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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning July 1, 2013, and ending December 31, 2013

Name of foundation Shelter Insurance Foundation		A Employer identification number 43-1224155
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 573 214-4322
City or town, state or province, country, and ZIP or foreign postal code Columbia MO 65218		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 13,375,538	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	17,743			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	13	13	13	
	4 Dividends and interest from securities	216,008	216,008	216,008	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	220,008			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		159,826		
	8 Net short-term capital gain				
	9 Income modifications			5,406	
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0				
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	453,772	375,847	221,427		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,273			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	4,273	0	0	0
	25 Contributions, gifts, grants paid	97,358			650,590
26 Total expenses and disbursements. Add lines 24 and 25	101,631	0	0	650,590	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	352,141				
b Net investment income (if negative, enter -0-)		375,847			
c Adjusted net income (if negative, enter -0-)			221,427		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	614,635	659,123	659,123
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	7,569,440	7,922,222	7,922,222
	c Investments—corporate bonds (attach schedule)	4,898,427	4,794,193	4,794,193
	11 Investments—land, buildings, and equipment, basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)	71,600	85,223	
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	13,154,102	13,460,761	13,375,538
	17 Accounts payable and accrued expenses	589,000	43,156	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ <u>Deferred Excise Tax</u>)	31,108	36,111	
	23 Total liabilities (add lines 17 through 22)	620,108	79,267	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted	12,501,994	13,349,494	
	25 Temporarily restricted			
	26 Permanently restricted	32,000	32,000	
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	12,533,994	13,381,494	
	31 Total liabilities and net assets/fund balances (see instructions)	13,154,102	13,460,761	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,533,994
2 Enter amount from Part I, line 27a	2	352,141
3 Other increases not included in line 2 (itemize) ▶ <u>Change in Unrealized Gain/Loss</u>	3	495,359
4 Add lines 1, 2, and 3	4	13,381,494
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,381,494

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Spectra Energy Corporation	P	1/15/2005	11/18/2013
b Spectra Energy Corporation	P	2/21/2007	11/18/2013
c 3M Company	P	9/8/2003	8/26/2013
d Yum Brands, Inc.	P	7/21/2009	8/26/2013
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 90,434		65,433	25,001
b 184,281		133,336	50,945
c 103,424		62,045	41,379
d 79,352		36,851	42,501
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	159,826
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	831,206	12,645,406	0.0657
2011	589,157	12,081,033	0.0488
2010	649,048	11,710,331	0.0554
2009	567,474	10,815,032	0.0525
2008	356,165	9,945,852	0.0358

2 Total of line 1, column (d)	2	0.2582
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.05164
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	12,824,991
5 Multiply line 4 by line 3	5	662,283
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,758
7 Add lines 5 and 6	7	666,041
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	650,950

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	7,517
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	7,517
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,517
6	Credits/Payments:		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	7,355
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	7,355
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	162
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ Missouri		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶				
14	The books are in care of ▶ Christina M Workman		Telephone no. ▶ 573 214-4574	
	Located at ▶ 1817 W Broadway, Columbia, MO		ZIP+4 ▶ 65218-0001	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here. ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	
	Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use <i>Schedule C, Form 4720</i> , to determine if the foundation had excess business holdings in 2013.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?				5b
Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				6b
If "Yes" to 6b, file Form 8870				X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation** (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Listing				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	NONE	
2		
3		
4		

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,794,096
b	Average of monthly cash balances	1b	226,199
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	13,020,295
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	13,020,295
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	195,304
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,824,991
6	Minimum investment return. Enter 5% of line 5 Adjusted for short year-See Attached Calc	6	323,260

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	323,260
2a	Tax on investment income for 2013 from Part VI, line 5	2a	7,517
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,517
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	315,743
4	Recoveries of amounts treated as qualifying distributions	4	5,406
5	Add lines 3 and 4	5	321,149
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	321,149

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	650,590
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	650,590
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1 % of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	650,590

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				321,149
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				47,656
c From 2010				68,382
d From 2011				8,014
e From 2012				203,616
f Total of lines 3a through e	327,668			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$ 650,590				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				321,149
e Remaining amount distributed out of corpus	329,441			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	657,109			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	657,109			
10 Analysis of line 9:				
a Excess from 2009				47,656
b Excess from 2010				68,382
c Excess from 2011				8,014
d Excess from 2012				203,616
e Excess from 2013				329,441

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Joe Moseley, Shelter Insurance Companies, 1817 West Broadway, Columbia, MO 65218 573-214-4324

- b** The form in which applications should be submitted and information and materials they should include:

A brief written description of the request.

- c** Any submission deadlines:

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Arkansas, Colorado, Illinois, Indiana, Iowa, Kansas, Louisiana, Mississippi, Missouri, Nebraska, Nevada,

Oklahoma, and Tennessee

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Attached Listing				
Total			3a	650,590
b <i>Approved for future payment</i> Scholarship Awards Various High School Seniors Various College/University Students	No Relationship	N/A	Scholarship for Higher Education	7,232
West Junior High School Scholarships	No Relationship	N/A	Scholarship for Higher Education	11,000
LaPlata High School Scholarships	No Relationship	N/A	Scholarship for Higher Education	4,000
University of Missouri-Columbia Trulaske College of Business 403C Cornell Hall Columbia, MO 65211	N/A	PC	Education	18,942
Total			3b	41,174

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue.						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	13		
4 Dividends and interest from securities			14	216,008		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	220,008		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0		436,029	0	
13 Total. Add line 12, columns (b), (d), and (e)				13	436,029	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				
		5-13-14	Vice-President & Secretary	May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Paid Preparer Use Only	Ppnt/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

SHELTER INSURANCE FOUNDATION
ID# 43-1224155
2013 FORM 990-PF
JULY 1 2013 THROUGH DECEMBER 31, 2013

Shelter Insurance Foundation is changing its accounting period from a fiscal year (July 1 through June 30) to a calendar year. This 2013 Form 990-PF is a short tax period return and includes activity from July 1, 2013 through December 31, 2013. This change follows the procedures provided in Revenue Procedure 85-58 for organizations exempt under Section 501(a) of the Internal Revenue Code.

The 2014 990-PF return and subsequent returns will use the calendar year as its annual accounting period.

SHELTER INSURANCE FOUNDATION
ID# 43-1224155
2013 FORM 990-PF
JULY 1 2013 THROUGH DECEMBER 31, 2013
PART 1

LINE 1, CONTRIBUTIONS

CONTRIBUTOR	DATE	AMOUNT	CASH	COMMON STOCK
Contributions from individuals or businesses of less than \$5,000	Various	17,743	17,743	0
Contributions from individuals or businesses of \$5,000 or more		0	0	0
Total Line 1, Contributions		17,743	17,743	0

No contributions were received from any individual or business that were \$5,000 or greater. Shelter Insurance Foundation is covered by the General Rule which requires the filing of Schedule B which provides a listing of every contributor who during the year gave the organization, directly or indirectly, money, securities, or any other type of property that total \$5,000 or more for the organization's tax year. As there were no contributions equal to or exceeding \$5,000 from any one contributor during the short tax year from 7/1/2013 through 12/31/2013, Schedule B was not filed with the 1120-PF.

LINE 18, TAXES

Excise Tax Based on Investment Income (Section 4940(e)) 4,273

SHELTER INSURANCE FOUNDATION
ID# 43-1224155
2013 FORM 990-PF
PART 1, LINE 25, COLUMN D

DISBURSEMENTS FOR CHARITABLE PURPOSES	TOTAL	AGENT SCHOLARSHIPS	EMPLOYEE/ AGENT SCHOLARSHIP AWARDS	OTHER AWARDS
Contributions Per Statement	97,358	(5,406)	-	102,764
Add: Scholarship Refunds	5,406	5,406		
Subtotal	102,764	-	-	102,764
Add: Awards Payable 6/30/2013	589,000	574,000		15,000
Less: Awards Payable 12/31/2013	41,174	7,231	-	33,943
Cash Basis - Disbursements for Charitable Purposes	650,590	566,769	-	83,821

SHELTER INSURANCE FOUNDATION
ID# 43-1224155
2013 FORM 990-PF, PART II, LINE 10(b)

		Values at 12/31/2013		
Cusip ID	Description	Number of Shares	Cost	Market Value
002824100	Abbott Labs	3,200	62,896	122,656
00287Y109	Abbvie Inc	3,200	68,205	168,992
054303102	Avon Products	6,220	190,539	107,108
055622104	BP P L C.	1,940	108,958	94,303
084670207	Berkshire Hathaway	2,250	135,541	266,760
088606108	BHP Billiton Ltd	3,120	49,046	212,784
12572Q105	CME Group Inc	2,600	146,132	203,996
149123101	Caterpillar Tractor	2,210	105,166	200,690
291011104	Emerson Electric	3,300	162,361	231,594
29250N105	Enbridge Inc.	5,800	78,094	253,344
29358Q109	Ensco PLC	1,700	99,238	97,206
30231G102	Exxon Mobil	2,500	224,725	253,000
34354P105	Flowserve Corp	3,000	127,284	236,490
354613101	Franklin Resources	3,690	125,122	213,024
369604103	General Electric Co	10,200	320,783	285,906
369604103	General Electric Co	3,230	47,315	90,537
404280406	HSBC Holdings PLC	2,000	178,780	110,260
404280406	HSBC Holdings PLC	900	40,780	49,617
452308109	Illinois Tool Works	2,800	110,237	235,424
458140100	Intel Corp	12,300	231,155	319,246
459200101	International Business Machines	980	124,596	183,819
465685105	ITC Holdings Corp	2,340	104,139	224,219
548661107	Lowes Corporation	3,540	100,240	175,407
582839106	Mead Johnson Nutrition	3,300	166,401	276,408
552676108	MDC Holdings, Inc.	5,200	99,232	167,648
589331107	Merck & Co	5,800	181,336	290,290
98389X105	Oracle Corp	3,300	107,776	126,258
713448108	Pepsico Corporation	4,500	196,560	373,230
717081103	Pfizer	12,700	196,674	389,001
718172109	Philip Morris International	2,330	101,052	203,013
742718109	Procter & Gamble	4,150	242,456	337,851
780259206	Royal Dutch Shell PLC	3,410	189,297	243,031
806857108	Schlumberger	2,290	129,622	206,352
832696405	JM Smuckers	1,400	94,362	145,068
87612E106	Target Corporation	2,300	114,450	145,521
88579Y101	3M Company	1,800	124,090	252,450
92857W209	Vodafone Group	6,700	169,208	263,377
988498101	Yum Brands, Inc.	2,200	73,703	166,342
Total Common Stock			5,127,552	7,922,222

SHELTER INSURANCE FOUNDATION
ID# 43-1224155
2013 FORM 990-PF, PART II, LINE 10(c)

<u>Cusip ID</u>	<u>Bonds</u>	<u>Cost</u>	<u>Market Value</u>
037411AV7	Apache Corp	294,835	300,495 00
039483AY8	Archer Daniels	216,630	226,052.00
052404KL3	Austin TX comm College Rev	250,000	254,967 00
097023AZ8	Boeing Co	205,600	222,988.00
102885GTA	Bowling Green Univ OH Rev	200,000	217,848 00
05569AAB5	BP Leasing Nts	200,882	223,428 00
199112HU0	Columbus GA Lease Revenue	199,634	209,636 00
3137A7HC7	Fed Home Loan Mtg	143,438	142,178.00
3137GAWM5	Fed Home Loan Mtg	204,019	194,971 00
31392VXT4	Fed Home Loan Mtg	260,625	265,678.00
406216AH4	Halliburton Co	243,312	258,956.00
459200AG6	IBM Corp Nts	245,980	260,484 00
61212LFM3	Univ of Montana	235,000	218,024 00
637432LR4	National Rural Utilities Notes	273,860	270,476 00
65364UAA4	Niagra Mohawk Power	204,316	221,090 00
68608USE7	Oregon St GO	250,000	222,212 00
70643UAV1	Pembroke Pines FL Rev	188,432	191,080 00
713448BJ6	Pepsi Corp	252,216	249,996 00
742718DQ9	Proctor & Gamble	199,544	208,438.00
904764AK3	Unilever Capital	208,432	223,836 00
913017BH1	United Technologies NTS	189,158	211,360 00
		<u>4,665,913</u>	<u>4,794,193</u>

SHELTER INSURANCE FOUNDATION
ID # 43-1224155
CAPITAL GAINS & LOSSES
PART IV, PAGE 3
2013 990-PF

DESCRIPTION	HOW ACQUIRED	DATE ACQUIRED	DATE SOLD	SALES PRICE	BASIS	CAPITAL GAIN/ (LOSS)
Spectra Energy Corp - 2,650 Shares	P	1/18/2005	11/18/2013	90,434	65,433	25,001
Spectra Energy Corp - 5,400 Shares	P	5/21/2007	11/18/2013	184,281	133,336	50,945
3M Company - 900 Shares	P	9/8/2003	8/26/2013	103,424	62,045	41,379
Yum Brands - 1,100 Shares	P	7/21/2009	8/26/2013	79,352	36,851	42,501
Part IV, Line 2, Net Capital Gain						<u>159,826</u>

Reconciliation

Tax Basis Adjustments Due to Prior Year OTTI Writedowns

Spectra Energy Corp	60,182
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Page 1, Line 6a, Col. (a)

Net Gain/(Loss) From Sale of Assets

220,008

SHELTER INSURANCE FOUNDATION
ID # 43-1224155
2013 FORM 990-PF
PART VIII, LINE 1

<u>(a)Name and Address</u>	<u>(b)Title</u>	<u>(c)Compensation</u>	<u>(d)Contributions</u>	<u>(e)Expense Account</u>
Rick L Means 3504 Crosstimber Court Columbia, MO 65203	President & Director	0	0	0
Joe L Moseley 3209 Wood Dale Columbia, MO 65203	Vice-President, Secretary & Director	0	0	0
S Daniel Clapp 4410 Glen Eagle Drive Columbia, MO 65203	Treasurer & Director	0	0	0
Christna M Workman 5601 Majestic Circle Columbia, MO 65203	Assistant Treasurer	0	0	0
Madison M Moore 605 E Old Hawthorne Columbia, MO 65201	Director	0	0	0
Paul J. LaRose 3570 S Old Ridge Road Columbia, MO 65203	Director	0	0	0
Teresa Magruder 4704 Silver Cliff Drive Columbia, MO 65203	Director	0	0	0
Randa Rawlins 5408 W Tayside Circle Columbia, MO 65203	Director	0	0	0

SHELTER INSURANCE FOUNDATION
ID# 43-1224155
2013 FORM 990-PF

Part X, Line 1a and 1b

	Cash Balance	Average Cash Balance	Temporary Investments	Long Term Investments Stocks & Bonds	Long Term Market Over Cost	Long Term Market Value Stocks & Bonds	Total Temporary and Long Term Investments
Beg Balance	614,634 76						
Jul-13	44,253 18	329,443 97	0 00	9,354,577 06	3,403,164 05	12,757,741 11	12,757,741 11
Aug-13	273,785 59	159,019 39	0 00	9,253,152 51	2,964,515 06	12,217,667 57	12,217,667 57
Sep-13	324,023 24	298,904 42	0 00	9,250,593 51	3,222,256 67	12,472,850 18	12,472,850 18
Oct-13	342,238 38	333,130 81	0 00	9,248,036 51	3,543,215 90	12,791,252 41	12,791,252 41
Nov-13	51,002 41	196,620 40	599,987 42	9,106,789 21	3,471,898 56	12,578,687 77	13,178,675 19
Dec-13	29,152 04	40,077 23	629,970 86	9,105,288 21	3,611,127 50	12,716,415 71	13,346,386 57
Average		<u>226,199 37</u>					<u>12,794,095 51</u>

Part X, Line 6, Minimum Investment Return

Net Value of Non-Charitable-Use Assets (Part X, Line 5)	12,824,991
Adjustment for Short Tax Year (184 Days/365 Days)	<u>0 5041096</u>
	6,465,201
	<u>5%</u>
Minimum Investment Return (Part X, Line 6)	<u><u>323,260</u></u>

SHELTER INSURANCE FOUNDATION
ID # 43-1224155
2013 FORM 990-PF, RETURN OF PRIVATE FOUNDATION
PART XV, SUPPLEMENTARY INFORMATION - SECTION 3A

Name and Address	Relationship to Foundation	Foundation Status	Purpose of Contribution	Amount of Contribution
AGENT SCHOLARSHIP AWARDS Various High School Seniors	N/A	N/A	Education	566,769
F V Heinkel Award for Excellence Paul Hoos 204 S Locust Street Grand Island NE 68801	N/A	N/A	Achievement in Science, Education, Other	2,000 00
American Cancer Society (Coaches VS Cancer) 1900 N Providence Road, Suite 105 Columbia, MO 65202	N/A	PC	Charitable	5,000 00
American Red Cross 901 S National Springfield, MO 65807	N/A	PC	Charitable	1,000 00
Camp Hickory Hill P O Box 1942 Columbia, MO 65205	N/A	PC	Education	100 00
Central Missouri Food Bank 2010 Vandiver Drive Columbia, MO 65202	N/A	PC	Assistance to Low Income Families	6,500 00
Columbia College 1001 Rogers Columbia, MO 65201	N/A	PC	Education	200 00
Community Foundation of Central Missouri P O Box 6015 1 South 7th Street Columbia, MO 65205	N/A	PC	Charitable	5,000 00
Coyote Hill Christian Children's Home 9501 Coyote Hill Road Harrisburg, MO 65256	N/A	PC	Child Welfare	1,500 00
Cub Scout Pack 733 (Boy Scouts of America) 200 E Broadway Columbia, MO 65201	N/A	PC	Education	100 00
Deon Starman Breast Cancer Foundation 1713 Kenilworth Drive Columbia, Mo 65203	N/A	PC	Education & Research	200 00
Great Circle - Columbia 409 Vandiver Drive Suite 203 Bldg 6 Columbia, MO 65202	N/A	PC	Charitable	1,250 00
Heart of Missouri United Way 1700 E Pointe Drive Columbia, MO 65205	N/A	PC	Charitable	2,500 00
Job Point 2116 Nelwood Drive Columbia, MO 65201	N/A	PC	Job Training & Community Development	1,500 00

SHELTER INSURANCE FOUNDATION
ID # 43-1224155
2013 FORM 990-PF, RETURN OF PRIVATE FOUNDATION
PART XV, SUPPLEMENTARY INFORMATION - SECTION 3A

Name and Address	Relationship to Foundation	Foundation Status	Purpose of Contribution	Amount of Contribution
Meals of Wheels 800 Hospital Drive Columbia, MO 65201	N/A	PC	Nutrition Programs for Seniors	1,000 00
Missouri Colleges Fund, Inc 3401 W Truman Boulevard Jefferson City, MO 65109	N/A	PC	Education	2,500 00
Missouri Hepatitis C Alliance Suite 134-K 601 Business Loop 70 W Columbia, MO 65203	N/A	PC	Education & Research	1,000 00
Mizzou RAMS (MS Institute of Mid Missouri) University of Missouri - Columbia 100 Lewis Hall Columbia, MO 65211	N/A	PC	Education & Research	200 00
Museum of Art & Archaeology RM 2021 Mizzou North 115 Business Loop 70 W Columbia, Mo 65203	N/A	PC	Education	250 00
New Century Fund (Children's Grove) P O Box 6015 Columbia, MO 65205	N/A	SO II	Community Development	1,000 00
Oklahoma Medical Research Foundation 825 NE 13th Street Oklahoma City, OK 73104	N/A	PC	Education & Research	500 00
Philadelphia Athletic Booster Club P O Box 888 Philadelphia, MS 39350	N/A	PC	Education	1,000 00
Phillippine Red Cross - Typhoon Appeal P O Box 280 Port Area Bonifacio Drive Manila 1018	N/A	PC	Charitable Disaster Relief	1,085 00
RAIN - Central Missouri 1123 Wilkes Boulevard Columbia, MO 65201	N/A	PC	Education Early Detection & Care	1,200 00
Salisbury Community Betterment Organization 304 S Broadway Salisbury, MO 65281	N/A	NC	Community Development	2,000 00
Columbia Second Chance P O Box 10186 Columbia, MO 65205	N/A	PC	Charitable	250 00
2013 Lang Award Southwest Collegiate Institute for the Deaf 3200 Avenue C Big Spring, TX 79720	N/A	PC	Education	500 00
Taneyville Booster Club 302 Myrtle Street Taneyville, MO 65759	N/A	PC	Education	200 00

SHELTER INSURANCE FOUNDATION
ID # 43-1224155
2013 FORM 990-PF, RETURN OF PRIVATE FOUNDATION
PART XV, SUPPLEMENTARY INFORMATION - SECTION 3A

Name and Address	Relationship to Foundation	Foundation Status	Purpose of Contribution	Amount of Contribution
The Caring People 1516 Business Loop 70 W Columbia, MO 65202	N/A	PC	Charitable	200 00
The Salvation Army P O Box 1864 Columbia, MO 65205	N/A	PC	Charitable	500 00
The White House Jesuit Retreat House 7400 Christopher Drive St Louis, MO 63129	N/A	PC	Charitable	5,000 00
Town of Thompson's Station Community Association P O Box 100 Thompson's Station, TN 37179	N/A	PC	Community Development	1,000 00
University of Missouri - Columbia Trulaske College of Business 403C Cornell Hall Columbia, MO 65211	N/A	PC	Education	12,500 00
Truman State University School of Business Violette Hall 2400 100 E Normal Avenue Kirksville, MO 63501	N/A	PC	Education	7,500 00
University of Arkansas Community College 1537 University Boulevard Morrliton, AR 72110	N/A	PC	Education	6,000 00
University of Missouri - Department of Marketing 403 Conley Road Columbia, MO 65201	N/A	PC	Education	500 00
Wichita Fire Department 455 N Main Street Wichita, KS 67202	N/A	PC	Charitable	1,000 00
Central Christian College of the Bible 911 E Urbandale Drive Moberly, MO 65270	N/A	PC	Education	1,650 00
Central Methodist University 411 Central Methodist Square Fayette, MO 65248	N/A	PC	Education	250 00
Columbia College 1001 Rogers Columbia, MO 65201	N/A	PC	Education	2,600 00
Kansas State University 2323 Anderson Avenue Manhattan, KS 66502	N/A	PC	Education	30 00

SHELTER INSURANCE FOUNDATION
ID # 43-1224155
2013 FORM 990-PF, RETURN OF PRIVATE FOUNDATION
PART XV, SUPPLEMENTARY INFORMATION - SECTION 3A

Name and Address	Relationship to Foundation	Foundation Status	Purpose of Contribution	Amount of Contribution
St Catharine College 2735 Bardstown Road Saint Catharine, KY 40061	N/A	PC	Education	500 00
Stephens College 1200 E Broadway Columbia, MO 65201	N/A	PC	Education	250 00
University of Arkansas Foundation 300 University House Fayetteville, AR 72701	N/A	PC	Education	456.00
University of Illinois Foundation 1305 W Green Street Urbana, IL 61801	N/A	PC	Education	500 00
University of Missouri 109 Alumni Center Columbia, MO 65211	N/A	PC	Education	3,550 00
Washburn University Foundation 1700n SW University Avenue Topeka, KS 66210	N/A	PC	Education	100 00
Washington University 1 Brookings Drive St Louis, MO 63130	N/A	PC	Education	100 00
William Jewell College 500 College Hill Liberty, MO 64068	N/A	PC	Education	100 00
				<u>650,590</u>