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Return of Private Foundation

OMB No 1545-0052

2013

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation PHIL AND MARY PATTISON FAMILY FOUNDATION C/O CHARLES PHILLIP PATTISON JR		A Employer identification number 43-6871550
Number and street (or P.O. box number if mail is not delivered to street address) 20320 HIGHWAY H	Room/suite	B Telephone number 816-640-5440
City or town, state or province, country, and ZIP or foreign postal code WESTON, MO 64098		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 922,202.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,348.	2,348.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	124,885.			
	b Gross sales price for all assets on line 6a	186,804.			
	7 Capital gain net income (from Part IV, line 2)		124,885.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	<4,536.>	<4,536.>		STATEMENT 2	
12 Total. Add lines 1 through 11	122,697.	122,697.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	975.	975.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	975.	975.		0.
25 Contributions, gifts, grants paid	43,350.			43,350.	
26 Total expenses and disbursements. Add lines 24 and 25	44,325.	975.		43,350.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	78,372.				
b Net investment income (if negative, enter -0-)		121,722.			
c Adjusted net income (if negative, enter -0-)			N/A		

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C/O CHARLES PHILLIP PATTISON JR

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,014.	148,358.	148,358.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 4		941,713.	918,948.	773,844.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)		942,727.	1,067,306.	922,202.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		942,727.	1,067,306.	
30	Total net assets or fund balances		942,727.	1,067,306.		
31	Total liabilities and net assets/fund balances		942,727.	1,067,306.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	942,727.
2	Enter amount from Part I, line 27a	2	78,372.
3	Other increases not included in line 2 (itemize) ▶ <u>ADJUST EQUITY FOR INVESTMENTS</u>	3	46,207.
4	Add lines 1, 2, and 3	4	1,067,306.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,067,306.

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Part IV
Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ALTRIA GROUP INC	P	09/14/09	03/05/13
b INERGY LP	P	10/09/08	07/22/13
c INERGY MIDSTREAM	P	10/09/08	06/19/13
d ONEOK PARTNERS	P	09/14/09	07/22/13
e SUBURBAN PROPANE PARTNERS	P	10/09/08	07/22/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,067.		5,481.	4,586.
b 61,045.		13,411.	47,634.
c 42,014.		9,342.	32,672.
d 53,335.		28,539.	24,796.
e 20,343.		5,146.	15,197.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,586.
b			47,634.
c			32,672.
d			24,796.
e			15,197.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	124,885.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V
Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
 ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	53,050.	880,514.	.060249
2011	37,700.	1,054,391.	.035755
2010	43,811.	908,555.	.048221
2009	28,299.	712,554.	.039715
2008	38,000.	718,039.	.052922

2 Total of line 1, column (d)	2	.236862
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047372
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	899,790.
5 Multiply line 4 by line 3	5	42,625.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,217.
7 Add lines 5 and 6	7	43,842.
8 Enter qualifying distributions from Part XII, line 4	8	43,350.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
 See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	2,434.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	2,434.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,434.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		55.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		2,489.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>MO</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► CHARLES P PATTISON, JR. Telephone no. ► 816-640-5440 Located at ► 20320 HIGHWAY H, WESTON, MO ZIP+4 ► 64098			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES P. PATTISON, JR. 20320 HIGHWAY H WESTON, MO 64098	TRUSTEE 5.00	0.	0.	0.
MARY J. PATTISON 20320 HIGHWAY H WESTON, MO 64098	TRUSTEE 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	829,337.
b	Average of monthly cash balances	1b	84,155.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	913,492.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	913,492.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,702.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	899,790.
6	Minimum investment return. Enter 5% of line 5	6	44,990.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	44,990.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,434.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,434.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	42,556.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	42,556.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	42,556.

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	43,350.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	43,350.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	43,350.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				42,556.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			43,241.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 43,350.				
a Applied to 2012, but not more than line 2a			43,241.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				109.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				42,447.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALS KEITH WORTHINGTON CHAPTER 6950 SQUIBB ROAD MISSION, KS 66202	NONE	TAX EXEMPT	GENERAL SUPPORT	
AMERICAN JUVILE DIABETES ASSN 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004	NONE	TAX EXEMPT	GENERAL SUPPPORT	
AUTISM SOCIETY 4340 EAST-WEST HWY BETHESDA, MD 20814	NONE	TAX EXEMPT	GENERAL SUPPORT	
CALVARY KC LUTHERAN SCHOOL 12411 WORNALL ROAD KANSAS CITY, MO 64114	NONE	TAX EXEMPT	GENERAL SUPPORT	
CAMP WOOD YMCA 106 DOWNEY AVE SPECULATOR, NY 12164	NONE	TAX EXEMPT	GENERAL SUPPORT	
Total	SEE CONTINUATION SHEET(S)			43,350.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee <i>Alan Bowes</i> / <i>May 3 14</i>		Title <i>Pres</i>		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	ALAN BOWES	ALAN BOWES <i>[Signature]</i>	4-30-17		P00098538
	Firm's name ▶ ALAN BOWES CPA LLC				Firm's EIN ▶ 27-1061990
	Firm's address ▶ 6805 BROOKSIDE ROAD KANSAS CITY, MO 64113				Phone no. 816-304-0693

PHIL AND MARY PATTISON FAMILY FOUNDATION
C/O CHARLES PHILLIP PATTISON JR

43-6871550

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CARING PLACE 2901 N POST ROAD INDIANAPOLIS, IN 46219	NONE	TAX EXEMPT	GENERAL SUPPPORT	
CITY UNION MISSION 1100 EAST 11TH STREET KANSAS CITY, MO 64106	NONE	TAX EXEMPT	GENERAL SUPPORT	2,000.
COOL CREEK PARK FOUNDATION 2000 EAST 151ST ST CARMEL, IN 46033	NONE	TAX EXEMPT	GENERAL SUPPORT	
EAGLE CREEK PARK FOUNDATION 7840 WEST 56TH STREET INDIANAPOLIS, IN 46254	NONE	TAX EXEMPT	GENERAL SUPPORT	
GRIZZLY & WOLF DISCOVERY CENTER 201 S CANYON ST WEST YELLOWSTONE, MT 59758	NONE	TAX EXEMPT	GENERAL SUPPORT	1,000.
HARVESTER'S 3801 TOPPING AVENUE KANSAS CITY, MO 64129	NONE	TAX EXEMPT	GENERAL SUPPORT	2,000.
JUNIOR RANGER PROGRAM 1849 C STREET NW WASHINGTON, DC 20240	NONE	TAX EXEMPT	GENERAL SUPPORT	
LEE UNIVERSITY 1120 N OCOEE ST CLEVELAND, TN 37311	NONE	TAX EXEMPT	GENERAL SUPPORT	
LOUISIANA STATE UNIVERSITY 3357 HIGHLAND ROAD BATON ROUGE, LA 70802	NONE	TAX EXEMPT	GENERAL SUPPORT	2,000.
MISSOURI STATE FAIR FOUNDATION 2503 WEST 16TH STREET SEDALIA, MO 65301	NONE	TAX EXEMPT	GENERAL SUPPORT	
Total from continuation sheets				43,350.

PHIL AND MARY PATTISON FAMILY FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL ASSOCIATION OF INTERCOLLEGIATE ATHLETICS 23500 WEST 105TH STREET OLATHE, KS 66051	NONE	TAX EXEMPT	GENERAL SUPPORT	6,500.
OUR SAVIOR LUTHERAN CHURCH 4153 RAINBOW BLVD KANSAS CITY, KS 66103	NONE	TAX EXEMPT	GENERAL SUPPORT	1,000.
OURAY CHRISTIAN FELLOWSHIP 336 4TH AVE OURAY, CO 81427	NONE	TAX EXEMPT	GENERAL SUPPORT	5,250.
PARK UNIVERSITY 8700 NW RIVER PARK DRIVE PARKVILLE, MO 64152	NONE	TAX EXEMPT	GENERAL SUPPORT	500.
ROGERS STATE UNIVERSITY 701 W WILL ROGERS BLVD CLAREMORE, OK 74017	NONE	TAX EXEMPT	GENERAL SUPPORT	
SAINT VINCENT DEPAUL FOOD PANTRY 600 NORTH LIBERTY INDEPENDENCE, MO 64050	NONE	TAX EXEMPT	GENERAL SUPPORT	
SALVATION ARMY 3637 BROADWAY KANSAS CITY, MO 64111	NONE	TAX EXEMPT	GENERAL SUPPORT	
SAVE THE DUNES 444 BARKER ROAD MICHIGAN CITY, MI 46360	NONE	TAX EXEMPT	GENERAL SUPPORT	
SHEPARD CENTER OF THE NORTHLAND 4805 NE ANTIOCH ROAD KANSAS CITY, MO 64119	NONE	TAX EXEMPT	GENERAL SUPPORT	2,000.
SOUTHWEST BLVD FAMILY HEALTH CARE 340 SOUTHWEST BLVD KANSAS CITY, KS 66103	NONE	TAX EXEMPT	GENERAL SUPPORT	
Total from continuation sheets				

PHIL AND MARY PATTISON FAMILY FOUNDATION
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED METHOD CHURCH 533 MAIN ST WESTON, MO 64098	NONE	TAX EXEMPT	GENERAL SUPPORT	
VOORHEES COLLEGE 481 PORTER DRIVE DENMARK, SC 29042	NONE	TAX EXEMPT	GENERAL SUPPORT	
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD JACKSONVILLE, FL 32256	NONE	TAX EXEMPT	GENERAL SUPPPORT	2,000.
XAVIER UNIVERSITY 3800 VICTORY PARKWAY CINCINNATI, OH 45207	NONE	TAX EXEMPT	GENERAL SUPPORT	
YELLOWSTONE PARK FOUNDATION 222 EAST MAIN STREET BOZEMAN, MT 59715	NONE	TAX EXEMPT	GENERAL SUPPORT	2,000.
REDEEMER LUTHERAN CHURCH 711 BENTON BLVD KANSAS CITY, MO 64124	NONE	TAX EXEMPT	GENERAL SUPPORT	1,000.
WESTON COMMUNITY THEATRE 935 WASHINGTON STREET WESTON, MO 64098	NONE	TAX EXEMPT	GENERAL SUPPORT	100.
WESTMONT COLLEGE 955 LA PAZ RD SANTA BARBARA, CA 93108	NONE	TAX EXEMPT	GENERAL SUPPORT	0.
COLUMBIA COLLEGE 1001 ROGERS STREET COLUMBIA, MO 65201	NONE	TAX EXEMPT	GENERAL SUPPORT	2,000.
SW ASSEMBLY OF GOD 1200 SYCAMORE ST WAXANHACHE, TX 75165	NONE	TAX EXEMPT	GENERAL SUPPORT	2,000.
Total from continuation sheets				

PHIL AND MARY PATTISON FAMILY FOUNDATION
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Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YOUTH ENCOUNTER 3490 LEXINGTON AVE ST PAUL, MN 55126	NONE	TAX EXEMPT	GENERAL SUPPORT	200.
NORTHLAND LUTHERAN OUTREACH 116 N BRIDGE ST SMITHVILLE, MO 64089	NONE	TAX EXEMPT	GENERAL SUPPORT	500.
METRO LUTHERAN MINISTRY 3031 HOLMES ST KANSAS CITY, MO 64109	NONE	TAX EXEMPT	GENERAL SUPPORT	500.
ST VINCENT HOSPITAL FOUNDATION 8402 HARCOURT RD INDIANAPOLIS, IN 46260	NONE	TAX EXEMPT	GENERAL SUPPORT	3,500.
MOKAN GREYHOUND ADOPTION PO BOX 234 INDEPENDENCE, MO 64051	NONE	TAX EXEMPT	GENERAL SUPPORT	250.
VFW NATIONAL HOME FOR CHILDREN 3573 S WAVERLY RD EATON RAPIDS, MI 48827	NONE	TAX EXEMPT	GENERAL SUPPORT	250.
NEW HOUSE SHELTER PO BOX 240019 KANSAS CITY, MO 64124	NONE	TAX EXEMPT	GENERAL SUPPORT	250.
TRINITY LUTHERAN CHURCH 14088 CLAYTON RD CHESTERFIELD, MO 63017	NONE	TAX EXEMPT	GENERAL SUPPORT	5,250.
PLATTE COUNTY SOIL AND WATER 1209 BRANCH STREET PLATTE CITY, MO 64079	NONE	TAX EXEMPT	GENERAL SUPPORT	100.
KANSAS CITY RESCUE MISSION 1520 CHERRY STREET KANSAS CITY, MO 64108	NONE	TAX EXEMPT	GENERAL SUPPORT	200.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)**Total from continuation sheets**

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UBS BANK USA DEPOSIT ACCT - DIVIDENDS	2,314.	0.	2,314.	2,314.	
UBS BANK USA DEPOSIT ACCT - INTEREST	34.	0.	34.	34.	
TO PART I, LINE 4	2,348.	0.	2,348.	2,348.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ONEOK K-1	<3,125.>	<3,125.>	
INERGY K-1	123.	123.	
SUBURBAN PROPANE K-1	<1,534.>	<1,534.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	<4,536.>	<4,536.>	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	975.	975.		0.
TO FORM 990-PF, PG 1, LN 16B	975.	975.		0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	4
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INSURANCE POLICIES	COST	890,716.	727,315.
STOCKS AND PARTNERSHIP INVESTMENTS	COST	28,232.	46,529.
TOTAL TO FORM 990-PF, PART II, LINE 13		918,948.	773,844.
