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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
THOMAS MARTIN FOUNDATION

A Employer identification number
48-1222230

Number and street (or P O box number if mail is not delivered to street address) Room/suite
11423 HIGH DRIVE

B Telephone number (see instructions)
(913) 338-5669

City or town, state or province, country, and ZIP or foreign postal code
LEAWOOD, KS 66211

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 997,973

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ______
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1		Contributions, gifts, grants, etc , received (attach schedule)				
	2		Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3		Interest on savings and temporary cash investments	3	3		
	4		Dividends and interest from securities	33,883	33,883		
	5a		Gross rents				
	b		Net rental income or (loss) ______				
	6a		Net gain or (loss) from sale of assets not on line 10				
	b		Gross sales price for all assets on line 6a ______				
	7		Capital gain net income (from Part IV, line 2)		64,458		
	8		Net short-term capital gain			10,778	
	9		Income modifications				
	10a		Gross sales less returns and allowances				
	b		Less Cost of goods sold				
	c		Gross profit or (loss) (attach schedule)				
	11		Other income (attach schedule)				
	12		**Total.** Add lines 1 through 11	33,886	98,344	10,778	
Operating and Administrative Expenses	13		Compensation of officers, directors, trustees, etc				
	14		Other employee salaries and wages				
	15		Pension plans, employee benefits				
	16a		Legal fees (attach schedule)	5,300	4,300		1,000
	b		Accounting fees (attach schedule)	1,509	1,509		
	c		Other professional fees (attach schedule)	9,674	9,674		
	17		Interest				
	18		Taxes (attach schedule) (see instructions)	1,244	1,244		
	19		Depreciation (attach schedule) and depletion				
	20		Occupancy				
	21		Travel, conferences, and meetings				
	22		Printing and publications				
	23		Other expenses (attach schedule)	196	181		15
	24		**Total operating and administrative expenses.** Add lines 13 through 23	17,923	16,908		1,015
	25		Contributions, gifts, grants paid	95,455			95,455
	26		**Total expenses and disbursements.** Add lines 24 and 25	113,378	16,908		96,470
	27		Subtract line 26 from line 12				
	a		**Excess of revenue over expenses and disbursements**	-79,492			
	b		**Net investment income** (if negative, enter -0-)		81,436		
	c		**Adjusted net income** (if negative, enter -0-)			10,778	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	21,498	23,721	23,721
	2	Savings and temporary cash investments	45,754	12,936	12,936
	3	Accounts receivable ▶ ______ Less allowance for doubtful accounts ▶ ______			
	4	Pledges receivable ▶ ______ Less allowance for doubtful accounts ▶ ______			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ ______ Less allowance for doubtful accounts ▶ ______			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	655,056	675,715	775,337
	c	Investments—corporate bonds (attach schedule)	177,821	177,445	185,979
	11	Investments—land, buildings, and equipment basis ▶ ______ Less accumulated depreciation (attach schedule) ▶ ______			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ ______ Less accumulated depreciation (attach schedule) ▶ ______			
	15	Other assets (describe ▶ ______)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	900,129	889,817	997,973
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	2,508	2,508	
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ______)			
	23	**Total liabilities** (add lines 17 through 22)	2,508	2,508	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	897,621	887,309	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	897,621	887,309	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	900,129	889,817	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	897,621
2	Enter amount from Part I, line 27a	2	-79,492
3	Other increases not included in line 2 (itemize) ▶ ______	3	69,180
4	Add lines 1, 2, and 3	4	887,309
5	Decreases not included in line 2 (itemize) ▶ ______	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	887,309

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	64,458
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	10,778

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	113,641	994,284	0 114294
2011	80,715	1,061,176	0 076062
2010	126,996	1,094,663	0 116014
2009	87,957	1,087,194	0 080903
2008	119,784	1,257,737	0 095238

2	**Total** of line 1, column (d).	2	0 482511
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 096502
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	974,161
5	Multiply line 4 by line 3.	5	94,008
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	814
7	Add lines 5 and 6.	7	94,822
8	Enter qualifying distributions from Part XII, line 4.	8	96,470

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	814
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	814
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	814
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	14
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	828
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 0 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	If the answer is "Yes" to ***1a*** *or* ***1b,*** *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶KATHERINE B MARTIN Telephone no ▶(913) 338-5669

Located at ▶11423 High Drive Leawood KS ZIP+4 ▶66211

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	937,245
b	Average of monthly cash balances.	1b	51,751
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	988,996
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	988,996
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	14,835
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	974,161
6	**Minimum investment return.** Enter 5% of line 5.	6	48,708

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.			1	48,708
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	814		
b	Income tax for 2013 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	814
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	47,894
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	47,894
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	47,894

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	96,470
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	96,470
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	814
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	95,656

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				47,894
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20___ , 20___ , 20___				
3 Excess distributions carryover, if any, to 2013				
a From 2008. 28,516				
b From 2009. 33,684				
c From 2010. 127,350				
d From 2011.				
e From 2012. 39,335				
f **Total** of lines 3a through e.	228,885			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 96,470				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				
e Remaining amount distributed out of corpus	96,470			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	325,355			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				47,894
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .	28,516			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	296,839			
10 Analysis of line 9				
a Excess from 2009. . . . 33,684				
b Excess from 2010. . . . 127,350				
c Excess from 2011. . . .				
d Excess from 2012. . . . 39,335				
e Excess from 2013. . . . 96,470				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				95,455
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	3	
4 Dividends and interest from securities. . . .			14	33,883	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	64,458	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				98,344	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 98,344

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		No
(2) Other assets.	**1a(2)**		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
(4) Reimbursement arrangements.	**1b(4)**		No
(5) Loans or loan guarantees.	**1b(5)**		No
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2014-04-25	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶	PTIN
MARTHA L VOIGHT		2014-05-09	☑	
Firm's name ▶	Martha L Voight CPA		Firm's EIN ▶	
Firm's address ▶	244 Apache Trail W Lake Quivira, KS 66217		Phone no (913) 432-1002	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
115 ISHARES CHINA LARGE CAP ETF	P	2012-12-11	2013-04-12
150 ISHARES GLOBAL CONSUMER DISCRET	P	2012-12-11	2013-11-05
85 ISHARES MSCI TURKEY INDEX FD	P	2012-08-06	2013-06-06
270 ISHARES MSCI AUSTRIA CAPPED ETF	P	2012-10-25	2013-03-26
90 ISHARES MSCI BRAZIL CPPD ETF	P	2013-10-11	2013-11-05
65 ISHARES MSCI CANADA ETF	P	2012-08-30	2013-03-26
240 ISHARES MSCI EMU INDEX FUND	P	2013-08-22	2013-11-05
230 ISHARES MSCI NETHERLANDS ETF	P	2012-08-16	2013-03-26
130 ISHARES MSCI NEW ZEALAND CPD ETF	P	2012-10-16	2013-10-11
150 ISHARES MSCI PAC EX JAPAN ETF	P	2013-10-11	2013-11-05
165 ISHARES MSCI SINGAPORE ETF	P	2013-04-09	2013-10-11
160 ISHARES MSCI SWITZ CAPPED ETF	P	2013-03-26	2013-11-05
360 ISHARES US HOME CONSTRUCT ETF	P	2012-08-06	2013-06-24
5 MKT VECTORS ETF TR JR GOLD MINERS ETF	P	2012-09-06	2013-07-15
400 SH RIVERPARK ST HIGH YLD FUND	P	2013-10-30	2013-12-18
10 SH RYDEX ETF TR GUG S&P 500 EQ	P	2012-12-11	2013-09-24
20 SH RYDEX ETF TR GUG S&P 500 EQ	P	2012-12-11	2013-11-05
120 SH VANGAURD FTSE EMERG MKTS ETF	P	2012-08-06	2013-04-12
25 SH VANGUARD WORLD FDS HEALTH CARE	P	2012-12-11	2013-11-06
135 SH WISDOMTREE JAPAN HEDGED EQ	P	2013-08-28	2013-11-05
185 SH WISDOMTREE JAPAN HEDGED EQ	P	2012-12-26	2013-11-05
30 SH ABBOTT LABS COM	P	2011-06-20	2013-04-04
30 SH ABBVIE INC COM	P	2011-06-20	2013-01-07
45 SH AMEX FINL SELECT SPDR	P	2012-09-11	2013-09-24
375 SH AMEX FINL SELCT SPDR	P	2012-09-11	2013-11-05
25 SH BEMIS INC COM	P	2011-12-22	2013-09-03
395 SH DONNELLEY R R & SONS CO COM	P	2012-01-25	2013-07-29
500 SH FPL GROUP CAP TR	P	2011-12-14	2013-10-17
155 SH GUGGEHEIM S&P 500 EQ WT TECH	P	2012-02-21	2013-11-05
115 ISHARES MSCI CANADA ETF	P	2012-08-30	2013-11-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
42 SH MARKET VECTORS ETF TR JR GOLD	P	2012-09-06	2013-11-05
25 SH MERCK & CO INC NEW COM	P	2011-03-03	2013-09-03
50 SH MERCURY GENL CORP NEW COM	P	2011-01-10	2013-10-16
273 SH NEXTERA ENERGY INC COM	P	2012-01-09	2013-09-19
60 SH PPL CORP CORP UNIT	P	2011-08-24	2013-07-01
55 SH RYDEX ETF TR GUG S&P 500	P	2012-10-16	2013-11-05
30 SH SPDR INDEX SHS FEDS S&P CHINA	P	2012-08-06	2013-09-24
30 SH SPDR INDEX SHS FEDS S&P CHINA	P	2012-08-06	2013-11-05
15 SH SPDR SER TR S&P OILGAS EXP	P	2012-08-30	2013-09-24
145 SH SPDR SER TR S&P OILGAS EXP	P	2012-08-30	2013-11-05
85 SH SPDR SERIES TR S&P TRANSN ETF	P	2012-10-16	2013-11-05
600 SH US BANCORP DEL DEP SHS PFD	P	2012-07-09	2013-10-17
45 SH VANGUARD FTSE EMERG MKTS ETF	P	2012-08-06	2013-09-24
30 SH VANGUARD WORLD FDS HEALTH CAR	P	2012-04-20	2013-11-05
50 SH VANGUARD WORLD FDS HEALTH CARE	P	2012-04-25	2013-11-05
20 SH VANGUARD WORLD FDS INDLS ETF	P	2011-02-18	2013-09-24
155 SH VANGUARD WORLD FDS INDLS ETF	P	2011-02-18	2013-11-05
150 SH ABBOTT LABS COM	P	2010-02-03	2013-04-04
150 SH ABBVIE INC COM	P	2010-02-03	2013-01-07
130 SH CONAGRA INC COM	P	2010-02-03	2013-04-04
340 SH DONNELLEY R R & SONS CO COM	P	2010-02-03	2013-07-29
20 SH DU PONT E I DE NEMOURS & CO	P	2010-02-03	2013-10-15
125 SH DUKE ENERGY CORP NEW COM	P	2010-02-03	2013-05-08
700 SH FIDELITY NEW MKTS INC FUND	P	2011-12-14	2013-10-17
50 SH GENERAL ELEC CO COM	P	2010-02-03	2013-10-15
25 ISHARES MSCI AUSTRALIA ETF	P	2009-03-24	2013-09-24
90 ISHARES MSCI AUSTRALIA ETF	P	2009-03-24	2013-11-05
5 ISHARES MSCI CANADA ETF	P	2005-01-27	2013-03-26
245 ISHARES MSCI EMU INDEX FD COM	P	2009-09-15	2013-11-05
190 ISHARES MSCI GERMANY ETF	P	2010-12-29	2013-03-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
190 ISHARES MSCI GERMANY ETF	P	2010-08-18	2013-04-09
195 ISHARES MSCI GERMANY ETF	P	2010-08-18	2013-11-05
65 ISHARES MSCI UNITED KINGDOM	P	2009-11-06	2013-09-24
665 ISHARES MSCI UNITED KINGDOM	P	2009-11-06	2013-11-05
100 ISHARES N AMER NAT RESOURCES	P	2009-11-16	2013-11-05
35 SH LINEAR TECH CORP COM	P	2010-02-03	2013-10-15
150 SH MATTEL INC COM	P	2010-02-03	2013-05-20
30 SH MERCURY GENL CORP NEW COM	P	2010-02-24	2013-10-16
588 SH PPL CORP COM	P	2010-09-29	2013-07-30
115 SH PPL CORP CORP UNIT	P	2010-09-29	2013-07-01
160 SH SECTOR SPDR TR SBI MATERIALS	P	2009-11-16	2013-11-05
25 SH SPDR SER TR MS TECH ETF	P	2009-11-16	2013-09-24
270 SH SPDR SER TR MS TECH ETF	P	2009-11-16	2013-11-05
345 SH SYSCO CORP COM	P	2010-02-03	2013-09-04
25 SH WASTE MANAGEMENT INC COM	P	2010-02-03	2013-10-15
275 SH WASTE MANAGEMENT INC COM	P	2010-02-03	2013-12-11
SPDR GOLD TR GOLD SHS	P	2008-12-16	2013-12-31
SPDR GOLD TR GOLD SHS	P	2009-11-06	2013-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
4,120	0	4,488	-368
12,040	0	9,126	2,914
5,121	0	4,769	352
4,647	0	4,331	316
4,402	0	4,481	-79
1,838	0	1,772	66
9,425	0	8,779	646
4,720	0	4,138	582
5,041	0	4,461	580
7,453	0	7,315	138
2,231	0	2,305	-74
5,056	0	4,689	367
7,874	0	5,987	1,887
17	0	45	-28
4,004	0	4,008	-4
1,016	0	800	216
2,096	0	1,599	497
5,058	0	4,938	120
2,423	0	1,864	559
6,331	0	6,209	122
8,677	0	6,708	1,969
1,099	0	747	352
1,035	0	810	225
905	0	706	199
7,687	0	5,885	1,802
998	0	745	253
6,303	0	5,062	1,241
12,105	0	12,958	-853
11,037	0	8,876	2,161
3,353	0	3,135	218

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,545	0	3,813	-2,268
1,176	0	826	350
2,462	0	2,145	317
22	0	20	2
3,157	0	3,383	-226
5,764	0	4,347	1,417
2,264	0	1,942	322
2,256	0	1,942	314
990	0	781	209
10,162	0	7,553	2,609
6,415	0	4,311	2,104
15,702	0	17,478	-1,776
1,866	0	1,851	15
2,908	0	1,995	913
4,846	0	3,368	1,478
1,815	0	1,415	400
14,586	0	10,917	3,669
5,495	0	3,941	1,554
5,175	0	4,274	901
4,491	0	2,994	1,497
5,426	0	6,916	-1,490
1,169	0	672	497
9,107	0	6,255	2,852
11,319	0	11,151	168
1,212	0	836	376
640	0	339	301
5,082	0	2,581	2,501
141	0	82	59
9,621	0	9,238	383
4,686	0	4,001	685

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
4,636	0	3,916	720
5,659	0	4,019	1,640
1,286	0	1,048	238
13,506	0	10,690	2,816
4,309	0	3,221	1,088
1,395	0	946	449
6,925	0	3,141	3,784
1,478	0	1,234	244
18	0	18	0
6,051	0	6,572	-521
6,954	0	4,616	2,338
2,060	0	1,369	691
22,675	0	13,005	9,670
11,073	0	9,598	1,475
1,042	0	814	228
12,035	0	8,954	3,081
18	0	11	7
6	0	5	1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
0	0	0	-368
0	0	0	2,914
0	0	0	352
0	0	0	316
0	0	0	-79
0	0	0	66
0	0	0	646
0	0	0	582
0	0	0	580
0	0	0	138
0	0	0	-74
0	0	0	367
0	0	0	1,887
0	0	0	-28
0	0	0	-4
0	0	0	216
0	0	0	497
0	0	0	120
0	0	0	559
0	0	0	122
0	0	0	1,969
0	0	0	352
0	0	0	225
0	0	0	199
0	0	0	1,802
0	0	0	253
0	0	0	1,241
0	0	0	-853
0	0	0	2,161
0	0	0	218

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
0	0	0	-2,268
0	0	0	350
0	0	0	317
0	0	0	2
0	0	0	-226
0	0	0	1,417
0	0	0	322
0	0	0	314
0	0	0	209
0	0	0	2,609
0	0	0	2,104
0	0	0	-1,776
0	0	0	15
0	0	0	913
0	0	0	1,478
0	0	0	400
0	0	0	3,669
0	0	0	1,554
0	0	0	901
0	0	0	1,497
0	0	0	-1,490
0	0	0	497
0	0	0	2,852
0	0	0	168
0	0	0	376
0	0	0	301
0	0	0	2,501
0	0	0	59
0	0	0	383
0	0	0	685

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
0	0	0	720
0	0	0	1,640
0	0	0	238
0	0	0	2,816
0	0	0	1,088
0	0	0	449
0	0	0	3,784
0	0	0	244
0	0	0	0
0	0	0	-521
0	0	0	2,338
0	0	0	691
0	0	0	9,670
0	0	0	1,475
0	0	0	228
0	0	0	3,081
0	0	0	7
0	0	0	1

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
KATHERINE B MARTIN 11423 High Drive Leawood, KS 66211	Sec/Treas/Dir 2 00	0	0	0
THOMAS B MARTIN 11423 High Drive Leawood, KS 66211	Pres/Dir 1 00	0	0	0
PETER BROWN 2345 Grand Blvd 2800 Kansas City, MO 64108	Asst Treas 0	5,300	0	0
T BRADLEY MARTIN 2634 W CORTLAND STREET Chicago, IL 60647	Director 0	0	0	0
K MICHELLE RAAB 3415 N UTAH STREET ARLINGTON, VA 22207	Director 0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALS ASSOCIATION 6950 SQUIBB ROAD MISSION, KS 66202		PUBLICOPERCHARITY	RESEARCH/VICTUMCLINICALASSISTANCE	200
AMERICAN RED CROSS 21 W ARMOUR BLVD KANSAS CITY, MO 64111		PUBLIC	FOR DISASTERSOCIAL SERVICESRELIEF	9,250
ARTS COUNCIL OF JO CO 15301 W 87TH PAKWAY LENEXA, KS 66219		PUBLIC	PUBLIC ART	1,000
CHILDREN'S TLC 3101 MAIN STREET KANSAS CITY, MO 64111		PUBLIC	LEARNING FORTHERAPEUTICDISABLED KIDS	1,100
CITY UNION MISSION 1100 E 11TH ST KANSAS CITY, MO 64106		PUBLIC	SERVICESHOMELESS	1,600
CORNELL UNIVERSITY 311 CAMPUS ROAD ITHACA, NY 14853		PUBLIC	ACADEMICS/UNIVERSITYRESEARCH	4,000
FIRST DOWNS FOR DOWN SYNDROME 5960 DEARBORN ST MISSION, KS 66202		PUBLIC	AND FUNDS FORRAISE AWARENESSSERVICES/CLINICS	1,000
FRIENDS OF UNIV ACADEMY 6801 HOLMES KANSAS CITY, MO 64131		PUBLIC	SCHOOL K-12COLLEGE PREP	1,000
HARRIMAN-JEWELL SERIES WILLIAM JEWELL COLLEGE LIBERTY, MO 64068		PUBLIC	PERFORMINGSUPPORTARTS IN KC	1,500
HOUSE OF HOPE 7925 STATE AVE KANSAS CITY, KS 66112		PUBLIC	TREATMENT CENTERSABUSE	200
KAPPA KAPPA GAMMA FDN KCKAPPASCOM KANSAS CITY, MO 64112		PVTNON-OPFDN	PHILANTHROPICSCHOLARSHIPS/ENDEAVORS	5,000
KC HOSPICE & PALIATIVE CARE 1500 MEADOW LAKE PKWY KANSAS CITY, MO 64114		PUBLIC	LIFE LIMIITINGHOSPICE CARESERIOUS ILLNESS	100
KAUFFMAN PERFORMING ARTS CTR 1601 BROADWAY KANSAS CITY, MO 64108		PVTOPERFDN	MUSICALTHEATRE/PERFORMANCES	10,050
METRO ORG TO COUNTER SEXUAL ABUSE 3100 BROADWAY STREET KANSAS CITY, MO 64111		PUBLIC	ASSISTANCE/VICTUMEDUCATION	6,000
RONALD MCDONALD HOUSE ONE KROC DRIVE OAK BROOK, IL 60523		PVTOPERFDN	ASSISTANCEFAMILYHOUSING	5,000
Total . . . . ▶ **3a**				95,455

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KC ROTARY FOUNDATION PO BOX 412457 KANSAS CITY, MO 64141		PVTOPERFDN	DISADVANTAGEDCAMP FORYOUTH GROUPS	100
KANSAS UNIV ENDOWMENT PO BOX 928 LAWRENCE, KS 66044		PUBLIC	NEURO SCIENCERESEARCH/	250
NELSON GALLERY FOUNDATION 4525 OAK STREET KANSAS CITY, MO 64111		PVTOPERFDN	EXHIBITION OFPRESERVATION/VISUAL ARTS	13,300
LIBRARY OF CONGRESS 101 INDEPENDENCE AVE SE WASHINGTON, DC 20540		PUBIC	KNOWLEDGE ANDSUPPORT CONGRESS/CREATIVITY	25,000
SAFEHOME INC UNDISCLOSED LOCATION OVERLAND PARK, KS 66210		PUBLIC	VIOLENCEDOMESTICASSISTANCE	5,500
WIN FOR KC-KC SPORT COMM 114 W 11TH ST 300 KANSAS CITY, MO 64105		PUBLIC	WOMEN/GIRLSEMPOWERINGTHRU SPORTS	55
UNIV OF MO CONSERVATORY 4949 CHERRY KANSAS CITY, MO 64110		UNIV	ARTISTICEDUCATION/EXCELLENCE	1,250
TRUMAN LIBRARY 500 W US HWY 24 INDEPENDENCE, MO 64050		PVTOPERFDN	EXHIBITS	3,000
Total . . . . ▶ **3a**				95,455

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TY 2013 Accounting Fees Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Martha L Voight, CPA Tax preparation	1,509	1,509		

TY 2013 Investments Corporate Bonds Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Name of Bond	End of Year Book Value	End of Year Fair Market Value
25,000 STATOIL ASA GTD 3.15% DUE 1/23/22	25,606	24,414
25,000 WESTERN UNION CO NT 3.65% DUE 8/22/2018	25,704	25,485
50,000 JPMORGAN CHASE & CO 5.125%	49,954	51,513
40,000 COCA COLA CO 5.35% DUE 11/15/2017	40,826	45,544
35,000 BOEING CO SR NOTE 4.875% DYE 02/15/2020	35,355	39,023

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TY 2013 Investments Corporate Stock Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Name of Stock	End of Year Book Value	End of Year Fair Market Value
700 ALPS ETF TR ALERIAN MLP	11,492	12,453
285 AT&T INC	7,796	10,021
300 ASTRAZENECA PLC	14,343	17,811
195 BANK OF HAWAII CORP	9,043	11,532
245 BEMIS INC	7,303	10,035
590 CA INC	15,490	19,854
300 CENTURYLINK INC	10,371	9,555
100 CHEVRON CORPORATION	7,360	12,491
350 CONAGRA INC	8,531	11,795
95 DIAGEO PLC SPON ADR	6,375	12,580
160 DIAMOND OFFSHORE DRILLING INC	12,788	9,107
455 DIEBOLD INC	12,558	15,020
210 DU PONT E I DE NEMOURS & CO	7,718	13,644
675 GENERAL ELECTRIC CO	11,524	18,920
625 INTEL CORP	13,178	16,222
800 ISHARES MSCI EAFE GROWTH ETF	55,437	57,184
100 JOHNSON & JOHNSON COM	7,161	9,159
160 KLA TENCOR CORP COM	7,741	10,314
400 KEMPER CORP	9,822	16,352
225 LINEAR TECHNOLOGY CORP	6,080	10,249
180 MATTEL INC	3,769	8,564
185 MERCK & CO	6,115	9,259
120 MERCURY GENERAL CORP	4,936	5,965
580 MICROSOFT CORP	16,577	21,698
220 MOLSON COORS BREWING CO CL B	11,067	12,353
129 NEXTERA ENERGY INC	9,292	11,045
339 PPL CORP COM	10,261	10,201
415 PFIZER INC	7,744	12,711
2,000 POWERSHARES ETF ;INTL DIV ACHIEVERS	35,740	36,840
130 RAYTHEON COM	6,724	11,791

Name of Stock	End of Year Book Value	End of Year Fair Market Value
40 SPDR TR GOLD SH	3,582	4,645
120 SDPR S&P MIDCAP 400 ETF TR	28,216	29,304
315 SANOFI SPONSORED ADR	16,426	16,893
840 TESCO PLC SPONSORED ADR	14,597	13,955
270 THOMSON REUTERS CORP	8,240	10,211
235 TOTAL S A SPONSORED ADR	13,109	14,398
455 VANGUARD FTSE EMERGING MKTS ETF	18,723	18,719
150 WAL MART STORES INC	9,510	11,803
695 WISDOMTREE TR EUROPE HEDGED EQ	37,480	39,066
540 ZURICH INS GROUP LTD SPONSORED ADR	14,559	15,696
3247.752 COLUMBIA INC OPP FUND CLASS Z	30,610	32,640
500 FPL GROUP CAP TR I PFD TR SECS 5.875%	12,958	12,100
2204.52 FIDELITY NEW MARKETS INCOME FUND	31,332	31,250
4040 MFS MULTIMARKET INC TR BEN INT	27,379	26,745
3898.5 RIVERPARK ST HIGH YLD FUND	39,033	38,985
540 US BANCORP DEL DEP SHS PFD 6.5%	15,625	14,202

TY 2013 Legal Fees Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Lathrop & Gage LLP Legal operational/investment matters	5,300	4,300		1,000

TY 2013 Other Expenses Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISC INVESTMENT EXP	181	181		
Bank charges	15			15

TY 2013 Other Increases Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Description	Amount
CAPITAL GAINS	64,458
NON TAXABLE DISTRIBUTIONS	1,167
CHANGE IN ACCRUED INCOME	3,555

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TY 2013 Other Professional Fees Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COUNTRY CLUB TRUST CO TRUSTEE ACCOUNT FEES	9,674	9,674		

TY 2013 Taxes Schedule

Name: THOMAS MARTIN FOUNDATION

EIN: 48-1222230

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign taxes withheld	580	580		
Federal income tax	664	664		

TY 2013 IRS Payment

Name:	THOMAS MARTIN FOUNDATION
EIN:	48-1222230
Routing Transit Number:	101001306
Bank Account Number:	17008183
Type of Account:	Checking
Payment Amount in Dollars and Cents:	828
Requested Payment Date:	2014-05-15
Taxpayer's Daytime Phone Number:	(913) 338-5669