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# Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

			tax year beginni	ng	, 2013,	, and ending		. ,	
Melv Number			nd Victoria	Kay to street a	Ivester Foundated	tion, Inc.	A	Employer identification nun 45-4004727 Telephone number (see the in	
411	Peac	htree Bat	tle Ave.,	NW	·			(404) 310-700	-
-		or province, country	, and ZIP or foreign pos	stal code				Maria de la desta de la de	
ATLA				·····	GA GA	30305-4032	С	If exemption application is p	pending, check here.
G Ch	eck all	that apply	Initial return	ļ	Initial Return of a form	er public charity	D	1 Foreign organizations, che	ck here ▶ 🗍
			Final return	ļ	Amended return				
			Address chan		Name change			2 Foreign organizations meethere and attach computation	ting the 85% test, check
H (		type of organiza			(c)(3) exempt private fou			•	اسبا
			nonexempt chan		<del></del>		Е	If private foundation status under section 507(b)(1)(A),	was terminated
		et value of all asse If II, column (c), line			counting method. XC	ash Accrual		unuer Section 507(b)(1)(A),	Cileux fiere
<b>►</b> 9			· ·		Other (specify)	· <del>-</del> ,-,	F	If the foundation is in a 60-	
Part	•		.,248. evenue and	(Paπ I,	column (d) must be on c	asn dasis )	<u> </u>	under section 507(b)(1)(B),	check here
Fait	, _		everiue ariu e total of amounts	<b>(D</b>	(a) Revenue and	(b) Net investmen	t	(c) Adjusted net	(d) Disbursements
	CO	lumns (b). (c). a	and (d) may not ne	eces-	expenses per books	income		income	for charitable purposes
	sa	nly equal the ar	nounts in column						(cash basis only)
	(SE	e instructions)	•	44 b \	2 000 000				
	1 2		grants, etc, received (a foundn is not req to att		2,000,000.				
	3		roundn is not red to att /ings and tempora			ļ. ,			
			nts				2.		
	4		erest from secunties.		173,282.	173,28	2.		
		Gross rents . Net rental income		• • • • •					
	1 _ 1	or (loss)							
R			n sale of assets not on li		383,627.	· · · · · · · · · · · · · · · · · · ·			
V	1 _	assets on line 6a .	$\frac{3,304}{}$	<u>,750.</u>					
E	7		come (from Part IV, line			383,62	7.		
ü	"		capital gain cations						
Ē	10a	Gross sales less							
		allowances							
	b	Less Cost of goods sold							
	c	Gross profit/(loss)	(att sch)					·	
			(attach schedule)						
<u> </u>									
3 20K	_1		s 1 through 11		1 4/000/0441	556 <b>,</b> 92			
	ı	•	fficers, directors, trustee		==/ == -	18,00	0.		0.
G1	1		salanes and wages						
APR 98			, employee benefi 1 schedule) . L=1 6 a			· · · · · · · · · · · · · · · · · · ·			
₹ Å		•	attach sch)				0.		552.
~, M	ן "	Other prof foce (c	allach sch) . L-16c ittach sch) . L-16c	Stmt	<u></u>	0.30			1 250
,o \ i		Interest			9,970. 21.	8,72	11.		1,250.
N I STRATIVE	18	Tayes (attach schodule	)(see Instrs) Exclse Tax on	Investment 1	5,000.	<del></del>	0.		0.
R R		Depreciation (			3,000.	<del>                                     </del>		RECEIVED	
ŢŢ	İ	sch) and deple	etion				U		
N V G E						7-		PD I C 2016	<u>g'</u>
			ences, and meeting block and meeting and m		\	5	Al		
A E N X D P			es (attach schedul		·	75			<u></u>
υP	~~	Culci expelle	o juliani anieddi	٠,		"-			,
N S	24	Total operation	ng and administr	ative			-	GUEN, UT	
E S		expenses. Ad	d lines 13 through	123	33,543.	26,74	1.		1,802. 9,818.
		_	ls, grants paid 🕡 -		9,818.				9,818.
	26	Total expense	es and disbursen	nents.	40.055				** ***
	27	Subtract line 2	nd 25 · · · · · · · · · · · · · · · · · ·	· · · · ·	43,361.	26,74	1.		11,620.
			enue over exper	ises					
	"	and disburse	ments		2,513,560.				,
	b	Net investment in	come (if negative, enter	r-0-)		530,18	0.		
	C	Adjusted net Inco	me (if negative, enter -C	<del>)</del>					
-			ction Act Notice		A			A0204 40/48/42	Earn 900 DE (2012)

Form	)4727 Page <b>2</b> f year				
Part		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year (a) Book Value	(b) Book Value	(c) Fair Market Value
-		Cash – non-interest-bearing	(a) DOOK Value	(b) book value	(C) Fall Warket Value
	<b>'</b>	Savings and temporary cash investments	4 000 410	2 22 22	0.007.000
	2	Accounts receivable	4,800,418.	2,027,809.	2,027,809.
	3				
		Less: allowance for doubtful accounts		<del> </del>	
	4	Pledges receivable		<del></del>	
	_	Less: allowance for doubtful accounts			ļ
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			<u></u>
ŝ		Less: allowance for doubtful accounts	· · · · · · · · · · · · · · · · · · ·	···	
Š	8	Inventories for sale or use			
A S S E T	9	Prepaid expenses and deferred charges			
S	10 a	Investments – U.S. and state government			
	١.	obligations (attach schedule)			
	1	no Investments — corporate stock (attach schedule). L=10b. Stmt		5,286,169.	5,493,439.
		c Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment: basis			
		Less accumulated depreciation (attach schedule)	<u> </u>		
	12	Investments – mortgage loans			
	13	Investments — other (attach schedule)			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
		Other assets (describe )			
	16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	4 000 410	7 212 070	7 501 040
1	47		4,800,418.	7,313,978.	7,521,248.
ī	17	Accounts payable and accrued expenses			4
A B	18	Grants payable	· · · · · · · · · · · · · · · · · · ·		-
Ī	19				
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			i
I T	21	Mortgages and other notes payable (attach schedule)	·····		
Ī	22	Other liabilities (describe			4
E S	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
NF	24	Unrestricted			
N F E U T N	25	Temporanly restricted			]
D	26	Permanently restricted			]
A B S A E L T A		Foundations that do not follow SFAS 117, check here . X and complete lines 27 through 31.			
ĔÛ	27	Capital stock, trust principal, or current funds	4,800,418.	7,313,978.	
T A S N	28	Paid-in or capital surplus, or land, building, and equipment fund	7,000,410.	1,313,310.	4
O E	29	Retained earnings, accumulated income, endowment, or other funds		<del></del>	1
OE RS	30	Total net assets or fund balances (see instructions)	4,800,418.	7,313,978.	1
0	31	Total liabilities and net assets/fund balances (see instructions)	4,800,418.	7,313,978.	1
Par	t III	Analysis of Changes in Net Assets or Fund Balance		.,515,576.	<u> </u>
				, h	T
	end-	I net assets or fund balances at beginning of year — Part II, column (a of-year figure reported on prior year's return)		<u>1</u>	4,800,418.
2		r amount from Part I, line 27a		<del></del>	2,513,560.
3					
4		lines 1, 2, and 3		<del></del>	7,313,978.
5	Decre	eases not included in line 2 (itemize)	7,7-7-7,7-7-7,-	5	
6	Total	I net assets or fund balances at end of year (line 4 minus line 5) - Pa	art II, column (b), line 30	6	7,313,978.

1a Publicly Traded Sec	e; or common stock, 200 sha	(e.g , real e ares MLC C	state, ompany)	(b) How acc P — Purch D — Dona	iase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
" Fubliciv Traded Sec				T			
b				İ			
C							
d				ļ			
е				<u> </u>			
(e) Gross sales price	(f) Depreciation allow (or allowable)	red	(g) Cost or other ba plus expense of sa			(h) Gain or (e) plus (f) mil	
a 3,304,750.	· · · · · · · · · · · · · · · · · · ·		2.92	1,123.			383,627.
b			· · · · · · · · · · · · · · · · · · ·				000,001
С						····	
d						<del></del>	<del> · =·, ·</del>
e						··· · · · · · · · · · · · · · · · · ·	<del></del>
Complete only for assets shown	ng gain in column (h) and ow	vned by the	foundation on 12/31/69			(n) Gains (Col	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69		(k) Excess of column over column (j), if a	(i) ny		ain minus column (k an -0-) <b>or</b> Losses (fr	), but not less
a							383,627.
b			<u> </u>				
С							
d							
е			•				
<ul><li>Capital gain net income or (net)</li><li>Net short-term capital gain or (lot)</li></ul>	<u> </u>		nter in Part I, line 7 -0- in Part I, line 7	_	2		383,627.
If gain, also enter in Part I, line 8	8, column (c) (see instruction	ns). If (loss)	, enter -0-	_	3		
Part Val Qualification Unde				ment Inc		L	
If section 4940(d)(2) applies, leave the Was the foundation liable for the sectif 'Yes,' the foundation does not qualif	on 4942 tax on the distributa		t of any year in the base r	neriod?		r	
1 Enter the appropriate amount in	each column for each year:	not comple			• •	· · · · ∐Yes	X No
(a)	cacii coluilii loi cacii ycai,	•	te this part.			· · · · ∐Yes 	X No
(a) Base pehod years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distribution	see the ins	te this part.	ny entries.		(d) Distribution	ratio
Calendar year (or tax year beginning in)	(b)	see the ins	ete this part.  structions before making a  (c)  Net value of  nonchantable-use as	ny entries. sets		(d) Distribution	ratio yy column (c))
Calendar year (or tax year	(b)	see the insultions	ete this part.  structions before making a  (c)  Net value of  nonchantable-use as	ny entries. sets		(d) Distribution	ratio by column (c))
Calendar year (or tax year beginning in) 2012	(b)	see the ins	ete this part.  structions before making a  (c)  Net value of  nonchantable-use as	ny entries. sets		(d) Distribution	ratio by column (c))
Calendar year (or tax year beginning in) 2012 2011	(b)	see the insultions	ete this part.  structions before making a  (c)  Net value of  nonchantable-use as	ny entries. sets		(d) Distribution	ratio by column (c))
Calendar year (or tax year beginning in)  2012 2011 2010	(b)	see the insultions	ete this part.  structions before making a  (c)  Net value of  nonchantable-use as	ny entries. sets		(d) Distribution	ratio
Calendar year (or tax year beginning in)  2012  2011  2010  2009	(b) Adjusted qualifying distribution	utions  100. 0.	ete this part.  Structions before making a  (c)  Net value of  nonchantable-use as	sets 246.		(d) Distribution	ratio by column (c))
Calendar year (or tax year beginning in)  2012 2011 2010 2009 2008	Adjusted qualifying distribution	utions  100. 0.	ste this part. structions before making a  (c)  Net value of nonchantable-use as	sets 08,337. 246.	(colu	(d) Distribution	0.000504
Calendar year (or tax year beginning in)  2012 2011 2010 2009 2008  2 Total of line 1, column (d)	Adjusted qualifying distribution of the control of	utions  100.  0.  e the total os than 5 year	te this part.  Structions before making a (c)  Net value of nonchantable-use as  19	sets 28,337. 246.	(colu	(d) Distribution	0.000504 0.000252
Calendar year (or tax year beginning in)  2012 2011 2010 2009 2008  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation	Adjusted qualifying distribution of the control of	utions  100. 0. e the total os than 5 year	te this part.  Structions before making a (c)  Net value of nonchantable-use as  19  In line 2 by 5, or by the ars	98,337. 246.	2	(d) Distribution	0.000504 0.000504 0.000504 0.000504
Calendar year (or tax year beginning in)  2012 2011 2010 2009 2008  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation  4 Enter the net value of noncharit	Adjusted qualifying distribution of the control of	utions  100. 0. 0. e the total os than 5 year	te this part.  Structions before making a (c) Net value of nonchantable-use as  19  In line 2 by 5, or by the ars	sets 246.	2 3	(d) Distribution	0.000504 0.000504 0.000504 0.000504 0.000252 4,946,739.
Calendar year (or tax year beginning in)  2012 2011 2010 2009 2008  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation  4 Enter the net value of noncharit  5 Multiply line 4 by line 3	Adjusted qualifying distribution of Part I, line 27b)	the ins	te this part.  Structions before making a (c)  Net value of nonchantable-use as  19  In line 2 by 5, or by the ars	sets 246.	2 3 4	(d) Distribution	0.000504 0.000504 0.000504 0.000252 4,946,739. 1,247.
Calendar year (or tax year beginning in)  2012 2011 2010 2009 2008  2 Total of line 1, column (d)  3 Average distribution ratio for the number of years the foundation  4 Enter the net value of noncharit  5 Multiply line 4 by line 3  6 Enter 1% of net investment income	Adjusted qualifying distributed and provided the second of	tions  100. 0. 0. e the total os than 5 years	te this part.  Structions before making a (c)  Net value of nonchantable-use as  19  In line 2 by 5, or by the ars	sets 98, 337. 246.	2 3 4 5 6 7 8	Distribution (b) divided b	ratio by column (c)) 0.000504 0.000000

Part VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(b), 4940(c), or 4948 — see instructions)		<u>-400</u>			P	age 4
Damestic foundations that meet the section 494(b) requirements in Part V. check here. ** [2] and enter 1% of Part I, line 27b. c All other damestic foundations enter 2% of line 27b. Exempt foreign argamzations enter 4% of Part I, line 12, column (b).  2 Tax under section 511 (diamestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).  3 3 5,302.  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).  5 Tax based on investment income. Subtract fine 4 from line 3. If zero or less, enter -0  5 Tax based on investment income. Subtract fine 4 from line 3. If zero or less, enter -0  5 Tax based at purple and 2012 overpayment credited to 2013.  6 Credits/Payments:  a 2013 estimated tax pmis and 2012 overpayment credited to 2013.  6 Ea 6, 000.  6 Credits/Payments:  a 2013 estimated tax pmis and 2012 overpayment credited to 2013.  6 Ea 6, 000.  6 Credits/Payments:  6 Ea 6, 000.  7 Total credits and peyments. Add lines 6 is through 6 .  7 Total credits and peyments. Add lines 6 is through 6 .  7 Total credits and peyments. Add lines 6 is through 6 .  8 Enter any penalty for underpayment of estimated tax. Check here		e inst	ruction	s)		
b Domestic foundations that meet the section 494(p(e) requirements in Part V, check here   X  and enter 11% of Part I, line 27b c All other domestic foundations enter 2% of the 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b) .  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter 4-0 .  3 Add lines 1 and 2 .  4 Subtille A (incomes) lax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter 4-0 .  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter 4-0 .  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter 4-0 .  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter 4-0 .  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter 4-0 .  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter 4-0 .  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter 4-0 .  5 Tax based on Investment income. Subtract line 4 from line 3. If zero or less, enter 4-0 .  5 Tax based on Investment or extension of line to file (Form 8866) .  6 Better any penalty for underpayment or estimated tax. Check here	1 a Exempt operating foundations described in section 4940(d)(2), check here Land and enter 'N/A' on line 1		_			
check here. * [X] and enter 1% of Part I, line 27b. c All other demostic foundations enter 2% of the 27b. Exempt foreign arganizations enter 4% of Part I, line 12, column (b).  2 Tax under seaction 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-). 3 3 5,302.  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-). 4 0.  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 5 5,302.  6 Credits/Payments:  2 2 0.  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 5 5,302.  6 Credits/Payments:  2 2 3 3 5,302.  6 Credits/Payments:  2 2 3 5,302.  6 Credits/Payments:  2 3 3 5,302.  6 Credits/Payments:  3 2013 calimited tax pints and 2012 everpayment oresided to 2013.  5 Exempt foreign organizations – tax withhelid at source.  6 b	Date of ruling or determination letter: (attach copy of letter if necessary – see instrs)		1			
c All other domestic foundations relier 2% of time 27%. Exempl foreign organizations enter 4% of Part I, line 12, column (i)		1	L		5,3	02.
2 0. 3 Add lines 1 and 2. 3 5,302. 4 Subtille A (Income) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0 5 7 Axb based on Investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0 5 5 3,302. 6 Credits/Payments: 5 7 Tax based on Investment Incomes. Subtract line 4 from line 3. If zero or less, enter -0 5 5 5,302. 6 Credits/Payments: 6 10 1	check here . X and enter 1% of Part I, line 27b		1			
3 A Subtille A finomone) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)	~~~~	~ <del> </del>			/
3 A Subtille A finomone) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	1				
4 Subtille A (income) lax (domestic section 4947(a)(1) invists and taxable foundations only. Others enter -0-)						0.
5 Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0					5,3	02.
6 Credits/Payments: a 2013 estimated tax pmts and 2012 overpayment credited to 2013	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	. 4				0.
a 2013 estimated tax prints and 2012 overpayment credited to 2013 6 a 6,000.  b Exempt foreign organizations — tax withhelid at source 6 b 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 6 c 7 c 6,000.  8 Enter any penalty for underpayment of estimated tax. Check here	5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	5			5,3	02.
b Exempt foreign organizations — tax withheld at source	6 Credits/Payments:					
c Tax paid with application for extension of time to file (Form 8868).  d Backup withholding erroneusly withheld.  7 Total credits and payments. Add lines 6s afthrough 6d.  8 Enter any penalty for underpayment of estimated fax. Check here	a 2013 estimated tax pmts and 2012 overpayment credited to 2013 6a 6,000	.				
d Backup withholding erroneously withheld.  7 Total credits and payments. Add lines 6a through 6d.  8 Enter any penalty for underpayment of estimated tax. Check here   X  if Form 2220 is attached.  9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.  9 Total due, If the total of lines 5 and 8 is more than line 7, enter amount owed.  10 Overpayment. If tine 7 is more than the total of lines 5 and 8, enter the amount overpaid.  11 Enter the amount of line 100 be Credited to 2014 estimated tax.  692.   Refunded.  11   Part VII-A   Statements Regarding Activities  1a During the tax year, dith the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 ding the year (either directly or indirectly) for political purposes (see the instructions for definition)?  If the answer is "See" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation with the activities.  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation \$ (2) On foundation managers \$  2 Has the foundation angaged in any activities that have not previously been reported to the IRS?  2 Has the foundation managers \$  3 Has the foundation managers and participate that have not previously been reported to the IRS?  3 Has the foundation managers and participate that have not previously been reported to the IRS?  4 Post in foundation or bylaws, or other similar instruments? If "Yes, attach a confirmed copy of the changes \$  3 A Did the foundation have metaled business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termistion, dissolution, or substanial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.  8 By	b Exempt foreign organizations — tax withheld at source 6 b	7	1			
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8 6 6. 9 Tax due. If the total of lines 5 and 8 is more than the lotal of lines 5 and 8, enter the amount owed. 9 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2014 estimated tax. 12 Enter the amount of line 10 to be Credited to 2014 estimated tax. 14 Enter the amount of line 10 to be Credited to 2014 estimated tax. 15 Example 11 Enter the amount of line 10 to be Credited to 2014 estimated tax. 16 Example 12	c Tax paid with application for extension of time to file (Form 8868) 6 c	7				
8 Enter any penatry for underpayment of estimated tax. Check here	d Backup withholding erroneously withheld					1
8 Enter any penalty for underpayment of estimated tax. Check here	7 Total credits and payments. Add lines 6a through 6d	. 7			6,0	00.
9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2014 estimated tax. 692. Refunded 11 Enter the amount of line 10 to be Credited to 2014 estimated tax. 692. Refunded 11 Enter the amount of line 10 to be Credited to 2014 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 a During the tax year, did the foundation and the participate or intervene in any political campaign? 1 a During the tax year, did the foundation and the participate or intervene in any political expanditures (see the instructions for definition)? 1 b Dut it spend more than \$1.00 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 1 b Line answer is Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 b Line answer is Yes' to 1a or 1b, attach a detailed description of the activities. 2 (2) to foundation managers . \$ 3 (2) to foundation managers . \$ 5 (2) to foundation managers . \$ 5 (2) to foundation managers . \$ 5 (2) to foundation managers . \$ 7 (2) to foundation managers . \$ 8 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . \$ 9 Has the foundation made any changes, not previously reported to the IRS; in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, attach a conformed copy of the changes . 3 X 4 a Did the foundation have unrelated bus	8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	. 8				
10 beepsyment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid						
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Part VII-A   Statements Regarding Activities  1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1 a		- 11	1	•		
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?  If the answer is 'Yes' to fa or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  1 of Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation in Form 1120-POL for this year?  2 (2) On foundation managers \$ \$  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ \$  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  2 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes \$ \$  3 Has the foundation have urrielated business gross income of \$1,000 or more during the year?  4 a Did the foundation have urrielated business gross income of \$1,000 or more during the year?  4 b If 'Yes,' has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  5 X  The the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.  8 by language in the governing instrument, or  8 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.  9 by language in the governing instrument of the foundation furn			_			
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B a Enter the states to which the foundation reports or with which it is registered (see instructions)				<del></del>	_	<u> </u>
b If the answer is Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation				<b>-</b>	Х	<u> </u>
b If the answer is Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation						
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10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses						
and addresses						<del>  ^</del>
				10	v	1
		· · · ·				2013)

.11 All any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of accion 57(b)(15)? If Yes, attach chandle (see instructions).  12 Dut the foundation make a clarification to a donar structed fund over which the foundation or a disqualified person had advisory privilegies? If Yes, attach statement (see instructions).  13 Dut the foundation comply with the public inspections requirements for its annual returns and exemption application?  13 X Website address.  14 The books are in care of Swinton Stiffth, CPA Telephone no (40.4) 310–7000 to 15 Section 494(4)(1) nonexample charable trusts filling From 590-PF inte of Form 1041 Check here and enter the amount of tax-exempl interest received or accrued during the year.  15 Section 494(1) nonexample 2013, duth the foundation have an interest in or a signature or other authority over a bank, secruties, or other financial account in a foreign country?  16 A lary time during calendar year 2013, duth the foundation have an interest in or a signature or other authority over a bank, secrities, or other financial account in a foreign country?  18 See the instructions for exceptions and filing requirements for Form TD F 90-22 I. If Yes, enter the name of the foreign country?  19 Engles in the sale or exchange, or leasing of property with a disqualified person?  19 Engles in the sale or exchange, or leasing of property with a disqualified person?  19 Engles in the sale or exchange, or leasing of property with a disqualified person?  19 Engles in the sale or exchange, or leasing of property with a disqualified person?  19 Engles in the sale or exchange, or leasing of property with a disqualified person?  19 Engles in the sale or exchange, or leasing of property with a disqualified person?  19 Engles in the sale or exchange, or leasing of property with a disqualified person?  10 Engles in the sale or exchange, or leasing of property with a disqualified person?  21 Engles in the sale or exchange, or leasing of property with		1990-PF (2013) Melvin Douglas and Victoria Kay Ivester Foundation, Inc. 45-400472	<u> </u>	Р.	age 5
within the meaning of Section 512(b)(13) If Yes', attach schedule (see instructions).   11	Pai	rt VII-A Statements Regarding Activities (continued)			
advisory privileges? If Yes, 'stach statement (see instructions).  3	,11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		Х
Website address ** NA*   Telephone no ** (40.4) 3.10~7000	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		Х
15 Section 4947(p(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
15 Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in leu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	14	The books are in care of Swinton Griffith, CPA Telephone no (404)	310	-70 <u>0</u>	0
Yes   No   No   Statements   No   No   Yes   No   No   No   No   No   No   No   N		Located at 3978 Sweet Bottom Drive Duluth GA ZIP+4 30096-315	<u>8</u>		
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If Yes, enter the name of the foreign country?  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		. •	
See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If Yes, 'enter the name of the foreign country.'    Part VII-8   Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 if any Item is checked in the Yes' column, unless an exception applies.   Yes   No	16			Yes	
Fler Form 4720 if any Item is checked in the Yes' column, unless an exception applies.   1		See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the			
File Form 4720 if any Item is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Pai			<u> </u>	L
1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?				Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1 a		-		-
disqualified person?		• • • • • • • • • • • • • • • • • • • •			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?					
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.).  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20					
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  1		(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer No' and attach statement — see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20		foundation agreed to make a grant to or to employ the official for a period after termination			
C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	ŧ	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years  20, 20, 20, 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20, 20, 20, 20, 20  3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  2 b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year penod (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)  4 a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		_	<u> </u>		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years 20, 20, 20, 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20, 20, 20, 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year peniod (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding peniod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013).  4a Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?.	(	C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts	1.0		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years 20 , 20 , 20 , 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20 , 20 , 20 , 20 , 20  3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No  b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year penod (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings a required by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)  4 a Did the foundation mixest during the year any amount in a manner that would jeopardize its chantable purposes?  4 a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?  4 b X	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a	··•		^
and 6e, Part XIII) for tax year(s) beginning before 2013?  If Yes, list the years 20 , 20 , 20 , 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20					
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to  all years listed, answer 'No' and attach statement — see instructions )	•	and 6e, Part XIII) for tax year(s) beginning before 2013?			
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions )		If 'Yes,' list the years 20, 20, 20			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20, 20, 20, 20  3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	ı	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
■ 20 , 20 , 20 , 20 ] . 20 ] . 20 ] . 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		, , , , , , , , , , , , , , , , , , , ,	2 b		X
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	•				
or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding peniod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 8	a Did the foundation hold more than a 2% direct or indirect interest in any business			
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	ı	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C. Form 4720, to	3 F		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	<i>A</i> -	•	30		<b>-</b>
jeopardize its chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	46	chantable purposes?	4 a		х
	ı	reopardize its charitable purpose that had not been removed from reopardy before the first day of	4		-
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Form 990-PF (2013) Melvin Douglas and Victo Part VII-B   Statements Regarding Activiti			45-400 uired (continued)	)4727	Pa	ge <b>6</b>
5 a During the year did the foundation pay or incur al		,,,,,,,,				
(1) Carry on propaganda, or otherwise attempt to		ection 4945(e))?	· · · · Yes X	No		<u> </u>
(2) Influence the outcome of any specific public on, directly or indirectly, any voter registration				No		
(3) Provide a grant to an individual for travel, stu				No		
(4) Provide a grant to an organization other than in section 509(a)(1), (2), or (3), or section 49	a charitable, etc, organiz 40(d)(2)? (see instruction	zation described is)	· · · · Yes X	No		
(5) Provide for any purpose other than religious, educational purposes, or for the prevention of	chantable, scientific, lite of cruelty to children or ar	rary, or nimals?	· · · · Yes X	No		
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in a (see instructions)?	current notice regarding	disaster assistance			5 b	
Organizations relying on a current notice regarding	ng disaster assistance ch	neck here	▶ 🔲		1	
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure responsib	foundation claim exempt	on from the	Yes	No		1
If 'Yes,' attach the statement required by Regulat	tions section 53.4945-5(d	1).		' l		
6 a Did the foundation, during the year, receive any to on a personal benefit contract?	funds, directly or indirectl	y, to pay premiums	Yes X	No		
b Did the foundation, during the year, pay premium	s, directly or indirectly, o	n a personal benefit con	tract?	· · · <u>                                      </u>	6 b	X
If 'Yes' to 6b, file Form 8870.				,		
7 a At any time during the tax year, was the foundate				l I——	_	
b If 'Yes,' did the foundation receive any proceeds			<del></del>		7 b	
Part VIII Information About Officers, D and Contractors	irectors, i rustees,	Foundation Manag	gers, Highly Paid E	mploy	ees,	
1 List all officers, directors, trustees, foundatio	n managers and their c	omnensation (see inst	nuctions).	·		
	(b) Title, and average	(c)Compensation	(d)Contributions to	(e) Expe	ense accou	ınt.
(a) Name and address	hours per week devoted to position	(if not paid, enter -0-)	employee benefit plans and deferred compensation		er allowanc	
M. Douglas Ivester						
Atlanta GA 30305	Director, President 2.00	6,000.	0.			0.
Lynn J. Darby 9 Corte Del Mar	Director, Exec VP					
Palm Coast FL 32137	1.00	6,000.	0.			0.
Swinton A. Griffith III						
3978 Sweet Bottom Drive	Director, Secretary & Treasurer					
Duluth GA 30096	3.00	6,000.	0.			0.
Martha Maron Weber						
111 Westchester Dr.	VP and Asst. Secretary	_	_			_
Smyrna GA 30082  2 Compensation of five highest-paid employee	0.50	0.	0.	120	· ·	0.
(a) Name and address of each employee	(b) Title, and average					
paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation		ense accou er allowanc	
None						
				]		
				·		
				]		
				1		
Total number of other employees paid over \$50,000 .			<u>                                       </u>	<del>                                     </del>	NT.	one
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E		Page /
and Contractors (continued)	.mpioyees,	
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensa	ation
None		
		-
	ļ	
Total number of others receiving over \$50,000 for professional services		None
Rantix-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses	5
1 None		
		0.
2		<u> </u>
3		
4		
PartixeB Summary of Program-Related Investments (see instructions)	· · · · · · · · · · · · · · · · · · ·	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1 None		
		0.
2		
All other program-related investments See instructions.	ĺ	
None		
		0.
Total. Add lines 1 through 3		None
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Form		-40047	
Par	<b>Minimum Investment Return</b> (All domestic foundations must complete this part. Foreignee instructions.)	gn found	dations,
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc, purposes.		
	Average monthly fair market value of securities	1 a	4,717,518.
	Average of monthly cash balances		304,552.
	Fair market value of all other assets (see instructions)	1 c	
	Total (add lines 1a, b, and c)	1 d	5,022,070.
€	Reduction claimed for blockage or other factors reported on lines 1a and 1c		
	(attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	5,022,070.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3		
_	(for greater amount, see instructions)	<b></b>	75,331.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,946,739.
6_	Minimum Investment return. Enter 5% of line 5	6	247,337.
Par	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations check here ► ☐ and do not complete this part.)	j founda	ations
	Minimum investment return from Part X, line 6	. 1	247,337.
	· ·	$\vdash$	241,331.
	Tax on investment income for 2013 from Part VI, line 5	- 1	
	Add lines 2a and 2b	2 c	F 202
	Distributable amount before adjustments Subtract line 2c from line 1	3	5,302.
3	Recoveries of amounts treated as qualifying distributions	4	242,035.
4 5	Add lines 3 and 4 · · · · · · · · · · · · · · · · · ·	1 · 1	0.40, 0.25
-		-	242,035.
6	Deduction from distributable amount (see instructions)		
<del>_</del>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	. 7	242,035.
Pai	t XII Qualifying Distributions (see instructions)		·
1	Amounts paid (including administrative expenses) to accomplish chantable, etc, purposes:		
	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	$\rightarrow -$	11,620.
	Program-related investments – total from Part IX-B	1 b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc, purposes	2	
3	Amounts set aside for specific chantable projects that satisfy the	3 a	
	Cash distribution test (attach the required schedule)		
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		11,620.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	. 5	5,302.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	. 6	6,318.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the for qualifies for the section 4940(e) reduction of tax in those years.	oundation	
BAA			Form <b>990-PF</b> (2013)

### Part XIII Undistributed Income (see instructions)

1. Distributable amount for 2013 from Pen XI. Inter 7			(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
2. Undistributed exame, if any, as of the end of 2013 and a Enter amount for 2012 only.  b Total for pitry years 20 _ 20 _ 20 _ 20 _ 30 _ 50 _ 6 _ 6 _ 6 _ 6 _ 6 _ 6 _ 6 _ 6 _ 6 _						242.035
a Enter amount for 2012 only.  b Total for fine years 20 20 20  3 Excess distributions carryover, if any, to 2013 a From 2009 0. c From 2010 0. d From 2010 0. e From 2010 0. e From 2011 0. e From 2011 0. e From 2012 0. f Total of lines 3a through a 0.  4 Qualifying distributions for 2013 from Part XII, Ime 4: 5 11, 620 a Applied to 2012, but not more than line 2a 9, 818.  4 Applied to 2012, but not more than line 2a 9, 818.  5 Applied to 2012, but not more than line 2a 9, 818.  6 Applied to 2012, but not more than line 2a 9, 818.  6 Applied to 2012, but not more than line 2a 9, 818.  6 Applied to 2013, distributions out of corpus (Election negarider 4 see instructions)  7 Treated as distributions out of corpus (Election negarider 4 see instructions)  6 Remaining amount distributed out of corpus 0.  7 Treated as cateributions out of corpus 0.  9 Remaining amount distributed out of corpus 0.  9 Remaining amount distributed out of corpus 0.  9 Caccess distributions in column (d), the same amount mast be eleven in column (e) 0.  1, 802 0.  9 Carpus Add lines 34, 4c, and 4e Subtract line 5 0.  9 Phory years' undistributed mome. Subtract line 5 0.  9 Phory years' undistributed mome. Subtract line 4 from line 2b 0.  10 Lines a from line 6b. To axable amount — see instructions 0.  10 Lines a from line 6b. To axable amount — see instructions 0.  10 Lines a from line 6b. To axable amount — see instructions 0.  11 Lines a from line 1. This amount must be distributed in line 1. This amount must be distributed in line 1. This amount must be distributed in line 1. This amount must be distributed in line 1. This amount must be distributed in line 1. This amount must be distributed in line 1. This amount must be distributed in line 1. This amount must be distributed in line 1. This amount must be distributed in line 1. This amount must be distributed in line 1. This amount must be distributed in line 1. This amount m	<b>2</b> U	Indistributed income, if any, as of the end of 2013				
a Fixed for proy years 20 _ 20 _ 20 _ 30 _ 30 _ 30 _ 30 _ 30 _		· · · · · · · · · · · · · · · · · · ·			9,818.	
3 Excess distributions carryere, if any, to 2013 a From 2008	<b>b</b> T	otal for prior years 20 , 20 , 20			,,,,,,	
a From 2008				-		
From 2010						
From 2010	b F				j	
d From 2011	c F					
f Total of lines 3a through e	d F					
Total of lines 3 a through e	e F					ĺ
4. Qualifying distributions for 2013 from Part XII, line 4: P S 11,620, a Applied to 2012, but not more than line 2a b Applead to undistributed income of prior years (Election required – see instructions). c Treated as distributions out of corpus (Election required – see instructions). d Applead to 2013 distributable amount a Remaining amount distributed out of corpus (Election required – see instructions). d Applead to 2013 distributable amount a Remaining amount distributed out of corpus  Excess destributions carryver applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4s, and 4e Subtract line 5.  D Pror years' undistributed income. Subtract line 4b from line 2b c Enter the amount of pror years' undistributed all form line 2b c Enter the amount of pror years' undistributed and some of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6s from line 6b. Taxable amount — see instructions  0  1 Undistributed income for 2012 Subtract lines 4d and 5 from line 1. This amount must be distributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014  7 Amounts treated as distributions carryover from 2008 not applied on line 5 or line (? lese instructions).  0  8 Excess distributions carryover from 2008 not applied on line 5 or line (? lese instructions).  0  9 Excess from 2009 Q Excess from 2010 Q C Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q Excess from 2011 Q Q .	f T	· · · · · · · · · · · · · · · · · · ·	0 .			ļ
XII, line 4:	4 (	Qualifying distributions for 2013 from Part	· · · · · · · · · · · · · · · · · · ·			
a Applied to 2012, but not more than line 2a  b Applied to undistributed income of pnor years (Election required — see instructions).  c Treated as destributions out of corpus (Election required — see instructions).  d Applied to 2013 distributable amount						
b Applied to undistributed income of prior years (Election required — see instructions)					9.818	
(Election required – see instructions) d Applied to 2013 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2013 (if an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Adines 31, 4c, and 4e Subtract line 5 b Pnor years' undistributed income. Subtract line 4b from line 2b c Enter the amount of pnor years' undistributed income for which a notice of deficiency has been sueud, or on which the section 4942(a) lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount — see instructions e Indistributed income for 2012 Subtract line 4 from line 2a Taxable amount — see instructions f Undistributed income for 2013. Subtract lines 4 dand 5 from line 1. This amount must be distributed in 2014 240, 233 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (see instructions) 0 8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 0 9 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) 0 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6 0 0 10 Analysis of line 9. a Excess from 2001 0 0 0 0 Excess from 2011 0	b A	Applied to undistributed income of prior years			37010.	
e Remaining amount distributed out of corpus	<b>c</b> T (	reated as distributions out of corpus Election required — see instructions)				_
5 Excess distributions carryover applied to 2013 . (if an amount appears in column (d), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below: a Corpus Addiness 3f, 4c, and 4e Subtract line 5	d A	Applied to 2013 distributable amount				1,802.
(If an amount appears in column (d), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	e F	Remaining amount distributed out of corpus	0.	-		
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	(	If an amount appears in column (d), the	0.			0.
b Pnor years' undistributed income. Subtract line 4b from line 2b	6 E	Enter the net total of each column as ndicated below:				
line 4b from line 2b	<b>a</b> (	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	b F li	Prior years' undistributed income. Subtract ine 4b from line 2b		0.		
amount — see instructions	e	ed income for which a notice of deficiency has been issued, or on which the section				
line 2a Taxable amount — see instructions				0.		
line 2a Taxable amount — see instructions	e l	Undistributed income for 2012 Subtract line 4a from				
4d and 5 from line 1. This amount must be distributed in 2014	li	ine 2a Taxable amount — see instructions			0.	
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	4	ld and 5 from line 1. This amount must be				240,233.
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	c b	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0		:	
applied on line 5 or line 7 (see instructions)	•	·	0.			
Subtract lines 7 and 8 from line 6a	8 E	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
a Excess from 2009 0 . b Excess from 2010 0 . c Excess from 2011 0 . d Excess from 2012 0 . e Excess from 2013 0 .	5	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2010 0		· .				
c Excess from 2011 0 . d Excess from 2012 0 . e Excess from 2013 0 .	аE	Excess from 2009 0 .				,
<b>d</b> Excess from 2012 0 . e Excess from 2013 0 .	b E	Excess from 2010 0 .				
e Excess from 2013 0 .	c E	Excess from 2011 0 .				
	d E	Excess from 2012 0 .				
		Excess from 2013 0 .				

Form 990-PF (2013) Melvin Douglas and Vic	toria Kay Iveste	r Foundation, In	c	45-4004727	Page <b>10</b>
Part XIV   Private Operating Foundat					N/A
1 a If the foundation has received a ruling or details effective for 2013, enter the date of the ruli	ng			· · <u>· ·</u> · · · · · • • [	
b Check box to indicate whether the foundation		ng foundation descri		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	#1 2040	Pnor 3 years	1 (4) 2040	(-) T-4-1
Investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities	···				
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities.</li> <li>Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter.	ļ				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information			foundation ha	d \$5,000 or more	in
assets at any time during th		estructions.)			
1 Information Regarding Foundation Managa List any managers of the foundation who have		than 2% of the total	contributions receiv	ed by the foundation b	efore the
close of any tax year (but only if they have or				od 5, 110 100.1000011 5	5.5.5
M. Douglas & V. Kay Iveste	r				
<b>b</b> List any managers of the foundation who ow a partnership or other entity) of which the fol	n 10% or more of thundation has a 10%	e stock of a corporator or greater interest.	tion (or an equally la	rge portion of the own	ership of
None		<b>3</b>			
2 Information Regarding Contribution, Gran					
Check here X if the foundation only marequests for funds. If the foundation makes complete items 2a, b, c, and d					
a The name, address, and telephone number	or e-mail of the pers	on to whom applicat	ions should be addr	essed <sup>.</sup>	
<b>b</b> The form in which applications should be sul	bmitted and informa	tion and materials th	ev should include:		
			- <b>,</b>		
c Any submission deadlines:					
d Any restrictions or limitations on awards, suc	th as hy geographic	al areas charitable f	ields kinds of institu	itions, or other factors	
army resultations of minimulations off awards, suc	a. as by geographic	a. arcas, anamabic i	ioloo, ianuo oi moutt	or outer lactors.	
	···			<del> </del>	<del></del>

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Page 11

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or be	usiness)	substantial contributor	recipient	301181804011	
a Paid during the year					
Northeast GA History C 322 Academy Street Gainesville		No Relationship	PC	Carry on Charitable Organization Activities	9,818.
		• •			
					<b>.</b>
Total			<u> </u>	3a	9 818
b Approved for future payment	<u></u>			3a	9,818.
Total				3b	

### Part XVI-A Analysis of Income-Producing Activities

nte	r gross amounts unless otherwise indicated.	Unrelated	business income	Excluded by	section 512, 513, or 514	
1	Program service revenue.	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (See instructions.)
a	<del>_</del>					<del>.</del>
t						<del></del>
0						
e		····		+ +		
f				+ +		
c	Fees and contracts from government agencies			+ +		
2	Membership dues and assessments		<u> </u>	+ +		
3	Interest on savings and temporary cash investments			14	12.	<del></del>
4	Dividends and interest from securities			14	173,282.	·······
5	Net rental income or (loss) from real estate.		······································		,	<del></del>
а	Debt-financed property					
t	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					, , , , , , , , , , , , , , , , , , ,
8	Gain or (loss) from sales of assets other than inventory			18	383,627.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
а						·
t						
C	· · · · · · · · · · · · · · · · · · ·			<b>_</b>		
c						
42	Cubbatal Add ashuma (b) (d) and (s)			<u> </u>		
12	Subtotal. Add columns (b), (d), and (e)			_1	556,921.	554 004
	worksheet in line 13 instructions to verify calculations				13	556,921.
		<del> </del>	<del></del>			
Par	t XVI-B Relationship of Activities to the	Accompli	shment of Exen	ipt Purpos	es	
	e No. Explain below how each activity for which inco	me is reporte	d in column (e) of Par	rt XVI-A contri	buted importantly to t	he
	accomplishment of the foundation's exempt pu	urposes (other	than by providing fur	nds for such p	urposes). (See instru	ctions.)
						-
						<u> </u>
			··· · · · · · · · · · · · · · · · · ·	<del> </del>		
				·· · · · · · · · · · · · · · · · · · ·		
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				• • •	·····	·
		<del> </del>		· · · · · ·		<del></del>

# Form 990-PF (2013) Melvin Douglas and Victoria Kay Ivester Foundation, Inc. 45-4004727 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

										Yes i	No
de	escribed	ganization directly o in section 501(c) of political organizatio	the Code (other	ige in any of the follo r than section 501(c)	wing with any (3) organization	other org ons) or in	ganization section 527,				
a Tr	ansfers	from the reporting for	oundation to a n	oncharitable exempt	organization	of				1	
(1)	) Cash								1 a (1)		X
(2	) Other	assets							1 a (2)		Х
<b>b</b> O1	ther tran	sactions:									
(1	) Sales	of assets to a noncl	hantable exemp	ot organization					1 b (1)		X
(2	) Purch	ases of assets from	a noncharitable	e exempt organization	n				1 b (2)		Х
				ssets							Х
•	•	• • •	•								X
•	•	•							1 b (5)		X
		-		or fundraising solicita							X
•	•		•	other assets, or paid					1c		X
• 0.	iluinig 0	radinaco, equiparen	it, maining nata,	outer assets, or paid	ciripidyees					<u> </u>	
th	e goods	, other assets, or se	rvices given by	nplete the following s the reporting founda v in column (d) the v	tion. If the fou	ndation r	eceived less tha	ın faır market value i	alue of n		
(a) Line	no	(b) Amount involved	(c) Name o	f nonchantable exempt or	rganization	(d)	Description of trans	fers, transactions, and s	haring arran	gements	š
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				<u> </u>							
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			J			<del></del>		<del></del>			
de	escribed	ndation directly or in i in section 501(c) of omplete the following	the Code (othe	d with, or related to, or than section 501(c)	one or more ta )(3)) or in sect	ix-exemp ion 527?	t organizations		. Yes	×	No
	(a)	Name of organizatio	n	(b) Type of o	organization		(c)	Description of relati	ionship		
		<del></del>									
	Under pe	nalties of perjury, I declare	that I have examined	d this return, including according taxpayer) is based on all i	mpanying schedule	es and state	ments, and to the be	st of my knowledge and be	lief, it is true,		
Sign Here		Jan A	The pare to the trial	4	/13/201			irector	May the this return preparer (see insti	n with the shown b	e elow
	Signati	ire of colicer or trustee	0	Date	ė	Titl	e		1 1	Yes	No
		Print/Type preparer's name	ie	Preparer's signal	ture /	1-	Date	Check X if	PTIN		
Paid		Swinton Grif	ffith	1 Set -	\N//	10	4/13/14	self-employed	P01350	)474	
r alu Prepa	rer		Swinton Gr	iffith			· / / /	Firm's EIN			
Use O		_		Bottom Driv	'e			<del></del>			
Jot U	rilly		ouluth			A 300	96-3158	Phone no			
BAA				·		500	0100		Form <b>99</b>	0-PF (1	2013)
										14	,

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

### **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF
 Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2013

Name of the organization		Employer identification number					
Melvin Douglas and Victoria K	ay Ivester Foundation, Inc.	45-4004727					
Organization type (check one):							
Filers of:	Section:						
Form 990 or 990-EZ	orm 990 or 990-EZ 501(c)( ) (enter number) organization  4947(a)(1) nonexempt chantable trust <b>not</b> treated as a private foundation						
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt chantable trust treated as a private	foundation					
	501(c)(3) taxable private foundation						
Check if your organization is covered by the Gene	ral Rule or a Special Rule .						
Note. Only a section 501(c)(7), (8), or (10) organiz	ation can check boxes for both the General Rule and a Special	Rule. See instructions					
General Rule  X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)							
Special Rules							
For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.							
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.							
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc. purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc, purpose Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively							
religious, charitable, etc, contributions of \$5,0	00 or more during the year	▶ \$					
Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it must answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).							
BAA For Paperwork Reduction Act Notice, see or 990-PF.	BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, Schedule B (Form 990, 990-EZ, or 990-PF) (2013) or 990-PF.						

Name of org		1	r Identification number
Melvir	Douglas and Victoria Kay Ivester Foundation, Inc.	. 45-4	004727
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space	e is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	M. Douglas & V. Kay Ivester  411 Peachtree Battle Avenue  ATLANTA GA 30305-4032	\$2,000,000.	Person X Payroli Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - -	Person Payroli Noncash Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - \$	Person Payroll Noncash  (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- \$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$\$	Person Payroll Noncash Complete Part II for
BAA	TEEA0702 12/27/13	Schedule B (Form 99	noncash contributions.) 0, 990-EZ, or 990-PF) (2013)

Page

1 of

1 of Part 1

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Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Form 990-PF, Page 1, Part I Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
Murray Law Offices	Formation of Foundation	552.			552.		
Total		552.	<del></del>		552		

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
UBS Swinton Griffith	Investment Advisory Tax Services	7,470. 2,500.	7,470. 1,250.		1,250.	
Total		9,970.	8,720.		1,250.	

### Melvin Douglas and Victoria Kay Ivester Foundation, Inc. December 31, 2013

Equity Investments	Symbol	<b>Book Value/Cost</b>	Fair Market Value
Caterpillar Inc.	CAT	\$539,624	\$563,022
Centurylink Inc.	CTL	607,651	509,600
Coca Cola Co Com	ко	516,922	570,078
Deere and Co	DE	533,447	575,379
McDonalds Corp	MCD	455,139	485,150
Metlife Inc.	MET	553,838	612,531
Occidental Petroleum CRP	OXY	580,502	620,528
Philip Morris Intl Inc	PM	538,678	522,780
Republic Services Inc.	RSG	546,568	534,520
Kayne Anderson MLP Investment	KYN	495,637	617,675
Call Option: Caterpillar Inc.	CAT	(11,470)	(19,530)
Call Option: McDonalds Corp	MCD	(3,750)	(3,275)
Call Option: Phillip Morris	PM	(9,300)	(4,440)
Call Option: Deer and Co	DE	(17,576)	(33,705)
Call Option: MetLife	MET	(16,205)	(31,968)
Call Option: Duke Energy Corp NE	DUK	(4,507)	(4,422)
Call Option: AT&T Inc.	T	(11,715)	(11,928)
Call Option: Coca-Cola Co Com	ко	(7,314)	(8,556)
Total Investments	_	\$5,286,169	\$5,493,439

## Form **8868**

(Rev January 2014)

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

Department of the Treasury Internal Revenue Service

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

-	e filing for an Automatic 3-Month Extension, comp e filing for an Additional (Not Automatic) 3-Month	-			• • • • • •	🛚 🗓			
				•	200				
	replete Part II unless you have already been granted		•						
corporation request an e Associated \	filing (e-file). You can electronically file Form 8868 if required to file Form 990-T), or an additional (not aut extension of time to file any of the forms listed in Part With Certain Personal Benefit Contracts, which must ing of this form, visit www irs.gov/efile and click on e-	omatic) 3-m I or Part II w be sent to the	onth extension of time. You can electronica of the exception of Form 8870, Information ne IRS in paper format (see instructions). F	ally file on Retu	Form 8868 to	ers			
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed).								
-	on required to file Form 990-T and requesting an auto			to Pari	Lonly	▶ □			
						لے:			
All otner cor Income tax i	porations (including 1120-C filers), partnerships, REI returns.	MICs, and tr	usts must use Form 7004 to request an ex	tensior	of time to file	•			
			Enter filer's identi	fying r	umber, see i	nstructions			
	Name of exempt organization or other filer, see instructions	Name of exempt organization or other filer, see instructions Employer identification number (EIN) or							
Type or									
print	Melvin Douglas and Victoria Ka	av Ivest	er Foundation, Inc.	45-	4004727				
File by the	Number, street, and room or suite number. If a P O box, see instru			Social	SSN)				
due date for filing your	411 Peachtree Battle Ave., NW								
return See	City, town or post office, state, and ZIP code. For a foreign address	s, see instruction	s		<del></del>				
instructions	ATLANTA			G	A 3030	5-4032			
Enter the Re	eturn code for the return that this application is for (file	e a separate	application for each return)			04			
Application Is For	1	Return Code	Application Is For	Return Code					
Form 990 or	r Form 990-EZ	01	Form 990-T (corporation)	07					
Form 990-B	L	02	Form 1041-A			08			
Form 4720 (	(ındıvıduai)	03	Form 4720 (other than individual)			09			
Form 990-P	F	04	Form 5227			10			
Form 990-T	(section 401(a) or 408(a) trust)	05	Form 6069			11			
Form 990-T	(trust other than above)	06	Form 8870			12			
Telepho If the org If this is check the	which sare in the care of ► <u>Swinton Griffith</u> Sine No. ► (404) 310-7000  Griffith   Fax No. ss in the Uni t Group Exe	mption Number (GEN)	this is	for the whole	ت group,				
	est an automatic 3-month (6 months for a corporation	required to	file Form 990-T) extension of time						
until The ex	$\underline{\underline{Auq}}$ $\underline{15}$ , 20 $\underline{\underline{14}}$ _ , to file the exempt organization's return for: $\underline{\underline{X}}$ calendar year 20 $\underline{\underline{13}}$ or	ızatıon returi	n for the organization named above						
•	tax year beginning , 20	, and ending	3, 20						
	tax year entered in line 1 is for less than 12 months, on the secounting period	check reasor	n Initial return Fin	al retu	rn				
3 a If this nonref	application is for Forms 990-BL, 990-PF, 990-T, 4720 fundable credits. See instructions	D, or 6069, e	nter the tentative tax, less any	3 a	\$	5,500.			
tax pa	application is for Forms 990-PF, 990-T, 4720, or 606 syments made. Include any prior year overpayment al	lowed as a	redit	3 b	\$	6,000.			
EFTP	ce due. Subtract line 3b from line 3a. Include your pa S (Electronic Federal Tax Payment System) See ins	tructions	<u></u>	3 c		0.			
Caution. If y payment ins	you are going to make an electronic funds withdrawal structions.	(dırect debi	t) with this Form 8868, see Form 8453-EO	and F	orm 8879-EO	for			