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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation John Jordan Foundation		A Employer identification number 45-4735384
Number and street (or P.O. box number if mail is not delivered to street address) P.O. Box 1949	Room/suite	B Telephone number 707-484-7805
City or town, state or province, country, and ZIP or foreign postal code Healdsburg, CA 95448		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 24,435.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,000,616.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	1,000,616.	0.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	137,500.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees Stmt 1	340.	0.		340.
	b Accounting fees Stmt 2	9,027.	0.		9,027.
	c Other professional fees Stmt 3	75.	0.		75.
	17 Interest				
	18 Taxes Stmt 4	10,403.	0.		10,403.
	19 Depreciation and depletion	1,662.	0.		
	20 Occupancy				
	21 Travel, conferences, and meetings	6,968.	0.		7,563.
	22 Printing and publications				
	23 Other expenses Stmt 5	11,428.	0.		14,476.
	24 Total operating and administrative expenses. Add lines 13 through 23	177,403.	0.		41,884.
	25 Contributions, gifts, grants paid	838,419.			838,419.
26 Total expenses and disbursements. Add lines 24 and 25	1,015,822.	0.		880,303.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-15,206.				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			N/A		

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10

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	16,531.	4,322.	4,322.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	Assets	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment: basis ▶ 5,178.					
Less: accumulated depreciation Stmt 6 ▶ 2,758.		4,082.	2,420.	2,420.	
15 Other assets (describe ▶ Statement 7)		19,028.	17,693.	17,693.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		39,641.	24,435.	24,435.	
Liabilities		17 Accounts payable and accrued expenses			
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	39,641.	24,435.		
	30 Total net assets or fund balances	39,641.	24,435.		
	31 Total liabilities and net assets/fund balances	39,641.	24,435.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	39,641.
2 Enter amount from Part I, line 27a	2	-15,206.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	24,435.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	24,435.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	365,496.	78,353.	4.664735
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)	2	4.664735
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	4.664735
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	99,528.
5 Multiply line 4 by line 3	5	464,272.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	464,272.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	880,303.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	0.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 8	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.johnjordanfoundation.org</u>	13	X	
14	The books are in care of ► <u>LISA SCHAFFNER</u> Telephone no. ► <u>707-484-7805</u> Located at ► <u>1474 ALEXANDER VALLEY ROAD, HEALDSBURG, CA</u> ZIP+4 ► <u>95448</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS JOHN JORDAN II P.O. BOX 1949 HEALDSBURG, CA 95448	DIRECTOR (CHAIR OF THE		BD)	
LISA WITTKE SCHAFFNER P.O. BOX 1949 HEALDSBURG, CA 95448	EXECUTIVE DIRECTOR, PRES.			
JOSH HERMSMEYER P.O. BOX 1949 HEALDSBURG, CA 95448	DIRECTOR, SECTY., TREAS.			

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	0.
b Average of monthly cash balances	1b	101,044.
c Fair market value of all other assets	1c	0.
d Total (add lines 1a, b, and c)	1d	101,044.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	101,044.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,516.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	99,528.
6 Minimum investment return. Enter 5% of line 5	6	4,976.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	4,976.
2a Tax on investment income for 2013 from Part VI, line 5	2a	
b Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	4,976.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	4,976.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,976.

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	880,303.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	880,303.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	880,303.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				4,976.
2 Undistributed income, if any, as of the end of 2013			0.	
a Enter amount for 2012 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012	362,437.			
f Total of lines 3a through e	362,437.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 880,303.			0.	
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				4,976.
e Remaining amount distributed out of corpus	875,327.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,237,764.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	1,237,764.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012	362,437.			
e Excess from 2013	875,327.			

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE DETAIL SCHEDULE ATTACHED.				838,419.
Total			▶ 3a	838,419.
b Approved for future payment				
None				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
|----------|--|-------|----|
| | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions. | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Executive
Director

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

Kenneth J. Dansie

Kenneth J. Dansie

11/3/14

P00068287

Firm's name ► **BURR PILGER MAYER, INC.**

Firm's EIN ► 26-3839190

Firm's address ► 110 STONY POINT ROAD, SUITE 210
SANTA ROSA, CA 95401

Phone no. 707-544-4078

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

John Jordan Foundation

Employer identification number

45-4735384

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

John Jordan Foundation

45-4735384

Part I**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THOMAS JOHN JORDAN II 1474 ALEXANDER VALLEY ROAD HEALDSBURG, CA 95448	\$ 1,000,000.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

John Jordan Foundation

45-4735384

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Form 990-PF	Legal Fees			Statement	1
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
LEGAL FEES	340.	0.		340.	
To Fm 990-PF, Pg 1, ln 16a	340.	0.		340.	

Form 990-PF	Accounting Fees			Statement	2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
ACCOUNTING FEES	9,027.	0.		9,027.	
To Form 990-PF, Pg 1, ln 16b	9,027.	0.		9,027.	

Form 990-PF	Other Professional Fees			Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
FILING FEES	75.	0.		75.	
To Form 990-PF, Pg 1, ln 16c	75.	0.		75.	

Form 990-PF	Taxes			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
PAYROLL TAXES	10,403.	0.		10,403.	
To Form 990-PF, Pg 1, ln 18	10,403.	0.		10,403.	

Form 990-PF	Other Expenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
OFFICE EXPENSES	4,900.	0.		9,283.	
DUES AND SUBSCRIPTIONS	535.	0.		535.	
OFFICE SUPPLIES	518.	0.		518.	
POSTAGE AND MAILING	140.	0.		140.	
MISCELLANEOUS EXPENSES	4,000.	0.		4,000.	
Amortization	1,335.	0.		0.	
To Form 990-PF, Pg 1, ln 23	11,428.	0.		14,476.	

Form 990-PF	Depreciation of Assets Not Held for Investment		Statement	6
Description	Cost or Other Basis	Accumulated Depreciation	Book Value	
APPLE COMPUTERS	4,386.	2,281.	2,105.	
PRINTER	434.	278.	156.	
OUTLOOK AND QUICKBOOKS	358.	199.	159.	
ORGANIZATION COSTS	20,030.	2,337.	17,693.	
Total To Fm 990-PF, Part II, ln 14	25,208.	5,095.	20,113.	

Form 990-PF	Other Assets		Statement	7
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value	
ORGANIZATION COSTS	20,030.	20,030.	20,030.	
LESS ACCUMULATED AMORTIZATION	-1,002.	-2,337.	-2,337.	
To Form 990-PF, Part II, line 15	19,028.	17,693.	17,693.	

Form 990-PF

List of Substantial Contributors
Part VII-A, Line 10

Statement 8

Name of ContributorAddress

THOMAS J. JORDAN II

1474 ALEXANDER VALLEY ROAD
HEALDSBURG, CA 95448

Asset Number	Description of property							
	Date placed in service	Method/ IRC sec.	Life or rate	Line No.	Cost or other basis	Basis reduction	Accumulated depreciation/amortization	Current year deduction
	Machinery & Equipment							
1	APPLE COMPUTERS							
	032912	200DB	5.00	17	4,386.		877.	1,404.
2	PRINTER							
	030512	200DB	5.00	17	434.		139.	139.
3	OUTLOOK AND QUICKBOOKS							
	052812	SL	3.00	16	358.		80.	119.
	* 990-PF Pg 1 Total Machinery & Equipment							
					5,178.	0.	1,096.	1,662.
	INTANGIBLES							
	Other							
4	ORGANIZATION COSTS							
	032212	248	180M	43	20,030.		1,002.	1,335.
	* 990-PF Pg 1 Total Other							
					20,030.	0.	1,002.	1,335.
	* 990-PF Pg 1 Total - INTANGIBLES							
					20,030.	0.	1,002.	1,335.
	* Grand Total 990-PF Pg 1 Depr & Amort							
					25,208.	0.	2,098.	2,997.

Depreciation and Amortization 990-PF
 (Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2013

Attachment
 Sequence No **179**

John Jordan Foundation

Form 990-PF Page 1

45-4735384

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	119.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	1,543.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	1,662.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No					24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No				
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost	
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25		
26 Property used more than 50% in a qualified business use:									
		%							
		%							
		%							
27 Property used 50% or less in a qualified business use:									
		%			S/L -				
		%			S/L -				
		%			S/L -				
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year	
42 Amortization of costs that begins during your 2013 tax year:						
43 Amortization of costs that began before your 2013 tax year					43	1,335.
44 Total. Add amounts in column (f). See the instructions for where to report					44	1,335.

John Jordan Foundation
Form 990-PF, Part XV
Detail Schedule of Grants and Contributions Paid During the Year

EIN 45-4735384

Recipient Name and Address	Relationship	Organization Status	Purpose of Grant or Contribution	Amount
McDowell Elementary School 421 S McDowell Blvd, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant campaign	\$ 250 00
Chop's Teen Center 509 Adams Street, Santa Rosa, CA 95401	None	501(c)3	Donation to General Fund	10,000 00
Sonoma County Farm Bureau Foundation 970 Piner Road, Santa Rosa, CA 95403	None	501(c)3	Scholarship program	2,500 00
Soroptimist International of Healdsburg P O Box 124, Healdsburg, CA 95448	None	501(c)3	Safehouse Kitchen	160 00
Boys and Girls Clubs of Central Sonoma County 2255 Challenger Way, Suite 101, Santa Rosa, CA 95407	None	501(c)3	S T E M (Science, Technology, Engineering & Math) Program	50,000 00
Verity 835 Piner Road, Santa Rosa, CA 95403	None	501(c)3	Donation to General Fund	13,385 00
Community Foundation Sonoma County 250 D Street, Suite 205 Santa Rosa, CA 95404-4773	None	501(c)3	Career Technical Education Fund	50,000 00
Tomorrow's Leaders Today 2230 Lomas Avenue, Santa Rosa, CA 95404	None	501(c)3	Elsie Allen High School, Piner High School, and Leadership Group	25,000 00
KRCB 5850 Labath Avenue, Rohnert Park, CA 94928	None	501(c)3	Donation to General Fund	5,000 00
Healdsburg Education Foundation P O Box 1668, Healdsburg, CA 95448	None	501(c)3	Healdsburg Science Fair	500 00
Scholarship Sonoma County 250 D Street, Suite 205 Santa Rosa, CA 95404-4773	None	501(c)3	Elsie Allen High School Scholarship Fund and General Fund	55,000 00
H-Town Youth Theatre P O Box 1948, Healdsburg, CA 95448-1948	None	501(c)3	Donation to fee-free theatre opportunities for children	10,000 00
Cardinal Newman High School 50 Ursuline Road, Santa Rosa, CA 95403	None	501(c)3	Operation GOALS	5,000 00
Santa Rosa City Schools - Brookhill Elementary School 1850 Vallejo Street, Santa Rosa, CA 95404	None	501(c)3	Computers donation	1,828 92
Healdsburg High School 1024 Prince Avenue, Healdsburg, CA 95448	None	501(c)3	Donation to Track Team	2,800 00
YWCA 1421 Guerneville Road #200, Santa Rosa, CA 95403	None	501(c)3	Donation to General Fund	3,500 00
Voices 714 Mendocino Avenue, Santa Rosa, CA 95401	None	501(c)3	Donation to General Fund	20,000 00
Santa Rosa City Schools - Lawrence Cook Middle School 2480 Sebastopol Road, Santa Rosa, CA 95407	None	501(c)3	IPads Donation	13,115 00

John Jordan Foundation
Form 990-PF, Part XV
Detail Schedule of Grants and Contributions Paid During the Year

EIN 45-4735384

Recipient Name and Address	Relationship	Organization Status	Purpose of Grant or Contribution	Amount
Santa Rosa City Schools - Elsie Allen High School 599 Bellevue Avenue, Santa Rosa, CA 95407	None	501(c)3	Donation to History Competition	270 00
United Way of the Wine County 975 Corporate Center Parkway #160, Santa Rosa, CA 95401	None	501(c)3	Earn it! Keep it! Save it! Campaign	20,000 00
Healdsburg Education Foundation P O Box 1668, Healdsburg, CA 95448	None	501(c)3	Donation to Chemistry class	1,000 00
Forget Me Not Farm 5345 Highway 12, West, Santa Rosa, CA 95407	None	501(c)3	Donation to General Fund	20,000 00
Pediatric Dental Initiative (PDI Surgery Center) 1380 19th Hole Drive, Windsor, CA 95492	None	501(c)3	Donation to General Fund	20,000 00
Santa Rosa Chamber of Commerce 1260 N Dutton Avenue Suite 272, Santa Rosa, CA 95401	None	501(c)6	Algebra Academy	15,000 00
Sonoma County Regional Parks 2300 County Center Drive Suite 120A, Santa Rosa, CA 95403	None	501(c)3	Sonoma County Water Agency Summery Ecology Program	3,000 00
Council On Aging 30 Kawana Springs Road, Santa Rosa, CA 95404	None	501(c)3	Meals on Wheels	10,000 00
Soroptimist International of Healdsburg P O Box 124, Healdsburg, CA 95448	None	501(c)3	Shannon Boaz Scholarship for Girls	1,000 00
North Bay Children's Center 932 C Street, Novato, CA 94949	None	501(c)3	Donation to General Fund	40,000 00
Hispanic Chamber of Commerce 3033 Cleveland Avenue, Santa Rosa, CA 95403	None	501(c)3	Donation to General Fund	9,100 00
Windsor Knights 1700 Fulton Road, Santa Rosa, CA 95403	None	501(c)3	Donation of helmets for sports program	4,000 00
Alexander Valley Union Elementary School 8511 California 128, Healdsburg, CA 95448	None	170(c)(1)	Donation to General Fund	3,000 00
Geyersville Volunteer Firefighters' Association 20975 Geyersville Avenue, Geyersville, CA 95441	None	501(c)3	Donation to General Fund	2,000 00
Worth Our Weight 1021 Hahman Drive, Santa Rosa, CA 95405	None	501(c)3	Sonoma County Fair Junior Livestock Auction donation	2,344 00
Ceres Community Project 7351 Bodega Avenue, Sebastopol, CA 95472	None	501(c)3	Donation to General Fund	20,000 00
Friends of Henry 1 PO Box 618, Windsor, CA 95492	None	501(c)3	Donation to General Fund	12,500 00
Northern California Center for Well Being 365 Tescom Circle, Santa Rosa, CA 95401	None	501(c)3	Donation to General Fund	20,000 00

John Jordan Foundation
Form 990-PF, Part XV
Detail Schedule of Grants and Contributions Paid During the Year

EIN 45-4735384

Recipient Name and Address	Relationship	Organization Status	Purpose of Grant or Contribution	Amount
Healdsburg Education Foundation P O Box 1668, Healdsburg, CA 95448	None	501(c)3	ELL (English Language Learners) Program	25,000 00
Community Action Partnership of Sonoma County 1300 N Dutton Ave, Santa Rosa, CA 95401	None	501(c)3	Multi-year donation of micro-loans for low-income businesses	60,000 00
Santa Rosa Health Centers 751 Lombardi Court, Santa Rosa, CA 95407	None	501(c)3	Donation to General Fund	125,000 00
Children's Village 1321 Lia Lane, Santa Rosa, CA 95404	None	501(c)3	Donation to General Fund	5,000 00
Community Action Partnership of Sonoma County 1300 N Dutton Ave, Santa Rosa, CA 95401	None	501(c)3	Youth Connections Program	20,000 00
Northern Sonoma County Healthcare Foundation 132 Mill Street, Healdsburg, CA 95448	None	501(c)3	In-classroom health program	5,200 00
Santa Rosa City Schools 3425 Bonita Vista Lane, Santa Rosa, CA 95404	None	501(c)3	College Step Up Program	2,218 57
United Way of the Wine County 975 Corporate Center Parkway #160, Santa Rosa, CA 95401	None	501(c)3	Schools of Hope	25,000 00
Sonoma County Animal Care 1247 Century Court, Santa Rosa, CA 95403	None	501(c)3	Donation to General Fund	20,000 00
Bellevue Union School District 3150 Education Drive, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign	900 00
Bennett Valley Union School District 2250 Mesquite Dr , Santa Rosa, CA 95405	None	170(c)(1)	Teacher's Wishes Grant Campaign	540 00
Cinnabar Elementary School 286 Skillman Lane, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign	238 00
Cloverdale Unified School District 97 School Street, Cloverdale, CA 95425	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00
Cotati Rohnert Park Unified School District 7165 Burton Avenue, Rohnert Park, CA 94928-3316	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,855 00
Graventuin Union School District 3840 Twig Avenue, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Campaign	550 00
Hanna Boys Center 17000 Arnold Drive, Sonoma, CA 95476	None	170(c)(1)	Teacher's Wishes Grant Campaign	888 00
Harmony Union School District 1935 Bohemian Highway, Occidental, CA 95465	None	170(c)(1)	Teacher's Wishes Grant Campaign	295 00
Healdsburg Unified School District 1028 Prince Avenue, Healdsburg, CA 95448	None	170(c)(1)	Teacher's Wishes Grant Campaign	500 00

John Jordan Foundation
Form 990-PF, Part XV
Detail Schedule of Grants and Contributions Paid During the Year

EIN 45-4735384

Recipient Name and Address	Relationship	Organization Status	Purpose of Grant or Contribution	Amount
Kenwood Elementary School 230 Randolph Avenue, Kenwood, CA 95452	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00
Mark West Union School District 305 Mark West Springs Road, Santa Rosa, CA 95404	None	170(c)(1)	Teacher's Wishes Grant Campaign	599 00
Oak Grove Union School District 5299 Hall Road, Santa Rosa, CA 95401	None	170(c)(1)	Teacher's Wishes Grant Campaign	600 00
Old Adobe Union School District 845 Crinella Drive, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant Campaign	598 00
Petaluma City Schools 200 Douglas Street, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,199 00
Piner-Olivet Union School District 3450 Coffey Lane, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant Campaign	600 00
Rincon Valley Union School District 1000 Yulupa Avenue, Santa Rosa, CA 95405	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,130 00
Roseland School District 1934 Bwana Drive, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign	864 00
Sebastopol Union School District 7611 Huntly Street, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Campaign	300 00
Sonoma County Office of Education 5340 Skyline Boulevard, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,165 00
Sonoma Valley Unified School District 17850 Railroad Avenue, Sonoma, CA 95476	None	170(c)(1)	Teacher's Wishes Grant Campaign	2,498 00
Twin Hills Union School District 700 Water Trough Road, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Campaign	299 00
Two Rock Union Elementary School 5001 Spring Hill Road, Petaluma, CA 94952	None	170(c)(1)	Teacher's Wishes Grant Campaign	220 00
Waugh Union School District 1851 Hartman Lane, Petaluma, CA 94954	None	170(c)(1)	Teacher's Wishes Grant Campaign	550 00
West Sonoma County High School District 462 Johnson Street, Sebastopol, CA 95472	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,047 00
Windsor Unified School District 9291 Old Redwood Highway, Building 500, Windsor, CA 95492	None	170(c)(1)	Teacher's Wishes Grant Campaign	2,578 00
Tomorrow's Leaders Today 2230 Lomitas Avenue, Santa Rosa, CA 95404	None	501(c)3	Donation to General Fund	20,000 00
Cali Calmecac 9491 Starr Road, Windsor, CA 95492	None	170(c)(1)	Donation to General Fund	25,000 00

EIN 45-4735384

John Jordan Foundation
Form 990-PF, Part XV
Detail Schedule of Grants and Contributions Paid During the Year

Recipient Name and Address	Relationship	Organization Status	Purpose of Grant or Contribution	Amount
Piner-Olivet Union School District 3450 Coffey Lane, Santa Rosa, CA 95403	None	170(c)(1)	Teacher's Wishes Grant Campaign	269 00
Santa Rosa City Schools 3425 Bonita Vista Lane, Santa Rosa, CA 95404	None	170(c)(1)	Donation to General Fund	7,589 00
Healdsburg Ag Boosters 1024 Prince Avenue, Healdsburg, CA 95448	None	501(c)3	Donation to General Fund	1,000 00
Toys for Tots 3rd Battalion 14th Marines 2838-98 Woodhaven Road Philadelphia, PA 19154	None	501(c)3	Toy Donation	3,056 84
Engineering Contractors Association P O Box 8249, Santa Rosa, CA 95407	None	501(c)6	Latinos in the Workplace Sponsorship	1,000 00
Wright Elementary School District 4385 Prince Avenue, Santa Rosa, CA 95407	None	170(c)(1)	Teacher's Wishes Grant Campaign	1,120 00
Healdsburg High School 1024 Prince Avenue, Healdsburg, CA 95448	None	170(c)(1)	Freshman Class Career Event	100 00
Total Grants and Contributions				<u>838,419 33</u>

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Enter filer's identifying number, see instructions	
Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or	
John Jordan Foundation	45-4735384	
Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)	
P.O. Box 1949		
City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
Healdsburg, CA 95448		

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

LISA SCHAFFNER

- The books are in the care of **1474 ALEXANDER VALLEY ROAD - HEALDSBURG, CA 95448**

Telephone No. **707-484-7805**

Fax No. ☐

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **November 15, 2014**

5 For calendar year **2013**, or other tax year beginning ☐, and ending ☐

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

THE FOUNDATION REQUIRES ADDITIONAL TIME TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title ☐

Date ☐

Form 8868 (Rev. 1-2014)