		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,850	1,850		0
	c Other professional fees (attach schedule)				
	17 Interest	358	358		0
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	497	497		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	2,705	2,705		0
	25 Contributions, gifts, grants paid	489,500			489,500
	26 Total expenses and disbursements. Add lines 24 and 25	492,205	2,705		489,500
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-275,455			
	b Net investment income (if negative, enter -0-)		629,119		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		31,825	31,825
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,436,649	1,335,935	1,335,935
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,436,649	1,367,760	1,367,760	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	77,522	0	
	23	Total liabilities (add lines 17 through 22)	77,522	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	1,359,127	1,367,760	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	1,359,127	1,367,760	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,436,649	1,367,760	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,359,127
2	Enter amount from Part I, line 27a	2	-275,455
3	Other increases not included in line 2 (itemize) ▶ _____	3	284,088
4	Add lines 1, 2, and 3	4	1,367,760
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,367,760

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	622,858
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	135,000	431,381	0 312948
2011	125,100	346,564	0 360972
2010	132,000	353,904	0 372983
2009	402,113	525,701	0 764908
2008	185,850	1,013,629	0 183351

2	Total of line 1, column (d).	2	1 995162
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 399032
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	1,493,516
5	Multiply line 4 by line 3.	5	595,961
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	6,291
7	Add lines 5 and 6.	7	602,252
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	489,500

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	12,582
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	12,582
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	12,582
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	3,312	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	23,500	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	26,812
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed <input type="checkbox"/>		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . <input type="checkbox"/>		10	14,230
11 Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> 14,230 Refunded <input type="checkbox"/>		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
	1a		No
	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b	
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): <input type="checkbox"/> CT			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶ALAN W BREED Telephone no ▶(212) 652-9100 Located at ▶535 MADISON AVE NEW YORK NY ZIP +4 ▶10022			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALAN W BREED	PRESIDENT/TREASURER	0	0	0
34 ROCKRIDGE AVE GREENWICH, CT 068314441	5 00			
ELLEN G BREED	VICE PRESIDENT	0	0	0
34 ROCKRIDGE AVE GREENWICH, CT 068314441	5 00			
MICHAEL S BREED	SECRETARY	0	0	0
10 BOLLING PL GREENWICH, CT 068314441	2 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,467,714
b	Average of monthly cash balances.	1b	56,609
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,524,323
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	8,063
3	Subtract line 2 from line 1d.	3	1,516,260
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	22,744
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,493,516
6	Minimum investment return. Enter 5% of line 5.	6	74,676

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	74,676
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	12,582
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	12,582
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	62,094
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	62,094
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	62,094

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	489,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	489,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	489,500
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				62,094
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	145,561			
b From 2009.	375,836			
c From 2010.	114,305			
d From 2011.	108,605			
e From 2012.	114,282			
f Total of lines 3a through e.	858,589			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 489,500				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				62,094
e Remaining amount distributed out of corpus	427,406			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,285,995			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	145,561			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,140,434			
10 Analysis of line 9				
a Excess from 2009. . . .	375,836			
b Excess from 2010. . . .	114,305			
c Excess from 2011. . . .	108,605			
d Excess from 2012. . . .	114,282			
e Excess from 2013. . . .	427,406			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ALAN W BREED

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	489,500
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AMAZON COM INC -23 SHS		2013-01-03	2013-11-04
AMAZON COM INC -56 SHS		2013-01-03	2013-11-21
APPLE INC -11 SHS		2012-11-15	2013-05-23
APPLE INC -108 SHS		2013-01-08	2013-05-23
APPLE INC -30 SHS		2013-01-30	2013-05-23
APPLE INC -2 SHS		2012-05-18	2013-05-03
CELGENE CORP -188 SHS		2013-01-03	2013-11-21
CME GROUP INC -45 SHS		2013-01-03	2013-11-21
COACH INC -855 SHS		2013-01-03	2013-01-24
COGNIZANT TECH SOLUTIONS CL A -1145 SHS		2013-01-03	2013-06-19
COGNIZANT TECH SOLUTIONS CL A -180 SHS		2013-04-30	2013-06-19
EQUINIX INC NEW -322 SHS		2013-06-19	2013-11-11
EQUINIX INC NEW -202 SHS		2013-09-04	2013-11-11
FMC TECHNOLOGIES INC -355 SHS		2013-06-19	2013-11-21
GILEAD SCIENCE -622 SHS		2013-01-30	2013-11-21
IHS INC CLA A COM -20 SHS		2013-01-03	2013-11-21
ILLUMINA INC -80 SHS		2013-01-03	2013-08-30
ILLUMINA INC -253 SHS		2013-01-03	2013-11-21
INTUITIVE SURGICAL INC -33 SHS		2013-01-03	2013-11-21
PRECISION CASTPARTS CORP -81 SHS		2013-11-11	2013-11-21
QUALCOMM INC -283 SHS		2013-01-03	2013-08-29
QUALCOMM INC -883 SHS		2013-01-03	2013-10-24
STRATASYS LTD SHS G/L AMOUNT \$857 50-144 SHS		2013-10-24	2013-11-21
T ROWE PRICE GROUP INC G/L AMOUNT \$890 88-67 SHS		2013-01-03	2013-11-21
VERTEX PHARMACEUTICALS G/L AMOUNT \$31,968 81-243 SHS		2012-10-01	2013-04-19
VERTEX PHARMACEUTICALS G/L AMOUNT \$31,968 82-194 SHS		2012-11-13	2013-04-19
VERTEX PHARMACEUTICALS G/L AMOUNT \$31,968 83-307 SHS		2013-01-03	2013-04-19
VERTEX PHARMACEUTICALS G/L AMOUNT \$31,968 84-258 SHS		2013-01-03	2013-11-21
AMAZON COM INC -34 SHS		2010-12-21	2013-08-28
AMAZON COM INC -5 SHS		2011-03-16	2013-08-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AMAZON COM INC -28 SHS		2012-01-03	2013-08-28
AMAZON COM INC -8 SHS		2012-01-03	2013-11-04
AMAZON COM INC -15 SHS		2012-01-27	2013-11-04
AMAZON COM INC -6 SHS		2012-04-20	2013-11-04
AMERICAN TOWER REIT COM -6154 SHS		2007-07-20	2013-01-03
APPLE INC -15 SHS		2012-01-03	2013-05-23
APPLE INC -3 SHS		2012-05-18	2013-05-23
APPLE INC -2 SHS		2010-11-15	2013-05-03
APPLE INC -4 SHS		2011-03-16	2013-05-03
APPLE INC -5 SHS		2012-01-27	2013-05-03
CELGENE CORP -46 SHS		2010-04-13	2013-03-18
CELGENE CORP -47 SHS		2010-09-24	2013-03-18
CELGENE CORP -54 SHS		2010-11-15	2013-03-18
CELGENE CORP -47 SHS		2010-12-10	2013-03-18
CELGENE CORP -6 SHS		2011-02-03	2013-03-18
CELGENE CORP -20 SHS		2011-03-17	2013-03-18
CELGENE CORP -76 SHS		2011-03-31	2013-03-18
CELGENE CORP -24 SHS		2012-01-03	2013-03-18
CELGENE CORP -82 SHS		2012-01-03	2013-08-05
CELGENE CORP -92 SHS		2012-01-03	2013-11-21
CME GROUP INC -19 SHS		2009-12-11	2013-11-21
CME GROUP INC -50 SHS		2010-05-27	2013-11-21
CME GROUP INC -80 SHS		2010-11-15	2013-11-21
CME GROUP INC -35 SHS		2011-03-31	2013-11-21
CME GROUP INC -140 SHS		2012-01-03	2013-11-21
CME GROUP INC -5 SHS		2012-01-27	2013-11-21
CME GROUP INC -35 SHS		2012-02-07	2013-11-21
COACH INC -270 SHS		2011-08-11	2013-01-24
COACH INC -75 SHS		2011-08-16	2013-01-24
COACH INC -128 SHS		2012-01-03	2013-01-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
COGNIZANT TECH SOLUTIONS CL A -14 SHS		2009-12-11	2013-06-19
COGNIZANT TECH SOLUTIONS CL A -43 SHS		2010-08-10	2013-06-19
COGNIZANT TECH SOLUTIONS CL A -39 SHS		2010-11-15	2013-06-19
COGNIZANT TECH SOLUTIONS CL A -161 SHS		2011-10-24	2013-06-19
COGNIZANT TECH SOLUTIONS CL A -169 SHS		2012-01-03	2013-06-19
COGNIZANT TECH SOLUTIONS CL A -132 SHS		2012-05-09	2013-06-19
CROWN CASTLE INTL -7010 SHS		2007-07-20	2013-01-03
GOOGLE INC-CL A -27 SHS		2011-07-13	2013-11-21
GOOGLE INC-CL A -10 SHS		2012-01-03	2013-11-21
GOOGLE INC-CL A -2 SHS		2012-01-31	2013-11-21
IHS INC CLA A COM -182 SHS		2012-06-22	2013-11-21
IHS INC CLA A COM -61 SHS		2012-10-04	2013-11-21
ILLUMINA INC -222 SHS		2011-03-31	2013-07-11
ILLUMINA INC -2 SHS		2011-03-31	2013-08-30
ILLUMINA INC -110 SHS		2011-07-29	2013-08-30
ILLUMINA INC -124 SHS		2012-01-03	2013-08-30
ILLUMINA INC -62 SHS		2012-04-23	2013-08-30
INTUITIVE SURGICAL INC -4 SHS		2011-02-03	2013-11-21
INTUITIVE SURGICAL INC -4 SHS		2011-03-17	2013-11-21
INTUITIVE SURGICAL INC -19 SHS		2012-01-03	2013-11-21
INTUITIVE SURGICAL INC -7 SHS		2012-08-03	2013-11-21
INTUITIVE SURGICAL INC -4 SHS		2012-08-09	2013-11-21
QUALCOMM INC -54 SHS		2008-07-22	2013-03-25
QUALCOMM INC -39 SHS		2009-12-11	2013-03-25
QUALCOMM INC -40 SHS		2010-08-09	2013-03-25
QUALCOMM INC -44 SHS		2010-11-15	2013-03-25
QUALCOMM INC -53 SHS		2010-11-15	2013-08-29
QUALCOMM INC -32 SHS		2011-03-16	2013-08-29
QUALCOMM INC -112 SHS		2011-03-31	2013-08-29
QUALCOMM INC -191 SHS		2012-01-03	2013-08-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
T ROWE PRICE GROUP INC -136 SHS		2010-09-21	2013-03-20
T ROWE PRICE GROUP INC -207 SHS		2010-09-21	2013-08-29
T ROWE PRICE GROUP INC -17 SHS		2010-09-21	2013-11-21
T ROWE PRICE GROUP INC -40 SHS		2010-11-15	2013-11-21
T ROWE PRICE GROUP INC -18 SHS		2011-03-17	2013-11-21
T ROWE PRICE GROUP INC -128 SHS		2012-01-03	2013-11-21
T ROWE PRICE GROUP INC -50 SHS		2012-01-27	2013-11-21
VISA INC CL A -68 SHS		2010-05-25	2013-11-21
VISA INC CL A -3 SHS		2010-09-24	2013-11-21
VISA INC CL A -29 SHS		2010-11-15	2013-11-21
VISA INC CL A -88 SHS		2012-01-03	2013-11-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,210		5,952	2,258
20,514		14,492	6,022
4,880		5,985	-1,105
47,914		45,672	2,242
13,310		13,824	-514
886		1,064	-178
29,659		15,376	14,283
3,706		2,308	1,398
43,838		47,465	-3,627
72,725		86,585	-13,860
11,433		11,721	-288
50,784		60,594	-9,810
31,858		35,603	-3,745
17,404		20,240	-2,836
44,487		24,850	19,637
2,249		1,965	284
6,219		4,446	1,773
23,809		14,061	9,748
12,988		16,504	-3,516
20,438		20,076	362
18,856		18,408	448
59,081		57,436	1,645
16,716		15,859	857
5,382		4,491	891
20,402		13,667	6,735
16,288		8,589	7,699
25,775		13,713	12,062
16,999		11,525	5,474
9,566		6,247	3,319
1,407		825	582

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,878		4,965	2,913
2,856		1,418	1,438
5,354		2,925	2,429
2,142		1,157	985
475,543		277,853	197,690
6,655		6,170	485
1,331		1,597	-266
886		615	271
1,773		1,325	448
2,216		2,230	-14
5,210		2,806	2,404
5,323		2,742	2,581
6,116		3,273	2,843
5,323		2,705	2,618
680		314	366
2,265		1,067	1,198
8,608		4,381	4,227
2,718		1,642	1,076
12,081		5,609	6,472
14,514		6,293	8,221
1,565		1,266	299
4,118		3,185	933
6,589		4,652	1,937
2,883		2,112	771
11,531		6,979	4,552
412		241	171
2,883		1,932	951
13,844		14,075	-231
3,845		4,046	-201
6,563		7,884	-1,321

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
889		616	273
2,731		2,622	109
2,477		2,482	-5
10,226		11,563	-1,337
10,734		11,245	-511
8,384		7,771	613
518,617		270,376	248,241
27,812		14,580	13,232
10,301		6,596	3,705
2,060		1,164	896
20,463		19,100	1,363
6,858		5,954	904
16,500		15,585	915
155		140	15
8,551		6,682	1,869
9,639		3,930	5,709
4,820		2,707	2,113
1,574		1,316	258
1,574		1,296	278
7,478		8,903	-1,425
2,755		3,420	-665
1,574		1,974	-400
3,541		2,342	1,199
2,558		1,775	783
2,623		1,589	1,034
2,886		2,067	819
3,531		2,489	1,042
2,132		1,628	504
7,462		6,129	1,333
12,726		10,604	2,122

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,163		6,929	3,234
14,639		10,546	4,093
1,365		866	499
3,213		2,337	876
1,446		1,116	330
10,281		7,488	2,793
4,016		2,978	1,038
13,545		4,930	8,615
598		216	382
5,777		2,224	3,553
17,529		9,556	7,973

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,258
			6,022
			-1,105
			2,242
			-514
			-178
			14,283
			1,398
			-3,627
			-13,860
			-288
			-9,810
			-3,745
			-2,836
			19,637
			284
			1,773
			9,748
			-3,516
			362
			448
			1,645
			857
			891
			6,735
			7,699
			12,062
			5,474
			3,319
			582

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,913
			1,438
			2,429
			985
			197,690
			485
			-266
			271
			448
			-14
			2,404
			2,581
			2,843
			2,618
			366
			1,198
			4,227
			1,076
			6,472
			8,221
			299
			933
			1,937
			771
			4,552
			171
			951
			-231
			-201
			-1,321


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			273
			109
			-5
			-1,337
			-511
			613
			248,241
			13,232
			3,705
			896
			1,363
			904
			915
			15
			1,869
			5,709
			2,113
			258
			278
			-1,425
			-665
			-400
			1,199
			783
			1,034
			819
			1,042
			504
			1,333
			2,122

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,234
			4,093
			499
			876
			330
			2,793
			1,038
			8,615
			382
			3,553
			7,973

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUB OF GREENWICH CT 4 HORSENECK LANE GREENWICH,CT 06830		PUBLIC CHARITY	CHARITABLE	25,000
CITY SQUASH PO BOX 6190 FORDHAM STATION BRONX,NY 10458		PUBLIC CHARITY	CHARITABLE	2,500
GREENWICH HOSPITAL 5 PERRYRIDGE ROAD GREENWICH,CT 06830		PUBLIC CHARITY	CHARITABLE	25,000
J WOOD PLATT CADDIE SCHOLARSHIP 1974 SPROUL RD BROOMALL,PA 19008		PUBLIC CHARITY	CHARITABLE	1,000
ROUNDHILL SCHOLARSHIP FDN 33 ROUND HILL CLUB RD GREENWICH,CT 06831		PUBLIC CHARITY	EDUCATIONAL	1,000
SPECIAL OPERATIONS FUND 901 N STUART ST ARLINGTON,VA 22203		PUBLIC CHARITY	CHARITABLE	2,500
THE NOBLEMAN 2681 PRODUCTION RD VIRGINIA BEACH,VA 23454		PUBLIC CHARITY	CHARITABLE	2,500
THE READING TEAM INC 2090 ADAM CLAYTON POWELL BLVD NEW YORK,NY 10027		PUBLIC CHARITY	EDUCATIONAL	20,000
UNIVERSITY OF RICHMOND 28 WESTHAMPTON WAY RICHMOND,VA 23173		PUBLIC CHARITY	EDUCATIONAL	410,000
Total  3a				489,500

TY 2013 Accounting Fees Schedule

Name: THE WOLVERINE FOUNDATION

EIN: 51-0394484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SACKS PRESS & LACHER	1,850	1,850		0

**TY 2013 Investments Corporate
Stock Schedule****Name:** THE WOLVERINE FOUNDATION**EIN:** 51-0394484

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMAZON COM INC - 216 SHS	70,846	70,846
AMERICAN TOWER REIT COM - 1062.442 SHS	84,529	84,529
COGNIZANT TECH SOLUTIONS CL A - 1507 SHS	67,694	67,694
GILEAD SCIENCE - 1497 SHS	141,092	141,092
GOOGLE INC CL C - 102 SHS	58,545	58,545
GOOGLE INC-CL A - 102 SHS	59,543	59,543
IHS INC CLA A COM - 622 SHS	85,799	85,799
STRATASYS LTD SHS - 592 SHS	66,416	66,416
T ROWE PRICE GROUP INC - 994 SHS	78,128	78,128
VERTEX PHARMACEUTICALS - 943 SHS	83,333	83,333
VISA INC CL A - 497 SHS	105,130	105,130
CELGENE CORP - 1532 SHS	135,413	135,413
CHARLES SCHWAB NEW - 3141 SHS	86,629	86,629
ILLUMINA INC - 627 SHS	104,389	104,389
PRECISION CASTPARTS CORP - 251 SHS	59,128	59,128
QUALCOMM INC - 663 SHS	49,321	49,321

TY 2013 Other Expenses Schedule

Name: THE WOLVERINE FOUNDATION

EIN: 51-0394484

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	497	497		0

TY 2013 Other Increases Schedule

Name: THE WOLVERINE FOUNDATION

EIN: 51-0394484

Description	Amount
MARK TO MARKET	284,088

TY 2013 Other Liabilities Schedule

Name: THE WOLVERINE FOUNDATION

EIN: 51-0394484

Description	Beginning of Year - Book Value	End of Year - Book Value
MARGIN LOAN	77,522	0