



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation MARVIN WHITE FOUNDATION, INC.		A Employer identification number 48-6244419
Number and street (or P O box number if mail is not delivered to street address) 27 EAST 30TH, SUITE-B		B Telephone number 620-669-6826
City or town, state or province, country, and ZIP or foreign postal code HUTCHINSON, KS 67502		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 124,459.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		1.	1.		STATEMENT 1
4 Dividends and interest from securities		2,793.	2,793.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		4,361.			
b Gross sales price for all assets on line 6a 75,927.					
7 Capital gain net income (from Part IV, line 2)			4,361.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		7,155.	7,155.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		745.	0.		745.
c Other professional fees STMT 4		1,384.	1,384.		0.
17 Interest					
18 Taxes STMT 5		117.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 6		40.	0.		40.
24 Total operating and administrative expenses. Add lines 13 through 23		2,286.	1,384.		785.
25 Contributions, gifts, grants paid		5,250.			5,250.
26 Total expenses and disbursements. Add lines 24 and 25		7,536.	1,384.		6,035.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<381.>			
b Net investment income (if negative, enter -0-)			5,771.		
c Adjusted net income (if negative, enter -0-)				N/A	

5

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	2,204.	45.	45.	
	2 Savings and temporary cash investments	34,379.	11,396.	11,396.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 7	36,836.	39,870.	52,493.	
	c Investments - corporate bonds STMT 8	35,582.	58,418.	58,075.	
	Liabilities	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 9		3,595.	2,486.	2,450.	
14 Land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		112,596.	112,215.	124,459.	
17 Accounts payable and accrued expenses					
18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☐	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒	27 Capital stock, trust principal, or current funds	0.	0.	
		28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
		29 Retained earnings, accumulated income, endowment, or other funds	112,596.	112,215.	
		30 Total net assets or fund balances	112,596.	112,215.	
	31 Total liabilities and net assets/fund balances	112,596.	112,215.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	112,596.
2 Enter amount from Part I, line 27a	2	<381.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	112,215.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	112,215.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 75,927.		71,566.	4,361.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			4,361.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,361.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	6,785.	120,067.	.056510
2011	7,035.	124,113.	.056682
2010	8,375.	125,024.	.066987
2009	11,392.	117,588.	.096881
2008	12,281.	133,306.	.092126

2 Total of line 1, column (d)	2	.369186
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.073837
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	121,220.
5 Multiply line 4 by line 3	5	8,951.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	58.
7 Add lines 5 and 6	7	9,009.
8 Enter qualifying distributions from Part XII, line 4	8	6,035.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	115.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	115.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	115.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		115.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ KS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2013)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>THE TRUST COMPANY OF KANSAS</u> Telephone no. ► <u>620-669-6826</u> Located at ► <u>27 EAST 30TH SUITE B, HUTCHINSON, KS</u> ZIP+4 ► <u>67502</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► _____, _____, _____ ☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Form 990-PF (2013)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☒

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANN W. SMITH	PRESIDENT			
717 4TH AVENUE				
INMAN, KS 67546	0.00	0.	0.	0.
WAYNE E. SMITH	VICE-PRESIDENT			
717 4TH AVENUE				
INMAN, KS 67546	0.00	0.	0.	0.
JEFFREY W. SMITH	SECRETARY			
773 3RD AVENUE				
WINDOM, KS 67491	0.00	0.	0.	0.
MICHAEL S. SMITH	TREASURER			
756 5TH AVENUE				
INMAN, KS 67546	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	123,324.
b	Average of monthly cash balances	1b	<258.>
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	123,066.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	123,066.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,846.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	121,220.
6	Minimum investment return. Enter 5% of line 5	6	6,061.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,061.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	115.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	115.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,946.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,946.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,946.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,035.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,035.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,035.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				5,946.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	5,704.			
b From 2009	5,629.			
c From 2010	2,221.			
d From 2011	881.			
e From 2012	899.			
f Total of lines 3a through e	15,334.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$	6,035.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				5,946.
e Remaining amount distributed out of corpus	89.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	15,423.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	5,704.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	9,719.			
10 Analysis of line 9:				
a Excess from 2009	5,629.			
b Excess from 2010	2,221.			
c Excess from 2011	881.			
d Excess from 2012	899.			
e Excess from 2013	89.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)	
---	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BETHEL COLLEGE 300 E 29TH ST NORTH NEWTON, KS 67117	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: MICHELLE KAUFMAN	500.
EMPORIA STATE UNIVERSITY 1200 COMMERCIAL STREET EMPORIA, KS 66801	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: AMY BRETCHES	500.
EMPORIA STATE UNIVERSITY 1200 COMMERCIAL STREET EMPORIA, KS 66801	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: NICHOLAS VOGTS	450.
EMPORIA STATE UNIVERSITY 1200 COMMERCIAL STREET EMPORIA, KS 66801	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: EMMA ANDERSON	400.
FRIENDS UNIVERSITY 2100 W UNIVERSITY AVE WICHITA, KS 67213	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: CHELESA BASE	400.
Total	SEE CONTINUATION SHEET(S)			3a 5,250.
b Approved for future payment				
NONE				
Total				3b 0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge





Signature of officer or trustee Date Title

☒ Yes
 ☐ No

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
BILLY J KLUG	BILLY J KLUG	04/28/14		P00707301
Firm's name ► LINDBURG VOGEL PIERCE FARIS, CHARTERED			Firm's EIN ► 48-0841034	
Firm's address ► 2301 N HALSTEAD - P O BOX 2047 HUTCHINSON, KS 67504-2047			Phone no. 620 669-0461	

Part IV - Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	DELAWARE INFLATION PROTECTED BOND	P	02/06/12	01/30/13
b	DELAWARE INFLATION PROTECTED BOND	P	03/05/12	01/30/13
c	T. ROWE PRICE REAL ESTATE ADVISOR	P	08/08/12	02/06/13
d	INVESCO INTERNATIONAL SMALL CO A	P	06/25/12	02/06/13
e	MFS INTERNATIONAL BALUE A (LOAD	P	05/21/12	02/06/13
f	THORNBURG INTERNATIONAL GROWTH A	P	05/21/12	02/06/13
g	CANUS TRITON FUND CLASS A (LOAD	P	02/06/12	02/06/13
h	BANGUARD INST SM CAP BALUE	P	01/11/13	02/06/13
i	UNITED TECHNOLOGIES CORP	P	05/10/12	02/12/13
j	ACTIVISION BLIZZARD INC COMMON	P	01/31/13	02/15/13
k	T. ROWE PRICE REAL ESTATE ADVISOR	P	10/01/12	03/13/13
l	T. ROWE PRICE REAL ESTATE ADVISOR	P	08/08/12	03/13/13
m	T. ROWE PRICE REAL ESTATE ADVISOR	P	05/23/12	03/13/13
n	GOLDMAN SACHS INFLATION PROTECTED	P	02/06/13	04/02/13
o	PIMCO REAL RETURN ASSET INSTL	P	03/28/13	04/02/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 498.		541.	<43.>
b 77.		83.	<6.>
c 118.		113.	5.
d 87.		70.	17.
e 284.		242.	42.
f 291.		238.	53.
g 107.		100.	7.
h 52.		50.	2.
i 4,488.		3,881.	607.
j 711.		571.	140.
k 34.		32.	2.
l 626.		596.	30.
m 1,194.		1,096.	98.
n 9.		9.	0.
o 20.		20.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<43.>
b			<6.>
c			5.
d			17.
e			42.
f			53.
g			7.
h			2.
i			607.
j			140.
k			2.
l			30.
m			98.
n			0.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PIMCO SHORT TERM A (LOAD	P	03/04/13	04/02/13
b BANGUARD REIT INDEX INSTITUTIONAL	P	03/19/13	04/22/13
c GOLDMAN SACHS INFLATION PROTECTED	P	02/06/13	04/22/13
d PIMCO REAL RETURN ASSET INSTL	P	03/28/13	04/22/13
e PIMCO SHORT TERM A (LOAD	P	03/04/13	04/22/13
f MFS INTERNATIONAL BALUE A (LOAD	P	05/21/12	04/22/13
g THORNBURG INTERNATIONAL GROWTH A	P	05/21/12	04/22/13
h OPPENHEIMER EQUITY INCOME FUND	P	02/06/13	04/22/13
i GOLDMAN SACHS INFLATION PROTECTED	P	02/06/13	05/29/13
j GOLDMAN SACHS INFLATION PROTECTED	P	03/28/13	05/29/13
k GOLDMAN SACHS INFLATION PROTECTED	P	02/01/13	05/29/13
l PIMCO REAL RETURN ASSET INSTL	P	03/28/13	05/29/13
m PIMCO REAL RETURN ASSET INSTL	P	02/06/13	05/29/13
n INVESCO INTERNATIONAL SMALL CO A	P	04/22/13	05/29/13
o OPPENHEIMER EQUITY INCOME FUND	P	02/06/13	05/29/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2.		2.	0.
b 53.		50.	3.
c 10.		10.	0.
d 92.		90.	2.
e 10.		10.	0.
f 25.		20.	5.
g 11.		9.	2.
h 13.		12.	1.
i 1,490.		1,540.	<50.>
j 267.		276.	<9.>
k 454.		468.	<14.>
l 178.		188.	<10.>
m 1,681.		1,775.	<94.>
n 20.		19.	1.
o 258.		231.	27.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			3.
c			0.
d			2.
e			0.
f			5.
g			2.
h			1.
i			<50.>
j			<9.>
k			<14.>
l			<10.>
m			<94.>
n			1.
o			27.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a OPPENHEIMER EQUITY INCOME FUND	P	10/01/12	05/29/13
b GS GROWTH OPPORTUNITY A (LOAD	P	04/22/13	05/29/13
c GS GROWTH OPPORTUNITY A (LOAD	P	02/06/13	05/29/13
d BANGUARD INST SM CAP BALUE	P	04/22/13	05/29/13
e BANGUARD INST SM CAP BALUE	P	01/11/13	05/29/13
f PIMCO REAL RETURN ASSET INSTL	P	02/06/13	06/26/13
g PIMCO REAL RETURN ASSET INSTL	P	02/01/13	06/26/13
h GOLDMAN SACHS COMMODITY	P	11/19/12	07/23/13
i BANGUARD REIT INDEX INSTITUTIONAL	P	05/29/13	07/23/13
j BANGUARD REIT INDEX INSTITUTIONAL	P	03/19/13	07/23/13
k T ROWE BLUE CHIP GROWTH FUND	P	05/29/13	07/23/13
l T ROWE BLUE CHIP GROWTH FUND	P	04/22/13	07/23/13
m GOLDMAN SACHS INFLATION PROTECTED	P	02/01/13	08/02/13
n GOLDMAN SACHS INFLATION PROTECTED	P	01/30/13	08/02/13
o PIMCO SHORT TERM A (LOAD	P	05/29/13	08/15/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 197.		168.	29.
b 190.		182.	8.
c 91.		86.	5.
d 48.		45.	3.
e 130.		115.	15.
f 453.		531.	<78.>
g 5,169.		6,000.	<831.>
h 239.		245.	<6.>
i 18.		18.	0.
j 1,177.		1,131.	46.
k 1,692.		1,633.	59.
l 679.		613.	66.
m 4,245.		4,532.	<287.>
n 132.		141.	<9.>
o 49.		49.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			29.
b			8.
c			5.
d			3.
e			15.
f			<78.>
g			<831.>
h			<6.>
i			0.
j			46.
k			59.
l			66.
m			<287.>
n			<9.>
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PIMCO SHORT TERM A (LOAD	P	03/04/13	08/15/13
b	CANUS TRITON FUND CLASS A (LOAD	P	07/23/13	08/15/13
c	CANUS TRITON FUND CLASS A (LOAD	P	04/22/13	08/15/13
d	CANUS TRITON FUND CLASS A (LOAD	P	11/19/12	08/15/13
e	BANGUARD INST SM CAP BALUE	P	01/11/13	08/22/13
f	PIMCO SHORT TERM A (LOAD	P	03/04/13	08/26/13
g	T ROWE BLUE CHIP GROWTH FUND	P	04/22/13	08/26/13
h	BROWN CAPITAL MANAGEMENT SMALL	P	08/15/13	08/26/13
i	GS GROWTH OPPORTUNITY A (LOAD	P	08/26/13	08/29/13
j	GS GROWTH OPPORTUNITY A (LOAD	P	02/06/13	08/29/13
k	GS GROWTH OPPORTUNITY A (LOAD	P	02/01/13	08/29/13
l	GS GROWTH OPPORTUNITY A (LOAD	P	11/19/12	08/29/13
m	GOLDMAN SACHS INFLATION PROTECTED	P	01/30/13	10/01/13
n	GOLDMAN SACHS INFLATION PROTECTED	P	08/26/13	10/01/13
o	BANGUARD REIT INDEX INSTITUTIONAL	P	03/19/13	10/28/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 477.		481.	<4.>
b 1,544.		1,558.	<14.>
c 66.		60.	6.
d 2.		1.	1.
e 2,562.		2,183.	379.
f 69.		70.	<1.>
g 527.		475.	52.
h 73.		71.	2.
i 849.		856.	<7.>
j 553.		504.	49.
k 2,206.		2,000.	206.
l 15.		13.	2.
m 407.		435.	<28.>
n 844.		832.	12.
o 2.		2.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<4.>
b			<14.>
c			6.
d			1.
e			379.
f			<1.>
g			52.
h			2.
i			<7.>
j			49.
k			206.
l			2.
m			<28.>
n			12.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV - Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BROWN CAPITAL MANAGEMENT SMALL		P	08/15/13	10/28/13
b ADIRONDACK FUNDS SMALL CAP FUND		P	08/26/13	10/28/13
c HENNESSY FOCUS INSTL		P	10/28/13	10/30/13
d HENNESSY FOCUS INSTL		P	08/29/13	10/30/13
e ETF SPDR GOLD TR		P	01/31/13	11/11/13
f PIMCO SHORT TERM A (LOAD		P	03/04/13	11/22/13
g GOLDMAN SACHS STRATEGIC INCOME		P	05/29/13	11/22/13
h ACTIVISION BLIZZARD INC COMMON		P	01/31/13	11/22/13
i PIMCO SHORT TERM A (LOAD		P	03/04/13	12/05/13
j GOLDMAN SACHS STRATEGIC INCOME		P	05/29/13	12/05/13
k T ROWE BLUE CHIP GROWTH FUND		P	10/28/13	12/16/13
l T ROWE BLUE CHIP GROWTH FUND		P	04/22/13	12/16/13
m ADIRONDACK FUNDS SMALL CAP FUND		P	08/26/13	12/16/13
n GOLDMAN SACHS STRATEGIC INCOME		P	05/29/13	12/16/13
o ALTERA CORP COMMON		P	10/30/13	12/20/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 211.		185.	26.
b 101.		94.	7.
c 39.		39.	0.
d 2,323.		2,172.	151.
e 866.		1,126.	<260.>
f 152.		152.	0.
g 249.		252.	<3.>
h 519.		343.	176.
i 108.		108.	0.
j 238.		240.	<2.>
k 121.		118.	3.
l 702.		552.	150.
m 110.		99.	11.
n 37.		37.	0.
o 2,202.		2,353.	<151.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			26.
b			7.
c			0.
d			151.
e			<260.>
f			0.
g			<3.>
h			176.
i			0.
j			<2.>
k			3.
l			150.
m			11.
n			0.
o			<151.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	INVESCO SELECT COMPANIES FUND A	P	10/24/11	01/10/13
b	INVESCO SELECT COMPANIES FUND A	P	11/29/11	01/10/13
c	INVESCO SELECT COMPANIES FUND A	P	11/29/11	01/15/13
d	GOLDMAN SACHS COMMODITY	P	06/28/10	02/06/13
e	FEDERATED TOTAL RETURN BOND INST	P	11/29/11	02/06/13
f	FEDERATED TOTAL RETURN BOND INST	P	07/25/11	02/06/13
g	FEDERATED TOTAL RETURN BOND INST	P	10/24/11	02/06/13
h	FEDERATED TOTAL RETURN BOND INST	P	02/06/12	04/02/13
i	FEDERATED TOTAL RETURN BOND INST	P	02/06/12	04/22/13
j	OPPENHEIMER EQUITY INCOME FUND	P	06/28/10	04/22/13
k	AMERICAN ELECTRIC POWER	P	05/10/12	05/13/13
l	GOLDMAN SACHS COMMODITY	P	02/06/12	05/29/13
m	BLACKROCK HIGH YIELD BOND CLASS A	P	02/06/12	05/29/13
n	FEDERATED TOTAL RETURN BOND INST	P	02/06/12	05/29/13
o	FEDERATED TOTAL RETURN BOND INST	P	10/24/11	05/29/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 884.		816.	68.
b 1,464.		1,297.	167.
c 3.		3.	0.
d 43.		40.	3.
e 650.		645.	5.
f 711.		705.	6.
g 899.		890.	9.
h 8.		8.	0.
i 143.		143.	0.
j 473.		343.	130.
k 2,431.		1,922.	509.
l 47.		53.	<6.>
m 34.		32.	2.
n 1,177.		1,195.	<18.>
o 392.		392.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			68.
b			167.
c			0.
d			3.
e			5.
f			6.
g			9.
h			0.
i			0.
j			130.
k			509.
l			<6.>
m			2.
n			<18.>
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FEDERATED TOTAL RETURN BOND INST	P	02/22/11	05/29/13
b	FEDERATED INTERNATIONAL LEADERS A	P	05/21/12	05/29/13
c	CANUS TRITON FUND CLASS A (LOAD	P	02/06/12	05/29/13
d	AMERICAN ELECTRIC POWER	P	05/10/12	07/15/13
e	GOLDMAN SACHS COMMODITY	P	02/06/12	07/23/13
f	GOLDMAN SACHS COMMODITY	P	06/28/10	07/23/13
g	GOLDMAN SACHS COMMODITY	P	09/26/11	07/23/13
h	GOLDMAN SACHS COMMODITY	P	06/25/12	07/23/13
i	CANUS TRITON FUND CLASS A (LOAD	P	02/06/12	08/15/13
j	CANUS TRITON FUND CLASS A (LOAD	P	03/05/12	08/15/13
k	CANUS TRITON FUND CLASS A (LOAD	P	06/25/12	08/15/13
l	MFS INTERNATIONAL BALUE A (LOAD	P	05/21/12	08/26/13
m	THORNBURG INTERNATIONAL GROWTH A	P	05/21/12	08/26/13
n	BLACKROCK HIGH YIELD BOND CLASS A	P	02/06/12	10/28/13
o	BLACKROCK HIGH YIELD BOND CLASS A	P	12/27/10	10/28/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,269.		10,160.	109.
b 256.		194.	62.
c 90.		79.	11.
d 2,362.		1,922.	440.
e 24.		26.	<2.>
f 822.		812.	10.
g 72.		71.	1.
h 127.		114.	13.
i 1,177.		997.	180.
j 29.		24.	5.
k 4.		3.	1.
l 323.		247.	76.
m 344.		247.	97.
n 59.		55.	4.
o 256.		236.	20.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			109.
b			62.
c			11.
d			440.
e			<2.>
f			10.
g			1.
h			13.
i			180.
j			5.
k			1.
l			76.
m			97.
n			4.
o			20.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FEDERATED INTERNATIONAL LEADERS A	P	05/21/12	10/28/13
b	INVESCO INTERNATIONAL SMALL CO A	P	06/25/12	10/28/13
c	MFS INTERNATIONAL BALUE A (LOAD	P	05/21/12	10/28/13
d	THORNBURG INTERNATIONAL GROWTH A	P	05/21/12	10/28/13
e	OPPENHEIMER EQUITY INCOME FUND	P	10/01/12	10/28/13
f	OPPENHEIMER EQUITY INCOME FUND	P	06/25/12	10/28/13
g	FEDERATED TOTAL RETURN BOND INST	P	11/19/12	11/22/13
h	ANALOG DEVICES INC	P	03/09/10	11/22/13
i	FEDERATED TOTAL RETURN BOND INST	P	11/19/12	12/05/13
j	GOLDMAN SACHS COMMODITY	P	11/19/12	12/16/13
k	BLACKROCK HIGH YIELD BOND CLASS A	P	12/27/10	12/16/13
l	CAPITAL GAINS DIVIDENDS			
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 563.		372.	191.
b 56.		44.	12.
c 123.		88.	35.
d 260.		172.	88.
e 126.		103.	23.
f 650.		473.	177.
g 154.		163.	<9.>
h 1,491.		880.	611.
i 158.		167.	<9.>
j 7.		7.	0.
k 201.		184.	17.
l 722.			722.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			191.
b			12.
c			35.
d			88.
e			23.
f			177.
g			<9.>
h			611.
i			<9.>
j			0.
k			17.
l			722.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	4,361.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: KRIS LARSON	500.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: KARSEN BROWN	450.
KANSAS STATE UNIVERSITY 119 ANDERSON MANHATTAN, KS 66506	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: VICTORIA VOIGT	400.
MCPHERSON COLLEGE 1600 EAST EUCLID MCPHERSON, KS 67460	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: SEBASTIAN TORO	400.
OKLAHOMA CHRISTIAN UNIVERSITY P O BOX 11000 OKLAHOMA CITY, OK 73136	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: STEPHANIE DIEPENBROCK	400.
OTTAWA UNIVERSITY 1001 S CEDAR ST OTTAWA, KS 66067	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: KRISTEN HANSEN	400.
WARTBURG COLLEGE 100 WARTBURG BLVD WAVERLY, IA 50677	NONE	N/A	MATH & SCIENCE SCHOLARSHIP FOR: PAUL MASTERSON	450.
Total from continuation sheets				3,000.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FEDERATED PRIME CASH OBLIGATION	1.	1.	
TOTAL TO PART I, LINE 3	1.	1.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ACTIVISION					
BLIZZARD INC	10.	0.	10.	10.	
ADIRONDACK FUNDS					
SMALL CAP FUND	105.	93.	12.	12.	
ALTERA CORP COMMON	11.	0.	11.	11.	
AMERICAN ELECTRIC POWER COMPANY	96.	0.	96.	96.	
ANALOG DEVICES INC	58.	0.	58.	58.	
BLACKROCK HIGH YIELD BOND	473.	89.	384.	384.	
BROWN CAPITAL MANAGEMENT SMALL COMPANY	40.	36.	4.	4.	
CISCO SYSTEMS INC	51.	0.	51.	51.	
FEDERATED INTERNATIONAL LEADERS A	38.	0.	38.	38.	
FEDERATED TOTAL RETURN BOND	764.	73.	691.	691.	
GOLDMAN SACHS INFLATION PROTED SEC A	151.	7.	144.	144.	
GOLDMAN SACHS STRATEGIC INCOME FUND	234.	0.	234.	234.	
HENNESSY FOCUS INSTL	25.	25.	0.	0.	
INTEL CORP	90.	0.	90.	90.	
INVESCO INTERNATIONAL SMALL CO	78.	61.	17.	17.	
MFS INTERNATIONAL VALUE A	102.	14.	88.	88.	

OPPENHEIMER EQUITY				
INCOME	757.	237.	520.	520.
ORACLE CORP	24.	0.	24.	24.
PIMCO REAL RETURN				
ASSET INSTL	78.	0.	78.	78.
PIMCO SHORT TERM A	61.	6.	55.	55.
QUALCOMM				
INCORPORATED	78.	0.	78.	78.
THORNBURG				
INTERNATIONAL				
GROWTH A	132.	81.	51.	51.
VANGUARD INST SM				
CAP VALUE	1.	0.	1.	1.
VANGUARD REIT				
INDEX				
INSTITUTIONAL	58.	0.	58.	58.
TO PART I, LINE 4	3,515.	722.	2,793.	2,793.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PREPARATION OF FORM 990-PF	745.	0.		745.	
TO FORM 990-PF, PG 1, LN 16B	745.	0.		745.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
AGENCY FEES	1,384.	1,384.		0.	
TO FORM 990-PF, PG 1, LN 16C	1,384.	1,384.		0.	

FORM 990-PF	TAXES	STATEMENT	5
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2012 EXCISE TAX ON INVESTMENT INCOME	117.	0.		0.
TO FORM 990-PF, PG 1, LN 18	117.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SECRETARY OF STATE FEE	40.	0.		40.
TO FORM 990-PF, PG 1, LN 23	40.	0.		40.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ACTIVISION BLIZZARD INC	229.	357.
ADIRONDACK FUNDS SMALL CAP FUND	2,216.	2,475.
ANALOG DEVICES	587.	1,019.
BROWN CAPITAL MANAGEMENT SMALL COMPANY	2,193.	2,548.
CISCO SYSTEMS INC	1,725.	2,243.
FEDERATED INTERNATIONAL LEADERS A	2,706.	3,800.
HENNESSY FOCUS INSTL	3,812.	4,025.
INTEL CORP	1,814.	2,595.
INVESCO INTERNATIONAL SMALL CO	1,043.	1,256.
MFS INTERNATIONAL VALUE A	3,861.	5,036.
OPPENHEIMER EQUITY INCOME FUND CLASS A	10,594.	12,548.
ORACLE CORPORATION	2,260.	3,826.
QUALCOMM INCORPORATED	2,323.	4,455.
T ROWE PRICE BLUE CHIP GROWTH FUND ADVISOR CLASS	897.	1,182.
THORNBURG INTERNATIONAL GROWTH A	3,610.	5,128.
TOTAL TO FORM 990-PF, PART II, LINE 10B	39,870.	52,493.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BLACKROCK HIGH YIELD BOND CLASS A	6,867.	7,203.
FEDERATED TOTAL RETURN BOND	17,360.	16,850.
GOLDMAN SACHS INFLATION PROTECTED SEC A	7,390.	7,238.
GOLDMAN SACHS STRATEGIC INCOME FUND	17,074.	17,086.
PIMCO SHORT TERM A	9,727.	9,698.
TOTAL TO FORM 990-PF, PART II, LINE 10C	58,418.	58,075.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
-------------	-------------------	-----------	---

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS COMMODITY STRATEGY FUND	COST	1,215.	1,233.
VANGUARD REIT INDEX INSTITUTIONAL	COST	1,271.	1,217.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,486.	2,450.

White Scholarship Foundation

717 4th Ave
Inman, Ks 67546
(620) 585-2145

February 8, 2013

Mathematics Department
Science Department.
or Guidance Office

Subject: White Math-Science Scholarship Program

I am enclosing an announcement and an application form for White Math-Science Scholarships. Please post the announcement or make it known to any students who are anticipating a career in math or science. If you need any more applications make copies from the set sent to you. Please make sure the guidelines and application are both copied.

Thank you,

WHITE SCHOLARSHIP FOUNDATION



Jeffrey W. Smith
Coordinator

Encl.

White Scholarship Foundation

717 4th Ave
Inman, Ks 67546
(620) 585-2145

Funds for the White Scholarships were made possible through a foundation established by Marvin and Gertrude White of McPherson, Kansas.

HOW TO BECOME A WHITE MATH OR SCIENCE SCHOLAR:

GENERAL:

1. Scholarship awards range from \$250 to \$500 per academic year and are awarded for one year. Scholarships may be renewed annually.
2. Scholarships are awarded regardless of financial need.
3. Scholars to be eligible:
 - a. Must be a college math or science major or a high school student planning to major in math or science.
 - b. Must be pursuing or planning to pursue a career in math or science.
 - c. Must have been a McPherson County resident upon graduation from high school or use the scholarship at a McPherson County college.

SELECTION:

1. Applications will be screened and finalists will be invited to appear before a selection committee.
2. Interviews will be scheduled on April 13, 2013.
3. Application forms are available from High School guidance offices or Math/Science Departments and from Math or Science Department Chairpersons in McPherson County colleges.
4. Application deadline is March 9, 2013

APPLICATION FOR WHITE MATH AND SCIENCE SCHOLARSHIP

Please complete the following information if you wish to compete in the White Scholarship Math or Science Program:

Name _____

Home Address _____

Home Phone _____ Cell Phone _____

College Address (if applicable) _____

Social Security Number _____ Date of Birth _____

High School _____ email add _____

Name of Parent or Guardian _____

Use a separate page to respond to the following requests for information:

1. Describe your math and science interests, including courses taken and awards earned, in 150 words or less.
2. Describe your future plans in the field of math or science. Describe your training to date and indicate what additional education you need in order to accomplish your plans or goals.
3. Include with your application letters of recommendation from at least two instructors or teachers in math and/or science.
4. Include a current official High School or College transcript.

If you are selected to compete, you will be notified by March 23, 2013. Interviews will be held at McPherson Public Library April 13, 2013.

Must have been a McPherson County resident upon graduation from high school or use the scholarship at a McPherson County college.

Please return the application & transcript as soon as possible, and not later than March 9, 2013.

Return the completed application to: Jeffrey W. Smith, Coordinator
White Scholarship Foundation
717 4th Ave
Inman, Ks 67546

White Scholarship Foundation

717 4th Ave
Inman, Ks 67546
(620) 585-2145

February 8, 2013

Memo: White Math/Science Scholarship Recipients

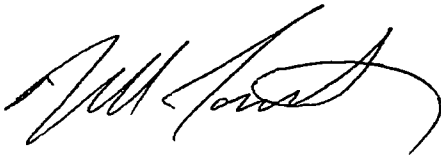
From: Jeffrey W. Smith, Coordinator

Enclosed is an application for a scholarship from the White Scholarship Foundation. As you will recall, it is necessary to apply for the scholarship each year.

If you do not plan to apply for a White Scholarship for the next year, please notify me of the fact. Please remember, that you must be a math or science major and pursuing a career in either math or science. We are looking forward to hearing from you.

Thank you,

WHITE SCHOLARSHIP FOUNDATION

A handwritten signature in black ink, appearing to read 'Jeffrey W. Smith', with a stylized flourish at the end.

Jeffrey W. Smith
Coordinator

White Scholarship Foundation

717 4th Ave
Inman, Ks 67546
(620) 585-2145

Funds for the White Scholarships were made possible through a foundation established by Marvin and Gertrude White of McPherson, Kansas.

HOW TO BECOME A WHITE MATH OR SCIENCE SCHOLAR:

GENERAL:

1. Scholarship awards range from \$250 to \$500 per academic year and are awarded for one year. Scholarships may be renewed annually.
2. Scholarships are awarded regardless of financial need.
3. Scholars to be eligible:
 - a. Must be a college math or science major or a high school student planning to major in math or science.
 - b. Must be pursuing or planning to pursue a career in math or science.
 - c. Must have been a McPherson County resident upon graduation from high school or use the scholarship at a McPherson County college.

SELECTION:

1. Applications will be screened and finalists will be announced by letter.

RENEWAL APPLICATION FOR WHITE MATH AND SCIENCE SCHOLARSHIP

Please complete the following information:

Name _____

Home Address _____

Home Phone _____ Cell Phone _____

College Address _____

Email Address _____

Social Security Number _____

Name of Parent or Guardian _____

Use a separate page to respond to the following requests for information:

1. Describe your future plans in the field of math or science. Describe your training to date and indicate what additional education you need in order to accomplish your plans or goals.
2. Include with your application a current copy of your college transcript.

Interviews are not required for renewal applicants.

Applicant must be a resident of McPherson County or use the scholarship at a McPherson County college.

Please return the application & transcript as soon as possible, and not later than March 9, 2013. You will be notified of the decision of the selection committee by May 17, 2013.

Return the completed application to:

Jeffrey W. Smith, Coordinator
White Scholarship Foundation
717 4th Ave
Inman, Ks 67546