

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



· Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Open to Public Inspection

Internal Revenue Service

Do not enter Social Security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2013 or tax year beginning 08/16/13, and ending 12/31/13A Employer identification number Name of foundation THE ANN LACY FOUNDATION 46-3449370 Telephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) 400 NW 20TH ST 405-600-2342 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here OK 73103-1919 OKLAHOMA CITY G Check all that apply Initial return Initial return of a former public charity 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the Address change 85% test, check here and attach computation Name change H Check type of organization. X Section 501(c)(3) exempt private foundation If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust | Other taxable private foundation J Accounting method X Cash I Fair market value of all assets at If the foundation is in a 60-month termination under section 507(b)(1)(B), check here end of year (from Part II, col (c), Other (specify) line 16) ▶ \$ 607 (Part I, column (d) must be on cash basis) (d) Disbursements Part I Analysis of Revenue and Expenses (The total of (a) Revenue and (b) Net investment (c) Adjusted net for charitable amounts in columns (b), (c), and (d) may not necessarily equal expenses per purposes income income the amounts in column (a) (see instructions)) hooke (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) 10,000 1 2 Check ▶ I if the foundation is **not** required to attach Sch B 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold C Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 10,000 0 0 12 Total, Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc. Operating and Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits Legal fees (attach schedule) See Stmt 1 9,230 16a RECEIVED Accounting fees (attach schedule) Other professional fees (attach schedule) C S 17 AUG 0 4 2014 18 Taxes (attach schedule) (see instructions) 19 Depreciation (attach schedule) and depletion 20 Occupancy OGDEN. UT 21 Travel, conferences, and meetings 22 Printing and publications Stmt 2 163 23 Other expenses (att. sch.) Total operating and administrative expenses. 9,393 0 Add lines 13 through 23 0 25 Contributions, gifts, grants paid 9,393 0 Total expenses and disbursements. Add lines 24 and 25 26 27 Subtract line 26 from line 12 607 Excess of revenue over expenses and disbursements 0 Net investment income (if negative, enter -0-) 0 Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2013)

1 Cash - non-interest-bearing 2 Savings and temporary cash misestenents 3 Accounts receivable ▶ Less allowance for doubthil accounts ▶ 4 Pelegies receivable ▶ Less allowance for doubthil accounts ▶ 5 Grants receivable ■ 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other reals reals and senerate first schedule) (see instructions) 8 Investments — U.S. and stalls government clojators (attach schedule) 1 Investments — U.S. and stalls government clojators (attach schedule) 1 Investments — U.S. and stalls government clojators (attach schedule) 1 Investments — Comporate stock (attach schedule) 1 Investments — compor	1	Part I	Balance Sheets Attached schedules and amounts in the description column		Beginning of year	End of	f year
2 Savergs and temporary cash investments 3 Accounts receivable ▶ Less allowance for doubtful accounts ▶ 4 Pledges receivable ▶ Less allowance for doubtful accounts ▶ 5 Grarts receivable ■ 6 Receivable due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Ofer note indigan remote for solicity (see instructions) 9 Prepare despresses and deferred charges 10 Investments – U.S. and side government obligators (attach schedule) 10 Investments – Opporate books (attach schedule) 11 Investments – Corporate books (attach schedule) 12 Investments – Corporate books (attach schedule) 12 Investments – Corporate books (attach schedule) 13 Investments – Corporate books (attach schedule) 14 Investments – Corporate books (attach schedule) 15 Investments – Corporate books (attach schedule) 16 Investments – Corporate books (attach schedule) 17 Investments – Corporate books (attach schedule) 18 Investments – Corporate books (attach schedule) 19 Investments – Corporate books (attach schedule) 19 Investments – Corporate books (attach schedule) 10 Investments – Corporate books (attach schedule) 11 Investments – Corporate books (attach schedule) 12 Investments – Corporate books (attach schedule) 13 Investments – Corporate books (attach schedule) 14 Latch dustic, and expure be better attach schedule) 15 Investments – Corporate books (attach schedule) 16 Other assets (describe ▶ 16 Total assets (to be completed by all filers – see the maturations Alto, see page 1, flem n) 17 Accounts payable and accrued expenses 18 Officer assets (describe ▶ 18 Total assets (describe ▶ 19 Deferred revenue 19 Deferred revenue 10 Lorestricted 10 Deferred revenue 10 Lorestricted 11 Total read assets and officers of the flows SFAS 117, check here and complete lines 24 through 34 and equipment fund 19 Deferred and ment assets/fund balances (see maturations) 10 Total Inabilities and met assets/fund balances (see maturations) 10 Total Inabilities and met assets/fund balances (see maturations) 10 Deferred a	_,		should be for end-of-year amounts only (See instructions)		(a) Book Value	(b) Book Value	(c) Fair Market Value
a Accounts monerable ► Less allowance for doubtful accounts ► 4 Pledges receivable ► Less allowance for doubtful accounts ► 5 Grafus prevailed 6 Receivables due from officers, directors, trustees, and other diaqualified persons (tatisch schedule) (see instructions) 7 Ober note and less receivable (it underlie) ► Less allowance for doubtful accounts ► 8 Inventions for sals or use and sear receivable (it underlie) ► Less allowance for doubtful accounts ► 9 Inventions for sals or use and sear receivable (it underlie) ► 10 Investments – U.S. and salle government objations (attach schedule) 10 Investments – U.S. and salle government objations (attach schedule) 11 Investments – corporate book (statach schedule) 12 Investments – invitage (soms 13 Investments – orthor (attach schedule) 13 Investments – orthor (attach schedule) 14 Lest Assatz, and depremat base ► Less accountated depreciation (lattic sch.) ► 15 Other assatz (describe ► 16 Other assatz (describe ► 17 Accounts payable and accrued expenses 18 Grafus payable 19 Deferred revenue 20 Loans from officers, cirrectors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from officers, cirrectors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from officers, cirrectors, trustees, and other disqualified persons 10 Investments has see peagle, term () 10 Deferred revenue 21 Control from officers, cirrectors, trustees, and other disqualified persons 10 Lorestment 10 Deferred revenue 11 Control from officers, cirrectors, trustees, and other disqualified persons 12 Control from officers, cirrectors, trustees, and other disqualified persons 12 Control from officers, cirrectors, trustees, and other disqualified persons 12 Control from officers, cirrectors, trustees, and other disqualified persons 12 Control from officers, cirrectors, trustees, and other disqualified persons 12 Control from officers, cirrectors, trustees, and other disqualified persons 12 Control from officers, cirrectors, trustees		1 `	Cash – non-interest-bearing			607	607
Less allowance for doubtful accounts ▶ Less allowance for doubtful accounts ▶ Contris receivable Receivable due from officers, directors, trustees, and other disqualified persons (titach schedule) (see instructions) To fire reles and base receivable (see Andreie) ▶ Less allowance for doubtful accounts ▶ O investments of safe or use Investments—officers of the deferred charges Investments—officers of the deferred charges Investments—opporate blooks (fattach schedule) Investments—opporate blooks opporate blooks		2	Savings and temporary cash investments				· · · · · · · · · · · · · · · · · · ·
Piledges receivable		3	Accounts receivable ▶				
Less allowance for doubtful accounts ► 6 Grants revenable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other vote and learn revenable (att schedule) + Less allowance for doubtful accounts ► 8 Prepare depenaes and deferred charges 10 Investments – using a deferred charges 11 Investments – using and deferred charges 12 Investments – outporate bords (attach schedule) 13 Investments – corporate bords (attach schedule) 14 Lant, budges, and experiment base ► 15 Less accountained deprevation (steah onl) ► 15 Other assets (describe has chedule) 16 Total assets (or be completed by all filers – see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Other assets (describe ► 22 Deferred revenue 22 Loans from officers, directors, trustees, and other disqualified persons 23 Deferred revenue 24 Unrestricted 25 Permanently restricted 26 Permanently restricted 27 Foundations that of lother SFAS 117, check here and complete lines 24 through 28 and lines 30 and 31. 28 Permanently restricted 29 Pad-in or capital surplus, or land, bidg, and equipment fund 29 Pad-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accountaled income, and ownern, or other funds 29 Retained earnings, accountaled income, and ownern, or other funds 29 Retained earnings, accountaled income, and ownern, or other funds 20 Part III — Analysis of Changes in Net Assets or Fund Balances 1 Total institutes of the rest seats/fund balances (see instructions) 20 Cher habilities and ent assets/fund balances (see instructions) 20 Cher habilities and ent assets/fund balances (see instructions) 21 Total institutes of the sassets/fund balances (see instructions) 22 Changes not included in line 2 (termize) ► 23 Chotal restricts of rund balances at hoginning of			Less allowance for doubtful accounts ▶				
5 Grants receivable 6 Receivables due from officers, directors, Inustees, and other disqualified persons (attach schedule) (see mistructions) 7 Other rote and least receivable (at. schedule) 10 Investments of odulothul accounts ▶ 10 Investments of odulothul accounts ▶ 10 Investments — copporate stock (attach schedule) 10 Investments — copporate stock (attach schedule) 11 Investments — copporate stock (attach schedule) 11 Investments — copporate stock (attach schedule) 12 Investments — mortgage loans 13 Investments — other (attach schedule) 14 Load, budsing, and equipment basis ▶ 15 Investments — other (attach schedule) 15 Loss accounted deprecation slides to ship 16 Other assets (describe ▶ 17 Investments — other (attach schedule) 18 Loss accounted stock constitute at ▶ 19 Loss accounted deprecation slides to ship 19 Loss accounted stock of the schedule) 19 Loss accounted stock of the schedule) 10 Chert assets (describe ▶ 10 Other assets (describe ▶ 11 Total assets (other companies by all filers — see the 11 Investments — schedule (attach schedule) 11 Load, budsing, and equipment basis ▶ 12 Investments — other (attach schedule) 11 Load, budsing, and equipment basis ▶ 12 Investments — other (attach schedule) 12 Other lands schedule (attach schedule) 13 Grants payable and accrued expenses 14 Grants payable 15 Total assets (describe ▶ 10 Other assets (describe ▶ 11 Load budsing, and equipment describe the schedule) 12 Other landsines (describe NFAS 117, check here 13 Grants payable 14 Lorestricted 15 Temporarity restricted 16 Foundations that follow SFAS 117, check here 16 Authority of the schedule (attach schedule) 17 Total labilities and ent assets/fund balances (see instructions) 18 Journal labilities and ent assets/fund balances (see instructions) 19 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total rel assets or fund balances (see instructions) 10 Center amount from Part I, line 2 (attemize) ▶ 10 Center amount from Part I, line 2 (attemize) ▶ 11 Colla instruction in line 2 (attemize) ▶ 12 C	-	4	Pledges receivable ▶				
Receivables due from officers, directors, fusibles, and other disqualified persons (attach schedule) (see instructions)			Less allowance for doubtful accounts ▶				
disqualified persons (attach schedule) (see instructions) 7 Other notes and lose receivable (att. schedule) Less's allowance for doubtful accounts 8 Inventiones for sale or use 9 Prepaid expenses and deferred charges 9 Investments — Cooporate stock (attach schedule) 9 Investments — Cooporate stock (attach schedule) 9 Investments — Cooporate books (attach schedule) 9 Investments — Cooporate books (attach schedule) 9 Investments — Cooporate books (attach schedule) 9 Investments — Orbitage loans 9 Investments — There (attach schedule) 9 Investments		5	Grants receivable				
Total assets (to be completed by all filers – see the instructions Also, see page 1, item 1)		6	Receivables due from officers, directors, trustees, and other		i		
To Other colose and bears recreated (bit schoolse) ► Less: allowance for doubtful accounts ► B Inventiones for said or use Prepard expenses and deferred charges Investments — corporate stock (attach schedule) b Investments — corporate block (attach schedule) c Investments — corporate block (attach schedule) linestments — corporate block (attach schedule) linestments — mortgage loans linestments — mortgage loans linestments — block attach schedule) linestments — mortgage loans linestments — block (attach schedule) litess accurated deprecation (attach schedule) litess accurated deprecation (attach schedule) litess accurated schedules, and expense that B ► less accurated deprecation (attach schedule) litess accurated schedules, and expense that B ► less accurated schedules, and expense that B ► less accurated schedules, and expense that B ► litess accurated schedules and expense that B ► litess accurated accurated expenses lites accurated accurated expenses lites accurated accurated expenses lites accurated accurate expenses lites accurate and accurated expenses lites accurate accurate accurate accurate accurate and accurate expenses and accurate expenses and accurate accurate accurate and accurate expenses and accurate expenses accurated accurate accurate and accurate expenses accurated accurate expenses and accurate expenses accurated accurate expenses and accurate expenses accurated accurate expenses accurate expenses accurate expenses accurate expenses			disqualified persons (attach schedule) (see				
Less: allowance for doubtful accounts 8 Inventores for sale or use 9 Prepard expenses and deferred charges 10 Inventores for sale or use 9 Prepard expenses and deferred charges 10 Inventores for sale or use 9 Prepard expenses and deferred charges 10 Investments – Corporate bonds (attach schedule) 11 Investments – Corporate bonds (attach schedule) 12 Investments – Corporate bonds (attach schedule) 13 Investments – Inordings despense hase 14 Less excurulated depreciation (attach sch 15 Other assets (describe 16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item 1) 16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other labilities (add nines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Total liabilities (add lines 27 through 33. 28 Pack-in or capital subjuct, or fand, big., and equipment fund 28 Pack-in or capital subjuct, or fand, big., and equipment fund 29 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances (see instructions) 10 Total inet assets or fund balances (see instructions) 11 Od in the account of the properties of t			instructions)				
Inventiones for sale or use Prepaid expenses and deferred charges Inventiones for sale or use Prepaid expenses and deferred charges Ida Investments – Comporate stock (attach schedule)		7	Other notes and loans receivable (att. schedule)				
Prepaid expenses and deferred charges 10 a Investments – U.S. and state government obligatoris (attach schedule) b Investments – corporate bonds (attach schedule) c Investments – corporate bonds (attach schedule) literatemics – corporatemics –			Less: allowance for doubtful accounts ▶	0			
b Investments – corporate stock (attach schedule) c Investments – corporate bonds (attach schedule) to investments – corporate bonds (attach schedule) to secondidate dependation (attach at) ► to secondidate dependation (attach at) ► to the statements – mortgage loans 13 Investments – mortgage loans 13 Investments – other (attach schedule) to the dependation (attach at) ► to the sasets (describe ► 15 Other assets (describe ► 16 Total assets (ot be completed by all filers – see the instructions Also, see page 1, item 1) 0 607 607 17 Accounts payable and accrued expenses 18 Grants payable 20 Loans from officers, directors, frustees, and other disqualified persons 21 Mortgages and other noise payable (attach schedule) 22 Other liabilities (describe ► 23 Total liabilities (adel files 2 through 22) 0 0 Total institutions that follow SFAS 117, check here and complete lines 2? through 26 and lines 30 and 31. 24 Unrestricted 25 Permanently restricted 26 Permanently restricted 27 Capital stock, frust pnincipal, or current funds 28 Pad-in or capital surplus, or land, blidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances (see instructions) 30 Total net assets or fund balances (see instructions) 4 Total net assets or fund balances (see instructions) 5 Total net assets or fund balances (see instructions) 5 Total net assets or fund balances (see instructions) 7 Total liabilities and net assets fund balances (see instructions) 8 Total net assets or fund balances (see instructions) 9 Total net assets or fund balances (see instructions) 1 Total net assets or fund balances (see instructions) 1 Total net assets or fund balances (see instructions) 1 Total net assets or fund balances at peginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 9 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II,	ts	8	Inventories for sale or use				
b Investments – corporate stock (attach schedule) c Investments – corporate bonds (attach schedule) to investments – corporate bonds (attach schedule) to secondidate dependation (attach at) ► to secondidate dependation (attach at) ► to the statements – mortgage loans 13 Investments – mortgage loans 13 Investments – other (attach schedule) to the dependation (attach at) ► to the sasets (describe ► 15 Other assets (describe ► 16 Total assets (ot be completed by all filers – see the instructions Also, see page 1, item 1) 0 607 607 17 Accounts payable and accrued expenses 18 Grants payable 20 Loans from officers, directors, frustees, and other disqualified persons 21 Mortgages and other noise payable (attach schedule) 22 Other liabilities (describe ► 23 Total liabilities (adel files 2 through 22) 0 0 Total institutions that follow SFAS 117, check here and complete lines 2? through 26 and lines 30 and 31. 24 Unrestricted 25 Permanently restricted 26 Permanently restricted 27 Capital stock, frust pnincipal, or current funds 28 Pad-in or capital surplus, or land, blidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 29 Total net assets or fund balances (see instructions) 30 Total net assets or fund balances (see instructions) 4 Total net assets or fund balances (see instructions) 5 Total net assets or fund balances (see instructions) 5 Total net assets or fund balances (see instructions) 7 Total liabilities and net assets fund balances (see instructions) 8 Total net assets or fund balances (see instructions) 9 Total net assets or fund balances (see instructions) 1 Total net assets or fund balances (see instructions) 1 Total net assets or fund balances (see instructions) 1 Total net assets or fund balances at peginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 9 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II,	Se	9	Prepaid expenses and deferred charges				
c Investments – corporate bonds (attach schedule) 11 Investments – investments and equipment base ▶ 12 Investments — mortgage loans 13 Investments – other (attach schedule) 14 Land, butdings, and equipment base ▶ 15 Cibhr a sasets (deschore) 16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Mortgages and other notes payable (attach schedule) 20 Loans from officers, directors, trustees, and other disqualified persons 21 Total liabilities (add lines 17 through 22) 22 Cibhr labilities (get scheb ►) 23 Total liabilities (add lines 17 through 22) 25 Permanently restricted 26 Permanently restricted 27 Temporarily restricted 28 Permanently restricted 29 Retained earnings, accumulated income, endowment, or other funds 29 Retained earnings, accumulated income, endowment, or other funds 20 Retained earnings, accumulated income, endowment, or other funds 20 Retained earnings, accumulated income, endowment, or other funds 20 Retained earnings, accumulated income, endowment, or other funds 20 Retained earnings, accumulated income, endowment, or other funds 21 Total in eat assets or fund balances (see instructions) 21 Total liabilities and net assets/fund balances (see instructions) 22 Charles and earnings accumulated income, endowment, or other funds 23 Total liabilities and net assets/fund balances (see instructions) 24 Total net assets or fund balances (see instructions) 25 Total interaction in line 2 (temize) ▶ 26 Charles around trom Part I, line 27a 3 Cother increases not included in line 2 (temize) ▶ 3 Cother increases not included in line 2 (temize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (temize) ▶ 5 Cottal net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), lin	AS	10a	Investments – U.S. and state government obligations (attach schedule)				
11 Investments - inst, buildings, and equipment basis		b	Investments – corporate stock (attach schedule)				
Less accumulated depreciation (attach sch) ▶ 12 Investments — mortgage loans		C	Investments – corporate bonds (attach schedule)				
12 Investments - mortgage loans		11	Investments – land, buildings, and equipment. basis				
13 Investments – other (attach schedule) 14 Land, budings, and dequement basis			Less accumulated depreciation (attach sch.)				
tess accumulated deprecation (attach sch) ► 15 Other assets (describe ► 16 Total assets (to be completed by all filers – see the instructions Also, see page 1, fem 1) 17 Accounts payable and accrued expenses 18 Grants payable 20 Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule) 21 Other liabilities (add lines 17 through 22) 22 Other liabilities (add lines 17 through 22) 37 Total liabilities (add lines 17 through 22) 4 Unrestricted Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities (add lines 17 through 22) 7 Total liabilities (add lines 17 through 31. 28 Pard-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 10 Total liabilities and net assets/fund balances (see instructions) 10 Total liabilities and net assets/fund balances (see 11 Total liabilities and net assets/fund balances (see 12 Inter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Total liet assets or fund balances at beginning of year - Part II, column (b), line 30 6 6 607		12	Investments – mortgage loans				
tess accumulated depreciation (attach sch) ▶ 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) 4 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 6 6 607		13	Investments – other (attach schedule)				
15 Other assets (describe ▶) 16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item 1) 0 607 607 17 Accounts payable and accrued expenses 8 Grants payable 8 Grants payable 9 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other labilities (describe ▶) 23 Total liabilities (add lines 17 through 22) 0 0 0 18 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 607 25 Temporarily restricted 70 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 8 Pad-in or capital surplus, or land, bidg, and equipment fund 9 Retained earnings, accumulated income, endowment, or other funds 10 Total liabilities and net assets/fund balances (see instructions) 0 607 10 10 10 10 10 10 10 10 10 10 10 10 10		14	Land, buildings, and equipment basis				
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item i) 0 607 607 17 Accounts payable and accrued expenses 18 Grants payable (and accrued expenses 21 Mortgages and other notes payable (attach schedule) 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			Less accumulated depreciation (attach sch.)				
Instructions Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶) 23 Total liabilities (describe ▶) 24 Unrestricted 25 Temporanily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total iiabilities and net assets or fund balances (see instructions) 31 Total iiabilities and net assets/fund balances (see 30 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 6 607		15	Other assets (describe ▶)			
17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Ratened earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Analysis of Changes in Net Assets or Fund Balances 4 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 5 Decreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 6 607		16	Total assets (to be completed by all filers – see the		ĺ		
18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶) 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanity restricted 26 Permanently restricted 27 Capital stock, trust pnncipal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total inabilities and net assets/fund balances (see 31 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	\perp		instructions Also, see page 1, item l)		0	607	607
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶)		17	Accounts payable and accrued expenses				
Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bligd, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 6 607		18	Grants payable				
Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bligd, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 6 607	ies	19	Deferred revenue				
Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bligd, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 6 607	劐	20	Loans from officers, directors, trustees, and other disqualified persons				
Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bligd, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 6 607	iat	21	Mortgages and other notes payable (attach schedule)				
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 607 25 Temporanly restricted 7 26 Permanently restricted 8 27 Capital stock, trust principal, or current funds 9 28 Paid-in or capital surplus, or land, bldg, and equipment fund 9 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 0 607 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 0 2 Enter amount from Part I, line 27a 9 3 Other increases not included in line 2 (itemize) 10 4 Add lines 1, 2, and 3 4 5 Decreases not included in line 2 (itemize) 15 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 607	ᅰ	22	Other liabilities (describe ▶)			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarity restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 6 607	\perp	23	Total liabilities (add lines 17 through 22)		0	0	
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Analysis of Changes in Net Assets or Fund Balances 4 Total net assets or fund balances at beginning of year − Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 6 607	ı			X			
25 Temporarily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Analysis of Changes in Net Assets or Fund Balances 5 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 607	es		and complete lines 24 through 26 and lines 30 and 31.]		
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 6 607	읩	24	Unrestricted			607	
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 6 607	ag	25	Temporarily restricted				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 6 607		26	Permanently restricted				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 6 607	Š						
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 6 607	Ľ		and complete lines 27 through 31.				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 6 607	ွ	27	Capital stock, trust principal, or current funds				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 6 607	set	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 6 607	Asi	29	Retained earnings, accumulated income, endowment, or other funds				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 6 6 607	e	30	Total net assets or fund balances (see instructions)		0	607	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 6 607	z	31	Total liabilities and net assets/fund balances (see				
1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 607	\perp		instructions)		0	607	
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) − Part II, column (b), line 30 1 0 2 607	_1	Part I	Analysis of Changes in Net Assets or Fund Balances	S			
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 607	1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 30	0 (mu	st agree with		
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 607		end-c	f-year figure reported on prior year's return)			1	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 6 607	2	Enter	amount from Part I, line 27a			2	607
5 Decreases not included in line 2 (itemize) ▶ 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30 6 607	3	Other	ıncreases not ıncluded ın lıne 2 (ıtemize) ▶			3	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	4	Add I	nes 1, 2, and 3			4	607
	5	Decre	eases not included in line 2 (itemize)			5	
	6	Total	net assets or fund balances at end of year (line 4 minus line 5) – Part II, colu	umn (b), line 30	6	607

Part IV Capital Gains a	nd Losses for Tax on Investm	ent Income	4	,	
(a) List and desc	cribe the kind(s) of property sold (e.g., real estate, arehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, уг)
1a N/A					
b		_			
_ c					
_ d			-		
_e	<u> </u>	1			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis inse of sale		n or (loss) (f) minus (g)
_ a					
_b		 			
<u>c</u>					
<u>d</u>	·			 	
Complete only for assets showin	I ng gain in column (h) and owned by the f	foundation on 12/31/8			
(1) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	ss of col (i) (j), if any	col (k), but no	il (h) gain minus it less than -0-) or from col (h))
a					
b					
<u>c</u>		 	•••		
d					
e			· - · · · · · · · · · · · · · · · · · · ·		
2 Capital gain net income or (net o	capital loss) If gain, also enter in		***	2	
3 Net short-term capital gain or (lo	oss) as defined in sections 1222(5) and (_			-
	B, column (c) (see instructions) If (loss),	_			
Part I, line 8				3	
Part V Qualification U	nder Section 4940(e) for Redu	ced Tax on Net	Investment Inco	ome	
(For optional use by domestic private	e foundations subject to the section 494	0(a) tax on net invest	tment income)		
If section 4940(d)(2) applies, leave the	his part blank				N/A
	ction 4942 tax on the distributable amount		base period /		∐ Yes ∐ No
	alify under section 4940(e) Do not comp	···			
1 Enter the appropriate amount in	each column for each year, see the inst	tructions before maki		····	(d)
Base period years Calendar year (or tax year beginning in	n) Adjusted qualifying distribution	ns Net valu	(c) e of noncharitable-use asse		stribution ratio
2012				·	
2011					
2010			··		
2009					-
2008					
2 Total of line 1, column (d)				2	
	5-year base period - divide the total on	line 2 by 5, or by the			
•	has been in existence if less than 5 year	•	,	3	
namber of yours the foundation .	nao soon in calotonoo ii loos than o you.	.5			
4 Enter the net value of noncharita	able-use assets for 2013 from Part X, lin	ne 5		4	
5 Multiply tine 4 by line 3				5	
6 Enter 1% of net investment inco	me (1% of Part I, line 27b)			6	
	•				
7 Add lines 5 and 6				7	
8 Enter qualifying distributions from	m Part XII, line 4			8	
	an line 7, check the box in Part VI, line 1	b, and complete that	part using a 1% tax	rate. See the	
Part VI instructions					
					~ 000 DE

	990-PF (2013) THE ANN LACY FOUNDATION 46-3449370			P	age 4
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			
	here ▶ ☐ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)				_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2			0
3	Add lines 1 and 2	3			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			0
6	Credits/Payments				
a	2013 estimated tax payments and 2012 overpayment credited to 2013				
b	Exempt foreign organizations – tax withheld at source				
C.	Tax paid with application for extension of time to file (Form 8868)				
d	Backup withholding erroneously withheld	_			
7	Total credits and payments Add lines 6a through 6d	7			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	9			
10		10			
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ Refunded ▶ Int VII-A Statements Regarding Activities	11			
			<u> </u>	Yes	No
1a	participate or intervene in any political campaign?		1a	163	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see		'a		
b	Instructions for the definition)?		1b		x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		1.5		
	published or distributed by the foundation in connection with the activities				
С	Did the foundation file Form 1120-POL for this year?		1c	1	х
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		1		
_	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
_	on foundation managers > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	[х
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		\mathbf{x}
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	● By language in the governing instrument, or			1	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part	XV	7	X	ļ
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► OK				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			ţ	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation		8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"				
	complete Part XIV		9	<u> </u>	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				l
	names and addresses Stmt 3	3	10	X	<u> </u>
			Form 9	90-PF	(2013)

all years listed, answer "No" and attach statement - see instructions)

If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

, 20 , 20 , 20

Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

X No Yes N/A **3b** N/A 4a

N/A

N/A

2b

Form 990-PF (2013)

$\overline{}$	1990-PF (2013) THE ANN LACT FOUNDATION		449370			Pag	<u>e </u>
P	urt VII-B Statements Regarding Activities for Which Form 4	1720 May Be R	t equired (cont	inued)			
5a	During the year did the foundation pay or incur any amount to						
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4		Y	res 🗶 No			
	(2) Influence the outcome of any specific public election (see section 4955); or t	o carry on,					
	directly or indirectly, any voter registration drive?		□ ,	∕es X No			-
	(3) Provide a grant to an individual for travel, study, or other similar purposes?		_	res 🔀 No	- 1		
	(4) Provide a grant to an organization other than a charitable, etc., organization	described in		_			
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)		□ '	∕es X No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or	educational			- 1		
	purposes, or for the prevention of cruelty to children or animals?			res 🔀 No	- 1		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under	er the exceptions d	escribed in		1		
	Regulations section 53 4945 or in a current notice regarding disaster assistance	(see instructions)?	•	N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check he	re		▶ 🗌			
C	If the answer is "Yes" to question 5a(4), does the foundation claim exemption fro	m the tax					
	because it maintained expenditure responsibility for the grant?		N/A 🔲 ,	res 🗌 No	1		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			_			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pa	y premiums					
	on a personal benefit contract?			res 🗓 No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a per	sonal benefit conti	ract?		6b		X_
	If "Yes" to 6b, file Form 8870						
7a	At any time during the tax year, was the foundation a party to a prohibited tax sha	elter transaction?		res 🕱 No			
b	If "Yes," did the foundation receive any proceeds or have any net income attribut	able to the transac	ction?	N/A	7b		
P	art VIII Information About Officers, Directors, Trustees, Fo	undation Man	agers, Highly	Paid Employ	ees,		
	and Contractors						
1 !	List all officers, directors, trustees, foundation managers and their compens	ation (see instruc	tions).	<u> </u>			
		(b) Title, and average	(c) Compensation	(d) Contributions to	 		4
	(a) Name and address	hours per week	(If not paid,	employee benefit plans and deferred		ense acco allowance	
		devoted to position	enter -0-)	compensation	1		
Se	ee Statement 4						
			·				
					<u> </u>		
2	Compensation of five highest-paid employees (other than those included of	n line 1 – see ins	tructions). If nor	e, enter			
	"NONE."	T	,	,	T		
		(b) Title, and average		(d) Contributions to	(a) Eve		
	(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred		ense acco allowance	
		devoted to position		compensation			
N	ONE				1		
		<u> </u>					
			ł				
			<u></u>				
Tota	number of other employees paid over \$50,000					1	_ N

Form **990-PF** (2013)

Form 990-PF (2013) THE ANN LA	CY FOUNDATION	46-3449370	Page 7
	Officers, Directors, Trustees,	Foundation Managers, Highly Paid E	
3 Five highest-paid independent co	tractors for professional services (s	ee instructions). If none, enter "NONE."	
(a) Name and addr	ss of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
	, o 4		
Total ausahas of others assaults as a CEO	2000 for wrafeenens learning		
Total number of others receiving over \$50 Part IX-A Summary of Dire	ct Charitable Activities		<u> </u>
List the foundation's four largest direct charitable active organizations and other beneficianes served, conference.		information such as the number of	Expenses
1 N/A			
2			
3			
4			
Part IX-B Summary of Pro	ram-Related Investments (se	o instructions)	
Describe the two largest program-related investments			Amount
1 N/A	made by the real real real real real real real rea		randant
2			
All other program-related investments. See instruction 3	S		

Total. Add lines 1 through 3

Form 990-PF (2013)

3a 3b

4

<u>5</u>

3

Amounts set aside for specific charitable projects that satisfy the

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.

Suitability test (prior IRS approval required)

Enter 1% of Part I, line 27b (see instructions)

Cash distribution test (attach the required schedule)

Pa	unt XIII Undistributed Income (see instructions))			
	,	(a)	(b)	(c)	(d)
1	Distributable amount for 2013 from Part XI,	Corpus	Years prior to 2012	2012	2013
	line 7				44
2	Undistributed income, if any, as of the end of 2013				
а	Enter amount for 2012 only				
b	Total for prior years 20 , 20 , 20				
3	Excess distributions carryover, if any, to 2013				
а	From 2008				
b	From 2009				
С	From 2010				
d	From 2011				
е	From 2012				
f	Total of lines 3a through e				
4	Qualifying distributions for 2013 from Part XII,				
	line 4 ▶ \$				
а	Applied to 2012, but not more than line 2a				
	Applied to undistributed income of prior years				
	(Election required – see instructions)				
С	Treated as distributions out of corpus (Election				
	required – see instructions)				
d	Applied to 2013 distributable amount				
	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2013				
	(If an amount appears in column (d), the same				1
	amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5]		
	Prior years' undistributed income Subtract				
	line 4b from line 2b				
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has			•	
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		1		
d	Subtract line 6c from line 6b Taxable				
_	amount - see instructions		1		
е					
Ĭ	4a from line 2a Taxable amount – see				
	instructions				
f	Undistributed income for 2013 Subtract lines	<u> </u>			
-	4d and 5 from line 1. This amount must be		,		
	distributed in 2014				44
7	Amounts treated as distributions out of corpus				
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not				
-	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2014.				
-	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9				
а	Excess from 2009	Į			
a b	Excess from 2010	1		<u> </u>	
C	Excess from 2011			•	- -
	Excess from 2012	1			
d e	- / ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^ ^				

Form 990-PF (2013) THE ANN LACY FOUNDATION **Part XIV** Private Operating Foundations (see instructions and Part VII-A, question 9 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling Check box to indicate whether the foundation is a private operating foundation described in section 4942(ı)(5) 4942(i)(3) or Enter the lesser of the adjusted net Tax year Prior 3 years (e) Total (a) 2013 (b) 2012 income from Part I or the minimum (c) 2011 (d) 2010 investment return from Part X for each year listed 85% of line 2a Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed "Support" alternative test - enter (1) Total support other than gross investment income (interest. dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.) Information Regarding Foundation Managers: List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) ANN LACY-CHAIRMAN \$10,000 List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest N/A Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ | If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number or e-mail address of the person to whom applications should be addressed N/A b The form in which applications should be submitted and information and materials they should include. Any submission deadlines: N/A Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors N/A DAA

_Part XV Supplementary Information (co	ntinued)			
Part XV Supplementary Information (co 3 Grants and Contributions Paid During the	Year or Approved for I	Future Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year N/A				
Total			▶ 3a	
b Approved for future payment N/A				
Total			▶ 3b	

Part X\	/I-A Analysis of Income-Producing Acti	vities				
	s amounts unless otherwise indicated.	T"-	ed business income	Exclude	d by section 512, 513, or 514	(2)
٠,		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Progra	m service revenue					(See instructions)
a						
c						
d						
f				ļ		
g Fe	es and contracts from government agencies			!		
2 Member	ership dues and assessments					
3 Interes	t on savings and temporary cash investments					
4 Divider	nds and interest from securities			ļ		
5 Net rer	ntal income or (loss) from real estate			ļ		
a De	bt-financed property			ļ		
	t debt-financed property					<u>.</u>
	ntal income or (loss) from personal property			<u> </u>		
	nvestment income			ļ		
	r (loss) from sales of assets other than inventory					
	come or (loss) from special events			 -		
	profit or (loss) from sales of inventory			ļ		
	revenue a			<u> </u>	<u></u>	
				<u> </u>		*
		<u> </u>		 		
		-	<u> </u>	-		
е			0		0	0
40 0 1.4.4						
	al Add columns (b), (d), and (e)		I	1		
13 Total.	Add line 12, columns (b), (d), and (e)	<u></u>	1	'L	13 _	0
13 Total.	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations)	complishm			13	
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activity for which income	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0
13 Total. (See works Part X) Line No	Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculations) VI-B Relationship of Activities to the Activities to the Activity for which income accomplishment of the foundation's exempt purpo	is reported in o	nent of Exempt P	urpose	13	0

Page **13**

Part X	AĦ ´	Information Regardate Exempt Organiza		ansters To and	d i ransactio	ns and Relationships Wi	tn Noncharitable		
1 Did t	he ora:			e in any of the foll	lowing with any o	other organization described		Yes	No
	_	•				ction 527, relating to political			
	nızatıoı		n than ooon	oo .(o,(o, o.ga		onen on the second			
•		om the reporting found	lation to a no	ncharitable exemp	ot organization o	f			
	Cash	om and roporang round	41.011 10 4 110				1a(1)		\mathbf{x}
	Other a	ssets					1a(2)		X
b Othe									
		f assets to a noncharita	able exempt	organization			16(1)		X_
٠,		ses of assets from a no	•	•	on		1b(2)		X
• •		of facilities, equipment,			•		1b(3)		$\overline{\mathbf{x}}$
٠,		rsement arrangements		.0.0			1b(4)		X
• • •		or loan guarantees	•				1b(5)		X
		nance of services or me	embership o	r fundraising solicit	tations		1b(6)		X
٠,		acilities, equipment, m	•	•			1c		X
	•		-	·		mn (b) should always show the f			
		-				the foundation received less tha			
						the goods, other assets, or serv			
(a) Line		(b) Amount involved		e of noncharitable exemp			ransactions, and sharing arrangement	ents	
N/A		, ,		<u> </u>					
.,								-	
			 						
					·-·				
		 		**					
				· v					
				-					
			 				 _		
			 						
						· · · · · · · · · · · · · · · · · · ·			
			 						
2- 1-46	- 6	lation dispatily or indispa	l	with as salated to	and or more to	v everet ergenizetions			
		•	•			exempt organizations		es X	No
		n section 501(c) of the		than section 50 I(t	c)(3)) or in section	JII 321 ·	□ '	C3 [44	. INO
יז זו פו		mplete the following sc a) Name of organization	nedule	(b) Type of o	veganization.	(c) Descri	ption of relationship		
N/A		a) Hame or organization		(b) Type or o	A GOLINEACION	(0,0000.	profit of total of total		
N/A	·								
		•		 		 			
					·				
	Inder ne	natties of periury. I declare th	at I have exam	ned this return, including	a accompanying sch	edules and statements, and to the best of	mv knowledge and belief, it is tru	e.	
						which preparer has any knowledge	May the IRS discuss this	_	
		1					with the preparer shown t		
Sign	,					1 1	(see instructions)?	Yes	No
lere	<u> </u>	X			」フ	/29/14 DRES	SIDENT		
	-		-			<u> </u>) T D E II I		
	Sign	ature of onicer or trustee			Date			т—	
	Pnnt/T	ype preparer's name			Preparer's signatu		Date	Check	_
Paid					11m	Amus 11			nployed
reparer	P. M	IKE SMEDLUND			0/1//	CHINI - III	06/25/14		
Jse Only	Firm's			Company,		^	PTIN P0043		
y	Firm's			Avenue,			Firm's EIN ▶ 73-124	_	
		ヘトしっと	oma C	ita OK '	73112-30	7 7	Bhanna 405-84	12-1	. 171

Schedule B (Form, 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

THE ANN LACY	FOUNDATION	46-3449370
Organization type (check on	ne)·	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
Note. Only a section 501(c)(7) Instructions General Rule	covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Spe filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more	
property) from any or	ne contributor Complete Parts I and II	
Special Rules		
under sections 509(a	(3) organization filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % support test of the a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a 000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-Ead II	a contribution of
during the year, total	(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributions of more than \$1,000 for use exclusively for religious, charitable, sci ses, or the prevention of cruelty to children or animals. Complete Parts I, II, and I	ientific, literary,
during the year, conti not total to more thar year for an exclusive	(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one imbutions for use exclusively for religious, charitable, etc., purposes, but these corn \$1,000 If this box is checked, enter here the total contributions that were receively religious, charitable, etc., purpose. Do not complete any of the parts unless the ization because it received nonexclusively religious, charitable, etc., contributions of	ntributions did ved during the e General Rule
990-EZ, or 990-PF), but it mu	at is not covered by the General Rule and/or the Special Rules does not file Scheoust answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its certify that it does not meet the filing requirements of Schedule B (Form 990, 99).	its Form 990-EZ or on its

	organization ANN LACY FOUNDATION		Employer identification number 46-3449370
Part I	Contributors (see instructions). Use duplicate copies of	Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANN LACY 3 E JANICE APT 203 YUKON OK 73099	\$ 10,00	Person X Payroli Noncash (Complete Part II for noncash contributions)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
NO.	Nume, address, and Em . 4	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
HO.	Hamo, addices, and Eli 14	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

5124 THE ANN LACY FOUNDATION 46-3449370 FYE: 12/31/2013	Federal S	Federal Statements			6/25/2014 1:54 PM
Stateme	Statement 1 - Form 990-PF, Part I, Line 16a - Legal Fees	Part I, Line 1	6a - Legal Fees		•
Description	Total	Net Investment		Adjusted Net	Charitable Purpose
AL	\$ 9,230	w w	s s	0	\$
Statement 2 - Fori	2 - Form 990-PF, P	art I, Line 23	m 990-PF, Part I, Line 23 - Other Expenses		
Description	Total	Net Investment		Adjusted Net	Charitable Purpose
	\$ 148 15	w	w		<i>«</i>
Total	\$ 163	w	s 0	0	\$
Statement 3 - Fo	- Form 990-PF, Part VII-A, Line 10	-A, Line 10 - §	- Substantial Contributors	butors	
Name	Address		Ö	City, State, Zip	
ANN LACY 3 EAST JANICE #	203	YUKON OK	73099		
Statement 4 - Form 990-PF,	-PF, Part VIII, Line	1 - List of Off	Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.	rustees, Etc.	
Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
ANN LACY 3 E JANICE #203 YUKON OK 73099	CHAIRMAN	40.00	0		0
CHRIS LAWSON 400 NW 20TH	PRESIDENT	40.00	0		0
					14

,	Federa	
5124 THE ANN LACY FOUNDATION	46-3449370	FYE: 12/31/2013

Federal Statements

6/25/2014 1:54 PM

Statement 4 - Form 990-PF,)-PF, Part VIII, Line 1 - List Etc. (continued)	e 1 - List of ntinued)	Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)	Trustees,	`
Name and Address OKLAHOMA CITY OK 73103	Title	Average Hours	Compensation	Benefits	Expenses
TOM MCDANIEL 2408 GRAND CIRCLE OKLAHOMA CITY OK 73116	VICE PRESIDE	00.0	0	0	0
RUSSELL LAWSON 3024 HACKBERRY ROAD OKLAHOMA CITY OK 73120	SECRETARY/TR	10.00	0	0	0
ART COTTON PO BOX 355 BLANCHARD OK 73010	DIRECTOR	0.00	0	0	0

5124 THE ANN LACY FOUNDATION

Federal Statements

FYE: 12/31/2013

46-3449370

6/25/2014 1:54 PM

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager		Amount	
ANN LACY-CHAIRMAN	\$	10,000	
Total	\$	10,000	