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2013

Open to Public Inspection

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private FoundationDepartment of the Treasury
Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning

, and ending

Name of foundation

WEITZMAN FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

P.O. BOX 1501, NJ2-130-03-31

City or town

State

ZIP code

PENNINGTON

NJ

08534-1501

Foreign country name

Foreign province/state/county

Foreign postal code

A Employer identification number

46-6477200

B Telephone number (see instructions)

609-274-6834

G Check all that apply

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐

Other taxable private foundation

Fair market value of all assets at
end of year (from Part II, col (c),
line 16) ▶ \$

24,904,999

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated under
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of
amounts in columns (b), (c), and (d) may not necessarily
equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☒ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	421,147	421,147		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	296,995			
b Gross sales price for all assets on line 6a 2,119,463				
7 Capital gain net income (from Part IV, line 2)		296,995		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	718,142	718,142	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	114,156	68,493		45,662
17 Interest				
18 Taxes (attach schedule) (see instructions)	12,051	6,085		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	3,078	3,078		
24 Total operating and administrative expenses. Add lines 13 through 23	129,285	77,656	0	45,662
25 Contributions, gifts, grants paid	2,076,000			2,076,000
26 Total expenses and disbursements. Add lines 24 and 25	2,205,285	77,656	0	2,121,662
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-1,487,143			
b Net investment income (if negative, enter -0-)		640,486		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

HTA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		1	1	1
	2	Savings and temporary cash investments	25,000,217	3,649,610	3,649,610	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)		19,853,271	21,255,388		
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	25,000,218	23,502,882	24,904,999		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	25,000,218	23,502,882		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	25,000,218	23,502,882		
31	Total liabilities and net assets/fund balances (see instructions)	25,000,218	23,502,882			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	25,000,218
2	Enter amount from Part I, line 27a	2	-1,487,143
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	23,513,075
5	Decreases not included in line 2 (itemize) ▶ COST BASIS ADJ	5	10,193
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	23,502,882

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement				
b See Attached Statement				
c See Attached Statement				
d See Attached Statement				
e See Attached Statement				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a			0	
b			0	
c			0	
d			0	
e			0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			0	
b			0	
c			0	
d			0	
e			0	
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	296,995	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	0	24,625,215	0.000000
2011			0.000000
2010			0.000000
2009			0.000000
2008			0.000000
2 Total of line 1, column (d)			2 0.000000
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.000000
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 24,009,794
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 6,405
7 Add lines 5 and 6			7 6,405
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 2,121,662

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	6,405	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	6,405	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,405	
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,962	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	5,962	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	443	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded	11	0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► MLTC, A DIVISION OF BANK OF AMERICA, N A Telephone no ► 609-274-6834 Located at ► 1300 MERRILL LYNCH DRIVE PENNINGTON NJ ZIP+4 ► 08534-1501			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A
	Organizations relying on a current notice regarding disaster assistance check here ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Stuart A. Weitzman 169 TACONIC RD GREENWICH, CT 06831	TRUSTEE 2 00			

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Page **7****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	

Total. Add lines 1 through 3

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	17,032,833
b	Average of monthly cash balances	1b	7,342,592
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	24,375,425
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	24,375,425
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	365,631
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	24,009,794
6	Minimum investment return. Enter 5% of line 5	6	1,200,490

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,200,490
2a	Tax on investment income for 2013 from Part VI, line 5	2a	6,405
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	6,405
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,194,085
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,194,085
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,194,085

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2,121,662
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,121,662
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	6,405
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,115,257

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				1,194,085
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			13,489	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2013 from Part XII, line 4: $\$$ 2,121,662				
a Applied to 2012, but not more than line 2a			13,489	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				1,194,085
e Remaining amount distributed out of corpus	914,088			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	914,088			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	914,088			
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013	914,088			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
				0
b 85% of line 2a				0
c Qualifying distributions from Part XII, line 4 for each year listed				0
d Amounts included in line 2c not used directly for active conduct of exempt activities				0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				0
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter:				
(1) Value of all assets				0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3) Largest amount of support from an exempt organization				0
(4) Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

STUART WEITZMAN

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Attached Statement				
Total				3a 2,076,000
b <i>Approved for future payment</i> NONE				
Total				3b 0

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Not Applicable

WEITZMAN FAMILY FOUNDATION

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Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

US OLYMPIC COMMITTEE

Street

1 OLYMPIC PLZ

City

COLORADO SPRINGS

State

CO

Zip Code

80909

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GEN. OPERATING

Amount

75,000

Name

JEWISH GENERAL HOSPITAL MONTREAL ADDRESS

Street

3755 C    te-Sainte-Catherine Road

City

Montreal, QC

State

Zip Code

H3T 1E2

Foreign Country

Canada

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GEN OPERATING

Amount

1,000

Name

CLASS OF 1963 50TH REUNION

Street

169 Taconic Road

City

GREENWICH CT

State

CT

Zip Code

06831

Foreign Country

Relationship

NONE

Foundation Status

PC

Purpose of grant/contribution

GEN OPERATING

Amount

2,000,000

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Name

Street

City

State

Zip Code

Foreign Country

Relationship

Foundation Status

Purpose of grant/contribution

Amount

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Long Term CG Distributions										Amount				
Short Term CG Distributions										357,469				
Check "X" to include in Part IV	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Cost, Other Basis and Expenses		Net Gain or Loss	
											Expense of Sale and Cost of Improvements	Depreciation		Adjustments
1	X	NEUBERGER BERMAN			4/1/2013		6/20/2013	27,095	26,454				0	641
2	X	NEUBERGER BERMAN			1/8/2013		6/20/2013	205,833	185,183				0	20,650
3	X	NEUBERGER BERMAN			6/5/2013	4	6/20/2013		4				0	0
4	X	NEUBERGER BERMAN			4/15/2013		6/20/2013	12	12				0	0
5	X	NEUBERGER BERMAN			4/8/2013		6/20/2013	27,475	26,443				0	1,032
6	X	NEUBERGER BERMAN			3/22/2013		6/20/2013	12	12				0	0
7	X	NEUBERGER BERMAN			3/22/2013		6/20/2013	53,687	52,897				0	790
8	X	NEUBERGER BERMAN			4/15/2013		6/20/2013	28,002	26,448				0	1,554
9	X	NEUBERGER BERMAN			1/22/2013		6/20/2013	56,899	52,907				0	3,992
10	X	PIMCO ALL ASSET ALL			3/22/2013		10/1/2013	124,764	132,274				0	-7,510
11	X	PIMCO ALL ASSET ALL			1/22/2013		10/1/2013	121,859	132,271				0	-10,412
12	X	PIMCO ALL ASSET ALL			4/15/2013		10/1/2013	61,707	66,140				0	-4,433
13	X	PIMCO ALL ASSET ALL			1/8/2013		10/1/2013	429,212	462,965				0	-33,753
14	X	PIMCO ALL ASSET ALL			6/20/2013		10/1/2013	10	11				0	-1
15	X	NEUBERGER BERMAN			4/8/2013		6/20/2013	12	12				0	0
16	X	NEUBERGER BERMAN			6/5/2013		6/20/2013	24,140	24,337				0	-197
17	X	PIMCO ALL ASSET ALL			4/8/2013		10/1/2013	61,924	66,131				0	-4,207
18	X	PIMCO ALL ASSET ALL			6/5/2013		10/1/2013	58,463	60,847				0	-2,384
19	X	PIMCO ALL ASSET ALL			6/20/2013		10/1/2013	24,772	24,602				0	170
20	X	PIMCO ALL ASSET ALL			4/1/2013		10/1/2013	10	11				0	-1
21	X	PIMCO ALL ASSET ALL			4/8/2013		10/1/2013	10	11				0	-1
22	X	PIMCO ALL ASSET ALL			9/19/2013	1	10/1/2013	7,631	7,647				0	-16
23	X	PIMCO ALL ASSET ALL			9/19/2013	1	10/1/2013						0	0
24	X	PIMCO ALL ASSET ALL			9/19/2013		10/1/2013	10	10				0	0
25	X	PIMCO ALL ASSET ALL			4/1/2013		10/1/2013	62,202	66,126				0	-3,924
26	X	SPDR GOLD TRUST			4/1/2013		4/9/2013	2	0				0	2
27	X	SPDR GOLD TRUST			4/1/2013		4/9/2013	23	23				0	0
28	X	SPDR GOLD TRUST			1/22/2013		4/9/2013	44	47				0	-3
29	X	SPDR GOLD TRUST			5/10/2013		5/10/2013	123	123				0	123
30	X	SPDR GOLD TRUST			6/17/2013		6/17/2013	130	130				0	130
31	X	SPDR GOLD TRUST			7/10/2013		7/10/2013	137	137				0	137
32	X	SPDR GOLD TRUST			8/15/2013		8/15/2013	126	126				0	126
33	X	SPDR GOLD TRUST			9/19/2013		9/19/2013	134	134				0	134
34	X	SPDR GOLD TRUST			10/14/2013		10/14/2013	138	138				0	138
35	X	SPDR GOLD TRUST			11/13/2013		11/13/2013	123	123				0	123
36	X	SPDR GOLD TRUST			12/17/2013		12/17/2013	119	119				0	119
37	X	VANGUARD MSCI EMERGING			4/15/2013		10/1/2013	25,973	26,515				0	-542
38	X	VANGUARD MSCI EMERGING			4/8/2013		10/1/2013	25,647	26,460				0	-813
39	X	VANGUARD MSCI EMERGING			4/1/2013		10/1/2013	25,362	26,519				0	-1,157
40	X	VANGUARD MSCI EMERGING			3/22/2013		10/1/2013	50,927	53,025				0	-2,098
41	X	VANGUARD MSCI EMERGING			1/22/2013		10/1/2013	47,793	52,942				0	-5,149
42	X	VANGUARD MSCI EMERGING			1/8/2013		10/1/2013	169,351	185,478				0	-16,127
43	X	VANGUARD MSCI EMERGING			9/30/2013		10/1/2013	3,257	3,211				0	46
44	X	VANGUARD MSCI EMERGING			6/2/2013		10/1/2013	10,625	9,868				0	757
45	X	VANGUARD MSCI EMERGING			6/5/2013		10/1/2013	24,222	24,400				0	-178
46	X	VANGUARD MSCI EMERGING			9/30/2013		10/21/2013	14	13				0	1
47	X	ACCOUNT 7602098			1/1/2013		12/31/2013	1,978	211				0	1,767

Part I, Line 16c (990-PF) - Other Professional Fees

		114,156	68,493	0	45,662
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	MLTC FEES AS AGENT	114,156	68,493		45,662

Part I, Line 18 (990-PF) - Taxes

		12,051	6,085	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Foreign Tax Withheld	6,085	6,085		
2	PY Excise Tax Due	4	0		
3	Estimated Excise Payments	5,962	0		

Part I, Line 23 (990-PF) - Other Expenses

		3,078	3,078	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Investment Fees	3,078	3,078		0

Part II, Line 13 (990-PF) - Investments - Other

1	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
2	DOUBLELINE TOTAL RETURN			1,010,897	784,505
3	INVESCO EUROPEAN SMALL		0	0	384,770
4	COHEN & STEERS GLOBAL		0	0	881,411
5	CULLEN INTERNATIONAL		0	0	900,483
6	UAM FPA CRESCENT PORT		0	0	1,180,241
7	FIDELITY ADVISOR NEW		0	0	1,278,206
8	FIRST EAGLE		0	0	1,142,709
9	IVY ASSET STRATEGY		0	0	1,225,091
10	METROPOLITAN WEST FDS TOTAL RETU		0	0	798,298
11	LOOMIS SAYLES STRATEGIC		0	0	1,079,728
12	MAINSTAY HIGH YIELD		0	0	823,811
13	MAINSTAY MARKETFIELD		0	0	1,142,662
14	NUVEEN SANTA BARBARA		0	0	1,199,611
15	OPPENHEIMER DEVELOPING		0	0	438,974
16	POWERSHRS EXCG TRDED FD		0	0	806,411
17	POWERSHARES EXCHANGE		0	0	810,008
18	PRUDENTIAL JENNISON		0	0	1,234,498
19	RS GLOBAL NATURAL		0	0	394,368
20	SPDR GOLD TRUST		0	0	759,889
21	TEMPLETON GLOBAL BD FD ADVISOR CL		0	0	807,285
22	TETON WESTWOOD MIGHTY		0	0	1,053,819
23	VANGUARD HIGH DVD YIELD		0	0	1,224,086
24	VANGUARD FTSE ALL WORLD		0	0	904,524
25	CULLEN INTERNATIONAL		0	813,369	0
26	DOUBLELINE TOTAL RETURN		0	826,551	0
27	UAM FPA CRESCENT PORT		0	1,052,802	0
28	INVESCO EUROPEAN SMALL		0	374,182	0
29	COHEN & STEERS GLOBAL		0	894,245	0
30	FIDELITY ADVISOR NEW		0	1,164,193	0
31	FIRST EAGLE		0	1,063,158	0
32	IVY ASSET STRATEGY		0	1,018,692	0
33	LOOMIS SAYLES STRATEGIC		0	1,040,638	0
34	MAINSTAY HIGH YIELD		0	839,016	0
35	MAINSTAY MARKETFIELD		0	1,011,507	0
36	METROPOLITAN WEST FDS TOTAL RETU		0	824,084	0
37	NUVEEN SANTA BARBARA		0	1,023,491	0
38	OPPENHEIMER DEVELOPING		0	408,508	0
39	POWERSHRS EXCG TRDED FD		0	712,703	0
40	POWERSHARES EXCHANGE		0	716,394	0
41	PRUDENTIAL JENNISON		0	1,072,378	0
42	RS GLOBAL NATURAL		0	418,469	0
43	TEMPLETON GLOBAL BD FD ADVISOR CL		0	825,318	0
44	TETON WESTWOOD MIGHTY		0	892,544	0
45	VANGUARD HIGH DVD YIELD		0	1,030,242	0
46	VANGUARD FTSE ALL WORLD		0	819,890	0

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Long Term CG Distributions			Amount		1,761,994										-60,474		0		0		0		0		-50,474	
Short Term CG Distributions			357,469		0										0		0		0		0		0		0	
Description of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expenses of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses													
1 NEUBERGER BERMAN	84122Q705		4/1/2013	6/20/2013	27,095			28,454	841				841													
2 NEUBERGER BERMAN	84122Q705		1/8/2013	6/20/2013	205,833			185,183	20,650				20,650													
3 NEUBERGER BERMAN	84122Q705		6/5/2013	6/20/2013	4				4				0													
4 NEUBERGER BERMAN	84122Q705		4/15/2013	6/20/2013	12			12					0													
5 NEUBERGER BERMAN	84122Q705		4/8/2013	6/20/2013	27,475			28,443	1,032				1,032													
6 NEUBERGER BERMAN	84122Q705		3/22/2013	6/20/2013	12			12					0													
7 NEUBERGER BERMAN	84122Q705		3/22/2013	6/20/2013	53,687			52,897	790				790													
8 NEUBERGER BERMAN	84122Q705		4/15/2013	6/20/2013	28,002			28,448	1,554				1,554													
9 NEUBERGER BERMAN	84122Q705		1/22/2013	6/20/2013	56,899			52,907	3,992				3,992													
10 PIMCO ALL ASSET ALL	72201M438		3/22/2013	10/1/2013	124,764			132,274	-7,510				-7,510													
11 PIMCO ALL ASSET ALL	72201M438		1/22/2013	10/1/2013	121,859			132,271	-10,412				-10,412													
12 PIMCO ALL ASSET ALL	72201M438		4/15/2013	10/1/2013	61,707			66,140	-4,433				-4,433													
13 PIMCO ALL ASSET ALL	72201M438		1/8/2013	10/1/2013	429,212			467,965	-33,753				-33,753													
14 PIMCO ALL ASSET ALL	72201M438		6/20/2013	10/1/2013	10			11	-1				-1													
15 NEUBERGER BERMAN	84122Q705		4/8/2013	6/20/2013	12			12					0													
16 NEUBERGER BERMAN	84122Q705		6/5/2013	6/20/2013	24,140			24,337	-197				-197													
17 PIMCO ALL ASSET ALL	72201M438		4/8/2013	10/1/2013	61,924			66,131	-4,207				-4,207													
18 PIMCO ALL ASSET ALL	72201M438		6/5/2013	10/1/2013	58,483			60,847	-2,364				-2,364													
19 PIMCO ALL ASSET ALL	72201M438		6/20/2013	10/1/2013	24,772			24,602	170				170													
20 PIMCO ALL ASSET ALL	72201M438		4/1/2013	10/1/2013	10			11					0													
21 PIMCO ALL ASSET ALL	72201M438		4/8/2013	10/1/2013	10			11	-1				-1													
22 PIMCO ALL ASSET ALL	72201M438		9/19/2013	10/1/2013	7,831			7,647	184				184													
23 PIMCO ALL ASSET ALL	72201M438		8/19/2013	10/1/2013	1			1					0													
24 PIMCO ALL ASSET ALL	72201M438		9/19/2013	10/1/2013	10			10					0													
25 PIMCO ALL ASSET ALL	72201M438		4/1/2013	10/1/2013	82,202			68,128	14,074				14,074													
26 SPDR GOLD TRUST	78463V107		4/1/2013	4/9/2013	23			23					0													
27 SPDR GOLD TRUST	78463V107		4/1/2013	4/9/2013	47			47					0													
28 SPDR GOLD TRUST	78463V107		1/22/2013	4/9/2013	44			47	-3				-3													
29 SPDR GOLD TRUST	78463V107		5/10/2013	5/10/2013	123			0	123				123													
30 SPDR GOLD TRUST	78463V107		6/17/2013	6/17/2013	130			0	130				130													
31 SPDR GOLD TRUST	78463V107		7/10/2013	7/10/2013	137			0	137				137													
32 SPDR GOLD TRUST	78463V107		8/15/2013	8/15/2013	126			0	126				126													
33 SPDR GOLD TRUST	78463V107		9/19/2013	9/19/2013	134			0	134				134													
34 SPDR GOLD TRUST	78463V107		10/14/2013	10/14/2013	138			0	138				138													
35 SPDR GOLD TRUST	78463V107		11/13/2013	11/13/2013	123			0	123				123													
36 SPDR GOLD TRUST	78463V107		12/17/2013	12/17/2013	119			0	119				119													
37 VANGUARD MSCI EMERGING	922042858		4/15/2013	10/1/2013	25,973			28,515	-2,542				-2,542													
38 VANGUARD MSCI EMERGING	922042858		4/8/2013	10/1/2013	25,647			28,460	-2,813				-2,813													
39 VANGUARD MSCI EMERGING	922042858		4/1/2013	10/1/2013	25,352			28,519	-3,167				-3,167													
40 VANGUARD MSCI EMERGING	922042858		3/22/2013	10/1/2013	50,927			53,025	-2,098				-2,098													
41 VANGUARD MSCI EMERGING	922042858		1/22/2013	10/1/2013	47,753			52,942	-5,189				-5,189													
42 VANGUARD MSCI EMERGING	922042858		1/8/2013	10/1/2013	169,351			185,478	-16,127				-16,127													
43 VANGUARD MSCI EMERGING	922042858		9/30/2013	10/1/2013	3,257			3,211	46				46													
44 VANGUARD MSCI EMERGING	922042858		6/20/2013	10/1/2013	10,625			9,868	757				757													
45 VANGUARD MSCI EMERGING	922042858		6/5/2013	10/1/2013	24,222			24,400	-178				-178													
46 VANGUARD MSCI EMERGING	922042858		9/30/2013	10/1/2013	14			13	1				1													
47 ACCOUNT TEG02098			1/1/2013	12/31/2013	1,978			211	1,767				1,767													

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

1	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account	0
	Stuart A Weitzman		189 TACONIC RD	GREENWICH	CT	06831		TRUSTEE	2 00				0

Part XV, Lines 1a-1b (990-PF) - Information Regarding Foundation Managers

List Managers who contributed more than 2%
of the total contributions received by the foundation

1	STUART WEITZMAN
2	
3	
4	
5	
6	
7	
8	
9	
10	

List Managers who own 10% or more of the stock
of a corporation of which the foundation has a 10%
or greater interest

1	NONE
2	
3	
4	
5	
6	
7	
8	
9	
10	

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2012 that remained undistributed at the beginning of the 2013 tax year	1	13,489
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	13,489

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return	1	0
2 First quarter estimated tax payment	2	
3 Second quarter estimated tax payment	3	
4 Third quarter estimated tax payment	4	
5 Fourth quarter estimated tax payment	5	
6 Other payments	6	5,962
7 Total	7	5,962