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Return of Organization Exempt From Income Tax

OMB No 1545-0047

2013

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2013 calendar year, or tax year beginning , 2013, and ending , 20

B Check if applicable

Address change

Name change

Initial return

Terminated

Amended return

Application pending

C Name of organization Jader Trust No 4

Doing Business As

Number and street (or P O box if mail is not delivered to street address) Room/suite

C/O Carter Ledyard & Milburn LLP, 2, Wall Street

City or town, state or province, country, and ZIP or foreign postal code

New York, NY, 10005

D Employer identification number

51-0099477

E Telephone number

212-732-3200

G Gross receipts \$ **165,590,708**

F Name and address of principal officer **Yad Hanadiv (A Rothschild Foundation)**

Mintflower Place, 8 Par-La-Ville Rd, Hamilton, Bermuda

H(a) Is this a group return for subordinates? Yes No

H(b) Are all subordinates included? Yes No
If "No," attach a list (see instructions)

I Tax-exempt status 501(c)(3) 501(c) (4) ◀ (insert no) 4947(a)(1) or 527

J Website ▶

K Form of organization Corporation Trust Association Other ▶

L Year of formation **1960**

M State of legal domicile **DE**

Part I Summary

1 Briefly describe the organization's mission or most significant activities:
Promotion of social welfare

2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a) **3** **11**

4 Number of independent voting members of the governing body (Part VI, line 1b) **4** **11**

5 Total number of individuals employed in calendar year 2013 (Part V, line 2a) **5** **0**

6 Total number of volunteers (estimate if necessary) **6** **0**

7a Total unrelated business revenue from Part VIII, column (C), line 12 **7a** **5,169,685**


7b Net unrelated business taxable income from Form 990-T, line 34 **7b** **1,405,992**

	Prior Year	Current Year
8 Contributions and grants (Part VIII, line 1h)		
9 Program service revenue (Part VIII, line 2g)		
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	(46,354,494)	28,569
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,563,320	595,264
12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	(44,791,174)	623,833
13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	14,145,889	14,735,273
14 Benefits paid to or for members (Part IX, column (A), line 4)		
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)		
16a Professional fundraising fees (Part IX, column (A), line 11e)		
b Total fundraising expenses (Part IX, column (D), line 25) ▶		
17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	8,019,294	7,478,420
18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	22,165,583	22,213,693
19 Revenue less expenses. Subtract line 18 from line 12	(66,956,757)	(21,589,860)

	Beginning of Current Year	End of Year
20 Total assets (Part X, line 16)	579,273,029	684,778,127
21 Total liabilities (Part X, line 26)	792,254	1,720,040
22 Net assets or fund balances Subtract line 21 from line 20	578,480,775	683,058,087

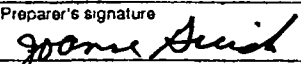
Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here ▶  **Signature of officer** **Randall J. Krebs, BComm, LLB** **Date** **NOV 04 2013**

Type or print name and title

Paid Preparer Use Only

Print/type preparer's name **Joanne Guido** Preparer's signature  Date **11/3/14** Check if self-employed PTIN **P01379403**

Firm's name ▶ **Carter Ledyard & Milburn LLP** Firm's EIN ▶ **13-4986540**

Firm's address ▶ **2 Wall Street, New York, NY, 10005** Phone no **212-732-3200**

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

SCANNED DEC 05 2014

RECEIVED
NOV 11 2014
OGDEN, UT

913-119

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Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:
Religious, charitable, scientific, educational and social welfare purposes

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code:) (Expenses \$ 14,735,273 including grants of \$ 14,735,273) (Revenue \$)
Grants and allocations for educational, cultural, religious and social welfare purposes as per attached schedules

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O.)
(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses **▶ 14,735,273**

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>		✓
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)?		✓
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		✓
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		✓
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		✓
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		✓
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		✓
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		✓
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		✓
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		✓
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		✓
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	✓	
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		✓
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		✓
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		✓
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>		✓
12 a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	✓	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>		✓
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		✓
14 a Did the organization maintain an office, employees, or agents outside of the United States?		✓
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	✓	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	✓	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	✓	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I (see instructions)</i>		✓
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		✓
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		✓
20 a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		✓
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		

Part IV Checklist of Required Schedules (continued)

		Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	✓	
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	✓	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>		✓
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>		✓
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		✓
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		✓
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		✓
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		✓
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		✓
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If so, complete Schedule L, Part II</i>		✓
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>		✓
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		✓
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		✓
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		✓
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		✓
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		✓
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		✓
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		✓
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		✓
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	✓	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?		✓
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		✓
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		✓
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	✓	

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	✓	
3b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	✓	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	✓	
b	If "Yes," enter the name of the foreign country: ► <u>Belgium</u> See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		✓
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		✓
5c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		✓
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		
d	If "Yes," indicate the number of Forms 8282 filed during the year		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		
a	Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		
c	Enter the amount of reserves on hand		
14a	Did the organization receive any payments for indoor tanning services during the tax year?		✓
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
1b	Enter the number of voting members included in line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		<input checked="" type="checkbox"/>
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		<input checked="" type="checkbox"/>
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		<input checked="" type="checkbox"/>
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		<input checked="" type="checkbox"/>
6	Did the organization have members or stockholders?		<input checked="" type="checkbox"/>
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		<input checked="" type="checkbox"/>
7b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		<input checked="" type="checkbox"/>
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
8a	The governing body?	<input checked="" type="checkbox"/>	
8b	Each committee with authority to act on behalf of the governing body?	<input checked="" type="checkbox"/>	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	<input checked="" type="checkbox"/>	

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		<input checked="" type="checkbox"/>
10b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	<input checked="" type="checkbox"/>	
11b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	<input checked="" type="checkbox"/>	
12b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	<input checked="" type="checkbox"/>	
12c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done		
13	Did the organization have a written whistleblower policy?		<input checked="" type="checkbox"/>
14	Did the organization have a written document retention and destruction policy?		<input checked="" type="checkbox"/>
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a	The organization's CEO, Executive Director, or top management official		<input checked="" type="checkbox"/>
15b	Other officers or key employees of the organization		<input checked="" type="checkbox"/>
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		<input checked="" type="checkbox"/>
16b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed ► None
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ► Ilana Paskar CPA, Yad Hanadiv, (The Rothschild Foundation), 4 Washington Street, Israel. Tel: + 972-2-566-5107

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) <u>Yad Hanadiv (A Rothschild Foundation)</u> <u>Bermuda corporate Trustee</u>	<u>N/A</u>		✓				<u>385,950</u>	<u>663,337</u>		
(2) _____										
(3) _____										
(4) _____										
(5) _____										
(6) _____										
(7) _____										
(8) _____										
(9) _____										
(10) _____										
(11) _____										
(12) _____										
(13) _____										
(14) _____										

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15)										
(16)										
(17)										
(18)										
(19)										
(20)										
(21)										
(22)										
(23)										
(24)										
(25)										
1b Sub-total							385,950	663,337		
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)							385,950	663,337		

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		✓
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		✓
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		✓

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Yad Hanadiv , 4, Washington Street, Jerusalem, Israel	Grant Administration	2,589,099
Windmill Hill Asset Management Limited, Silk Street, Aylesbury, Bucks, U.K.	Investment Management	2,926,520
Carter Ledyard & Milburn LLP, 2 , Wall Street, New York, USA	Legal and tax return assist	186,952
GSO Capital Partners, 345 Park Avenue, 30th floor, New York, USA	Investment Management	108,634
Mithril Capital Management, LLC, 1 Letterman Dr. Bldg C, San Francisco, CA, USA	Investment Management	158,358
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization	SEVEN	

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns 1a					
	b Membership dues 1b					
	c Fundraising events 1c					
	d Related organizations 1d					
	e Government grants (contributions)					
	f All other contributions, gifts, grants, and similar amounts not included above 1f					
	g Noncash contributions included in lines 1a-1f: \$					
	h Total. Add lines 1a-1f ▶					
Program Service Revenue		Business Code				
	2a					
	b					
	c					
	d					
	e					
	f All other program service revenue .					
	g Total. Add lines 2a-2f ▶					
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts) ▶					
			5,550,414	5,169,685	380,729	
	4 Income from investment of tax-exempt bond proceeds ▶					
	5 Royalties ▶					
	6a Gross rents	(i) Real				
		(ii) Personal				
		b Less: rental expenses				
		c Rental income or (loss)				
	d Net rental income or (loss) ▶					
	7a Gross amount from sales of assets other than inventory	(i) Securities				
		(ii) Other				
			27,783,836	131,661,194		
		b Less cost or other basis and sales expenses				
		28,129,125	136,837,750			
	c Gain or (loss)					
		(345,289)	(5,176,556)			
	d Net gain or (loss) ▶					
			(5,521,845)	0	(5,521,845)	
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 a					
		b Less: direct expenses b				
c Net income or (loss) from fundraising events . . ▶						
9a Gross income from gaming activities. See Part IV, line 19 a						
	b Less: direct expenses b					
	c Net income or (loss) from gaming activities . . ▶					
10a Gross sales of inventory, less returns and allowances a						
	b Less: cost of goods sold b					
	c Net income or (loss) from sales of inventory . . ▶					
Miscellaneous Revenue		Business Code				
11a Management Fee Rebates	900099	344,971				
b Other income	900099	250,293				
c						
d All other revenue						
e Total. Add lines 11a-11d ▶		595,264				
12 Total revenue. See instructions. ▶		623,833		5,169,685	(4,545,852)	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	571,677	571,677		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22	18,432	18,432		
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16	14,145,164	14,145,164		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management				
b Legal	3,260		3,260	
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	3,913,120		3,913,120	
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Trustee administration	385,950		385,950	
b Safe custody and bank charges	52,618		52,618	
c Professional fees	228,561		228,561	
d Grant related administration	2,589,099		2,589,099	
e All other expenses Taxes	305,812		305,812	
25 Total functional expenses. Add lines 1 through 24e	22,213,693	14,735,273	7,478,420	
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	15,500,489	1	50,862,337
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	2,865,851	4	2,467,859
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a		
	b Less: accumulated depreciation	10b		10c
	11 Investments—publicly traded securities	9,333,199	11	1,994,746
	12 Investments—other securities. See Part IV, line 11	540,247,084	12	629,162,830
	13 Investments—program-related. See Part IV, line 11	-	13	-
	14 Intangible assets	-	14	-
	15 Other assets. See Part IV, line 11	11,326,406	15	290,355
16 Total assets. Add lines 1 through 15 (must equal line 34)	579,273,029	16	684,778,127	
Liabilities	17 Accounts payable and accrued expenses	792,254	17	1,720,040
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	792,254	26	1,720,040
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets		27	
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds	578,480,775	32	683,058,087
33 Total net assets or fund balances	578,480,775	33	683,058,087	
34 Total liabilities and net assets/fund balances	579,273,029	34	684,778,127	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	623,833
2	Total expenses (must equal Part IX, column (A), line 25)	2	22,213,693
3	Revenue less expenses. Subtract line 2 from line 1	3	(21,589,860)
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	578,480,775
5	Net unrealized gains (losses) on investments	5	126,043,234
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	123,938
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	683,058,087

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . . If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	✓	
b Were the organization's financial statements audited by an independent accountant? . . . If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	✓	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	✓	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . .		✓
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization

JADER TRUST NO.4

Employer identification number

51/0099477

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements.

Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply) <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) <input type="checkbox"/> Preservation of an historically important land area <input type="checkbox"/> Protection of natural habitat <input type="checkbox"/> Preservation of a certified historic structure <input type="checkbox"/> Preservation of open space	
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶	
4 Number of states where property subject to conservation easement is located ▶	
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?	<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶	
7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$	
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.	

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.	
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:	
(i) Revenues included in Form 990, Part VIII, line 1	▶ \$
(ii) Assets included in Form 990, Part X	▶ \$
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:	
a Revenues included in Form 990, Part VIII, line 1	▶ \$
b Assets included in Form 990, Part X	▶ \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a** Public exhibition
 - b** Scholarly research
 - c** Preservation for future generations
 - d** Loan or exchange programs
 - e** Other
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? **Yes** **No**

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? **Yes** **No**
- b** If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|--|-----------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a** Did the organization include an amount on Form 990, Part X, line 21? **Yes** **No**
- b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a** Board designated or quasi-endowment %
 - b** Permanent endowment %
 - c** Temporarily restricted endowment %
- The percentages in lines 2a, 2b, and 2c should equal 100%.
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|--|---------------|----|
| (i) unrelated organizations | 3a(i) | |
| (ii) related organizations | 3a(ii) | |
| b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? | 3b | |
- 4** Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

Part VII Investments – Other Securities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other	629,162,830	End of year fair value
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col (B) line 12.) ▶	629,162,830	

Part VIII Investments – Program Related.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

Part X Other Liabilities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

**SCHEDULE F
(Form 990)**

Statement of Activities Outside the United States

OMB No 1545-0047

Department of the Treasury
Internal Revenue Service

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.
- ▶ Attach to Form 990. ▶ See separate instructions.
- ▶ Information about Schedule F (Form 990) and its instructions is at www.irs.gov/form990.

2013

**Open to Public
Inspection**

Name of the organization

Employer identification number

Jader Trust No. 4

51-0099477

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No

2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
(1) Middle East & North Africa	None	1	Grants		13,994,978
(2) Middle East & North Africa	None	1	Program Services	Logistic support for grants	132,552
(3) Middle East & North Africa	None	1	Grants Administration		2,589,099
(4) Europe	None	0	Grants		17,634
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
3a Sub-total		3			16,734,263
b Total from continuation sheets to Part I					
c Totals (add lines 3a and 3b)		3			16,734,263

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			MidEast/N.Africa		0				
(2)			MidEast/N.Africa	Manof.educ stipend	100,000	Wire Transfer			
(3)			MidEast/N.Africa	Univ.Arch.Science	63,395	Wire Transfer			
(4)			MidEast/N.Africa	Natur.hist.collect	828,873	Wire Transfer			
(5)			MidEast/N.Africa	Arch.Excav.Rom.per	19,542	Wire Transfer			
(6)			MidEast/N.Africa	Youth Orchestras	(0)		16,466	Services	FMV
(7)			MidEast/N.Africa	Ren.conf. hall	28,604	Wire Transfer			
(8)			MidEast/N.Africa	Initiat.Humanities	695,305	Wire Transfer	39,663	Services	FMV
(9)			MidEast/N.Africa	Civ. Soc. Mapping	0		6,273	Services	FMV
(10)			MidEast/N.Africa	Digitizing newspaper	140,400	Wire Transfer			
(11)			MidEast/N.Africa	Acad. Mate	14,458	Wire Transfer			
(12)			MidEast/N.Africa	Resrch.voluntarism	14,718	Wire Transfer			
(13)			MidEast/N.Africa	Public Transp.Plan	20,000	Wire Transfer			
(14)			MidEast/N.Africa	Child Museum guide	12,842	Wire Transfer			
(15)			MidEast/N.Africa	Volunteer training	19,814	Wire Transfer			
(16)			MidEast/N.Africa	Leg.Assist. NPO's	9,986	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 16

3 Enter total number of other organizations or entities 0

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			MidEast/N.Africa	Arab.Jew elem schil	5,000	Wire Transfer			
(2)			MidEast/N.Africa	Isr.ver.Guidestar	298,893	Wire Transfer			
(3)			MidEast/N.Africa	NP Tech support	17,312	Wire Transfer			
(4)			MidEast/N.Africa	Excel Math E.Jerm	12,504	Wire Transfer			
(5)			MidEast/N.Africa	Est.Com. Literacy	33,906	Wire Transfer			
(6)			MidEast/N.Africa	Agric.Pro.w/Jordan	26,000	Wire Transfer			
(7)			MidEast/N.Africa	Mob.Blindness Prev	5,000	Wire Transfer			
(8)			MidEast/N.Africa	Children-at-risk	20,000	Wire Transfer			
(9)			MidEast/N.Africa	Improve Teaching	136,431	Wire Transfer			
(10)			MidEast/N.Africa	Serv arab Disabled	31,875	Wire Transfer			
(11)			MidEast/N.Africa	Applied Edu. Resea	85,666	Wire Transfer			
(12)			MidEast/N.Africa	Imp.NP Mng.Placeme	30,000	Wire Transfer			
(13)			MidEast/N.Africa	Grad. Stud.Support	71,592	Wire Transfer			
(14)			MidEast/N.Africa	Social.entrepreneur	0		812	Services	FMV
(15)			MidEast/N.Africa	NPO Fin.Mng Initia	93,703	Wire Transfer			
(16)			MidEast/N.Africa	Ara. Par. Guidance	9,725	Wire Transfer			

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3 Enter total number of other organizations or entities 0

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			MidEast/N.Africa	Water-in-antiquity	5,733	Wire Transfer			
(2)			MidEast/N.Africa	Bedouin inf. health	35,000	Wire Transfer			
(3)			MidEast/N.Africa	Emer.Trauma.servic	6,540	Wire Transfer			
(4)			MidEast/N.Africa	Social.investment	0		95	Services	FMV
(5)			MidEast/N.Africa	Supp.young.Fam.Jer	219	Wire Transfer			
(6)			MidEast/N.Africa	Rape.crisis.class	6,050	Wire Transfer			
(7)			MidEast/N.Africa	Agricul.&Biodiver.	54,284	Wire Transfer	33,126	Services	FMV
(8)			MidEast/N.Africa	Improve Literacy	60,000	Wire Transfer			
(9)			MidEast/N.Africa	Integr. Minorities	24,318	Wire Transfer			
(10)			MidEast/N.Africa	Upgrad.Acad.Librar	1,974	Wire Transfer			
(11)			MidEast/N.Africa	Career.development	4,171	Wire Transfer			
(12)			MidEast/N.Africa	Mngmt Skills Y.Org	34,567	Wire Transfer			
(13)			MidEast/N.Africa	Envir. Awareness	25,305	Wire Transfer			
(14)			MidEast/N.Africa	Empl.Y. Adu.@Risk	20,000	Wire Transfer			
(15)			MidEast/N.Africa	Emp.Disadv.y.Adult	18,353	Wire Transfer			
(16)			MidEast/N.Africa	Hospital.website	5,000	Wire Transfer			

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1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			MidEast/N.Africa	Envir. Performance	60,000	Wire Transfer			
(2)			MidEast/N.Africa	V.Tutor. by Senior	46,555	Wire Transfer			
(3)			MidEast/N.Africa	Reducing Carbon Em	30,000	Wire Transfer			
(4)			MidEast/N.Africa	Ecol. Evol.& Biod	38,892	Wire Transfer			
(5)			MidEast/N.Africa	Soil Enhancement	18,561	Wire Transfer			
(6)			MidEast/N.Africa	Env.Alumni Network	120,000	Wire Transfer			
(7)			MidEast/N.Africa	Arabic.edu.website	30,000	Wire Transfer			
(8)			MidEast/N.Africa	Holocaust.orphans	30,900	Wire Transfer			
(9)			MidEast/N.Africa	Herodium Excavatio	20,000	Wire Transfer			
(10)			MidEast/N.Africa	Learning Disorder	12,030	Wire Transfer			
(11)			MidEast/N.Africa	Physic.Impairments	18,141	Wire Transfer			
(12)			MidEast/N.Africa	Jerusalem.culture	321	Wire Transfer			
(13)			MidEast/N.Africa	Raising employment	82,961	Wire Transfer			
(14)			MidEast/N.Africa	Mngmt Skills	31,191	Wire Transfer			
(15)			MidEast/N.Africa	Stud.Villages.Jer	81,481	Wire Transfer			
(16)			MidEast/N.Africa	Democracy&Judaism	20,000	Wire Transfer			

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(1)			MidEast/N.Africa	Hum.Right&Jew.Trad	200,000	Wire Transfer			
(2)			MidEast/N.Africa	Disabled Acc.Busi	15,003	Wire Transfer			
(3)			MidEast/N.Africa	Operating Support	20,862	Wire Transfer			
(4)			MidEast/N.Africa	Teach.w/Video Tool	5,384	Wire Transfer			
(5)			MidEast/N.Africa	Special.needs.adul	6,214	Wire Transfer			
(6)			MidEast/N.Africa	Edu.Theatre Centre	250	Wire Transfer			
(7)			MidEast/N.Africa	Impr.Techn.Infrast	9,297	Wire Transfer			
(8)			MidEast/N.Africa	Alum.Prog.Y.Leader	5,000	Wire Transfer			
(9)			MidEast/N.Africa	Empl.Arab Women	9,736	Wire Transfer			
(10)			MidEast/N.Africa	Muslims.healthcare	7,500	Wire Transfer			
(11)			MidEast/N.Africa	develop.literacy	23,395	Wire Transfer			
(12)			MidEast/N.Africa	On-Line Museum	15,277	Wire Transfer			
(13)			MidEast/N.Africa	D.care s.abu.child	18,832	Wire Transfer			
(14)			Europe	Arb.child.Nazareth	7,000	Wire Transfer			
(15)			MidEast/N.Africa	Arab.Employment	1,360,497	Wire Transfer	24,057	Services	FMV
(16)			MidEast/N.Africa	PICA archives	35,490	Wire Transfer			

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3 Enter total number of other organizations or entities **0**

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

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(1)			MidEast/N.Africa	Therapeut.library	17,534	Wire Transfer			
(2)			MidEast/N.Africa	Archive Digitizati	20,091	Wire Transfer			
(3)			MidEast/N.Africa	Multimedia Room	2,646	Wire Transfer			
(4)			MidEast/N.Africa	Presch. Child&Fam	18,547	Wire Transfer			
(5)			MidEast/N.Africa	Homebound Parkinso	14,623	Wire Transfer			
(6)			MidEast/N.Africa	Healthcare System	2,242	Wire Transfer			
(7)			MidEast/N.Africa	emo.at-risk indivi	5,092	Wire Transfer			
(8)			MidEast/N.Africa	Immigrants Organ.	9,199	Wire Transfer			
(9)			MidEast/N.Africa	Isr-Jew. Spir.Care	34,805	Wire Transfer			
(10)			MidEast/N.Africa	Matriculation Plus	2,389	Wire Transfer			
(11)			MidEast/N.Africa	Prom.vol/program	13,183	Wire Transfer			
(12)			MidEast/N.Africa	Educational.equipm	37,751	Wire Transfer			
(13)			MidEast/N.Africa	Archaeol. &History	29,313	Wire Transfer			
(14)			MidEast/N.Africa	Financial Literacy	2,730	Wire Transfer			
(15)			MidEast/N.Africa	Med.Infor.Website	17,911	Wire Transfer			
(16)			MidEast/N.Africa	Theatre Prog.Youth	26,365	Wire Transfer			

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Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

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(1)			MidEast/N.Africa	Adv.Civic Service	28,027	Wire Transfer			
(2)			MidEast/N.Africa	Arab Law Students	80,057	Wire Transfer			
(3)			MidEast/N.Africa	Evaluation Website	22,837	Wire Transfer			
(4)			MidEast/N.Africa	High.school.writin	193,683	Wire Transfer			
(5)			MidEast/N.Africa	Youth.leadership	38,606	Wire Transfer			
(6)			MidEast/N.Africa	Expans. Organ.Activ	120,181	Wire Transfer			
(7)			MidEast/N.Africa	Exp.Open Landscape	227,189	Wire Transfer			
(8)			MidEast/N.Africa	Mar.Envir.Regulat.	12,738	Wire Transfer			
(9)			MidEast/N.Africa	Upgrad.NP Webs.	16,380	Wire Transfer			
(10)			MidEast/N.Africa	Empl.Train.Student	19,410	Wire Transfer			
(11)			MidEast/N.Africa	Forum Divers.Hir	5,669	Wire Transfer			
(12)			MidEast/N.Africa	Arab.voluntarism	69,264	Wire Transfer			
(13)			MidEast/N.Africa	Int. Camp at MIT	14,888	Wire Transfer			
(14)			MidEast/N.Africa	Alzheim.Patient	22,025	Wire Transfer			
(15)			MidEast/N.Africa	Green Build.Traini	8,163	Wire Transfer			
(16)			MidEast/N.Africa	Entrepreneurship	13,709	Wire Transfer			

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Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			MidEast/N.Africa	Young Leadership	13,959	Wire Transfer			
(2)			MidEast/N.Africa	Arb.edu.excellence	41,571	Wire Transfer			
(3)			MidEast/N.Africa	Prom.Sustain.Ind.	47,228	Wire Transfer			
(4)			MidEast/N.Africa	Educ.entrepreneursh	111,551	Wire Transfer			
(5)			MidEast/N.Africa	School.literacy	505,326	Wire Transfer			
(6)			MidEast/N.Africa	Environmental Edu.	10,908	Wire Transfer			
(7)			MidEast/N.Africa	Vol.am.Sch.child.	29,619	Wire Transfer			
(8)			MidEast/N.Africa	Emergency support	30,440	Wire Transfer			
(9)			MidEast/N.Africa	Social Equality	34,434	Wire Transfer			
(10)			MidEast/N.Africa	Train.Arab Teacher	8,744	Wire Transfer			
(11)			MidEast/N.Africa	Disabled.tech.aids	24,490	Wire Transfer			
(12)			MidEast/N.Africa	Empl.Youth-at-Risk	49,399	Wire Transfer			
(13)			MidEast/N.Africa	Emot. Service Unit	31,785	Wire Transfer			
(14)			MidEast/N.Africa	Prog- Ethio. Immig	27,780	Wire Transfer			
(15)			MidEast/N.Africa	Dis.Child.Sing.Par	20,428	Wire Transfer			
(16)			MidEast/N.Africa	Translating Softw.	15,402	Wire Transfer			

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Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

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(1)			MidEast/N.Africa	Distressed.mothers	19,398	Wire Transfer			
(2)			MidEast/N.Africa	Asian.science.camp	54,422	Wire Transfer			
(3)			MidEast/N.Africa	Mobile.cancer.equi	26,903	Wire Transfer			
(4)			MidEast/N.Africa	PC&phys.laborator	5,265	Wire Transfer			
(5)			MidEast/N.Africa	Res.Cent.Dis.Adult	21,560	Wire Transfer			
(6)			MidEast/N.Africa	Arab.Braille Books	19,867	Wire Transfer			
(7)			MidEast/N.Africa	Volunt.consultants	13,909	Wire Transfer			
(8)			MidEast/N.Africa	Educ.Accessibility	25,742	Wire Transfer			
(9)			MidEast/N.Africa	Int.Hotline Arabic	25,572	Wire Transfer			
(10)			MidEast/N.Africa	Playgr Spec.Needs	3,676	Wire Transfer			
(11)			MidEast/N.Africa	Jew&Arab.Wom.Healt	17,092	Wire Transfer			
(12)			MidEast/N.Africa	Psych.Sup.Services	8,214	Wire Transfer			
(13)			MidEast/N.Africa	Rehabilit. Employm	11,167	Wire Transfer			
(14)			MidEast/N.Africa	Edu.Act.Asyl.Seek.	24,979	Wire Transfer			
(15)			MidEast/N.Africa	Compassion.Animals	15,737	Wire Transfer			
(16)			MidEast/N.Africa	Vocational Worksho	15,066	Wire Transfer			

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(1)			MidEast/N.Africa	Druze.educ.equipm	35,823	Wire Transfer			
(2)			MidEast/N.Africa	Educ.former.haredi	33,072	Wire Transfer			
(3)			MidEast/N.Africa	Arb.work.placement	13,539	Wire Transfer			
(4)			MidEast/N.Africa	Equal.btw.Arab&Jew	21,259	Wire Transfer			
(5)			MidEast/N.Africa	Tech.edu.unemploym	3,315	Wire Transfer			
(6)			MidEast/N.Africa	Rehab. Imm.Prison	10,408	Wire Transfer			
(7)			MidEast/N.Africa	Pub.Dig.Print Arch	30,348	Wire Transfer			
(8)			MidEast/N.Africa	Fam.finan.Indep.	19,542	Wire Transfer			
(9)			MidEast/N.Africa	Transl.to Heb.Text	1,610	Wire Transfer			
(10)			MidEast/N.Africa	Offender.rehabilit	39,683	Wire Transfer			
(11)			MidEast/N.Africa	Empl.Train.Disadv.	27,416	Wire Transfer			
(12)			MidEast/N.Africa	Hol.Cent.Cancer Pa	15,232	Wire Transfer			
(13)			MidEast/N.Africa	Arb.women.disabled	16,439	Wire Transfer			
(14)			MidEast/N.Africa	Environmental.plan	16,784	Wire Transfer			
(15)			MidEast/N.Africa	Environ.awareness	10,405	Wire Transfer			
(16)			MidEast/N.Africa	Rape Crisis Centre	22,629	Wire Transfer			

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(1)			MidEast/N.Africa	Vocational Trainin	19,428	Wire Transfer			
(2)			MidEast/N.Africa	Conservatory Opera	24,643	Wire Transfer			
(3)			MidEast/N.Africa	Hostel-Y.Adu@Risk	9,282	Wire Transfer			
(4)			MidEast/N.Africa	Jerusalem.culture	9,748	Wire Transfer			
(5)			MidEast/N.Africa	Zoo.educ.aquarium	190,058	Wire Transfer			
(6)			MidEast/N.Africa	Start Up Lab Costs	211,906	Wire Transfer			
(7)			MidEast/N.Africa	Jerusalem.theatre	10,932	Wire Transfer			
(8)			MidEast/N.Africa	Sust.Urban Growth	71,564	Wire Transfer			
(9)			MidEast/N.Africa	Archit.online.dic	14,673	Wire Transfer			
(10)			MidEast/N.Africa	Junior Park Ranger	12,490	Wire Transfer			
(11)			MidEast/N.Africa	Pedagogical Practi	35,134	Wire Transfer			
(12)			MidEast/N.Africa	Exam.results.gabs	20,900	Wire Transfer			
(13)			MidEast/N.Africa	Access Public Ser	48,220	Wire Transfer			
(14)			MidEast/N.Africa	Anc.synagog.excav	10,831	Wire Transfer			
(15)			MidEast/N.Africa	Participatory Dem	7,999	Wire Transfer			
(16)			MidEast/N.Africa	PluaraJ.Jew.Stud.	13,877	Wire Transfer			

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(1)			MidEast/N.Africa	Public.Outreach	83,333	Wire Transfer			
(2)			MidEast/N.Africa	Open Municipalitie	96,953	Wire Transfer			
(3)			MidEast/N.Africa	Photography.school	28,217	Wire Transfer			
(4)			MidEast/N.Africa	Bedoun.literacy	36,266	Wire Transfer			
(5)			MidEast/N.Africa	Union.Jewish.Study	84,010	Wire Transfer			
(6)			MidEast/N.Africa	Mult.disability.eq	16,142	Wire Transfer			
(7)			MidEast/N.Africa	Democracy.attitude	51,764	Wire Transfer			
(8)			MidEast/N.Africa	Bibl.Teach.Train.C	105,589	Wire Transfer			
(9)			MidEast/N.Africa	Rsrch.Learn.disabi	32,026	Wire Transfer			
(10)			MidEast/N.Africa	Emerg.medic.equip	42,517	Wire Transfer			
(11)			MidEast/N.Africa	Sch.ships NP Leade	13,605	Wire Transfer			
(12)			MidEast/N.Africa	Ecological.park	16,653	Wire Transfer			
(13)			MidEast/N.Africa	Mothers.of.newborn	30,156	Wire Transfer			
(14)			MidEast/N.Africa	Food.refrigeration	20,862	Wire Transfer			
(15)			MidEast/N.Africa	Immigrant.Engineer	41,992	Wire Transfer			
(16)			MidEast/N.Africa	Autism.diagnostics	16,327	Wire Transfer			

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(1)			MidEast/N.Africa	Crohns.disease.org	11,127	Wire Transfer			
(2)			MidEast/N.Africa	Teens.cafe.Sderot	27,556	Wire Transfer			
(3)			MidEast/N.Africa	Centre.at-risk.fam	40,784	Wire Transfer			
(4)			MidEast/N.Africa	Special.needs.teen	41,436	Wire Transfer			
(5)			MidEast/N.Africa	Rape.crisis.T.Aviv	20,667	Wire Transfer			
(6)			MidEast/N.Africa	Jewish.awareness	40,330	Wire Transfer			
(7)			MidEast/N.Africa	Partial.deaf.child	20,707	Wire Transfer			
(8)			MidEast/N.Africa	Nat.Council.child	40,950	Wire Transfer			
(9)			MidEast/N.Africa	At-risk.families	19,841	Wire Transfer			
(10)			MidEast/N.Africa	Arb.innovative.edu	41,632	Wire Transfer			
(11)			MidEast/N.Africa	Ex-prostitutes.edu	41,274	Wire Transfer			
(12)			MidEast/N.Africa	Arb.women.jobplace	77,505	Wire Transfer			
(13)			MidEast/N.Africa	Hydrotherapy.child	41,171	Wire Transfer			
(14)			MidEast/N.Africa	Marine.environ.cen	320,605	Wire Transfer			
(15)			MidEast/N.Africa	Shared.citizenship	26,903	Wire Transfer			
(16)			MidEast/N.Africa	Inter-relig.peace	122,203	Wire Transfer			

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1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			MidEast/N.Africa	Field building	11,127	Wire Transfer			
(2)			MidEast/N.Africa	Gvanim	50,070	Wire Transfer			
(3)			MidEast/N.Africa	Y.men&wom.at risk	22,949	Wire Transfer			
(4)			MidEast/N.Africa	Mediterran.sea.EZZ	94,717	Wire Transfer			
(5)			MidEast/N.Africa	Pluralist.yeshivah	24,765	Wire Transfer			
(6)			MidEast/N.Africa	Creative.arts.symp	70,748	Wire Transfer			
(7)			MidEast/N.Africa	Urban.biodiversity	51,366	Wire Transfer			
(8)			MidEast/N.Africa	Social.change.proj	160,186	Wire Transfer			
(9)			MidEast/N.Africa	Environ.microgrant	21,075	Wire Transfer			
(10)			MidEast/N.Africa	Synagog.mosaic.	16,477	Wire Transfer			
(11)			MidEast/N.Africa	Jew.pluralis.learn	165,796	Wire Transfer			
(12)			MidEast/N.Africa	Protection.democra	41,224	Wire Transfer			
(13)			MidEast/N.Africa	Civil.nights.websi	22,809	Wire Transfer			
(14)			MidEast/N.Africa	World.philanthropy	6,772	Wire Transfer			
(15)			MidEast/N.Africa	Pre-univ.pub.servi	32,914	Wire Transfer			
(16)			MidEast/N.Africa	Educational.policy	27,211	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter **16**

3 Enter total number of other organizations or entities **0**

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			MidEast/N.Africa	Social.policy.stud	220,870	Wire Transfer			
(2)			MidEast/N.Africa	Cities.sustainabil	169,786	Wire Transfer			
(3)			MidEast/N.Africa	Scientif.Amer.hebr	11,209	Wire Transfer			
(4)			MidEast/N.Africa	Youth.Volunteers	97,363	Wire Transfer			
(5)			MidEast/N.Africa	Hospital.equipment	54,600	Wire Transfer			
(6)			MidEast/N.Africa	Open.townhall.budg	35,271	Wire Transfer			
(7)			MidEast/N.Africa	Arb.disabled.child	14,172	Wire Transfer			
(8)			MidEast/N.Africa	Activit.sick.child	78,409	Wire Transfer			
(9)			MidEast/N.Africa	Lod.commun.foundat	49,944	Wire Transfer			
(10)			MidEast/N.Africa	Food.bank.Bet-Shem	56,850	Wire Transfer			
(11)			MidEast/N.Africa	Aquatic.ecosystems	12,188	Wire Transfer			
(12)			MidEast/N.Africa	Audiology.equip	15,801	Wire Transfer			
(13)			MidEast/N.Africa	Disabled.employment	21,259	Wire Transfer			
(14)			MidEast/N.Africa	Arab.day-care.cent	16,793	Wire Transfer			
(15)			MidEast/N.Africa	Post-stroke.supprt	19,045	Wire Transfer			
(16)			MidEast/N.Africa	Ecocinema.festival	41,632	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 16

3 Enter total number of other organizations or entities 0

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			MidEast/N.Africa	Medication.distrib	14,172	Wire Transfer			
(2)			MidEast/N.Africa	Community.garden	7,054	Wire Transfer			
(3)			MidEast/N.Africa	Community.projects	19,687	Wire Transfer			
(4)			MidEast/N.Africa	Charedi.edu.equipm	49,013	Wire Transfer			
(5)			MidEast/N.Africa	Emotional.distress	19,752	Wire Transfer			
(6)			MidEast/N.Africa	Public.transport	18,057	Wire Transfer			
(7)			MidEast/N.Africa	Immigrant.work.dev	22,740	Wire Transfer			
(8)			MidEast/N.Africa	Ethiopian.tech.edu	35,673	Wire Transfer			
(9)			MidEast/N.Africa	Womens.shelter	42,517	Wire Transfer			
(10)			MidEast/N.Africa	Housebound.childrn	21,259	Wire Transfer			
(11)			MidEast/N.Africa	Advise.non-profits	9,901	Wire Transfer			
(12)			MidEast/N.Africa	Urban.agnculture	8,528	Wire Transfer			
(13)			MidEast/N.Africa	Democracy.Judaism	22,296	Wire Transfer			
(14)			MidEast/N.Africa	Mid-school.science	8,528	Wire Transfer			
(15)			MidEast/N.Africa	Ecology.study.cent	14,172	Wire Transfer			
(16)			MidEast/N.Africa	Youth.centre.Jaffa	14,029	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter **16**

3 Enter total number of other organizations or entities **0**

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			MidEast/N.Africa	Abused.women.emplb	11,654	Wire Transfer			
(2)			MidEast/N.Africa	Ethiopian.wom.work	15,096	Wire Transfer			
(3)			MidEast/N.Africa	Aid.Family.disable	32,308	Wire Transfer			
(4)			MidEast/N.Africa	Bio-gas.production	6,367	Wire Transfer			
(5)			MidEast/N.Africa	Israel.birds.dbase	9,801	Wire Transfer			
(6)			MidEast/N.Africa	Academia.&.society	14,108	Wire Transfer			
(7)			MidEast/N.Africa	Survey.life.scienc	44,494	Wire Transfer			
(8)			MidEast/N.Africa	Manne.pollution	12,684	Wire Transfer			
(9)			MidEast/N.Africa	Jerusalem.culture	42,325	Wire Transfer			
(10)			MidEast/N.Africa	Cycle.access.right	38,505	Wire Transfer			
(11)			MidEast/N.Africa	Israel.society	11,338	Wire Transfer			
(12)			MidEast/N.Africa	Arb.women.workplac	29,131	Wire Transfer			
(13)			MidEast/N.Africa	Ecology.estuaries	24,125	Wire Transfer			
(14)			MidEast/N.Africa	Bedouin.sustainabi	8,553	Wire Transfer			
(15)			MidEast/N.Africa	Youth.at.nsk	118,041	Wire Transfer			
(16)			MidEast/N.Africa	Disabled.youth	24,699	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 16

3 Enter total number of other organizations or entities 0

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			MidEast/N.Africa	Tehila.high.school	21,319	Wire Transfer			
(2)			MidEast/N.Africa	Kneset.transparenc	83,625	Wire Transfer			
(3)			MidEast/N.Africa	Youth.public.servi	18,341	Wire Transfer			
(4)			MidEast/N.Africa	Mid.school.literac	36,458	Wire Transfer			
(5)			MidEast/N.Africa	Family.money.manag	42,638	Wire Transfer			
(6)			MidEast/N.Africa	Family.money.manag	26,806	Wire Transfer			
(7)			MidEast/N.Africa	Low.socio-eco.chil	34,014	Wire Transfer			
(8)			MidEast/N.Africa	Arab.Employm.cent	141,238	Wire Transfer			
(9)			MidEast/N.Africa	Arab.Employm.cent	401,016	Wire Transfer			
(10)			MidEast/N.Africa	Postdocs.abroad.	21,163	Wire Transfer			
(11)			MidEast/N.Africa	Manof.educ.stipend	7,141	Wire Transfer			
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 11

3 Enter total number of other organizations or entities 0

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book value, appraisal, other)
(1) Fellowship	Europe	4	5,952	Wire Transfer	4,782	Fellowship	FMV
(2) Honorarium	Middle East & N.Africa	11		Wire Transfer	7,278	Honorarium	FMV
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* Yes No

- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)* Yes No

- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations. (see Instructions for Form 5471)* Yes No

- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* Yes No

- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreign Partnerships. (see Instructions for Form 8865)* Yes No

- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713)* Yes No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method), Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

All grant applicants are required to provide the following information:

(a) Confirmation of non-profit status, (b) Budgets for the project for which grant funds are being applied for, (c) Audited financial statements

(d) Valid tax certifications, (e) References to confirm the good standing of each applicant.

Grant applicants are assessed based on confirmation of non-profit status, references and review of budget assumptions.

All grants are approved by the Trustee and the grantee is required to sign a grant letter confirming the terms for the grant.

Grant payments are subject to detailed progress reports and receipts must be submitted by the grantee for expenditure on equipment or external services. On completion of each project the grantee is required to submit a final report and evaluation of the project.

If interim reports are unsatisfactory, investigation is commenced and/or future grant funding is suspended.

Multiple horizontal dashed lines for supplemental information.

**SCHEDULE I
(Form 990)**

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

OMB No. 1545-0047

2013

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990.
▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

Jader Trust No. 4

51/0099477

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) Friends of Israel antiquities auth	13-3621884	501(c)(3)	404,306				Archaeology
(2) North Carolina State University	56-6000756	501(c)(3)	14,335				Fellowship-Jewish Studies
(3) Milken Institute	95-4240775	501(c)(3)	153,036				Biodiversity
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3
- 3 Enter total number of other organizations listed in the line 1 table 3

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1 Fellowship for Jewish Studies	1	13,650			
2 Honorarium for Humanities academic committee	3	4,782			
3					
4					
5					
6					
7					

Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Part 1 Line 2

All grant applicants are required to provide the following information:

(a) Confirmation of non-profit status. (b) Budgets for the project for which grant funds are being applied for. (c) Audited financial statements

(d) Valid tax certifications. (e) References to confirm the good standing of each applicant.

Grant applicants are assessed based on confirmation of non-profit status, references and review of budget assumptions.

All grants are approved by the Trustee and the grantee is required to sign a grant letter confirming the terms for the grant.

Grant payments are subject to detailed progress reports and receipts must be submitted by the grantee for expenditure on equipment or external services.

If interim reports are unsatisfactory, investigation is commenced and/or future grant funding is suspended.

On completion of each project the grantee is required to submit a final report and evaluation of the project.

**SCHEDULE O
(Form 990 or 990-EZ)**

Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2013

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 990 or 990-EZ.

Open to Public Inspection

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

JADER TRUST NO. 4

51/0099477

Part VI Section A Line 9: The Trustee may be contacted at :

Yad Hanadiv (A Rothschild Foundation) 8 Par-La-Ville Road, 4th Floor, Hamilton, HM 08, Bermuda

Part VI Section B Line 11b : The organization provides its Form 990 to the Finance & Audit committee for comment and review prior to filing

Part VI Section C Line 19 : The organisation makes its governing documents and financial statements available upon request.

Part XI Line 9 : Foreign Exchange Gain - \$123,938

Schedule D - Part VII:

The organization pursues sophisticated and proprietary investment strategies and would suffer

financial harm if these became widely known. The organization will provide detailed asset

holdings to the Internal Revenue Service upon request.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service
Name of the organization

OMB No 1545-0047

2013

**Open to Public
Inspection**

Related Organizations and Unrelated Partnerships

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
- ▶ Attach to Form 990. ▶ See separate instructions.
- ▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Employer identification number
51/0099477

JADER TRUST NO. 4

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(1)	(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(1)	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
							Yes	No
(1)	The Bat Hanady Foundation No. 3 EIN: 13-3091620 c/o Carter Ledyard & Milburn . 2. Wall Street, New York NY 10005	Private Foundation	Bermuda	501 (C) 3	PF			✓
(2)	Fondation Berma EIN: 13-3068203 c/o Carter Ledyard & Milburn . 2. Wall Street, New York NY 10005	Social Welfare	Switzerland	501 (C) 4				✓
(3)							
(4)							
(5)							
(6)							
(7)							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No 50135Y

Schedule R (Form 990) 2013

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1) Beder Trust Limited, Lion House, Red Lion St., London WC1R 4GB UK	Protector	UK	n/a	C Corp	n/a	n/a	n/a		✓
(2) Berma Trust SA, c/o M Grumbach, 2 Rue Bovy-Lysberg, Geneva 1205	Service Company	Switzerland	Yad Hanadiv	C Corp	n/a	n/a	n/a		✓
(3) Les Bastions Investment Advisers SA, c/o Swiss Revision AG, 4002 Basel, Switzerland	Investment Advice	Switzerland	Fond.Berma	C Corp	n/a	n/a	n/a		✓
(4) Les Bastions Trust Corporation SA, c/o Swiss Revision AG, 4002 Basel, Switzerland	Investment Administr	Switzerland	Fond.Berma	C Corp	n/a	n/a	n/a		✓
(5) Windmill Hill Asset Management Limited, Silk Street, Waddesdon, Aylesbury, Bucks, HP18 OJ	Investment management	UK	Fond Berma	C Corp	n/a	n/a	n/a		✓
(6)									
(7)									

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

- a** Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity
- b** Gift, grant, or capital contribution to related organization(s)
- c** Gift, grant, or capital contribution from related organization(s)
- d** Loans or loan guarantees to or for related organization(s)
- e** Loans or loan guarantees by related organization(s)
- f** Dividends from related organization(s)
- g** Sale of assets to related organization(s)
- h** Purchase of assets from related organization(s)
- i** Exchange of assets with related organization(s)
- j** Lease of facilities, equipment, or other assets to related organization(s)
- k** Lease of facilities, equipment, or other assets from related organization(s)
- l** Performance of services or membership or fundraising solicitations for related organization(s)
- m** Performance of services or membership or fundraising solicitations by related organization(s)
- n** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
- o** Sharing of paid employees with related organization(s)
- p** Reimbursement paid to related organization(s) for expenses
- q** Reimbursement paid by related organization(s) for expenses
- r** Other transfer of cash or property to related organization(s)
- s** Other transfer of cash or property from related organization(s)

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved	Yes	No
(1)	Windmill Hill Asset Management Limited	m	2,926,520	Market Rate		✓
(2)						✓
(3)						✓
(4)						✓
(5)						✓
(6)						✓

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
(11)													
(12)													
(13)													
(14)													
(15)													
(16)													

