Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

Name of foundation: SCHOWALTER FOUNDATION, INC.

Number and street (or P O. box number if mail is not delivered to street address): 900 N POPLAR — Room/suite:

City or town, state or province, country, and ZIP or foreign postal code: NEWTON KS 67114

A Employer identification number: 48-0623544

B Telephone number (see the instructions): (316) 283-3720

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (*from Part II, column (c), line 16*) ► $ 24,776,219.

J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (*Part I, column (d) must be on cash basis.*)

Part I **Analysis of Revenue and Expenses** (*The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).*)

	Line		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1	Contributions, gifts, grants, etc, received (att sch)				
	2	Ck ► ☒ if the foundn is not req to att Sch B				
	3	Interest on savings and temporary cash investments	825.	825.		
	4	Dividends and interest from securities	204,425.	204,425.		
	5 a	Gross rents	767,665.	767,665.		
	b	Net rental income or (loss) 573,439.				
	6 a	Net gain/(loss) from sale of assets not on line 10	120,666.	L-6a Stmt		
	b	Gross sales price for all assets on line 6a 1,124,235.				
	7	Capital gain net income (from Part IV, line 2)		120,666.		
	8	Net short-term capital gain			120,666.	
	9	Income modifications				
	10 a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit/(loss) (att sch)				
	11	Other income (attach schedule) OIL & GAS ROYALTY	519,500.	519,500.		
	12	**Total.** Add lines 1 through 11	1,613,081.	1,613,081.	120,666.	
OPERATING AND ADMINISTRATIVE EXPENSES	13	Compensation of officers, directors, trustees, etc	60,384.	36,230.		24,154.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	18,529.	11,117.		7,412.
	16 a	Legal fees (attach schedule)				
	b	Accounting fees (attach sch) L-16b Stmt	9,740.	7,305.		2,435.
	c	Other prof fees (attach sch) L-16c Stmt	5,900.	590.		5,310.
	17	Interest				
	18	Taxes (attach schedule)(see instrs) See Line 18 Stmt	94,208.	65,995.		1,843.
	19	Depreciation (attach sch) and depletion	11,040.	11,040.		
	20	Occupancy	7,200.	4,320.		2,880.
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) See Line 23 Stmt	162,885.	157,974.		4,911.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	369,886.	294,571.		48,945.
	25	Contributions, gifts, grants paid	930,001.			930,001.
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,299,887.	294,571.		978,946.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	313,194.			
	b	**Net investment income** (if negative, enter -0-)		1,318,510.		
	c	**Adjusted net income** (if negative, enter -0-)			120,666.	

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Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
ASSETS 1 Cash — non-interest-bearing	100.	310,100.	310,100.
2 Savings and temporary cash investments	469,036.	153,769.	153,769.
3 Accounts receivable ►			
Less· allowance for doubtful accounts ►			
4 Pledges receivable ►			
Less allowance for doubtful accounts ►			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7 Other notes and loans receivable (attach sch) ►			
Less. allowance for doubtful accounts ►			
8 Inventories for sale or use	74,623.	94,058.	94,058.
9 Prepaid expenses and deferred charges			
10a Investments — U.S. and state government obligations (attach schedule)			
b Investments — corporate stock (attach schedule)			
c Investments — corporate bonds (attach schedule)			
11 Investments — land, buildings, and equipment. basis ► 1,482,220.			
Less accumulated depreciation (attach schedule) . . . L-11 Stmt ► 570,367.	919,745.	911,853.	15,159,770.
12 Investments — mortgage loans			
13 Investments — other (attach schedule) . . L-13 Stmt	7,832,119.	9,018,798.	9,018,798.
14 Land, buildings, and equipment. basis ►			
Less accumulated depreciation (attach schedule) ►			
15 Other assets (describe ► L-15 Stmt)	40,048.	39,724.	39,724.
16 **Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	9,335,671.	10,528,302.	24,776,219.
LIABILITIES 17 Accounts payable and accrued expenses	48,205.	56,628.	
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, & other disqualified persons			
21 Mortgages and other notes payable (attach schedule)			
22 Other liabilities (describe ►)			
23 **Total liabilities** (add lines 17 through 22)	48,205.	56,628.	
NET ASSETS OR FUND BALANCES **Foundations that follow SFAS 117, check here ► X and complete lines 24 through 26 and lines 30 and 31.**			
24 Unrestricted	9,287,466.	10,471,674.	
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ► ☐ and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, building, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds			
30 **Total net assets or fund balances** (see instructions)	9,287,466.	10,471,674.	
31 **Total liabilities and net assets/fund balances** (see instructions)	9,335,671.	10,528,302.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,287,466.
2	Enter amount from Part I, line 27a	2	313,194.
3	Other increases not included in line 2 (itemize) ► UNREALIZED GAINS	3	871,014.
4	Add lines 1, 2, and 3	4	10,471,674.
5	Decreases not included in line 2 (itemize) ► UNREALIZED LOSSES	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	10,471,674.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	EDWARD JONES INVESTMENTS	P	Various	Various
b	EVERENCE TRUST COMPANY INVESTMENTS	P	Various	Various
c	FIRST NAT'L BANK OF HUTCHINSON INVESTMENTS	P	Various	Various
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	78,727.	0.	52,000.	26,727.
b	759,250.	0.	685,088.	74,162.
c	286,258.	0.	266,481.	19,777.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a	0.	0.	0.	26,727.
b	0.	0.	0.	74,162.
c	0.	0.	0.	19,777.
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	120,666.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	120,666.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	885,792.	19,954,395.	0.044391
2011	765,380.	18,123,699.	0.042231
2010	777,736.	15,832,857.	0.049122
2009	741,989.	14,892,781.	0.049822
2008	639,163.	15,777,144.	0.040512

2	**Total** of line 1, column (d)	2	0.226078
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.045216
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	23,972,951.
5	Multiply line 4 by line 3	5	1,083,961.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	13,185.
7	Add lines 5 and 6	7	1,097,146.
8	Enter qualifying distributions from Part XII, line 4	8	978,946.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1				
Date of ruling or determination letter _ _ _ _ _ _ _ **(attach copy of letter if necessary – see instrs)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☐ and enter 1% of Part I, line 27b			1	26,370.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	26,370.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	26,370.
6 Credits/Payments				
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	23,200.		
b Exempt foreign organizations – tax withheld at source	6 b			
c Tax paid with application for extension of time to file (Form 8868)	6 c			
d Backup withholding erroneously withheld	6 d			
7 Total credits and payments Add lines 6a through 6d			7	23,200.
8 Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached			8	77.
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►			9	3,247.
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►			10	0.
11 Enter the amount of line 10 to be **Credited to 2014 estimated tax** ► 0.	**Refunded** ►		11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1 b		X
*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) ►			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► JERRE BONTRAGER Telephone no. ► (316) 283-3720

Located at ► 900 N POPLAR, NEWTON, KS ZIP + 4 ► 67114

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1 a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)	2 b	X	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__ .			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)*	3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5 b**

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6 b** Yes: ☐ No: X

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? **7 b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JERRE BONTRAGER 125 ERB ST HESSTON KS 67062	PRESIDENT 40.00	60,384.	18,529.	0.
MITCHELL KINGSLEY 313 CAMPUS DRIVE BLUFFTON OH 45817	CHAIRMAN 5.00	0.	0.	0.
JOHN MARK KOEHN 7304 AA RD MONTEZUMA KS 67867	DIRECTOR 5.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc.		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	8,384,947.
b	Average of monthly cash balances	1b	659,522.
c	Fair market value of all other assets (see instructions)	1c	15,293,552.
d	**Total** (add lines 1a, b, and c)	1d	24,338,021.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	24,338,021.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	365,070.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	23,972,951.
6	**Minimum investment return.** Enter 5% of line 5	6	1,198,648.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,198,648.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	26,370.		
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	26,370.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,172,278.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,172,278.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	1,172,278.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	978,946.
b	Program-related investments — total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	978,946.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	978,946.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,172,278.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			958,383.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013.				
a From 2008 . . . . . . 0.				
b From 2009 . . . . . . 0.				
c From 2010 . . . . . . 0.				
d From 2011 . . . . 0.				
e From 2012 . . . . . . 0.				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► $ 978,946.				
a Applied to 2012, but not more than line 2a			958,383.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus	20,563.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	20,563.			20,563.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				1,151,715.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2009 . . 0.				
b Excess from 2010 . 0.				
c Excess from 2011 . . 0.				
d Excess from 2012 . . 0.				
e Excess from 2013 . . 0.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

SCHOWALTER FOUNDATION, INC.
900 N POPLAR
NEWTON KS 67114 (316) 283-3720

b The form in which applications should be submitted and information and materials they should include.

SEE ATTACHED FUNDING POLICIES

c Any submission deadlines:

MARCH 1 AND SEPTEMBER 1 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE ATTACHED FUNDING POLICIES

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SCHEDULE ATTACHED			SEE SCHEDULE	
		SEE SCH		930,001.
Total . . . . ► **3a**				930,001.
b *Approved for future payment*				
Total . . . . ► **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	825.	
4 Dividends and interest from securities			14	204,425.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	767,665.	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	120,666.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a OIL & GAS ROYALTY			15	519,500.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				1,613,081.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 1,613,081.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of.			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: Gene Bartrage | Date: 5/14/2014 | Title: PRESIDENT

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
AMY B ELLIOTT	Amy B Elliott	5-12-14		P00503103

Firm's name ► KNUDSEN, MONROE & COMPANY, LLC — Firm's EIN ► 48-0764317

Firm's address ► 301 N. MAIN, SUITE 110, NEWTON KS 67114-3459 — Phone no (316) 283-5366

TEEA0503 07/11/13

Form 990-PF Part I, Line 6a	Net Gain or Loss From Sale of Assets	2013

Name	Employer Identification Number
SCHOWALTER FOUNDATION, INC.	48-0623544

Asset Information:

Description of Property: MARKETABLE SECURITIES
Date Acquired: Various — How Acquired: Purchased
Date Sold: Various — Name of Buyer:
Sales Price: 1,124,235. — Cost or other basis (do not reduce by depreciation): 1,003,569.
Sales Expense: — Valuation Method:
Total Gain (Loss): 120,666. — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Description of Property:
Date Acquired: — How Acquired:
Date Sold: — Name of Buyer:
Sales Price: — Cost or other basis (do not reduce by depreciation):
Sales Expense: — Valuation Method:
Total Gain (Loss): — Accumulation Depreciation:

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FARM PROPERTY TAX	30,924.	30,924.		
OIL & GAS PROPERTY TAX	32,306.	32,306.		
PAYROLL TAX	4,608.	2,765.		1,843.
EXCISE TAX 990PF	26,370.			
EXCISE TAX 4720				
Total	94,208.	65,995.		1,843.

Form 990-PF, Page 1, Part I, Line 23
Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FERTILIZER	63,260.	63,260.		
OTHER FARM EXPENSE	68,949.	68,949.		
OFFICE EXPENSE & GENERAL	2,926.	1,786.		1,140.
TRUSTEE EXPENSE	3,427.	343.		3,084.
INSURANCE	2,749.	2,062.		687.
IRRIGATION	21,574.	21,574.		
Total	162,885.	157,974.		4,911.

Form 990-PF, Page 6, Part VIII, Line 1
Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person . . ☒ Business . ☐ HEBER RAMER 502 W 15TH HARPER KS 67058	SECRETARY 5.00	0.	0.	0.
Person . . ☒ Business ☐ SUE ANN JANTZ 116 E BROADWAY NEWTON KS 67114	TREASURER 5.00	0.	0.	0.
Person . ☒ Business . ☐ WILLIAM KOEHN 0150 ZEBU BURNS KS 66840	VICE-CHAIR 5.00	0.	0.	0.
Person . . ☒ Business . ☐ RON GOERTZEN 1008 ROAD D HENDERSON NE 68371	DIRECTOR 5.00	0.	0.	0.
Total		0.	0.	0.

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KNUDSEN MONROE & COMPANY, LLC	AUDIT	9,740.	7,305.		2,435.
Total		9,740.	7,305.		2,435.

Form 990-PF, Page 1, Part I
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VARIOUS	APPRAISAL SERVICES	5,900.	590.		5,310.
Total		5,900.	590.		5,310.

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year Book Value	Fair Market Value
TEMPORARY INVESTMENTS	206,228.	206,228.
MUTUAL FUNDS	7,274,622.	7,274,622.
GOVERNMENT SECURITIES	154,506.	154,506.
BONDS	81,532.	81,532.
STOCKS	1,301,910.	1,301,910.
Total	9,018,798.	9,018,798.

Form 990-PF, Page 2, Part II, Line 11
L-11 Stmt

Line 11b - Description of Investments Land, Buildings and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
REAL ESTATE	849,916.	0.	849,916.
MINERAL INTEREST	182,077.	153,097.	28,980.
FARM PROPERTY & EQUIPMENT	442,525.	410,214.	32,311.
OFFICE FURNITURE & EQUIPMENT	7,702.	7,056.	646.
Total	1,482,220.	570,367.	911,853.

Form 990-PF, Page 2, Part II, Line 15
Other Assets Stmt

Line 15 - Other Assets:	Beginning Year Book Value	End of Year Book Value	End of Year Fair Market Value
COOP EQUITY ACCOUNTS	40,048.	39,724.	39,724.
Total	40,048.	39,724.	39,724.

Supporting Statement of:

Form 990-PF, p8/Part X, Line 1a

Description	Amount
EDWARD JONES	3,579,558.
EVERENCE TRUST COMPANY	2,463,972.
FIRST NATIONAL BANK OF HUTCHINSON	2,341,417.
Total	8,384,947.

Supporting Statement of:

Form 990-PF, p8/Part X, Line 1c

Description	Amount
HARVEY COUNTY REAL ESTATE	4,694,650.
SEDGWICK COUNTY REAL ESTATE	1,912,500.
SCOTT COUNTY REAL ESTATE & EQUIP	4,780,100.
SCOTT COUNTY MINERAL INTERESTS	1,213,300.
SHERMAN COUNTY REAL ESTATE	1,016,700.
STEVENS COUNTY REAL ESTATE	1,040,000.
STEVENS COUNTY MINERAL INTERESTS	502,520.
CROP INVENTORY & ACCRUED INCOME	94,058.
COOP EQUITY ACCOUNTS	39,724.
Total	15,293,552.

Grants Approved Auditors Report

Spring 2013

Grant #	Grant Applicants & Projects	Approved	Check No	Date & Address
	Church of God in Christ, Mennonite		10620	7/15/13
A-1-13	Emeritus Aid Fund * ($7,500 Church Grant)	10,000 00	Church of God in Christ Mennonite	
A-2-13	GTBS-Tract Worker Placement-NE India	15,000 00	PO Box 313	
A-3-13	CSI-Air Compressor for Water Well Drilling-Kenya	15,000 00	Moundridge, KS 67107	
A-4-13	CDR-Upgrade Tool/Supply Trailer-Flood Damage Repair	10,000 00		
A-5-13	CDR-Building Materials for Hurricane Sandy Repair- NYC USA	10,000 00		
A-6-13	CSI-Water Retention Earthen Dam Construction-Ethiopia	12,500 00		
A-7-13	GTBS-Establish Literature Distribution Work- Cuba	10,000 00		
A--8-13	CDR-Building Materials for Hurricane Sandy Repair- N Jersey	10,000 00		
A-9-13	CPS-Start Up Expenses for Volunteer Unit-Seattle, WA	15,000 00		
		107,500 00		
	Mennonite Church USA		10621	7/15/13
A-10-13	Intercultural Resources for Congregations	15,000 00	Mennonite Church USA	
A-11-13	Pastorial Supervisory Skills for Congregational Internships	15,000 00	PO Box 1245	
A-12-14	Christian Discipleship Training	6,000 00	Elkhart, IN 46515-1245	
	Bethel College		10622	7/15/13
A-13-13	International Student Scholarships	40,000 00	Bethel College	
			300 E. 27th St	
			North Newton, KS 67117	
A-14-13	Bluffton University		10623	7/15/13
	International Student Scholarships	40,000 00	Bluffton University	
			1 University Drive	
			Bluffton, OH 45817	
A-15-13	Goshen College		10624	7/15/13
	International Student Scholarships	40,000 00	Goshen College	
			1700 S. Main Street	
			Goshen, IN 46526	
A-16-13	Hesston College		10625	7/15/13
	International Student Scholarships	40,000 00	Hesston College	
			PO Box 3000	
			Hesston, KS 67062	
	Associated Mennonite Biblical Seminary		10626	7/15/13
A-17-13	J.A Schowalter Seminary Scholarship	20,000 00	Assoc Mennonite Biblical Seminary	
A-18-13	Pastoral Ministry Scholarship	20,000 00	3003 Benham Avenue	
		40,000 00	Elkhart, IN 46517-1999	
	Mennonite Education Agency		10627	7/15/13
A-19-13	Develop Alternative Undergraduate Ministerial Program	9,000 00	Mennonite Education Agency	
			3145 Benham Avenue, Ste #2	
			Elkhart, IN 46517	
	Mennonite Mission Network		10628	7/16/13
A-20-13	Expanding Mission in Quito, Ecuador	20,000 00	Mennonite Mission Network	
A-21-13	Scholarships for Global Church Leaders	11,000 00	PO Box 370	
A-22-13	Healing Wounds of War Compassionate Evangelism	9,000 00	Elkhart, IN 46515	
A-23-13	Anabaptist Mission, Peace-Building and Language Education	5,500 00		
A-24-13	Biblical Resources for International Mission	13,400 00		
		58,900 00		

Grant #	Grant Applicants & Projects	Approved	Check No.	Date & Address
	MennoMedia		10629	7/16/13
A-25-13	Third Way Café-Redesign and Update of Website	10,000 00	MennoMedia	
			1251 Virginia Ave	
			Harrisonburg, VA 22802	
	South Central Mennonite Conference		10630	7/16/13
A-26-13	Summer Day Care-Colonia neighborhood-Brownsville, TX	13,000 00	South Central Mennonite Conference	
			PO Box 564	
			Hesston, KS 67062	
	Western District Conference		10631	7/16/13
A-27-13	Church Planting and Development	10,700 00	Western District Conference	
	Coaching for New Pastors	13,000 00	PO Box 306	
		23,700 00	Newton, KS 67117	
	Hmong Mennonite Churches Mission		10632	7/16/13
A-29-13	Pastoral Training-Hmong Men/Women	5,000 00	Hmong Mennonite Churches Mission	
			211 S Elm,	
			Hillsboro, KS 67063	
	Offenders Victims Ministries		10633	7/16/13
A-30-13	Rent Subsidy	3,110 00	Offender Victim Ministries	
			900 N Poplar, Ste 200	
			Newton, KS 67114	
A-31-13	Rainbow Mennonite Church		10634	7/16/13
	Rainbow Mennonite Summer Freedom School	10,000 00	Rainbow Mennonite Church	
			1444 Southwest Blvd	
			Kansas City, KS 66103	
	African Inter-Mennonite Mission		10635	7/16/13
A-32-13	Printing Costs of Congolese Mother Tongue Language Bibles	15,000 00	Africa Inter-Mennonite Mission	
			PO Box 744	
			Goshen, IN 46527	
	Mennonite Disaster Service,		10636	7/16/13
A-33-13	MDS-New Mexico Start Up Costs of Tools and Equipment	10,000 00	Mennonite Disaster Service	
			583 Airport Road	
			Lititz, PA 17543	
	Interfaith Housing Services, Inc		10637	7/16/13
A-34-13	Renovations and Operating Costs of Volunteer Housing	6,500 00	Interfaith Housing Services, Inc	
			PO Box 1987	
			Hutchinson, KS 67504	
	Ecumenical Project for International Cooperation, Inc		10638	7/16/13
A-35-13	Create Mobile Displays Promoting Sustainable Ag-Guatemala	12,000 00	Ecumenical Project for International Cooperation, Inc	
			PO Box 433	
			Allenspark, CO 80510	
	Total Spring Grants	519,710.00		

Grants Approved Auditors Report

Fall 2013

Grant Appoicants & Projects	Approved		Code	Check Date	Check Number	Address
Church of God in Christ, Mennonite				12/10/2013	10588	
Emeritus Ministers' and Missionaries Fund	10,000 00		B-1-13	Church of God in Christ, Mennonite		
GTBS-Placement of Tract Workers, Peru	15,000 00		B-2-13	PO Box 313		
GTBS-Feasibility Study of Food & Bible Placement-Cambodia	15,000 00		B-3-13	Moundridge, KS 67107		
CSI-Drill Fresh Water Well - Burkina Faso	10,000 00		B-4-13			
CSI-Rebuild/Repair Hurricane Damaged Homes-Haiti	20,000 00		B-5-13			
GMB-Startup Costs for New Mission Post-Malawi	11,500 00		B-6-13			
CPS-Construct Navajo Certified Playground Equipment-Arizona	10,000 00		B-7-13			
CPS-Construction/Rebuilding Hurricane Damage-New Jersey	20,000 00		B-8-13			
CGCM-General-Board Directed Grant	11,751 00		B-34-13			
Total	123,251 00					
Mennonite Church USA						
Ministerial Leadership Information Software Update	8,000 00		B-9-13	12/10/2013	10589	
Women In Leadership Project	7,000 00		B-10-13	Mennonite Chruch USA		
Total	15,000 00			PO Box 1245		
				Elkhart, IN 46515-1245		
Mennonite Mission Network				12/10/2013	10680	
"Come and See"-Creation of Global Church Awareness	10,000 00		B-11-13	Mennonite Mission Network		
Overcoming Language Barriers	20,500 00		B-12-13	PO Box 370		
Laos Peace Community Program	20,000 00		B-13-13	Elkhart, IN 46515-0370		
Conflict Mediation Training	6,500 00		B-14-13			
Pastoral Education and Encouragement	26,000 00		B-15-13			
"Mission Focus"- Digital & Print Mission Resource Publication	10,000 00		B-12-13			
Ukrainian Christian Education Project	4,000 00		B-17-13			
	97,000 00					
Mennonite Women USA				12/10/2013	10681	
Sister Care Training for Native American Women	9,000 00		B-18-13	Mennonite Women USA		
				718 N Main Street		
				Newton, KS 67114		
Menno Media				12/10/2013	10682	
Spanish Translation-New Publication "Shine On A Bible Story	10,000 00		B-19-13	MennoMedia		
				1251 Virginia Avenue		
				Harrisonburg, VA 22802		
Anabaptist Disabilities Network (ADNet)				12/10/2013	10683	
Supportive Care Stories - Phase 1 Development	6,000 00		B-20-13	Anabaptist Disabilities Network		
				3145 Benham Avenue, Ste 5		
				Elkhart, IN 46517		
Western District Conference				12/10/2013	10684	
Creation of an Anabaptist Faith Formation Network Website	12,000 00		B-21-13	Western District Conference		
				2517 N Main Street		
				Newton, KS 67117		
Institute for the Study of Global Anabaptism / Goshen College				12/10/2013	10685	
MWC Anabaptist Profile and Bearing Witness Stories Project	16,875 00		B-22-13	Institute for Study of Global Anabaptism		
				c/o Goshen College		
				1700 South Main St		
				Goshen, IN 46526		

Grant Appoicants & Projects	Approved		Code	Check Date	Check Number	Address
Kauffman Museum/Bethel College						
"Sorting Out Race" Exhibition & Program Project	10,000 00		B-23-13	12/10/2013	10686	
				Kauffman Museum		
				c/o Bethel Colege		
				300 E 27th Street		
				North Newton, KS 67117		
Believers Mennonite Garifuna Ministries				12/10/2013	10687	
Transportation Needs for Church/Community Ministries	15,000 00		B-24-13	Believers Mennonite Garifuna Ministries		
				36 Malcolm X Blvd		
				Brooklyn, NY 11221		
Africa Inter-Mennonite Mission						
Mennonite Church of Congo - Costs of "Pastors' Retreats"	10,000 00		B-25-13	12/10/2013	10686	
				Africa Inter-Mennonite Mission		
				PO Box 744		
				Goshen, IN 46527		
Angels' Attic / Moundridge, KS			B-26-13	12/10/2013	10689	
Update and Add Storage Racks and Equipment	2,000 00			Angel's Attic		
				c/o Delonna Barnett		
				PO Box 325		
				Moundridge, KS 67107		
Offender / Victim Ministries			B-27-13	12/10/2013	10690	
Rent Subsidy	3,110 00			Offender Victim Ministries		
				900 N Poplar, Ste 200		
				Newton, KS 67114		
United Way of Harvey County	250 00		B-28-13	12/10/2013	10691	
				United Way of Harvey County		
				103 E Broadway		
				Newton, KS 67114		
Harvey County Homeless Shelter, Inc			B-29-13	12/10/2013	10692	
Reliably Provide Food Bags for Families / Individuals in Need	28,800 00			Harvey County Homeless Shelter, Inc		
				PO Box 978		
				Newton, KS 67114		
Samaritan's Purse			B-30-13	12/10/2013	10693	
Karamoja Community Water, Sanitation and Hygiene Project	25,000 00			Samaritan's Purse		
				801 Bamboo Road		
				Boone, NC 28607		
The Peace and Justice Academy			B-31-13	12/10/2013	10694	
Training Young People for Global Anabaptist Peacemaking	5,000 00			The Peace & Justice Academy		
				PO Box 51061		
				Pasadena, CA 91115-5061		
American Bible Society			B-32-13	12/10/2013	10695	
General Fund / Support	1,500 00			American Bible Society		
				1865 Broadway		
				New York, NY 10023		

				Check	Check	
Grant Appoicants & Projects	Approved		Code	Date	Number	Address
Board Initiated Grants			B-33-13	12/10/2013	10696	
Leadership for the Common Good	23,502 00			Leadership for the Common Good		
				c/oBluffton University, Hans Houshower		
				1 University Dr		
				Bluffton, OH 45817		
Total Fall Grants	413,288 00					
Total Grants Paid	932,998 00					
Unused grant funds returned	(2,997 00)					
Net Grants Paid	930,001 00					

The Schowalter Foundation
Newton, Kansas

Mission Statement:

The Schowalter Foundation began in 1954 upon the implementation of J A. Schowalter's will. His desire was to create a foundation to support programs developed by three Mennonite denominations: General Conference Mennonite Church, Mennonite Church, and Church of God in Christ, Mennonite. The General Conference Mennonite Church and the Mennonite Church have since combined into the Mennonite Church USA. Schowalter Foundation board members are chosen from among these two Mennonite Church denominations.

Schowalter Foundation is committed to generating income within the bounds of Christian ethics as defined by the Mennonite Church USA, and the Church of God in Christ, Mennonite. The Foundation strives to maintain low overhead and prevent the dissipation of assets, while using its resources to challenge, encourage, and stimulate further outreach and witness.

Funding Policies:

Priority consideration is given to grant requests originating from the two Mennonite denominations and their institutions. These include relief organizations, overseas and home missionary endeavors, peace and social concerns, feeding the hungry, and such other programs as are initiated and carried on by official boards and committees of those denominations. Also included in this category are agencies directly or indirectly related to the two denominations such as colleges, seminaries, and the Mennonite Central Committee.

Grant requests that originate outside the two Mennonite denominations may qualify. However, in those instances, local requests and geographical proximity to Newton, Kansas are taken into account.

The Foundation is interested in projects that need seed money grants for start-up costs related to new programs which have broad application.

The Board of Directors may, in its discretion, offer grants with "strings"—those which generate additional funding, such as matching grants or challenge grants. It may also fund causes which are initiated by board members.

Only entities with IRS tax-exempt status (**documentation required**) may receive Schowalter grants.

All grant requests are due March 1 and September 1 of each year. Grant requests not received by those deadlines may not be considered An applicant may be asked to resubmit the request for the next upcoming deadline.

Please observe the following guidelines when applying for a grant:

-The grant application must be on the Foundation grant form or use the Foundation's format
(Grant applications not using the Foundation's format will be asked to resubmit their application or may not be considered.)
-Should not exceed two pages.
-Should not be numbered.
-TWO COPEIS of the grant application must be submitted
-Please, DO NOT STAPLE
-Please, DO NOT HOLE PUNCH

Schowalter Foundation **does not** fund the following categories·

1. Endowments
2. Fellowships and travel grants, loans or scholarship assistance to individuals.
3. Grants outside the United States and its possessions.
4. Private elementary or secondary schools or equipment for such schools.
5. Retirement centers or equipment relating to such centers.

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