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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

- ▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

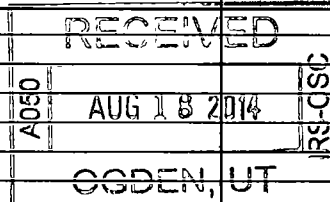
EXTENSION ATTACHED**2013**

For calendar year 2013, or tax year beginning , 2013, and ending

Name of foundation William and Janice Godfrey Fam FDN TR		A Employer identification number 46-6173383
Number and street (or P O box number if mail is not delivered to street address) 735 N. Water Street	Room/suite 1600	B Telephone number (see the instructions) (414) 727-2673
City or town, state or province, country, and ZIP or foreign postal code Milwaukee WI 53202		C If exemption application is pending, check here. ▶ <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial Return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here ▶ <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 366,967.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)	0.			
	2 Clk ▶ <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments.				
	4 Dividends and interest from securities	9,352.	9,352.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-9,612.	L-6a Stmt		
	b Gross sales price for all assets on line 6a	440,650.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
Capital Gain Dist.	758.	758.			
12 Total. Add lines 1 through 11.	498.	10,110.			
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule). L-16a Stmt.	495.	495.		
	b Accounting fees (attach sch).				
	c Other prof fees (attach sch) . L-16c Stmt	1,925.	1,925.		
	17 Interest.				
	18 Taxes (attach schedule) (see instrs) Foreign Tax.	3.			
	19 Depreciation (attach sch) and depletion				
	20 Occupancy.				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	2,423.	2,420.		
	25 Contributions, gifts, grants paid	19,000.			19,000.
26 Total expenses and disbursements. Add lines 24 and 25	21,423.	2,420.		19,000.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-20,925.				
b Net investment income (if negative, enter -0-)		7,690.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		0.	11,332.	11,337.
	2	Savings and temporary cash investments				
	3	Accounts receivable				
		Less: allowance for doubtful accounts		0.		
	4	Pledges receivable				
		Less: allowance for doubtful accounts		0.		
	5	Grants receivable		0.		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0.		
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts		0.		
	8	Inventories for sale or use		0.		
	9	Prepaid expenses and deferred charges		0.		
	10a	Investments — U.S. and state government obligations (attach schedule)		0.		
	b	Investments — corporate stock (attach schedule) L-10b Stmt	375,919.	62,928.	70,015.	
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)		0.			
12	Investments — mortgage loans		0.			
13	Investments — other (attach schedule) L-13 Stmt	0.	279,844.	285,615.		
14	Land, buildings, and equipment basis					
	Less: accumulated depreciation (attach schedule)		0.			
15	Other assets (describe)		0.			
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item i).	375,919.	354,104.	366,967.		
LIABILITIES	17	Accounts payable and accrued expenses	0.	0.		
	18	Grants payable	0.	0.		
	19	Deferred revenue	0.	0.		
	20	Loans from officers, directors, trustees, & other disqualified persons	0.	0.		
	21	Mortgages and other notes payable (attach schedule)	0.	0.		
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			X		
	27	Capital stock, trust principal, or current funds	375,919.	354,104.		
	28	Paid-in or capital surplus, or land, building, and equipment fund	0.	0.		
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.		
	30	Total net assets or fund balances (see instructions)	375,919.	354,104.		
	31	Total liabilities and net assets/fund balances (see instructions)	375,919.	354,104.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	375,919.
2	Enter amount from Part I, line 27a	2	-20,925.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	354,994.
5	Decreases not included in line 2 (itemize) See Other Decreases Stmt	5	890.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	354,104.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a Publicly Traded Securities				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 440,650.		450,262.	-9,612.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-9,612.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	-9,612.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	0.	0.	0.000000
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)	2	0.000000
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.000000
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	373,352.
5 Multiply line 4 by line 3.	5	0.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	77.
7 Add lines 5 and 6.	7	77.
8 Enter qualifying distributions from Part XII, line 4	8	19,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	77.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2.		3	77.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	77.
6 Credits/Payments			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a		
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7		
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		77.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		0.
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	11		
Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
1 c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		
(1) On the foundation . . . \$ (2) On foundation managers . . . \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . . . \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If 'Yes,' attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If 'Yes,' attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
• By language in the governing instrument, or		
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XIV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
WI - Wisconsin		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	X	
14	The books are in care of William H. Frazier Telephone no (414) 727-2663 Located at 735 N. Water #1600 Milwaukee WI ZIP +4 53202			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	
Organizations relying on a current notice regarding disaster assistance check here	<input checked="" type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years 20 __ , 20 __ , 20 __ , 20 __ .		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
20 __ , 20 __ , 20 __ , 20 __ .		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	X
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

5 b

X

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6 b

X

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7 b

X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
William Frazier 735 N. Water Street #1600 Milwaukee WI 53202	Trustee 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A				

Total number of other employees paid over \$50,000 ☐

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
N/A		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	370,151.
b	Average of monthly cash balances	1 b	8,887.
c	Fair market value of all other assets (see instructions)	1 c	0.
d	Total (add lines 1a, b, and c)	1 d	379,038.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	379,038.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	5,686.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	373,352.
6	Minimum investment return. Enter 5% of line 5	6	18,668.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	18,668.
2 a	Tax on investment income for 2013 from Part VI, line 5	2 a	77.
b	Income tax for 2013 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	77.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	18,591.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	18,591.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	18,591.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	19,000.
b	Program-related investments — total from Part IX-B	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	19,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	77.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,923.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				18,591.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			203.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013				
a From 2008	0.			
b From 2009	0.			
c From 2010	0.			
d From 2011	0.			
e From 2012	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 19,000.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2013 distributable amount				18,591.
e Remaining amount distributed out of corpus	409.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	409.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			203.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	409.			
10 Analysis of line 9				
a Excess from 2009	0.			
b Excess from 2010	0.			
c Excess from 2011	0.			
d Excess from 2012	0.			
e Excess from 2013	409.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the foundation is a private operating foundation described in section



4942(j)(3) or

☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a 'Assets' alternative test — enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test — enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

The Fndtn is not currently accepting contrib. applications

William Frazier, Trustee, 735 N. Water St. #1600

Milwaukee

WI 53202

(414) 727-2673

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Broom Tree Ministries PO Box 180681 Delafield WI 53018		501(c) (3)	General Funds	3,650.
Christian Broadcasting Network, Inc. 977 Centerville Turnpike Virginia Beach VA 23463		501(c) (3)	General Funds	1,500.
Miami University 725 E. Chestnut Street Oxford OH 45056-2480		501(c) (3)	General Funds	250.
YMCA of Metropolitan Milwaukee 161 W. Wisconsin Avenue Suite 4000 Milwaukee WI 53203		501(c) (3)	General Funds	750.
Basics in Milwaukee, Inc. 2224 W. Kilbourn Avenue Milwaukee WI 53233-1614		501(c) (3)	General Funds	3,650.
Elmbrook Church 777 S. Barker Road Brookfield WI 53045		501(c) (3)	General Funds	2,250.
New Tribes Mission, Inc. 1000 E. First Street Sanford FL 32771-1487		501(c) (3)	General Funds	2,550.
Milwaukee Symphony Orchestra 1101 N. Market St Suite 100 Milwaukee WI 53023-148		501(c) (3)	General Funds	500.
Milwaukee Art Museum, Inc. 701 Art Museum Drive Milwaukee WI 53202		501(c) (3)	General Funds	250.
Telling the Truth 777 S. Barker Road Brookfield WI 53045		501(c) (3)	General Funds	3,650.
Total			3 a	19,000.
b Approved for future payment				
Total			3 b	

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2013

Name William and Janice Godfrey Fam FDN TR	Employer Identification Number 46-6173383
--	---

Asset Information:

Description of Property 51 shs. Abbot Labs	
Date Acquired . . . 10/07/13	How Acquired . . . Purchased
Date Sold . . . 11/20/13	Name of Buyer: . . . _____
Sales Price: . . . 1,951.	Cost or other basis (do not reduce by depreciation) . . . 1,717.
Sales Expense . . . _____	Valuation Method Cost
Total Gain (Loss) . . . 234.	Accumulation Depreciation: . . . _____
Description of Property 415.417 shs. American Century	
Date Acquired . . . 12/28/12	How Acquired . . . Purchased
Date Sold . . . 01/09/13	Name of Buyer: . . . _____
Sales Price . . . 4,619.	Cost or other basis (do not reduce by depreciation) . . . 4,690.
Sales Expense . . . _____	Valuation Method _____
Total Gain (Loss). . . -71.	Accumulation Depreciation: . . . _____
Description of Property 14919.688 shs American Century	
Date Acquired . . . 12/16/12	How Acquired . . . Purchased
Date Sold . . . 10/07/13	Name of Buyer: . . . _____
Sales Price: . . . 159,491.	Cost or other basis (do not reduce by depreciation) . . . 165,628.
Sales Expense . . . _____	Valuation Method Cost
Total Gain (Loss). . . -6,137.	Accumulation Depreciation: . . . _____
Description of Property 3943.818 shs. American Century	
Date Acquired . . . 10/07/13	How Acquired . . . Purchased
Date Sold . . . 12/17/13	Name of Buyer: . . . _____
Sales Price: . . . 55,246.	Cost or other basis (do not reduce by depreciation) . . . 55,593.
Sales Expense . . . _____	Valuation Method: Cost
Total Gain (Loss) . . . -347.	Accumulation Depreciation . . . _____
Description of Property: 17 shs Caterpillar	
Date Acquired . . . 10/07/13	How Acquired . . . Purchased
Date Sold . . . 11/05/13	Name of Buyer . . . _____
Sales Price . . . 1,424.	Cost or other basis (do not reduce by depreciation) . . . 1,423.
Sales Expense . . . _____	Valuation Method Cost
Total Gain (Loss): . . . 1.	Accumulation Depreciation: . . . _____
Description of Property 18 shs Citigroup	
Date Acquired . . . 10/07/13	How Acquired . . . Purchased
Date Sold . . . 11/05/13	Name of Buyer: . . . _____
Sales Price: . . . 871.	Cost or other basis (do not reduce by depreciation) . . . 870.
Sales Expense . . . _____	Valuation Method Cost
Total Gain (Loss). . . 1.	Accumulation Depreciation . . . _____
Description of Property 6 shs FedEx	
Date Acquired: . . . 10/07/13	How Acquired . . . Purchased
Date Sold . . . 11/20/13	Name of Buyer: . . . _____
Sales Price: . . . 813.	Cost or other basis (do not reduce by depreciation) . . . 686.
Sales Expense . . . _____	Valuation Method: Cost
Total Gain (Loss) . . . 127.	Accumulation Depreciation: . . . _____
Description of Property: See Net Gain or Loss from Sale of Assets	
Date Acquired: . . . _____	How Acquired . . . _____
Date Sold . . . _____	Name of Buyer: . . . _____
Sales Price . . . _____	Cost or other basis (do not reduce by depreciation) . . . _____
Sales Expense . . . _____	Valuation Method _____
Total Gain (Loss): . . . _____	Accumulation Depreciation: . . . _____

Form 990-PF, Part I, Lines 6a

Net Gain or Loss from Sale of Assets**Asset Information:**

Description of Property	13290.601 shs Harbor Fond Fd
Business Code	Exclusion Code
Date Acquired	12/28/12 How Acquired Purchased
Date Sold	10/07/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	161,082 Cost or other basis (do not reduce by depreciation) 165,867
Sales Expense	Valuation Method Cost
Total Gain (Loss)	-4,785 Accumulated Depreciation
Description of Property	39 shs Int'l Paper Co.
Business Code	Exclusion Code
Date Acquired	10/07/13 How Acquired Purchased
Date Sold	10/22/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	1,727 Cost or other basis (do not reduce by depreciation) 1,713
Sales Expense	Valuation Method Cost
Total Gain (Loss)	14 Accumulated Depreciation
Description of Property	2 shs IShares Core S&P 500 ETF
Business Code	Exclusion Code
Date Acquired	10/07/13 How Acquired Purchased
Date Sold	10/08/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	334 Cost or other basis (do not reduce by depreciation) 338
Sales Expense	Valuation Method Cost
Total Gain (Loss)	-4 Accumulated Depreciation
Description of Property	34 shs IShares Core S&P 500 ETF
Business Code	Exclusion Code
Date Acquired	10/21/13 How Acquired Purchased
Date Sold	12/13/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	6,111 Cost or other basis (do not reduce by depreciation) 6,031
Sales Expense	Valuation Method Cost
Total Gain (Loss)	80 Accumulated Depreciation
Description of Property	62 shs IShares MSCI UK ETF
Business Code	Exclusion Code
Date Acquired	10/07/13 How Acquired Purchased
Date Sold	10/10/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	1,194 Cost or other basis (do not reduce by depreciation) 1,206
Sales Expense	Valuation Method Cost
Total Gain (Loss)	-12 Accumulated Depreciation
Description of Property	62 shs IShares MSCI UK ETF
Business Code	Exclusion Code
Date Acquired	10/07/13 How Acquired Purchased
Date Sold	10/14/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	1,217 Cost or other basis (do not reduce by depreciation) 1,206
Sales Expense	Valuation Method Cost
Total Gain (Loss)	11 Accumulated Depreciation

Form 990-PF, Part I, Lines 6a

Continued

Net Gain or Loss from Sale of Assets**Asset Information:**

Description of Property	453,832 shs John Hancock III
Business Code	Exclusion Code
Date Acquired	12/28/12 How Acquired Purchased
Date Sold	10/07/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	7,561 Cost or other basis (do not reduce by depreciation) 5,927
Sales Expense	Valuation Method
Total Gain (Loss)	1,634 Accumulated Depreciation
Description of Property	9 shs McDonalds
Business Code	Exclusion Code
Date Acquired	10/07/13 How Acquired Purchased
Date Sold	10/22/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	856 Cost or other basis (do not reduce by depreciation) 852
Sales Expense	Valuation Method Cost
Total Gain (Loss)	4 Accumulated Depreciation
Description of Property	10 shs McKesson Corp.
Business Code	Exclusion Code
Date Acquired	10/07/13 How Acquired Purchased
Date Sold	11/05/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	1,592 Cost or other basis (do not reduce by depreciation) 1,300
Sales Expense	Valuation Method Cost
Total Gain (Loss)	292 Accumulated Depreciation
Description of Property	3795.781 shs MFS Hi Yield Op Fund
Business Code	Exclusion Code
Date Acquired	12/28/12 How Acquired Purchased
Date Sold	10/07/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	24,673 Cost or other basis (do not reduce by depreciation) 25,090
Sales Expense	Valuation Method Cost
Total Gain (Loss)	-417 Accumulated Depreciation
Description of Property	1609.333 shs PIMCO Commodity RR Strat Ins.
Business Code	Exclusion Code
Date Acquired	07/11/13 How Acquired Purchased
Date Sold	12/09/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	9,044 Cost or other basis (do not reduce by depreciation) 9,268
Sales Expense	Valuation Method Cost
Total Gain (Loss)	-224 Accumulated Depreciation
Description of Property	25 shs Yahoo
Business Code	Exclusion Code
Date Acquired	10/07/13 How Acquired Purchased
Date Sold	10/22/13 Name of Buyer
Check Box, if Buyer is a Business	<input checked="" type="checkbox"/>
Sales Price	844 Cost or other basis (do not reduce by depreciation) 857
Sales Expense	Valuation Method Cost
Total Gain (Loss)	-13 Accumulated Depreciation

Form 990-PF, Page 2, Part III, Line 5

Other Decreases Stmt

Tax Cost Adjusted - Am. Cent. Bond	822.
Tax Cost Adjusted - John Hancock	68.
Total	890.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Godfrey Braun & Frazier	legal	495.			
Total		495.			

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NML	management fees	1,925.			
Total		1,925.			

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
101 shs Ford Motor Co.	1,705.	1,558.
22 shs Volkswagen	988.	1,204.
50 shs Johnson Controls	2,048.	2,566.
6 shs TRW Automotive Holdings	438.	446.
4 shs AutoZone	1,691.	1,912.
27 shs Lowes	1,281.	1,338.
24 shs Nike	1,721.	1,887.
26 shs Time Warner	1,714.	1,813.
13 shs Pepsi	1,033.	1,078.
10 shs Anheuser Busch	978.	1,065.
27 shs Sysco	858.	975.
7 shs Costco	797.	833.
25 shs Unilever	956.	1,030.
15 shs Caremark	857.	1,074.
36 shs WalMart	2,598.	2,833.
47 shs Valero Energy	1,609.	2,369.
35 shs Halliburton Co.	1,726.	1,776.
11 shs National-Oilwell	868.	875.

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Continued

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
16 shs Exxon Mobile	1,379.	1,619.
10 shs Chevron	1,184.	1,249.
40 shs Charles Schwab	848.	1,040.
29 shs JP MORGAN Chase	1,509.	1,696.
31 shs Credfit Suisse Group	965.	962.
21 shs Wells Fargo	858.	953.
24 shs AFLAC	1,520.	1,603.
17 shs Franklin	870.	981.
34 shs Express scripts	2,135.	2,388.
24 shs UH Group	1,738.	1,807.
30 shs Johnson & Johnson	2,688.	2,748.
20 shs Coviden PLC	1,214.	1,362.
9 shs Becton Dickinson	899.	994.
6 shs Varian Medical Systems	450.	466.
6 shs Manpower Group	448.	515.
10 shs 3M	1,192.	1,403.
13 shs United Tech.	1,359.	1,479.
46 shs Abb LTD Spons	1,075.	1,222.
7 shs Precision Castparts	1,696.	1,885.
6 shs Graco	451.	469.
10 shs FedEx	1,143.	1,438.
55 shs CSX Corp.	1,403.	1,582.
6 shs Canadian Nat'l Railway	625.	684.
2 shs Google Inc.	1,736.	2,241.
56 shs Oracle	1,851.	2,143.
4 shs Apple	1,959.	2,244.
74 shs Cisco	1,705.	1,660.
71 shs Intel	1,630.	1,843.
21 shs Texas Instruments	842.	922.
46 shs Applied Materials	820.	813.
17 shs Agilent Tech	870.	972.
Total	62,928.	70,015.

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
223 shs Vanguard REIT ETF	14,795.	14,397.
169.371 shs Barron Sm Cap	5,582.	5,965.
62 shs Vanguard Sm Cap	5,588.	6,037.
289 shs Financial Select Sector	5,758.	6,318.
95 shs IShares Corp. S&P 500	16,065.	17,637.
147 shs Vanguard Ind. Mid Cap	15,126.	16,173.
21 shs Vanguard Telecommunication	1,708.	1,757.
23 shs Utilities Select Sector	855.	873.
165.738 shs John Hancock	2,165.	3,007.

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Continued

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
20 shs. IShares Midcap 400/Growth	2,792.	3,004.
180 shs Vanguard FTE Emerg. Mkts. ETF	7,415.	7,405.
140 shs Wisdomtree Emerg. Mkts. ETF	7,401.	7,144.
314 shs Vanguard FTSE Europe ETF	17,099.	18,463.
160 shs Vanguard FTSE Pacific ETF	9,572.	9,808.
298.42 shs Matthews Pacific Tiger	7,413.	7,452.
394.268 shs Oakmark Int'l Sm Cap	6,809.	6,813.
119.67 shs Columbia Acorn Fund Z	5,566.	5,586.
843.127 shs PIMCO Commoditypl Strat Ins.	8,996.	9,038.
4037.27 shs Vanguard Intermediate Term	55,593.	55,391.
480 shs IShares TR S&P Nat'l Muni Bond	50,081.	49,795.
907.79 shs PIMCO Income Fund	11,121.	11,129.
2686.082 Franklin High Inc. Fund	5,561.	5,668.
856.73 MFS High Yield Opp Fund	5,663.	5,637.
427.38 Templeton Global Fund	5,560.	5,594.
910.015 shs Oppenheimer Int'l Bond Fund	5,560.	5,524.
Total	279,844.	285,615.

Moiled 5/7/2014

RLS

Form **8868**

(Rev. January 2014)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions		Employer identification number (EIN) or
	William and Janice Godfrey Fam FDN TR		46-6173383
	Number, street, and room or suite number. If a P.O. box, see instructions		Social security number (SSN)
	735 N. Water Street, #1600		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions		
	Milwaukee		WI 53202

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ► William H. Frazier

Telephone No ► (414) 727-2663 Fax No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 2014, to file the exempt organization return for the organization named above.

The extension is for the organization's return for

► ☒ calendar year 2013 or

► ☐ tax year beginning _____, 20____, and ending _____, 20____.

2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return

☐ Change in accounting period

3 a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3 a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3 b	\$	
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3 c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev 1-2014)

FIF20501 12/31/13