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50m 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

▶ Do not enter Social Security numbers on this form as it may be made public. Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection For calendar year 2013 or tax year beginning and ending Name of foundation Employer identification number J Alfred & Maxine F Poe Foundation, Inc. 45-5236092 Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) 500 Virginia Street, East 1000 304-342-4169 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here 25301 Charleston WV G Check all that apply. Initial return Initial return of a former public charity 1 Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the Address change Name change 85% test, check here and attach computation Check type of organization Section 501(c)(3) exempt private foundation If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust X Other taxable private foundation X Accrual I Fair market value of all assets at J Accounting method Cash If the foundation is in a 60-month termination under section 507(b)(1)(B), check here end of year (from Part II, col. (c). Other (specify) 1,767,195 (Part I, column (d) must be on cash basis) line 16) ▶ \$ (d) Disbursements Part I Analysis of Revenue and Expenses (The total of (a) Revenue and (b) Net investment (c) Adjusted net for charitable amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) expenses per purposes books (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) 1 Check ▶ X if the foundation is **not** required to attach Sch B 2 141,654 139,818 141,654 Interest on savings and temporary cash investments 3 9,199 9,199 9,199 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) Revenue Stmt -578 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 0 Capital gain net income (from Part IV, line 2) 7 0 8 Net short-term capital gain RECEIVED q Income modifications ഗ 10a Gross sales less returns and allowances Less Cost of goods sold Gross profit or (loss) (attach schedule) Ç 11 Other income (attach schedule) OGDEN, U 150-1275 149,017 150,853 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc. Operating and Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits Legal fees (attach schedule) Accounting fees (attach schedule) Stmt 2 1,156 1,156 Other professional fees (attach schedule) 17 Interest Stmt 3 342 317 25 Taxes (attach schedule) (see instructions) 19 Depreciation (attach schedule) and depletion Occupancy 27 21 27 Travel, conferences, and meetings 22 Printing and publications Stmt 4 3,108 25 25 23 Other expenses (att sch) Total operating and administrative expenses. 1,498 4,633 0 77 Add lines 13 through 23 25 0 0 Contributions, gifts, grants paid 4,633 1,498 0 77 26 Total expenses and disbursements, Add lines 24 and 25 27 Subtract line 26 from line 12: Excess of revenue over expenses and disbursements 145,642 147,519 Net investment income (if negative, enter -0-) 150,853 Adjusted net income (if negative, enter -0-)

Cash - non-interest-bearing 4,2,528 42,53	F	Part I	Balance Sheets Attached schedules and amounts in the description column		Beginning of year	End of	year
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18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) 50 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanly restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Paid-in or capital surplus, or land, blidg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 29 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶	\perp		ınstructions Also, see page 1, item I)		0	1,767,195	1,767,195
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Total liabilities (escribe ► 2) Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporanly restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ► See Statement 7 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ►		18	Grants payable				;
Total liabilities (eastrole ≥ 2 Total liabilities (add lines 17 through 22)	ies	19	Deferred revenue				
Total liabilities (eastrole ≥ 2 Total liabilities (add lines 17 through 22)	≝	20	Loans from officers, directors, trustees, and other disqualified persons				
Total liabilities (escribe ► 2) Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporanly restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. Capital stock, trust principal, or current funds Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) ► See Statement 7 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) ►	ia	21	Mortgages and other notes payable (attach schedule)				
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanly restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27 3 Other increases not included in line 2 (itemize) See Statement 5 Decreases not included in line 2 (itemize) 5 5	-	22	Other liabilities (describe ▶)			
and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporanily restricted 26 Permanently restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Paid-in or capital surplus, or land, bldg , and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances in Net Assets or Fund Balances 1 Total net assets or fund balances in Net Assets or Fund Balances 1 Total net assets or fund balances in Net Assets or Fund Balances 1 Total net assets or fund balances in Net Assets or Fund Balances 1 Total net assets or fund balances in Net Assets or Fund Balances 1 Total net assets or fund balances in Net Assets or Fund Balances 1 Total net assets or fund balances in Net Assets or Fund Balances 2 1 1 0 0 0 1,767,195 2 1 145,642 3 1,618,603 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ See Statement 7 5 5	\perp	23	Total liabilities (add lines 17 through 22)		0	2,950	
24 Unrestricted 25 Temporanily restricted 26 Permanentily restricted 27 Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 28 Paid-in or capital stock, trust principal, or current funds 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) 4 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Enter amount from Part I, line 27a 5 Other increases not included in line 2 (itemize) ▶ See Statement 7 5 Secreases not included in line 2 (itemize) ▶ See Statement 7 5 Secreases not included in line 2 (itemize) ▶ See Statement 7 5 Secreases not included in line 2 (itemize) ▶ See Statement 7	Ī		Foundations that follow SFAS 117, check here	×			
25 Temporanity restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see instructions) 31 Total liabilities and net assets/fund balances (see instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	es		and complete lines 24 through 26 and lines 30 and 31.			1	
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	2	24	Unrestricted			1,764,245	į
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	ag	25	Temporanly restricted				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	믭	26	Permanently restricted				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	Š		Foundations that do not follow SFAS 117, check here	• 🔲			
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	4		and complete lines 27 through 31.				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	S	27	Capital stock, trust principal, or current funds				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year − Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	ig	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	Š	29	Retained earnings, accumulated income, endowment, or other funds				
Instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	뒿	30	Total net assets or fund balances (see instructions)		0	1,764,245	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	Ž	31	Total liabilities and net assets/fund balances (see				
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	\perp	_	instructions)		0	1,767,195	
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 5		Part I	II Analysis of Changes in Net Assets or Fund Balance	s			
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 145,642 2 145,642 3 1,618,603 4 1,764,245	1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	30 (mu	ist agree with		
3 Other increases not included in line 2 (itemize) ▶ See Statement 7 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 3 1,618,603 4 1,764,245		end-c	of-year figure reported on prior year's return)			1	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5	2	Ente	amount from Part I, line 27a			. 2	145,642
5 Decreases not included in line 2 (itemize) ▶ 5	3	Othe	rincreases not included in line 2 (itemize) See Statement	7			
· · · · · · · · · · · · · · · · · · ·	4	Add I	ines 1, 2, and 3			4	1,764,245
6. Total net assets or fund halances at end of year (line 4 minus line 5) - Part II. column (h), line 30						. 5	
Total field assets of fulfild balances at end of year (liftle 4 fillinds liftle 5) = Fart II, coldinal (b), liftle 50	6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	. 6	1,764,245

	Part IV Capital Gains and Losses for Tax on Investment Income					
	nbe the kind(s) of property sold (e.g., real estate, arehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a N/A						
b						
С						
<u>d</u>						
<u>e</u>			L		1	
(e) Gross sales pnce	(f) Depreciation allowed (or allowable)		other basis nse of sale		ain or (loss) (f) minus (g)	
_a						
b						
С						
_ d						
<u>e</u>		10/04/				
Complete only for assets shown	g gain in column (h) and owned by the fo	oundation on 12/31/6	59		of (h) gain minus	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col (ı) (j), ıf any	1 ' ' '	ot less than -0-) or (from cof (h))	
a						
b						
c						
_ d						
е						
2 Capital gain net income or (net c	apital loss) If (gain, also enter in If (loss), enter -0- in			2		
3 Net short-term capital gain or (lo	ss) as defined in sections 1222(5) and (6	6) [.]				
If gain, also enter in Part I, line 8	, column (c) (see instructions) If (loss),	enter -0- ın				
Part I, line 8				3		
	nder Section 4940(e) for Reduc			me		
(For optional use by domestic private	e foundations subject to the section 4940)(a) tax on net invest	ment income)			
If section 4940(d)(2) applies, leave th	nis part blank	•			N/A	
Was the foundation liable for the sec	tion 4942 tax on the distributable amour	at of any year in the h	assa parad?		Yes No	
		it of ally year in the t	base period,		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part						
4. Enter the engrapriete amount in	• • • • • • • • • • • • • • • • • • • •	·	na any entros			
	each column for each year; see the instr	·				
(a) Base penod years	each column for each year; see the instr	ructions before makii	(c)		(d)	
(a) Base penod years Calendar year (or tax year beginning in	each column for each year; see the instr	ructions before makii			(d)	
(a) Base penod years Calendar year (or tax year beginning in	each column for each year; see the instr	ructions before makii	(c)		(d)	
(a) Base penod years Calendar year (or tax year beginning in 2012 2011	each column for each year; see the instr	ructions before makii	(c)		(d)	
(a) Base penod years Calendar year (or tax year beginning in 2012 2011 2010	each column for each year; see the instr	ructions before makii	(c)		(d)	
(a) Base penod years Calendar year (or tax year beginning in 2012 2011 2010 2009	each column for each year; see the instr	ructions before makii	(c)		(d)	
(a) Base penod years Calendar year (or tax year beginning in 2012 2011 2010	each column for each year; see the instr	ructions before makii	(c)		(d)	
(a) Base penod years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008	each column for each year; see the instr	ructions before makii	(c)	ts (col (t	(d)	
(a) Base period years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008 2 Total of line 1, column (d)	each column for each year; see the instr (b) Adjusted qualifying distributions	Net value	(c) e of nonchantable-use asse		(d)	
(a) Base period years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the	each column for each year; see the instr (b) Adjusted qualifying distributions 5-year base period – divide the total on	Net value	(c) e of nonchantable-use asse	2 (col (t	(d)	
(a) Base period years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the	each column for each year; see the instr (b) Adjusted qualifying distributions	Net value	(c) e of nonchantable-use asse	ts (col (t	(d)	
(a) Base penod years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation h	each column for each year; see the instr (b) Adjusted qualifying distributions 5-year base period – divide the total on	Net value	(c) e of nonchantable-use asse	2 (col (t	(d)	
(a) Base period years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation had been seen as a s	each column for each year; see the instr (b) Adjusted qualifying distributions 5-year base period – divide the total on has been in existence if less than 5 years	Net value	(c) e of nonchantable-use asse	2 3	(d)	
(a) Base penod years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation h	each column for each year; see the instr (b) Adjusted qualifying distributions 5-year base period – divide the total on has been in existence if less than 5 years	Net value	(c) e of nonchantable-use asse	2 3	(d)	
(a) Base period years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation had been seen as a s	5-year base period – divide the total on has been in existence if less than 5 years ble-use assets for 2013 from Part X, line	Net value	(c) e of nonchantable-use asse	2 3	(d)	
(a) Base penod years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation if 4 Enter the net value of nonchanta 5 Multiply line 4 by line 3 6 Enter 1% of net investment income	5-year base period – divide the total on has been in existence if less than 5 years ble-use assets for 2013 from Part X, line	Net value	(c) e of nonchantable-use asse	2 3 4	(d)	
(a) Base period years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation for 4 Enter the net value of nonchanta 5 Multiply line 4 by line 3	5-year base period – divide the total on has been in existence if less than 5 years ble-use assets for 2013 from Part X, line	Net value	(c) e of nonchantable-use asse	2 3 4	(d)	
(a) Base penod years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation if 4 Enter the net value of nonchanta 5 Multiply line 4 by line 3 6 Enter 1% of net investment income	5-year base period – divide the total on has been in existence if less than 5 years ble-use assets for 2013 from Part X, line (1% of Part I, line 27b)	Net value	(c) e of nonchantable-use asse	2 3 4 5	(d)	
(a) Base period years Calendar year (or tax year beginning in 2012 2011 2010 2009 2008 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation h 4 Enter the net value of nonchanta 5 Multiply line 4 by line 3 6 Enter 1% of net investment incor 7 Add lines 5 and 6 8 Enter qualifying distributions from	5-year base period – divide the total on has been in existence if less than 5 years ble-use assets for 2013 from Part X, line (1% of Part I, line 27b)	Net value	(c) e of nonchantable-use asse	2 3 4 5 6 7	(d)	

_	990-PF (2013) J Alired & Maxine F Poe 45-5236092				<u> </u>	age 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.					
	Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)		_			
b					2,	<u>950</u>
	here ▶ ☐ and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of					
	Part I, line 12, col (b)					_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	_2	ļ		_	0
3	Add lines 1 and 2	3	-		2,	<u>950</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4			_	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			2,	<u>950</u>
6	Credits/Payments			*	,	
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 4,700	, ,				
b	Exempt foreign organizations – tax withheld at source		1	;		
C	Tax paid with application for extension of time to file (Form 8868)			*		<i>* ,</i>
d	Backup withholding erroneously withheld 6d		-			
7	Total credits and payments Add lines 6a through 6d	7	-		4,	<u>700</u>
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8	-			66
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	_			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1		1,	<u>684</u>
11_	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ 1,684 Refunded ▶	11				
: Pa	rt VII-A Statements Regarding Activities			1 1111111		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No
	participate or intervene in any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see					l
	Instructions for the definition)?			1b	. 11%	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					1
	published or distributed by the foundation in connection with the activities			2. <i>38</i> 4	<u> Mi</u>	Lidit
С.	Did the foundation file Form 1120-POL for this year?			1c	7 377	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				The state of	w/ +
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$	_			() ()	3 1
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				4	3 "
_	on foundation managers \$				4	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
•	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of					x
40	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		N/A	4a_		
ь 5	If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year?		M/M	4b		x
J	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T			┝╩┤		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.					
ŭ	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?			6	x	[J
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Pa	rt X//		7	x	$\overline{}$
8а	Enter the states to which the foundation reports or with which it is registered (see instructions)			├┴┤		
	None					
b	if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
-	(or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					
-	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"					
	complete Part XIV			9		x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			┌┷┤		_ - -
	names and addresses			10		х
				om 9 9	0-PF	

orm	990-PF (2013) J Alfred & Maxine F Poe 45-5236092				Pa	<u>age 5</u>
Pa	rt VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified					
	person had advisory privileges? If "Yes," attach statement (see instructions)			12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	?		13	X	
	Website address ▶ N/A					
14		e no. 🕨	304-3	42-	416	9
	500 Virginia Street, East					
	Located at ▶ Charleston WV Z	IP+4 ▶	25301	-		
15	Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 – Check here		,			▶ ∐
	and enter the amount of tax-exempt interest received or accrued during the year	▶ <u></u>	15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority				Yes	No
	over a bank, secunties, or other financial account in a foreign country?			16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of					
	the foreign country	_		L		
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No_
1a	During the year did the foundation (either directly or indirectly)		_			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			ŀ
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			/		
	disqualified person?	Yes	X No		,	9
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	ĺ		å,v.
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No	*	/	19.
	(5) Transfer any income or assets to a disqualified person (or make any of either available for					
	the benefit or use of a disqualified person)?	Yes	X No	*		*
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the				,	*
	foundation agreed to make a grant to or to employ the official for a period after					
	termination of government service, if terminating within 90 days)	Yes	X No	/		/
þ	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations	i	•-			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here		▶ ∐			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		/-			
	were not corrected before the first day of the tax year beginning in 2013?		N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and		.			j
	6e, Part XIII) for tax year(s) beginning before 2013?	Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)					
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		N/A	2b		
_	all years listed, answer "No" and attach statement – see instructions.)		N/A	20		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
2-	Did the foundation held more than a 20 direct or indirect interest in any business enterings.					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
	• • •	163	21 140			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of					
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					
	foundation had excess business holdings in 2013.)		N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?		/	4a		x
ча b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		•	70		
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013	,		4b		X
-	Grantable perpose that has not been removed from Jeopardy before the first day of the tax year beginning in 2015				0-PF	(2013)
			r	J., 111		(-0.0)

-om	1990-PF (2013) J ALITED & MAXI	ne r Poe	40-0	236092			Pag	<u>je 0</u>
Pa	art VII-B · Statements Regarding A	ctivities for Which Form	4720 May Be R	Required (con	tinued)			
5a	During the year did the foundation pay or incur	any amount to:						
	(1) Carry on propaganda, or otherwise attempt	t to influence legislation (section	1945(e))?		Yes X No		-	
	(2) Influence the outcome of any specific public	c election (see section 4955), or	to carry on,	_	_]	
	directly or indirectly, any voter registration	drive?			Yes X No			
	(3) Provide a grant to an individual for travel, s	tudy, or other similar purposes?			Yes 🕱 No]	i
	(4) Provide a grant to an organization other that	•	described in					
	section 509(a)(1), (2), or (3), or section 494	-			Yes X No		1	
	(5) Provide for any purpose other than religiou		r educational				1	
	purposes, or for the prevention of cruelty to	•	oddoddonai		Yes 🕱 No	1 }	- 1	
b	If any answer is "Yes" to 5a(1)–(5), did any of the		or the exceptions d		103			
U	Regulations section 53 4945 or in a current not	•	•		N/A	5b		
		• •	,	•		35		_
_	Organizations relying on a current notice regard	<u>•</u>						
С	If the answer is "Yes" to question 5a(4), does the		om ule tax	N/A	v 🗆 N.	1	1	
	because it maintained expenditure responsibilit	•		N/A [Yes No		}	
	If "Yes," attach the statement required by Regu							
6a	Did the foundation, during the year, receive any	y tunds, directly or indirectly, to pa	ay premiums		, Ter			ļ
	on a personal benefit contract?				Yes 🗓 No			
þ	Did the foundation, during the year, pay premiu	ims, directly or indirectly, on a pe	rsonal benefit contr	ract?		6b		X
_	If "Yes" to 6b, file Form 8870				🖭			
	At any time during the tax year, was the foundation				Yes X No	- <u></u> -		
	If "Yes," did the foundation receive any proceed				N/A	7b		
Pa	Information About Officers	s, Directors, Trustees, Fo	undation Man	agers, n igniy	Paid Employ	ees,		
4 1	and Contractors		-4! / !4					
	ist all officers, directors, trustees, foundatio	minanagers and their compens	T (See instruc	l	1 0	T		
			(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Exp	ense acco	ount.
	(a) Name and address		hours per week devoted to position	(If not paid, enter -0-)	plans and deferred		allowano	
			ļ	 	compensation	+		
	LLIAM M. ELLIS, JR.	CHARLESTON	PRESIDENT					
50	0 VIRGINIA ST.E SUITE 1000	WV 25301	1.50	-	9			0
BR	IAN WADSWORTH	CHARLESTON	SECRETARY/TR					
50	0 VIRGINIA STREET E SUITE 1000	WV 25301	0.00	<u> </u>) (<u> </u>		0
RC	BERT V. BERTHOLD, JR.	CHARLESTON	VICE-PRESIDE					
20	8 CAPITOL STREET	WV 25301	0.00	ļ		<u> </u>		0
			l	<u></u>	L	<u> Т. —</u>		
2	Compensation of five highest-paid employe	es (other than those included o	on line 1 – see ins	tructions). If nor	ne, enter			
	"NONE."			T	1			
			(b) Title, and average		(d) Contributions to employee benefit	(a) Exm	ense acco	sunt.
	(a) Name and address of each employee paid mor	e than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		allowano	
_			devoted to position		compensation			
NC)NE			Į.				
					 	-		
					-	-		
						ļ		
			-			 		
F-4	I number of other applement and a second of a con-		<u> </u>	l	L	<u> </u>	1	_
ota	I number of other employees paid over \$50,000						<u> </u>	<u> </u>

Form 990-PF (2013) J Alfred & Maxine F Poe	45-5236092	Page 7
Part VIII Information About Officers, Directors, Trustees, Fo	undation Managers, Highly Paid E	
, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (see in	nstructions). If none, enter "NONE."	.
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	<u> </u>	
		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information organizations and other beneficiaries served, conferences convened, research papers produced, etc.	ation such as the number of	Expenses
1 N/A		
2		
3		
		
4		
Part IX-B Summary of Program-Related Investments (see in	structions)	L
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and		Amount
1 N/A		
2		
All other program-related investments See instructions		
3		
Total Add lines 1 through 2		
Total. Add lines 1 through 3	<u> </u>	I

P	Minimum Investment Return (All domestic foundations m	nust complete th	nis part. Foreign foundati	ons,
	. see instructions.)		27/m/2014	
1	Fair market value of assets not used (or held for use) directly in carrying out chanta	able, etc.,		
	purposes:			201 166
а	Average monthly fair market value of securities		1a	391,166
b	Average of monthly cash balances		1b	163,849
С	Fair market value of all other assets (see instructions)		1c	173,815
d	Total (add lines 1a, b, and c)		1d	728,830
е	Reduction claimed for blockage or other factors reported on lines 1a and	1 1		
	1c (attach detailed explanation)	1e	0	_
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	728,830
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amoun	t, see		
	instructions)		4	10,932
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here an	d on Part V, line 4	5	717,898
6	Minimum investment return. Enter 5% of line 5		6	35,895
P	Distributable Amount (see instructions) (Section 4942(j)(3) ar	nd (j)(5) private ope	rating	
	foundations and certain foreign organizations check here ▶ and d	o not complete this	part)	
1	Minimum investment return from Part X, line 6			35,895
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,950	
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b		
С	Add lines 2a and 2b		2c	2,950 32,945
3	Distributable amount before adjustments Subtract line 2c from line 1		3	32,945
4	Recovenes of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	32,945
6	Deduction from distributable amount (see instructions)		6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on F	Part XIII,		
	line 1] 7	32,945
П	Qualifying Distributions (see instructions)			
	attyAntis Qualifying Distributions (see instructions)			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pi	urposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26		1a	77
b	Program-related investments – total from Part IX-B		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charit	table, etc ,		
	purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the			
а	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line	8, and Part XIII, line	4 4	77
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net in	vestment income		
	Enter 1% of Part I, line 27b (see instructions)		5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6	77
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years	when calculating w	whether the foundation	
	qualifies for the section 4940(e) reduction of tax in those years.	•		

Form 990-PF (2013)

Pa	art XIII Undistributed Income	(see instructions))	_		
	•		(a)	(b)	(c)	(d)
1	Distributable amount for 2013 from Part X	α,	Corpus	Years prior to 2012	2012	2013
	line 7		"			32,945
2	Undistributed income, if any, as of the end	d of 2013				
а	-					
b		, 20				}
3	Excess distributions carryover, if any, to 2					
а						
b	From 2009					
С	From 2010					
d	From 2011					
е	From 2012					
f	Total of lines 3a through e					_
4	Qualifying distributions for 2013 from Part	XII,				
	line 4 ▶ \$					
а	Applied to 2012, but not more than line 2a	3				
b	Applied to undistributed income of prior ye	ears				
	(Election required – see instructions)					
С	Treated as distributions out of corpus (Ele	ection				
	required – see instructions)					
d	Applied to 2013 distributable amount					77
е	Remaining amount distributed out of corpi	us		/		
5	Excess distributions carryover applied to 2	2013				
	(If an amount appears in column (d), the s	same	·	,	,	,
	amount must be shown in column (a))		,	,	, ,	, , ,
6	Enter the net total of each column as					
	indicated below:			,	t.	,
а	Corpus Add lines 3f, 4c, and 4e Subtract	t line 5				
b	Prior years' undistributed income Subtrac	ot				
	line 4b from line 2b					
C	Enter the amount of prior years' undistribu	uted				
	income for which a notice of deficiency ha	as				
	been issued, or on which the section 4942	2(a)				
	tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable					
	amount – see instructions					
е	Undistributed income for 2012 Subtract li	ine				
	4a from line 2a Taxable amount – see					
	instructions					
f	Undistributed income for 2013 Subtract II					
	4d and 5 from line 1. This amount must be	e				22.060
_	distributed in 2014					32,868
7	Amounts treated as distributions out of co	•				
	to satisfy requirements imposed by section					
۰	170(b)(1)(F) or 4942(g)(3) (see instruction	•				
8	Excess distributions carryover from 2008					
9	applied on line 5 or line 7 (see instructions				-	
3	Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	•				
40						
10	Analysis of line 9 Excess from 2009					
a	_					
b	Excess from 2010 Excess from 2011	· · · · · · · · · · · · · · · · · · ·				
c d	Excess from 2011					İ
	Excess from 2013					
-			Ī.		. 1	

	int XIV Private Operating Fou			rt VII-A guestion C	1)	raye
1a	•			urig		
	foundation, and the ruling is effective for		•		040()(0) [] 4046	V \/5\
ь	Check box to indicate whether the foundation		ating foundation descri		942(j)(3) or 4942	?(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years	1	(e) Total
	income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
	investment return from Part X for					
	each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon:					
а	"Assets" alternative test – enter					
-	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test – enter 2/3					-
U	of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test – enter		•			
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments on					
	secunties loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public	-				
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					<u>-</u>
	(4) Gross investment income					
Pa	irt XV: Supplementary Inforn	nation (Complete	e this part only if	the foundation h	ad \$5,000 or more	in assets at
	any time during the ye	<u>ear – see instruc</u>	tions.)			
1	Information Regarding Foundation Ma	nagers:				
а	List any managers of the foundation who	have contributed mor	re than 2% of the total	contributions received	by the foundation	
	before the close of any tax year (but only	if they have contribut	ted more than \$5,000)	(See section 507(d)(2	2))	
	N/A	•	,			
	List any managers of the foundation who	own 10% or more of	the stock of a corporat	tion (or an equally large	e portion of the	
	ownership of a partnership or other entity		<u>.</u>		- F	
	N/A	, ., .,	g			
2	Information Regarding Contribution, G	Frant Gift Loan Sci	holarship etc. Progr	ams.		
-	, 		to preselected charital		does not accept	
	unsolicited requests for funds If the foun		•	-	•	
	·		rants, etc. (see instruct	dons) to individuals of	organizations under	
	other conditions, complete items 2a, b, c		-f the tok			
а	The name, address, and telephone numb	per or e-mail address	or the person to whom	applications should be	e augressed.	
	N/A					
	The form of the state of the st					-
þ	The form in which applications should be	submitted and inform	nation and materials th	ey should include		
	N/A					
C	Any submission deadlines					
	N/A					
d	Any restrictions or limitations on awards,	such as by geograph	ical areas, chantable fi	ields, kınds of ınstitutio	ns, or other	
	factors					
	N/A					
DAA						Form 990-PF (201:

Supplementary Information (co 3 Grants and Contributions Paid During the	ontinued)			
3 Grants and Contributions Paid During the		uture Payment	 	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	reapient		
a Paid during the year				
N/A				
			1	
			l i	
			1	
			}	
			1	
			1	
			[]	
			1	
			ŀ	
Total			▶ 3a	
b Approved for future paymentN/A				
M/A				
Total		• —	> 3b	

DAA

F	Part XVI-A	Analysis of Income-Producing Ac	tivities				
		ounts unless otherwise indicated		ed business income	Exclude	d by section 512, 513, or 514	
	-		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1	Program se	rvice revenue			-		(See instructions)
					ļ		
			-		1		
					1	 -	- · · ·
			-		1		
			-		1		
	f				1		
_	_	nd contracts from government agencies			1		
		o dues and assessments			1		141,654
		savings and temporary cash investments nd interest from securities			1		9,199
		ncome or (loss) from real estate			1		<i>j</i>
,		anced property		<u> </u>	1		
		t-financed property			1		
6		ncome or (loss) from personal property	-		†		
		tment income			1		
		s) from sales of assets other than inventory					-578
	•	or (loss) from special events					
		or (loss) from sales of inventory				-	····
		ue a					
	е						
12	Subtotal Ad	dd columns (b), (d), and (e)	, "	() /#	0	150,275
13	Total. Add I	ine 12, columns (b), (d), and (e)				13	150,275
		in line 13 instructions to verify calculations)	 				
F	Part XVI-B	<u> </u>					
	Line No.	Explain below how each activity for which income					
	V N/A	accomplishment of the foundation's exempt purp	oses (other than	oy providing tunds to	or such pu	irposes) (See instructi	ons)
	IV/A						
							
_						·· -	_
						·	
	-						
	-						

P01221845

55-0771644

Firm's EIN ▶

Phone no

Use Only

Firm's name

Firm's address ▶

Ellis & Ellis

Charleston,

PLLC

25301

500 Virginia St E Ste 1000

WV

Alfred & Maxine F Poe	32	FYE: 12/31/2013
J Alfre	45-5236092	12/31/
POE	45-52	FYE:

Φ

Federal Statements

<u>State</u>	nent 1 -	Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets	t I, Line 6a - Sa	le of Assets		
Description		How Received				
Whom Date Di Sold Acquired So	Date Sold	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
FROM FORM K-1 POE ESTATE	 	Purchase	5.73		v.	57-
FROM FORM K-1 POE ESTATE	}	Purchase	521) -	-521
Total	ا س	\$ 0	578 \$	0	\$	\$ -578

	Charitable Purpose	\$ \$
fessional Fees	Adjusted Net	
rm 990-PF, Part I, Line 16c - Other Professional F	Net Investment	\$ 1,156 \$ 1,156
2 - Form 990-PF, Part I, L	Total	\$ 1,156 \$ 1,156
Statement 2 - For	Description	MANAGEMENT FEES Total

Charitable Purpose	\$ 25	\$ 25
Adjusted Net	٠	\$
Net Investment	317	317
Inve	❖	ş
Total	25 317	342
-	₩	w
Description	OTHER TAXES & LICENSES FOREIGN TAXES WITHHELD	Total

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Maxine F Poe	
<u>~</u> مح	
) Alfred	5236092
SOE.	15-52

Federal Statements

45-5236092 FYE: 12/31/2013

Expenses	
- Other	
Line 23	
Part I,	
990-PF,	
- Form	
Statement 4	

Charitable Purpose	٠		25		\$ 25
Adjusted Net	\$				\$
Net Investment			25		25
Inve	₩				w
Total			158	2,950	3,108
	₩				ω
Description		Expenses	OFFICE/BANK FEES	FEDERAL EXCISE TAX	Total

Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Fair Market Value	575,000	972,060
of on	<i>\$</i> \$	₩
Basis of Valuation	Market Market	
End of Year	575,000 397,060	972,060
	₩	·ν.
Beginning of Year	₩	\$
Description	\$575,000 SERIES HH BONDS \$294,000 SERIES EE BONDS	Total

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Fair Market Value	\$ 729,890	\$ 729,890
Basis of Valuation	Market	
End of Year	729,890	729,890
	ζŞ	.γ.
Beginning of Year	\$	\$
Description	NTV/SCHWAB INVESTMENTS	Total

POE J Alfred & Maxine F Poe

45-5236092

Federal Statements

9/17/2014 12:39 PM

FYE: 12/31/2013

Statement 7 - Form 990-PF, Part III, Line 3 - Other Increases

Description	 Amount
UNREALIZED GAIN ON INVESTMENTS CONTRIBUTION OF ASSETS FROM MAXINE POE	\$ 804,331 814,272
Total	\$ 1,618,603