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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

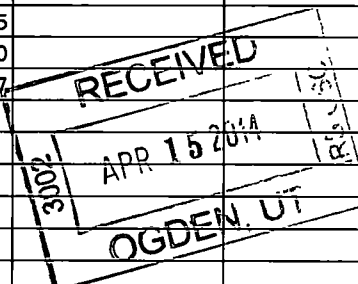
Name of foundation NETZ FAMILY CHARITABLE FOUNDATION		A Employer identification number 45-4100566
Number and street (or P O box number if mail is not delivered to street address) 9610 IRON GATE COURT	Room/suite	B Telephone number (see instructions)
City or town, state or province, country, and ZIP or foreign postal code LINCOLN NE 68526		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 223,735	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	8,168	8,168	8,168	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	3,836			
b	Gross sales price for all assets on line 6a 58,860				
7	Capital gain net income (from Part IV, line 2)		4		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	12,004	8,172	8,168	
13	Compensation of officers, directors, trustees, etc	0			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) SEE STMT 2	135			
b	Accounting fees (attach schedule) STMT 3	600			
c	Other professional fees (attach schedule) STMT 4	1,997			
17	Interest				
18	Taxes (attach schedule) (see instructions)				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (att sch)				
24	Total operating and administrative expenses. Add lines 13 through 23	2,732	0	0	0
25	Contributions, gifts, grants paid SEE STATEMENT 5	12,000			12,000
26	Total expenses and disbursements. Add lines 24 and 25	14,732	0	0	12,000
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-2,728			
b	Net investment income (if negative, enter -0-)		8,172		
c	Adjusted net income (if negative, enter -0-)			8,168	

For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2013)SCANNED APR 21 2014
Revenue

Operating and Administrative Expenses



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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	7,572	4,472	4,472
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 6	100,581	95,826	123,888
	c Investments – corporate bonds (attach schedule) SEE STMT 7	89,196	94,323	95,375
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	197,349	194,621	223,735	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input checked="" type="checkbox"/>			
	24 Unrestricted	197,349	194,621	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	197,349	194,621	
	31 Total liabilities and net assets/fund balances (see instructions)	197,349	194,621	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	197,349
2 Enter amount from Part I, line 27a	2	-2,728
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	194,621
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	194,621

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UBS				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4			4
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			4
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	4
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	11,000		
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	216,953
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	82
7 Add lines 5 and 6	7	82
8 Enter qualifying distributions from Part XII, line 4	8	12,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	82
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	82
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	82
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	82
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	82
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ROBIN S. NETZ 9610 IRON GATE COURT Located at ► LINCOLN Telephone no ► 402-488-3843 ZIP+4 ► 68526			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ► <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A <input type="checkbox"/>	5b	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A <input type="checkbox"/>	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DOUGLAS D. NETZ 9610 IRON GATE COURT LINCOLN NE 68526	PRESIDENT 1.00	0	0	0
ROBIN S. NETZ 9610 IRON GATE COURT LINCOLN NE 68526	VICE PRESIDE 1.00	0	0	0
MALLORY NETZ 9610 IRON GATE COURT LINCOLN NE 68526	DIRECTOR 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 CONTRIBUTION TO FOOD BANK OF LINCOLN	
	5,000
2 CONTRIBUTION TO AMERICAN HEART ASSOCIATION	
	4,000
3 CONTRIBUTION TO PEOPLES CITY MISSION	
	3,000
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	212,897
b	Average of monthly cash balances	1b	7,360
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	220,257
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	220,257
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	3,304
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	216,953
6	Minimum investment return. Enter 5% of line 5	6	10,848

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2013 from Part VI, line 5	2a	
b	Income tax for 2013 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	12,000
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	82
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,918

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>12,000</u>				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				
e Remaining amount distributed out of corpus	12,000			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	12,000			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling **12/22/11**

b Check box to indicate whether the foundation is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	8,168				8,168
b 85% of line 2a	6,943				6,943
c Qualifying distributions from Part XII, line 4 for each year listed	12,000	11,000			23,000
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	12,000	11,000			23,000
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	7,232				7,232
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
DOUG AND ROBIN NETZ 402-488-3843
9610 IRON GATE COURT LINCOLN NE 68526

b The form in which applications should be submitted and information and materials they should include
SEE STATEMENT 8

c Any submission deadlines
NO SUBMISSION DEADLINES.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
SEE STATEMENT 9

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year FOOD BANK OF LINCOLN 4840 DORIS BAIR CIRCLE LINCOLN NE 68504 AMERICAN HEART ASSOCIATION 1540 S 70TH, SUITE 100 LINCOLN NE 68506 PEOPLE'S CITY MISSION 110 Q STREET LINCOLN NE 68501			FOOD FOR STRUGGLING FAMILIES DONATION FOR HEART BALL FUNDRAISER ASSISTANCE TO HOMELESS	 5,000 4,000 3,000
Total			▶ 3a	12,000
b Approved for future payment N/A				
Total			▶ 3b	

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Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description			How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price					
AFLAC INC	1/26/12	12/20/13	\$ 199	PURCHASE	145	\$	\$	54
AIR PROD & CHEMICAL INC	1/26/12	8/14/13	1,955	PURCHASE	1,677			278
AIR PROD & CHEMICAL INC	1/31/12	8/14/13	1,955	PURCHASE	1,673			282
AIR PROD & CHEMICAL INC	5/08/13	8/14/13	206	PURCHASE	181			25
ANGEL OAK MULTI STRATEGY INCOME	9/06/12	12/20/13	548	PURCHASE	533			15
ASTRAZENECA PLC SPON ADR	6/29/12	11/20/13	2,393	PURCHASE	2,013			380
ASTRAZENECA PLC SPON ADR	5/08/13	11/20/13	160	PURCHASE	155			5
ASTRAZENECA PLC SPON ADR	8/15/13	11/20/13	1,436	PURCHASE	1,343			93
BANK OF NOVA SCOTIA	4/11/12	8/14/13	3,110	PURCHASE	3,013			97
BANK OF NOVA SCOTIA	5/08/13	8/14/13	113	PURCHASE	118			-5
BLACKROCK HIGH YIELD	1/31/12	1/17/13	1,058	PURCHASE	986			72
BLACKROCK HIGH YIELD	2/29/12	1/17/13	68	PURCHASE	64			4
BLACKROCK HIGH YIELD	3/30/12	1/17/13	81	PURCHASE	76			5
BLACKROCK HIGH YIELD	4/30/12	1/17/13	83	PURCHASE	79			4
BLACKROCK HIGH YIELD	5/31/12	1/17/13	90	PURCHASE	84			6
BLACKROCK HIGH YIELD	6/29/12	1/17/13	85	PURCHASE	80			5
BLACKROCK HIGH YIELD	7/31/12	1/17/13	59	PURCHASE	57			2

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description			How Received		Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price	Cost			
BLACKROCK HIGH YIELD	8/31/12	BOND A 1/17/13	PURCHASE \$ 62	59	\$	\$	3
BLACKROCK HIGH YIELD	9/28/12	BOND A 1/17/13	PURCHASE 58	56			2
BLACKROCK HIGH YIELD	10/31/12	BOND A 1/17/13	PURCHASE 58	57			1
BLACKROCK HIGH YIELD	11/30/12	BOND A 1/17/13	PURCHASE 60	58			2
BLACKROCK HIGH YIELD	12/21/12	BOND A 1/17/13	PURCHASE 7	7			
BLACKROCK HIGH YIELD	12/31/12	BOND A 1/17/13	PURCHASE 41	41			
BLACKROCK SECURED CREDIT	1/17/13	PORTFO 12/20/13	PURCHASE 101	101			
BLACKROCK STRATEGIC	6/17/13	INCOME 12/20/13	PURCHASE 459	458			1
BOEING COMPANY	1/26/12	12/20/13	PURCHASE 273	151			122
BRITISH AMER TOBACCO PLC	1/26/12	GB SPO 12/20/13	PURCHASE 209	186			23
CLOROX CO	10/18/12	12/20/13	PURCHASE 93	76			17
COCA COLA CO COM	1/26/12	12/20/13	PURCHASE 160	136			24
COLGATE PALMOLIVE CO	1/26/12	12/20/13	PURCHASE 194	136			58
CSX CORPORATION	6/25/12	12/20/13	PURCHASE 196	149			47
DIAGEO PLC NEW GB SPON	1/26/12	ADR 12/20/13	PURCHASE 256	178			78
DOUBLE LINE TOTAL RETURN	9/06/12	FUND N 1/02/13	11,122	11,122			
DOUBLE LINE TOTAL RETURN	9/28/12	FUND N 1/02/13	PURCHASE 50	50			

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Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description		How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price				
DOUBLE LINE TOTAL RETURN	10/31/12	1/02/13	FUND N				
			PURCHASE	50	\$	\$	
DOUBLE LINE TOTAL RETURN	11/30/12	1/02/13	FUND N				
			PURCHASE	48			
DOUBLE LINE TOTAL RETURN	12/31/12	1/02/13	FUND N				
			PURCHASE	54			
EMERSON ELECTRIC CO	1/26/12	12/20/13		155			53
GENL MILLS INC	1/26/12	3/12/13		1,660			232
GENL MILLS INC	1/31/12	3/12/13		1,633			259
ILLINOIS TOOL WORKS INC	1/26/12	12/20/13		159			87
INTEL CORP	1/26/12	12/20/13		161			-10
JOHNSON & JOHNSON COM	1/26/12	12/20/13		132			52
MEDTRONIC INC	1/26/12	12/20/13		158			70
NEXTERA ENERGY INC COM	1/26/12	12/20/13		179			75
NORDSTROM INC	8/14/13	12/20/13		178			5
NORTHEAST UTILITIES	1/26/12	12/20/13		140			29
NOVARTIS AG SPON ADR	1/26/12	12/20/13		165			71
OCCIDENTAL PETROLEUM CRP	4/11/12	12/20/13		178			8
PEARSON PLC SPON ADR	1/26/12	12/20/13		148			23
PUTNAM DIVERSIFIED	1/02/13	12/20/13		536			5

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Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Description			How Received		Cost	Expense	Depreciation	Net Gain / Loss
Whom Sold	Date Acquired	Date Sold	Sale Price					
RAYTHEON CO NEW	1/26/12	4/04/13	\$	PURCHASE	1,634	\$	\$	295
RAYTHEON CO NEW	1/31/12	4/04/13		PURCHASE	1,630			357
SANOFI SPON ADR	1/26/12	12/20/13		PURCHASE	148			57
STANLEY BLACK & DECKER	8/15/13	12/20/13		PURCHASE	174			-12
TCW EMERGING MARKETS	1/26/12	12/20/13		PURCHASE	812			3
TEVA PHARMACEUTICALS IND	2/12/13	12/20/13		PURCHASE	156			2
THIRD AVENUE FOCUSED	1/26/12	12/20/13		PURCHASE	456			52
TORONTO DOMINION BK NEW	4/11/12	8/14/13		PURCHASE	2,973			77
TORONTO DOMINION BK NEW	5/08/13	8/14/13		PURCHASE	166			3
TOTAL S.A. FRANCE SPON	7/24/12	12/20/13		PURCHASE	210			87
UNILEVER PLC AMER SHS	10/18/12	12/20/13		PURCHASE	150			9
UNITED PARCEL SERVICE	1/26/12	12/20/13		PURCHASE	152			54
UNTD TECHNOLOGIES CORP	1/26/12	12/20/13		PURCHASE	155			65
VF CORP	12/06/12	12/20/13		PURCHASE	153			86
VIRTUS MULTI-SECTOR	1/26/12	6/17/13		PURCHASE	7,496			156
VIRTUS MULTI-SECTOR	1/31/12	6/17/13		PURCHASE	2,788			52
VIRTUS MULTI-SECTOR	1/31/12	12/20/13		PURCHASE	454			5

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Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				Price	PURCHASE				
VIRTUS SENIOR FLOATING		1/26/12	12/20/13	\$	869 \$	845 \$	\$		24
VODAFONE GROUP PLC NEW		1/26/12	SPON A		PURCHASE				
VODAFONE GROUP PLC NEW		1/26/12	1/16/13		1,535	1,645			-110
		1/31/12	SPON A		PURCHASE				
		1/31/12	1/16/13		1,560	1,651			-91
YUM! BRANDS INC					PURCHASE				
		11/20/13	12/20/13		146	144			2
TOTAL				\$	58,856 \$	55,024 \$	0 \$	0 \$	3,832

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT LEGAL FEES	\$ 135	\$	\$	\$
TOTAL	\$ 135	\$ 0	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	\$ 600	\$	\$	\$
TOTAL	\$ 600	\$ 0	\$ 0	\$ 0

Federal Statements**Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees**

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
UBS - PROFESSIONAL MANAGEMENT FE	\$ 1,997	\$	\$	\$
TOTAL	\$ 1,997	\$ 0	\$ 0	0

Statement 5 - Form 990-PF, Part I, Line 25 - Noncash Contributions, Gifts, Grants

Amount	Noncash Description	FMV Explanation	Book Value Amount	Book Value Explanation	Date
5,000					12/21/13
4,000					11/06/13
3,000					12/21/13

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AFLAC INC	\$ 3,293	\$ 3,315	COST	\$ 4,542
AIR PROD & CHEMICAL INC	3,350		COST	
ASTRAZENECA PLC SPON ADR	2,013		COST	
BANK OF NOVA SCOTIA CANADA CAD	3,013		COST	
BOEING COMPANY	3,289	3,233	COST	5,869
BRITISH AMER TOBACCO PLC GB SPON AD	3,334	3,262	COST	3,760
CLOROX CO	2,273	2,368	COST	2,876
COCA COLA	3,248	3,240	COST	3,924
COLGATE PALMOLIVE CO	3,268	3,252	COST	4,630
CSX CORPORATION	3,025	3,029	COST	4,057
DIAGEO PLC NEW GB SPON ADR SYMBOL: D	3,370	3,316	COST	4,900
EMERSON ELECTRIC CO	3,302	3,261	COST	4,421
GENL MILLS INC	3,292		COST	
ILLINOIS TOOL WORKS INC	3,286	3,263	COST	5,129
INTEL CORP	3,275	3,260	COST	3,192
JOHNSON & JOHNSON COM	3,289	3,328	COST	4,580
MEDTRONIC INC	3,282	3,270	COST	4,763
NEXTERA ENERGY INC	3,350	3,333	COST	4,709

Federal Statements**Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
NORDSTROM INC	\$	3,926	COST	\$ 4,079
NORTHEAST UTILITIES	3,310	3,303	COST	3,985
NOVARTIS AG SPON ADR	3,277	3,262	COST	4,742
OCCIDENTAL PETROLEUM	4,691	4,691	COST	5,135
PEARSON PLC SPON ADR	3,301	3,300	COST	3,987
RAYTHEON CO	3,263		COST	
SANOFI SPON ADR	3,299	3,316	COST	4,719
STANLEY BLACK & DECKER		4,002	COST	3,712
TEVA PHARMACEUTICALS		3,693	COST	3,808
TORONTO DOMINION BK NEW CANADA CAD	2,973		COST	
TOTAL S.A. FRANCE SPON ADR	4,549	4,491	COST	6,127
UNILEVER PLC AMER SHS NEW SPON ADR	2,251	3,475	COST	3,708
UNITED PARCEL SERVICE INC	3,328	3,355	COST	4,624
UNTD TECHNOLOGIES CORP	3,274	3,213	COST	4,666
VF CORPSYMBOL: VFC EXCHANGE: NYSE EA	3,217	3,244	COST	5,237
VODAFONE GROUP PLC NEW SPON ADR	3,296		COST	
YUM! BRANDS		3,825		4,007
TOTAL	\$ 100,581	\$ 95,826		\$ 123,888

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Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
ANGEL OAK MULTI STRATEGY INCOME FD	\$ 11,278	\$ 11,861	COST	\$ 12,105
BLACKROCK STRATEGIC INCOME		10,126	COST	10,176
BLACKROCK SECURED CREDIT PORTFOLIO		2,234	COST	2,234
BLACKROCK HIGH YIELD BOND	1,662		COST	
DOUBLE LINE TOTAL RETURN FUND	11,269		COST	
PUTNAM DIVERSIFIED INCOME TRUST		11,945	COST	12,113
TCW EMERGING MARKETS INCOME FUND	18,207	19,106	COST	18,031
THIRD AVENUE FOCUSED CREDIT	9,424	10,222	COST	11,347
VERTUS MULTI-SECTOR SHORT TERM BOND	19,401	10,085	COST	10,145
VERTUS SENIOR FLOATING RATE	17,955	18,744	COST	19,224
TOTAL	\$ 89,196	\$ 94,323		\$ 95,375

Statement 8 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

NAME, ADDRESS AND TELEPHONE NUMBER OF APPLICANT ALONG WITH THE NAME OF A PRIMARY CONTACT. THE REQUESTED AMOUNT ALONG WITH A DETAILED ACCOUNT OF HOW THE GRANT MONEY WILL BE USED. ANY SUPPORTING DOCUMENTATION SHOULD ALSO BE INCLUDED WITH THE REQUEST. IF THE GRANT IS NOT TO AN ESTABLISHED RESTRICTED FUND OF THE RECEIVING ORGANIZATION, ANY RESTRICTIONS WILL BE REQUIRED TO BE ACKNOWLEDGED IN WRITING BY THE RECEIVING ORGANIZATION. IF THE GRANT IS MADE FOR A PARTICULAR PURPOSE, A GRANT PROPOSAL OR SIMILAR DOCUMENTATION WILL BE REQUIRED ALONG WITH A FINAL REPORT FROM THE ORGANIZATION ACCOUNTING FOR THE CONTRIBUTED FUNDS.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

NO SUBMISSION DEADLINES.

Statement 9 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

NO RESTRICTIONS OR LIMITATIONS OTHER THAN THE RECIPIENT MUST BE A RECOGNIZED 501(C)(3) ORGANIZATION.

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Taxable Dividends from Securities

Description	Amount	Unrelated Business Code	Exclusion Code	Postal Code	US Obs (\$ or %)
UBS	\$ 8,168				
TOTAL	\$ 8,168				