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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation DANIEL J. TAYLOR FAMILY CHARITABLE FOUNDATION		A Employer identification number 48-1203060
Number and street (or P O box number if mail is not delivered to street address) 1938 N. WOODLAWN, SUITE 400	Room/suite	B Telephone number 316-634-3350
City or town, state or province, country, and ZIP or foreign postal code WICHITA, KS 67208-1875		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,188,300. (Part I, column (d) must be on cash basis)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	37.	37.		STATEMENT 2
	4 Dividends and interest from securities	7,295.	7,295.		STATEMENT 3
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	70,412.			STATEMENT 1
	b Gross sales price for all assets on line 6a	416,674.			
	7 Capital gain net income (from Part IV, line 2)		395,674.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	77,744.	403,006.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 4	1,640.	0.	0.
	c Other professional fees				
	17 Interest				
	18 Taxes	STMT 5	2,200.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	STMT 6	40.	0.	0.
	24 Total operating and administrative expenses. Add lines 13 through 23		3,880.	0.	0.
	25 Contributions, gifts, grants paid		329,275.		329,275.
26 Total expenses and disbursements. Add lines 24 and 25		333,155.	0.	329,275.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<255,411.>				
b Net investment income (if negative, enter -0-)		403,006.			
c Adjusted net income (if negative, enter -0-)			N/A		

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10-10-13

LHA For Paperwork Reduction Act Notice, see instructions.

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**DANIEL J. TAYLOR FAMILY
CHARITABLE FOUNDATION**

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	39,229.	130,080.	130,080.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	1,108,951.	762,689.	1,058,220.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	1,148,180.	892,769.	1,188,300.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
Net Assets or Fund Balances	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets or Fund Balances	29 Retained earnings, accumulated income, endowment, or other funds	1,148,180.	892,769.	
	30 Total net assets or fund balances	1,148,180.	892,769.	
	31 Total liabilities and net assets/fund balances	1,148,180.	892,769.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,148,180.
2 Enter amount from Part I, line 27a	2	<255,411.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	892,769.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	892,769.

**DANIEL J. TAYLOR FAMILY
CHARITABLE FOUNDATION**
Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 8,333 SHARES OF WPX ENERGY INC	D	12/28/06	02/14/13
b 15,000 SHARES OF WPX ENERGY INC	D	12/28/06	10/03/13
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 126,683.		7,500.	119,183.
b 289,991.		13,500.	276,491.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			119,183.
b			276,491.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	395,674.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	250,193.	441,025.	.567299
2011	182,300.	541,015.	.336959
2010	136,570.	611,952.	.223171
2009	159,550.	626,677.	.254597
2008	220,249.	1,086,244.	.202762

2 Total of line 1, column (d)	2	1.584788
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.316958
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,156,593.
5 Multiply line 4 by line 3	5	366,591.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,030.
7 Add lines 5 and 6	7	370,621.
8 Enter qualifying distributions from Part XII, line 4	8	329,275.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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CHARITABLE FOUNDATION**

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	8,060.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	8,060.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,060.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,843.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,843.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	5,217.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ <u>KS</u> b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	N/A	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Yes</th> <th>No</th> </tr> </thead> <tbody> <tr><td>1a</td><td></td><td align="center">X</td></tr> <tr><td>1b</td><td></td><td align="center">X</td></tr> <tr><td>1c</td><td></td><td align="center">X</td></tr> <tr><td>2</td><td></td><td align="center">X</td></tr> <tr><td>3</td><td></td><td align="center">X</td></tr> <tr><td>4a</td><td></td><td align="center">X</td></tr> <tr><td>4b</td><td></td><td></td></tr> <tr><td>5</td><td></td><td align="center">X</td></tr> <tr><td>6</td><td align="center">X</td><td></td></tr> <tr><td>7</td><td align="center">X</td><td></td></tr> <tr><td>8b</td><td align="center">X</td><td></td></tr> <tr><td>9</td><td></td><td align="center">X</td></tr> <tr><td>10</td><td></td><td align="center">X</td></tr> </tbody> </table>		Yes	No	1a		X	1b		X	1c		X	2		X	3		X	4a		X	4b			5		X	6	X		7	X		8b	X		9		X	10		X
	Yes	No																																										
1a		X																																										
1b		X																																										
1c		X																																										
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10		X																																										

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**DANIEL J. TAYLOR FAMILY
CHARITABLE FOUNDATION**

48-1203060

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	X	
14	The books are in care of ► DANIEL J. TAYLOR, SR. Telephone no. ► 316-634-3350 Located at ► 1938 N. WOODLAWN, SUITE 400, WICHITA, KS ZIP+4 ► 67208-1875			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐ N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐ Yes ☒ No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) ☐ Yes ☒ No	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) ☐ Yes ☒ No	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐ Yes ☒ No	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? ☐ Yes ☒ No	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DANIEL J. TAYLOR, SR. 1938 N. WOODLAWN, SUITE 400 WICHITA, KS 67208-1875	DIRECTOR AND 0.10	PRESIDENT 0.	0.	0.
KATHLEEN BAER TAYLOR 1938 N. WOODLAWN, SUITE 400 WICHITA, KS 67208-1875	DIRECTOR AND 0.10	SEC/TREAS 0.	0.	0.
DANIEL J. TAYLOR, JR. 1938 N. WOODLAWN, SUITE 400 WICHITA, KS 67208-1875	DIRECTOR 0.10	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A - NONE	0.00	0.	0.	0.

Total number of other employees paid over \$50,000

0

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**DANIEL J. TAYLOR FAMILY
CHARITABLE FOUNDATION**
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N/A - NONE		0.

Total number of others receiving over \$50,000 for professional services 0
Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

**DANIEL J. TAYLOR FAMILY
CHARITABLE FOUNDATION**

48-1203060

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,083,040.
b	Average of monthly cash balances	1b	91,166.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	1,174,206.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,174,206.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,613.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,156,593.
6	Minimum investment return. Enter 5% of line 5	6	57,830.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	57,830.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	8,060.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,060.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	49,770.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	49,770.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	49,770.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	329,275.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	329,275.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	329,275.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**DANIEL J. TAYLOR FAMILY
CHARITABLE FOUNDATION**
Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				49,770.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	167,476.			
b From 2009	132,028.			
c From 2010	108,021.			
d From 2011	158,577.			
e From 2012	233,656.			
f Total of lines 3a through e	799,758.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 329,275.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				49,770.
e Remaining amount distributed out of corpus	279,505.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,079,263.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	167,476.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	911,787.			
10 Analysis of line 9:				
a Excess from 2009	132,028.			
b Excess from 2010	108,021.			
c Excess from 2011	158,577.			
d Excess from 2012	233,656.			
e Excess from 2013	279,505.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

DANIEL J. TAYLOR, SR.

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**DANIEL J. TAYLOR FAMILY
CHARITABLE FOUNDATION**
Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED DETAIL LISTING	N/A - NO DONEES WERE INDIVIDUALS	NOT PRIVATE FOUNDATIONS	SEE ATTACHED DETAIL LISTING	329,275.
Total			3a	329,275.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
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Part I		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.





Signature of officer or trustee Date Title

1/30/14 PRESIDENT

May the IRS discuss this return with the preparer shown below (see Instr. 7)?
☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	GREGORY L. CANNATA	GREGORY L CANNATA	01/29/14		P00022642
	Firm's name ▶ GREGORY L. CANNATA, CPA, LLC				Firm's EIN ▶ 48-1208377
	Firm's address ▶ 125 N. MARKET ST., SUITE 1730 WICHITA, KS 67202-1717			Phone no. (316)262-3500	

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
8,333 SHARES OF WPX ENERGY INC	DONATED	12/28/06	02/14/13

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
126,683.	123,662.	0.	0.	3,021.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
15,000 SHARES OF WPX ENERGY INC	DONATED	12/28/06	10/03/13	
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
289,991.	222,600.	0.	0.	67,391.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	70,412.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	AMOUNT
FIRST SOUTHWEST MONEY MARKET INTEREST	37.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	37.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
PEPSICO, INC.	4,420.	0.	4,420.
WILLIAMS COMPANIES, INC.	2,875.	0.	2,875.
TOTAL TO FM 990-PF, PART I, LN 4	7,295.	0.	7,295.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GREGORY L. CANNATA, CPA, LLC - FORM 990-PF PREPARATION	1,640.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,640.	0.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX ON INVESTMENT INCOME	2,200.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,200.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
KANSAS ANNUAL REPORT FILING FEE	40.	0.			0.
TO FORM 990-PF, PG 1, LN 23	40.	0.			0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
2,000 SHARES OF WILLIAMS COMPANIES INC STOCK	64,882.	77,140.		
2,000 SHARES OF PEPSICO INC STOCK	104,207.	165,880.		
40,000 SHARES OF WPX ENERGY INC STOCK	593,600.	815,200.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	762,689.	1,058,220.		

Daniel J. Taylor Family Charitable Foundation
Grants and Contributions
Paid During Year 2013

Recipient Name/Address	Relationship	Foundation Status	Purpose of Grant	Amount
Alzheimers Assn. 347 S. Laura Wichita, KS 67211	Not an Individual	Not a Private Foundation	Program Costs	500
Athletes in Action P. O. Box 682222 Orlando, FL 83862	Not an Individual	Not a Private Foundation	Program Costs	1,000
American Cancer Society P. O. Box 3533 Topeka, KS 66601	Not an Individual	Not a Private Foundation	Program Costs	1,000
American Heart Assn. 8630 E. 32nd Ct. N. Wichita, KS 67226	Not an Individual	Not a Private Foundation	Program Costs	1,000
Aspen Chapel 0077 Meadowood Dr Aspen, CO 81611	Not an Individual	Not a Private Foundation	Religious	16,825
Big Brothers Big Sisters 310 E. 2nd Street Wichita, KS 67202	Not an Individual	Not a Private Foundation	Program Costs	5,000
Catholic Charities, Inc. 437 N. Topeka Wichita, KS 67202	Not an Individual	Not a Private Foundation	Program Costs	2,000
Child Advocacy Ctr of Sedg Co. 130 S. Market, B183 Wichita, KS 67202	Not an Individual	Not a Private Foundation	Program Costs	5,000
Communities in Schools 412 S. Main Wichita, KS 67202	Not an Individual	Not a Private Foundation	Program Costs	1,000
CPRF Endowment Fund P. O Box 8217 Wichita, KS 67208	Not an Individual	Not a Private Foundation	Program Costs	50,000
City Life Church P. O. Box 780788 Wichita, KS 67278	Not an Individual	Not a Private Foundation	Religious	13,800
DAV P. O Box 14301 Cincinnati, OH 45250	Not an Individual	Not a Private Foundation	Program Costs	2,000

Daniel J. Taylor Family Charitable Foundation
Grants and Contributions
Paid During Year 2013

Recipient Name/Address	Relationship	Foundation Status	Purpose of Grant	Amount
Eastminster Presbyterian Church 1958 N. Webb Rd., Wichita, KS 67206	Not an Individual	Not a Private Foundation	Program Costs	15,000
Fundamental Learning Ctr 917 S. Glendale Wichita, KS 67218	Not an Individual	Not a Private Foundation	Program Costs	10,000
Guadalupe Health Foundation 940 S. St Francis Wichita, KS 67211	Not an Individual	Not a Private Foundation	Program Costs	10,000
Habitat for Humanity P. O. Box 6439 Americus, GA 31709	Not an Individual	Not a Private Foundation	Program Costs	2,000
Health Network Foundation 33 River Street Chagrin Falls, OH 44022	Not an Individual	Not a Private Foundation	Program Costs	5,000
Heritage Foundation P. O. Box 97057 Washington DC 20090	Not an Individual	Not a Private Foundation	Program Costs	1,000
Hope Net 2501 E. Central Wichita, KS 67214	Not an Individual	Not a Private Foundation	Program Costs	1,000
Inter-Faith Ministries 829 N. Market Wichita, KS 67214	Not an Individual	Not a Private Foundation	Program Costs	3,000
KPTS P. O. Box 288 Wichita, KS 67201	Not an Individual	Not a Private Foundation	Program Costs	2,000
Kansas Food Bank 1919 E. Douglas Wichita, KS 67211	Not an Individual	Not a Private Foundation	Program Costs	2,000
Kansas Humane Society 4218 Southeast Blvd. Wichita, KS 67210	Not an Individual	Not a Private Foundation	Program Costs	11,000
Ketch 1006 E Waterman Wichita, KS 67211	Not an Individual	Not a Private Foundation	Program Costs	1,000

Daniel J. Taylor Family Charitable Foundation
Grants and Contributions
Paid During Year 2013

Recipient Name/Address	Relationship	Foundation Status	Purpose of Grant	Amount
Lord's Diner 424 N. Broadway Wichita, KS 67202	Not an Individual	Not a Private Foundation	Program Costs	10,000
Mayo Clinic 200 First St. SW Rochester, MN 55905	Not an Individual	Not a Private Foundation	Program Costs	10,000
Open Door P. O Box 2756 Wichita, KS 67201	Not an Individual	Not a Private Foundation	Program Costs	11,000
Orpheum Theatre 200 N Broadway Wichita, KS 67202	Not an Individual	Not a Private Foundation	Program Costs	2,000
Paralyzed Vets of America P O. Box 96010 Washington, DC 20077	Not an Individual	Not a Private Foundation	Program Costs	1,000
S.C A.R.F. 110 S. Gordy El Dorado, KS 67142	Not an Individual	Not a Private Foundation	Program Costs	11,500
St. Patrick Catholic Church 2007 N. Arkansas Ave. Wichita, KS 67203	Not an Individual	Not a Private Foundation	Program Costs	1,000
Senior Services of Wichita 200 S Walnut Wichita, KS 67213	Not an Individual	Not a Private Foundation	Program Costs	1,250
The Salvation Army 350 N. Market St. Wichita, KS 67202	Not an Individual	Not a Private Foundation	Program Costs	4,000
Sedgwick Co. Sheriffs Benefit Fund 5900 E Central Wichita, KS 67208	Not an Individual	Not a Private Foundation	Program Costs	500
Step Stone 1329 S. Bluffview Wichita, KS 67218	Not an Individual	Not a Private Foundation	Program Costs	1,000
Student Mobilization P. O Box 567 Conway, AR 72033	Not an Individual	Not a Private Foundation	Program Costs	3,000

Daniel J. Taylor Family Charitable Foundation
Grants and Contributions
Paid During Year 2013

Recipient Name/Address	Relationship	Foundation Status	Purpose of Grant	Amount
Smile Train 41 Madison Ave. New York, NY 10010	Not an Individual	Not a Private Foundation	Program Costs	2,000
Union Rescue Mission 2800 N Hillside Wichita, KS 67219	Not an Individual	Not a Private Foundation	Program Costs	1,500
United Way of the Plains 245 N. Water Wichita, KS 67202	Not an Individual	Not a Private Foundation	Program Costs	1,500
WSU Foundation 1845 Fairmount Wichita, KS 67208	Not an Individual	Not a Private Foundation	Program Costs	3,900
WSU Alumni Association 1845 Fairmount Wichita, KS 67208	Not an Individual	Not a Private Foundation	Program Costs	60,000
Westminster Woods 18487 Barber Rd. Fall River, KS 67047	Not an Individual	Not a Private Foundation	Program Costs	5,000
Wichita Symphony Society, Inc. 225 West Douglas Wichita, KS 67202	Not an Individual	Not a Private Foundation	Program Costs	1,000
Wichita Children's Home 810 N. Holyoke Wichita, KS 67208	Not an Individual	Not a Private Foundation	Program Costs	5,000
Wichita Children's Theatre 201 Lulu Wichita, KS 67211	Not an Individual	Not a Private Foundation	Program Costs	1,000
Wichita Collegiate P. O. Box 782768 Wichita, KS 67208	Not an Individual	Not a Private Foundation	Program Costs	10,000
Wichita TOP Childrens Fund 1625 N. Waterfront Pkwy-#100 Wichita, KS 67206	Not an Individual	Not a Private Foundation	Program Costs	2,000
YMCA Strong Kids 3330 N Woodlawn Wichita, KS 67220	Not an Individual	Not a Private Foundation	Program Costs	16,000

Daniel J. Taylor Family Charitable Foundation
Grants and Contributions
Paid During Year 2013

<u>Recipient Name/Address</u>	<u>Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
YMCA Camp Wood 1101 Camp Wood Road Elmdale, KS 66850	Not an Individual	Not a Private Foundation	Program Costs	<u>2,000</u>
				<u>329,275</u>