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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation ALLEN P AND JOSEPHINE B GREEN FOUNDATION		A Employer identification number 43-6030135	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 523		B Telephone number (see instructions) (573) 581-5568	
City or town, state or province, country, and ZIP or foreign postal code MEXICO, MO 65265		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 11,838,049	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	50	50		
	4 Dividends and interest from securities.	264,593	264,593		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	491,910			
	b Gross sales price for all assets on line 6a 2,834,852				
	7 Capital gain net income (from Part IV, line 2) . . .		491,910		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,689	124		
	12 Total. Add lines 1 through 11	758,242	756,677		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	8,000	2,496		5,504
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	3,480	0		0
	16a Legal fees (attach schedule)	350	0		0
	b Accounting fees (attach schedule)	9,672	4,836		967
	c Other professional fees (attach schedule)	78,007	78,007		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	10,189	3,336		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,059	0		3,059
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,456	1,585		866
	24 Total operating and administrative expenses. Add lines 13 through 23	115,213	90,260		10,396
	25 Contributions, gifts, grants paid	563,000			563,000
	26 Total expenses and disbursements. Add lines 24 and 25	678,213	90,260		573,396
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	80,029			
	b Net investment income (if negative, enter -0-)		666,417		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	230,470	92,068	92,068
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	7,480,944	7,652,229	7,652,229
	c	Investments—corporate bonds (attach schedule).	3,037,348	4,093,752	4,093,752
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 12,148 Less accumulated depreciation (attach schedule) ▶ _____ 12,148			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	10,748,762	11,838,049	11,838,049	
Liabilities	17	Accounts payable and accrued expenses		10,000	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	40,794	39,529	
	23	Total liabilities (add lines 17 through 22)	40,794	49,529	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	10,707,968	11,788,520	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	10,707,968	11,788,520	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	10,748,762	11,838,049	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	10,707,968
2	Enter amount from Part I, line 27a	2	80,029
3	Other increases not included in line 2 (itemize) ▶ _____	3	1,000,523
4	Add lines 1, 2, and 3	4	11,788,520
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,788,520

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED STOCK			2013-12-31
b	CAPITAL GAINS DIVIDENDS	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,700,722		2,342,942	357,780
b 134,130			134,130
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			357,780
b			134,130
c			
d			
e			

2	Capital gain net income or (net capital loss)	<div><div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div></div>	2	491,910
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8</div>		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	513,672	10,535,018	0 048759
2011	544,084	10,731,138	0 050701
2010	510,524	10,110,179	0 050496
2009	421,580	8,952,838	0 047089
2008	529,295	11,023,958	0 048013

2	Total of line 1, column (d).	2	0 245058
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049012
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	11,244,156
5	Multiply line 4 by line 3.	5	551,099
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	6,664
7	Add lines 5 and 6.	7	557,763
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	573,396

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	6,664
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	6,664
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	6,664
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	5,240	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	3,094	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	8,334
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,670
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 1,670 Refunded		11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either <ul style="list-style-type: none">By language in the governing instrument, orBy state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MO			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10	No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ WWW GREENFDN ORG				
14	The books are in care of ▶ JANEEN KAMMERER Telephone no ▶ (816) 627-3418 Located at ▶ 1055 BROADWAY STE 130 KANSAS CITY MO ZIP +4 ▶ 64105			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Form 990-PF (2013)

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	
Total. Add lines 1 through 3	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	11,220,409
b	Average of monthly cash balances.	1b	194,978
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,415,387
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	11,415,387
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	171,231
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,244,156
6	Minimum investment return. Enter 5% of line 5.	6	562,208

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	562,208
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	6,664
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,664
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	555,544
4	Recoveries of amounts treated as qualifying distributions.	4	1,565
5	Add lines 3 and 4.	5	557,109
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	557,109

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	573,396
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	573,396
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	6,664
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	566,732
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				557,109
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				
c From 2010.				
d From 2011.				12,541
e From 2012.				
f Total of lines 3a through e.	12,541			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 573,396				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				557,109
e Remaining amount distributed out of corpus	16,287			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	28,828			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	28,828			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				12,541
d Excess from 2012. . . .				
e Excess from 2013. . . .				16,287

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MR CARL D FUEMMELER
PO BOX 523
MEXICO, MO 65265
(573) 581-5568

b

The form in which applications should be submitted and information and materials they should include

CONTACT ABOVE INDIVIDUAL FOR ADDITIONAL INFORMATION

c

Any submission deadlines

CONTACT ABOVE INDIVIDUAL FOR ADDITIONAL INFORMATION

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CONTACT ABOVE INDIVIDUAL FOR ADDITIONAL INFORMATION

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data TableSee Additional Data Table				
Total			3a	563,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARTHUR D BOND III	DIRECTOR 3 00	1,000	0	0
PO BOX 523 MEXICO,MO 65265				
CHRISTOPHER S BOND	DIRECTOR 3 00	0	0	0
PO BOX 523 MEXICO,MO 65265				
NANCY A EKERN	DIRECTOR 3 00	1,000	0	0
PO BOX 523 MEXICO,MO 65265				
LAURA WHITE ERDEL	DIRECTOR 3 00	1,000	0	0
PO BOX 523 MEXICO,MO 65265				
CARL D FUEMMELER	SECRETARY- TREASURER 3 00	1,000	0	0
PO BOX 523 MEXICO,MO 65265				
FRANKLIN E W STALEY	PRESIDENT 3 00	500	0	0
PO BOX 523 MEXICO,MO 65265				
NANCY G WHITE	DIRECTOR 3 00	1,000	0	0
PO BOX 523 MEXICO,MO 65265				
ROBERT A WOOD	DIRECTOR 3 00	0	0	0
PO BOX 523 MEXICO,MO 65265				
LARRY D WEBBER	VICE PRESIDENT 3 00	1,000	0	0
PO BOX 523 MEXICO,MO 65265				
JOHN F WOOD	DIRECTOR 3 00	500	0	0
PO BOX 523 MEXICO,MO 65265				
WALTER G STALEY	DIRECTOR 3 00	1,000	0	0
PO BOX 523 MEXICO,MO 65265				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHAEL PERLLUNIVERSITY OF NOTRE DA 115 MAIN BUILDING NOTRE DAME,MO 46556	NONE	EDUCATIONAL	SCHOLARSHIP	5,000
JOSIE MUELLERUNIVERSITY OF MISSOURI 230 JESSE HALL COLUMBIA,MO 65211	NONE	EDUCATIONAL	SCHOLARSHIP	5,000
MERCEDES PRINTZUNIVERSITY OF MISSOU 230 JESSE HALL COLUMBIA,MO 65211	NONE	EDUCATIONAL	SCHOLARSHIP	5,000
ROSS HAGAN DELONGUNIVERSITY OF MISS 230 JESSE HALL COLUMBIA,MO 65211	NONE	EDUCATIONAL	SCHOLARSHIP	5,000
ALZHEIMERS DISEASE AND RELATED DISORDERS ASSOCIATION INC 2400 BLUFF CREEK DRIVE COLUMBIA,MO 65201	NONE	CHARITY	APPROACHING ALZHEIMER'S MAKE YOUR FIRST RESPONSE THE RIGHT RESPONSE	10,000
BIG BROTHERS BIG SISTERS OF MID-MISSOURI 800 NORTH PROVIDENCE SUITE 110 COLUMBIA,MO 65203	NONE	CHARITY	TAKE 20 MENTORING INITIATIVE	10,000
BOYS HOPE GIRLS HOPE OF ST LOUIS INC 755 S NEW BALLAS ROAD SUITE 120 ST LOUIS,MO 63141	NONE	CHARITY	YOUTH EMPOWERMENT SKILLS	15,000
CENTER FOR HEARING & SPEECH 9835 MANCHESTER ROAD ST LOUIS,MO 63119	NONE	CHARITY	COMMUNITY-BASED SPEECH/LANGUAGE PROGRAM	6,500
CENTRAL MISSOURI COMMUNITY ACTION 807-B N PROVIDENCE RD COLUMBIA,MO 65203	NONE	CHARITY	HEAD START EARLY CHILDHOOD PROGRAM	15,000
CHILD ABUSED AND NEGLECT EMERGENCY SHELTER INC 1611 TOWNE DRIVE COLUMBIA,MO 65202	NONE	CHARITY	EMERGENCY SHELTER	2,000
CHURCHILL CENTER AND SCHOOL FOR LEARNING DISABILITIES 1021 MUNICIPAL CENTER DRIVE TOWN AND COUNTRY,MO 63131	NONE	CHARITY	SCHOLARSHIP ASSISTANCE	15,000
CITY ACADEMY INC 4175 NORTH KINGSHIGHWAY ST LOUIS,MO 63115	NONE	CHARITY	EXPANDED EARLY CHILDHOOD	15,000
COURT APPOINTED SPECIAL ADVOCATES OF SOUTHEAST MISSOURI INC 937 BROADWAY SUITE 201 CAPE GIRARDEAU,MO 63701	NONE	CHARITY	CASA OF SOUTHEAST MISSOURI'S FOSTERING FUTURES TEEN ADVOCACY PROJECT	10,000
COVENANT HOUSE MISSOURI 2727 N KINGSHIGHWAY ST LOUIS,MO 63113	NONE	CHARITY	CHMO'S EDUCATION PROGRAM	10,000
CURATORS OF THE UNIVERSITY OF MISSOURI 301 REYNOLDS ALUMNI CENTER COLUMBIA,MO 65203	NONE	CHARITY	KBIA-FM MAJOR TECHNICAL EQUIPMENT IMPROVEMENT PROJECT	10,000
Total  3a				563,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOUGLASS COMMUNITY SERVICES INC 711 GRAND AVE HANNIBAL,MO 63401	NONE	CHARITY	HANNIBAL 2014 KIDS IN MOTION SUMMER YOUTH PROGRAM	10,000
ECUMENICAL MINISTRIES 829 JEFFERSON STREET FULTON,MO 65251	NONE	CHARITY	SHELTER IMPROVEMENTS, EDUCATION/ADVOCACY, CLIENT ASSISTANCE	12,000
FAMILY RESOURCE CENTER 3309 S KINGSHIGHWAY ST LOUIS,MO 63139	NONE	CHARITY	THERAPEUTIC DAY TREATMENT	10,000
FRIENDS OF KIDS WITH CANCER INC 530 MARYVILLE CENTRE DRIVE SUITE LL5 ST LOUIS,MO 63141	NONE	CHARITY	EDUCATIONAL PROGRAMMING	10,000
INDEPENDENCE CENTER 4245 FOREST PARK AVE ST LOUIS,MO 63108	NONE	CHARITY	'REBUILDING FUTURES, RESTORING LIVES' CAPITAL CAMPAIGN	15,000
INTERFAITH LEGAL SERVICES FOR IMMIGRANTS 4158 LINDELL BLVD ST LOUIS,MO 63108	NONE	CHARITY	FAMILY REUNIFICATION PROJECT	5,000
K-LIFE OF COLUMBIA 1507 MILLS DRIVE COLUMBIA,MO 65203	NONE	CHARITY	STAFF EXPANSION	5,000
MEXICO AREA FAMILY YMCA INC 1127 ADAMS ST MEXICO,MO 65265	NONE	CHARITY	BUILDING ON A LEGACY, CARING FOR OUR COMMUNITY CAPITAL CAMPAIGN	55,000
MEXICO PUBLIC SCHOOLS 2101 LAKEVIEW ROAD MEXICO,MO 65265	NONE	CHARITY	CONSTRUCTION OF A NEW TWO-STORY PRESSBOX AT HAWTHORNE HEIGHTS	20,000
MISSOURI MILITARY ACADEMY 204 N GRAND ST MEXICO,MO 65265	NONE	CHARITY	CAMPUS FITNESS TRAIL	10,000
MISSOURI VETERANS HISTORY PROJECT INC 1400 FORUM BLVD STE 38 BOX 461 COLUMBIA,MO 65203	NONE	CHARITY	THE MISSOURI VETERANS HISTORY PROJECT	15,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY-GATEWAY AREA CHAPTER 1867 LACKLAND HILL PARKWAY ST LOUIS,MO 63146	NONE	CHARITY	KNOWLEDGE BRINGS POWER MS	10,000
PETER AND PAUL COMMUNITY SERVICES INC 1025 PARK AVENUE ST LOUIS,MO 631043720	NONE	CHARITY	GARFIELD PLACE SAFE HAVEN	10,000
REFUGE MINISTRIES OF MEXICO MISSOURI 803 S JEFFERSON STREET MEXICO,MO 65265	NONE	CHARITY	BUILDING AND TRANSPORTATION IMPROVEMENTS	15,000
SERVICES BY DESIGN INC 1240 DIELMAN INDUSTRIAL COURT OLIVETTE,MO 63132	NONE	CHARITY	START - UP FOR PEOPLE WITH DEVELOPMENTAL DISABILITIES	10,000
Total  3a				563,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OLYMPICS MISSOURI 1001 DIAMOND RIDGE SUITE 800 JEFFERSON CITY,MO 65109	NONE	CHARITY	MEXICO DAWGS AND MEXICO PUBLIC SCHOOLS SPECIAL OLYMPICS PROGRAMS	5,000
ST JOSEPH SCHOOL MARTINSBURG 401 E KELLETT STREET MARTINSBURG,MO 65264	NONE	CHARITY	SMART BOARDS	10,000
THE FOOD BANK FOR CENTRAL & NORTHEAST MISSOURI 2101 VANDIVER DRIVE COLUMBIA,MO 65202	NONE	CHARITY	BUDDY PACK PROGRAM	25,000
THE HELP CENTER INC 716 EAST BRECKENRIDGE MEXICO,MO 65265	NONE	CHARITY	HELP CENTER EXPANSION PROJECT	100,000
THE HELP CENTER INC 716 EAST BRECKENRIDGE MEXICO,MO 65265	NONE	CHARITY	THE HELP CENTER FOOD PANTRY	6,000
THE MOOG CENTER FOR DEAF EDUCATION 12300 SOUTH FORTY DRIVE SAINT LOUIS,MO 63141	NONE	CHARITY	MOOG CENTER TELETHERAPY FOR MISSOURI CHILDREN WITH HEARING LOSS	11,000
UNITED STATES CONFERENCE OF CATHOLIC BISHOPS 620 S CLARK STREET MEXICO,MO 65265	NONE	CHARITY	SCHOOL TECHNOLOGY PROJECT	10,000
VOLUNTEERS IN MEDICINE INC 1039 S DUCHESNE ST CHARLES,MO 63301	NONE	CHARITY	PROVISION OF MEDICINE TO UNINSURED ADULT RESIDENTS OF ST CHARLES AND LINCOLN COUNTY	10,000
WELLSVILLE PUBLIC LIBRARY 108 W HUDSON ST WELLSVILLE,MO 63384	NONE	CHARITY	TECHNOLOGY DEVELOPMENT GRANT	13,000
WELLSVILLE-MIDDLETOWN R-1 SCHOOLS 900 BURLINGTON RD WELLSVILLE,MO 63384	NONE	CHARITY	WELLSVILLE-MIDDLETOWN R1 BUDDY PACK PROGRAM	12,000
WHOLE KIDS OUTREACH INC 62143 HIGHWAY 21 ELLINGTON,MO 63638	NONE	CHARITY	MATERNAL-CHILD NURSING PROGRAM (MCNP)	10,500
Total  3a				563,000

TY 2013 Accounting Fees Schedule

Name: ALLEN P AND JOSEPHINE B GREEN FOUNDATION

EIN: 43-6030135

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	9,672	4,836		967

**TY 2013 Investments Corporate
Bonds Schedule****Name:** ALLEN P AND JOSEPHINE B GREEN FOUNDATION**EIN:** 43-6030135

Name of Bond	End of Year Book Value	End of Year Fair Market Value
INTER-TERM INVEST-GR ADM (VFIDX)	415,492	415,492
SHORT-TERM INVEST-GR ADM (VFSUX)	265,884	265,884
TOT INTL BOND IX ADMIRAL (VTABX)	341,399	341,399
TOTAL BOND MKT INDEX ADM (VBTLX)	684,675	684,675
FIDELITY SHORT TERM BOND (FSHBX)	55,489	55,489
FIDELITY GNMA FUND (FGMNX)	101,839	101,839
FIDELITY TOTAL BOND (FTBFX)	165,723	165,723
STRATEGIC ADVISERS SHORT DURATION FUND (FAUDX)	298,785	298,785
STRATEGIC ADVISERS INCOME OPPORTUNITIES (FPIOX)	249,647	249,647
STRATEGIC ADVISERS CORE INCOME FUND (FPCLX)	1,232,859	1,232,859
FRANKLIN GOLD AND PRECIOUS METALS CL A (FKRCX)	0	0
PIMCO TOTAL RETURN ADMINISTRATIVE SHS (PTRAX)	137,042	137,042
PIMCO SHORT TEAM ADMINISTRATIVE SHS (PSFAX)	63,843	63,843
TEMPLETON GLOBAL BOND CLASS A (TPINX)	81,075	81,075

**TY 2013 Investments Corporate
Stock Schedule****Name:** ALLEN P AND JOSEPHINE B GREEN FOUNDATION**EIN:** 43-6030135

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TOT INTL STOCK IX ADMIRAL (VTIAX)	1,275,529	1,275,529
TOTAL STOCK MKT IDX ADM (VTSAX)	3,035,364	3,035,364
STRATEGIC ADVISERS CORE FUND (FCSAX)	560,950	560,950
STRATEGIC ADVISERS GROWTH FUND (FSGFX)	509,812	509,812
STRATEGIC ADVISERS VALUE FUND (FVSAX)	519,194	519,194
STRATEGIC ADVISERS EMERGING MARKETS (FSAMX)	71,322	71,322
STRATEGIC ADVISERS US OPPTY FUND (FUSOX)	247,574	247,574
STRATEGIC ADVISERS SMALL-MID CAP FD (FSCFX)	231,716	231,716
STRATEGIC ADVISERS INTERNATIONAL FUND(FILFX)	915,129	915,129
MERGER FUND (MERFX)	163,072	163,072
ARDEN ALTERNATIVE STRATEGIES CLASS I (ARDNX)	65,117	65,117
BLACKSTONE ALTERNTV MULTI MANAGER I (BXMMX)	57,450	57,450

TY 2013 Legal Fees Schedule

Name: ALLEN P AND JOSEPHINE B GREEN FOUNDATION

EIN: 43-6030135

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	350	0		0

TY 2013 Other Expenses Schedule**Name:** ALLEN P AND JOSEPHINE B GREEN FOUNDATION**EIN:** 43-6030135

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES	186	0		186
OFFICE EXPENSES	693	485		208
INSURANCE	1,572	1,100		472
OTHER	5	0		0

TY 2013 Other Income Schedule

Name: ALLEN P AND JOSEPHINE B GREEN FOUNDATION

EIN: 43-6030135

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RETURNED GRANT REPORTED IN PART XI LINE 4	1,565		1,565
CENDANT CORP SETTLEMENT	124	124	124

TY 2013 Other Increases Schedule

Name: ALLEN P AND JOSEPHINE B GREEN FOUNDATION

EIN: 43-6030135

Description	Amount
UNREALIZED GAIN	1,000,523

TY 2013 Other Liabilities Schedule

Name: ALLEN P AND JOSEPHINE B GREEN FOUNDATION

EIN: 43-6030135

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED EMPLOYEE BENEFITS	40,794	39,529

TY 2013 Other Professional Fees Schedule**Name:** ALLEN P AND JOSEPHINE B GREEN FOUNDATION**EIN:** 43-6030135

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	38,007	38,007		0
CONTRACT SERVICE FEES	40,000	40,000		0

TY 2013 Taxes Schedule**Name:** ALLEN P AND JOSEPHINE B GREEN FOUNDATION**EIN:** 43-6030135

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	3,336	3,336		0
EXCISE TAX	6,853	0		0