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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For	calend	ar year 2013 or tax year beginning , a	and ending				
Nai	ne of fou	ndation			A Empl	oyer Identification number	
С	aro '	l A Stuhr Family Foundation			45	-4054307	
		street (or P O box number if mail is not delivered to street address)	F	Room/suite		hone number (see instructions)	
		Muskegon Road			98	9-539-7910	
		state or province, country, and ZIP or foreign postal code			C If exe	mption application is pending, c	hack here
_ <u>H</u>	arr.	ison MI 48625				impoor application to pending, o	
G (	Check a	all that apply Initial return Initial retur	n of a former public ch	nanty	D 1 F	oreign organizations, check here	• ▶ [_]
		Final return Amended	return		1	preign organizations meeting the	
		Address change Name cha	nge		85	% test, check here and attach	computation
Н	Check t	ype of organization $\overline{X}$ Section 501(c)(3) exempt private	foundation		E If priv	ate foundation status was termi	nated under
	Section	4947(a)(1) nonexempt chantable trust Other taxable	e private foundation		section	n 507(b)(1)(A), check here	<b>&gt;</b>
l Fa	aır marl	ket value of all assets at J Accounting method	X Cash Ac	crual	F If the	foundation is in a 60-month terr	mination
er	nd of ye	ear (from Part II, col. (c), Other (specify)			under	section 507(b)(1)(B), check he	re <b>•</b>
hr	ne 16) 🌡	▶ \$ 1,305,206 (Part I, column (d) must b	e on cash basis)	.,	<u> </u>	·	
Pa	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and	(b) Net inv	estment	(c) Adjusted net	(d) Disbursements for chantable
		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	incor	me	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	52,239	9			(casir basis only)
	2	Check ▶ ☐ If the foundation is <b>not</b> required to attach Sch B					
	3	Interest on savings and temporary cash investments		<u> </u>	*************		
	4	Dividends and interest from securities	30,469	9	30,469		
	5a	Gross rents			<u> </u>		
•	b	Net rental income or (loss)					
Revenue	6a	Net gain or (loss) from sale of assets not on line 10	16,572	2			
	b	Gross sales price for all assets on line 6a 2, 530, 935					
	7	Capital gain net income (from Part IV, line 2)			16,572		
	8	Net short-term capital gain		<u> </u>	······································	0	
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold					
	g <b>≱</b> c	Gross profit or (loss) (attach schedule)					
	<b>F</b>	Other income (attach schedule)					
	1,2	Total. Add lines 1 through 11	99,280		47,041	0	
w	-1,3	Compensation of officers, directors, trustees, etc	(	<u> </u>			
benses	114	Other employee salanes and wages					
ē	뜐	Pension plans, employee benefits		ļ			
	<u>16</u> a	Legal fees (attach schedule)		ļ			
ELI CO	<b>1</b> 00	Accounting fees (attach schedule)		ļ <u>.</u>		CEIVED	<u> </u>
Ę	TC.	Other professional fees (attach schedule)	<u> </u>	<del>                                     </del>	K	CLIT	<u> </u>
tra	197	Interest		<u> </u>	1-1	0 2014 1	31
j.	15	Taxes (attach schedule) (see instructions)		ļ	<u> </u>		<u>)</u>
Ē	1990	Depreciation (attach schedule) and depletion		ļ	1701		***
δ	20	Occupancy		. <del> </del>	1-	CDIN, UT	
Operating and Administrative E	21	Travel, conferences, and meetings		<del> </del>	1		<del></del>
an	22	Printing and publications	17 (0)	<del> </del>	17 601	17 (01	
ng	23	Other expenses (att sch) Stmt 1	17,60	<u> </u>	17,601	17,601	
ati	24	Total operating and administrative expenses.	17 60	,	17 601	17 (01	_
Jer.	05	Add lines 13 through 23	17,60	· · · · · · · · · · · · · · · · · · ·	17,601	17,601	50,000
ŏ	25	Contributions, gifts, grants paid	50,000		17 601	17 601	
	26	Total expenses and disbursements. Add lines 24 and 25	67,601	1	17,601	17,601	50,000
	27	Subtract line 26 from line 12  Excess of revenue over expenses and disbursements	31,679	a.			
	a	Net investment income (if negative, enter -0-)	31,0/3	7	29,440		
	Ь	Adjusted net income (if negative, enter -0-)		1	<u> </u>	0	
	C	majastea net moonie (ii negative, etitel *0*)	l	+			<u> </u>

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1,207,136

<u>3</u>

5 6

3 Other increases not included in line 2 (itemize) ▶

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

5 Decreases not included in line 2 (itemize)

4 Add lines 1, 2, and 3

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

50,000

6

7

Add lines 5 and 6

Part VI instructions

6 Enter 1% of net investment income (1% of Part I, line 27b)

Enter qualifying distributions from Part XII, line 4

Form	990-PF (2013) Carol A Stuhr Family Foundation 45-4054307		_		Pa	age 4				
Pa	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)									
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1	$\neg$		***************************************						
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1								
b										
	here ► X and enter 1% of Part I, line 27b									
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	1								
•	Part I, line 12, col (b)									
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2				0				
3	Add lines 1 and 2	3			-	294				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4				0				
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5				294				
6	Credits/Payments	<u> </u>								
а	2013 estimated tax payments and 2012 overpayment credited to 2013	1								
	Exempt foreign organizations – tax withheld at source  6b	1								
b	Tax paid with application for extension of time to file (Form 8868)  6c	1								
ç		1								
d	,	7								
7	Total credits and payments Add lines 6a through 6d	8								
8	Enter any penalty for underpayment of estimated tax. Check hereif Form 2220 is attached	9				294				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<del></del>				<u> </u>				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10								
11	Enter the amount of line 10 to be Credited to 2014 estimated tax ▶ Refunded ▶ Int VII-A Statements Regarding Activities	11								
				1	V	<u> </u>				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it				Yes	No X				
_	participate or intervene in any political campaign?			1a						
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see			45	ĺ	v				
	Instructions for the definition)?			1b		<u>X</u>				
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				I					
_	published or distributed by the foundation in connection with the activities				Ī	v				
C	Did the foundation file Form 1120-POL for this year?			1c		<u>X</u>				
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				1					
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$	_			1					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed									
•	on foundation managers  \$				ŧ	v				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u>X</u>				
_	If "Yes," attach a detailed description of the activities				-					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				ŧ	v				
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		<u>X</u>				
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		A\N	4a						
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	Г	V/A	4b		X				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5						
_	If "Yes," attach the statement required by General Instruction T				1					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				1					
	By language in the governing instrument, or				I					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				v					
_	conflict with the state law remain in the governing instrument?			6	X	—				
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV			7	_^_					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				1					
	MI				1					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			[ <u>.</u>	., #					
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	X					
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				ŧ					
	4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes,"				ļ	v				
	complete Part XIV			9		<u>X</u>				
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	2		,	., l					
	names and addresses Stmt		0.0	10	X DE	-				
- 1	3/15 INT 2 FTP 4 TOT	31	00 г	orm <b>9</b> 9	ソープト	(2013)				

	n 990-PF (2013) Carol A Stuhr Family Foundation 45-4054307				P	age <b>5</b>
	art VII-A Statements Regarding Activities (continued)			т —	_	_
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					١
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			11	<del> </del>	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified					, <i>,</i>
	person had advisory privileges? If "Yes," attach statement (see instructions)			12	<b></b>	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	<b>&gt;</b>		13	X	<u> </u>
	Website address ▶ n/a		010 5		200	^
14		none no	<b>▶</b> 810-7	32-	300	U
	2625 Muskegon Road		40.00	_		
	Located at ▶ Harrison MI	ZIP+4	<b>▶</b> 48625	)		. 144
15	Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 – Check here	. 1	ı			<b>▶</b> [
	and enter the amount of tax-exempt interest received or accrued during the year	▶ [	15		T	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority			1	Yes	No
	over a bank, secunties, or other financial account in a foreign country?			16	L	X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of					
	the foreign country ▶			<u> </u>		<u> </u>
<u>P</u>	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			· · · · · · · · · · · · · · · · · · ·		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a					
	disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for					
	the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the					
	foundation agreed to make a grant to or to employ the official for a period after	_	_			
	termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations					Ī
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here					Ī
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that					
	were not corrected before the first day of the tax year beginning in 2013?		N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and		_			
	6e, Part XIII) for tax year(s) beginning before 2013?	Yes	X No			l
	If "Yes," list the years ▶ 20 , 20 , 20					l
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)					I
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to					
	all years listed, answer "No" and attach statement – see instructions)		N/A	2b		<u> </u>
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					l
	<b>▶</b> 20 , 20 , 20 , 20					
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		_			I
	at any time during the year?	Yes	X No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or					1
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					I
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of					l
	the 10-, 15-, or 20-year first phase holding peпod? (Use Schedule C, Form 4720, to determine if the					1
	foundation had excess business holdings in 2013)		N/A	3b		L
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					•
	charitable ourness that had not been removed from jegnardy before the first day of the tay year beginning in 2013?	•		4h	1	ΙX

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<u>. P</u>	art VII-B Statements Rega	arding Activities for Which Fo	rm 4720 May Be Re	equired (contin	nued)		
5a	During the year did the foundation pa	y or incur any amount to			_		
	(1) Carry on propaganda, or otherwis	se attempt to influence legislation (section	on 4945(e))?	Y	es 🗓 No		I
	(2) Influence the outcome of any spe	cific public election (see section 4955),	or to carry on,				I
	directly or indirectly, any voter reg	gistration drive?		Y	es X No		ı
	(3) Provide a grant to an individual for	or travel, study, or other similar purposes	s?	Y	es 🗓 No		1
	(4) Provide a grant to an organization	n other than a chantable, etc , organizati	ion described in			1	I
	section 509(a)(1), (2), or (3), or s	ection 4940(d)(2)? (see instructions)		Y	es X No		I
	(5) Provide for any purpose other that	an religious, charitable, scientific, literary	, or educational			1 1	ı
	purposes, or for the prevention o	f cruelty to children or animals?		Y	'es X No		
b	If any answer is "Yes" to 5a(1)-(5), di	d any of the transactions fail to qualify u	inder the exceptions desc	ribed in			1
	Regulations section 53 4945 or in a c	urrent notice regarding disaster assistar	nce (see instructions)?		N/A	5b	
	Organizations relying on a current no	tice regarding disaster assistance check	k here		▶ 🗌	1	ŧ
С	If the answer is "Yes" to question 5a(	4), does the foundation claim exemption	from the tax			1 l	1
	because it maintained expenditure re	sponsibility for the grant?		N/A 🗌 Y	'es 🗌 No	1 1	I
	If "Yes," attach the statement required	d by Regulations section 53 4945–5(d)					<b>‡</b>
6a	Did the foundation, during the year, re	eceive any funds, directly or indirectly, to	pay premiums				Ī
	on a personal benefit contract?			Y	es 🗓 No		Ī
b	Did the foundation, during the year, p	ay premiums, directly or indirectly, on a	personal benefit contract	?		6b	X
	If "Yes" to 6b, file Form 8870						1
7a	At any time during the tax year, was t	he foundation a party to a prohibited tax	shelter transaction?	Y	es X No		1
b	If "Yes," did the foundation receive ar	ny proceeds or have any net income attr	butable to the transaction	1?	N/A	7b	
Pa		Officers, Directors, Trustees	, Foundation Mana	gers, Highly F	aid Employe	es,	
	and Contractors						
1	ist all officers, directors, trustees,	foundation managers and their comp	pensation (see instruction	ons).			
			(b) Title, and average	(c) Compensation	<ul><li>(d) Contributions to employee benefit</li></ul>	(a) Evne	ense account,
	(a) Name	and address	hours per week devoted to position	(If not paid, enter -0-)	plans and deterred		allowances
			devoted to position	citter -0-y	compensation	—	
Cá	rol A Stuhr	Harrison	President				
26	25 Muskegon Road	MI 48625	1.00	. 0	0		
Не	eather Stuhr	Harrison	VP				
58	31 Harrison Ave	MI 48625	0.00	0	0	1	
V	ctorie Largen	Sagle	Secretary				
46	16 Lakeshore Dr	ID_83860	0.00	0	0	ļ	
						<u> </u>	
2		l employees (other than those includ	ed on line 1 – see instri	uctions). If none,	enter		
	"NONE."			<del> </del>		т	
			(b) Title, and average	_	(d) Contributions to employee benefit	(a) Frre	ense account,
	(a) Name and address of each emplo	yee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deterred		allowances
	33333		devoted to position		compensation	<u> </u>	
NO	ONE						
						<del> </del>	
						—	
						<u> </u>	
						<b></b>	
_						<u> </u>	
Γota	I number of other employees paid over	\$50,000				<u> </u>	0
	<del></del>					· 990	0-PF (2013

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· Part VIII	Information About Officers, Directors, Trustees, Found and Contractors (continued)	ation Managers, Highly Paid E	mployees,
3 Five highe	est-paid independent contractors for professional services (see instru	ctions). If none, enter "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
	· · · · · · · · · · · · · · · · · · ·		
Total number of	others receiving over \$50,000 for professional services		<u> </u>
Part IX-A	Summary of Direct Charitable Activities		
	four largest direct chantable activities dunng the tax year. Include relevant statistical information such the beneficianes served, conferences convened, research papers produced, etc.	h as the number of	Expenses
1 N/A			
2			+
4			
3			
4			
Part IX-B	Summary of Program-Related Investments (see instru	otions)	
	rgest program-related investments made by the foundation during the tax year on lines 1 and 2	Ctions)	Amount
1 N/A			
2			
2			
	elated investments. See instructions		
3			
Total. Add lines	1 through 3	<b>.</b>	

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

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6

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years

Pa	rt XIII Undistributed Income (see instructions)	<del></del>			
	,	(a)	(b)	(c)	(d)
1	Distributable amount for 2013 from Part XI,	Corpus	Years pnor to 2012	2012	2013
	line 7	· · · · · · · · · · · · · · · · · · ·			62,221
2	Undistributed income, if any, as of the end of 2013				
а	Enter amount for 2012 only			47,446	***************************************
b	Total for prior years 20 , 20 , 20	······			
3	Excess distributions carryover, if any, to 2013				
а	From 2008				
b	From 2009				
С	From 2010				
d	From 2011				
е	From 2012			1	
f	Total of lines 3a through e				
4	Qualifying distributions for 2013 from Part XII,				
	line 4 ▶ \$ 50,000			1	
а	Applied to 2012, but not more than line 2a			47,446	
b	Applied to undistributed income of prior years				
	(Election required – see instructions)	·			
С	Treated as distributions out of corpus (Election				
	required – see instructions)				
d	Applied to 2013 distributable amount				2,554
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2013				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a) )				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount – see instructions				
е	Undistributed income for 2012 Subtract line				
	4a from line 2a Taxable amount – see				
	instructions				
f	Undistributed income for 2013 Subtract lines		1		
	4d and 5 from line 1 This amount must be				
	distributed in 2014				59 <b>,</b> 667
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not				
	applied on line 5 or line 7 (see instructions)				,
9	Excess distributions carryover to 2014.			<b>‡</b>	
	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9			I	
а	Excess from 2009			<b>!</b>	
b	Excess from 2010		1	1	
С	Excess from 2011		1		
d	Excess from 2012		1	#	
е	Excess from 2013		1	1	

<u>Pa</u>	ert XIV Private Operating Fou	indations (see in	structions and Pa	rt VII-A, question	9)				
·1a	If the foundation has received a ruling or o	etermination letter tha	t it is a private operatir	ng					
	foundation, and the ruling is effective for 2013, enter the date of the ruling								
b	Check box to indicate whether the foundation	ion is a private operat	ing foundation describe	ed in section	4942(j)(3) or 494	2(j)(5)			
2a	Enter the lesser of the adjusted net	Tax year		Pnor 3 years		(e) Total			
	income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(0) 10(2)			
	investment return from Part X for								
	each year listed		ļ						
b	85% of line 2a								
C	Qualifying distributions from Part XII,								
	line 4 for each year listed								
d	Amounts included in line 2c not used directly								
	for active conduct of exempt activities		<u> </u>						
е	Qualifying distributions made directly								
	for active conduct of exempt activities								
	Subtract line 2d from line 2c								
3	Complete 3a, b, or c for the		ļ						
	alternative test relied upon								
а	"Assets" alternative test – enter								
	(1) Value of all assets			<u> </u>					
	(2) Value of assets qualifying under								
	section 4942(j)(3)(B)(i)		ļ						
b	"Endowment" alternative test – enter 2/3								
	of minimum investment return shown in		1						
	Part X, line 6 for each year listed								
С	"Support" alternative test – enter								
	(1) Total support other than gross								
	investment income (interest,								
	dividends, rents, payments on								
	securities loans (section 512(a)(5)), or royalties)								
	(2) Support from general public			·					
	and 5 or more exempt								
	organizations as provided in								
	section 4942(j)(3)(B)(III)		<u> </u>	1					
	(3) Largest amount of support from								
	an exempt organization			<u> </u>					
	(4) Gross investment income					<u> </u>			
Pa	Supplementary Inform	• •	•	the foundation	had \$5,000 or more	in assets at			
	any time during the ye		tions.)	<del></del>	<del></del>	<del></del>			
1	Information Regarding Foundation Ma	-	th 00/ -64h - 4-4-1		t diser site				
а	List any managers of the foundation who h				•				
	before the close of any tax year (but only in Carol Stuhr	They have contributed	a more man \$5,000) (	see section 507(d)(2)	)				
	List any managers of the foundation who	wn 10% or more of th	e stock of a cornoration	n (or an equally large	nortion of the				
	ownership of a partnership or other entity)			· · · · · · · · · · · · · · · · · · ·	portion of the				
	N/A	or writer the louridation	on mas a 10% of greate	i interest					
2	Information Regarding Contribution, G	rant, Gift, Loan, Sch	olarship, etc., Progra	ıms:					
-	Check here ► X if the foundation only		• • • • •		loes not accept				
	unsolicited requests for funds. If the found			<del>-</del>					
	other conditions, complete items 2a, b, c,			no, to marriagalo or a	rgamzanorio ariaor				
	The name, address, and telephone number		f the person to whom a	ipplications should be	addressed				
-	N/A	or or man address of	the percent to whom o	ppiloations should be	dadressea				
	The form in which applications should be	submitted and informa	tion and materials they	should include					
-	N/A		una materiale tries						
С	Any submission deadlines								
•	N/A								
d	Any restrictions or limitations on awards, s	uch as by geographic	al areas, chantable fiel	ds, kinds of institution	ns, or other				
	factors	, 3 - 33 - Faller	,	,	•				
	N/A								
DAA						Form 990-PF (2013)			

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year St. Jude 262 Danny Thomas Place Children's hospital Memphis TN 38105 12,500 Wheat Ridge One Pierce Place Itasca IL 60143 Funds new congregations 5,000 Concordia Theological Seminary 6600 North Clinton St Provides Biblical education Fort Wayne IN 46825 5,000 LCMS World Releif 1333 S Kirkwood Rd Provides Bilblical education St Louis MO 63122 10,000 LCFS 5401 Rising Sun Ave Philadelphia PA 19120 Social servide agency 5,000 LBT 303 N Lake St Lutheran Biblical outreach Aurora IL 60507-2050 5,000 Lutherans for Life 1120 South G Ave Nevada IA 50201-2774 Lutheran Biblical outreach 7,500 50,000 ▶ 3a **b** Approved for future payment N/A Total ▶ 3b

Enter gross amounts unless otherwise indicated

· Part XVI-A

**Analysis of Income-Producing Activities** 

Excluded by section 512, 513, or 514

Unrelated business income

		unto dificos otricimos indicated	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions )
		vice revenue	<u> </u>		-		
a					<b> </b> -		
C				<del></del> -			·
d				ļ			
e f							
g	Fees an	d contracts from government agencies					
2 M	lembership	dues and assessments					
3 In	nterest on s	avings and temporary cash investments					
		nd interest from securities			14	30,469	
5 N	let rental in	come or (loss) from real estate					
а		anced property				,	
b		-financed property					<del></del>
		come or (loss) from personal property		<del> </del>			<del></del>
		ment income			1		
		c) from sales of assets other than inventory			_		16,572
		or (loss) from special events			· · · · · ·		10,372
		or (loss) from sales of inventory	<u> </u>				
11 0	iner reveni	ue a		<u> </u>			
			-		<del> </del>		
			-	<u> </u>			
					ļ <u>.</u>		
		d columns (b), (d), and (e)		0		30,469	
		ne 12, columns (b), (d), and (e)				13	47,041
		n line 13 instructions to verify calculations)					
Pa	n XVI-B	Relationship of Activities to the Ac					
Lir	ne No.	Explain below how each activity for which income is					
	▼	accomplishment of the foundation's exempt purpose	es (other than b	by providing funds for su	ich barb	oses) (See instructions	)
	1/A						
		•					
							<del>-</del> .
							<del></del>
							<del></del>
							<del></del>
				<del></del>		·	<del></del>
						<del>-</del>	
		· · · · · · · · · · · · · · · · · · ·					
		·					

10/01/14

PTIN

Firm's E!N ▶

Phone no

P01080174

38-2706146

810-732-3000

Paid

Preparer

**Use Only** 

Rebecca Millsap

Firm's name

Firm's address

Yeo & Yeo,

Flint, MI

4468 Oak Bridge Dr.

48532-5422

## Schedule B ·(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

**Employer identification number** 

2013

Carol A Stuhr Family Foundation 45-4054307					
Organization type (check one)		<u></u> .			
Filers of:	Section:				
Form 990 or 990-EZ	501(c)( ) (enter number) organization				
	4947(a)(1) nonexempt chantable trust not treated as a private foundation				
	527 political organization				
Form 990-PF	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
• •	vered by the <b>General Rule</b> or a <b>Special Rule</b> . (8), or (10) organization can check boxes for both the General Rule and a Special Rule S	ee			
General Rule					
	g Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money contributor. Complete Parts I and II	or			
Special Rules					
under sections 509(a)(	organization filing Form 990 or 990-EZ that met the 33 <sup>1</sup> / <sub>3</sub> % support test of the regulations 1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution 0 or <b>(2)</b> 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1				
during the year, total co	, (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor ontributions of more than \$1,000 for use exclusively for religious, chantable, scientific, literals, or the prevention of cruelty to children or animals. Complete Parts I, II, and III				
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.					
Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)					

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Carol A Stuhr Family Foundation

Employer identification number 45-4054307

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (a) No. Name, address, and ZIP + 4 **Total contributions** Type of contribution 1 Carol Stuhr Person 2625 Muskegon Road **Payroll** 52,239 Noncash MI 48625 Harrison (Complete Part II for noncash contributions) (a) (c) (d) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 Person Payroll \$ Noncash (Complete Part II for noncash contributions) (d) (a) (b) (c) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person **Payroll** \$ Noncash (Complete Part II for noncash contributions) (b) (c) (d) (a) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person Payroil \$ Noncash (Complete Part II for noncash contributions) (d) (a) (b) (c) Type of contribution No. Name, address, and ZIP + 4 **Total contributions** Person **Payroll** Noncash \$ (Complete Part II for noncash contributions) (c) (d) (b) (a) Name, address, and ZIP + 4 Type of contribution No. **Total contributions** Person **Payroll** \$ Noncash (Complete Part II for noncash contributions)

06901468I 10/01/2014 7 55 AM				
Form 990-PF	Capital Gains and Losses		come	2013
Name	dar year 2013, or tax year beginning	, and ending	Employer ider	tification Number
_Carol A Stuhr Far	mily Foundation		45-4054	307
	pe the kind(s) of property sold, e.g., real estate, arehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase	(C) Date acquired (mo , day, yr)	(d) Date sold
		D-Donation	05/03/13	(mo, day, yr) 05/08/13
	es Select Sector SPD	R P	04/24/13	05/02/13
(3) Financial Selection		P	12/19/12	02/22/13
(4) Guggenheim S&P		P	12/10/12	02/22/13
	lect Sector SPDR	P	04/24/13	05/03/13
	ect Sector SPDR	P	12/19/12	02/22/13
	ys 10-20 yr Treas	P	02/22/13	04/24/13
(8) iShares Barcla		P	02/29/12	02/22/13
(9) iShares Core Sa		P	09/12/13	09/19/13
	otal US Bond Market	P	02/22/13	04/24/13
<u> </u>	nes US Real Estate	P	05/03/13	05/28/13
(12) iShares High D:	<del></del>	P P	03/25/13	05/09/13
· · · · · ·	AFE	P P	12/10/12	02/21/13
	merging Markets apan Index	P	11/29/12	01/03/13
(13) 13Hales MSC1 08	apan index		111/29/12	01/03/13
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	( <b>h)</b> Gain (e) plus (f)	or (loss) m:nus (g)
(1) 109,654		110,175		-521
(2) 12,443		12,427		16
(3) 74,631		72,936		1,695
(4) 174,191		168,992		5 <b>,</b> 199
(5) 12,545		12,568		-23
(6) 25,351 (7) 895		23,977		1,374 -33
(7) 895 (8) 16,802		16,789		 
(9) 94,645		96,429	<del> </del>	-1,784
(10) 14,655		15,006		-351
(11) 12,073		12,404	· · · ·	-331
(12) 74,713		73,453		1,260
(13) 134,206		132,640		1,566
(14) 24,162		23,616		546
(15) 12,296		11,699		597
Complete only for assets showing	g gain in column (h) and owned by the for	undation on 12/31/69		·
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(I) Gains (Co col (k), but not les Losses (from	(h) gain minus s than -0-) <b>Or</b> col (h))
(1)				-521
(2)				16
(3)				1,695
(4)				5,199
(5)		<u> </u>		-23
(6)	-		-	1,374
(7)				-33 13
(8)		<del> </del>	<del>                                     </del>	-1,784
(9) (10)		<u> </u>		-351
(11)			-	-331
(12)	1	·	<u>.</u>	1,260
(13)	· · ·			1,566
(14)				546
(15)				597

(14) (15)

Capital Gains and Losses for Tax on Investment Income 990-PF 2013 Form For calendar year 2013, or tax year beginning and ending Name Employer Identification Number Carol A Stuhr Family Foundation 45-4054307 (a) List and describe the kind(s) of property sold, e.g., real estate 2-story brick warehouse, or common stock, 200 shs. MLC Co (h) How acquired P-Purchase D-Donation (C) Date acquired (mo , day, yr ) (d) Date sold (mo , day, yr ) iShares Russell 1000 Growth Ρ 09/13/13 09/19/13 (1) iShares Russell 1000 Value P 12/20/12 01/09/13 (2)P 01/17/132000 Index 04/08/13 iShares Russell (3) P 08/12/13 08/15/13 (4) iShares S&P 100 Index Р 01/25/13 02/21/13 (5) iShares S&P Global 100 Index P 09/13/13 09/19/13 iShares S&P Small Cap 600 (6)MidCap SPDRs P 12/10/12 01/03/13 (7) Р PowerShares 1-30 Laddered Treasury 05/15/12 02/22/13 (8) PowerShares DB US Dollar Index P 07/08/13 07/10/13 (9) (10) PowerShares 000 Р 01/03/13 02/26/13 PowerShares S&P 500 Low Volatility Р 03/04/13 05/08/13 (11)SPDR Dow Jones Industrial Р 02/28/13 04/22/13 (12)SPDR Euro Stoxx 50 P 10/21/13 11/01/13 (13)SPDR S&P 500 P 05/02/13 05/03/13 (14)Technology Select Sector SPDR Ρ 05/08/13 05/21/13 (15)(h) Gain or (loss) (e) plus (f) minus (g) (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (or allowable) 48,270 47,618 -652(1) 26,060 23,977 2,083 (2) 36,963 36,100 (3) 863 24,186 24,553 -367(4)23,259 23,740 -481(5) 24,293 24,138 -155(6) 99,094 96,072 3**,**022 (7) 5,9156,085-170(8)23,734 24,269 -535(9) 170,634 172,173 -1,539 (10)98,989 98,145 844 (11)170,558 ,197 169,361 (12)46,708 47,753 -1,045(13)392,418 387,375 5,043 (14)73,895 72,795 1,100 (15)Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus I (k), but not less than -0-) OF Losses (from col. (h)) (i) FMV as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col (i) over col (j), if any -652(1) 2,083 (2)863 (3)-367(4) -481(5) -155 (6) 3,022 (7)-170(8) -535(9) -1,539(10)844 (11)-1.197(12)-1,045 (13)

5,043

1.100

-06901468I 10/01/2014 7 55 AI						
Form 990-PF		capital Gains and Losse dar year 2013, or tax year beginning	s for Tax on Inv	estment Inc	ome	2013
Name		sar your gove, or tan your seguring		,	Employer Iden	itification Number
_Carol A St	uhr Fam	nily Foundation			45-4054	307
(a)	List and describe 2-story brick war	e the kind(s) of property sold, e.g., real estate, rehouse, or common stock, 200 shs. MLC Co		(b) How acquired P-Purchase D-Donation	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
	s Selec	ct Sector SPDR		P	05/03/13	05/09/13
(2) Vanguard	FTSE E	Curopean ETF		P	09/19/13	10/09/13
	•	nation Technology		P	09/12/13	09/19/13
(4) Vanguard				P	02/29/12	02/22/13
(5) Vanguard			• • •	P P	10/22/13	04/19/13
(6) Vanquard (7) Vanquard		Bond Market		P	02/28/13	04/10/13
(8) WisdomTr				P	12/13/12	01/03/13
(9) iShares				P	02/29/12	04/24/13
(10) iShares				P	03/22/12	04/24/13
		ned Term Bond		P	02/29/12	04/24/13
		n Term Corp		P	02/29/12	04/24/13
		-Term Bond		P	02/29/12	04/24/13
		<u>/s 20+ yr</u>		<u>P</u>	02/29/12	01/09/13
(15) iShares	MSCI Ca	inada Index		P	02/29/12	01/09/13
(e) Gross sales p	nce	(f) Depreciation allowed (or allowable)	(g) Cost or ot plus expense	her basis e of sale	(h) Gain (e) plus (f)	or (loss) minus (g)
(1) 12	, 152			12,473		-321
(2) 47	,079			48,720		-1,641
(3) 47				48,380		-707
(4) 2	, 273			2,288		<u>-15</u>
	<u>, 175</u>			48,602	-	<del>-1,427</del>
47	<u>, 556</u>			97,255	<del>                                     </del>	301 -262
1.0	,683 ,819			47,945 11,535		2,284
(8) 13 (9) 1	, 619 , 465			1,463		2,204
(10)	419			411		8
(11)	595			616		-21
(12)	769			761		8
	,896			2,922		-26
(14) 10	,137			9,981		156
(15) 2	,672		}	2,703		-31
Complete only for a	ssets showing	gain in column (h) and owned by the	foundation on 12/31/69			
(i) FMV as of 12/3	31/69	(j) Adjusted basis as of 12/31/69	(k) Excess over col (	of col (i) j), if any	col (k), but not les Losses (from	col (h))
(1)						-321
(2)					1	<del>-1,641</del>
(3)						-707 -15
(4)						-1,427
(5)			<del> </del>			301
<u>(6)</u> (7)					1	-262
(8)						2,284
(9)						2
(10)						8
(11)						-21
(12)						8
(13)						-26
(14)						<u>156</u>
(15)		L	l	<del></del>		

(15)

Capital Gains and Losses for Tax on Investment Income 990-PF 2013 Form For calendar year 2013, or tax year beginning and ending Name Employer Identification Number Carol A Stuhr Family Foundation 45-4054307 (b) How acquired P-Purchase D-Donation (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co (C) Date acquired (mo , day, yr ) (d) Date sold (mo , day, yr ) (1) SPDR Barclays High Yield Р 02/29/12 01/09/13 SPDR Dow Jones Int'l P 02/29/12 01/09/13 (2)SPDR Gold Trust Ρ 01/09/13 09/09/13 (3) 02/29/12 SPDR S&P China Ρ 01/09/13 (4) Vanquard FTSE Emerging Markets P 02/29/12 01/09/13 **(5)** P 02/29/12 01/09/13 Vanguard FTSE European (6) 02/29/12 Vanguard FTSE Pacific Р 01/09/13 (7)09/09/13 Vanguard Long Term Bond Р 01/09/13 (8) 02/29/12 Vanguard Small Cap Value P 01/09/13 (9) iShares Barclavs MBS Ρ 02/29/12 09/09/13 (10)iShares Barclays TIPS P 02/29/12 09/09/13 (11)iShares JPMorgan USD Emerg Ρ 02/29/12 09/09/13 (12)iShares MSCI Switzerland Р 02/29/12 09/09/1 (13)SPDR Barclays High Yield Ρ 02/29/12 09/09/1 (14)SPDR Barclays Int'l Treas Ρ 02/29/12 09/09/1 (h) Gain or (loss) (e) plus (f) minus (g) (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale 15,575 15,194 381 (1) 367 412 45 (2)473 764 -291 (3) 6,350 6,161 189 (4) 9,2889,268 -20(5) 7,592 424 7,168 (6)3,007 2,979 28 (7) 11,657 13,398 741 (8)  $2,55\overline{2}$ 2<u>,35</u>9 (9) 193 347 1,407 -60 (10)<u>-253</u> 955 208 (11)<u>-495</u> 7,090 585 (12)2,414 958 456 (13)938 011 -73 (14)3,342 562 -220 (15)Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus I (k), but not less than -0-) Or Losses (from col (h)) (k) Excess of col (i) over col (j), if any (i) FMV as of 12/31/69 (j) Adjusted basis as of 12/31/69 381 (1) 45 (2)291 (3)189 (4) -20(5) 424 (6)28 (7) 741 -1 (8) 193 (9)-60 (10)-253 (11)-495 (12)456 (13)-73 (14)

-220

		Capital Gains and Loss	ses for Tax on Inv	estment Inc.	ome	
Form <b>990-PF</b>	1	apital Callio alla E03	JUD IOI TUA OII IIII			2013
None .	For calend	dar year 2013, or tax year beginning	<u> </u>	, and ending	Family 1945	A.G. a. A.L
Name ·					⊨mployer iden	tification Number
_Carol A Stu	ıhr Fan	nily Foundation			45-4054	307
(a)	List and describe 2-story brick was	e the kınd(s) of property sold, e.g., real estate, rehouse, or common stock, 200 shs. MLC Co		(b) How acquired P-Purchase D-Donation	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
(1) Vanguard				P	02/29/12	09/09/13
(2) Vanquard				P	02/29/12	09/09/13
(3) Vanquard				P	02/29/12	09/09/13
(4) Vanguard				P	02/29/12	09/09/13
		Cap Growth		P	02/29/12	09/09/13
(6) Vanguard			<del> </del>	P P	02/29/12	09/09/13
(7) Vanguard	value	FIF		P P	02/29/12	09/09/13
(8)						
(9) (10)						
(11)						
(12)						
(13)						
(14)						
(15)				<u></u>		
		1			T	
(e) Gross sales pro	xe .	(f) Depreciation allowed (or allowable)	(g) Cost or other plus expense	ner basis of sale	(h) Gain (e) plus (f)	or (loss) minus (g)
	353			7,307		1,046
	906			2,607		299
<del></del>	349			4,421		928
(4) 22,				25,259		-2 <b>,</b> 998
	489			5,759		1,730
(6)	527			416		111
<u>(7)</u> 13,	481			10,933		2,548
(8)						
(9)						
(10)	<del></del>					
(11)						
(12) (13)			<del></del>			
(14)						
(15)						
		· · · · · · · · · · · · · · · · · · ·	•			
Complete only for as	sets showing	g gain in column (h) and owned by t			(I) Gains (Col	(h) gain minus
(i) FMV as of 12/31	/69	(j) Adjusted basis as of 12/31/69	(k) Excess over col (	of col (i) ), if any	(I) Gains (Co cot (k), but not les Losses (from	
(1)					<u>-</u>	1,046
(2)						299
(3)						928
(4)					+	-2,998 1,730
(5)					-	1,730
(6)					1	2,548
(7)				<del> </del>	<del> </del>	2,540
(8)					<del> </del>	
(10)						
(11)						
(12)						<del>,</del>
(13)						
(14)						
(15)						

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06901468I Carol A Stuhr Family Foundation 45-4054307

**Federal Statements** 

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	Charitable Purpose	s s		Fair Market Value	\$ 1,270,100 \$ 1,270,100				
oenses	Adjusted Net	\$ 17,601 \$ 17,601	stments	Basis of Valuation	Cost	Contributors		City, State, Zip	25
Form 990-PF, Part I, Line 23 - Other Expenses	Net Investment	17,601	Line 13 - Other Inve	End of Year	\$ 1,172,030 \$ 1,172,030	ine 10 - Substantial			Harrison MI 48625
Statement 1 - Form 990-PF, Part	Total	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Statement 2 - Form 990-PF, Part II, Line 13 - Other Investments	Beginning of Year	\$ 1,021,181 \$ 1,021,181	Statement 3 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors		Address	2625 Muskegon Rd
	Description	Expenses Investment fees Total		Description	Investments in ETF's Total	S	Name		Carol Stuhr 26

06901468I Carol A 45-4054307 FYE: 12/31/2013	Stuhr Family Foundation Federal Statements		10/1/2014 7:55 AM
Form 990	-PF, Part XV, Line 1a - Managers Who Contrib	uted Ove	r 2% or \$5.000
<u> </u>	Name of Manager		ount
Carol Stuhr		\$	
Total		\$	0

Form Into	erest and Penalty	Worksheets		
990-PF				2013
For calendar year 2013, or tax y	ear beginning	, and endin		
Name .			Тахр	ayer Identification Number
Carol A Stuhr Family Foundat				-4054307
Interest on	Late Payments and F	ailure to File Works	sheet	
Description	Amount		No. of Days Rate	Late Interest
Tax on return 5/15	294	294	Jays Nate	Late interest
Interest 5/16-6/30		294	46 3.0	00
Interest 7/1-8/15	<del></del>	295	46 3.0	)0
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Total interest on late payments				
Total failure to file penalty				
Fa	ailure to Pay Penalty V	Vorksheet		
			No. of	
Description Tax for penalty 5/15-8/15	Amount	<b>Balance</b> 294	Months 4 3	FTP Penalty
Tax for penalty 3/13 0/13	<del>-</del>		<u> </u>	
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	<del>-</del>			
				-
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			<del>-</del>	
Total failure to pay penalty				
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