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Return of Organization Exempt From Income Tax

2013

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- Do not enter Social Security numbers on this form as it may be made public.
Information about Form 990 and its instructions is at www.irs.gov/form990.

Department of the Treasury Internal Revenue Service

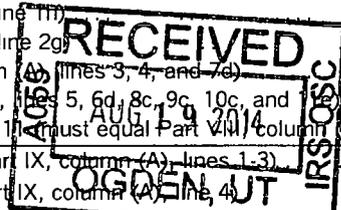
Open to Public Inspection

A For the 2013 calendar year, or tax year beginning, 2013, and ending

Form sections B through M: B Check if applicable, C Employer Identification Number, D Telephone number, E Gross receipts, F Name and address of principal officer, G Website, H(a) Is this a group return for subordinates?, H(b) Are all subordinates included?, I Tax-exempt status, J Form of organization, L Year of formation, M State of legal domicile.

Part I Summary

Table with columns for Activities & Governance, Revenue, Expenses, and Net Assets or Fund Balances. Rows include mission statement, voting members, revenue, expenses, and net assets.



Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of officer: ELIZABETH STOWATER, President, dated 08.14.14.

Paid Preparer Use Only: Gregg A. Buchanan, Buchanan Law Offices, 111 North Dodge St, Algona, IA 50511.

May the IRS discuss this return with the preparer shown above? (see instructions) [X] Yes [ ] No

ENVELOPE POSTMARK DATE AUG 15 2014

SCANNED SEP 08 2014

25ME617

**Part III** Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

FINANCIAL SUPPORT TO THE ALGONA COMMUNITY SCHOOL SYSTEM AND POST HIGH SCHOOL  
SCHOLARSHIP SUPPORT TO GRADUATES OF THE SCHOOL

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No

If 'Yes,' describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If 'Yes,' describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 237,382. including grants of \$ 235,732.) (Revenue \$ )

SCHOLARSHIP SUPPORT GRANTED ONLY TO GRADUATES OF ALGONA COMMUNITY SCHOOL DISTRICT.  
SEE ATTACHED LISTING OF GRANTS.

4b (Code: ) (Expenses \$ 4,700. including grants of \$ 3,650.) (Revenue \$ )

SUPPORT OF VARIOUS PROGRAMS CONDUCTED BY ALGONA COMMUNITY SCHOOL DISTRICT THROUGH  
ADMINISTRATION OF THE DISTRICT. SEE ATTACHED LISTING OF GRANTS.

4c (Code: ) (Expenses \$ ) including grants of \$ ) (Revenue \$ )

4d Other program services (Describe in Schedule O)

(Expenses \$ ) including grants of \$ ) (Revenue \$ )

4e Total program service expenses ► 242,082.

**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I		X
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II		X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III		X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV		X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V		X
11 If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI		X
b Did the organization report an amount for investments – other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		X
c Did the organization report an amount for investments – program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		X
e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X		X
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X		X
12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII		X
b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E.		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV.		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III		X
20a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H		X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?		

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organizations or government on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III</i>		X
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25a</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i>		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If so, complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1</i>	X	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		
36 <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	X	

BAA

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
<b>1 a</b>	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
<b>1 b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
<b>1 c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
<b>2 a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
<b>2 b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		
<b>3 a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
<b>3 b</b>	If 'Yes' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation in Schedule O		
<b>4 a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>4 b</b>	If 'Yes,' enter the name of the foreign country. See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
<b>5 a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>5 b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>5 c</b>	If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?		
<b>6 a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
<b>6 b</b>	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>7 a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
<b>7 b</b>	If 'Yes,' did the organization notify the donor of the value of the goods or services provided?		
<b>7 c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>7 d</b>	If 'Yes,' indicate the number of Forms 8282 filed during the year		
<b>7 e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>7 f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>7 g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>7 h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.</b> Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>9 a</b>	Did the organization make any taxable distributions under section 4966?		
<b>9 b</b>	Did the organization make a distribution to a donor, donor advisor, or related person?		
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>10 a</b>	Initiation fees and capital contributions included on Part VIII, line 12		
<b>10 b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>11 a</b>	Gross income from members or shareholders		
<b>11 b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
<b>12 a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?		
<b>12 b</b>	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year		
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>13 a</b>	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.		
<b>13 b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		
<b>13 c</b>	Enter the amount of reserves on hand		
<b>14 a</b>	Did the organization receive any payments for indoor tanning services during the tax year?		X
<b>14 b</b>	If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O		

**Part VI Governance, Management and Disclosure** For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1 a</b>	Enter the number of voting members of the governing body at the end of the tax year. If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
	13		
<b>1 b</b>	Enter the number of voting members included in line 1a, above, who are independent.		
	6		
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee?		X
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		X
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets?		X
<b>6</b>	Did the organization have members or stockholders?		X
<b>7 a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		X
<b>7 b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or other persons other than the governing body?		X
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>8 a</b>	The governing body?	X	
<b>8 b</b>	Each committee with authority to act on behalf of the governing body?		X
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O.		X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10 a</b>	Did the organization have local chapters, branches, or affiliates?		X
<b>10 b</b>	If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
<b>11 a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
<b>12 a</b>	Describe in Schedule O the process, if any, used by the organization to review this Form 990. See Schedule O.		
<b>12 a</b>	Did the organization have a written conflict of interest policy? If 'No,' go to line 13.	X	
<b>12 b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>12 c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. See Schedule O.	X	
<b>13</b>	Did the organization have a written whistleblower policy?		X
<b>14</b>	Did the organization have a written document retention and destruction policy?		X
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>15 a</b>	The organization's CEO, Executive Director, or top management official		X
<b>15 b</b>	Other officers of key employees of the organization. If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.)		X
<b>16 a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
<b>16 b</b>	If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed ▶ None
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.  
 Own website  Another's website  Upon request  Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. See Schedule O
- 20** State the name, physical address, and telephone number of the person who possesses the books and records of the organization  
 ▶ KRISTIE BROWN 5 EAST CALL ST. ALGONA IA 50511 515-295-3595

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) SIRI HARTSFIELD Director	1 0							0.	0.	0.
(2) ELIZABETH STOWATER President	2 0	X		X				0.	0.	0.
(3) GREGG A BUCHANAN Vice President	2 0	X		X				0.	0.	0.
(4) DALE TEETER Director	2 0	X						0.	0.	0.
(5) ALLISON VANOTTERLOO Director	1 0	X						0.	0.	0.
(6) KIRK HAYES Director	1 0	X						0.	0.	0.
(7) BRUCE HACKBARTH Director	1 0	X						0.	0.	0.
(8) WILLIAM FARNHAM Director	1 0	X						0.	0.	0.
(9) MARTY FONLEY Director	1 0	X						0.	0.	0.
(10) THOMAS LARSON Director	1 0	X						0.	0.	0.
(11) DAVE SHUMWAY Director	4 0	X						0.	0.	0.
(12) JARED CECIL Director	1 0	X						0.	0.	0.
(13) JOHN SCUFFHAM Director	1 0	X						0.	0.	0.
(14) -----	-----									

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee			
(15) -----									
(16) -----									
(17) -----									
(18) -----									
(19) -----									
(20) -----									
(21) -----									
(22) -----									
(23) -----									
(24) -----									
(25) -----									
<b>1 b Sub-total</b>						0.	0.	0.	
<b>c Total from continuation sheets to Part VII, Section A</b>						0.	0.	0.	
<b>d Total (add lines 1b and 1c)</b>						0.	0.	0.	

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **0**

	Yes	No
3 Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If 'Yes,' complete Schedule J for such individual.</i>		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If 'Yes' complete Schedule J for such individual.</i>		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If 'Yes,' complete Schedule J for such person.</i>		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
NONE ,		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **0**

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
<b>CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS</b>	1 a Federated campaigns	1 a				
	b Membership dues	1 b				
	c Fundraising events	1 c				
	d Related organizations	1 d 2,732.				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above	1 f 330,943.				
	g Noncash contributions included in lines 1a-1f \$					
	<b>h Total.</b> Add lines 1a-1f . . .		333,675.			
<b>PROGRAM SERVICE REVENUE</b>	Business Code					
	2 a					
	b					
	c					
	d					
	e					
	f All other program service revenue					
	<b>g Total.</b> Add lines 2a-2f . . .					
<b>OTHER REVENUE</b>	3 Investment income (including dividends, interest and other similar amounts)		128,620.		128,620.	
	4 Income from investment of tax-exempt bond proceeds.					
	5 Royalties					
	6 a Gross rents	(i) Real				
		(ii) Personal				
		b Less: rental expenses				
		c Rental income or (loss)				
	d Net rental income or (loss)					
	7 a Gross amount from sales of assets other than inventory.	(i) Securities	2,044,685.			
		(ii) Other				
		b Less: cost or other basis and sales expenses	1,726,733.			
		c Gain or (loss)	317,952.			
	d Net gain or (loss)		317,952.	317,952.		
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
		b Less: direct expenses	b			
c Net income or (loss) from fundraising events						
9 a Gross income from gaming activities. See Part IV, line 19	a					
	b Less: direct expenses . . .	b				
	c Net income or (loss) from gaming activities.					
10 a Gross sales of inventory, less returns and allowances	a					
	b Less: cost of goods sold . . . . .	b				
	c Net income or (loss) from sales of inventory . . . . .					
Miscellaneous Revenue		Business Code				
11 a						
b						
c						
d All other revenue . . . . .						
e Total. Add lines 11a-11d						
<b>12 Total revenue.</b> See instructions		780,247.	317,952.	0.	128,620.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	239,382.	239,382.		
2 Grants and other assistance to individuals in the United States. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	0.	0.	0.	0.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages				
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management	6,980.	1,000.	1,000.	4,980.
b Legal				
c Accounting	4,800.	1,500.	2,000.	1,300.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	21,458.			21,458.
g Other. (If line 11g amt exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)				
12 Advertising and promotion	235.			235.
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance	226.		226.	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a <u>FUNDRAISING SUPPLIES</u>	3,856.			3,856.
b <u>Postage and Shipping</u>	860.	200.	360.	300.
c <u>FOREIGN TAX ON DIVIDENDS</u>	73.			73.
d				
e All other expenses.				
25 Total functional expenses. Add lines 1 through 24e.	277,870.	242,082.	3,586.	32,202.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
ASSETS	<b>1</b> Cash – non-interest-bearing . . . . .		<b>1</b>	
	<b>2</b> Savings and temporary cash investments . . . . .	106,993.	<b>2</b>	317,595.
	<b>3</b> Pledges and grants receivable, net . . . . .		<b>3</b>	
	<b>4</b> Accounts receivable, net . . . . .		<b>4</b>	
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L . . . . .		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L . . . . .		<b>6</b>	
	<b>7</b> Notes and loans receivable, net . . . . .		<b>7</b>	
	<b>8</b> Inventories for sale or use . . . . .		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges . . . . .		<b>9</b>	
	<b>10a</b> Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D . . . . .	<b>10a</b>		
	<b>b</b> Less: accumulated depreciation . . . . .	<b>10b</b>		<b>10c</b>
	<b>11</b> Investments – publicly traded securities . . . . .	3,482,434.	<b>11</b>	4,164,960.
	<b>12</b> Investments – other securities. See Part IV, line 11 . . . . .		<b>12</b>	
	<b>13</b> Investments – program-related See Part IV, line 11 . . . . .		<b>13</b>	
	<b>14</b> Intangible assets . . . . .		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 . . . . .		<b>15</b>	
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34)	3,589,427.	<b>16</b>	4,482,555.	
LIABILITIES	<b>17</b> Accounts payable and accrued expenses . . . . .		<b>17</b>	
	<b>18</b> Grants payable . . . . .		<b>18</b>	
	<b>19</b> Deferred revenue . . . . .		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities . . . . .		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .		<b>21</b>	
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D . . . . .		<b>25</b>	
	<b>26 Total liabilities.</b> Add lines 17 through 25 . . . . .	0.	<b>26</b>	0.
NET ASSETS OR FUND BALANCES	<b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets . . . . .	286,685.	<b>27</b>	373,683.
	<b>28</b> Temporarily restricted net assets . . . . .		<b>28</b>	
	<b>29</b> Permanently restricted net assets . . . . .	3,302,742.	<b>29</b>	4,108,872.
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds . . . . .		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>32</b>	
<b>33</b> Total net assets or fund balances . . . . .	3,589,427.	<b>33</b>	4,482,555.	
<b>34</b> Total liabilities and net assets/fund balances . . . . .	3,589,427.	<b>34</b>	4,482,555.	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI.

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	780,247.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	277,870.
<b>3</b>	Revenue less expenses Subtract line 2 from line 1	<b>3</b>	502,377.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	3,589,427.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O) See Schedule O	<b>9</b>	390,751.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	4,482,555.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII.

		Yes	No
<b>1</b>	Accounting method used to prepare the Form 990: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.		
<b>2 a</b>	Were the organization's financial statements compiled or reviewed by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
<b>2 b</b>	Were the organization's financial statements audited by an independent accountant? If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
<b>2 c</b>	If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.		
<b>3 a</b>	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
<b>3 b</b>	If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

BAA

Form 990 (2013)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

**Open to Public Inspection**

Name of the organization

ALGONA COMMUNITY SCHOOL FOUNDATION

Employer identification number

42-1240404

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1  A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions – subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
  - a  Type I    b  Type II    c  Type III – Functionally integrated    d  Type III – Non-functionally integrated
- e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?		X
(ii) A family member of a person described in (i) above?		X
(iii) A 35% controlled entity of a person described in (i) or (ii) above?		X
- h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in column (i) listed in your governing document?		(v) Did you notify the organization in column (i) of your support?		(vi) Is the organization in column (i) organized in the U.S.?		(vii) Amount of monetary support
			Yes	No	Yes	No	Yes	No	
ALGONA COMMUNITY SCHOOL DISTRICT	42-6020126	PUBLIC SCHOOL			X		X		0.
(B)									
(C)									
(D)									
(E)									
<b>Total</b>									<b>0.</b>

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.)						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
3 The value of services or facilities furnished by a governmental unit to the organization without charge.						
4 <b>Total.</b> Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						
6 <b>Public support.</b> Subtract line 5 from line 4						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7 Amounts from line 4.						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						
10 Other income. Do not include gain or loss from the sale of capital assets. (Explain in Part IV.)						
11 <b>Total support.</b> Add lines 7 through 10						

12 Gross receipts from related activities, etc (see instructions) 12

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here.** ▶

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2013 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2012 Schedule A, Part II, line 14	15	%

16a **33-1/3% support test – 2013.** If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization. ▶

b **33-1/3% support test – 2012.** If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization. ▶

17a **10%-facts-and-circumstances test – 2013.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶

b **10%-facts-and-circumstances test – 2012.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ▶

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
<b>1</b> Gifts, grants, contributions and membership fees received (Do not include any 'unusual grants')						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
<b>8 Public support</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
<b>9</b> Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
<b>13 Total Support.</b> (Add lns 9, 10c, 11 and 12)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2013 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	%
<b>16</b> Public support percentage from 2012 Schedule A, Part III, line 15	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2013 (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	%
<b>18</b> Investment income percentage from 2012 Schedule A, Part III, line 17	<b>18</b>	%

**19a 33-1/3% support tests – 2013.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33-1/3% support tests – 2012.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions



**SCHEDULE I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

**Open to Public  
Inspection**

Name of the organization

**ALGONA COMMUNITY SCHOOL FOUNDATION**

Employer identification number

**42-1240404**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  
**2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Yes**  **No**

See Part IV

**Part II Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) ALGONA COMMUNITY SCHOOL DISTRICT 200 NORTH PHILLIPS ST ALGONA, IA 50511	42-6020126		239,382.	0.			SUPPORT FOR VARIOUS PROGRAMS -- SEE ATTACHED
(3) -----							
(4) -----							
(5) -----							
(6) -----							
(7) -----							
(8) -----							

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

**3** Enter total number of other organizations listed in the line 1 table

1  
0

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

TEEA3901L 07/12/13

Schedule I (Form 990) (2013)



**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is  
at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2013**

Open to Public  
Inspection

Employer identification number

ALGONA COMMUNITY SCHOOL FOUNDATION

42-1240404

**Form 990, Part VI, Line 11b - Form 990 Review Process**

A COPY OF THE FORM 990 IS PROVIDED TO THE PRESIDENT, VICE PRESIDENT AND TREASURER  
PRIOR TO FILING OF THE RETURN FOR THEIR REVIEW. A COPY IS THEN MAINTAINED IN THE  
CORPORATE RECORDS FOR REVIEW BY ANY OTHER BOARD MEMBER, THE SCHOOL DISTRICT BOARD  
AND ANY MEMBER OF THE PUBLIC.

**Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts**

ALL DIRECTORS ARE REQUIRED TO DISCLOSE CONFLICTS AS THEY MAY ARISE. SUCH DIRECTORS  
ARE GENERALLY PROHIBITED FROM PARTICIPATION IN ANY DISCUSSION OR VOTE ON AN ISSUE IN  
WHICH THEY HAVE A CONFLICT. THE ONLY EXCEPTIONS INVOLVE TWO EMPLOYEES OF THE  
SUPPORTED ORGANIZATION (SUPERINTENDENT AND HIGH SCHOOL PRINCIPAL). THEY SERVE AS EX  
OFFICIO MEMBERS OF THE FOUNDATION BOARD TO DIRECTLY REPRESENT THE INTERESTS OF THE  
SUPPORTED ORGANIZATION.

IN ADDITION, WHIS IS A VERY SMALL COMMUNITY IN WHICH FAMILY AND BUSINESS  
RELATIONSHIPS OF BOARD MEMBERS ARE GENERALLY KNOWN BY ALL OTHER BOARD MEMBERS.

**Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available**

ALL DOCUMENTS ARE AVAILABLE UPON REQUEST BY THE PUBLIC. IN ADDITION, THE ALGONA  
COMMUNITY SCHOOL DISTRICT (THE SUPPORTED ORGANIZATION) IS IN POSSESSION OF ALL  
FOUNDATION DOCUMENTS FOR REVIEW BY THE PUBLIC, THE SCHOOL BOARD OR SCHOOL  
ADMINISTRATORS.

**SCHEDULE R**  
(Form 990)

**Related Organizations and Unrelated Partnerships**

- ▶ Complete if the organization answered 'Yes' on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990. ▶ See separate instructions.
- ▶ Information about Schedule R (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Department of the Treasury  
Internal Revenue Service

Name of the organization

ALGONA COMMUNITY SCHOOL FOUNDATION

Employer identification number

42-1240404

2013



**Part II Identification of Disregarded Entities** Complete if the organization answered 'Yes' on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) -----					
(2) -----					
(3) -----					

**Part III Identification of Related Tax-Exempt Organizations** Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Sec 512(b)(13) controlled entity?	
						Yes	No
(1) ALGONA COMMUNITY SCHOOL DISTRICT 200 N PHILLIPS STREET ALGONA, IA 50511	COMMUNITY SCHOOL DISTRICT	IA	170 (b) (1)		N/A		X
(2) -----							
(3) -----							
(4) -----							

**Part III** Identification of Related Organizations Taxable as a Partnership Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) -----												
-----												
-----												
(2) -----												
-----												
-----												
(3) -----												
-----												

**Part IV** Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Sec 512(b)(13) controlled entity?	
								Yes	No
(1) -----									
-----									
-----									
(2) -----									
-----									
-----									
(3) -----									
-----									

**Part V Transactions With Related Organizations** Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, 35b, or 36.

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity		X
<b>b</b> Gift, grant, or capital contribution to related organization(s)		X
<b>c</b> Gift, grant, or capital contribution from related organization(s)		X
<b>d</b> Loans or loan guarantees to or for related organization(s)		X
<b>e</b> Loans or loan guarantees by related organization(s)		X
<b>f</b> Dividends from related organization(s)		
<b>g</b> Sale of assets to related organization(s)		X
<b>h</b> Purchase of assets from related organization(s)		X
<b>i</b> Exchange of assets with related organization(s)		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s)		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s)		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s)		X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s)		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		X
<b>o</b> Sharing of paid employees with related organization(s)		X
<b>p</b> Reimbursement paid to related organization(s) for expenses		X
<b>q</b> Reimbursement paid by related organization(s) for expenses		X
<b>r</b> Other transfer of cash or property to related organization(s)		X
<b>s</b> Other transfer of cash or property from related organization(s)		X

**2** If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

**Part VII Unrelated Organizations Taxable as a Partnership** Complete if the organization answered 'Yes' on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under section 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 Form (1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1) -----													
-----													
-----													
(2) -----													
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(3) -----													
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(4) -----													
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(5) -----													
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(6) -----													
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-----													
(7) -----													
-----													
-----													
(8) -----													
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-----													



Algona Community School Foundation  
Transaction Detail by Account  
January through December 2013

Date	Name	Memo	Class	Amount
01/02/2013	Rachel Hamilton & Drake		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Brittany Vaaske & ICCCC		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Heidi Behnkendorf & Iowa State University		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Kelsey Kuecker & Iowa State University		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Michael McMahon & ISU		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Briana Meyerink & ISU		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	David Baxter & Luther College		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Andrea Klepper & Luther		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Justin Zwiwiefel & SDSU		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Gavin Meyer & Iowa		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Johnny Aboud & UNI		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Michael Becker & UNI		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Jeffrey Burnett & ISU		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Abby Eischeid & UNI		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Ryan McMahon & UNI		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Blake Mills & UNI		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Emily Philipp & UNI		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Chad Rulledge & UNI		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Allie Simpson & UNI		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Jade Simpson & UNI		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Jeri Zeller & U of SD		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Sydney Marsh & Wartburg		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Nicole Person & Wartburg College		George & Lilliace Sefrit Charac	1,500.00
01/02/2013	Quynn Shaw & Iowa		George & Lilliace Sefrit Charac	1,500.00
04/11/2013	Julie Stein		Howard & Kathenne Hoenk Fdn	1,298.50
04/11/2013	Colleen Bowman		Dorothy Laird Profes Dev Fund	250.00
05/10/2013	Cassandra Thompson & MSU		Dorothy Laird Profes Dev Fund	250.00
05/15/2013	Jacob Kofoot & NIACC		Kenneth Reed Memorial Fund	3,000.00
05/15/2013	Jacob Kofoot & NIACC		Brandon Divis Blue & Gold Memor	1,000.00
05/15/2013	Heather Ziesman & DMACC		Hollis & Jean Benschoter Agrc	1,000.00
05/15/2013	Hunter Buscherfield & Mankato State		George Sefrit Agr Scholarship	600.00
05/15/2013	Hunter Buscherfield & Mankato State		Alice Mae Laing Drama Award	100.00
05/15/2013	Hunter Buscherfield & Mankato State		Jack Celoni Scholarship Fund	500.00
05/15/2013	Nick Taffe & DMACC		Lilliace Sefrit Music Scholarsh	1,000.00
05/15/2013	Nathan Schmidt		Anonymous Scholarship	750.00
05/15/2013	Jenna Reding & ISU		Anonymous Scholarship	750.00
05/15/2013	Zachariah Hicks & Pensacola Chrstian Col		Anonymous Scholarship	1,000.00
			Harvey & Mildred Larson Scholar	500.00

Scholarships, Restricted

Algona Community School Foundation  
Transaction Detail by Account

January through December 2013

Date	Name	Memo	Class	Amount
05/15/2013	Zachariah Hicks & Pensacola Christian Col		Hayes Scholarship Fund	500.00
05/15/2013	Bethany Laddusaw & Briar Cliff		Harvey & Mildred Larson Scholar	500.00
05/15/2013	Cole Nielsen & ISU		Conklin Memorial Scholarship	300.00
05/15/2013	Branden Garrett & ILCC		Evelyn Cruikshank McNeill Schol	250.00
05/15/2013	Sonya Curtis & UNI		Henry & Irma Bunkofski Scholars	2,500.00
05/15/2013	Taylor Marsh & Simpson College		Jack Lunderman Education Scholar	250.00
05/15/2013	Amber Hentges & Morningside Univ		Person Nursing Award	500.00
05/15/2013	Paige Yi & SW Minn St		Sean Schultz Memorial Scholarsh	100.00
05/15/2013	Alexis Beenken & BV		Anonymous Scholarship	750.00
05/24/2013	Tionka Savings Bank	TSB Scholarship	General Fund	300.00
05/31/2013	Brenda Bormann	BRIO Grant per 11-08 Mtg	Class of '79 Fund	200.00
06/05/2013	Hunter Buscherfield & Mankato State		Jack Celoni Scholarship Fund	500.00
06/06/2013	Jacob Lampman & UNI		Jack Celoni Scholarship Fund	500.00
08/14/2013	Bethany Laddusaw & Briar Cliff		Howard & Katherine Hoenk Fdn	500.00
08/14/2013	Lindsey Humble & DMACC		Howard & Katherine Hoenk Fdn	500.00
08/14/2013	Nick Taffe & DMACC		Howard & Katherine Hoenk Fdn	750.00
08/14/2013	Brandl Goodman & ILCC		Howard & Katherine Hoenk Fdn	500.00
08/14/2013	Joshua Robert & ILCC		Howard & Katherine Hoenk Fdn	500.00
08/14/2013	Michael Van Oosbree & Iowa		Howard & Katherine Hoenk Fdn	500.00
08/14/2013	Collin Julius & ISU		Howard & Katherine Hoenk Fdn	500.00
08/14/2013	Jordan Reding & ISU		Howard & Katherine Hoenk Fdn	500.00
08/14/2013	Abby Smith & ISU		Howard & Katherine Hoenk Fdn	500.00
08/14/2013	Anne Buscher & Kirkwood		Howard & Katherine Hoenk Fdn	500.00
08/14/2013	Madison Jennings & Morningside		Howard & Katherine Hoenk Fdn	500.00
08/14/2013	Ian Barber & U of I		Howard & Katherine Hoenk Fdn	500.00
08/14/2013	Bailea Doocy & U of IA		Howard & Katherine Hoenk Fdn	1,263.00
08/14/2013	Tina Hoover & ILCC		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Owen Parker & Iowa		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Bentia Schissel & NIACC		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	McKenzie Thomsen & DMACC		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Kari Simpson & ILCC		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Danielle Eden & BV		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Casey Hiscocks & DMACC		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Tawny Schultz & DMACC		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Rachel Hamilton & Drake		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Alison Thiges & Franciscan University		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Nick Buchanan & ICCO		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Sam Curtis & Iowa		Howard & Katherine Hoenk Fdn	1,684.00

Algona Community School Foundation  
Transaction Detail by Account  
January through December 2013

Date	Name	Memo	Class	Amount
08/14/2013	Christian Parker & Iowa		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Daniel Grein & ISU		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	P. J. McMahon & ISU		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Megan Cresser & Mercy College		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Elizabeth Thiliges & Franciscan University		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Julie Meyer & Winona State		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Nyle Larson & Iowa		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Johanna Degen & ISU		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Brandon Keller & ISU		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Emillie Kenne & UNI		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Khusbu Patel & UNI		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Alynnia Freeburg & UNI		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Kirsten Lipps & U of Neb		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Derek Beaumier & Wartburg		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Christina Pearson & Grand Canyon UNIV		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Rachel Weiland & ISU		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Kan Nicolaus & ISU		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Amber Hengiges & Morningside Univ		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Noah Hollinger & Northwestern College		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Megan Gerhardt & NW MSU		Howard & Katherine Hoenk Fdn	2,526.00
08/14/2013	Jenny Becker & U of I		Howard & Katherine Hoenk Fdn	3,368.00
08/14/2013	Andrea Klepper & Iowa		Howard & Katherine Hoenk Fdn	3,368.00
08/14/2013	Whitney Mills & University of Iowa		Howard & Katherine Hoenk Fdn	3,368.00
08/14/2013	Chelsie Rasmussen Heyer & Iowa		Howard & Katherine Hoenk Fdn	1,684.00
08/14/2013	Hannah Brace & Palmer College		Howard & Katherine Hoenk Fdn	3,368.00
08/14/2013	Ashley Zwiefel & SDSU		Howard & Katherine Hoenk Fdn	3,368.00
08/14/2013	Devlin Rode & U of St Mary		Howard & Katherine Hoenk Fdn	3,368.00
08/14/2013	Alex Hagg & Iowa		Howard & Katherine Hoenk Fdn	3,368.00
08/14/2013	Sydney Marsh & Creighton		Howard & Katherine Hoenk Fdn	3,368.00
08/14/2013	Evan Larson & Iowa		Howard & Katherine Hoenk Fdn	3,368.00
08/14/2013	Katelyn Connick & SDSU		Dutch Honsbruch Scholarships	2,000.00
08/14/2013	Janet Hofmann & UNI		Dutch Honsbruch Scholarships	2,000.00
08/14/2013	Morgan Goche & SDSU		Dutch Honsbruch Scholarships	2,000.00
08/14/2013	Karina Haas & Briar Cliff		Dutch Honsbruch Scholarships	2,000.00
08/14/2013	Nicole Kenne & DMACC		Dutch Honsbruch Scholarships	2,000.00
08/14/2013	Amber Lenz & Iowa		Zach Purcell Fdn Fd Scholarship	1,500.00
08/14/2013	Bergen Brown & ISU		Kenneth Reed Memorial Fund	3,000.00
08/14/2013	Heidi Behnkendorf & ISU		Kenneth Reed Memorial Fund	3,000.00
08/14/2013			George & Liliace Sefnt Charec	1,500.00

Algona Community School Foundation  
Transaction Detail by Account  
January through December 2013

Date	Name	Memo	Class	Amount
08/14/2013	Collin Fett & ISU		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Blake Millis & UNI		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Chad Rutledge & UNI		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Nicole Person & Wartburg College		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Michael McMahon & ISU		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Johnny Aboud & UNI		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Jeffrey Burtneitt & UNI		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Ryan McMahon & UNI		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Allie Simpson & UNI		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Rachel Hamilton & Drake		Howard & Katherine Hoenk Fdn	1,500.00
08/14/2013	Gavin Meyer & Iowa		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Briana Meyerink & ISU		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Emily Philipp & UNI		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Jade Simpson & UNI		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Jeni Zeller & U of SD		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Leah Hamilton & Creighton		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Clay Collison & ICCCC		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Michaela Christian & ISU		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Rhiamon Larson & ISU		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Rachel Teague & ISU		George & Lillace Sefnt Charac	1,500.00
08/14/2013	Paige Yi & SW Minn St		George & Lillace Sefnt Charac	1,500.00
08/20/2013	Drew Moss & Creighton University		George & Lillace Sefnt Charac	1,500.00
08/20/2013	Justin Kuecker & ISU		Howard & Katherine Hoenk Fdn	5,052.00
08/20/2013	Sydney Marsh & Creighton		Howard & Katherine Hoenk Fdn	5,052.00
08/20/2013	Evan Larson & Iowa		Howard & Katherine Hoenk Fdn	1,684.00
08/22/2013	Brittany Vaske & West Gov Univ		Howard & Katherine Hoenk Fdn	1,684.00
08/30/2013	David Baxter & Luther College		George & Lillace Sefnt Charac	1,500.00
11/19/2013	Algona Community School District	Electronic keyboard for Middle School	George & Lillace Sefnt Charac	1,500.00
			Lillace Sefnt Music Scholarsh	2,650.00
				228,481.50
<b>Total Scholarships, Restricted</b>				
<b>Scholarships, Unrestricted</b>				
05/15/2013	Kyle Klepper & Winona State		General Fund	750.00
05/15/2013	Chyan Metzger & AIB		General Fund	750.00
05/15/2013	Zach Scobba & DMACC		General Fund	500.00
08/14/2013	Josh Hollinger & Northwestern College		General Fund	750.00
08/14/2013	Christine Johnson & UNI		General Fund	750.00
08/14/2013	Katelyn Connick & SDSU		General Fund	750.00
08/14/2013	Joey Schattschneider & ISU		General Fund	750.00

Algona Community School Foundation  
 Transaction Detail by Account  
 January through December 2013

Date	Name	Memo	Class	Amount
08/14/2013	Laura Terhark & Upper IA Univ		General Fund	750.00
08/14/2013	Jessica Olson & UNI		General Fund	750.00
08/14/2013	Derek Person & SDSU		General Fund	750.00
<b>TOTAL</b>				<b>2,250.00</b>

Total Scholarships, Unrestricted

**Algona Community School Foundation  
 Transaction Detail by Account  
 January through December 2013**

	<u>Name</u>	<u>Memo</u>	<u>Class</u>	<u>Amount</u>
<b>Grants &amp; Projects</b>				
<b>Project ASC Grants</b>				
	Iowa State Bank	Visa card-finl help for surgery rehab	Project ASC	200.00
	Kayla DeGeest	Snow boots	Project ASC	26 74
	Algona Municipal Utilities	Assistance with electric bill	Project ASC	132.25
	Iowa State Bank	Visa card-finl help for surgery rehab	Project ASC	400.00
	Iowa State Bank	Visa card	Project ASC	200 00
	Hy-Vee	Gift card	Project ASC	250.00
	Ed Bowman	rent	Project ASC	200 00
	Iowa State Bank	Visa card	Project ASC	250.00
	Buscher Service Center	Gas/food	Project ASC	200 00
	Jo Lighter	Medication	Project ASC	41.90
	Hy-Vee	Gift card	Project ASC	200.00
	Iowa State Bank	Visa card	Project ASC	200 00
	Caseys General Store	gas	Project ASC	100 00
	Buscher Service Center	Gas/food	Project ASC	150.00
	Fareway	Gift card	Project ASC	200 00
	Caseys General Store	gas	Project ASC	150 00
	Caseys General Store	gas	Project ASC	200.00
	Fareway	Gift card	Project ASC	50.00
	<b>Total Project ASC Grants</b>			<u>3,150.89</u>
<b>Grants &amp; Projects - Other</b>				
	Algona Family YMCA	Partners With Youth	General Fund	500 00
	<b>Total Grants &amp; Projects - Other</b>			<u>500.00</u>
	<b>Total Grants &amp; Projects</b>			<u>3,650 89</u>
<b>TOTAL</b>				<u><u>3,650.89</u></u>

ALGONA COMMUNITY SCHOOL FOUNDATION

42-1240404

5/07/14

01 11PM

Form 990, Part XI, Line 9  
Other Changes In Net Assets Or Fund Balances

UNREALIZED INVESTMENT GAINS

Total \$ 390,751.  
\$ 390,751.

## Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

▶ Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	ALGONA COMMUNITY SCHOOL FOUNDATION	42-1240404
	Number, street, and room or suite number. If a P O box, see instructions	Social security number (SSN)
	111 N. DODGE ST.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	ALGONA, IA 50511	

Enter the Return code for the return that this application is for (file a separate application for each return) 01

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

● The books are in the care of ▶ KRISTIE BROWN -----

Telephone No ▶ 515-295-3595 ----- Fax No. ▶ -----

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ▶  calendar year 2013 or
- ▶  tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>3a</b>	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	0.
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b>	\$	0.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions