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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning

, 2013, and ending

, 20

Name of foundation THE MASSMAN FOUNDATION		A Employer identification number 43-6045266
Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 8458	Room/suite	B Telephone number (see instructions) (816) 523-1000
City or town, state or province, country, and ZIP or foreign postal code KANSAS CITY, MO 64114		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,139,896	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	10	10		
	4 Dividends and interest from securities	37.110	37.110		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		89.924		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	37.120	127.044			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	7.172	7.172		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	28	28		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1.528	1.528		
	24 Total operating and administrative expenses. Add lines 13 through 23	8.728	8.728		
	25 Contributions, gifts, grants paid	141.000			
26 Total expenses and disbursements. Add lines 24 and 25	149.728	8.728			
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(112.608)				
b Net investment income (if negative, enter -0-)		118.316			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2013)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	86,153	119,802	119,802	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	1,028,047	1,004,914	1,355,329	
	c	Investments—corporate bonds (attach schedule)	488,942	488,942	499,670	
	11	Investments—land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶ ALTERNATIVE INVESTMENTS)	193,593	160,393	165,095		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,796,735	1,774,051	2,139,896		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,796,735	1,774,051		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	1,796,735	1,774,051		
	31	Total liabilities and net assets/fund balances (see instructions)	1,796,735	1,774,051		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,796,735
2	Enter amount from Part I, line 27a	2	(112,608)
3	Other increases not included in line 2 (itemize) ▶ NET CAPITAL GAIN ON SALE OF INVESTMENTS	3	89,924
4	Add lines 1, 2, and 3	4	1,774,051
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,774,051

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULE 1				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a			89,924	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	89,924	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	160,585	1,981,593	0.0810
2011	168,925	2,109,566	0.0801
2010	160,246	2,044,302	0.0784
2009	152,606	1,861,385	0.0820
2008	164,734	2,187,753	0.0753
2 Total of line 1, column (d)			2 .3968
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.0794
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5			4 2,056,790
5 Multiply line 4 by line 3			5 163,309
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,183
7 Add lines 5 and 6			7 164,492
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 141,000

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1		2,366
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		2,366
6	Credits/Payments:			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,500	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		2,500
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		134
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax Refunded	11	134	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		✓
c	Did the foundation file Form 1120-POL for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		✓
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MISSOURI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b		✓
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		✓
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ► <u>NA</u>				
14	The books are in care of ► <u>JOSEPH T. KOPP</u>	Telephone no. ►	<u>(816) 523-1000</u>	
	Located at ► <u>8901 STATE LINE RD, SUITE 240, KANSAS CITY, MO</u>	ZIP+4 ►	<u>64114-0458</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.	►	<input type="checkbox"/>	
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
	Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐ ☒
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5a			
5b			
6a			
6b			✓
7a			
7b			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
H.J. MASSMAN IV 8901 STATE LINE ROAD, SUITE 240, KC. MO 64114	PRESIDENT 1 HOUR	0	0	0
J.T. KOPP 8901 STATE LINE ROAD, SUITE 240, KC. MO 64114	SECRETARY 1 HOUR	0	0	0
P.R. MASSMAN J.M. MASSMAN M.H. SCHNOEBELE	DIRECTORS	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,051.675
b	Average of monthly cash balances	1b	36.437
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,088.112
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,088.112
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	31.322
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,056.790
6	Minimum investment return. Enter 5% of line 5	6	102.840

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	102.840
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2.366
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2.366
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	100.474
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	100.474
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	100.474

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	141.000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	141.000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1.183
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	139.817

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				100.474
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008 56,378				
b From 2009 60,325				
c From 2010 60,523				
d From 2011 63,447				
e From 2012 62,335				
f Total of lines 3a through e	303.008			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 141.000				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				100.474
e Remaining amount distributed out of corpus	40.526			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	343.534			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	56.378			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	287.156			
10 Analysis of line 9:				
a Excess from 2009 60,325				
b Excess from 2010 60,523				
c Excess from 2011 63,447				
d Excess from 2012 62,335				
e Excess from 2013 40,526				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

H.J. MASSMAN, IV
8901 STATE LINE ROAD, SUITE 240, KANSAS CITY, MO 64114-0458. (816) 523-1000

b The form in which applications should be submitted and information and materials they should include:

IN WRITING, STATING PURPOSE, AMOUNT REQUESTED AND WHEN NEEDED

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

PRIMARILY IN THE GREATER KANSAS CITY AREA

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SCHEDULE ATTACHED				
Total			▶	3a 141,000
b Approved for future payment				
SCHEDULE ATTACHED				
Total			▶	3b 125,000

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					10
5	Net rental income or (loss) from real estate:					37110
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					13

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
-------------------	--

[illegible]

**THE MASSMAN FOUNDATION
CHARITABLE CONTRIBUTIONS
December 31, 2013**

Attachment to 2013 Form 990-PF
Part XV a

RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE	AMOUNT
American Cancer Society 1100 Pennsylvania Kansas City, MO 64105	PC	Payment on pledge for "Hope House Kitchen Renovations"	10,000
Avila University 11901 Wornall Road Kansas City, MO 64145-1698	PC	Payment on pledge for "Centennial Campaign"	20,000
Camps for Kids 1080 Washington Kansas City, MO 64105	PC	Unrestricted contribution to support charitable activities	5,500
Community LINC 4012-14 Troost Kansas City, MO 64110	PC	Unrestricted contribution to support charitable activities	5,000
Conception Abbey P.O. Box 501 Conception, MO 64433-0501	PC	Payment on pledge for "Renewing our Father's House" campaign	5,000
Cristo Rey Kansas City 211 W. Linwood Blvd. Kansas City, MO 64111	PC	Unrestricted contribution to support charitable activities	25,000
Cystic Fibrosis Foundation 6950 Squibb Road, Suite 310 Mission, KS 66202	PC	Payment on pledge for "Milestones II Campaign"	5,000
De LaSalle Education Center 3740 Forest Kansas City, MO 64109-3200	PC	Payment on pledge for "Capital Campaign / Operations Grant"	20,000

**THE MASSMAN FOUNDATION
CHARITABLE CONTRIBUTIONS
December 31, 2013**

Attachment to 2013 Form 990-PF
Part XV a

RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE	AMOUNT
Kansas City Community Gardens 6917 Kensington Kansas City, MO 64132	PC	Unrestricted contribution to support charitable activities	1,500
Missouri Colleges Fund 3200 West Truman Blvd., Suite 319 Jefferson City, MO 65109	PC	Unrestricted contribution to support charitable activities	4,000
Operation Breakthrough, Inc. P.O. Box 412482 Kansas City, MO 64141-2482	PC	Unrestricted contribution to support charitable activities	5,000
Ozanam 421 Est 137th Street Kansas City, MO 64145	PC	Contribution towards facility renovations, repairs, etc.	5,000
Redemptorist Social Services Center 207 W. Linwood Kansas City, MO 64111-1327	PC	Unrestricted contribution to support charitable activities	15,000
The Salvation Army 3637 Broadway, P.O. Box 412577 Kansas City, MO 64141-2577	PC	Annual Christmas Campaign Fund	10,000
Starlight Theatre 4600 Starlight Road Kansas City, MO 64132-2032	PC	Payment on pledge for "Front of House Audio Sound System"	5,000

\$141,000

THE MASSMAN FOUNDATION
CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT
December 31, 2013

Attachment to 2013 Form 990-PF
Part XV b

RECIPIENT	FOUNDATION STATUS OF RECIPIENT	PURPOSE	AMOUNT
Avila University 11901 Wornall Road Kansas City, MO 64145-1698	PC	"Avila Centennial Campaign"	\$60,000
Conception Abbey P.O. Box 501 Conception, MO 64433-0501	PC	"Renewing Our Father's House Capital Campaign"	20,000
Cystic Fibrosis Foundation 6950 Squibb Road, Suite 310 Mission, KS 66202	PC	"Milestones II Campaign"	20,000
DeLaSalle Education Center 3740 Forest Kansas City, MO 64109-3200	PC	"Capital Campaign / Operations Grant"	20,000
Starlight Theatre 4600 Starlight Road Kansas City, MO 64132-2032	PC	"Front of House Audio Sound System Campaign"	5,000
			<u>\$125,000</u>

**STATEMENTS REGARDING ACTIVITIES
THE MASSMAN FOUNDATION
CALENDAR YEAR ENDED DECEMBER 31, 2013**

**Attachment to 2013 Form 990-PF
Part VII-A**

Line 8b

Missouri does not require the filing of a copy of Form 990-PF

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME
THE MASSMAN FOUNDATION
CALENDAR YEAR ENDED DECEMBER 31, 2013

Schedule 1
Attachment to 2013 Form 990-PF
Part IV

Description	How Acquired	Date Acquired	Date Sold	Shares sold	Value per share	Gross sales price	Tax cost per share	Cost or other basis	Net gain / (loss)
American Century Growth Fund-Institutional Fund	P	6/22/2011	1/9/2013	2,177,281	27.770	60,463.10	26,610	57,937.43	2,525.67
Morgan Stanley Mid Cap Growth Fund	P	6/22/2011	1/9/2013	112,387	35.700	4,012.21	40,040	4,500.00	(487.79)
Morgan Stanley Mid Cap Growth Fund	P	12/9/2011	1/9/2013	264,993	35.700	9,460.24	35,850	9,500.00	(39.76)
Morgan Stanley Mid Cap Growth Fund	P	9/26/2011	1/9/2013	434,946	35.700	15,527.55	35,280	15,344.91	182.64
Vanguard Morgan Growth Fund	P	7/27/2007	1/9/2013	473,784	63.320	30,000.00	63,290	29,985.80	14.20
Laudus U.S. Large Cap Growth Fund	P	2/24/2012	6/3/2013	1,239,377	16.150	20,015.94	14,120	17,500.00	2,515.94
Laudus U.S. Large Cap Growth Fund	P	6/22/2011	6/3/2013	3,837,299	16.150	61,972.37	13,030	50,000.00	11,972.37
Laudus U.S. Large Cap Growth Fund	P	1/9/2013	6/3/2013	502,344	16.150	8,112.86	14,930	7,500.00	612.86
Laudus U.S. Large Cap Growth Fund	P	6/13/2012	6/3/2013	1,109,469	16.150	17,917.92	13,520	15,000.00	2,917.92
Absolute Strategies Fund I	P	5/10/2010	6/11/2013	1,288,359	11.310	14,571.34	10,670	13,746.79	824.55
Absolute Strategies Fund I	P	3/26/2010	6/11/2013	258,944	11.310	2,928.66	10,630	2,752.57	176.09
Pimco All Asset All Authority Fund	P	9/26/2011	6/11/2013	710,227	10.560	7,500.00	10,180	7,230.11	269.89
Morgan Stanley Mid Cap Growth Fund	P	2/24/2012	6/11/2013	251,382	39.780	10,000.00	37,680	9,472.06	527.94
AQR Managed Futures Strategy Fund	P	9/26/2011	6/11/2013	166,165	10.130	1,683.25	9,990	1,659.99	23.26
AQR Managed Futures Strategy Fund	P	6/22/2011	6/11/2013	80,627	10.130	816.75	9,970	803.85	12.90
T Rowe Price New Horizons Fund	P	2/24/2012	6/11/2013	252,653	39.580	10,000.00	35,240	8,903.49	1,096.51
Vanguard Morgan Growth Fund	P	7/27/2007	6/11/2013	71,338	70.089	5,000.00	63,334	4,518.15	481.85
Morgan Stanley Mid Cap Growth Fund	P	2/24/2012	12/3/2013	53,820	46.000	2,475.72	37,680	2,027.94	447.78
Morgan Stanley Mid Cap Growth Fund	P	9/26/2011	12/3/2013	131,947	46.000	6,069.56	35,280	4,655.09	1,414.47
Morgan Stanley Mid Cap Growth Fund	P	6/13/2012	12/3/2013	140,320	46.000	6,454.72	33,900	4,756.86	1,697.86
Pimco All Asset All Authority Fund	P	9/26/2011	12/3/2013	4,692,523	10.220	47,957.59	10,180	47,769.89	187.70
Pimco Commodity Realreturn Strategy Fund	P	3/26/2010	12/3/2013	5,645,218	5.570	31,443.88	7,650	43,185.92	(11,742.04)
T Rowe Price Equity Income Fund	P	1/1/2006	12/3/2013	2,505,015	32.920	82,465.09	22,609	56,635.88	25,829.21
T Rowe Price New Horizons Fund	P	2/24/2012	12/3/2013	16,927	47.370	801.83	35,240	596.51	205.32
T Rowe Price New Horizons Fund	P	6/13/2012	12/3/2013	60,078	47.370	2,845.89	33,290	2,000.00	845.89
T Rowe Price New Horizons Fund	P	9/26/2011	12/3/2013	260,762	47.370	12,352.28	32,470	8,466.94	3,885.34
Vanguard Morgan Growth Fund	P	7/27/2007	12/3/2013	499,688	80.050	40,000.00	63,290	31,625.26	8,374.74
iShares Russell Midcap Value ETF	P	2/23/2012	12/3/2013	200,000	63.989	12,797.77	47,570	9,513.98	3,283.79
iShares Russell 1000 Growth ETF	P	6/3/2013	12/3/2013	250,000	83.199	20,799.63	74,254	18,563.56	2,236.07
Capital Gains distributions (all)	P	Var	12/31/2013			29,631.25		0.00	29,631.25
Total of all capital gains						<u>576,077.40</u>		<u>486,152.98</u>	<u>89,924.42</u>

The Massman Foundation
FUND BALANCE
December 31, 2013

		Cost	Per Unit	Market Value	%
Cash at Commerce Bank (regular checking)		58,874 29		58,874 29	2 75%
Investments					
At Banks:	Shares				
Commerce Bank Money Market Account		60,928 14		60,928 14	2 85%
Corporate Stocks/Funds:					
Domestic Equities:					
<u>Exchange Traded Funds</u>					
iShares Russell Midcap Value ETF	1,400 000	65,744 97	65 71	91,994 00	4 30%
iShares Russell 1000 Growth ETF	1,500 000	101,644 31	85.95	128,925 00	6 02%
iShares Russell 1000 Value ETF	2,250 000	134,786 18	94 17	211,882 50	9 90%
		302,175 46		432,801 50	20 23%
<u>Mutual Funds</u>					
Artisan Mid Cap Value Fund	1,447 590	17,596 84	27 00	39,084 93	1 83%
Morgan Stanley Institutional US Mid Cap Growth	1,541 156	35,777 38	45 31	69,829 78	3 26%
Natixis Loomis Sayles Value Fund Y	3,838 811	75,000 00	26 79	102,841 75	4 81%
Prudential Jennison Mid Cap Growth Fund Inc-Z	1,202 284	40,000 00	40 49	48,680 48	2 27%
T Rowe Price New Horizons Funds	1,284 971	42,033 06	46 27	59,455 61	2 78%
Target Small Capitalization Value Portfolio	2,921 885	43,497 42	26 84	78,423 39	3 66%
Vanguard Morgan Growth Fund - Ad	1,028 225	55,944 35	79 34	81,579 37	3 81%
Wells Fargo Advantage Premier Large Co Gwth	6,224 067	75,000 00	14 51	90,311 21	4 22%
		384,849 05		570,206 52	26 65%
		687,024 51		1,003,008 02	
Total domestic equities					
International Equities:					
<u>Exchange Traded Funds</u>					
Vanguard Emerging Markets-ETF	1,000 000	37,150 00	41 14	41,140 00	1 92%
Total Exchange Traded Funds		37,150 00		41,140 00	
<u>International Equity Mutual Funds</u>					
Columbia Acorn International Fund-Z	1,577 125	64,180 51	46 68	73,620 20	3 44%
Lazard Emerging Markets Portfolio-In	2,836 543	56,300 12	18 67	52,958 26	2 47%
Mfs Research International Fund-I	10,005 544	160,258 40	18 45	184,602 29	8 63%
		280,739 03		311,180 75	14 54%
		317,889 03		352,320 75	16 46%
Total international equities					
		1,004,913 54		1,355,328 77	63 34%
Total equity investments					

The Massman Foundation
FUND BALANCE
December 31, 2013

Fixed Income Investments:

Asset Backed Securities

Harbor Bond Fund

35,633 493

Taxable High Yield Funds

Blackrock High Yield Bond Portfolio

3,167 830

Hartford Floating Rate Fund-Y

2,846 306

Emerging Markets

Fidelity Advisor Emerging Markets Income Fund-I

1,658 160

Total Fixed Income Investments

Alternative Investments:

Hedge Funds

Absolute Strategies Fund-I

4,444 725

Aqr Managed Futures Strategy Fund I

2,928 398

Robeco Boston Partners Long/Short Res Fund

2,830 855

Infrastructure

Alerian MLP ETF

2,500 00

Total Alternative Investments

Total Investments at Commerce Trust

Bal, December 31, 2013

	Cost	Per Unit	Market Value	%
	422,201 13	11 95	425,820 24	19 90%
	422,201 13		425,820 24	19 90%
	23,600 33	8 22	26,039 56	1 22%
	21,717 31	9 02	25,673 68	1 20%
	45,317 64		51,713 24	2 42%
	21,423 43	13 35	22,136 44	1 03%
	21,423 43		22,136 44	1 03%
	488,942 20		499,669 92	23 35%
	47,247 43	10 97	48,758 63	2 28%
	29,196 15	10 59	31,011 73	1 45%
	40,000 00	14 43	40,849 24	1 91%
	116,443 58		120,619 60	5 64%
	43,949 38	17 79	44,475 00	2 08%
	43,949 38		44,475 00	
	160,392 96		165,094 60	7 72%
		1,715,176 84	2,081,021 43	
		1,774,051 13	2,139,895 72	100 00%

**OPERATING AND ADMINISTRATIVE EXPENSES
THE MASSMAN FOUNDATION
CALENDAR YEAR ENDED DECEMBER 31, 2013**

**Attachment to 2013 Form 990-PF
Part I**

Line 16c - Other professional fees

Commerce Bank investment fees	<u>\$7,172</u>
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Line 18 - Taxes

United States Treasury - investment tax	<u>\$28</u>
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Line 23 - Other expenses

Directors and officers insurance	\$803
Dues and subscriptions	725
	<u>\$1,528</u>

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**
► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number, see instructions
File by the due date for filing your return. See instructions	The Massman Foundation	Employer identification number (EIN) or 43-6045266
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	P.O. Box 8458	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	Kansas City, MO 64114	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☐ 1 ☐ 2 ☐ 3 ☐ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► **Joseph T. Kopp**

Telephone No. ► **816-523-1000** Fax No. ► **816-743-7152**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15**, 20 **14**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 **13** or

► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2,500
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,500
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

		Enter filer's identifying number, see instructions
Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ ☐

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☐ Telephone No. ☐ Fax No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

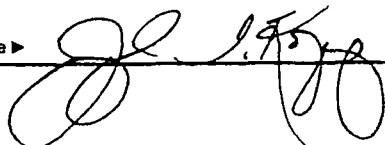
- I request an additional 3-month extension of time until _____, 20_____.
- For calendar year _____, or other tax year beginning _____, 20_____, and ending _____, 20_____.
- If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- State in detail why you need the extension _____

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶



Title ▶

SECRETARY

Date ▶

5/14/2014