

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

		venue Service Information about For				Open to Public Inspection
			31, 2013	, and ending	DEC 31, 2013	
Nan	ne of	foundation			A Employer identification	number 🕜
—		3. EV 3.00 GUG331 UTDGTI T	0 00000000000000000000000000000000000		46 4204005	
		ALEX AND SUSAN VIRGILI			46-4381925	'
		nd street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
		DEL AMIGO ROAD	·			
		own, state or province, country, and ZIP or foreign p	ostal code		C if exemption application is p	ending, check here
		VILLE, CA 94526			1	
G C	песк	all that apply:		ormer public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return		Foreign organizations me check here and attach co	eting the 85% test.
		Address change	Name change			
<u></u>	_	type of organization: X Section 501(c)(3) ex	empt private foundation Other taxable private found:	****	E If private foundation sta	
1 50		ction 4947(a)(1) nonexempt charitable trust arket value of all assets at end of year J Accounti		Accrual	under section 507(b)(1)	• •
		· 1 —	her (specify)	Acciual	F If the foundation is in a	
(//		1,005,000. (Part I, colu		basis.)	under section 507(b)(1)	(b), check here
Pa			(a) Revenue and		(a) Advicted not	(d) Disbursements
<u></u>		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	expenses per books	(b) Net investment income	(c) Adjusted net	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	1,005,000.	2 % TS 1, 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	"人"在"最大海豚"、"	* " A TO A
	2	Check I if the foundation is not required to attach Sch B	2 Kt 1.15 44 85	Santa Cara Cara		1-22/21/21/21/21/21/21/21/21/21/21/21/21/2
	3	Interest on savings and temporary cash investments				Marine Company
	4	Dividends and interest from securities	<u> </u>			· a source server
	5a	Gross rents			<u> </u>	182,772 *** 1.11.2
	b	Net rental income or (loss)	4 44 6 4 4	and go a topic.	1 1 1 5 1 1 3 1 1 1 1 1 1 1 1 1 1 1 1 1	Law of the state of the
•	6a	Net gain or (loss) from sale of assets not on line 10		A Company of the Company	ing, at a series and a series	4 1 3 1 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
2	b	Gross sales price for all assets on line 6a	- 1920-c 1 824 824 824 824 824 824 824 824 824 824		Add to the	2 12 194 1 1 12 12 15 1
Revenue	7	Capital gain net income (from Part IV, line 2)		0.	· 中国中华人民共和国	A. 1986 * 1985 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
œ	8	Net short-term capital gain		12 13 1 - 13 1 - 13 1 - 13 1 - 13 1 - 13 1 - 13 1 - 13 1 - 13 1 - 13 1 - 13 1 - 13 1 - 13 1 - 13 1 - 13 1 - 13		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
	9	Income modifications		TO THE STATE OF TH		Alman Property of the second
	10a	Gross sales less returns and allowances			·····································	A. S. Etmile J. Jugs
	b	Less Cost of goods sold	الله من الوطيعة الله أنه المناه الله المناه		化特勒亚 光光凝点的	
	C	Gross profit or (loss)		178451727 1 1881		·沙丽 () 然情情就是
	11	Other income .	1 225 22			an special states
	12	Total. Add lines 1 through 11	1,005,000.	0.	· L	1. 11 2 7 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14	Other employee salaries and wages				
S	15	Pension plans, employee benefits				ļ <u></u>
nses		Legal fees	···			
ğ		Accounting fees Other professional fees				
e E	17	Interest PECENIED				
ativ	18	Taxes Taxes			 	
str	19	Depreciation and depletion		· · · · · · · · · · · · · · · · · · ·		14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
nju	20	Depreciation and dapletion Cocupancy FEB 2 5 2014		· · · · · · · · · · · · · · · · · · ·		Associated to the
Adr	21	Travel, conferences, and meetings				
P	22					
g	23	Printing and publications SN, UT Other expenses				
atin	24	Total operating and administrative				· · · · · · · · · · · · · · · · · · ·
Operating and Administrative Expen		expenses. Add lines 13 through 23	0.	0.	0.	0.
ō	25	Contributions, gifts, grants paid	0.	the terror manager	建设张展集中的证据 。	0.
	26	Total expenses and disbursements.			1: 2	
		Add lines 24 and 25	0.	0.	0.	0.
	27		ें के दिख्याताता का है। इ.स.	The company for the same	Charles and Alexander	Francisco Sand
	a	Excess of revenue over expenses and disbursements	1,005,000.		a. 色度和 4. 数1	The state of the s
	b	Net investment income (if negative, enter -0-)	The state of the se	0.	And the state of the same	the tell of the
	C	Adjusted net income (if negative, enter -0-)	1963 A	Carlotte Carlo	0.	State of the state of the state of

LHA For Paperwork Reduction Act Notice, see instructions.

THE ALEX AND SUSAN VIRGILIO FOUNDATION

46-4381925

Form **990-PF** (2013)

Form 990-PF (2013)

Part IV Capital Gains	and Lo	sses for Tax on In	<u>vestmen</u>	t Income					
		nd(s) of property sold (e.g. or common stock, 200 shs			(b)	low ac - Purch - Dona	quired hase tion	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a						-			
b NC	NE								
С									
d					<u>L</u> .				
<u>e</u>					<u> </u>				
(e) Gross sales price	(1)	Depreciation allowed (or allowable)	,-,	st or other basis expense of sale				(h) Gain or (los (e) plus (f) minu	
a									<u></u>
<u>b</u>									
С									
<u>d</u>									
<u>e</u>	L								
Complete only for assets show								(I) Gains (Col. (h) ga ol. (k), but not less th	
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Ex over	cess of col. (I)				Losses (from col	
a									
<u>b</u>									
С	ļ								
d									
	<u> </u>								
2 Capital gain net income or (net c	apıtat loss	If gain, also enter If (loss), enter -0-			}	2			
3 Net short-term capital gain or (lo If gain, also enter in Part I, line 8	, column (d (6):		}				
If (loss), enter -0- in Part I, line 8 Part V Qualification	Indor S	Section 4940(e) for	Dodugos	Toy on No	100	3	ont In	20000	
		<u></u>					ient in	Conne	37/3
(For optional use by domestic privat	e roundati	ons subject to the section 4	1940(a) tax or	net investment i	ncome	3.)			N/A
If section 4940(d)(2) applies, leave t	this part b	ank.							
									<u> </u>
Was the foundation liable for the sec				•	riod?				Yes No
If "Yes," the foundation does not qual 1 Enter the appropriate amount in					antriac				
(a) Base period years		(b) Adjusted qualifying dist		Net value of n	(c))	ise asset		(d)
Calendar year (or tax year beginn	(ווו עווו	. rejudica quamijing arei						(601. (8) (livided by col. (c))
2012									
2010									
2009		· · · · · · · · · · · · · · · · · · ·							
2008									
2000				L	_				···
2 Total of line 1, column (d)								2	
3 Average distribution ratio for the	5-vear ha	se neriod - divide the total o	n line 2 hy 5	or by the numbe	r of ve		•	• -	
the foundation has been in existe			ni inio E by o,	or by the manibe	i Ui yu	a13		3	
the foundation has been in existe	31106 11 1633	man o years .			• •	•	•	-	
4 Enter the net value of noncharita	ble-use as	sets for 2013 from Part X, i	line 5					4	
5 Multiply line 4 by line 3				-				5	
6 Enter 1% of net investment incom	me (1% of	Part I, line 27b)						6	
7 Add lines 5 and 6								7	
8 Enter qualifying distributions from	m Part XII.	, line 4						8	
If line 8 is equal to or greater tha See the Part VI instructions.		•	1b, and comp	lete that part usi	ng a 1	% tax r	ate.	L	
323521 10-10-13							•		Form 990-PF (2013)

THE ALEX AND SUSAN VIRGILIO FOUNDATION

Form 990-PF (2013)

46-4381925

Page 3

	990-PF (2013) THE ALEX AND SUSAN VIRGILIO FOUNDATION		4381			Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948	- see	instr	ictio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	1	想更少,			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			1		3
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here Limit and enter 1%	1	<u> </u>			0.
	of Part I, line 27b	Į.	Name .		in the second	, rail 22
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	1/2	r grant	the c	d teath	- C
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				0.
6	Credits/Payments:	%×. √2°.	1883-	* * * * * * * * * * * * * * * * * * *	1 N	E.A.
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a	174.2	\$ 0.00		À S	
b	Exempt foreign organizations - tax withheld at source 6b	21300	200		4	10 to 1
C	Tax paid with application for extension of time to file (Form 8868) 6c	*140°		ATTENDED.	77.0	322
d	Backup withholding erroneously withheld . 6d	45			111	
7	Total credits and payments. Add lines 6a through 6d	7			- 44-45	0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ Refunded ▶	11				
Pá	rt VII-A: Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		1,625,13	Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	ed or		120		
	distributed by the foundation in connection with the activities.			1 352	Ties.	
C	Did the foundation file Form 1120-POL for this year?			10		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			٠. ٤		37%
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$ 0.			1,197,00	4.75	7 , 1
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			1		
	managers.▶\$0.			3.4		9 1
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.			.03	物物	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, of	r				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		-	3		<u> </u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4b		<u></u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.			1, 1, <u>1,</u> Ly _{1,0} E		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				4	
	By language in the governing instrument, or			√ 1 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4.3	- 1
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law				
_	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	•		7	X	
_				130	K.E	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			-	14	
	CA			*****	戏绘	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			1		
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar		3		122
	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV			. 9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . S	TMT	. 1	10	X	

Part VII-A Statements Regarding Activities (continued) If I any him editing the year, ob the boundation, directly or malectable, one a controlled entity within the meaning of section \$12(0)(13)? If "res," attach schedule (see instructions) 10 the fleundation make a distribution to a donor advised fund over which the foundation or a disqualided person had adveory privileges? If "res," attach statement (see instructions) 10 the fleundation comply with the bublic inspection requirements for its annual returns and exemption application? Website address > N/A 11 The books are in cere of > THE FOUNDATION 12 Section 492/(0)(1) necessary of the foundation have an interest in or a signature or other authority over a bank, and with the amount of that-exemptine intest received or carcel during the year. 13 At any time during claimatine trains a foreign country in the instructions for exceptions and hing requirements for Form TD F-0+22, 1. If "res," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720f any item is checked in the "ves" column, unless an exceeption applies. 10 Distribution of the sake in exchange, or easing of property with a dequalited person? (2) Berrow money from, lend money to, or otherwise extend credit to (or accept it from) and sequelated person? (3) Furnish poots, services, or facilities to (or accept them from) a dequalited person? (4) Pay compensation to, or pay or rememburse the expenses of, a disqualited person? (3) Furnish poots, services, or facilities to (or accept them from) a dequalited person? (4) Pay compensation to, or pay or rememburse the expenses of, a disqualited person? (5) Agries to pay money or property to a power man of the acception of the services of the foreign of power man of the acception of the desired of the services of power man of the acception with 90 days.) 10 Agries to pay money or property or person, if terminating with 90 days.) 11 Agries to the destribution of operatio		990-PF (2013) THE ALEX AND SUSAN VIRGILIO FOUNDATION 46-438:	<u> 1925</u>	!	Page 5
section 512(b) (13)? If If res,* statish schedule (see instructions) 2					
12 Out the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13 Did the blundation comply with the public inspection requirements for its annual returns and exemption application? Website address > N/A The books are not not or THE FOUNDATION Located at \$\infty\$ 485 DEL AMTIGO ROAD, DANVILLE, CA 18 The books are not not of THE FOUNDATION Located at \$\infty\$ 485 DEL AMTIGO ROAD, DANVILLE, CA 18 Section 4987(3) to inserte the fartable brusts filing from 1990-Fr in let of Form 1941-Check here and enter the amount of tax-exempt interest received or accreed during the year 18 A ray time during cliendary are 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes," enter the name of the foreign country \$\infty\$. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any items is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly); 1) Engage in the sale or exchange, or bession of property with a disqualited person? 2) Borrow money from, lend money to, or otherwise extend credit to (or accept them from) a disqualited person? 3) Furnish goods, services, or facilities to (or accept them from) a disqualited person? 4) Pay compensation to, or apply or remburse the expenses of, a disqualited person? 4) Pay compensation (in the directly or indirectly); 6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation of government serving, it there is not or exception and payment of the	11				
If Yes, attach statement (see instructions) If I of the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > N/A If The books are in care of THE POUNDATION Telephone no. > Located at P 465 DEL AMTGO ROAD DANVILLE, CA Section 4947(a)(1) increasing trients research or accrued during the year and enter the amount of tax-evering interest research or accrued during the year 18 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other innancial account an aftering or accrued during the year 18 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other innancial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 80-22.1, If Yes, "enter the name of the foreign country between the instructions for exceptions and filing requirements for Form TD F 80-22.1, If Yes," enter the name of the foreign country period in the foundation have an interest in or a signature or other authority over a bank, securities, or or other innancial account in a foreign country. See the instructions for exceptions and filing requirements for Form TD F 80-22.1, If Yes, "enter the name of the foreign country period the foundation (lettle directly or indirectly): I buring the year of the foundation (lettle directly or indirectly): I buring the year of the foundation (lettle directly or indirectly): I long an the sale or exchange, or assaing of property with a disqualited person? Yes IX No I primary any income or assets to a dequalited person (or make any of either available or promose): I remain any income or assets to a dequalited person (or make any of either available or promose): I remain any income or assets to a dequalited person (or make any of either available): I remain any income or assets to a dequalited person (or make any			11		<u>X</u>
13 X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1 1		
Website address ► N/A 17 The books are not and FTHE FOUNDATION 18 Telephone no. ► THE FOUNDATION 19 Deboks are not not FTHE FOUNDATION 19 Deboks are not not well as the second of the					<u>X</u>
The books are nace of THE FOUNDATION Telephone no.	13	·	13	A	
Located at M 485 DEL AMIGO ROAD, DANVILLE, CA IS Section 4947(ii) nonexempt charable trusts than be used Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the year 18. All any time during clainedary year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial accounting 10 or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Whilch Form 4720 May Be Required File Form 4720 it any Item is checked in the "Yes" column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money from, end from from from from from from from from					
15 Section 4947(3)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. A chary time during calendary set 2013, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the mistructions for exceptions and filing requirements for Form 10 F 90-22.1. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, end money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation tio, or pay or remiburise the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or pay money or propreyry to approver propreyry or pay more or propreyry to approver propreyry or pay more or propreyry	14		1575		
and enter the amount of fax-exempt interest received or accrued during the year 16. At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other hinancial account in a foreign country? See the instructions for exceptions and tiling requirements for Form TD F 90-22.1. If Yes," enter the name of the foreign country Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of leither available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official for a period after termination of government service, if terminating within 90 days.) 3) If any answer is Yes' to Ta(1)-(6), did any of the acts fast to quality under the exceptions described in Regulations section 53-441(6)-3 or in a current notice regarding disaster assistance clear histrictions? Organizations relying on a current notice regarding disaster assistance clear histrictions? Organizations relying on a current notice regarding disaster assistance brack here 10 bid the foundation engage in a prory year in any of the acts described in Ta, other than excepted acts, that were not corrected before the first day of the tax year beginning of the acts described in Ta, other than excepted acts, that were not corrected before the first day of the tax year beginning or any or any any a			±520		
No securities, or other hinancial account in a foreign country? See the instructions for exceptions and thing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required	15		N	/ >	ш
securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F90-22.1. If "Yes," enter the name of the foreign country Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish podds, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available to the the lentit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the penetic or use of a disqualified person) (or make any of either available for the penetic or use of a disqualified person) (or make any of either available for the penetic or use of a disqualified person) (or make any of either available for the penetic or use of a disqualified person) (or make any of either available for the penetic or pay money or property to a government official? (Exception, Check 'No' (b) If any answer is "Yes" to 1a(1)-(6), did any of the acts faul to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here 1b Life the foundation engage in a proy year in any lot the acts faul to qualify under the exceptions described in Regulations section 49.42(i)(3) or 49.42(i)(3) o					Na
See the instructions for exceptions and filling requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 f any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the thenefit or use of a disqualified person of or make any of either available for the benefit or use of a disqualified person of or make any of either available for the thenefit or use of a disqualified person of or make any of either available for the thenefit or use of a disqualified person of or make any of either available for the thenefit or use of a disqualified person of or make any of either available for the termination of government service, it	16		1 40	162	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			10	I	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or feasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(c)-3 or in a current notice regarding disaster assistance (see instructions)? Corpanizations relying on a current notice regarding disaster assistance (see instructions)? Takes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5): a At the end of tax year (2) 13, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years beginning before 2013? If "Yes," list the years b Are there any years listed no 2 for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statements -see instructions.) of If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): 11) Engage in the sale or exchange, or tesaing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	De		ــــــــــــــــــــــــــــــــــــــ		
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any or distribution agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) b If any answer is "Yes to 14(1)-(5), did any of the acts fall to qualify under the exceptions described in Regulations section \$3.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A 1b 2 Taxes on failure to distribute income (see instructions)? If Yes, its the year of the tax year of the tax year benoming an aurient notice regarding disaster assistance fose which the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(3) or 4942(a)(3) or 4942(a)(3) or 4942(a)(3) or 4942			\top	Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b if any answer is 'Yes' to Liq'i (6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? 1b Are there any years lessed on 494(2)(3) or 4942()(6): 1c Did the foundation engage in any ort the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1c If the section 494(2)(3) or 4942()(6): 1c If the provisions of section 494(2)(3) or 4942()(6): 1c If the provisions of section 494(2)(1) or 4942()(6): 1c If the provisions of section 494(2)(2) are being applied to any of the years listed in 2a, its the years listed, answer 'No' and attach statement'- see instructions.) 1c If the provisions of section 494(2)(2) are being appli	1 .	•	—		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days.) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C plit the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on faultier to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b If "Yes," kist the years business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 6-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-,	,,	· · · · · · · · · · · · · · · · · · ·	1		
a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 55.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(15): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years \[\] b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phas		(,, =,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year of the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) for the equest, or (3) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to d		ि . चि.		ì	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Se's to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Ves" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53,4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? 1 To the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 1 To a the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years b b Are there any years listed in 2a for which the foundation is notapplying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Description of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Description of the foundation have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings accurred by grift or bequest; or (3) the lapse of		(*)			
for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years b b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 4b If "Yes," did if have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings accourse by offit or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess busin		(1) - 2) - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	1	1	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? By About the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year any amount in a manner tha				ł	
If the foundation agreed to make a grant to or to employ the official for a period after terrimation of government service, if terriminating within 90 days.) If any answer is "fee" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years \bigset* b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b If "Yes," did the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			1		
termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)); a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years \[\] Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 10 If "Yes," did if have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) Ab Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before					
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?					
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	ı	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1	1	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years \			1b		
before the first day of the tax year beginning in 2013? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years \(\) Yes \(\) No If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Image: A comparison of the year's listed in 2a are suit of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings arequired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		Organizations relying on a current notice regarding disaster assistance check here			
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		before the first day of the tax year beginning in 2013?	10	<u> </u>	X
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years Yes X No If "Yes," list the years Yes X No If "Yes," list the years Yes X No If "Yes," list the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach states in any business enterprise at any time during the year? If the provisions of section 4942(a)(2) to all years listed, answer "No" and attach states in any business enterprise at any time during the year? If the provisions of section 4942(a)(2) to all years listed, answer "No" and attach states in any business enterprise at any time during the year? If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the ye	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	-	1	
before 2013? If "Yes," list the years \					
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			ŀ		ŀ
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			1		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b if "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? Ab X		· · · · · · · · · · · · · · · · · · ·	20	├	<u> </u>
during the year? b if "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	,	c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
during the year? b if "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	_	Out the foundation had a second and a second		1	
b if "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X	3	a Did the foundation hold more than a 2% direct or indirect interest in any dusiness enterprise at any time			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X		- ·		1	
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X				1	1
Form 4720, to determine if the foundation had excess business holdings in 2013) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? N/A 4a X X					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?4aXb Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?4bX			24		1
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? 4b X	,			+	x
had not been removed from jeopardy before the first day of the tax year beginning in 2013?			"	†—	
			4h		x
				0-PF	

form 990-PF (2013) THE ALEX AND SUSAN VIRGI			46-43819	925 Page 6
Part VII-B Statements Regarding Activities for Which F	Form 4720 May Be f	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				光 被 粉 闭
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,		
any voter registration drive?		Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	· ?	Ye	es 🗶 No	
(4) Provide a grant to an organization other than a charitable, etc., organization	•			ation with a second
509(a)(1), (2), or (3), or section 4940(d)(2)?		[] Y	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or f	• • –		
the prevention of cruelty to children or animals?	or coulding parpooco, or t		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	•	ا ۱۱۰۰ لغفا د،	
section 53.4945 or in a current notice regarding disaster assistance (see instru		in regulations	N/A	5b
Organizations relying on a current notice regarding disaster assistance check h		•		1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		mod		
• • •			—]	
expenditure responsibility for the grant?	•	I/A Ye	≅8 L No	
If "Yes," attach the statement required by Regulations section 53.494			į	1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			并一个
a personal benefit contract?		Ye	8 X No	· · · · · · · · · · · · · · · · · · ·
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b X
If "Yes" to 6b, file Form 8870.				10 14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🔀 No 📗	法 编辑 網線
b if "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b
Part VIII. Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	magers, Highly	У	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
ALEX ADAM VIRGILIO	PRESIDENT	Citter 0)	compensation	allowalloc3
485 DEL AMIGO ROAD				ĺ
DANVILLE, CA 94526	1.00	0.	0.	. 0.
	SECRETARY/CFC			•
485 DEL AMIGO ROAD	DECKETAKI/CFC	1		İ
DANVILLE, CA 94526	1.00	0.	0.	
· · · · · ·	DIRECTOR	<u></u>		0.
1105 CHAPALA STREET, SUITE 4	PIRECIOR			1
SANTA BARBARA, CA 93101	1 00	١	,	
SANTA BARBARA, CA 93101	1.00	0.	0.	0.
				1
				1
2 Compensation of five highest-paid employees (other than those inc	luded on line 4) 14 mans	ander UNIONE U		
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter "NUNE."	(d) Contributions to	(a) Evange
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				1
				1
				1
			··········	
		ļ		į.
				
Taket number of other employees paid over \$50,000				

Form 990-PF (2013) THE ALEX AND SUSAN VIRGILIO FOUND		<u>-4381925</u>	Page 7
Part VIII® Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Cor	npensation
NONE	(2) .),p		
		į	
		ŀ	
Total number of others receiving over \$50,000 for professional services		>	0
Part IX:-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce		Expense	ıs
20/2	0,001	 	
1 N/A		4	
		4	
		 	
2		4	
		4	
		 	
3		4	
		4	
4	····	j	
		_	
		<u> </u>	
Part IX-B Summary of Program-Related Investments		·•-	
Describe the two largest program-related investments made by the foundation during the tax year on lines	s 1 and 2.	Amount	
1 N/A]	
]	
2			
]	
		I	
All other program-related investments. See instructions.			
3			
		1	
		1	
Total. Add lines 1 through 3			0.

Form 990-PF (2013) THE ALEX AND SUSAN VIRGILIO FOUNDAT	1ON 46-43819	25 Page 8
Part X Minimum Investment Return (All domestic foundations must complete this	s part. Foreign foundations, see instruc	tions.)
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities		0
• • •	1a	0. 2,753.
b Average of monthly cash balances	. 1b	4,755.
c Fair market value of all other assets	10	0.753
d Total (add lines 1a, b, and c)	1d	2,753.
e Reduction claimed for blockage or other factors reported on lines 1a and	0.	
1c (attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	. 2	0.
3 Subtract line 2 from line 1d	3	2,753.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	41.
Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,712.
6 Minimum investment return. Enter 5% of line 5	. 6	136.
Part XIII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private ope	rating foundations and certain	-
foreign organizations check here and do not complete this part.)		126
1 Minimum investment return from Part X, line 6	1	136.
2a Tax on investment income for 2013 from Part VI, line 5		
b Income tax for 2013. (This does not include the tax from Part VI.)	19.	•
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	136.
4 Recoveries of amounts treated as qualifying distributions	. 4	0.
5 Add lines 3 and 4	5	136.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	. 7	136.
Part XIII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	Test	
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b Program-related investments - total from Part IX-B	1b	0.
	2	
	•	
- · · · · · · · · · · · · · · · · · · ·		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment]	_
income. Enter 1% of Part I, line 27b	. 5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whe	ther the foundation qualifies for the section	
4940(e) reduction of tax in those years.		

Form **990-PF** (2013)

Part XIII Undistributed Income (see instructions)

2 Undestributed income, if any, as of the end of 2013 a Enter amount for 2012 only b Total for prior years: 3 Excess distributions carryover, if any, to 2013: a From 2008 b From 2009 e From 2010 d From 2011 e From 2011 1 Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 0. a Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to 103 distributible income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributible amount e Remaining amount distributed out of corpus 5 Excess distributions carryove engline to 2013 (If it is amount appears in column (id), the same amount must be shewn in eable for the 4b from line 2 b 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b 6 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which his section 494(a) tax has been previously assessed 6 Subtract line 6b. Traxable amount - see instructions 0 . Constitution of the constitution of		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
2 Unisabs/budded Rooms, if way, as of the end of 2013 at Enter amount for 2012 only 5 Focal for prine years: 3 Excess distributions carryover, if any, to 2013; a From 2009 6 From 2010 6 From 2010 1 From 2011 9 From 2011 9 From 2011 9 From 2011 9 From 2012 1 Total of inee 3s through e 1 Outsilinging distributions for 2013 from Part XII, line 4 ≥ \$	1 Distributable amount for 2013 from Part XI,	and the second	` · · · · · · · · · · · · · · · · · · ·		
Enter amount for 2012 only b Total for pror years: 2 Excess distributions carryover, if any, to 2013 a From 2008 b From 2019 c From 2010 d From 2011 c From 2011 c From 2011 c From 2011 c From 2012 d Total of lines 3 through 4 2 Aughted to 2012, but not more than line 2a Applied to 2012, but not more than line 2a Applied to 2012, but not more than line 2a Applied to 2012, but not more than line 2a Applied to 2012, but not more than line 2a Applied to 2012, but not more than line 2a Applied to 2013 distributions out of corpus (Election required - see instructions) C Irrated as distributions out of corpus (Election required - see instructions) C Irrated as distributions out of corpus C Irrated as distributions out of or or year's undistributed income for which a notice of undistributed income for which a notice un	line 7	35 th 1 3 th 1	* **	23 4 Agra 11	136.
3 Excess distributions carryover, if any, to 2013: a From 2008 b From 2019 e From 2010 f From 2011 e From 2012 1 Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, inte 4: S S O	· • • • • • • • • • • • • • • • • • • •				
a Excess distributions carryover, if any, to 2013: a From 2008 b From 2009 c From 2010 d From 2011 e From 2011 e From 2011 e From 2012 f Total of lines 3s through e Oualifying distributions for 2013 from Part XII, hine 4 ► ► \$ O . Applied to 2015, but not more than line 2a b Applied to 2015 but not more than line 2a b Applied to 2015 distributions out of cropus (Election required - see instructions) d Applied to 2013 distributions out of cropus (Election required - see instructions) d Applied to 2013 distributions amount e Remaining amount distributed out of corpus (Election required - see instructions) d Expense distributions carryover applied to 2013 mast be effore in continue(s) d Expense distributions carryover applied to 2013 mast be effore in continue(s) d Enter the net total of each column as indicated below d Corpus. Add lines at, 4c, and 4c; Bushevet line 5 d Corpus. Add lines at, 4c, and 4c; Bushevet line 5 d Corpus. Add lines at, 4c, and 4c; Bushevet line 5 d Corpus and distributed income for 2013. Subtract line 4b from line 2b c Enter the amount of prior years undistributed income for 2012. Subtract line 4d and 5 from line 1b, Italian and the distributed lines for the 1st and the subtract lines 4d and 5 from line 1b, Italian and the distributed lines for the 1st and the distributed lines of the 1st and the lines	-	S . + 12			
a Excess distributions carryover, if any, to 2013: a From 2008 b From 2019 c From 2010 d Chair Sa through e 4. Qualifying distributions for 2013 from Part XII, Inn.4 № \$ 0. a Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to 2012, but not more than line 2a b Applied to 2013 distributions out of corpus (Election requiredsee instructions) c Treated as distributions out of corpus (Election requiredsee instructions) d Applied to 2013 distributable amount elemaning amount distributed out of corpus (Election requiredsee instructions) 5. Excess distributions cerviore applied to 2013 gift as amorating pain in column (a) is a sea man rount most te arborn in column (a) 5. Excess distributions cerviore applied to 2013 gift as amorating pain in column (a) is a sea man rount most te arborn in column (a) 5. Excess distributions cerviore applied to 2013 gift as amorating pain in column (a) is a sea man rount most te arborn in column (a) 5. Excess distributions cerviore applied to 2013 gift as amorating pain in column (a) 6. Exter the amount of prory years undistributed income. Subtract line 4b from line 20 6. Exter the amount of prory years undistributed income for 2014 Subtract line 6cm from line 6b. Taxable amount	b lotal for prior years:	- Jana San Garage	٥.	l *	
b From 2008 c From 2010 d From 2011 e From 2012 1 Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, line 4: ►S 0.0 Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required -see instructions) c I Treated as distributions out of corpus (Election required -see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus Elective the remaining amount distributed to 2013 must be shown to odwrivibly must be shown to odwrivibly Enter the net total of each column as indicated below: a Corpus Add lines 3t 4c, and 46 Subbact tine 5 b Prior years' undistributed mome. Subtract line 4b from line 2b Center the amount of prior years' undistributed income for which a notice of delicinery has been issued, or on which the section 494(2p) tax has been previously assessed G. Subtract line 6c from line 6 b. Taxable amount - see instructions Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 A mounts treated as distributions out of corpus to salkiry requirements imposed by section 170((b)(1)(F) or 4942(b)(3) A mounts treated as distributions carryover from 2008 ond applied on line 5 or line 7 Secress distributions carryover to 2014. Subtract lines 2 and 6 from line 6a Excess from 2010 Excess from 2010 Excess from 2010 Excess from 2012	3 Excess distributions carryover, if any, to 2013:	· ·		(* * ·	***** *** ***
c From 2010 d From 2011 eFrom 2011 eFrom 2011 eFrom 2012 1 Total of lines 3a through e A Clualifying distributions for 2013 from Part XII, line 4 ► ► \$ 0. A Applied to 2012, but not more than line 2a Applied to addistributions out of corpus (Election required - see instructions) C I retailed as distributions out of corpus (Election required - see instructions) C I retailed as distributions carry-over applied to 2013 Excess distributions carry-over applied to 2013 Excess distributions carry-over applied to 2013 Enter the national for that of a cach column as indicated below: If the a enourin special is column (is has been previously assessed C Enter the amount of proy years' undistributed income for which a notice of deficiency has been asseed, or on which the section 4942(a) tax has been previously assessed C Enter the amount of proy years' undistributed income for which a notice of deficiency has been asseed, or on which the section 4942(a) tax has been previously assessed C Enter the amount of proy years' undistributed income for which a notice of deficiency has been asseed, or on which the section 4942(a) tax has been previously assessed C Enter the amount of proy years' undistributed income for volution and the section 4942(a) tax has been previously assessed C Enter the amount of proy years' undistributed income for volution and the section 4942(a) tax has been previously assessed O . Excess firstibutions carry-over from 2008 not applied on line 5 or line 7 C Excess firstibutions carry-over from 2008 not applied on line 5 or line 7 C Excess firstibutions carry-over from 2008 not applied on line 5 or line 7 C Excess firstibutions carry-over from 2008 D Excess from 2010 c Excess from 2010 c Excess from 2012	a From 2008		a charge was the same and	THE STATE OF THE STATE OF	
dFrom 2012 Total of lines 3a through e 4 Qualifying distributions for 2013 from Part XII, Innet x III S S C Applied to 2012, but not more than line 2a D Applied to undistributed encome of prior years (Election required -see instructions) Applied to 2013, distributible amount of Election required -see instructions) Applied to 2013 distributible amount Applied to 2014 distributible amount Applied to 2014 distributible amount of prior years' undistributed income for vears' undistributed income for vears' undistributed income for which a notice of undistributed income for 2012. Subtract line 4 afform line 2 and 1 amount - see instructions Undistributed income for 2013. Subtract line 4 afform line 2 and 1 amount - see instructions Undistributed income for 2013. Subtract line 4 afform line 2 and 1 amount - see instructions Undistributed income for 2013. Subtract line 4 afform line 2 and 1 amount - see instructions Undistributed income for 2013. Subtract line 4 afform line 2 and 1 amount - see instructions Undistributed income for 2013. Subtract line 4 afform line 2 and 1 amount - see instructions Undistributed income for 2013. Subtract line 4 afform line 2 and 1 amount - see instructions Undistributed income for 2013. Subtract line 4 afform line 2 and 2 and 2 amount - see instructions Undistributed income for 2013. Subtract line 4 afform line 2 and 2 amount - see instructions Undistributed income for 2013. Subtract line 4 and 5 amount - see instructions Undistributed income for 2013. Subtract line 4 a	b From 2009			January Mary Comment	
e From 2012 1 Total of lines 3a through e 1 Chalifying distributions for 2013 from Part XII, line 4 P S 2 Applied to 2012, but not more than line 2a 3 Applied to 2012, but not more than line 2a 3 Applied to 2013 distributions out of corpus (Election required - see instructions) (Cletion requi	c From 2010 .	in Leton Bolden			
1 Total of lines 3a through a 4 Qualifying distributions for 2013 from Part XII, Inet 4 PS 0 A Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Interest as distributions out of corpus Election for a policy of the series and the series of the	dFrom 2011				
4 Qualifying distributions for 2013 from Part XII, line 4: Ps. 9 Applied to 2012, but not more than line 2a Applied to 2012, but not more than line 2a Applied to 2012, but not more than line 2a Applied to 2012, but not more than line 2a Applied to 2013, different and a sistributions out of corpus (Election required - see instructions) Applied to 2013 distributible amount e Remaining amount distributed out of corpus 5 Excess distributions curryove replied to 2013 (if an amount appears in column (st), the same amount must be abreau to column (st), the same amount must be abreau to column (st), the same amount must be abreau to column (st), the same amount must be abreau to column (st). The same amount must be abreau to column (st), the same amount must be abreau to column (st). The same amount must be abreau to column (st). The same amount must be abreau to column (st). The same amount must be abreau to column (st). The same amount must be distributed income for validation and state and store that amount - see instructions elludistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions elludistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions elludistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions elludistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions elludistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions elludistributed income for 2013. Subtract line 4a from line 6b. Taxable amount - see instructions elludistributed income for 2013. Subtract line 4a from line 6b. Taxable amount - see instructions elludistributed income for 2013. Subtract line 4a from line 6b. Taxable amount - see instructions elludistributed income for 2013. Subtract line 4a from line 6b. Taxable amount - see instructions elludistributed income for 2013. Subtract line 4a from line 6b. Taxable amount - see instructions elludistributed income for 20	· · 	المراجعة الم	A STATE OF THE STA		
Part XII, line 4: NS	_	0.			The second secon
a Applied to 2012, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) control to 2013 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) dApplied to 2013 distributable amount e Remaining amount distributed out of corpus (Excess distributions curyover exploit to 2013 (if in amount appears in column (d), the same amount must be shown in column (a) to 10 (if in amount appears in column (d), the same amount must be shown in column (a) to 10 (if in amount appears in column (d), the same amount must be shown in column (a) to 10 (if in amount appears in column (d) the same amount must be shown in column (a) to 10 (if in amount appears in column (a) to 10 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in column (a) to 20 (if in amount appears in amount amount appears in amount appears in amount appears in amount appe		the state of the s	and the same of the same	1. 第二十二十二章	議会 1 年 5 700 1745月
D Applied to undistributed see instructions (
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2013 distributable amount e Remaining amount distributable out of corpus Excess distributions carryover applied to 2013 (if an amount appears in column (d), the same amount must be shown to scolumn (a) E Enter the net total of each column as indicated below: a Corpus Add lines 3f, et, and 4e Subtract line 5 D Pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) tax has been previously assessed Subtract line 6 from line 6b. Taxable amount - see instructions Undistributed income for 2012. Subtract line 4 from line 2a. Taxable amount - see instr. Undistributed mome for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 136. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) Excess distributions carryover from 2008 not applied on line 5 or line 7 Excess distributions carryover from 2008 not applied on line 5 or line 7 Excess from 2010 Excess from 2010 Excess from 2011 Excess from 2011 Excess from 2011 Excess from 2011		Control of the	wind to the termination of	0.	是不是"自己"。在教
c Treated as distributions out of corpus (Electron required - see instructions) d Applied to 2013 distributible amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (it is an arrow it are believe in societies (it is series amount) 6 Enter the net total of each column as indicated below: a Corpus Add lims ast 4c, and 4e Subtract line 5 D Prior years' undistributed income. Subtract line 4b from line 2b Center the amount of pror years' undistributed income for which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions Undistributed income for 2013. Subtract line 4a from line 6a to the form of 2014. Subtract lines 4d and 5 from line 1. This amount must be distributions carryover from 208 not applied to line 5 or instructions Excess from 2010 Excess from 2010 Excess from 2011 Excess from 2012	· · ·			自 红旗繁新的	
(Election required - see instructions) d Applied to 2013 distributed on ont of elemaning amount distributed out of corpus 5. Excess distributions carryover applied to 2013 (first amount appear in column (b)) 6. Enter the nat total of each column as indicated below: 3. Corpus Add lines 3f, 4c, and 4e Subtract line 5 by Prior years' undistributed income. Subtract line 4b from line 2b. 6. Enter the amount of prior years undistributed income for which a notice of deliciency has been issued, or on which the section 942(a) tax has been previously assessed 6. Subtract line 6b from line 6b. Taxable amount - see instr. 1. Undistributed income for 2012, Subtract line 4a from line 2a. Taxable amount - see instr. 1. Undistributed income for 2013, Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8. Excess distributions carryover from 2008 not applied on line 5 or line 7 9. Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0. Analysis of line 9: a Excess from 2010 6. Excess from 2011	· ·	- 2/24 - 3/2 - 2 - 1	0.	The second of th	The state of the state of
d Applied to 2013 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover to 2014, Subtract line 2 At Taxable amount - see instructions e Undistributed income for 2012, Subtract line 4 a from line 2a. Taxable amount - see instructions Undistributed income for 2013, Subtract line 4 a from line 2a. Taxable amount - see instructions or Undistributed income for 2013, Subtract line 4 a from line 2a. Taxable amount - see instructions or Undistributed income for 2013, Subtract line 4 a from line 2a. Taxable amount - see instructions or Undistributed income for 2013, Subtract line 4 a from line 3a. Taxable amount - see instructions or Undistributed income for 2013, Subtract line 4 a from line 5a. Taxable amount - see instructions or Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) Excess distributions carryover from 2008 not applied to line 5 or line 7 Excess from 2010 Excess from 2010 Excess from 2010 Excess from 2011 Excess from 2011 Excess from 2012	·	0		潜, 古沙路, 对方	
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (frin amount appears in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract lines 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(0)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess from 2010 e Excess from 2010 e Excess from 2010 e Excess from 2011 d Excess from 2012			Carried to the same of the	FROM JAN JOSEPH JANA	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
5 Excess distributions curryover applied to 2013 (final amount) eighber in column (a) the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 DPrior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sisued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover the 2014. Subtract lines 7 and 8 from line 6a O Analysis of line 9: a Excess from 2010 Excess from 2014 Excess f					<u> </u>
(if an amount appears in column (d), the same amount must be shown in column (d)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 e Excess from 2010 e Excess from 2011 d Excess from 2012					1 2
6 Enter the net total of each column as indicated below: a Corpus Add lines 3t, 4c, and 4e Subtract line 5 b Priory years' undistributed income. Subtract line 4b from line 2b c Enter the amount of priory years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions t Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(o)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	(If an amount appears in column (d), the same amount		e i trafficione e esta e esta e e esta e e esta e e e esta e e e e e e e e e e e e e e e e e e e	The state of the s	U •
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income. Subtract line 4b from line 2b Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a O Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2010 c Excess from 2011 d Excess from 2012	6 Enter the net total of each column as				
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover from 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2010 c Excess from 2010 c Excess from 2011 d Excess from 2012		ं के विकास के लिए हैं है		[[養]] 李明獨自為的	
line 4b from line 2b cEnter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012		U •	+ \$100 A 4 4 4 6 4 6 6 6 6 6 6 6 6 6 6 6 6 6 6	1500 m m 2 14 14 15 5	一个一个人的一个人的
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sused, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract line 4a from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(0)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012			0		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(p)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2010 c Excess from 2010 c Excess from 2011 d Excess from 2012		e dign to the interpret of the	0.		THE CONTRACT OF THE CONTRACT O
the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	undistributed income for which a notice of				
assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012					
amount - see instructions e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(0)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		The state of the state of	0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	d Subtract line 6c from line 6b. Taxable	化类的 化二氯甲基			
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	amount - see instructions		0.		
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		一点的"流"。			1911年1日 · 1911年1日
lines 4d and 5 from line 1. This amount must be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012			This grant with	0.	
be distributed in 2014 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		الرواية والمواجعة والمواجعة والمعالمة والمعالمة والمعالمة والمواجعة والمعالمة والمعالم			
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012	4				405
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2010 b Excess from 2010 c Excess from 2011 d Excess from 2012	•		40 (20)		136.
section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		n			
not applied on line 5 or line 7 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		0.	TATTA .	Tarrier Charles	A w Same
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		0.1			
Subtract lines 7 and 8 from line 6a O Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012			The second of the second	المراجع	en e
0 Analysis of line 9: a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		0.	A ST THE STANFOLD		
a Excess from 2009 b Excess from 2010 c Excess from 2011 d Excess from 2012		11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Villada arrand	The Property of the property of the	
b Excess from 2010 c Excess from 2011 d Excess from 2012		And the second		医病毒 祝養 计	
d Excess from 2012			7 A 1 14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7,1	
	c Excess from 2011		. Z. 1		· 人名 · · · · · · · · · · · · · · · · · ·
e Excess from 2013	d Excess from 2012	The state of the s	and the state of t	强第6章程第1	為一分多別公園
	e Excess from 2013			1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 . 1 .	

Part XIV Private Operating Fo		ctructions and Bort VI		N/A	01925 Page 10
			I-A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	•	_		10.40(3(0) -:: 1 4	240/3/53
b Check box to indicate whether the found		ng toundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2013	(b) 2012	Prior 3 years (c) 2011	(d) 2010	(e) Total
income from Part I or the minimum	(4)2010	(0)2012	(6)2011	(4)2010	(0) 10(a)
investment return from Part X for					
each year listed			 		
b 85% of line 2a		 	 		
c Qualifying distributions from Part XII,					
line 4 for each year listed		<u> </u>	<u> </u>		
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities e Qualifying distributions made directly			<u> </u>		
for active conduct of exempt activities.			İ		
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the	<u> </u>		 	· · · · · · · · · · · · · · · · · · ·	
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter			<u> </u>		
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:			<u> </u>		
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on				•	
securities loans (section 512(a)(5)), or royalties)			1		
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization			İ		
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	on had \$5,000 or m	ore in assets
at any time during t		ructions.)			
1 Information Regarding Foundatio	•				
a List any managers of the foundation who year (but only if they have contributed m			tributions received by t	he foundation before the clo	se of any tax
SEE STATEMENT 2	ιοιο ιπαπ φο,σοο). (σοο ι	Journ 507 (4)(2)-)			
b List any managers of the foundation who	o own 10% or more of th	a stock of a corporation	/or an equally large no	rtion of the ownership of a p	artnarahin ar
other entity) of which the foundation has			(or an equally large po	ruon or the ownership of a p	ai uici Silip Oi
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan	, Scholarship, etc., P	rograms:	· · · · · · · · · · · · · · · · · · ·	
				s not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc. ((see instructions) to indi	viduals or organizations L	ınder other conditions,	complete items 2a, b, c, and	1 d.
a The name, address, and telephone numb	per or e-mail address of	the person to whom appl	ications should be add	ressed:	
b The form in which applications should be	e submitted and informa	tion and materials they si	hould include:	*	
c Any submission deadlines:					
d Annach dans as best between	anah an hu	-1	lundo of mid to t		
d Any restrictions or limitations on awards	, such as by geographic	ai areas, charitable fields,	KINGS OF INSTITUTIONS, C	or other factors:	

323601 10-10-13

Form **990-PF** (2013)

Total	<u> </u>	<u> </u>	. <u></u> ▶ 3a	0.
b Approved for future payment				
NONE				
		}		
			d d	
Total	-		. ▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activ	ities
---	-------

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code		
å			-		
b			 		
·			ļ		
d			ļ		
e	ļ				
1	<u> </u>	<u> </u>			
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			L		·
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:	1 📲 4.	प्रक्रियों कर माहककी विश्विता है कर क्रिक	X -3.	一年 教育學學 医二甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲甲	\$P\$ 21-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property		ļ			
7 Other investment income		-			
8 Gain or (loss) from sales of assets other					· · · · · · · · · · · · · · · · · · ·
than inventory					
9 Net income or (loss) from special events			<u> </u>		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:			 	* * * * * * * * * * * * * * * * * * * *	
•					
b				·	···-
c			\vdash		
d	-		-		· · · · · · · · · · · · · · · · · · ·
e	-				
12 Subtotal. Add columns (b), (d), and (e)	4-444-444	0.	, 7, ⁵ 57, 2	0.	0.
13 Total. Add line 12, columns (b), (d), and (e)	\$ 18 \$50.	0.	V 146 K		0.
(See worksheet in line 13 instructions to verify calculations.)				13	
Part XVI-Bi Relationship of Activities to	o the Ace	omplishment of Ex		t Burnagas	
Line No. Explain below how each activity for which incor			contril	outed importantly to the accord	nplishment of
the foundation's exempt purposes (other than I	by providing fu	inds for such purposes).			
				-	
					
-					
		<u> </u>			
				· · · · · · · · · · · · · · · · · · ·	
323621 10-10-13					Form 990-PF (2013)

Part XVII¹ Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Did the or	ganization directly or indire	ectly engage in any o	of the followin	g with any other organizatio	n described in sect	tion 501(c) of	74.00	Yes	No
				7, relating to political organi	zations?				使有
a Transfers	from the reporting founda	tion to a noncharitat	ble exempt orq	ganization of:				A.	33
(1) Cash							1a(1)		X
(2) Other	r assets _						1a(2)		X
Other tran	sactions:								فنعثق
(1) Sales	of assets to a noncharitab	le exempt organizat	ion				1b(1)		X
(2) Purcl	hases of assets from a non	icharitable exempt o	rganization				1b(2)	_	X
٠,	al of facilities, equipment, o	•	J				1b(3)		X
	bursement arrangements			•	• • •	•	1b(4)		X
	s or loan guarantees			•	•	•	1b(5)		X
• •	ormance of services or mer	mhershin or fundrais	sına salıcıtatıa		•	•	1b(6)		X
	of facilities, equipment, mail						1c		X
•		•	•	dule. Column (b) should alv	vave chow the fair	market value of the non		ete	<u> </u>
	•	•	-	ed less than fair market valu	•	•	-	cu,	
	d) the value of the goods, o			su iess mair iair market valu	o iii aity ii aitsactio	ii or sharing arrangeme	11L 2110W III		
Line no	(b) Amount involved			exempt organization	(d) Description	un of transfers transactions	and charles		
Line 110	(a) Millount illaolaed	(U) Name U		overthir ordanization (n) Des		d) Description of transfers, transactions, and sharing arrangements			#11 3
			N/A		+				
									
						· · · · · · · · · · · · · · · · · · ·			
	····								
					-				
 -					· 				
					+				
						····			
<u></u>				<u> </u>		· · · · · · · · · · · · · · · · · · ·			
	•	•	-	or more tax-exempt organiz	zations described		<u> </u>	_ 	٦
	501(c) of the Code (other	• •	(3)) or in sect	son 527?			Yes	LX] No
If "Yes," c	omplete the following sche			1 417		(.) ()			
	(a) Name of orga	anization		(b) Type of organization		(c) Description of relat	ionship		
	N/A								
		·							
				g accompanying schedules and			May the IRS o	liscusa i	his
ign and b	ries, it is use, consect, and complete because for prepare (other than taxpayer) is based on an information of which prepare has any knowledge				return with the	e prepare	er 🌽		
ere					X Yes		1 No		
Sigi	nature of officer or trustee	$\overline{}$		Date	Title				2
	Print/Type preparer's na	me U	Preparer's si		Date	Check if P1	ΓIN		
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	· ·				setf- employed			4
aid	MAMTE CUEW		May	unchen	2/2/14		200772	E E O	
aiu reparer	IMMILE CHEW				<u>'</u>		200773		
	1	க பட்ட				Firm's EIN ► 33	- 1 1 3 / 3	o 4	
•	Firm's name WTAS								
•									
•	Firm's address ▶ 10	0 FIRST S			·	1			
se Only	Firm's address ▶ 10					Phone no. (415	5) 764	<u>-27</u>	00

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs qov/form990 ·

OMB No 1545-0047

2013

Employer identification number

	THE ALEX AND SUSAN VIRGILIO FOUNDATION	46-4381925				
Organization type (chec	ck one):					
Filers of:	Section:					
Form 990 or 990-EZ	501(c)() (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
	on is covered by the General Rule or a Special Rule. 1(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rul	e. See instructions.				
	ation filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in mo	oney or property) from any one				
Special Rules						
509(a)(1) and 1	01(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regi 70(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the g on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
total contribution	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.					
contributions for If this box is ch purpose. Do no	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year					
_	on that is not covered by the General Rule and/or the Special Rules does not file Schedule E on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Fo	, , , , , , , , , , , , , , , , , , , ,				

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule 8 (Form 990, 990-EZ, or 990-PF) (2013)

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

THE ALEX AND SUSAN VIRGILIO FOUNDATION

46-4381925

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ALEX ADAM AND SUSAN SCRUGGS VIRGILIO 485 DEL AMIGO ROAD DANVILLED, CA 94256	\$ <u>1,005,000</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Payroll Noncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)
323452 10-24	-13	Schedule B (Form 9	90, 990-EZ, or 990-PF) (2013)

Employer identification number

THE ALEX AND SUSAN VIRGILIO FOUNDATION

46-4381925

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if	see instructions). Use duplicate copies of Part II if additional space is needed.					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
		\$					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received				
200457 10 04		\$	000 000 F7 000 DF1 (0010)				

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

FORM 990-PF LIST O	STATEMENT	1	
NAME OF CONTRIBUTOR	ADDRESS		
ALEX ADAM VIRGILIO	485 DEL AMIGO ROAD DANVILLE, CA 94526		
SUSAN SCRUGGS VIRGILIO	485 DEL AMIGO ROAD DANVILLE, CA 94526		
FORM 990-PF	PART XV - LINE 1A OF FOUNDATION MANAGERS	STATEMENT	2

NAME OF MANAGER

ALEX ADAM VIRGILIO SUSAN SCRUGGS VIRGILIO