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50m 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation
▶ Do not enter Social Security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection

F	or cal	endar year 2013 or tax year beginnir	g		, 2013,	and ending	g		, 20
		of Toundation					A	Employer identif	ication number
	COOL	PER FOUNDATION						47-040123	0
	Numbe	er and street (or P O box number if mail is not de	ivered to	street address)		Room/suite	В	Telephone numb	er (see instructions)
870 WELLS FARGO CENTER								(40	2) 476-7571
	1248	O STREET							
		town, state or province, country, and ZIP or forei	n posta	code					<u></u>
							С	If exemption applic pending, check here	ation is
	LING	COLN, NE 68508						pendrig, Gleck hen	
_		ck all that apply Initial return		Initial return of	of a former p	ublic charit	v	1 Foreign organiza	tions check here
_	0	Final return		Amended ret		•	1 -	2 Foreign organiza	
		Address chan	ne.	Name change				85% test, check	here and attach
н	Che	ck type of organization X Section					T _	·	
ï	_	ection 4947(a)(1) nonexempt charitable tru		Other taxable pri		ion	- 1	•	on status was terminated
+		market value of all assets at JA	occour	nting method Ca			- 1		
•		of year (from Part II, col (c), line	_	er (specify)	.011				s in a 60-month termination
				olumn (d) must be on	cash basis)		-		, . ,
ŗ.		Analysis of Revenue and Expenses		<u>, , , , , , , , , , , , , , , , , , , </u>	- 20 20010 /				(d) Disbursements
L	arti	total of amounts in columns (b), (c), and (d		(a) Revenue and expenses per	(b) Net inve	I		djusted net	for charitable
		may not necessarily equal the amounts in		books	incom	e	ı	ncome	purposes (cash basis only)
-	_	column (a) (see instructions))		100.				*	- 1
	1	Contributions, giffs, grants, etc., received (attach schedu Check X attach Sch B	e) ·	.,					1
				15.		15.		· ~~^ ~ _ ^	. ,
	3	Interest on savings and temporary cash investme	- 1	230,803.	23	0,803.		<u> </u>	<u> </u>
	4	Dividends and interest from securities		230,003.		0,003.			
		Gross rents	• •	,					-
		Net rental income or (loss)		745,453.					<u> </u>
ē	6a	Net gain or (loss) from sale of assets not on line Gross sales pince for all 3 678.0		743,433.					
Revenue	_	assets on line 6a	— -		7.1	5,453.			
Š	7	Capital gain net income (from Part IV, line	. [5,455.			-
	8	Net short-term capital gain							
		Income modifications · · · · · · · · · · · · · · · · · · ·	··-						
	10 a	and allowances · · · ·		· · · · · · · · · · · · · · · · · · ·		·			
	ı	Less Cost of goods sold .		<u> </u>					}
	С	Gross profit or (loss) (attach schedule)		<u></u>				-	1
	11	Other income (attach schedule)	$\cdot \cdot \vdash$	976,371.	07	6,271.			
_	12	Total. Add lines 1 through 11		131,518.		7,231.			124,287
	13	Compensation of difficults, directors, trustees, etc. Other employee salaries and wages	· ·			1,231.			61,402
ses		Other employee salaries and wages	IJμ	61,402. 53,975.		2,358.			51,616
ense	15	Pension plans, employee benefits	S -	271.		14.			257
ç	16 a	Legal fees (attach schedule) 1 2014							7,260
ű	16a b c 17 18 19	Accountingnees (attach scriedule)	1 <u>8</u>	13,433.		6,173. 0,656.			1,200
ţį	c	Other professional tees (attech schedule).	*·	40,656.	4	0,030.			
tra	17	Interest U.GDCIN, UT	<u></u>	20 770		2 751		-	12 040
nis	18	Taxes (attach schedule) (see instructions) $ATCH$.		28,778.		3,751.			12,940
Ē	19	Depreciation (attach schedule) and deplet	ion	3,885.		170.	-	 	48,298
Ad	20	Occupancy	• • -	50,505.		2,207.			
pu	21	Travel, conferences, and meetings	• • -	14,039.					11,404
a	22	Printing and publications	$\cdot \cdot \mid$	366.		747			366
ij	23	Other expenses (attach schedule) \ensuremath{ATCH} .	3 _	35,597.		747.			34,850
era	24	Total operating and administrative expense	ses.	404 40-]				250 600
Operating	1	Add lines 13 through 23		434,425.		3,307.			352,680
_	25	Contributions, gifts, grants paid	<u>L</u>	556,362.					606,491
_	26	Total expenses and disbursements. Add lines 24 ar	d 25	990,787.	6	3,307.			959,171
_	27	Subtract line 26 from line 12							
	a	Excess of revenue over expenses and disbursements		-14,416.					
	ь	Net investment income (if negative, enter	-0-)		91	2,964.			
	L c	Adjusted net income (if negative, enter -0	-)						
ΔĒ	_	perwork Reduction Act Notice, see instru			*A1	CH 1			Form 990-PF (2013)

JSA For Paperwork Reduction Act Notice, see instructions. 3E1410 1 000 030 420 K923 5/7/2014 2:35:

2:35:47 PM V 13-4.6F

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Salance Sheebs description column should be by end dyest 1			Attached schedules and amounts in the	Beginning of year	Englo	t year
2 Savengs and temporary cash investments. 29, 358. 153, 943. 153, 943. 153, 943. 3 Accounts receivable ▶ Less allowance for doubtul accounts ▶ Less allowance for sale for the form of	Ρ.	art II	Balance Sheets description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
2 Savengs and temporary cash investments. 29, 358. 153, 943. 153, 943. 153, 943. 3 Accounts receivable ▶ Less allowance for doubtul accounts ▶ Less allowance for sale for the form of	П	1	Cash - non-interest-bearing			
1					153,943.	153,943.
Less allowance for doubtful accounts	l		•			
Pedge receivable		•	Less allowance for doubtful accounts		*** ** ** ** **	
Less allowance for doubtful accounts ►	- 1					
5 Grants recovable 6 Recovables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) ► Less allowance for doubtful accounts ► Inventiones for sale or use inventiones to grant for the discontinuous for sale or use inventiones to grant for the discontinuous for sale or use inventiones to grant fo	- 1	-	l acc allowance for doubtful accounts			
Receivables due from officers, directors, trustees, and other disqual/fied persons (attach schedule) (see instructions)						
1				- · · · · · · · · · · · · · · · · · · ·	· · ·	
Tother notes and loans receivable (affach schedule)						
Less allowance for doubtful accounts	- 1					
1	- 1					
Prepaid expenses and deterred charges 3,005 1,0			Less allowance for doubtful accounts ▶			
Prepaid expenses and deterred charges 3,005 1,0	ets	8	Inventones for sale or use	0 200		4 010
b Investments - corporate stock (attach schedule) c Investments - mortgage loans c Investments - developed loans c Inves	SS	9	Prepaid expenses and deferred charges	3,383.	4,819.	4,819.
1	4					
1		b	Investments - corporate stock (attach schedule)			
12 Investments - mortgage loans		С	Investments - corporate bonds (attach schedule)			
Less accumulated deprecation (altach schedule) ATCH 4 21,066,813 24,293,446 24,293,446 14 Lend buildings, and 112,931				A. April 1 1		
12 Investments - mortgage loans			Less accumulated depreciation			
13 Investments - other (attach schedule)	1					
106,788 7,909 6,143 6,143	1	13	Investments - other (attach schedule) ATCH 4	21,066,813.	24,293,446.	24,293,446.
Less accumulated deprecation 106,788 7,909 6,143 6,143 Cother assets (describe 10 10 10 10 10 Total assets (to be completed by all filers see the instructions Also, see page 1,1em 1 10 10 10 Total assets (to be completed by all filers see the instructions Also, see page 1,1em 1 10 10 10 Accounts payable and accrued expenses 23,569 27,279 Grants payable 354,453 304,324 Deferred revenue 2 10 10 10 Deferred revenue 2 10 10 10 Cother liabilities (describe ATCH 5) 6,172 2,210 Total liabilities (add lines 17 through 22) 384,194 333,813 Foundations that follow SFAS 117, check here X 24 24 24 24 25 Temporarily restricted 5,000,000 5,000,000 Foundations that do not follow SFAS 117, check here 5,000,000 5,000,000 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 28 29 29 24 20 20 Retained earnings, accumulated income, endowment, or other funds 28 28 29 29 20 24 20 20 Retained earnings, accumulated mocme, endowment, or other funds 20 20 20 20 20 20 20 2		14	Land, buildings, and			
15 Other assets (describe ►			Less accumulated depreciation 106,788.	7,909.	6,143.	6,143.
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item it)		15	(attach schedule)		·	
Instructions Also, see page 1, item 1)	İ	16	Total assets (to be completed by all filers - see the			
17 Accounts payable and accrued expenses 23,569 27,279 354,453 304,324 19 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualfied persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe	ı			21.107.463.	24.458.351.	24.458.351.
18 Grants payable 354, 453. 304, 324. 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule)	\dashv			23.569	27,279.	30,100,000
19 Deferred revenue	- 1			1 254 452 1	304.324.	
20 Loans from officers, directors, trustees, and other disqualified persons	اء				331,321.	
23 Total liabilities (add lines 17 through 22)	.ĕ			1		
23 Total liabilities (add lines 17 through 22)	阛			1		ļ
23 Total liabilities (add lines 17 through 22)	<u>.</u>	21	Mortgages and other notes payable (attach schedule)	6 172	2 210	
Foundations that follow SFAS 117, check here X and complete lines 24 through 26 and lines 30 and 31.	_	22	Other liabilities (describe ATCH 5)	0,1/2.	2,210.	
Foundations that follow SFAS 117, check here X and complete lines 24 through 26 and lines 30 and 31.	ļ		= 4.17 http://www.co.dad.loo.org/17.4baa.co.b.000	204 104	222 012	
and complete lines 24 through 26 and lines 30 and 31. 24	\dashv			304,194.	333,013.	
24 Unrestricted						
Foundations that do not follow SFAS 117,	S		and complete lines 24 through 26 and lines 30 and 31.	1	10 104 500	
Foundations that do not follow SFAS 117,	일	24	Unrestricted	15, 723, 269.	19,124,538.	ļ
Foundations that do not follow SFAS 117,	흥	25	Temporarily restricted			
28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions). 31 Total liabilities and net assets/fund balances (see instructions). 21,107,463. 24,458,351. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 20,723,269. 21,107,463. 24,458,351. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351.	밁	26	Permanently restricted	5,000,000.	5,000,000.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions). 31 Total liabilities and net assets/fund balances (see instructions). 21,107,463. 24,458,351. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 20,723,269. 21,107,463. 24,458,351. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351.	Ē		Foundations that do not follow SFAS 117, ▶ ☐			
28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions). 31 Total liabilities and net assets/fund balances (see instructions). 21,107,463. 24,458,351. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 20,723,269. 21,107,463. 24,458,351. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351. 20,723,269. 21,107,463. 24,458,351.	۳		check here and complete lines 27 through 31.			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► ATCH 6 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 24, 458, 351. 20, 723, 269. 20, 723, 269. 3 3, 415, 685. 4 424, 124, 538.	S	27	Capital stock, trust principal, or current funds			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► ATCH 6 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 24, 458, 351. 20, 723, 269. 20, 723, 269. 3 3, 415, 685. 4 424, 124, 538.	set	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► ATCH 6 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 24, 458, 351. 20, 723, 269. 20, 723, 269. 3 3, 415, 685. 4 424, 124, 538.	e	30	Total net assets or fund balances (see instructions)	20,723,269.	24,124,538.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ ATCH 6 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 2 0, 723, 269 2 -14, 416 3 3, 415, 685 4 24, 124, 538	Z	31	Total liabilities and net assets/fund balances (see			
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► ATCH 6 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 2 0,723,269 2 -14,416 3 3,415,685 4 24,124,538			instructions)	21,107,463.	24,458,351.	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► ATCH 6 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 2 0,723,269 2 -14,416 3 3,415,685 4 24,124,538	Р	art II	Analysis of Changes in Net Assets or Fund	Balances		
end-of-year figure reported on prior year's return) 2					must agree with	
2						20,723,269.
3 3,415,685. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► ATCH 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 3 3,415,685. 4 24,124,538.	2					-14,416.
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 24,124,538.	3	Oth	er increases not included in line 2 (itemize) > ATCH 6		3	3,415,685.
5 Decreases not included in line 2 (itemize) ► 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 24,124,538.						
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 24, 124, 538.	5	Dec	reases not included in line 2 (itemize) ▶		5	
				s line 5) - Part II. column (24,124,538.
	<u> </u>	. •				

Page 3

	and Losses for Tax on Invidescribe the kind(s) of property sold ((b) How	(c) Date	
(a) List and 2-story b	acquired P - Purchase	acquired	(d) Date sold (mo, day, yr)		
1a SEE PART IV SCHEI			D - Donation	(mo, day, yr)	
b					
C					
d					
<u>e</u>	· · · · · · · · · · · · · · · · · · ·	,	ļ <u>.</u>	<u> </u>	l
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
<u>a</u>					·
<u>b</u>			 		
<u>c</u>					
<u>d</u>			 -		
Complete only for accets	showing gain in column (h) and owne	od by the foundation on 12/31/69		0	
	(j) Adjusted basis	(k) Excess of col (i)		Gains (Col (h) g (k), but not less	
(i) F M V as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	
a					
b					
c					
d					
e			 		
2 Capital gain net income or	(not conital loce)	gain, also enter in Part I, line 7			745 452
. •	· · · · · · · · · · · · · · · · · · ·	(loss), enter -0- in Part I, line 7	2		745,453.
	or (loss) as defined in sections 12	ructions) If (loss), enter -0- in \			
-	t i, mie o, column (c) (see mst		2		0
Part V Qualification (Inder Section 4940(e) for Re	duced Tax on Net Investment I	ncome		-
	the section 4942 tax on the distrib	outable amount of any year in the b	ase peno	do [Yes X No
	not qualify under section 4940(e)	r, see the instructions before making	a any onto		
(a)	(b)	, see the instructions before making	g arry criti	(d)	
Base penod years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets	ļ	Distribution of (col (b) divided by	atio (col (c))
2012	1,098,237.	20,148,933.	<u> </u>	<u> </u>	0.054506
2011	1,152,905.	21,021,294.			0.054845
2010	784,821.	19,615,122.	ļ		0.040011
2009	697,561.	16,376,203.	ļ		0.042596
2008	1,017,564.	20,961,394.	 		0.048545
O Takal of hos 4					0.240502
2 Total of line 1, column (d) 3 Average distribution ratio	for the 5-year base period - divide	the total on line 2 by 5 or by the	2		0.240503
•		s than 5 years	3		0.048101
number of years the round	dation has been in existence in less	stilair 5 years	-		0.040101
4 Enter the net value of non	charitable-use assets for 2013 fro	om Part X, line 5	4	22,	305,269.
5 Multiply line 4 by line 3			5	1,	072,906.
6 Enter 1% of net investme			6		9,130.
			7	1,	082,036.
8 Enter qualifying distribution	ons from Part XII, line 4		8 that part		959,171.
Part VI instructions	· · · · · · · · · · · · · · · · · · ·				

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	nstru	ctions	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1)			
	Date of ruling or determination letter (attach copy of letter if necessary - see Instructions)]
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		18,2	59.
	here ► and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		18,2	59.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		18,2	59.
6	Credits/Payments			Ì
	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 16, 200.			
b	Exempt foreign organizations - tax withheld at source			- 1
C	Tax paid with application for extension of time to file (Form 8868) 6c			
đ	Backup withholding erroneously withheld		1.6	
7	Total credits and payments Add lines 6a through 6d		16,2	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	——	2 1	59. 18.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		2,1	10.
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
_	Enter the amount of line 10 to be Credited to 2014 estimated tax ► Refunded ► 11 t VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate	ГТ	Yes	No
	or intervene in any political campaign?	1a		X
ь	Did it spend more than \$100 during the year (either directly) for political purposes (see Instructions for the			
	definition)?	1ь		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities]	~~
С	Did the foundation file Form 1120-POL for this year?	1c	N/	Α
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		j	
	(1) On the foundation \$(2) On foundation managers \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers ►\$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,			X
	or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a 4b	N	/A
	If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
•	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
•	By language in the governing instrument, or	1 1	l	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	1.		
	with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)	1 1		
	NE,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		- ,	
	of each state as required by General Instruction G? If "No," attach explanation	8b	_X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	-		
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete			х
	Part XIV.	9		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and	10		Х
	addresses			

Form	990-PF (2013) COOPER FOUNDATION 47-0401	L230		Page 5
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	<u> </u>	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	L
	Website address WWW.COOPERFOUNDATION.ORG			
14		-757	1	
	Located at ▶870 WELLS FARGO CENTER, 1248 O STREET LINCOLN, NE ZIP+4 ▶ 68508			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	$\cdot \square$
	and enter the amount of tax-exempt interest received or accrued during the year		,	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	<u>L</u>	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			
	the foreign country	Ĺ		
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
			1	
	(c) y annien geodel oor need, or need to (c) deserting the product of the product			
	· · · · · · · · · · · · · · · · · · ·			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	the benefit or use of a disqualified person)?			
	foundation agreed to make a grant to or to employ the official for a period after	ĺ	ĺ	
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
_	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N.	Α
	Organizations relying on a current notice regarding disaster assistance check here			\Box
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2013?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2013?	ŀ		
	If "Yes," list the years]	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	l	1	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		ŀ	
	all years listed, answer "No" and attach statement - see instructions)	2b	N/	A
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_			İ	
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	İ		
0	of "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or		1	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the		ļ	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	Í	[
	foundation had excess business holdings in 2013)	34	_ N)
A	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a	``	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	 -		
J	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	-	X '
			0-PF	(2013)

						_
	990-PF (2013) COOPER FOUNDAT				0401230	Page 6
	t VII-B Statements Regarding Activities for		720 May Be Requi	red (continued)		
5a	During the year did the foundation pay or incur any amou			m w	5, 1	
	(1) Carry on propaganda, or otherwise attempt to influer				•	- 1 - 1
	(2) Influence the outcome of any specific public ele	•			_ /	, ,
	directly or indirectly, any voter registration drive?				1 1	-
	(3) Provide a grant to an individual for travel, study, or other)	· , , ,
	(4) Provide a grant to an organization other than a			1 7 1 1 1 1 1 1		4 14
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (s	-			•	(n) (n)
	(5) Provide for any purpose other than religious, ch					
	purposes, or for the prevention of cruelty to children of					;
b	If any answer is "Yes" to 5a(1)-(5), did any of the			ceptions described in	1 1	· - NIVA
	Regulations section 53 4945 or in a current notice regard				<u>5b</u>	N/A
	Organizations relying on a current notice regarding disast					
С	If the answer is "Yes" to question 5a(4), does the		·			,
	because it maintained expenditure responsibility for the gi			. Yes No	•	
	If "Yes," attach the statement required by Regulations sec		-11. 4	_		
6 a	Did the foundation, during the year, receive any fund					1
	on a personal benefit contract?			. Yes X No		x
D	Did the foundation, during the year, pay premiums, direct	tily or indirectly, on a p	personal benefit contrac	ж	. 6b	
	If "Yes" to 6b, file Form 8870	-4 4	abaltar transaction?	Yes X No		İ
	At any time during the tax year, was the foundation a pa				7b	N/A
<u>D</u>	If "Yes," did the foundation receive any proceeds or have	e any net income attri	outable to the transactic	m·	. /0	INIA
Da	Information About Officers, Directors	Trustees, Foun	dation Managers.	Highly Paid Empl	ovees.	
	t VIII Information About Officers, Directors and Contractors	, Trustees, Foun	dation Managers,	Highly Paid Empl	oyees,	
		, Trustees, Foun	dation Managers, r compensation (see	Highly Paid Emplinstructions).		
	and Contractors	, Trustees, Foun	dation Managers,	Highly Paid Empl	(e) Expens	
1	and Contractors List all officers, directors, trustees, foundation n (a) Name and address	, Trustees, Foun	dation Managers, r compensation (see (c) Compensation (If not paid, enter -0-)	instructions). (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	
1	and Contractors List all officers, directors, trustees, foundation n	, Trustees, Foun	dation Managers, r compensation (see (c) Compensation (If not paid,	instructions). (d) Contributions to employee benefit plans	(e) Expens	
1	and Contractors List all officers, directors, trustees, foundation n (a) Name and address	, Trustees, Foun	dation Managers, r compensation (see (c) Compensation (If not paid, enter -0-)	instructions). (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	
1	and Contractors List all officers, directors, trustees, foundation n (a) Name and address	, Trustees, Foun	dation Managers, r compensation (see (c) Compensation (If not paid, enter -0-)	instructions). (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	
1	and Contractors List all officers, directors, trustees, foundation n (a) Name and address	, Trustees, Foun	dation Managers, r compensation (see (c) Compensation (If not paid, enter -0-)	instructions). (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	
1	and Contractors List all officers, directors, trustees, foundation n (a) Name and address	, Trustees, Foun	dation Managers, r compensation (see (c) Compensation (If not paid, enter -0-)	instructions). (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	
1	and Contractors List all officers, directors, trustees, foundation n (a) Name and address	, Trustees, Foun	dation Managers, r compensation (see (c) Compensation (If not paid, enter -0-)	instructions). (d) Contributions to employee benefit plans and deferred compensation	(e) Expens	
1	and Contractors List all officers, directors, trustees, foundation in (a) Name and address CH 7 Compensation of five highest-paid employees	, Trustees, Foun nanagers and thei (b) Title, and average hours per week devoted to position	dation Managers, r compensation (see (c) Compensation (If not paid, enter-0-)	instructions). (d) Contributions to employee benefit plans and deferred compensation 8,703.	(e) Expens other all	(
1	and Contractors List all officers, directors, trustees, foundation in (a) Name and address CH 7	, Trustees, Foun nanagers and their (b) Title, and average hours per week devoted to position (other than those	dation Managers, r compensation (see (c) Compensation (If not paid, enter-0-)	instructions). (d) Contributions to employee benefit plans and deferred compensation 8,703.	(e) Expens other all	owances (
1 ATC	and Contractors List all officers, directors, trustees, foundation in (a) Name and address CH 7 Compensation of five highest-paid employees	, Trustees, Foun nanagers and thei (b) Title, and average hours per week devoted to position	dation Managers, r compensation (see (c) Compensation (If not paid, enter-0-)	Highly Paid Emploinstructions). (d) Contributions to employee benefit plans and deferred compensation 8,703.	(e) Expens other all	one, enter
1 ATC	and Contractors List all officers, directors, trustees, foundation in (a) Name and address CH 7 Compensation of five highest-paid employees "NONE." Name and address of each employee paid more than \$50,000	(other than those), Trustees, Foundanagers and their (b) Title, and average hours per week devoted to position	dation Managers, r compensation (see (c) Compensation (lf not paid, enter-0-) 131,518.	instructions). (d) Contributions to employee benefit plans and deferred compensation 8,703. 9 1 - see instructi (d) Contributions to employee benefit plans and deferred	(e) Expens other alle	one, enter
1 ATC	and Contractors List all officers, directors, trustees, foundation in (a) Name and address CH 7 Compensation of five highest-paid employees "NONE." Name and address of each employee paid more than \$50,000	(other than those), Trustees, Foundanagers and their (b) Title, and average hours per week devoted to position	dation Managers, r compensation (see (c) Compensation (lf not paid, enter-0-) 131,518.	instructions). (d) Contributions to employee benefit plans and deferred compensation 8,703. 9 1 - see instructi (d) Contributions to employee benefit plans and deferred	(e) Expens other alle	one, enter
1 ATC	and Contractors List all officers, directors, trustees, foundation in (a) Name and address CH 7 Compensation of five highest-paid employees "NONE." Name and address of each employee paid more than \$50,000	(other than those), Trustees, Foundanagers and their (b) Title, and average hours per week devoted to position	dation Managers, r compensation (see (c) Compensation (lf not paid, enter-0-) 131,518.	instructions). (d) Contributions to employee benefit plans and deferred compensation 8,703. 9 1 - see instructi (d) Contributions to employee benefit plans and deferred	(e) Expens other alle	one, enter
1 ATC	and Contractors List all officers, directors, trustees, foundation in (a) Name and address CH 7 Compensation of five highest-paid employees "NONE." Name and address of each employee paid more than \$50,000	(other than those), Trustees, Foundanagers and their (b) Title, and average hours per week devoted to position	dation Managers, r compensation (see (c) Compensation (lf not paid, enter-0-) 131,518.	instructions). (d) Contributions to employee benefit plans and deferred compensation 8,703. 9 1 - see instructi (d) Contributions to employee benefit plans and deferred	(e) Expens other alle	owances (One, enter
1 ATC	and Contractors List all officers, directors, trustees, foundation in (a) Name and address CH 7 Compensation of five highest-paid employees "NONE." Name and address of each employee paid more than \$50,000	(other than those), Trustees, Foundanagers and their (b) Title, and average hours per week devoted to position	dation Managers, r compensation (see (c) Compensation (lf not paid, enter-0-) 131,518.	instructions). (d) Contributions to employee benefit plans and deferred compensation 8,703. 9 1 - see instructi (d) Contributions to employee benefit plans and deferred	(e) Expens other alle	owances (One, enter
1 ATC	and Contractors List all officers, directors, trustees, foundation in (a) Name and address CH 7 Compensation of five highest-paid employees "NONE." Name and address of each employee paid more than \$50,000	(other than those), Trustees, Foundanagers and their (b) Title, and average hours per week devoted to position	dation Managers, r compensation (see (c) Compensation (lf not paid, enter-0-) 131,518.	instructions). (d) Contributions to employee benefit plans and deferred compensation 8,703. 9 1 - see instructi (d) Contributions to employee benefit plans and deferred	(e) Expens other alle	owances (One, enter
1 ATC	and Contractors List all officers, directors, trustees, foundation in (a) Name and address CH 7 Compensation of five highest-paid employees "NONE." Name and address of each employee paid more than \$50,000	(other than those), Trustees, Foundanagers and their (b) Title, and average hours per week devoted to position	dation Managers, r compensation (see (c) Compensation (lf not paid, enter-0-) 131,518.	instructions). (d) Contributions to employee benefit plans and deferred compensation 8,703. 9 1 - see instructi (d) Contributions to employee benefit plans and deferred	(e) Expens other alle	owances (One, enter

Total number of other employees paid over \$50,000

COOPER FOUNDATION

3 Five highest-paid independent contractors for professional services (see in	nstructions). If none, enter "NONE	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ONE		
		
		
otal number of others receiving over \$50,000 for professional services		(
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist organizations and other beneficianes served, conferences convened, research papers produced, etc.	tical information such as the number of	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instructions)	1 and 2	Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 NONE	1 and 2	Amount
2		
		-
All other program-related investments See instructions		

Page 8

Par	Minimum Investment Return (All domestic foundations must complete this part. Forei see instructions.)	gn founda	itions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	(43)	
	purpose's	2 3	
а	Average monthly fair market value of securities	1a	22,601,709.
b	Average of monthly cash balances	1b	32,271.
С	Fair market value of all other assets (see instructions)	1c	10,963.
d	Total (add lines 1a, b, and c)	1d	22,644,943.
е	Reduction claimed for blockage or other factors reported on lines 1a and	75,3	
	1c (attach detailed explanation)	* **	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	22,644,943.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see		
		4	339,674.
5	Instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	22,305,269.
6	Minimum investment return. Enter 5% of line 5	6	1,115,263.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations check here ▶ ☐ and do not complete this part)	dations	
1	Minimum investment return from Part X, line 6	1	1,115,263.
2a	Tax on investment income for 2013 from Part VI, line 5	3,1 %	
b	Income tax for 2013 (This does not include the tax from Part VI) 2b	2	
	Add lines 2a and 2b	2c	18,259.
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,097,004.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,097,004.
6		6	
7	Deduction from distributable amount (see instructions) Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	1,097,004.
Par	XII Qualifying Distributions (see Instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	959 , 171.
þ	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	959,171.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	959,171.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years	alculating	whether the foundatio

Page 9

Pa	rt XIII Undistributed Income (see instru	uctions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2013 from Part XI,	Corpus	Years prior to 2012	2012	2013
	line 7				1,097,004.
2	Undistributed income, if any, as of the end of 2013			16.004	
	Enter amount for 2012 only			16,804.	<u></u>
	Total for pnor years 20 11 ,20 10 ,20 09				<u> </u>
3	Excess distributions carryover, if any, to 2013				
	From 2008				
	From 2009		!		
ď	From 2010				l l
u A	From 2011				
	Total of lines 3a through e	0			
4					
	line 4 ▶ \$ 959,171.				
а	Applied to 2012, but not more than line 2a			16,804.	
b	Applied to undistributed income of prior years				
	(Election required - see instructions)				
c	Treated as distributions out of corpus (Election				
	required - see instructions)				040 267
	Applied to 2013 distributable amount				942,367.
	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same				i
	amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
	Prior years' undistributed income Subtract	·	- -		and other states of the states
_	line 4b from line 2b				
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
۵	amount - see instructions				1
٠	4a from line 2a Taxable amount - see			1	
	instructions				
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2014				154,637.
7	Amounts treated as distributions out of corpus			·	
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not		•		
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2014.	o			
40	Subtract lines 7 and 8 from line 6a	0			
10 a	Analysis of line 9 Excess from 2009				
	Excess from 2010				
	Excess from 2011				
	Excess from 2012				
	Excess from 2013				

۳a	rt XIV Frivate Op	eraung Foundations	s (see instructions a	nu Fait VII-A, quest	011 9)		NO1 F	APPLICABLE
1 a	If the foundation has	_			atıng			
	foundation, and the ruling	g is effective for 2013, e	nter the date of the ruling		▶L			
b	Check box to indicate wh		private operating found		<u> </u>	4942(j)	(3) or	4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		e) Total		
	justed net income from Part I or the minimum investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 20	10		
b	85% of line 2a						·- <u>-</u>	
С	Qualifying distributions from Part XII, line 4 for each year listed .							
d	Amounts included in line 2c not used directly for active conduct of exempt activities							
	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c							
3	Complete 3a, b, or c for the alternative test relied upon							
а	"Assets" alternative test - enter (1) Value of all assets							
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).							
b	"Endowment" alternative test-							
	enter 2/3 of minimum invest- ment return shown in Part X,							
С	"Support" alternative test - enter			<u> </u>		 .		
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities							
	loans (section 512(a)(5)), or royalties)							
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942					ļ		
	(j)(3)(B)(iii)							
	(4) Gross investment income.							
Pa		ntary Information(e during the year - s		t only if the found	dation had	\$5,000	or more	e in assets
1	Information Regardin							
а	List any managers of before the close of any						ed by th	e foundation
	N/A							
D	List any managers of ownership of a partner					an equally	riarge p	ortion of the
_	N/A Information Regardin	a Contribution Cont	Gift Loon Cabalant	nin etc. Brogresse				
2		•		• •				
	Check here ▶ if t unsolicited requests for other conditions, comp	or funds If the found	ation makes gifts, gra					
а	The name, address, a			the person to whom ap	plications sho	ould be add	dressed	
b	The form in which app	lications should be su	bmitted and information	on and materials they	should include	le:		
	SEE EXHIBIT	. 1						
С	Any submission deadle							
		S ARE REVIEWED						
d	Any restrictions or li factors:	mitations on awards	, such as by geogra	apnical areas, charita	ibie tields, k	kinds of i	nstitution	s, or other

GRANTS ARE MADE PRIMARILY TO NEBRASKA NON-PROFIT ORGANIZATIONS.

Page 11

Part XV Supplementary Information (continued)							
3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Show any relationship to any foundation manager or substantial contributor Show any foundation manager or substantial contributor Show any foundation manager or substantial contributor Show any foundation manager or substantial contributor Show any foundation manager or substantial contributor Show any relationship to any foundation manager or substantial contributor Show any relationship to any foundation manager or substantial contributor Show any relationship to any foundation manager or substantial contributor Show any relationship to any foundation manager or substantial contributor Show any relationship to any foundation manager or substantial contributor Show any relationship to any foundation manager or substantial contributor Show any foundation manager or substantial cont							
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount			
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution				
Name and address (home or business) a Paid during the year SEE EXHIBIT 2	show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount 606, 491.			
Total		1	▶ 3a	606,491.			
b Approved for future payment	<u>,</u>	<u></u>		00071311			
a reproved for faction paymone							
ATCH 9							
Total				127,200.			
				Form 990-PF (2013)			

		FOUNDATIO	N		47-0	401230
Form 990-PF						Page 12
Part XVI				Te.a. a.a.s		(e)
Enter gross	amounts unless otherwise indicated		business income		ection 512, 513, or 514	Related or exempt
		(a) Business code	(b) Amount	(C) Exclusion code	(d) Amount	function income
	service revenue	Cusuless Code	711104111	Exausion code	711100111	(See instructions)
				-		
				 		
						
		 				
_	and contracts from government agencies ship dues and assessments			 		
	on savings and temporary cash investments			14	15.	
	is and interest from securities			14	230,803.	
	al income or (loss) from real estate	7				
	-financed property					
	debt-financed property					
	I income or (loss) from personal property					
	vestment income					
	loss) from sales of assets other than inventory	1		18	745,453.	
-	me or (loss) from special events					
	rofit or (loss) from sales of inventory					
•	venue a					
_						<u></u>
С						
						· <u></u>
е						
	Add columns (b), (d), and (e)			<u> </u>		
	dd line 12, columns (b), (d), and (e)				13	976,271.
	neet in line 13 instructions to verify calc		- uliabanant of E	Suggest Drumps		
Part XVI-						
Line No.	Explain below how each activity					
▼	accomplishment of the foundati	on's exempt pu	irposes (other tha	n by providing fu	inds for such purposes) (See instructions)
			· · · · · · · · · · ·			
	· · · · · · · · · · · · · · · · · · ·					
				·		-
		_	······································			
					<u> </u>	
					 .	
						
	 	<u></u>				
	 	<u> </u>				
						
	 					
	 					·

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1	Did the	e organization dire	ectly or indirectly	y engage in any of the	e following v	with any other or	ganization described		Yes	No
	ın sect	ion 501(c) of the	Code (other tha	n section 501(c)(3) or	ganizations)	or in section 527	relating to political			4
	orgáni	zations?						[-	' Î.	. 1
а	Transf	ers from the repor	ting foundation	to a noncharitable exe	mpt organiza	ation of		'-, " ' ']
	(1) Cas	sh						1a(1)		Х
		ner assets						1a(2)		Х
b	Other 1	transactions							enee sin	
	(1) Sal	les of assets to a	noncharitable ex	empt organization				1b(1)		X_
				itable exempt organizat				1b(2)		X
				er assets				1b(3)		Х
								1b(4)		Х
								1b(5)		X
				ship or fundraising soli				1b(6)		X
				lists, other assets, or p				1c	-I	Х
) should always show	the fa	ır ma	arket
	value d	of the goods, othe	er assets, or ser	vices given by the re	porting found	dation If the fou	ndation received less	than fa	air ma	arket
	value i	n any transaction	or sharing arra	ngement, show in col	lumn (d) the	value of the goo	ods, other assets, or se	ervices	recei	ived
(a) Lii	те по	(b) Amount involved	(c) Name o	f nonchantable exempt orga	nization	(d) Description of tra	insfers, transactions, and shar	ing arran	gement	ıs
		N/A				N/A		_	_	
								_		
								-		
		<u> </u>		<u></u>						
		<u> </u>								
2a	Is the	foundation direct	ly or indirectly a	affiliated with, or rela	ted to, one o	or more tax-exer	npt organizations			
	descrif	bed in section 501	(c) of the Code (other than section 50	1(c)(3)) or in	section 527?		Yes	X	No
b	If "Yes	," complete the fo	llowing schedule) <u> </u>						
		(a) Name of organiza	ation	(b) Type of or	ganization		(c) Description of relations	hip		
	Under	r penalties of perjury, I do	leclare that I have exa	imined this return, including ac n taxpaver) is based on all inform	companying sched	iules and statements, ar parer has any knowledge	nd to the best of my knowledg	e and be	lief, it is	s true,
Sign		a) "		-1.			May the IRS			_
Here		Thomas of	Luy	5/13/	2014	+ resid	4. 2	eparer si		elow
HEN	Sign	nature of officer or trust	ee	Date /	` ти	tle	(see instruction	s)? [X	Yes	No
		T								_
Paid		Print/Type preparer's		Preparer's signature	m^{2}	Date		MΠ		
_		KRISTIN TYN			140 P	N 15/13		P0106		}
	arer		BKD, LLP		<u>' </u>		Firm's EIN ▶ 44-0	16026	0	
Use	Only		1248 O STRE	SET, STE 1040	•					
		<u> </u>	LINCOLN, N	E		68508-146				
							Eα	99N.	.PF $lpha$	20131

COOPER FOUNDATION

FORM 990-PF - PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	Property		Desc	ription		5	Date acquired	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of	ויין	Gain	
price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adı basıs	1	or (loss)	
expenses or sale_	allowable		AL GAIN DIS		1 201 00313		604,853.	
		TOTAL CAPIT	AL GAIN DIS	TRIBUTIONS			604,855.	
		ALGER SPECT	A PE: SECURIT	TES		P	VAR	
190,294.		124,630.	PE: SECURII	165			65,664.	
		BARON OPPOR	TUNITY FUND			P	VAR	
202,800.		141,057.	II. DECORII	110			61,743.	
		BLACKROCK E	QUITY DIVID			P	VAR	,
89,674.		65,221.					24,453.	
		1	CAP GROWTH			P	VAR	
176,848.		118,011.	_ 3 - 3 - 3 - 3				58,837.	
		HARBOR INTE	RNATIONAL PE: SECURIT	IES		P	VAR	,
63,552.		50,634.					12,918.	
			K DISCIPLIN PE: SECURIT			Р	VAR	
204,393.		118,951.					85,442.	
		MFS INTERNA PROPERTY TY	TIONAL NEW TPE: SECURIT			Р	VAR	
35,568.		25,512.					10,056.	
			NSTL FDS FO PE: SECURIT			P	VAR	,
53,897.		40,522.					13,375.	
		PROPERTY TY	DEV MARKET PE: SECURIT			P	VAR	,
51,309.		47,323.					3,986.	
		PROPERTY TY	RKETS GROWT PE: SECURIT			P	VAR	
1,670,907.		2,012,078.		T.11077			-341,171.	
0.40	,	PROPERTY TY	TUNITY FUND PE: SECURIT			P	VAR	
243,348.		108,122.	CDOUM!	n			135,226.	
		EUROPACIFIC	GROWTH FUN	ט		P	VAR	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Cost of purple search Cost		Property			ription		P or D	Date acquired	Date sold
PROPERTY TYPE: SECURITIES PROPERTY TYPE: SECURITIES 9,261.	Gross sale	Depreciation	Cost or		Adj basis	Excess of	٣	Gain	
79,138. 69,877. CALAMOS GROWTH & INCOME PROPERTY TYPE: SECURITIES 10,640. PRIME FUND - CAPITAL RESERVES PROPERTY TYPE: SECURITIES PROPERTY TYPE: SECURITIES	price less expenses of sale	allowed/ allowable			as of 12/31/69	adı basıs	Ш	or (loss)	
PROPERTY TYPE: SECURITIES 10,640. PRIME FUND - CAPITAL RESERVES PROPERTY TYPE: SECURITIES PROPERTY TYPE: SECURITIES	79,138.			PE: SECURIT	IES			9,261.	
11,450. 10,640. 810. PRIME FUND - CAPITAL RESERVES PROPERTY TYPE: SECURITIES							P	VAR	VAR
PROPERTY TYPE: SECURITIES	11,450.			PE: SECURII	IES			810.	
TOTAL GAIN(LOSS)							P	VAR	VAR
	OTAL GAIN(L	oss)				• • • • • • •		745,453.	
	i								
								1	
	;								

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

NET INVESTMENT <u>INCOME</u>	40,656.	40,656.
REVENUE AND EXPENSES PER BOOKS	40,656.	40,656.
		TOTALS
DESCRIPTION	INVESTMENT FEES	

2:35:47 PM V 13-4.6F 030420 K923 5/7/2014

ATTACHMENT 2

- TAXES
н
PART
990PF,
FORM

CHARITABLE <u>PURPOSES</u>	88. 12,852.	12,940.
NET INVESTMENT INCOME	4. 587. 3,160.	3,751.
REVENUE AND EXPENSES PER BOOKS	92. 13,439. 3,160. 12,087.	28,778.
DESCRIPTION	PERSONAL PROPERTY TAX PAYROLL TAXES FOREIGN TAXES FEDERAL EXCISE TAX	TOTALS

2:35:47 PM 030420 K923 5/7/2014

ATTACHMENT

CHARITABLE PURPOSES

- OTHER EXPENSES PART I FORM 990PF,

ENT ENT 57. 58. 32. 77.	2/4. 98.	747.
NET INVESTMENT INCOME 57. 58. 32.		
REVENUE AND EXPENSES 1,018. 1,308. 1,320. 1,756. 5,800.	6,268. 5,679. 2,269.	35,597.
		TOTALS
DESCRIPTION DUES POSTAGE SUPPLIES MISCELLANEOUS INSURANCE SPECIAL SERVICES COPIER LEASE	COMPUTER EXPENSE COMMUNICATIONS REPAIRS/MAINTENANCE	

ATTACHMENT 3

- OTHER INVESTMENTS PART II FORM 990PF,

COOPER FOUNDATION

ENDING <u>FMV</u>	1,548,892. 1,948,744. 1,728,307. 1,202,157. 82,158. 1,968,696. 1,968,696. 1,736,099. 1,922,519. 1,930,092. 1,454,116. 1,456,054. 1,176,833.
ENDING BOOK VALUE	1,548,892. 1,948,744. 1,728,307. 1,202,157. 82,158. 1,968,696. 1,968,696. 1,736,099. 1,736,099. 1,736,099. 1,736,099. 1,746,092. 1,715,289. 1,454,116. 1,456,054. 1,534,144.

24, 293, 446.

24,293,446.

TOTALS

COOPER FOUNDATION

47-0401230

ATTACHMENT 5

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION

ENDING BOOK VALUE

FEDERAL EXCISE TAX PAYABLE

2,210.

TOTALS

2,210.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

UNREALIZED GAINS

3,415,685.

TOTAL

3,415,685.

ATTACHMENT 7 (CONT'D)

EXPENSE ACCT

CONTRIBUTIONS

ALLOWANCES AND OTHER

BENEFIT PLANS TO EMPLOYEE

0

0

1,700.

0

0

1,700.

0

8,703.

118,418.

0

0

1,550.

131,518.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

7
ATTACHMENT

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

COOPER FOUNDATION 870 WELLS FARGO CENTER, 1248 O ST LINCOLN, NE 68508 402-476-7571

FUTURE PAYMENT
FUTURE
EG EG
TIONS APPROVED
FORM 990PE, PART XV - CONTRIBUTIONS

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		•
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HEAR NEBRASKA	NONE	SUPPORT FOR CAPACITY-BUILDING RESOURCES	3,600
OMAIIA, NE	PC		
NEBBACKA GEGNITCENFEUITAL COMMITTE	ENCN	PLANNING AND DEVELOPMENT FOR THE NEBRASKA	15,000
LINCOLN, NE	PC .	SESQUICENTENNIAL	
NEBRASKA TRAILS FOUNDATION	NONE	NORTH TRAIL BRIDGE IN WILDERNESS PARK	10,000
LINCOLN, NE	PC		
LINCOLN PUBLIC SCHOOLS	NONE	FAMILY LITERACY PROGRAM	30, 100
LINCOLN, NE	PC		
		ABER STEAMENTS OF THE ACT THE STEAMENTS VARIABLE	000
ELECTRONIC BEHAVIORAL HEALTH INFORMATION NETWORK	NONE	RECOVERY BACKUP SITE FOR EBRIN'S ELECTRONIC DAIA	10,000
LINCOLN, NE	PC	EXCHANGE PROGRAM FOR BEHAVIORAL HEALTH PROVIDERS	
LINCOLN COMMUNITY FOUNDATION	NONE	GIVE TO LINCOLN DAY 2014	10,000
LINCOLN, NE	PC		

60786

FORM 990PE, PART XV - CONTRIBUTIONS APPROVED FOR EUTURE PAYMENT

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT AND

NEBRASKA APPLESEED CENTER FOR LAW IN THE PUB INT

LINCOLN, NE

RECIPIENT NAME AND ADDRESS

NONE

NONE

FOUNDATION FOR LINCOLN CITY LIBRARIES

LINCOLN, NE

NORTHEAST FAMILY CENTER

LINCOLN, NE

NONE

SCOTTSBLUFF NATIONAL MONUMENT

GERING, NE

չ

NONE

UNL PLAIMS HUMANITIES ALLIANCE

LINCOLN, NE

60786 V 13-4 6F 2 35 47 PM

5,000. 4,000 10,000 20,000 9,500 AMOUNT ATTACHMENT 9 (CONT'D) OPERATIONAL SUPPORT FOR REORGANIZATION AND A TOTAL CONTRIBUTIONS APPROVED ENGAGING LOW INCOME PARENTS IN EDUCATION PLANNING PROCESS FOR NEW MAIN LIBRARY HISTORICAL RESEARCH FOR NEW EXHIBITS PURPOSE OF GRANT OR CONTRIBUTION LOST WRITERS OF THE PLAINS TECHNOLOGY UPGRADE

127,200

SCHEDULE D (Form 1041)

Department of the Treasury

Internal Revenue Service

Name of estate or trust

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1041. Employer identification number

OMB No 1545-0092

2013

47-0401230 COOPER FOUNDATION Note: Form 5227 filers need to complete only Parts I and II Short-Term Capital Gains and Losses - Assets Held One Year or Less See instructions for how to figure the amounts to enter on (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) Proceeds the lines below to gain or loss from from column (d) and Form(s) 8949, Part I, combine the result with (sales pnce) (or other basis) This form may be easier to complete if you round off cents line 2, column (g) column (g) to whole dollars 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1b Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 47,323. 3,986. 51,309 Totals for all transactions reported on Form(s) 8949 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 5 5 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2012 Capital Loss 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on 3,986. Long-Term Capital Gains and Losses - Assets Held More Than One Year See instructions for how to figure the amounts to enter on (g) Adjustments (h) Gain or (loss) Subtract column (e) the lines below to gain or loss from Form(s) 8949, Part II, from column (d) and Proceeds combine the result with (sales price) This form may be easier to complete if you round off cents line 2, column (g) column (g) to whole dollars 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 136,614. 3,021,869. 2,885,255. Totals for all transactions reported on Form(s) 8949 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 11 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. 12 604,853. 13 14 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2012 Capital Loss 15 Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on 741,467.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2013

Schedule D (Form 1041) 2013				Page 2
Part III Summary of Parts I and II		(1) Beneficiaries'	(2) Estate's	(3) Total
Caution: Read the instructions before completing this pa	art.	(see instr)	or trust's	(3) TOTAL
7 Net short-term gain or (loss)	17			3,986.
8 Net long-term gain or (loss):				-
a Total for year	18a			741,467.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	18b			
c 28% rate gain	18c			<u> </u>
	19			745,453.
Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 lains, go to Part V, and do not complete Part IV If line 19, column (3), is a n	(or Fo	rm 990-T, Part I, line 4 complete Part IV an	ta) If lines 18a and d the Capital Loss C	19, column (2), are ne Parvover Worksheet, a
ecessary		, complete 7 art 11 an		
Part IV Capital Loss Limitation				
Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, P				,
a The loss on line 19, column (3) or b \$3,000 lote: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041,		1 line 22 (or Form 99	0-T line 34) is a los	s complete the Capita
oss Carryover Worksheet in the instructions to figure your capital loss carryover	paye	i, iiil a 22 (di Folili 99	0-1, IIII	s, complete the Capita
Part V Tax Computation Using Maximum Capital Gains Rate	s	•		-
form 1041 filers. Complete this part only if both lines 18a and 19 in col		2) are gains, or an a	mount is entered i	n Part I or Part II and
here is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mor	e thai	n zero		
Caution: Skip this part and complete the Schedule D Tax Worksheet in the i	nstruc	ctions if		
Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or				
Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero				
form 990-T trusts. Complete this part only if both lines 18a and 19 a				
of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part feither line 18b, col. (2) or line 18c, col. (2) is more than zero.	and c	omplete the Scheat	He D Tax Workshe	et in the instruction
				·
Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	4)	. 21		
2 Enter the smaller of line 18a or 19 in column (2)				
but not less than zero		_		
Enter the estate's or trust's qualified dividends				
from Form 1041, line 2b(2) (or enter the qualified				
dividends included in income in Part I of Form 990-T) . 23				
24 Add lines 22 and 23			,	
25 If the estate or trust is filing Form 4952, enter the				
amount from line 4g, otherwise, enter -0 ▶ 25				
Subtract line 25 from line 24 If zero or less, enter -0-		· — —		
Subtract line 26 from line 21 If zero or less, enter -0-				
Enter the smaller of the amount on line 21 or \$2,450		· — — — — — — — — — — — — — — — — — — —		
Enter the smaller of the amount on line 27 or line 28				
Subtract line 29 from line 28 If zero or less, enter -0- This amount is		1 1	▶ 30	
Enter the smaller of line 21 or line 26		T		
Subtract line 30 from line 26	• • •	. 32		
33 Enter the smaller of line 21 or \$11,950				
34 Add lines 27 and 30	• • •	35		
Subtract line 34 from line 33 If zero or less, enter -0		•		
Enter the smaller of line 32 or line 35			▶ 37	
Multiply line 36 by 15%				
See Enter the amount from line 31		•		
39 Add lines 30 and 36		•		
Subtract line 39 from line 38 If zero or less, enter -0			41	
Multiply line 40 by 20%		1 1	••••	
Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for		l l		
and Trusts (see the Schedule G instructions in the instructions for Form 1041)			 -	
Add lines 37, 41, and 42		• —	 	
		1 1		
and Trusts (see the Schedule G instructions in the instructions for Form 1041)		•	Schodulo	
Tax on all taxable income. Enter the smaller of line 43 or line 44 G, line 1a (or Form 990-T, line 36)				
			F 1 40 I	

Sales and Other Dispositions of Capital Assets

▶ Information about Form 8949 and its separate instructions is at www irs.gov/form8949

OMB No 1545-0074

Attachment Sequence No 12A

Department of the Treasury Internal Revenue Service

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Name(s) shown on return COOPER FOUNDATION

Social security number or taxpayer identification number 47-0401230

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later

Short-Term. Transactions involving capital assets you held one year or less are short-term. For long-term Part I transactions, see page 2

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a, you are not required to report these transactions on Form 8949 (see instructions)

You <i>must</i> check Box complete a separate			-					
for one or more of th		. •	• •				ions than will it o	ii tiis page
		-	-	wing basis was repo)	
——————————————————————————————————————	•		•	ring basis was not i	-		,	
(C) Short-term tr	ansactions not	reported to you	on Form 1099	-В		*****		
1 (a) Description of p	property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the	If you enter an a enter a coo	iny, to gain or loss. mount in column (g), le in column (f) rate instructions	(h) Gain or (loss). Subtract column (e)
(Example 100 sh	XYZ Co)	(Mo , day, yr)	disposed (Mo , day, yr)	(sales pnce) (see instructions)	Note below and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
OPPENHEIMER DE	V MARKET			51,309.	47,323.			3,986
								_
	· <u>-</u>							
							· - _ · · · ·	
								
								 -
							·- <u>-</u>	
2 Totals. Add the am act negative amou your Schedule D, Ili Box B above is che	nts) Enter each ne 1b (if Box A	n total here an above is check	d include on ed), tine 2 (if	51,309	47,323.			3,986.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

Attachment Sequence No 12A

Page 2

Form 8949 (2013)

Name(s) shown on return (Name and SSN or taxpayer identification no not required if shown on other side.)

COOPER FOUNDATION

Social security number or taxpayer identification number

47-0401230

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a, you are not required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

 X (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
 - (F) Long-term transactions not reported to you on Form 1099-B

(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds (sales price)	(e) Cost or other basis See the Note below and	If you enter an a enter a co	any, to gain or loss. amount in column (g), de in column (f) irate instructions	(h) Gain or (loss). Subtract column (e) from column (d) and
(Example 100 sh XYZ Co)	(Mo , day, yr)	(Mo , day, yr)	(see instructions)	see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g)
ALGER SPECTA			190,294.	124,630.			65,664.
BARON OPPORTUNITY FUND	1		202,800.	141,057.			61,743.
BLACKROCK EQUITY DIVIDEND			89,674.	65,221.			24,453.
EAGLE SMALL CAP GROWTH FUND			176,848.	118,011.		<u> </u>	58,837.
HARBOR INTERNATIONAL			63,552.	50,634.			12,918.
JOHN HANCOCK DISCIPLINED VALUE			204,393.	118,951.			85,442.
MFS INTERNATIONAL NEW DISCOVERY			35,568.	25,512.			10,056.
TEMPLETON INSTL FDS FOREIGN			53,897.	40,522.			13,375.
EMERGING MARKETS GROWTH			1,670,907.	2012078.			-341,171.
ROYCE OPPORTUNITY FUND INSTL			243,348.	108,122.			135,226.
EUROPACIFIC GROWTH FUND			79,138.	69,877.			9,261.
CALAMOS GROWTH & INCOME			11,450.	10,640.			810.
PRIME FUND - CAPITAL RESERVES							
2 Totals. Add the amounts in colu (subtract negative amounts) E include on your Schedule D, lin checked), line 9 (if Box E above	nter each tota e 8b (if Box [il here and Dabove is					
(if Box F above is checked) ▶			3,021,869.	2885255.	<u> </u>	L	136,614.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

Lincoln/Lancaster County Grantmakers Application Form

6/6/2013

Each grantmaker is governed by its own board and maintains its own guidelines, priorities, and deadlines. It is important to contact each for specific requirements before submitting an application.

Provide the information in the order requested, and number and restate the headings. Submit the number of copies required by each grantmaker. Do not put proposals in binders, notebooks or other presentation packages. Do not send additional materials (articles, brochures letters, etc.) unless they contribute in an important way to our understanding. Call, write, fax or e-mail if you have questions.

Abel Foundation

Ross McCown, Vice President 1815 Y Street Lincoln, NE 68508 Phone (402) 434-1212 Fax (402) 434-1799 rossm@nebcoinc.com www.abelfoundation.org

Building Strong Families Fund

Deb Daily, Beatty Brasch
3901 N 27th St., Unit 1
Lincoln, NE 68521-4177
Phone (402) 476-4364 Fax (402) 476-4358
ddaily@buildingstrongfamiliesfund.org
bbrasch@buildingstrongfamiliesfund.org
www.buildingstrongfamiliesfund.org

Cooper Foundation

Art Thompson, President
Victoria Kovar, Senior Program Officer
1248 O Street, Suite 870
Lincoln, NE 68508
Phone (402) 476-7571 Fax (402) 476-2356
art@cooperfoundation.org
victoria@cooperfoundation.org
www.cooperfoundation.org

Duncan Family Trust

Connie Duncan
P.O. Box 81887
Lincoln, NE 68501-1887
Phone (402) 419-0070
connie.duncan@duncanaviation.com
www.duncanfamilytrust.org

Lincoln Community Foundation, Inc.

Sarah Peetz, Vice President for Community Outreach 215 Centennial Mall South, Rm. 100 Lincoln, NE 68508 Phone (402) 474-2345 Fax (402) 476-8532 sarahp@lcf.org www.lcf.org

Foundation for Lincoln Public Schools

Sharon Wherry, President
P.O. Box 82889
Lincoln, NE 68501-2889
Phone (402) 436-1612 Fax (402) 436-1692
swherry@lps org
www.FoundationForLPS.org

Woods Charitable Fund, Inc.*

Tom Woods, President
Angie Zmarzly, Kathy Steinauer Smith, Community
Investment Directors
1248 O Street, Suite 1130
Lincoln, NE 68508
Phone (402) 436-5971
twoods@woodscharitable.org
azmarzly@woodscharitable.org
kathy.steinauersmith@woodscharitable.org
www.woodscharitable.org

*Woods Charitable Fund uses a web-based application system. Although its questions are taken from this Form, slight changes in wording and formatting exist. Please contact the Fund to access the application system.

Lincoln/Lancaster County Grantmakers Application Form 6/6/2013 Follow this format, and number and restate the headings.

	Applica	Applied To: ation Date: . Number:	
I.	ORGANIZATIONAL INF	ORMATION	
	A. Organization Name (Lis	st fiscal agent for collaborations)	
	B. Address/9-digit Zip Code		
	C. Website		
	D. Chief Executive Officer		
	D.1. Telephone number	D.2. Fax	
	D.3. Email address		
	E. Contact Person and Title	f other than the Chief Executive)	
	•	E.2. Fax	
	E.3. Email address	D.Z. Tuk	
	F. Purpose of Request A brief summary of the amo	ount requested and its purpose. Limit it to this space.	
	(Signature of Chairperson of	the Roard) (Signature of the Chief Executive Off	Figor)

Consult individual grantmakers' guidelines and instructions.

Lincoln/Lancaster County Grantmakers **Application Form 6/6/2013**

Follow this format, and number and restate the headings.

II. PROPOSAL NARRATIVE: 10 Pages Maximum. Clarity and brevity are encouraged.

A. ORGANIZATION MISSION STATEMENT

B. FUNDING REQUEST

- I Amount Requested
- 2 Objective & Effect... State the objective(s) and the underlying need, problem or opportunity. Describe the effect and anticipated outcome(s).
- 3 Who and how many
 - will be served? Include as much relevant information as is available, such as location, socioeconomic status, ethnicity, gender, age, physical ability, and language.
- 4. Partnerships.......Discuss partnerships relevant to this proposal.
- 5. Work Plan.....Include key dates, activities, and actions.
- 6. Evaluation Plan.....State how proposed objective(s), activities and outcome(s) will be evaluated.

C. FINANCIAL PLAN

- Project Budget......List sources & amounts of income, including this request, and their status (confirmed, pending, not yet applied for), and detailed expenses. 2 Development Plan...Outline your plan for funding this proposal now and, if applicable, in the future.
- 3. Timing State when funding would be needed.

D. BACKGROUND OF THE ORGANIZATION – FOR FIRST-TIME APPLICANTS ONLY

- 1 History & Mission. A brief description.
- 2. Programs Key programs not otherwise included in this application.

III. REQUIRED SUPPORTING MATERIAL

A. OPERATING BUDGET -

For your current fiscal year and the year for which support is requested, if different (include sources and amounts of income for all years).

B. FINANCIAL REPORT

For the current period. Include income/expense statement and balance sheet.

C. REVIEW OF FINANCIAL STATEMENTS

Provide the highest level financial statement review available for the most recent complete fiscal year. (If your statements are not audited or reviewed indicate why and submit a balance sheet and income/expense statement for your organization's most recently completed fiscal year.)

D. IRS FORM 990

For the most recent complete fiscal year. Include Schedule A. (If you do not file with the I.R.S., indicate why.)

E. BOARD OF DIRECTORS & STAFF

Number and composition (ethnicity-gender) of each group. For board of directors, include addresses, phone numbers and affiliations.

F. IRS EXEMPTION LETTER

Provide the most recent letter confirming your agency's tax exempt status.

EXHIBIT 2

Grants Paid, 2013 5/1/2014

Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Payment Amount Fund	Check Number F Notes	Foundation Status of Recipient

Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes	Foundation Statu of Recipient
Arts						
Flatwater Shakespeare Company General operating support \$ 5,000.00	1596	4/30/2013	\$5,000 00	Cooper Foundation	7842	PC
Haymarket Theatre Funding for "Anne and Emmett" in Lincoln Public Schools \$ 5,277.00	1991	12/17/2013	\$5,277.00	Cooper Foundation	8076	PC
Hear Nebraska Band reschedule costs for Hear Lincoln Concert Series \$ 200.00	1629	5/31/2013	\$200.00	Cooper Foundation	7885	PC
Joslyn Art Museum Upgrade for Cooper Classroom \$ 10,000.00	1640	10/22/2013	\$10,000.00	Cooper Foundation	8030	PC
Lincoln Chamber Foundation Downtown concert series for summer 2013 \$ 7,000.00	1618	7/22/2013	\$7,000 00	Cooper Foundation	7958	PC
Lincoln Community Foundation Patron Program marketing campaign for Lincoln Pariners for Public Art Development \$ 10,000.00	1661	12/17/2013	\$10,000.00	Cooper Foundation	8077	PC
Lincoln Community Playhouse Harvey \$ 1,800 00	1589	2/13/2013	\$1,800 00	Cooper Foundation	7783	PC

Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes	Foundation Status of Recipient
Lincoln Symphony Orchestra General operating support \$ 10,000.00	1652	12/17/2013	\$10,000.00	Cooper Foundation	8078	PC .
Lux Center for the Arts Community-oriented art projects and exhibitions \$ 10,000.00	1607	4/30/2013	\$10,000.00	Cooper Foundation	7846	PC
Meadowlark Music Festival General operating support for 2013 Festival \$ 10,000.00	1620	6/24/2013	\$10,000.00	Cooper Foundation	7919	PC
Metropolitan Opera/Nebraska Auditions Funding for Nebraska auditions \$ 1,000.00	1649	10/22/2013	\$1,000.00	Cooper Foundation	8032	PC
Mid-America Arts Alliance General operating \$ 20,000.00	1648	11/13/2013	\$20,000.00	\$20,000.00 Cooper Foundation	8049	PC
Vision Maker Media Funding for 2014 Vision Maker Film Festival \$ 4,500.00	1656	12/17/2013	\$4,500.00	Cooper Foundation	8084	PC
Nebraska Arts Council Development Corp. Maintenance for I-80 Sculptures \$ 10,500.00	1621	6/24/2013	\$10,500.00	Cooper Foundation	7921	PC
Nebraska Chamber Players The Pelican Project \$ 4,200.00	1663	12/17/2013	\$4,200.00	Cooper Foundation	8079	PC
Nebraska Cultural Endowment General operating support \$ 25,000 00	1658	12/20/2013	\$25,000.00	Cooper Foundation	0808	PC

Ornanization and Project	Grant No.	Pavment	Payment	Payment	Check Number	Foundation Status
Grant Amount	Ref. No.	Date	Amount	Fund	Notes	of Recipient
Nebraska Shakespeare Festival 2013 Shakespeare on Tour education production of Twelfth Night \$ 5,000.00	1623	7/22/2013	\$5,000.00	Cooper Foundation	7959	PC .
Norfolk Arts Center Technology upgrades \$ 9,900.00	1610	4/30/2013	\$9,900 00	Cooper Foundation	7850	PC
University of Nebraska Lincoln, Lied Center for Performing Arts Beyond Performance Engaging Students through the Arts \$ 8,000.00	1644	11/13/2013	\$8,000.00	Cooper Foundation	8050	PC
		Total Arts (19 items)	\$157,377.00			
Community Improvement						
Community Services Fund 2012/2013 campaign \$ 4,700.00	1612	4/30/2013	\$4,700.00	Cooper Foundation	7841	PC
Leadership Lincoln To retire credit card debt \$ 20,000.00	1603	6/24/2013	\$20,000.00	Cooper Foundation	7917	PC
Lincoln Community Foundation Community Index \$ 5,000.00	1651	3/5/2013	\$5,000.00	Cooper Foundation	7799	PC
7,	Total Community Improvement (3 items)	nprovement (3 items)	\$29,700.00			
Education						

Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes	Foundation Status of Reçipient
Bellevue University Scholarship \$ 12,000 00	1424	6/24/2013	\$3,000.00	Cooper Foundation	7911	PC .
Boys and Girls Club of Lincoln-Lancaster County 1660 General operating support for programming at Park Middle School \$ 5,000.00	0991	12/17/2013	\$5,000.00	Cooper Foundation	8075	PC
Bright Lights, Inc. General operating support \$ 10,000.00	1633	10/22/2013	\$10,000.00	Cooper Foundation	8026	PC
Chase County Schools Foundation Memorial in honor of Babs Pribbeno \$ 100 00	9991	11/22/2013	\$100.00	\$100.00 Cooper Foundation	8055 REPLACED -BG 88	-180 88
College of Saint Mary Scholarship \$ 12,000.00	1425	6/24/2013	\$3,000.00	\$3,000.00 Cooper Foundation	7912	PC
Doane College Scholarship \$ 12,000.00	1426	6/24/2013	\$3,000.00	\$3,000.00 Cooper Foundation	7914	PC
Hastings College Scholarship \$ 12,000.00	1427	6/24/2013	\$3,000.00	Cooper Foundation	7916	PC
Jewish Federation of Omaha Part-time administrative and marketing assistant positions for Institute for Holocaust Education \$ 20,000.00	1533	5/30/2013	\$10,000.00	\$10,000.00 Cooper Foundation	7873	PC

Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes	Foundation Status of Recipient
Jewish Federation of Omaha Administrative Assistant and Marketing/Communications Coordinator for Institute for Holocaust Education \$ 10,000.00	1635	10/22/2013	\$10,000.00	Cooper Foundation	8029	PC ,
Junior Achievement of Lincoln, Inc. JA Economics for Success program in 30 middle school classes in Lincoln \$ 5,000.00	1602	4/30/2013	\$5,000.00	\$5,000.00 Cooper Foundation	7843	PC
Lincoln Literacy General operating support \$ 10,000.00	1605	4/30/2013	\$10,000.00	Cooper Foundation	7853	PC
Lincoln Parks and Recreation Foundation Revitalizing Nebraska's Centennial Mall \$ 25,000.00	1645	10/22/2013	\$25,000.00	Cooper Foundation	8031	PC
Lincoln Public Schools Hear to Learn \$ 10,000.00	9091	7/2/2013	\$10,000.00	Cooper Foundation	7936	PC
Midland University Scholarship \$ 12,000.00	1428	6/24/2013	\$3,000 00	Cooper Foundation	7920	PC
Nebraska Wesleyan University Scholarship \$ 12,000.00	1429	6/24/2013	\$3,000.00	Cooper Foundation	7922	PC
Nebraska Wesleyan University Training and mentoring for faculty \$ 17,000.00	1654	12/17/2013	\$17,000.00	Cooper Foundation	8081	PC

Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes	Foundation Status of Recipient
Nebraskans for Civic Reform Civic Engagement Program Director position \$ 10,000.00	6091	9/30/2013	\$10,000.00	Cooper Foundation	1008	
Planned Parenthood of the Heartland Support for pregnancy and STI prevention education programs \$ 10,000.00	1657	12/17/2013	\$10,000.00	\$10,000.00 Cooper Foundation	8082	PC
University of Nebraska Lincoln, Model United Nations Funding for annual conference \$ 1,200.00	1664	12/17/2013	\$1,200 00	Cooper Foundation	8085	PC
University of Nebraska Lincoln, E.N. Thompson Forum on World Issues Thompson Family Fund 2013 \$ 16,384.00	9991	12/17/2013	\$16,384.00	Thompson Family Fund	8083	PC
University of Nebraska Lincoln, E.N. Thompson Forum on World Issues Campaign for Nebraska \$ 400,000.00	1387	12/18/2013	\$40,000.00	Cooper Foundation	9808	PC
	F	Total Education (21 items)	\$197,684.00			
Environment						
Lincoln Parks and Recreation Foundation Salt Valley Greenway & Prairie Corridor \$ 10,000.00	1565	5/30/2013	\$10,000.00	Cooper Foundation	7874	PC
National Audubon Society General operating support for Spring Creek Prairie \$ 7,500.00	1597	4/30/2013	\$7,500.00	Cooper Foundation	7854	PC

Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes	Foundation Status of Recipient
Nebraska Land Trust Salary support for Stewardship Associate \$ 10,000.00	1622	7/25/2013	\$10,000.00	Cooper Foundation	7961	PC .
Nebraska Water Center Foundation Educational programming \$ 25,000.00	1150	3/5/2013	\$5,000.00	Cooper Foundation	7800	PC
	Total	Total Environment (4 items)	\$32,500.00			
Human Services						
El Centro de Las Americas General operating support \$ 10,000.00	1600	7/22/2013	\$10,000.00	Cooper Foundation	7957	PC
Arc of Nebraska General operating support \$ 5,000.00	1560	6/24/2013	\$5,000.00	Cooper Foundation	7924	PC
Asian Community & Cultural Center General operating support \$ 10,000.00	1594	4/30/2013	\$10,000.00	Cooper Foundation	7839	PC
CASA for Lancaster County Support for the Volunteer Coordinator position \$ 10,000.00	1598	8/6/2013	\$10,000.00	Cooper Foundation	7970	PC
Center for Legal Immigration Assistance General operating support \$ 10,000 00	1601	4/30/2013	\$5,000.00	Cooper Foundation	7840	PC
Center for Legal Immigration Assistance General operating support \$ 10,000.00	1091	10/22/2013	\$5,000.00	Cooper Foundation	8027	PC

Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes	Foundation Status of Recipient
CenterPointe, Inc. General operating funding to support development \$ 10,000.00	1636	10/22/2013	\$10,000.00	Cooper Foundation	8028	PC .
Community Action Partnership Individual Development Account program \$ 15,000.00	1434	8/6/2013	\$7,250.00	Cooper Foundation	7972	PC
Community CROPS General operating support \$ 10,000.00	1613	6/24/2013	\$10,000.00	Cooper Foundation	7913	PC
Legal Aid of Nebraska Access to Justice Self Help Center of Lincoln \$ 10,000.00	1604	4/30/2013	\$10,000.00	Cooper Foundation	7844	PC
Lincoln/Lancaster County Human Services Federation Second year support for capacity building with multiple agencies \$ 11,950.00	1616	6/24/2013	\$11,950 00	Cooper Foundation	7918	PC
Malone Community Center General operating support \$ 15,000.00	1555	4/30/2013	\$7,500.00	Cooper Foundation	7847	PC
Mediation Center General operating support \$ 7,500.00	8091	4/30/2013	\$7,500.00	Cooper Foundation	7848	PC
Nebraska Domestic Violence Sexual Assault Coalition Statewide database system \$ 10,000.00	1524	8/6/2013	\$10,000 00	Cooper Foundation	7974	PC

Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes	Foundation Sta of Recipient
Northeast Family Center Operational support for reorganization and a technology upgrade. \$ 10,000.00	1631	10/22/2013	\$6,000.00	Cooper Foundation	8033	PC .
United Way of Lincoln/Lancaster County 2013 United Way Campaign \$ 16,530.00	1650	10/22/2013	\$16,530.00	Cooper Foundation	8034	PC
Voices of Hope General operating support \$ 10,000.00	1611	4/30/2013	\$10,000.00	Cooper Foundation	7851	PC
	Total Hum	Total Human Services (17 items)	\$151,730.00			
Humanities						
Willa Cather Pioneer Memorial and Educational Foundation Second-year support for Development Director position, amended Sept 2013 to apply to a Development/Marketing Assistant. \$ 10,000.00	1599	4/30/2013	\$10,000.00	Cooper Foundation	7852	PC
Durham Museum Nebraska Learning Connection distance learning program \$ 10,000.00	1614	7/22/2013	\$10,000.00	Cooper Foundation	7956	PC
Legacy of the Plains Interpretive plan, collections management plan, exhibit floor plan, site plan, and exhibit concept renderings for new museum \$ 10,000.00	1617	8/6/2013	\$10,000.00	Cooper Foundation	7973	PC

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Organization and Project Grant Amount	Grant No. Ref. No.	Payment Date	Payment Paym Amount Fund	Payment Payment Amount Fund	Check Number Notes	Check Number Foundation Status Notes of Recipient
Panhandle Resource Conservation & Development, Inc. Support for the 14th Intertribal Gathering at Fort Robinson State Park \$ 2,500.00	1625	6/24/2013	\$2,500.00	\$2,500.00 Cooper Foundation	7923	PC .
Scottsbluff National Monument (fiscal agent Colorado State University) Historical research for new exhbits \$ 10,000.00	1626	8/6/2013	\$5,000 00	\$5,000 00 Cooper Foundation	7975	PC
	Tota	Total Humanıtıes (5 ıtems)	\$37,500.00			
		Grand Total (69 items)	\$606,491.00			