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# Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For cal	endar year 2013, or tax year beginning J	an 10 ,2013	and ending Dec	31 , 2013	
Name of fo				A Employer identification nun	nber
Chris	stina Heroy Foundation			46-1742077	
	nd street (or P O box number if mail is not delivered to street a		Room/suite	B Telephone number (see the in	
c/o (	Gail W. Holmes; 19 East Villa on, state or province, country, and ZIP or foreign postal code	age_Drive		(802) 540-256	0
		7.7m	05401	C If exemption application is i	nending check here
	ington	VT	03401	c ii exemplion application is j	pending, check here.
G Che	eck all that apply X Initial return	Initial Return of a form	er public charity	D 1 Foreign organizations, chec	ck here
	Final return	Amended return		2 5	الما المعاد المعدد (000 مطارعين
	Address change	Name change		2 Foreign organizations meet here and attach computation	ing the 85% test, check
H C	<b>-</b>	c)(3) exempt private fou	l l		
	Section 4947(a)(1) nonexempt charitable trus			E If private foundation status under section 507(b)(1)(A),	
	ions Double actions (a) to a 4/1	ounting method X C	ash Accrual	under Section 507(b)(1)(A),	check here
(//	·	Other (specify)		F If the foundation is in a 60-i	
<b>15-21</b>		column (d) must be on c	ash basis )	under section 507(b)(1)(B),	check here
Part I	Analysis of Revenue and	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	Expenses (The total of amounts in columns (b), (c), and (d) may not neces-	expenses per books	ıncome	income	for charitable
	sarily equal the amounts in column (a)				purposes (cash basis only)
	(see instructions) )				(sast basis offly)
	1 Contributions, gifts, grants, etc, received (att sch)	1,130,841.			
2014	2 Ck if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	7.		_	
<b>6</b>	4 Dividends and interest from securities	75. 6,030.	6,030		
<b>e</b>	5 a Gross rents	6,030.	0,030	J	
200	<b>b</b> Net rental income				
	or (loss)  6 a Net gain/(loss) from sale of assets not on line 10	_0 210	L-6a Stmt	RET	FIVED
SCALLER WAY	<b>b</b> Gross sales price for all	0,213.	L-ba Still		70/
	assets on line 6a	<del></del>		O. 18 MAY	
	8 Net short-term capital gain			WAT	1 5 2014   O
ΞŪ,	9 Income modifications				loi
<b>E</b> 5	10 a Gross sales less returns and			OGD	Ľ.
Š	allowances h Less Cost of				<u> </u>
	goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)		,		
	12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc	1,128,727.	6,10		
		0.		0.	0.
	<ul><li>14 Other employee salaries and wages</li><li>15 Pension plans, employee benefits</li></ul>	0.		0.	0.
	<b>16 a</b> Legal fees (attach schedule). L-16a Stmt	0.		0.	0.
A D	<b>b</b> Accounting fees (attach sch)	2,395.		0.	2,395.
M		0.		0. 0.	0.
N	c Other prof fees (attach sch) . L-16c Stmt.	5,353.	5,35	3.	0.
O I P S E T R R	F F / 100 F			, -	
E T	18 Taxes (attach schedule)(see instrs) *** [18,75], **** [18,55], **** [18,55], **** [18,55], **** [18,55], ***** [18,55], ***** [18,55], ****** [18,55], ******* [18,55], **********************************	31.	3:	1.	0.
A A	sch) and depletion	0.	1	o.  o.	
NV	20 Occupancy	0.		0.	0.
GÉ	21 Travel, conferences, and meetings	0.	(	0.	0.
A E N X D P	22 Printing and publications	0.	(	0. 0.	0.
	23 Other expenses (attach schedule)		· <del></del>		
E N					
Ē	24 Total operating and administrative expenses. Add lines 13 through 23	7 770	E 30.		2 205
S	25 Contributions, gifts, grants paid	7,779. 53,500.	5,384	4. 0.	2,395. 53,500.
	26 Total expenses and disbursements.	33,300.			33,300.
	Add lines 24 and 25	61,279.	5,384	4. 0.	55,895.
	27 Subtract line 26 from line 12:	-			
	a Excess of revenue over expenses	1 065 440			
	and disbursements	1,067,448.		,	
	b Net investment income (if negative, enter -0-)		72:	1.	
	C Adjusted net income (if negative, enter -0-)		i	1 ()	

B

24

Par	f II	Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	<u>*</u>
	•••	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing	0.	474,497.	474,497.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
	ľ	Less allowance for doubtful accounts	* *** * * * * * * * * * * * * * * * * *		_
	4	Pledges receivable			
	-	Less allowance for doubtful accounts			
	5	Grants receivable		<del> </del>	<del></del>
	_		· · ·		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
_	7	Other notes and loans receivable (attach sch)			
A S		Less: allowance for doubtful accounts			
Š	8	Inventories for sale or use			
S S E T	9	Prepaid expenses and deferred charges			
s	10	a Investments — U.S. and state government obligations (attach schedule) L-10.a. Stmt			
				160,338.	159,689.
	L	<b>b</b> Investments — corporate stock (attach schedule) . L $\pm 10$ .b. Stmt		432,613.	457,733.
	٠ ا	c Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation			***************************************
	ļ	(attach schedule)			
	1	Other assets (describe			
	16	Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	0.	1,067,448.	1,091,919.
L	17	Accounts payable and accrued expenses	0.	0.	
I A	18	Grants payable			
B	19	Deferred revenue			,
ļ.	20	Loans from officers, directors, trustees, & other disqualified persons			
L	21	Mortgages and other notes payable (attach schedule)	<del></del>		
Ţ	22				
I E					
<u> </u>	23	Total liabilities (add lines 17 through 22)	0.	0.	1
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted		1	
E U T N	25	Temporanly restricted			
D	26	Permanently restricted		"-"-	
A S B S A E L T A		Foundations that do not follow SFAS 117, check here . X and complete lines 27 through 31.			1
Ĕ L T A	27	Capital stock, trust principal, or current funds	0.	0.	•
SÑ	28	Paid-in or capital surplus, or land, building, and equipment fund	0.	0.	
O E	29	Retained earnings, accumulated income, endowment, or other funds	0.	1,067,448.	
RS	30	Total net assets or fund balances (see instructions)	0.	1,067,448.	1
	31	Total liabilities and net assets/fund balances (see instructions)	0.		ŧ
Par	t	Analysis of Changes in Net Assets or Fund Balance		1,067,448.	
		<del></del>			
1	ota end-	I net assets or fund balances at beginning of year — Part II, column (a of-year figure reported on prior year's return)	a), line 30 (must agree w	ith ••••••••••••••••••••••••••••••••••••	0.
2		er amount from Part I, line 27a			1,067,448.
3					1,007,770.
4	Add	Increases not included in line 2 (itemize)			1,067,448.
				<b>├</b>	1,007,440.
6	Tota	eases not included in line 2 (itemize) ...... ► I net assets or fund balances at end of year (line 4 minus line 5) — Pa	art II. column (b) line 30	6	1,067,448.
		7	(5), 1110 00		1,007,446.

(a) List and describe	the kind(s) of property sold (e.g., reals; or common stock, 200 shares MLC	estate,	(b) How acqui P — Purchas D — Donatio	e (month, day, year)	(d) Date sold (month, day, year)
1a Pub	licly Traded Stock				
b					
С					
d					
ее					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain oi (e) plus (f) m	
a 34,528.		42	747.		-8,219.
b					
c					
d					
e	(1)	( 40/04/00			
(i) Fair Market Value	g gain in column (h) and owned by the (j) Adjusted basis	(k) Excess of column (	1)	(1) Gains (Co gain minus column (	olumn (h) 'k), but not less
as of 12/31/69	as of 12/31/69	over column (j), if any		than -0-) or Losses (	rom column (h))
a					-8,219.
b					
<u> </u>					<u> </u>
d					
<u>e</u>	<u> </u>			<del>-  </del>	
<ul><li>2 Capital gain net income or (net of</li><li>3 Net short-term capital gain or (lo</li></ul>	capital loss).  If gain, also if (loss), enterest as defined in sections 1222(5) are	enter in Part I, line 7 er -0- in Part I, line 7 nd (6)	_	2	-8,219.
	d, column (c) (see instructions) If (los			3	
	r Section 4940(e) for Reduce		ent Inco	*	
(For optional use by domestic private If section 4940(d)(2) applies, leave thi Was the foundation liable for the secti If 'Yes,' the foundation does not qualif	s part blank on 4942 tax on the distributable amor y under section 4940(e) Do not comp	unt of any year in the base pe plete this part	nod?	Yes	No
	each column for each year, see the		y entries		
(a) Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use asse	ets (	(d) Distributio column (b) divided	n ratio
2012					
2011				•	
2010					
2009					
2008					
2 Total of line 1, column (d)				2	
3 Average distribution ratio for the number of years the foundation	5-year base penod — divide the tota has been in existence if less than 5 y	l on line 2 by 5, or by the ears		3	
4 Enter the net value of noncharite	able-use assets for 2013 from Part X,	line 5	[	4	
5 Multiply line 4 by line 3				5	
6 Enter 1% of net investment inco	me (1% of Part I, line 27b)			6	
7 Add lines 5 and 6				7	
8 Enter qualifying distributions fro	m Part XII, line 4		[	8	
If line 8 is equal to or greater that Part VI instructions	an line 7, check the box in Part VI, lin	e 1b, and complete that part t	using a 1%		
BAA				Fo	rm <b>990-PF</b> (2013)

Form	990-PF (2013) Christina Heroy Foundation 46-174207		F	age 4
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instruct	ons)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here I and enter 'N/A' on line 1.			
	Date of ruling or determination letter (attach copy of letter if necessary — see instrs)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,			14.
	check here . A land enter 1% of Part I, line 27b			:
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	<del></del>		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
•	foundations only Others enter -0-)			<u>0.</u>
3	Add lines 1 and 2			14.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0.
5 6	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			<u> 14.</u>
_	Credits/Payments 2013 estimated tax pmts and 2012 overpayment credited to 2013			
	Exempt foreign organizations — tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) . 6 c			
	Backup withholding erroneously withheld			1
7	Total credits and payments Add lines 6a through 6d			}
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			14.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			0.
11	Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded			<del></del>
	t VII-A   Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
1 4	participate or intervene in any political campaign?	1 a	<u>,                                    </u>	X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes			<b>T</b>
_	(see the instructions for definition)?	.   11	ו	Х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published			T ,
	or distributed by the foundation in connection with the activities		_	
	Did the foundation file Form 1120-POL for this year?	10	:	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation > \$ 0 (2) On foundation managers > \$			1
e	(1) On the foundation * \$ 0 . (2) On foundation managers * \$ (2) Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	<u>) -                                   </u>		
_	foundation managers • \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		Х
	If 'Yes,' attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	L		
Ū	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 8	3	Х
b	If Yes,' has it filed a tax return on Form 990-T for this year?	41	o N	ΙA
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If 'Yes,' attach the statement required by General Instruction T			1 :
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict		-	ال ا
_	with the state law remain in the governing instrument?	. 6	X	—
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	· ·   7	<u> </u>	<del> </del>
вa	Enter the states to which the foundation reports or with which it is registered (see instructions)		1	
	VT - Vermont			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	81	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)			.  1
	for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	· ·   <u>9</u>	┼	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10	х	
BAA		Form 9		(2013)

Part VII-A   Statements Regarding Activities (continued)   All any time dump the year did the foundation, develop on indeedly, own a controlled entity   within the meaning of section \$12(0)(13)* If Yes, sitach schedule (see instructions)   11		990-PF(2013) Christina Heroy Foundation 46-174207	7	Р	age 5
within the meaning of section \$12(b)(13)? If Yes', attach sets hedule (see instructions).  2 Did the foundation makes a distribution to a denor eavised fund over which the foundation or a discipulatified person had advisory privileges? If Yes', attach statement (see instructions).  3 Did the foundation comply with the pubble inspection requirements for its annual returns and exemption application?  Website address.  N/A.  3 The books are in care of * Gall M. Holmes.  Located at * 19 East Village Drive.  Burlington. VT ZIP+4 * 05401  5 Section 4947(a/f) nonexempt charistable trusts filing Form 990-PF in lit of Form 1041. Check here.  and enter the mount of tax-exempt interest taceward or accrued during the year.  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a freeging country?  See the instructions for exceptions and filing requirements for Form TDF 90-22 1 If Yes', enter the name of the forage country.  Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required.  File Form 4720 I any item is checked in the Yes' column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow maney from, land maney to, or otherwase extend credit to (or accept 1 from) a disqualified person?  (3) Furnish goods, services, of facilities to (or accept them from) a disqualified person?  (4) Pey compensation to, or pay or reimburse the expenses of, a stigulating deperson?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money for property to a government official? (Exception, Check Noi' the foundation agreed to make a grant to or to employ the official for a period and accept and to solve a period period person of the properson of the activation	Par	t VII-A Statements Regarding Activities (continued)			
advisory privileges? If Yes, 'attach statement (see instructions)  12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If Yes', attach schedule (see instructions)	11		х
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?   13 X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, attach statement (see instructions)	12		
Website address     Val	13			X	
Located at 1 19 East. Village Drive Burlandton. VT ZIP-14 05402  15 Section 4947(g)(1) nonexempt charable trusts fling Form 990-Prin lieu of Form 1041 - Check hore and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fling requirements for Form TD F 90-22 1 li Yes, enter the name of the foreign country.  See the instructions for exceptions and fling requirements for Form TD F 90-22 1 li Yes, enter the name of the foreign country.  See the instructions for exceptions and fling requirements for Form TD F 90-22 li IYes, enter the name of the foreign country.  Yes No 18 During the Yes and 18 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasang of property with a disqualified person?			٠		
Located at 1 19 East. Village Drive Burlandton. VT ZIP-14 05402  15 Section 4947(g)(1) nonexempt charable trusts fling Form 990-Prin lieu of Form 1041 - Check hore and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fling requirements for Form TD F 90-22 1 li Yes, enter the name of the foreign country.  See the instructions for exceptions and fling requirements for Form TD F 90-22 1 li Yes, enter the name of the foreign country.  See the instructions for exceptions and fling requirements for Form TD F 90-22 li IYes, enter the name of the foreign country.  Yes No 18 During the Yes and 18 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasang of property with a disqualified person?	14	The books are in care of Gall W. Holmes Telephone no (802)	540	-256	0
15 Section 4947(a)(1) nonexempt charatable trusts filing Form 990-PF in leu of Form 1041 – Check here and enter the amount of tax-exempl Interest received or accrued during the year		Located at 19 East Village Drive Burlington VT ZIP+4 05401			
At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If Yes, enter the name of the foreign country?  Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' fi the foundation service, of the make a grant to or to employ the official for a pend after termination of povernment service, if terminating within 90 days).  b) If any answer is Yes' for Laff (6), did any of the acts afto quality under the exceptions described in Regulations section 53 4941 (6)-3 or in a current notice regarding disaster assistance (see instructions).  c) Did the found	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			П
At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If Yes, enter the name of the foreign country?  Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' fi the foundation service, of the make a grant to or to employ the official for a pend after termination of povernment service, if terminating within 90 days).  b) If any answer is Yes' for Laff (6), did any of the acts afto quality under the exceptions described in Regulations section 53 4941 (6)-3 or in a current notice regarding disaster assistance (see instructions).  c) Did the found		and enter the amount of tax-exempt interest received or accrued during the year			
See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes, enter the name of the foreign country.    Part VII-B*   Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 if any item is checked in the Yes' column, unless an exception applies.   1a Duning the year did the foundation (either directly or indirectly)   1 Engage in the sate or exchange, or leasing of property with a disqualified person?   Yes Xino disqualified person?   Yes Xino (2) Borrow money from, lend money to, or otherwise extend credit to for accept it from) a disqualified person?   Yes Xino (4) Pay compensation to, or pay or remivines the expenses of, a stignalide person?   Yes Xino (5) Transfer any income or assets to a disqualified person of the benefit or use of a disqualified person)   Yes Xino (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 80 days )   Yes Xino (9) Agrae to a current notice regarding disaster assistance check here   Yes Xino (9) Agrae to a current notice regarding disaster assistance (see instructions)?   Yes Xino (9) Agrae to a current notice regarding disaster assistance to the first day of the tax year beginning in 2013?   Yes Xino (1) Agrae to corrected before the first day of the tax year beginning in 2013?   Yes Xino (1) Agrae (	16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a		Yes	$\vdash$
Fart VII-B   Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 if any Item is checked in the Yes' column, unless an exception applies.		See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the	,		
1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money for property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C) Tognalizations refuring on a current notice regarding disaster assistance (see instructions)?  C) Tognalizations refuring on a current notice regarding disaster assistance (see instructions)?  C) Takes on failure to distribute income (section 4942)(3) or 4942(j)(3) or 4942(j)(3	Par	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	- L -		
1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money for property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C) Tognalizations refuring on a current notice regarding disaster assistance (see instructions)?  C) Tognalizations refuring on a current notice regarding disaster assistance (see instructions)?  C) Takes on failure to distribute income (section 4942)(3) or 4942(j)(3) or 4942(j)(3				Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1 a				
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			1		,
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? `			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942()(5) or 4942(0)(5))  a At the end of tax year(s) beginning before 2013?  If 'Yes, list the years * 20		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			1
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942()(5) or 4942(0)(5))  a At the end of tax year(s) beginning before 2013?  If 'Yes, list the years * 20		(E) Transfer any uncome or assets to a disqualified person (or make any of either available			1
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that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  b Are there any years listed in 2 a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20, 20, 20, 20  3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If Yes, 'did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013).  4 a Did the foundation make any investment in a prior year (but after December 31, 1969) that could peopardize its chanitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could peopardize its chanitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		Organizations relying on a current notice regarding disaster assistance check here			
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and 6e, Part XIII) for tax year(s) beginning before 2013?  If Yes, list the years 20 20 20 20 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20, 20, 20, 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If Yes, did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)  4 a Did the foundation invest duining the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a			,
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions )	;	and 6e, Part XIII) for tax year(s) beginning before 2013?			!
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20		(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	. 21	N	, A
■ 20 , 20 , 20 , 20					
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?					
or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013).  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	3	Did the foundation held may then a 20% direct as indirect interest in pay hypersons			
determine if the foundation had excess business holdings in 2013).  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-15- or 20-year first phase holding period? (Use Schedule C. Form 4720, to			
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		determine if the foundation had excess business holdings in 2013)	. 31	N	Y A
jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4:		x
the tax year degrining in 2010		jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	. 41	N I	I/A
	BA			·)	(2013)

Form 990-PF (2013) Christina Heroy Fo	undation	4700 14 15 15	46-174	2077	Pa	age <b>6</b>
Part VII-B   Statements Regarding Activiti		4/20 May Be Req	uirea (continuea)			
5 a During the year did the foundation pay or incur as	•	-1 40.45(-)\0				9
(1) Carry on propaganda, or otherwise attempt to	influence legislation (se	ction 4945(e)) 7	· · · · · Yes X	No	.	
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registration	n drive?			No `		ļ
(3) Provide a grant to an individual for travel, stu	dy, or other similar purpo	ses?	· · · · Yes X	No		
(4) Provide a grant to an organization other than in section 509(a)(1), (2), or (3), or section 494	a charitable, etc, organia 40(d)(2)? (see instruction	zation described s)	· · · Yes X	No		ر ا :
(5) Provide for any purpose other than religious, educational purposes, or for the prevention of	charitable, scientific, lite f cruelty to children or ar	rary, or nimals?	· · · Yes X	No		
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in a (see instructions)?	current notice regarding	disaster assistance		5b	 N	: لــــــــــــــــــــــــــــــــــــ
Organizations relying on a current notice regarding				1 1 33		
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsib	foundation claim exempt	ion from the	□ N/A. ☐Yes ☐	No		; ; ;
If 'Yes,' attach the statement required by Regulat						}
6 a Did the foundation, during the year, receive any f on a personal benefit contract?				No		-
b Did the foundation, during the year, pay premium	s, directly or indirectly, o	n a personal benefit cont	ract?	6 b	$\sqcup$	<u> </u>
If 'Yes' to 6b, file Form 8870			п. п	.		1
7 a At any time during the tax year, was the foundation						/ A
b If Yes, did the foundation receive any proceeds  Part VIII Information About Officers, D				7 b		A
and Contractors	irectors, rrustees,	roundation manaç	jers, riigiliiy Falu L	Imployee	:5,	
1 List all officers, directors, trustees, foundatio	n managers and their c	ompensation (see instr	ructions).			
List all officers, and seers, tractices, fourtaine	(b) Title, and average	(c)Compensation	(d)Contributions to	(e) Expens	e acco	unt.
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation		illowand	
Gail W. Holmes						
19 East Village Drive Burlington VT 05401	Trustee 1.00	0.	0.			0.
				-		
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1 – see ir	estructions) If none e	nter 'NONE	,	
(a) Name and address of each employee	(b) Title, and average	(c) Compensation	(d)Contributions to	(e) Expens		unt
paid more than \$50,000	hours per week devoted to position	(o) componediion	employee benefit plans and deferred		illowand	
None			compensation			<del></del>
				]		
				<u> </u>		
· · · · · · · · · · · · · · · · · · ·		<del></del>		<del></del>		
	-	<u> </u>		<u> </u>		
		:				
Total number of other amplauses and area 650 000		·		<del> </del>		
Total number of other employees paid over \$50 000 .	TEEA0306 07			Form 99		one (013)
					,-	1

Form 990-PF (2013) Christina Heroy Foundation 46-1742  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Enand Contractors (continued)	2077 Page <b>7</b> mployees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
	<del></del>
Total number of others receiving over \$50,000 for professional services	None
Part IX-A Summary of Direct Charitable Activities	
Tartist it administration of the state of th	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A - No Direct Charitable Activities Conducted	
2	
3	·
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.  None - Not Applicable	Amount
1None - Not Applicable	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	
BAA	Form <b>990-PF</b> (2013)

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Form 990-PF (2013)

	see instructions.)	g 10c	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		····
а	Average monthly fair market value of securities	1 a	216,572.
	Average of monthly cash balances	1 b	717,851.
	Fair market value of all other assets (see instructions)	1 c	0.
	<b>Total</b> (add lines 1a, b, and c)	1 d	934,423.
е	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	934,423.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	14,016.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	920,407.
	Minimum investment return. Enter 5% of line 5	6	46,020.
Part		foun	dations
	and certain foreign organizations check here     and do not complete this part.)	,	
1	Minimum investment return from Part X, line 6	1	46,020.
	Tax on investment income for 2013 from Part VI, line 5		10,020.
	Income tax for 2013 (This does not include the tax from Part VI)		
	Add lines 2a and 2b	2 c	14.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	46,006.
4	Recoveries of amounts treated as qualifying distributions	4	10,000.
5	Add lines 3 and 4	5	46,006.
6	Deduction from distributable amount (see instructions)		
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1		46,006.
		<u> </u>	10,000.
Par	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 · · · · · · · · · · · · · · · · · ·	1 a	55,895.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	0.
b	Cash distribution test (attach the required schedule)	3 b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	55,895.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	55,895.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the for qualifies for the section 4940(e) reduction of tax in those years	undatio	

## Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2013 from Part XI, line 7	46,006.
line /	,
2 Undistributed income, if any, as of the end of 2013	
a Enter amount for 2012 only	
b Total for prior years 20 , 20 , 20	<u>·</u>
3 Excess distributions carryover, if any, to 2013	£
a From 2008	
<b>b</b> From 2009	
<b>c</b> From 2010	•
<b>d</b> From 2011	1
e From 2012	
f Total of lines 3a through e	
4 Qualifying distributions for 2013 from Part	
XII, line 4 \$ 55,895.	1
a Applied to 2012, but not more than line 2a · · ·	
b Applied to undistributed income of prior years (Election required — see instructions)	
c Treated as distributions out of corpus	,
(Election required — see instructions)	46,006.
d Applied to 2013 distributable amount	40,000.
e Remaining amount distributed out of corpus 9,889.	
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a) )	
6 Enter the net total of each column as indicated below:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 9,889.	
	,
b Prior years' undistributed income. Subtract Inne 4b from line 2b	
c Enter the amount of prior years' undistribut-	
ed income for which a notice of deticiency	
4942(a) tax has been previously assessed	
d Subtract line 6c from line 6b Taxable	
amount — see instructions	
e Undistributed income for 2012 Subtract line 4a from	
line 2a Taxable amount — see instructions	
f Undistributed income for 2013 Subtract lines	
4d and 5 from line 1. This amount must be	0.
distributed in 2014	
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	
(see instructions)	
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	
10 Analysis of line 9	
a Excess from 2009	
<b>b</b> Excess from 2010 0 .	
<b>c</b> Excess from 2011 0.	
d Excess from 2012 0.	
e Excess from 2013	Form <b>990-PF</b> (2013

Form	1 990-PF (2013) Christina Heroy F	oundation	otions and Dart V	/II A	46-1742077	<del></del>
						N/A
та	If the foundation has received a ruling or dete is effective for 2013, enter the date of the rulin	ermination letter that ng	it is a private operati	ing foundation, and the control of t	<b>.</b> • [	
	Check box to indicate whether the foundation	<del></del>	ng foundation describ	ped in section	4942(J)(3) or	4942(J)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	_	Prior 3 years		
	investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
b	985% of line 2a [					
	: Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
	dualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	'Assets' alternative test — enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					<del></del>
b	o 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
C	: 'Support' alternative test – enter.					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
_	(4) Gross investment income					
Par	t XV   Supplementary Information assets at any time during the			foundation had	\$5,000 or more	in
1 a	<del></del>	ers: e contributed more t	han 2% of the total of	contributions received on 507(d)(2))	d by the foundation b	efore the
	Lucture and the formulation who are	Not App				
2	List any managers of the foundation who own a partnership or other entity) of which the foundation	ndation has a 10% of	or greater interest	on (or an equally larg	je portion of the own	ersnip ot
		Not App	lıcable			
2	Information Regarding Contribution, Gran	t, Gift, Loan, Schol	arship, etc, Prograi			
	Check here X if the foundation only marequests for funds. If the foundation makes gromplete items 2a, b, c, and d	kes contributions to ifts, grants, etc (see	preselected charitab instructions) to indivi	ile organizations and iduals or organizatioi	does not accept uns ns under other condit	olicited ions,
a	The name, address, and telephone number o	r e-mail of the perso	n to whom application	ons should be addres	ssed:	
t	The form in which applications should be sub	mitted and informati	on and materials the	y should include.		
	Any submission deadlines					
					<del> </del>	
C	d Any restrictions or limitations on awards, such	n as by geographica	ı areas, charıtable fie	elds, kinds of institution	ons, or other factors	
		<del></del>			·	

Form 990-PF (2013) Christina Heroy Foundation

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

3 Grants and Contributions	Paid Duri	ing the Ye	ar or A	Approved for Futi	ure Paymen	t	
Recipient			show a	ient is an individual, ny relationship to any dation manager or	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home of	or busines	ss)		stantial contributor	recipient		
a Paid during the year							
Move to Amend							
P.O. Box 610			Not	Applicable		Operating	
Eureka	CA	95502			PC	Support	2,000.
World Food Program						Assist	
1725 I St. N.W. #51	0		Not	Applicable		Philippines	
Washington	DC	20006			PC	Hurricane Victims	1,000.
350 Vermont							
1133 19th St. N.W.	#850		Not	Applicable		Operating	
Washington	DC	20036			PC	Support	1,000.
Nineveh Foundation							,
782 East Hill Road			Not	Applicable		Operating	
Middlesex	TV	05602	İ		PC	Support	2,000.
Planned Parenthood of North	nern New						_,
128 Lakeside Avenue	#301		1	Applicable		Capital support	
Burlington	VT	05401		111	PC	for new clinic.	25,000.
Vermont Public Interest Researc							20,000.
141 Main Street #6	• 2000	.01011 14114	1	Applicable		Operating	
Montpelier	VT	05602	1	ppiicabic	PC	Support	1,000.
Hartford Dismas Hous		05002					1,000.
P.O. Box 174	C		Not	Applicable		Operating	
Hartford	VΤ	05047		nppiicabic	PC	Support	3,000.
Common Cause	V 1	03047			-	Support	3,000.
P.O. Box 443			No+	Applicable		Operating	
Portland	ME	04112	NOC	wbbiicanie	PC	Support	1,000.
Truthout	PIE,	04112			I F C	Support	1,000.
P.O. Box 276414			No+	Annliashla		Operating	
Sacramento	C A	95827	NOC	Applicable	PC	Operating	1 000
See Line 3a statement	CA	93021			PC	Support	1,000.
See Line 3a statement							
							16 500
							16,500.
Total					L		E2 F00
b Approved for future paymen	, , , , , <u>, , , , , , , , , , , , , , </u>		<del></del>		<u> </u>	34	53,500.
b Approved for fature paymen	•						
None							
none							
					İ		
			1				
			1				
			1				
			<u> </u>		L		
Total		<u></u> .	• • •				

### Part XVI-A Analysis of Income-Producing Activities

Enter	r gross amounts unless otherwise indicated	Unrelate	ed business income	Excluded	by section 512, 513, or 514	(e)
1	Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	Related or exempt function income (See instructions)
а	ı					
b	)					
С						
d						·
е						
f						· · · · · · · · · · · · · · · · · · ·
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	75.	
4	Dividends and interest from securities			14	6,030.	
5	Net rental income or (loss) from real estate	; ;	This is the second	J*, ** #* <sub>18</sub>	A Comment of the second	
а	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					<del></del>
7	Other investment income			1		
8	Gain or (loss) from sales of assets other than inventory			18	-8,219.	
9	Net income or (loss) from special events			1		
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
а	1					
b						
С						
d			····			
		<u> </u>				-
е	•					
-	Subtotal Add columns (b), (d), and (e)	<del>_</del>			-2,114.	
12					-2,114.	-2,114.
12 13	Subtotal Add columns (b), (d), and (e)					-2,114.
12 13 (See	Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations				13	-2,114.
12 13 (See Par	Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  T XVI-B Relationship of Activities to the	Accomp	lishment of Exemp	ot Purp	oses	
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	Accomp	lishment of Exemp	pt Purp	oses	he
12 13 (See Par	Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  T XVI-B Relationship of Activities to the	Accomp	lishment of Exemp	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exemp	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he
12 13 (See Par	Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculations  TXVI-B Relationship of Activities to the	e Accomp	lishment of Exempled in column (e) of Part er than by providing fund	pt Purp	oses	he

# Form 990-PF (2013) Christina Heroy Foundation 46-1742077 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

														Yes	No
de	escribed	rganization dire I in section 501 o political organ	(c) of	the Code (ot	ngage in an her than se	y of the folection 501(	llowing witl c)(3) organ	h any oth	ner organız ) or ın sect	ation ion 527,					
а Тг	ansfers	from the report	ting fo	oundation to	a noncharit	able exem	pt organiza	ation of						1	
(1	) Cash	ı <i></i>											. 1 a (1)		Х
(2	) Othe	rassets											. 1 a (2)		X
b O	ther trai	nsactions.													
(1	) Sales	s of assets to a	nonch	naritable exe	mpt organiz	zation							. 1 b (1)		Χ
(2	) Purcl	hases of assets	from	a noncharita	ble exempt	t organizati	on						. 1 b (2)		X
(3	) Rent	al of facilities, e	quipm	nent, or other	assets .								. 1 b (3)		X
(4	Reim	bursement arra	angem	nents								<i>.</i> .	. 1 b (4)		X
(5	) Loan	s or loan quara	ntees												X
(6	) Perfo	ormance of serv	ices c	or membersh	ip or fundra	ıısına solıcı	itations								X
•	•	of facilities, equi			•	•							1 c		X
• • •		, raomaoo, oqu	.рс	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0, 04.10. 40.	2010, 01 pai	ia ompioya								
th	e goods	wer to any of the s, other assets, action or sharin	or se	rvices aiven l	by the repo	rtına found	lation If th	e founda	tion receiv	ed less th	an fair ma	irket value	value of in		
(a) Line	no	(b) Amount involv	ved	(c) Nam	e of nonchard	table exempt	organization	) [ _	(d) Descr	iption of tran	sfers, trans	actions, and	sharing arran	gement	5
				ì	Not App	licabl	e								
						•									
													····		
													·····	-	
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											-				
		<del></del>													
				<u> </u>	<del></del>				<del></del>			_			
	-	·		<del>                                     </del>											
	-	<del></del>					•								
	-+			<del> </del>	<del></del>							_			
				L											
de	escribed	indation directly d in section 501 omplete the foll	(c) of	the Code (of	ted with, or ther than se	related to ection 501(	, one or me c)(3)) or in	ore tax-e section	exempt org 527?	anizations			Yes	X	No
		Name of organ				(b) Type o	f organizat	tion		(c	n Descrip	tion of rela	tionship	_	
		2 3. 2.94.			<del> </del>		5. 33 <b></b>				,				
					<del> </del>	Not Apr	olicab								
	-				<u> </u>	NOC AP	oricab.					_			
					<del> </del>										
			_												
	Under pe	enalties of perjury, I o	declare	that I have exam	ned this return	. including acc	companying s	chedules a	nd statements	and to the be	est of my kno	wledge and b	elief. it is true.		
	correct,	and complete Decla	ration o	f preparer (other	than taxpayer)	is based on a	II information	of which pro	eparer has an	y knowledge	<b>,</b>				
Sign	l ./-	<u> </u>	~/	^			1 1		<b>L</b>				May the this retur	RS discu	iss
Here		Keelhs.	. H	lnes			5710/	14	Trus	tee			preparer (see inst	shown b	elow
	Signa	ture of officer or trust					at		Title				x	Yes	No
•		Print/Type prepare	r's nam	ie	F	reparer's sign	nature 🥠	/	Date	)	Check	ıf	PTIN		
Paid		Wallace W	W. T	Tapia, C	PA L	Halle.		Jans a	cea 3	mg 8,20	ادر self-e	mployed	P00070	0404	
repa	rer	Firm's name		allace N		PC	<del></del>				Firm's EIN	03-0	323274		
Use C		Firm's address			St 8th						<b>†</b>		<del>- ; •</del>		
JSE (	, y			Burlingt			<del>.</del>	VT	05401	<del></del>	Phone no	(802	2) 863-	6370	
BAA					<del></del>			<u>v 1</u>	00401		1	(302	Form <b>99</b>		20131
													1 01111 33	U-FF (4	2010)

### Schedule B .

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

**Schedule of Contributors** 

► Attach to Form 990, Form 990-EZ, or Form 990-PF
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization		Employer identification number						
Christina Heroy Foundation		46-1742077						
Organization type (check one)								
Filers of:	Section:							
Form 990 or 990-EZ	501(c)( ) (enter number) organ	nization						
	4947(a)(1) nonexempt chantable trus	st not treated as a private foundation						
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt chantable trus	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation							
Check if your organization is covered by the C	Seneral Rule or a Special Rule							
Note. Only a section 501(c)(7), (8), or (10) or	ganization can check boxes for both the Genera	al Rule and a Special Rule See instructions						
General Rule								
X For an organization filing Form 990, 990-l contributor (Complete Parts I and II)	EZ, or 990-PF that received, during the year, \$5	5,000 or more (in money or property) from any one						
Special Rules								
509(a)(1) and 170(b)(1)(A)(vi) and receive	Form 990 or 990-EZ that met the 33-1/3% suped from any one contributor, during the year, a rt VIII, line 1h, or (ii) Form 990-EZ, line 1 Com	contribution of the greater of (1) \$5,000 or						
For a section 501(c)(7), (8), or (10) organ total contributions of more than \$1,000 fo the prevention of cruelty to children or ani	ization filing Form 990 or 990-EZ that received ruse exclusively for religious, charitable, scientimals. Complete Parts I, II, and III	from any one contributor, during the year, tific, literary, or educational purposes, or						
contributions for use exclusively for religious lf this box is checked, enter here the total purpose. Do not complete any of the particular contributions are contributed by the contribution of the particular contributions for use exclusively for religious latest and the contributions of the particular contributions for use exclusively for religious latest and the contributions for use exclusively for religious latest and the contributions for use exclusively for religious latest and the contributions for use exclusively for religious latest and the contributions for use exclusively for religious latest and the contributions for use exclusively for religious latest and the contributions for use exclusively for religious latest and the contribution of the co	ization filing Form 990 or 990-EZ that received ous, charitable, etc, purposes, but these contrib contributions that were received during the yeas unless the <b>General Rule</b> applies to this organ \$5,000 or more during the year	outions did not total to more than \$1,000 ar for an <i>exclusively</i> religious, charitable, etc, nization because it received nonexclusively						
990-PF) but it must answer 'No' on Part IV, III	by the General Rule and/or the Special Rules one 2, of its Form 990, or check the box on line lie filing requirements of Schedule B (Form 990)	does not file Schedule B (Form 990, 990-EZ, or H of its Form 990-EZ or on its Form 990-PF, , 990-EZ, or 990-PF)						
BAA For Danapuark Boduction Act Nation	con the Instructions for Form 000, 000E7	Cabadula B (Farm 000, 000 F7, as 000 DE) (0040)						

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2013)

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)	 Page	1 0	f
Name of organization	 Employer	Identification	OD DUD

lame of organization	Employer Identification number
Christina Heroy Foundation	46-1742077

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space	is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	The Wilcox Family Foundation  100 Federal Street 37th Floor  Boston MA 02110	\$ <u>1,130,841</u> .	Person X  Payroll   Noncash   (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person  Payroll  Noncash  (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions )
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

1 of Part 1

### Form 990-PF Part I, Line 6a

### **Net Gain or Loss From Sale of Assets**

2013

Name Employer Identification Number Christina Heroy Foundation 46-1742077 **Asset Information:** Description of Property . . . . . . Publicly Traded Secutities Date Acquired Various How Acquired . . . Purchased Date Sold . . . 11/18/13 Name of Buyer . . . Unrelated Third Party Cost or other basis (do not reduce by depreciation) . . . 42,747. Sales Price . . 34,528. Valuation Method.... Cost Sales Expense . . -8,219. Accumulation Depreciation . . . Total Gain (Loss) . . Description of Property: . . . . . Date Acquired . How Acquired . . . Date Sold . . . Name of Buyer . . . Cost or other basis (do not reduce by depreciation) . . . Sales Price: . . Sales Expense: . . Valuation Method.... Accumulation Depreciation . . . Total Gain (Loss) . . Description of Property..... How Acquired . . . Date Acquired . Date Sold . . . Name of Buyer . . . Sales Price . . Cost or other basis (do not reduce by depreciation) . . . Sales Expense . . Valuation Method: . . . Total Gain (Loss) . . Accumulation Depreciation . . . Description of Property..... How Acquired. . . . Date Acquired. . Date Sold . . . Name of Buyer. . . . Sales Price . . Cost or other basis (do not reduce by depreciation) . . . Sales Expense . . Valuation Method: . . . Accumulation Depreciation: . . . Total Gain (Loss) . . Description of Property . . . . . Date Acquired . How Acquired . . . Date Sold. . . . Name of Buyer . . . Cost or other basis (do not reduce by depreciation) . . . Sales Price . . Valuation Method . . . . Sales Expense . . Accumulation Depreciation . . . Total Gain (Loss) . . Description of Property . . . . . How Acquired . . . Date Acquired . Date Sold . . . Name of Buyer . . . Sales Price . . Cost or other basis (do not reduce by depreciation) . . . Sales Expense . . Valuation Method . . . . Accumulation Depreciation: . . . Total Gain (Loss) . . Description of Property . . . . . Date Acquired . How Acquired . . . Date Sold . . . Name of Buyer . . . Cost or other basis (do not reduce by depreciation) . . . Sales Price. . . Sales Expense . . Valuation Method: . . . Accumulation Depreciation . . . Total Gain (Loss) . . Description of Property..... Date Acquired . How Acquired . . . Date Sold . . . Name of Buyer . . . Sales Price . . Cost or other basis (do not reduce by depreciation) . . . Sales Expense . . Valuation Method . . . . Total Gain (Loss): . . Accumulation Depreciation . . .

#### **Additional Information**

Part VII-A Line 10

The Wilcox Family Foundation became a substantial contributor during the year - see Schedule B.

Form 990-PF, Page 11, Part XV, line 3a Line 3a statement

Recipient	If recipient is an individual,	Foun- dation	Purpose of grant or contribution	Person or Business
Name and address	show any	status		Checkbox
(home or business)	relationship to any foundation manager or substantial contributor	of re- cipient		Amount
a Paid during the year	:			
Vital_Communities			<b> </b>	Person or
195 North Main Street	Not Applicable		Operating	Business X
White River Junction VT 05001		PC	Support	3,000.
Isle au Haut Community Development Corp.				Person or
P.O. Box 49	Not Applicable		Operating	Business X
Isle au Haut ME 04645		PC	Support	5,000.
Vermont Public Radio				Person or
365 Troy Avenue	Not Applicable		Operating	Business X
Colchester VT 05446		PC	Support	3,000.
Windsor County Partners				Person or
P.O. Box 101	Not Applicable		Operating	Business X
Windsor VT 05089		PC	Support	5,500.

Total

16,500.

0.

Form 990-PF, Page 1, Part I Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Reed & Riege	Legal Services	2,395.	0.		2,395.
Total		2,395.	0.		2,395.

Form 990-PF, Page 1, Part I Line 16c - Other Professional Fees

Clear Vielo Asset Maragement | Investment Management

Name of Type of Service Amount Net Adjusted Disbursements **Provider Provided** Paid Investment Net for Charitable Per Books **Purposes** Income Income

5,353.

Total	5,353.	<u>5,353.</u>	0.

5,353.

Form 990-PF, Page 2, Part II, Line 10a L-10a Stmt

	End o	f Year	End of Year		
Line 10a - Investments - US and State Government Obligations:	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV	
U.S. Government Bonds	0.	0.	160,338.	159,689.	
Total	0.	0.	160,338.	159,689.	

Form 990-PF, Page 2, Part II, Line 10b L-10b Stmt

	End of Year			
Line 10b - Investments - Corporate Stock:	Book Value	Fair Market Value		
560sh AGL Resources Inc.	22,334.	26,449.		
650sh Advent Software Inc.	22,525.	22,719.		
500sh American Water Works Company	20,928.	21,130.		
50sh Apple Inc.	26,183.	28,051.		
580sh Canon Inc.	21,987.	18,560.		
1,000sh Cisco Systems Inc.	21,317.	22,430.		
650sh Connecticut Water Service Inc.	21,459.	23,082.		
1,300sh Consolidated Communications Holdings	21,977.	25,519.		
325sh Cree Inc.	19,795.	20,319.		
800sh EMC Corporation	20,039.	20,120.		
520sh Expeditors International	21,927.	23,010.		
1,200sh Federal Agricultural Mortgage Corp. 5.3875% Preferred	29,882.	22,704.		
385sh Intuit Inc.	22,618.	29,383.		
300sh Kadant Inc.	7,848.	12,156.		
725sh Merchants Bancshares Inc.	21,940.	24,288.		
700sh Miller Herman Inc.	20,756.	20,664.		
110sh Novo-Nordisk A-S ADR	19,757.	20,324.		
700sh Tellus Corporation	25,067.	24,107.		
400sh Trinity Industries Inc.	22,076.	21,807.		
560sh John Wiley & Son	22,198.	30,911.		
Total _	432,613.	457,733.		