See a Social Security Number? Say Something!
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Or call the IRS Identity Theft Hotline at 1-800-908-4490

Form **990-EZ**

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at *www.irs.gov/form990*

OMB No 1545-1150

2013

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2013 calendar year, or tax year beginning January 1 , 2013, and ending December 31 , 20 13

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
Omaha Builders Exchange, Inc

Number and street (or P O box if mail is not delivered to street address) | Room/suite
4255 South 94th Street

City or town, state or province, country and ZIP or foreign postal code
Omaha, NE 68127

D Employer identification number
47 0258572

E Telephone number
402-593-6908

F Group Exemption Number ▶

G Accounting Method ☐ Cash ☐ Accrual Other (specify) ▶ Hybrid

H Check ▶ ☑ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website. ▶ http://omahaplanroom.com

J Tax-exempt status (check only one) – ☐ 501(c)(3) ☑ 501(c) (6) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other

L Add lines 5b, 6c, and 7b, to line 9 to determine gross receipts If gross receipts are $200,000 or more, or if total assets (Part II, column (B) below) are $500,000 or more, file Form 990 instead of Form 990-EZ ▶ $ 55,399

Part I **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I ☑

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	
	2	Program service revenue including government fees and contracts		2	
	3	Membership dues and assessments		3	
	4	Investment income		4	17,133
	5a	Gross amount from sale of assets other than inventory	5a		
	b	Less cost or other basis and sales expenses	5b		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c	
	6	Gaming and fundraising events			
	a	Gross income from gaming (attach Schedule G if greater than $15,000)	6a		
	b	Gross income from fundraising events (not including $ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds $15,000)	6b	10,895	
	c	Less direct expenses from gaming and fundraising events	6c	12,121	
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)		6d	(1,226)
	7a	Gross sales of inventory, less returns and allowances	7a		
	b	Less cost of goods sold	7b		
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	
	8	Other revenue (describe in Schedule O)		8	27,371
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 ▶		9	43,278
Expenses	10	Grants and similar amounts paid (list in Schedule O)		10	3,100
	11	Benefits paid to or for members		11	
	12	Salaries, other compensation, and employee benefits		12	
	13	Professional fees and other payments to independent contractors		13	6,041
	14	Occupancy, rent, utilities, and maintenance		14	
	15	Printing, publications, postage, and shipping		15	
	16	Other expenses (describe in Schedule O)		16	3,176
	17	**Total expenses.** Add lines 10 through 16 ▶		17	12,317
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	30,961
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	410,696
	20	Other changes in net assets or fund balances (explain in Schedule O)		20	45,749
	21	Net assets or fund balances at end of year Combine lines 18 through 20 ▶		21	487,406

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Part II **Balance Sheets** (see the instructions for Part II)
Check if the organization used Schedule O to respond to any question in this Part II ☐

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	410,696	22	487,406
23	Land and buildings		23	
24	Other assets (describe in Schedule O)		24	
25	**Total assets**	410,696	25	487,406
26	**Total liabilities** (describe in Schedule O)		26	
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	410,696	27	487,406

Part III **Statement of Program Service Accomplishments** (see the instructions for Part III)
Check if the organization used Schedule O to respond to any question in this Part III ☐

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

What is the organization's primary exempt purpose? *Facilitation of a plan room*

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

28 Issue up to seven $1,000 scholarships per year to students interested in the building trades
In 2013 three $1,000 scholarships were granted
(Grants $ 3,100) If this amount includes foreign grants, check here ▶ ☐ 28a

29 Issue weekly construction updates in conjunction with Master Builders
(Grants $) If this amount includes foreign grants, check here ▶ ☐ 29a

30 Issue a night-time fax on a daily basis
(Grants $) If this amount includes foreign grants, check here ▶ ☐ 30a

31 Other program services (describe in Schedule O)
(Grants $) If this amount includes foreign grants, check here ▶ ☐ 31a

32 **Total program service expenses** (add lines 28a through 31a) ▶ 32

Part IV **List of Officers, Directors, Trustees, and Key Employees** (list each one even if not compensated—see the instructions for Part IV)
Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (If not paid, enter -0-)	(d) Health benefits contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
Jeff Meyerink President	1 hr /week	0	0	0
Jason Tagge Vice President	1 hr /week	0	0	0
Rich Boone Secretary/Treasurer	1 hr /week	0	0	0
Ron Wellendorf Director	1 hr /week	0	0	0
Tracy Mumford Director	1 hr /week	0	0	0
Darrell Fager Director	1 hr /week	0	0	0
Victor Baez Director	1 hr /week	0	0	0
Bob Wiechert Director	1 hr /week	0	0	0
Dick McMahon Director	1 hr /week	0	0	0
Alan Gilmore Director	1 hr /week	0	0	0
Jay Stewart Director	1 hr /week	0	0	0
Steve Johnson Director	1 hr /week	0	0	0

Part V **Other Information** (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

			Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name Otherwise, explain the change on Schedule O (see instructions)	34		✓
35a	Did the organization have unrelated business gross income of $1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		✓
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
c	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		✓
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0			
b	Did the organization file **Form 1120-POL** for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations Enter			
a	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____ , section 4912 ▶ _____ , section 4955 ▶ _____			
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on *organization managers or disqualified persons during the year under sections* 4912, 4955, and 4958 ▶ _____			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ _____			
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		✓
41	List the states with which a copy of this return is filed ▶ N/A			
42a	The organization's books are in care of ▶ Jason Tagge Telephone no ▶ 402-522-9167			
	Located at ▶ 2501 St Mary's Avenue, Omaha, Nebraska ZIP + 4 ▶ 68105-1633			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		✓
	If "Yes," *enter the name of the foreign country* ▶ _____			
	See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**			
c	At any time during the calendar year, did the organization maintain an office outside the U S ? If "Yes," enter the name of the foreign country ▶ _____	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43			
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a		✓
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		✓
c	Did the organization receive any payments for indoor tanning services during the year?	44c		✓
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O*	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		✓
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		✓

			Yes	No
46	Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		✓

Part VI **Section 501(c)(3) organizations only**

All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51

Check if the organization used Schedule O to respond to any question in this Part VI ☐

			Yes	No
47	Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	47		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		
b	If "Yes," was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization If there is none, enter "None "

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over $100,000 ▶

51 *Complete this table for the organization's five highest compensated independent contractors who each received more than* $100,000 of compensation from the organization If there is none, enter "None "

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over $100,000 ▶

52 Did the organization complete Schedule A? **Note** All section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A ▶ ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true correct and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

▶ Signature of officer — Date 5/15/14

▶ Steve Johnson, Treasurer
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self employed	PTIN
Meagan J Deichert	Meagan Deichert	5-14-14		

Firm's name ▶ Koley Jessen P C , L L O — Firm's EIN ▶ 47-0712652

Firm's address ▶ 1125 S 103rd Street, Omaha, NE 68124 — Phone no 402-390-9500

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☑ Yes ☐ No

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990*

OMB No 1545-0047

2013

Open to Public Inspection

Name of the organization

Omaha Builders Exchange, Inc

Employer identification number

47 0258572

Part I, Line 8 - Other Revenues

- Master Builders Contract Payment $27,371

Part I, Line 10 - Grants and Similar Amounts Paid

- Amanda Zimmerman Scholarship $1,000

- Andrew Koch Scholarship $1,000

- Brent Jackson Scholarship $1,000

- Metro Community College Foundation $100

Total Line 10 $3,100

Part I, Line 16 - Other Expenses

- Nebraska Secretary of State Non-Profit Biennial Report $20

- General Liability Insurance $1,010

- Banking Fees $110

- Director and Officer Insurance $800

- Omaha Chamber of Commerce Membership Dues $330

- Gift to Linda Frink $350

- Gift to Lisa Shockey $350

- Miscellaneous Food Items for Meetings $206

Total Line 16 $3,176

Part I, Line 20 - Other Changes in Net Assets or Fund Balances

- Unrealized gains and losses on investments carried at market value $ 45,749

Name of the organization | Employer identification number

Line 10	Amanda Zimmerman Scholarship	$1,000 00
	Andrew Koch Scholarship	$1,000 00
	Brent Jackson Scholarship	$1,000 00
	Metro Community College Foundation	$100.00
	TOTAL:	**$3,100.00**
Line 13	Professional Fees – Laura Schabloske	$1,500 00
	Professional Fees – Koley Jessen	$4,166 30
	Web Site Services from Michael Tiehen	$374 50
	TOTAL:	**$6,040.80**
Line 16	NE Secretary of State Non-profit Biennial Report	$20 00
	General Liability Insurance	$1,010 00
	Banking Fees	$110 00
	Director and Officer Insurance	$800 00
	Omaha Chamber of Commerce Membership Dues	$330 00
	Gift to Linda Frink	$350 00
	Gift to Lisa Shockey	$350 00
	Coffee and Rolls, Lunches	$206 31
	TOTAL:	**$3,176.31**
Line 17	**EXPENSES GRAND TOTAL:**	**$12,317.11**

ATTACHMENT TO FORM 990 EZ 2013

Omaha Builders Exchange – EIN 47 0258572

Schedule of Revenues and Expenses

Line 4	American National Savings Account – Interest Income	$1 43
	UBS Account – Total Ordinary Dividends	$17,131 65
	TOTAL:	**$17,133.08**
Line 6b	Golf Fundraiser Entry and Advertising Fees	$10,895 00
Line 6c	Pacific Springs – Logo Golf Balls	($1,400 56)
	Pay-Less Office Products – Coolies for Golf Tournament	($216 11)
	Shadow Ridge Country Club	($10,387 31)
	Sign IT – Golf Outing Sponsor Signs	($105 93)
	4 Seasons Awards	($10 70)
	Line 6c Total	($12,120 61)
	TOTAL (Line 6b – Line 6c):	**($1,225.61)**
Line 8	Master Builders Contract Payment	$27,370 64
	TOTAL:	**$27,370.64**
Line 9	**REVENUE GRAND TOTAL:**	**$43,278.11**