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**Return of Private Foundation**

**2013**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

Open to Public Inspection

For calendar year 2013 or tax year beginning 11/14, 2013, and ending 12/31, 2013

Name of foundation  
**MOSES WILLIAMS, JR CHARITABLE FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**RH&B, 50 CONGRESS ST, SUITE 900**

City or town, state or province, country, and ZIP or foreign postal code  
**BOSTON, MA 02109**

**A** Employer identification number  
**46-2952524**

**B** Telephone number (see instructions)  
**617-227-1782**

**C** If exemption application is pending, check here

**D** 1 Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

**G** Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

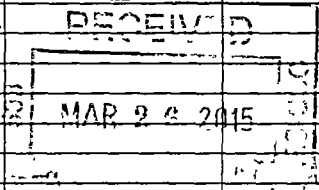
**H** Check type of organization:  
 Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  
 Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 1,672,744.**

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		1,479,752.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		227.	227.		STMT 1
4 Dividends and interest from securities		5,709.	5,709.		STMT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		17,178.			
b Gross sales price for all assets on line 6a		75,896.			
7 Capital gain net income (from Part IV, line 2)			17,178.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11		1,502,866.	23,114.		
13 Compensation of officers, directors, trustees, etc.		2,174.	1,631.		544.
14 Other employee salaries and wages			NONE	NONE	
15 Pension plans, employee benefits			NONE	NONE	
16a Legal fees (attach schedule)					
b Accounting fees (attach schedule)					
c Other professional fees (attach schedule) STMT 3		18.	18.		
17 Interest					
18 Taxes (attach schedule) (see instructions) STMT 4		211.	211.		
19 Depreciation (attach schedule) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings			NONE	NONE	
22 Printing and publications			NONE	NONE	
23 Other expenses (attach schedule) STMT 5		7.	7.		
24 Total operating and administrative expenses. Add lines 13 through 23		2,410.	1,867.	NONE	544.
25 Contributions, gifts, grants paid					
26 Total expenses and disbursements. Add lines 24 and 25		2,410.	1,867.	NONE	544.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,500,456.			
b Net investment income (if negative, enter -0-)			21,247.		
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1	Cash - non-interest-bearing . . . . .		1.
	2	Savings and temporary cash investments . . . . .		121,743.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶		
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶		
	5	Grants receivable . . . . .		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .		
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶		NONE
	8	Inventories for sale or use . . . . .		
	9	Prepaid expenses and deferred charges . . . . .		
	10 a	Investments - U S and state government obligations (attach schedule) . . . . .		1,377,659.
	b	Investments - corporate stock (attach schedule) . . . . .		
	c	Investments - corporate bonds (attach schedule) . . . . .		
	11	Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶ (attach schedule)		
	12	Investments - mortgage loans . . . . .		
	13	Investments - other (attach schedule) . . . . .		
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶ (attach schedule)		
15	Other assets (describe ▶ )			
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .		1,499,403.	
Liabilities	17	Accounts payable and accrued expenses . . . . .		
	18	Grants payable . . . . .		
	19	Deferred revenue . . . . .		
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .		
	21	Mortgages and other notes payable (attach schedule) . . . . .		
	22	Other liabilities (describe ▶ )		
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted . . . . .		
	25	Temporarily restricted . . . . .		
	26	Permanently restricted . . . . .		
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .		1,499,403.
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .		
29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .		1,499,403.	
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		1,499,403.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	
2	Enter amount from Part I, line 27a . . . . .	2	1,500,456.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	1,500,456.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	1,053.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	1,499,403.

Part IV Capital Gains and Losses for Tax on Investment Income

Table with columns for (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold, (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis, (h) Gain or (loss), (i) F.M.V. as of 12/31/69, (j) Adjusted basis, (k) Excess of col. (i) over col. (j), and (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)).

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

N/A

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? [ ] Yes [ ] No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

Table with columns for (a) Base period years, (b) Adjusted qualifying distributions, (c) Net value of noncharitable-use assets, and (d) Distribution ratio. Includes rows for years 2012-2008 and summary rows 2-8.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits. Total tax due is 436.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political activities, tax returns, and substantial contributors. Includes sub-rows 4a-4b and 8a-8b.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of RICE, HEARD & BIGELOW, INC Telephone no. (617) 227-1782
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  **5b**

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No **6b** X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ADRIENNE SMITH RH&B INC 50 CONGRESS ST STE 900, BOSTON, MA 02109	TRUSTEE 1	1,087.	-0-	-0-
ROBERT G BANNISH RH&B INC 50 CONGRESS ST STE 900, BOSTON, MA 02109	TRUSTEE 1	1,087.	-0-	-0-
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	-----	-0-	-0-	-0-
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----

**Total number of other employees paid over \$50,000**  **NONE**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
-----		
-----		
-----		
-----		
-----		

**Total number of others receiving over \$50,000 for professional services . . . . .** **NONE**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A	
2	
All other program-related investments See instructions 3 NONE	
<b>Total. Add lines 1 through 3 . . . . .</b>	<b></b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,661,287.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	NONE
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,661,287.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,661,287.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	24,919.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,636,368.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	10,760.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	10,760.
<b>2a</b>	Tax on investment income for 2013 from Part VI, line 5	<b>2a</b>	425.
<b>b</b>	Income tax for 2013. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	425.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	10,335.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4	<b>5</b>	10,335.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	10,335.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	544.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	544.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	544.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7 . . . . .				10,335.
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only . . . . .			NONE	
b Total for prior years: 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2013:				
a From 2008 . . . . .	NONE			
b From 2009 . . . . .	NONE			
c From 2010 . . . . .	NONE			
d From 2011 . . . . .	NONE			
e From 2012 . . . . .	NONE			
f Total of lines 3a through e . . . . .	NONE			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 544.				
a Applied to 2012, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2013 distributable amount . . . . .				544.
e Remaining amount distributed out of corpus . . . . .	NONE			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2012. Subtract line 4a from line 2a Taxable amount - see instructions . . . . .			NONE	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				9,791.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . . . .	NONE			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9:				
a Excess from 2009 . . . . .	NONE			
b Excess from 2010 . . . . .	NONE			
c Excess from 2011 . . . . .	NONE			
d Excess from 2012 . . . . .	NONE			
e Excess from 2013 . . . . .	NONE			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i). . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization. . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div style="text-align: center;">Recipient</div> <div style="text-align: center;">Name and address (home or business)</div>	<small>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</small>	<small>Foundation status of recipient</small>	<small>Purpose of grant or contribution</small>	<small>Amount</small>
<b>a</b> <i>Paid during the year</i>				
<b>Total</b> ..... ▶ <b>3a</b>				
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> ..... ▶ <b>3b</b>				





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

OMB No 1545-0047

**2013**

Name of the organization <b>MOSES WILLIAMS, JR CHARITABLE FOUNDATION</b>	Employer identification number <b>46-2952524</b>
---	---

Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ  501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- Form 990-PF  501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> MOSES WILLIAMS, JR CHARITABLE FOUNDATION	<b>Employer identification number</b> 46-2952524
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MOSES WILLIAMS, JR. TRUST 50 CONGRESS STREET, SUITE 900 BOSTON, MA 02109	\$ 1,380,056.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
2	MOSES WILLIAMS, JR. TRUST 50 CONGRESS STREET, SUITE 900 BOSTON, MA 02109	\$ 99,696.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization <b>MOSES WILLIAMS, JR CHARITABLE FOUNDATION</b>	Employer identification number <b>46-2952524</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	SEE ATTACHED LIST ----- ----- -----	\$ 1,380,056.	11/14/2013
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----
-----	----- ----- -----	\$ -----	-----

**Transfer from Moses Williams, Jr. Trust - Acct #01010009433319**

**to**

**Moses Williams, Jr. Charitable Foundation - Acct #01010009437716**

<u>Units</u>	<u>CUSIP No.</u>	<u>Description</u>	<u>Tax Date</u>	<u>Tax Cost</u>
10,000	912828-JW-1	U S Treas Nts 1.5% 12/31/2013	7/14/2012	\$ 10,184.38
10,000	912828-MZ-0	U S Treas Nts 2.5% 4/30/2015	7/14/2012	\$ 10,603.13
15,000	912828-PJ-3	U S Treas Nts 1.375% 11/30/2015	7/14/2012	\$ 15,489.84
10,000	912828-PS-3	U S Treas Nts 2% 1/31/2016	7/14/2012	\$ 10,554.69
10,000	912828-RM-4	U S Treas Nts 1% 10/31/2016	7/14/2012	\$ 10,200.00
15,000	912828-TB-6	U S Treas Nts .75% 6/30/2017	4/12/2013	\$ 15,135.94
20,000	912828-UA-6	U S Treas Nts .625% 11/30/2017	7/16/2013	\$ 19,543.75
15,000	912828-UR-9	U S Treas Nts .75% 2/28/2018	4/12/2013	\$ 15,065.62
20,000	912828-VK-3	U S Treas Nts 1.375% 6/30/2018	7/16/2013	\$ 20,018.75
1,022.1747	922031-73-7	Vanguard Infl Prot Secs Fund	7/14/2012	\$ 29,704.75
11.751	922031-73-7	Vanguard Infl Prot Secs Fund	12/20/2012	\$ 335.27
3.245	922031-73-7	Vanguard Infl Prot Secs Fund	3/28/2013	\$ 92.02
10,000	31331G-L8-0	Fed Farm Cr Bk 3% 9/22/2014	7/14/2012	\$ 10,592.97
300	92206C-40-9	Vanguard S/T Corp Bond Fund ETF	7/14/2012	\$ 23,876.25
300	92206C-40-9	Vanguard S/T Corp Bond Fund ETF	12/12/2012	\$ 24,156.00
300	002824-10-0	Abbott Laboratories	7/14/2012	\$ 9,402.64
300	002824-10-0	Abbott Laboratories	3/28/2013	\$ 10,610.46
225	00287Y-10-9	Abbvie Inc	7/14/2012	\$ 7,647.27
150	025816-10-9	American Express Co	7/14/2012	\$ 8,684.25
100	025816-10-9	American Express Co	12/12/2012	\$ 5,749.93
57	037833-10-0	Apple Inc	7/14/2012	\$ 34,539.58
8	037833-10-0	Apple Inc	3/28/2013	\$ 3,544.93
175	053015-10-3	Automatic Data Processing	7/14/2012	\$ 9,744.44

<u>Units</u>	<u>CUSIP No.</u>	<u>Description</u>	<u>Tax Date</u>	<u>Tax Cost</u>
100	075887-10-9	Becton Dickinson & Co	7/14/2012	\$ 7,452.50
75	101121-10-1	Boston Properties Inc	12/12/2012	\$ 7,810.28
125	101121-10-1	Boston Properties Inc	3/28/2013	\$ 12,639.65
125	101121-10-1	Boston Properties Inc	6/27/2013	\$ 13,303.75
125	171232-10-1	Chubb Corp	7/14/2012	\$ 8,912.81
800	17275R-10-2	Cisco Systems, Inc.	7/14/2012	\$ 12,924.00
130	194162-10-3	Colgate Palmolive Co	7/14/2012	\$ 6,813.30
100	209115-10-4	Consolidated Edison Inc	9/25/2013	\$ 5,594.00
175	235851-10-2	Danaher Corp	7/14/2012	\$ 8,783.25
250	249030-10-7	Dentsply International Inc.	7/14/2012	\$ 9,043.44
75	254067-10-1	Dillard's Inc - CI A	3/28/2013	\$ 5,904.19
75	254067-10-1	Dillard's Inc - CI A	6/27/2013	\$ 6,152.25
275	254687-10-6	The Walt Disney Co	7/14/2012	\$ 13,170.74
500	268648-10-2	EMC Corporation	7/14/2012	\$ 11,743.24
200	268648-10-2	EMC Corporation	12/12/2012	\$ 5,010.30
500	268648-10-2	EMC Corporation	3/28/2013	\$ 11,975.00
250	291011-10-4	Emerson Electric Co	7/14/2012	\$ 11,155.00
375	30231G-10-2	Exxon Mobil Corp	7/14/2012	\$ 31,866.57
150	30303M-10-2	Facebook Inc	3/28/2013	\$ 3,850.49
150	30303M-10-2	Facebook Inc	6/27/2013	\$ 3,718.50
75	315616-10-2	F5 Networks Inc	7/14/2012	\$ 6,906.75
50	315616-10-2	F5 Networks Inc	12/12/2012	\$ 4,755.62
25	315616-10-2	F5 Networks Inc	3/28/2013	\$ 2,231.20
400	370334-10-4	General Mills Inc	7/14/2012	\$ 15,570.00
12	38259P-50-8	Google Inc	7/14/2012	\$ 6,896.01
3	38259P-50-8	Google Inc	12/12/2012	\$ 2,087.73
450	458140-10-0	Intel Corp	7/14/2012	\$ 11,301.75

35 459200-10-1 International Business Machs 7/14/2012 \$ 6,475.35

<u>Units</u>	<u>CUSIP No.</u>	<u>Description</u>	<u>Tax Date</u>	<u>Tax Cost</u>
150	478160-10-4	Johnson & Johnson Inc	7/14/2012	\$ 10,258.13
100	478160-10-4	Johnson & Johnson Inc	12/12/2012	\$ 7,140.75
125	518439-10-4	Estee Lauder Companies Cl A	7/14/2012	\$ 6,437.50
75	518439-10-4	Estee Lauder Companies Cl A	6/27/2013	\$ 5,001.75
75	580135-10-1	McDonald's Corp	12/12/2012	\$ 6,731.09
500	594918-10-4	Microsoft Corp	7/14/2012	\$ 14,596.25
300	637071-10-1	National Oilwell Varco Inc	7/14/2012	\$ 20,357.43
250	651639-10-6	Newmont Mining Corp	7/14/2012	\$ 11,468.75
150	651639-10-6	Newmont Mining Corp	12/12/2012	\$ 6,830.28
150	65339F-10-1	Nextera Energy Inc	7/14/2012	\$ 10,390.87
175	655664-10-0	Nordstrom Inc.	3/28/2013	\$ 9,679.27
50	655664-10-0	Nordstrom Inc.	6/27/2013	\$ 2,976.50
300	665859-10-4	Northern Trust Corp	7/14/2012	\$ 14,019.00
200	747525-10-3	Qualcomm Inc	6/27/2013	\$ 12,220.00
300	806857-10-8	Schlumberger Ltd	7/14/2012	\$ 19,851.00
100	826552-10-1	Sigma-Aldrich Corp	7/14/2012	\$ 7,130.58
100	87612E-10-6	Target Corp	7/14/2012	\$ 6,132.50
125	88579Y-10-1	3M Co	7/14/2012	\$ 10,955.31
125	886547-10-8	Tiffany & Co	7/14/2012	\$ 6,514.69
100	911312-10-6	United Parcel Service, Inc.	7/14/2012	\$ 7,920.25
75	911312-10-6	United Parcel Service, Inc.	12/12/2012	\$ 5,532.00
150	913017-10-9	United Technologies Corp	7/14/2012	\$ 10,930.50
400	92343V-10-4	Verizon Communications, Inc.	7/14/2012	\$ 18,061.00

250	931142-10-3	Wal-Mart Stores	7/14/2012	\$ 18,196.88
100	931142-10-3	Wal-Mart Stores	3/28/2013	\$ 7,484.00
300	G1151C-10-1	Accenture PLC Class A	7/14/2012	\$ 17,344.50
<b>Units</b>	<b>CUSIP No.</b>	<b>Description</b>	<b>Tax Date</b>	<b>Tax Cost</b>
75	03524A-10-8	Anheuser-Busch Inbev Spn ADR	7/14/2012	\$ 5,776.31
200	05545E-20-9	BHP Billiton PLC- (UK) Spons ADR	6/27/2013	\$ 10,404.00
150	136375-10-2	Canadian Natl Railway Co	7/14/2012	\$ 12,804.38
150	502441-30-6	LVMH Moet Hennessy - Unsp ADR	9/25/2013	\$ 5,987.92
300	641069-40-6	Nestle SA (Spon ADR Repstg Reg sh)	7/14/2012	\$ 18,004.42
250	66987V-10-9	Novartis AG - ADR	7/14/2012	\$ 13,934.94
200	73755L-10-7	Potash Corp of Saskatchewan	7/14/2012	\$ 8,787.00
150	73755L-10-7	Potash Corp of Saskatchewan	12/12/2012	\$ 6,144.09
250	73755L-10-7	Potash Corp of Saskatchewan	3/28/2013	\$ 9,842.38
300	771195-10-4	Roche Holding Ltd - Spons ADR	7/14/2012	\$ 12,846.75
225	780259-20-6	Royal Dutch Shell PLC - ADR A	7/14/2012	\$ 15,476.06
125	780259-20-6	Royal Dutch Shell PLC - ADR A	3/28/2013	\$ 8,162.25
2,387.257	34984T-60-0	Absolute Strategies Fund - I	4/3/2013	\$ 26,976.00
2,257.965	34984T-60-0	Absolute Strategies Fund - I	6/27/2013	\$ 25,515.00
650	922042-85-8	Vanguard FTSE Emerging Mkt	12/12/2012	\$ 28,457.00
1,000	922042-85-8	Vanguard FTSE Emerging Mkt	3/28/2013	\$ 42,970.00
1,000	922042-85-8	Vanguard FTSE Emerging Mkt	6/27/2013	\$ 38,620.00
150	922042-71-8	Vanguard FTSE All World Ex-US	3/28/2013	\$ 14,165.85
200	921910-50-1	Vanguard Intl Growth Fd - Adm Shs	7/14/2012	\$ 10,768.00
347.895	921910-50-1	Vanguard Intl Growth Fd - Adm Shs	3/28/2013	\$ 21,983.50
5001.156	780905-84-0	The Royce Fds - Pennsylvania Fd	7/14/2012	\$ 55,762.89
290.614	780905-84-0	The Royce Fds - Pennsylvania Fd	12/6/2012	\$ 3,243.25
801.43	780905-84-0	The Royce Fds - Pennsylvania Fd	12/14/2012	\$ 8,968.00
750.682	524686-33-4	LM Brandywine Global Bd Fd	9/25/2013	\$ 8,257.50

3,902.747	880208-40-0	Templeton Global Bond Fd	7/14/2012	\$ 50,345.44
59.185	880208-40-0	Templeton Global Bond Fd	12/19/2012	\$ 781.25
399.596	92203J-30-8	Vanguard Total Intl Bd -Adm shs	9/25/2013	\$ 7,916.00

<u>Units</u>	<u>CUSIP No.</u>	<u>Description</u>	<u>Tax Date</u>	<u>Tax Cost</u>
2,728.113	922031-79-4	Vanguard GNMA Fund - Adm Shs	7/14/2012	\$ 30,227.49
2,000	922031-79-4	Vanguard GNMA Fund - Adm Shs	12/14/2012	\$ 22,000.00
40.303	922031-79-4	Vanguard GNMA Fund - Adm Shs	12/31/2012	\$ 439.71
4.395	922031-79-4	Vanguard GNMA Fund - Adm Shs	4/1/2013	\$ 47.69
1,913.255	922031-83-6	Vanguard Short Term Inv Gr-Adm shs	7/14/2012	\$ 20,624.84
8.127	922031-83-6	Vanguard Short Term Inv Gr-Adm shs	12/31/2012	\$ 88.01
3.91	922031-83-6	Vanguard Short Term Inv Gr-Adm shs	4/1/2013	\$ 42.27
			TOTAL	\$ 1,380,055.50

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	227.	227.
TOTAL	227.	227.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN DIVIDENDS	2,061.	2,061.
NONDIVIDEND DISTRIBUTIONS	159.	159.
DOMESTIC DIVIDENDS	2,135.	2,135.
U.S. GOVERNMENT INTEREST (FEDERAL TAXABLE	440.	440.
NONQUALIFIED FOREIGN DIVIDENDS	52.	52.
NONQUALIFIED DOMESTIC DIVIDENDS	862.	862.
TOTAL	5,709.	5,709.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
CUSTODIAN & MANAGEMENT FEES (A)	18.	18.
TOTALS	18.	18.
	=====	=====

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	211.	211.
TOTALS	211.	211.
	=====	=====

MOSES WILLIAMS, JR CHARITABLE FOUNDATION

46-2952524

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES  
=====

DESCRIPTION -----	AMOUNT -----
12/31/2013 DIVIDENDS RECEIVED IN 2014	1,042.
ACCRUED INTEREST	11.
	-----
TOTAL	1,053.
	=====

STATEMENT 6

FEDERAL FOOTNOTES

=====

2174

TRUSTEE COMPENSATION IN THE AMOUNT OF \$2,174 WAS PAID  
DIRECTLY TO RICE, HEARD & BIGELOW INC., OF WHICH  
ADRIENNE SMITH AND ROBERT G. BANNISH ARE DIRECTORS,  
SHAREHOLDERS AND FULL TIME EMPLOYEES

**SCHEDULE D  
(Form 1041)**

**Capital Gains and Losses**

OMB No 1545-0092

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1041, Form 5227, or Form 990-T.  
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.  
▶ Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041)

**2013**

Name of estate or trust: MOSES WILLIAMS, JR CHARITABLE FOUNDATION Employer Identification number: 46-2952524

Note: Form 5227 filers need to complete only Parts I and II.

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .	15,363.	10,835.		4,528.
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .				<b>4</b>
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .				<b>5</b>
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2012 Capital Loss Carryover Worksheet . . . . .				<b>6</b> ( )
<b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ▶				<b>7</b> 4,528.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .	46,248.	37,699.		8,549.
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .	10,000.	10,184.		-184.
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .				<b>11</b>
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .				<b>12</b>
<b>13</b> Capital gain distributions. . . . .				<b>13</b> 4,285.
<b>14</b> Gain from Form 4797, Part I. . . . .				<b>14</b>
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2012 Capital Loss Carryover Worksheet . . . . .				<b>15</b> ( )
<b>16</b> Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ▶				<b>16</b> 12,650.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. Schedule D (Form 1041) 2013

<b>Part III Summary of Parts I and II</b> <b>Caution: Read the instructions before completing this part.</b>		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
<b>17</b>	Net short-term gain or (loss) . . . . .	<b>17</b>		4,528.
<b>18</b>	Net long-term gain or (loss):			
a	Total for year . . . . .	<b>18a</b>		12,650.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.) . . . .	<b>18b</b>		83.
c	28% rate gain . . . . .	<b>18c</b>		
<b>19</b>	Total net gain or (loss). Combine lines 17 and 18a. . . . . ▶	<b>19</b>		17,178.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and do not complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

**Part IV Capital Loss Limitation**

<b>20</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	<b>20</b>	( )
a	The loss on line 19, column (3) or b \$3,000 . . . . .		

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

<b>21</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	<b>21</b>		
<b>22</b>	Enter the smaller of line 18a or 19 in column (2) but not less than zero. . . . .	<b>22</b>		
<b>23</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .	<b>23</b>		
<b>24</b>	Add lines 22 and 23 . . . . .	<b>24</b>		
<b>25</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-. . . ▶	<b>25</b>		
<b>26</b>	Subtract line 25 from line 24. If zero or less, enter -0- . . . . .	<b>26</b>		
<b>27</b>	Subtract line 26 from line 21. If zero or less, enter -0- . . . . .	<b>27</b>		
<b>28</b>	Enter the smaller of the amount on line 21 or \$2,450 . . . . .	<b>28</b>		
<b>29</b>	Enter the smaller of the amount on line 27 or line 28 . . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶		<b>30</b>	
<b>31</b>	Enter the smaller of line 21 or line 26 . . . . .	<b>31</b>		
<b>32</b>	Subtract line 30 from line 26. . . . .	<b>32</b>		
<b>33</b>	Enter the smaller of line 21 or \$11,950 . . . . .	<b>33</b>		
<b>34</b>	Add lines 27 and 30 . . . . .	<b>34</b>		
<b>35</b>	Subtract line 34 from line 33. If zero or less, enter -0- . . . . .	<b>35</b>		
<b>36</b>	Enter the smaller of line 32 or line 35 . . . . .	<b>36</b>		
<b>37</b>	Multiply line 36 by 15%. . . . . ▶		<b>37</b>	
<b>38</b>	Enter the amount from line 31 . . . . .	<b>38</b>		
<b>39</b>	Add lines 30 and 36 . . . . .	<b>39</b>		
<b>40</b>	Subtract line 39 from line 38. If zero or less, enter -0- . . . . .	<b>40</b>		
<b>41</b>	Multiply line 40 by 20% . . . . . ▶		<b>41</b>	
<b>42</b>	Figure the tax on the amount on line 27. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . .	<b>42</b>		
<b>43</b>	Add lines 37, 41, and 42 . . . . .	<b>43</b>		
<b>44</b>	Figure the tax on the amount on line 21. Use the 2013 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . .	<b>44</b>		
<b>45</b>	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ▶		<b>45</b>	





Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side)

Social security number or taxpayer identification number

MOSES WILLIAMS, JR CHARITABLE FOUNDATION

46-2952524

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

**Part II Long-Term.** Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

**Note.** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis was **not** reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	10000. U S TREASURY NOTES 12/31/2013	07/14/2012	12/31/2013	10,000.00	10,184.00			-184.00
<b>2 Totals.</b>	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶			10,000.	10,184.			-184.

**Note.** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

DESCRIPTION	UNITS	TAX COST	MARKET VALUE
PRINCIPAL ASSETS			
MONEY MARKET FUNDS			
-----			
FEDERATED GOVT OBLIGATIONS FUND	70,348	70,348.00	70,348.00
* TOTAL	70,348	70,348.00	70,348.00
U. S. TREASURY NOTES & BONDS			
-----			
U S TREASURY NOTES 2.5%	10,000	10,603.13	10,301.90
04/30/2015			
U S TREASURY NOTES 1.375%	15,000	15,489.84	15,290.10
11/30/2015			
U S TREASURY NOTES 2% 01/31/2016	10,000	10,554.69	10,328.10
U S TREASURY NOTES 1% 10/31/2016	10,000	10,200.00	10,075.80
U S TREASURY NOTES .75%	15,000	15,135.94	14,841.75
06/30/2017			
U S TREASURY NOTES 1.25%	10,000	9,710.93	9,564.80
10/31/2019			
U S TREASURY NOTES .625%	20,000	19,543.75	19,500.00
11/30/2017			
U S TREASURY NOTES .75%	10,000	9,881.25	9,778.10
12/31/2017			
U S TREASURY NOTES .75%	15,000	15,065.62	14,605.05
02/28/2018			
U S TREASURY NOTES 1.375%	20,000	20,018.75	19,848.40
06/30/2018			
* TOTAL	135,000	136,203.90	134,134.00
U S TIPS FUNDS			
-----			
VANGUARD INFLATION PROTECTED SECS FUND ADMIRAL SHARES	1,037.1707	30,132.04	26,416.74
* TOTAL	1,037.1707	30,132.04	26,416.74
U. S. AGENCIES & GSE'S			
-----			
FEDERAL FARM CREDIT BANK 3% 09/22/2014	10,000	10,592.97	10,205.10
* TOTAL	10,000	10,592.97	10,205.10

DESCRIPTION	UNITS	TAX COST	MARKET VALUE
EXCHANGE TRADED FUND - U.S. BONDS			
-----			
VANGUARD S/T CORP BOND ETF	600	48,032.25	47,868.00
* TOTAL	600	48,032.25	47,868.00
DOMESTIC LARGE CAP STOCKS			
-----			
ABBOTT LABORATORIES	600	20,013.10	22,998.00
ABBVIE INC	150	5,098.18	7,921.50
AMERICAN EXPRESS CO	250	14,434.18	22,682.50
APPLE INC	65	38,084.51	36,466.30
AUTOMATIC DATA PROCESSING INC	125	6,960.31	10,099.88
BECTON DICKINSON & CO	100	7,452.50	11,049.00
BOSTON PROPERTIES INC	325	33,753.68	32,620.25
CHUBB CORP	125	8,912.81	12,078.75
CISCO SYSTEMS, INC	800	12,924.00	17,944.00
COLGATE PALMOLIVE CO	130	6,813.30	8,477.30
CONSOLIDATED EDISON INC	100	5,594.00	5,528.00
DANAHER CORP	175	8,783.25	13,510.00
DENTSPLY INTERNATIONAL, INC	250	9,043.44	12,120.00
DILLARD'S INC - CL A	150	12,056.44	14,581.50
THE WALT DISNEY CO	275	13,170.74	21,010.00
EMC CORPORATION	1,200	28,728.54	30,180.00
EMERSON ELECTRIC CO	175	7,808.50	12,281.50
EXXON MOBIL CORP	375	31,866.57	37,950.00
FACEBOOK INC	200	5,002.00	10,929.80
F5 NETWORKS INC	150	13,893.57	13,629.00
GENERAL MILLS INC	400	15,570.00	19,964.00
GOOGLE INC	15	8,983.74	16,810.65
INTEL CORP	450	11,301.75	11,679.75
INTERNATIONAL BUSINESS MACHINES	35	6,475.35	6,564.95
JOHNSON & JOHNSON INC	200	13,828.50	18,318.00
ESTEE LAUDER COMPANIES CL A	200	11,439.25	15,064.00
MCDONALD'S CORP	75	6,731.09	7,277.25
MICROSOFT CORP	500	14,596.25	18,705.00
NATIONAL OILWELL VARCO INC	300	20,357.43	23,859.00
NEWMONT MINING CORP	400	18,299.03	9,212.00
NEXTERA ENERGY INC	125	8,659.06	10,702.50
NORDSTROM, INC.	225	12,655.77	13,905.00
NORTHERN TRUST CORP	300	14,019.00	18,567.00
QUALCOMM INC	200	12,220.00	14,850.00
SCHLUMBERGER LTD	225	14,888.25	20,274.75
SIGMA-ALDRICH CORP	100	7,130.58	9,401.00
TARGET CORP	100	6,132.50	6,327.00

DESCRIPTION	UNITS	TAX COST	MARKET VALUE
DOMESTIC LARGE CAP STOCKS			
-----			
3M CO	75	6,573.19	10,518.75
TIFFANY & CO	125	6,514.69	11,597.50
UNITED PARCEL SERVICE, INC	175	13,452.25	18,389.00
UNITED TECHNOLOGIES CORP	150	10,930.50	17,070.00
VERIZON COMMUNICATIONS, INC	400	18,061.00	19,656.00
WAL-MART STORES	350	25,680.88	27,541.50
ZOETIS INC	165	5,263.50	5,393.85
ACCENTURE PLC CLASS A	300	17,344.50	24,666.00
* TOTAL	11,310	597,501.68	730,371.73
FOREIGN STOCKS			
-----			
ANHEUSER-BUSCH INBEV SPN ADR	75	5,776.31	7,984.50
BHP BILLITON PLC - (UK) Spons ADR	200	10,404.00	12,424.00
CANADIAN NATL RAILWAY CO	300	12,804.38	17,106.00
KERING-UNSPONSORED ADR	235	5,281.55	4,975.42
LVMH MOET HENNESSY -UNSP ADR	150	5,987.92	5,481.45
NESTLE SA (SPONSORED ADR REPSTG REG SH)	300	18,004.42	22,027.20
NOVARTIS AG - ADR	250	13,934.94	20,095.00
POTASH CORP OF SASKATCHEWAN	600	24,773.47	19,776.00
ROCHE HOLDING LTD - SPONS ADR	300	12,846.75	21,015.30
ROYAL DUTCH SHELL PLC-ADR A	350	23,638.31	24,944.50
* TOTAL	2,760	133,452.05	155,829.37
ABSOLUTE RETURN FUNDS			
-----			
ABSOLUTE STRATEGIES FUND - I	5,146.583	58,016.00	56,458.02
* TOTAL	5,146.583	58,016.00	56,458.02
EXCHANGE TRADED FUND - EMERGING MARKETS			
-----			
VANGUARD FTSE EMERGING MARKETS ETF	2,650	110,047.00	109,021.00
* TOTAL	2,650	110,047.00	109,021.00

DESCRIPTION	UNITS	TAX COST	MARKET VALUE
EXCHANGE TRADED FUND - FOREIGN STOCKS			
VANGUARD FTSE ALL WORLD EX-US ETF SMALL CAP	150	14,165.85	15,441.00
* TOTAL	150	14,165.85	15,441.00
INTERNATIONAL COMMON STOCK FUNDS			
VANGUARD INTL GROWTH FD - ADMIRAL SHS	547.895	32,751.50	40,664.77
* TOTAL	547.895	32,751.50	40,664.77
DOMESTIC SMALL CAP COMMON STOCK FUNDS			
THE ROYCE FUNDS PENNSYLVANIA MUTUAL FUND	6,063.943	68,599.36	89,321.88
* TOTAL	6,063.943	68,599.36	89,321.88
GLOBAL BOND FUNDS			
LM BRANDYWINE GLOBAL BOND FUND	1,499.294	16,350.00	16,177.38
TEMPLETON GLOBAL BOND FD	2,512.531	32,411.72	32,889.03
VANGUARD TOTAL INTL BND-ADM	799.195	15,896.00	15,832.05
* TOTAL	4,811.02	64,657.72	64,898.46
DOMESTIC TAXABLE BOND FUNDS			
VANGUARD GNMA FUND ADMIRAL SHARES	4,772.811	52,714.89	49,732.69
VANGUARD SHORT TERM INVESTMENT GRADE FUND ADMIRAL SHARES	1,928.701	20,791.70	20,637.10
* TOTAL	6,701.512	73,506.59	70,369.79
CASH		0.20	0.20
** PRINCIPAL TOTAL	257,126.1237	1,448,007.11	1,621,348.06

DESCRIPTION	UNITS	TAX COST	MARKET VALUE
INCOME ASSETS			
MONEY MARKET FUNDS			
-----			
FEDERATED GOVT OBLIGATIONS FUND	51,395	51,395.00	51,395.00
* TOTAL	51,395	51,395.00	51,395.00
CASH		0.56	0.56
** INCOME TOTAL	51,395	51,395.56	51,395.56
*** GRAND TOTAL	308,521.1237	1,499,402.67	1,672,743.62