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## Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	calendar year 2013 or tax year beginning JUN	3, 2013	, and ending	DEC 31, 201	<u>3                                    </u>
Nai	me of foundation			A Employer identificatio	n number
F	'INKER-FRENKEL LEGACY FOUN	DATION, INC		46-292564	7
Nur	nber and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	-
_9	995 GATE PARKWAY N., STE	400		904-996-88	805
City	y or town, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is	pending, check here
_ <u>J</u>	ACKSONVILLE, FL 32246				
G	Check all that apply: X Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	ns, check here 🕨 🔲
	Final return	Amended return			
	Address change	Name change	_	Foreign organizations m check here and attach of	eeting the 85% test, computation
H_(	Check type of organization: X Section 501(c)(3) ex	kempt private foundation		E If private foundation st	atus was terminated
<u>L</u>	Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ition	under section 507(b)(	_
I Fa	air market value of all assets at end of year   J   Accounti	ng method: X Cash	Accrual	F If the foundation is in a	60-month termination
(fi		ther (specify)		under section 507(b)(1	- 1
	\$ 1,766,477. (Part I, colu	mn (d) must be on cash b	pasis.)		
Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
	necessarily equal the amounts in column (a) )	expenses per books	income	income	(cash basis only)
	1 Contributions, gifts, grants, etc., received	1,756,187.		N/A	
	2 Check if the foundation is not required to attach Sch B		<del></del>		1
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	8,410.	8,410.		STATEMENT 2
	5a Gross rents				
	Net rental income or (loss)	55 000			
ē	68 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 1 2 4 2 0 0 6	55,000.		<u> </u>	STATEMENT 1
en (	D assets on line 6a		E12 C07	·	
Revenue	7 Capital gain net income (from Part IV, line 2)		513,607.		<del> </del>
	Net short-term capital gain     Income modifications				
	9 Income modifications				
	10a and allowances 10V 2  b Less Cost of goods sold		<del> </del>		
	c Gross profit or (loss)				<del></del>
	11 Other income				1
	12 Total Add-lines-1 through 11	1,819,597.	522,017.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages		<del></del>		
	15 Pension plans, employee benefits				
Ses	16a Legal fees STMT 3	8,133.	8,133.		0.
en	b Accounting fees				
Ä	c Other professional fees STMT 4	15,500.	15,500.		0.
<u>×</u>	17 Interest				
rati	18 Taxes				
nist	19 Depreciation and depletion				
Ē	20 Occupancy				
Ă	21 Travel, conferences, and meetings	1,065.	1,065.		0.
anc	22 Printing and publications	4,600.	4,600.		0.
ū	23 Other expenses STMT 5	1,012.	1,012.		0.
rati	24 Total operating and administrative				
Operating and Administrative Expenses	expenses. Add lines 13 through 23	30,310.	30,310.		0.
J	25 Contributions, girts, grants paid	33,000.			33,000.
	26 Total expenses and disbursements.	62 212	20 210		22.000
	Add lines 24 and 25	63,310.	30,310.	<u> </u>	33,000.
	27 Subtract line 26 from line 12:	1 756 207			
	a Excess of revenue over expenses and disbursements	1,756,287.	401 707		<del> </del>
	b Net investment income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)		491,707.	N/A	<del></del>
		1		L IN / A	i

Form 990-PF

Б	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	<del></del>
	ai L	Datalice Sileets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less; allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ß	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ĕ	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	0.	1,756,287.	1,766,477.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment, basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment; basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	0.	1,756,287.	1,766,477.
	17	Accounts payable and accrued expenses			
	18	Grants payable [			
ģ	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			•
api	21	Mortgages and other notes payable			
Ξ	22	Other liabilities (describe )			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
ces	24	Unrestricted			
Net Assets or Fund Balanc	25	Temporarily restricted			
Ва	26	Permanently restricted			
'n		Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31.			
8	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	0.	1,756,287.	
Š	30	Total net assets or fund balances	0.	1,756,287.	
	31	Total liabilities and net assets/fund balances	0.	1,756,287.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	0.
2	Ente	r amount from Part I, line 27a		2	1,756,287.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	1,756,287.
5	Decr	eases not included in line 2 (itemize)		5	0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	1,756,287.

Form 990-PF (2013) FINKER-FRENKEL LEGACY FOUNDATION, INC 46-2925647 Page 2

Form **990-PF** (2013)

Form 990-PF (2013) FIN	KER-FRENKEL LE	GACY FOU	NDATION,	11	1C	4	6-292	5647	Page 3
Part IV Capital Gains	and Losses for Tax or	n Investmen	t Income						
	ribe the kind(s) of property sold irehouse; or common stock, 200			( <b>b)</b> H	low acquired Purchase Donation		acquired lay, yr.)	( <b>d)</b> Date (mo., day	
1a			_	ļ					
b SEE ATTACHED	STATEMENT								
С									
d									
e									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		est or other basis expense of sale				ain or (loss) s (f) minus (g	<b>)</b> )	
<u>a</u>								<del>-</del> -	
b									
C								_	
d									
e 1,243,096.			729,48	9.				513,	<u>607.</u>
Complete only for assets showing	ng gain in column (h) and owned	by the foundatio	n on 12/31/69			(I) Gains (C	Col. (h) gain i	ninus	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		xcess of col. (1) r col. (1), if any		C	col. (k), but Losses	not less than (from col. (f	-0-) or ))	
a									
b									
C									
đ					_				
е								513,	<u>607.</u>
2 Capital gain net income or (net ca	If gain, also e	enter in Part I, line er -0- in Part I, line	e 7 e 7	}	2			513,	607.
3 Net short-term capital gain or (los									
If gain, also enter in Part I, line 8,		o) and (o).		1					
If (loss), enter -0- in Part I, line 8				ľ	3		N/A		
Part V   Qualification U	Inder Section 4940(e)	for Reduce	d Tax on Net	Inve	estment Ir	ncome	<u> </u>		<u> </u>
(For optional use by domestic private	e foundations subject to the sect	ion 4940(a) tax o	n net investment in	come	.)		•	N/A	
		` ,			,			·	
If section 4940(d)(2) applies, leave to	his part blank.								
Was the foundation liable for the sec If "Yes," the foundation does not qua		, ,	•	riod?				Yes [	No
1 Enter the appropriate amount in				ntries.					
(a) Base period years	(b)		1	(c)				(d)	
Base period years Calendar year (or tax year beginni		distributions	Net value of no		Distribution ratio (col. (b) divided by col. (c))				
2012	, , , , , , , , , , , , , , , , , , ,						(50.1 (5) 5.11		
2011									
2010			<u> </u>						
2009							•		
2008									
2000	<u></u>		I		<del></del>	<del>-   -</del> -		<del></del>	
2 Total of line 1, column (d)						2			
3 Average distribution ratio for the	5-year hase period - divide the tr	ntal on line 2 hy 5	or by the number	of ve	are				
the foundation has been in existe		Julian On Hille 2 by 5	, or by the number	UI yea	a1 5	3			
the foundation has been in existe	nice in less than 5 years					3	_	<del></del>	
4 Enter the net value of noncharitat	ole-use assets for 2013 from Par	t X, line 5				4			
5 Multiply line 4 by line 3						_5_	-		
6 Enter 1% of net investment incor	ne (1% of Part I, line 27b)					6			
7 Add lines 5 and 6						7			
8 Enter qualifying distributions from	n Part XII, line 4					88			
If line 8 is equal to or greater than See the Part VI instructions.		, line 1b, and com	plete that part usin	ıg a 19	% tax rate.			_	
	<del></del>		<del></del> -					000 5	E (2012

			1925t			age 4
_	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	940 -	see in	stru	Ctior	15)
1a	Exempt operating foundations described in section 4940(d)(2), check here   and enter *N/A* on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here   And enter 1%	1			9,8	<u>34.</u>
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3			9,8	<u>34.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			9,8	3 <b>4.</b>
6	Credits/Payments:					
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a					
b	Exempt foreign organizations - tax withheld at source 6b					
	Tax paid with application for extension of time to file (Form 8868)  6c 12,000.	ŀ				
	Backup withholding erroneously withheld 6d 6d					
	Total credits and payments. Add lines 6a through 6d	7		1	2,0	00.
	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached	8				
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
-	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			2,1	66.
	Enter the amount of line 10 to be: Credited to 2014 estimated tax	11				0.
	rt VII-A Statements Regarding Activities					
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın			Yes	No
	any political campaign?		İ	1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)	12		1b		X
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published					
	distributed by the foundation in connection with the activities.	<b>u</b> 0,				
	Did the foundation file Form 1120-POL for this year?			1c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		F	10		
u	(1) On the foundation. > \$ 0. (2) On foundation managers. > \$ 0.					
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				ĺ	
e						
•	managers.  \$ 0 .  Has the foundation engaged in any activities that have not previously been reported to the IRS?		İ	2		Х
2	If "Yes," attach a detailed description of the activities		ŀ			
•	·					
J	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, o bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	i		3		x
4-			F	4a		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	N/	/ <b>x</b>	4a 4b		
	If "Yes," has it filed a tax return on Form 990-T for this year?  West there a liquidation, termination, discolution, or substantial contraction during the year?	14 /	<b>^</b>	5		Х
9	Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.		ŀ	-		_^
e	·					
Ū	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state</li> </ul>	law				
		IdW	ŀ	ا ۽	Х	
,	remain in the governing instrument?		ŀ	6	X	
′	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		F	7	Λ	
0-	Enter the states to which the foundation reports or with which it is required (see instructions)					
08	Enter the states to which the foundation reports or with which it is registered (see instructions)					
			—			
0	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			٠,	v	
^	of each state as required by General Instruction G? If "No," attach explanation	ndor	}	8b	<u>X</u>	_
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	nuar				v
40	year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		}	9		X
IV	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		Eor~	10 000	-PF (	
			LOLU	ップリ	-r-r (	ZU 13)

	990-PF (2013) FINKER-FRENKEL LEGACY FOUNDATION, INC 46-2925	<u> 647</u>	1	Page 5
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			_
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u> </u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1		
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► WWW.LEGACYF.COM			
14	The books are in care of ▶ EUGENE FRENKEL Telephone no. ▶ 904-99	6-8	800	-
	Located at ▶9995 GATE PARKWAY N., SUITE 400, JACKSONVILLE, FL ZIP+4 ▶32			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<u> </u>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
-	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign			
	country			
Pa	irt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
_	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		- 1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?		- 1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	] [		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	1		
	if the foundation agreed to make a grant to or to employ the official for a period after	1		
	termination of government service, if terminating within 90 days.)			
ı	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	16		
	Organizations relying on a current notice regarding disaster assistance check here	1		
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
•	before the first day of the tax year beginning in 2013?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	"		
-	defined in section 4942(j)(3) or 4942(j)(5)):			
,	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2013? Yes X No	1 1		
	If "Yes," list the years $\blacktriangleright$			
1	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)  N/A	2b		
	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
,	The provisions of social 10 12 (a)(2) and soming appriod to any of the years noted in 24, not the years note.			
3	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
	of "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after	1		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
		26		
	· · · · · · · · · · · · · · · · · · ·	3b		v
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Did the foundation make any prostread in a prior year (but after December 31, 1960) that could report that the charitable purpose that	4a		<u> X</u>
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	,		v

FINKER-FRENKEL LEGACY FO Part VII-B   Statements Regarding Activities for Which F			46-29256	47 Page 6
5a During the year did the foundation pay or incur any amount to:	OTHER TIES HELD IN	.oquirea (contin	-	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	☐ Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); o	* **			1 1
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?		s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?		☐ Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or		
the prevention of cruelty to children or animals?		Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	ere		▶□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ed		
expenditure responsibility for the grant?	N	「/A □ Ye	s No	
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Ye	s X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No	
b If 'Yes,' did the foundation receive any proceeds or have any net income attribu			,	7b
Part VIII Information About Officers, Directors, Truston Paid Employees, and Contractors		inagers, Highly	<i>!</i> 	
1 List all officers, directors, trustees, foundation managers and their	-	1	(al) Oceania stance to	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	DIRECTOR			
9995 GATE PARKWAY N., STE 400				
JACKSONVILLE, FL 32246	0.00	0.	0.	0.
	DIRECTOR			
9995 GATE PARKWAY N., STE 400		_	_	_
JACKSONVILLE, FL 32246	0.00	0.	0.	0.
	DIRECTOR			
9995 GATE PARKWAY N., STE 400	0.00		•	
JACKSONVILLE, FL 32246	0.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	l :luded on line 1). If none.	enter "NONE."		
	(b) Title, and average		(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE	GOVOLOG TO POSITION		compensation	unovianoso
110112				
Total number of other employees paid over \$50,000	<u> </u>		<u>▶                                    </u>	0

Form **990-PF** (2013)

Form 990-PF (2013) FINKER-FRENKEL LEGACY FOUNDATION		2925647 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundary Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro		Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year or	1 lines 1 and 2.	Amount
1 N/A		
2		
		-
All other program-related investments. See instructions.		
3		-
Total. Add lines 1 through 3	<b>•</b>	0.

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,014,264.
b	Average of monthly cash balances	1b	1,014,264. 131.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,014,395.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,014,395.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	15,216.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	999,179.
6	Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	29,017.
Р	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here  and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	29,017.
2a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	9,834.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	19,183.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	19,183.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	19,183.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	33,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
Ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	33,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	33,000.
	Note. The amount on line 6 will be used in Part V. column (h) in subsequent years when calculating whether the foundation (	auglifiae for	the coction

Form **990-PF** (2013)

4940(e) reduction of tax in those years.

J. 14.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	( <b>b)</b> Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,	00.900	, ошто рито по до тд		
line 7				19,183
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:				· · · · · · · · · · · · · · · · · · ·
		0.		
3 Excess distributions carryover, if any, to 2013:				
<b>a</b> From 2008				
<b>b</b> From 2009				
c From 2010				
<b>d</b> From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from				
Part XII, line 4: ► \$ 33,000.			_ '	
a Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			40.400
d Applied to 2013 distributable amount	12 015			19,183.
e Remaining amount distributed out of corpus	13,817.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,817.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
assessed d Subtract line 6c from line 6b. Taxable		<u></u>		
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line		0.		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract			- 0.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014.			· = · · · · · · · · · ·	
Subtract lines 7 and 8 from line 6a	13,817.	<u>                                       </u>		
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013 13,817.				
				- 000 BC

		ACY FOUNDAT			25647 Page 10
Part XIV Private Operating F			I-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo			▶ └	1 10 10 ( ) ( )	240(.)(5)
<b>b</b> Check box to indicate whether the found		ng roundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(b) 2012	Prior 3 years (c) 2011	(d) 2010	(a) Total
income from Part I or the minimum	(a) 2013	(0) 2012	(6) 2011	(0) 2010	(e) Total
investment return from Part X for		ı			
each year listed					
<b>b</b> 85% of line 2a				<u> </u>	
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					}
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					]
alternative test relied upon:  a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)			<del> </del>	<del> </del>	
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					}
securities loans (section					•
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income				-	
Part XV Supplementary Info	rmation (Comple	ete this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during t	he year-see inst	ructions.)		•	
1 Information Regarding Foundation	on Managers:				. =
a List any managers of the foundation wh	-	than 2% of the total con	tributions received by the	foundation before the clo	se of any tax
year (but only if they have contributed r			and an another and an an an an an an an an an an an an an		oo or arry tax
NONE	. ,				
<b>b</b> List any managers of the foundation wh	o own 10% or more of the	he stock of a cornoration	(or an equally large ports	on of the ownership of a r	artnership or
other entity) of which the foundation ha			(or an equally large port	on of the ownership of a p	artificially of
NONE	•				
		Cabalanakin ata D			
2 Information Regarding Contribut Check here		•	•	not accept unsolicited req	unata for funda. If
the foundation makes gifts, grants, etc.					
	<u>i.                                      </u>				
a The name, address, and telephone num	ider or e-mail address of	the person to whom appi	ications should be addre	sseu.	
b The form in which applications should to	pe submitted and informa	ation and materials they s	hould include:		
c Any submission deadlines:				<u></u>	
·					
d Any restrictions or limitations on award	s, such as by geographic	cal areas, charitable fields	, kınds of ınstıtutıons, or	other factors:	

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or **Amount** any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient a Paid during the year CHABAD LUBAVITCH OF SOUTHSIDE, INC OTHER PUBLIC RELIGIOUS CHARITY 10129 HALEY ROAD JACKSONVILLE FL 32257 5,000. OTHER PUBLIC MAKE A WISH FOUNDATION COMMUNITY 4742 N. 24TH STREET, STE 400 CHARITY 25,000, PHOENIX, AZ 85016 GOLF FIGHTS CANCER OTHER PUBLIC SCIENTIFIC 300 ARNOLD PALMER BOULEVARD CHARITY 3,000, NORTON, MA 02766 **▶** 3a Total 33,000. b Approved for future payment NONE Total

## Part XVI-A Analysis of Income-Producing Activities

Enter gross	s amounts unless otherw	vise indicated.		Unro (a) Busines		usiness income (b)	(c) Exclu-	ded by section 512,		(e) Related or exempt
1 Program	m service revenue:			code	"	Amount	code	Amou	nt	function income
a										
b										
_				1						
				l l						
е										
f										
g Fees	and contracts from gov	ernment agencie	es							
2 Membe	rship dues and assessm	ents								
3 Interest	on savings and tempora	ary cash								
ınvestr	nents									
4 Dividen	ds and interest from sec	urities								8,410.
5 Net ren	tal income or (loss) from	real estate:								
a Deb	t-financed property							_		
<b>b</b> Not	debt-financed property									
6 Net ren	tal income or (loss) from	personal								· · · · · · · · · · · · · · · · · · ·
propert	у									
7 Other in	vestment income									
8 Gain or	(loss) from sales of asse	ets other								
than inv	entory/									55,000.
9 Net inco	ome or (loss) from speci	al events								
10 Gross p	rofit or (loss) from sales	of inventory								
<b>11</b> Other ro	evenue:									
a				_						
b				_						
е										
12 Subtota	ıl. Add columns (b), (d),	and (e)				(	0.		0.	63,410.
13 Total.	Add line 12, columns (b),	, (d), and (e)							13	63,410.
(See works	sheet in line 13 instructio	ns to verify calci	ulations.	.)		*				
Part X	VI-B Relation	ship of Act	tivities	s to the A	ccon	plishment of	Exemp	t Purnoses		
-						<u> </u>				
Line No.						olumn (e) of Part XV s for such purposes)		uted importantly	to the accompli	shment of
<u> </u>	<del>                                     </del>		`		<u> </u>	<u> </u>		m)/3///T)/O	A D TT T T	•
<u>4</u> 8	INVESTMENT									
8	INVESTMENT	INCOME	ON	ASSETS	10	INCREASE	GRAN	TMAKING	ABILITY	·
										··
								· ·-		
								-		
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	-					<del></del>				
	1									

FINKER-FRENKEL LEGACY FOUNDATION, INC 46-2925647 Form 990-PF (2013) Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) 1a(2) (2) Other assets **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets,

or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perjury, I peclare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge May the IRS discuss this return with the preparer shown below (see instr )? -of-preparer (other than taxpayer) is based on all information of which preparer has any knowledge Sign Here DIRECTOR X Yes Signature of officer or trustee Title Check Print/Type preparer's name Date ıf Preparer's signature self- employed Paid P00473981 JAMES L. SMITH **Preparer** Firm's EIN ▶ 56-0747981 Firm's name ► DIXON HUGHES GOODMAN LLP **Use Only** Firm's address ▶ 245 RIVERSIDE AVE, SUITE 410

JACKSONVILLE, FL 32202

Phone no. 904-296-9333

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

**Employer identification number** Name of the organization 46-2925647 FINKER-FRENKEL LEGACY FOUNDATION, INC Organization type (check one): Filers of: Section: 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

#### FINKER-FRENKEL LEGACY FOUNDATION, INC

Part I	Contributors (see instructions). Use duplicate copies of Part I if add	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LAZAR FINKER AND RAISSA FRENKEL  9934 CHELSEA LAKE DR.  JACKSONVILLE, FL 32256	\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	LAZAR FINKER AND RAISSA FRENKEL  9934 CHELSEA LAKE DR.  JACKSONVILLE, FL 32256	\$ <u>1,021,187.</u>	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\ \$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<b> \$</b>	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		<b>\$</b>	Person Payroll Noncash (Complete Part II for noncash contributions)

Employer identification number

#### FINKER-FRENKEL LEGACY FOUNDATION, INC

Part II	Noncash Property (see instructions) Use duplicate copies of P	art II if additional space is needed	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_	SECURITIES		
_2			
		\$ 1,021,187.	11/20/13
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		*	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		**************************************	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Name of organization **Employer identification number** FINKER-FRENKEL LEGACY FOUNDATION, INC 46-2925647 Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) Part III Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

1 - 1 - 1 - 1 - 1

FORM 990-PF G	AIN OR (LOSS)	FROM SALE	OF A	SSETS		STA	TEMENT	1
(A) DESCRIPTION OF PROPERTY				ANNER QUIRED		TE IRED	DATE S	OLD
GIBRALTAR PRIVATE BANK	& TRUST - SEE	ATTACHED	PUR	CHASED		_		
(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)	
SALES PRICE	OTHER BASIS	SALE		DEPREC	·	GAIN	OR LOS	S 
541,817.	356,091.	····	0.		0.		185,7	26.
(A) DESCRIPTION OF PROPERTY				ANNER QUIRED		TE IRED	DATE S	OLD
GIBRALTAR PRIVATE BANK	& TRUST - SEE	ATTACHED	PUR	CHASED				
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E) DEPREC	2.	GAIN	(F) OR LOS	S
172,239.	92,383.		0.		0.		79,8	56.
(A) DESCRIPTION OF PROPERTY				ANNER QUIRED		TE	DATE S	OLD
GIBRALTAR PRIVATE BANK	& TRUST - SEE	ATTACHED	PUR	CHASED				
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE SALE	OF	(E)	:.	GAIN	(F)	s
523,922.	739,622.	_	0.		0.	<del></del>	<215,7	00.
CAPITAL GAINS DIVIDENDS	FROM PART IV						5,1	18.

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SECUR	ITIES ST	'ATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GIBRALTER PRIVATE BANK	13,528.	5,11	8. 8,410.	8,410.	
TO PART I, LINE 4	13,528.	5,11	8. 8,410.	8,410.	
FORM 990-PF		LEGAL	FEES	Sī	ATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES		8,133.	8,133.		0.
TO FM 990-PF, PG 1, LN 16A =		8,133.	8,133.		0.
FORM 990-PF	O	THER PROFES	SIONAL FEES	Si	'ATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING		15,500.	15,500.		0.
TO FORM 990-PF, PG	1, LN 16C	15,500.	15,500.		0.
FORM 990-PF		OTHER E	XPENSES	Si	ATEMENT 5
		(3)	(B)	(C)	(D)
DESCRIPTION		(A) EXPENSES PER BOOKS	NET INVEST- MENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
DESCRIPTION INVESTMENT FEES	_	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE

# FÍNKER-FRENKEL LEGACY FOUNDATION, INC

FORM 990-PF CORPORATE STOCK		STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT ASSETS	1,756,287.	1,766,477.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,756,287.	1,766,477.

(a) List and 2-story br	I describe the kind(s) of property solution (s) describe the kind(s) of property solution (s) and solution (	d, e.g., real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a GIBRALTAR PRIV	ATE BANK & TRUST	- SEE ATTACHED	P		
	ATE BANK & TRUST		P		
	ATE BANK & TRUST		P		
d CAPITAL GAINS					
e	DIVIDENDO	<del></del>			
f					
•					<del></del>
<u>g</u>					
<u>h</u>					<del></del>
<u> </u>					
<u>.</u>		<del></del>			
<u>k</u>					
m					<del></del>
n					
0	1				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	<b>(h)</b> (e) p	Gain or (loss) lus (f) minus (g)	
a 541,817.		356,091.			185,726.
b 172,239.		92,383.			79,856.
c 523,922.		281,015.			242,907.
d 5,118.					5,118.
е					_
f					
g			<del></del>		
h					
1				-	
1					
k					-
<u> </u>					
<u></u> m			·		
n					
0					
	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Los	ses (from col. (h))	
Complete day for added brown	(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain over	col. (k),
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any	but n	ot less than "-0-")	
<u>a</u>					185,726.
b					79,856.
<u>C</u>					242,907.
<u>d</u>	1				5,118.
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2 Capital gain net income or (net ca	apital loss) { If gain, also enter	in Part I, line 7 1	2		513 607
		•	2		<u>513,607.</u>
3 Net short-term capital gain or (lo If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) ar	nd (6):			
If (loss), enter "-0-" in Part I, line		J	3	N/A	

Form **8868** (Rev. January 2014) Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury

File a separate application for each return.

• If you ar							
	e filing for an Auton	natic 3-Month Extension, complete	e only Pa	rt I and check this box			▶ 🗶
<ul><li>If you ar</li></ul>	e filing for an Additi	onal (Not Automatic) 3-Month Ext	ension, c	complete only Part II (on page 2 of	this form).		
	-	s you have already been granted a	-		•	m 8868.	
	· ·	can electronically file Form 8868 if ye		•	•		or a corporation
	• • •	an additional (not automatic) 3-mon			•		· ·
•	•	listed in Part I or Part II with the exc		•			
	•	high must be sent to the IRS in paper	•	•			
		• •		(see instructions). For more details (	on the elec	troruc miri	g or uns ionn,
Part I		k on e-file for Chanties & Nonprofits. 3-Month Extension of Time		submit original (no copies ne	eded)		
		form 990-T and requesting an autom					
•	ion required to lile r	onn 9901 and requesting an auton	ialic Offic	milit extension - check this box and	complete		
Part I only			 Maranda				
	orporations (includir me tax returns.	ig 1120-C filers), partnerships, REMI	cs, and u	rusts must use Form 7004 to reques			
							ying number
Type or	Name of exempt of	organization or other filer, see instruc	ctions.		Employer	identificat	tion number (EIN
print						46.0	005645
File by the		ENKEL LEGACY FOUND					925647
due date for	•	nd room or suite no. If a P.O. box, se		tions.	Social se	curity num	ber (SSN)
filing your return See		PARKWAY N., STE 4					
instructions.	•	office, state, and ZIP code. For a fo	reign add	ress, see instructions.			
i	<u>JACKSONVI</u>	LLE, FL 32246					
							<del></del>
Enter the F	Return code for the	retum that this application is for (file	a separa	te application for each return)			<u>[0]</u>
	n		Return	Application			Retu
Application	,,,						
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ls For	or Form 990-EZ		Code 01	Is For Form 990-T (corporation)			<b>Coc</b>
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LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions. 323841 12-31-13

Form 8868 (Rev. 1-2014)

	68 (Rev 1-2014)					Page 2
	are filing for an Additional (Not Automatic) 3-Month Ex				•	• [X]
Note. Or	nly complete Part II if you have already been granted an a	automatic	3-month extension on a previously fi	led Form	8868.	
	are filing for an Automatic 3-Month Extension, comple					
Part I	Additional (Not Automatic) 3-Month E	xtensio	n of Time. Only file the origin	al (no c	opies needed).	
	T		Enter filer's	identifyir	<u>ig number, see in</u>	structions
Type or	Name of exempt organization or other filer, see instru	ctions		Employer	ridentification num	iber (EIN) or
print						
File by the	FINKER-FRENKEL LEGACY FOUNDA		<u>47</u>			
due date for filing your	Number, street, and room or suite no. If a P.O. box, s	Social se	N)			
return See instructions	9995 GATE PARKWAY N., STE 40			<del></del>		
mstructions	City, town or post office, state, and ZIP code For a R	oreign add	ress, see instructions			
	DACKSONVILLE, FL 32246					
Enter the	e Return code for the return that this application is for (file	e a separa	te application for each return)			0 4
		T	T			Τ=.
Applicat	aion	Return	Application			Return
Is For	0 av Farm 000 F7	Code	Is For			Code
-	0 or Form 990-EZ	01	Form 1041 A	<del> </del>		08
Form 99	20 (individual)	02	Form 1041-A Form 4720 (other than individual)			
Form 99		03	Form 5227			10
	0-T (sec 401(a) or 408(a) trust)	05	Form 6069	11		
	0-T (trust other than above)	06	Form 8870			12
	to not complete Part II if you were not already granted			iouchy filo	d Form 9969	
STOPE	EUGENE FRENKEL	att autor	ade 3-month extension on a prev	iousiy iile	tu FOIIII 8808.	
• The b	ooks are in the care of   9995 GATE PARK	WAY N	. SUITE 400 - JACI	KSONV	ILLE, FL	32246
	hone No ▶ 904-996-8800		Fax No ▶			<del></del>
	organization does not have an office or place of business	s in the Ur				
	is for a Group Return, enter the organization's four digit			this is fo	r the whole group,	check this
box 🕨		7				
4   I re	equest an additional 3-month extension of time until	NOVEM	BER 15, 2014.			
<b>5</b> Fo	r calendar year, or other tax year beginning	JUN 3	, 2013 , and ending	DEC	31, 2013	
6 If t	he tax year entered in line 5 is for less than 12 months, c	heck reas	on. X Initial return	Fınal r	eturn	
	Change in accounting period					
7 St	ate in detail why you need the extension SEE STA	ATEME	NT 7			
_						
	· · ·			1	· · · · · · · · · · · · · · · · · · ·	
	this application is for Forms 990-BL, 990-PF, 990-T, 4720.	, or 6069,	enter the tentative tax, less any			
	nrefundable credits. See instructions.			8a	\$ 1	2,000.
	this application is for Forms 990-PF, 990-T, 4720, or 6069	•				
	x payments made. Include any prior year overpayment all	lowed as a	a credit and any amount paid			
	reviously with Form 8868			8b	\$ 1	<u>2,000.</u>
	tlance due. Subtract line 8b from line 8a Include your pa	-	n this form, if required, by using		_	Λ
	TPS (Electronic Federal Tax Payment System) See instru		st be completed for Part II o	8c	\$	<u> </u>
Hade			-	-	familia and december	h alvad
it is true,	nalties of perjury, I declare that I have examined this form, includ correct, and complete, and that I am authorized to prepare this fo	nny accomp orm.	variying scriedules and statements, and to	i ilie Dest O	i my knowledge and	חבוובו,

Title ► CPA

Date >

Signature >

FORM 8688

EXPLANATION FOR EXTENSION

STATEMENT

7

#### **EXPLANATION**

AN ATTEMPT TO OBTAIN INFORMATION NECESSARY FOR FILING A RETURN WAS REQUESTED IN A TIMELY FASHION, BUT THE INFORMATION WAS NOT FURNISHED IN SUFFICIENT TIME TO PERMIT THE TIMELY FILING OF THE RETURN, OR THE TAXPAYER PERSONALLY VISITED AN IRS OFFICE FOR THE PURPOSE OF SECURING INFORMATION OR ADVICE AND WAS UNABLE TO MEET WITH AN IRS REPRESENTATIVE