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Form 990-PF

CHANGE IN ACCOUNTING PERIOD Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2013

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter Social Security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

_	For cal	lenda	ar year 2013, or ta	ax year beginning	6/01 ,2013	3, and ending 12	2/3	•	
	THE	UTI	FOUNDATION	N. INC.			Α	Employer identification nu 41-1859780	mber
			MAS I. HARA				В	Telephone number (see the	Instructions)
			OUNTY ROAD					612-560-3425	
_	MAPL	E G	ROVE, MN 55	5369			С	If exemption application is	nending check here
-	G Che	eck a	II that apply	Initial return	Initial return of a fori	mer public charity	٦	ii exemption application is	pending, check here
				Final return	Amended return		D	1 Foreign organizations, che	ck here.
_			Ĺ	Address change	Name change]	2 Foreign organizations mee	ting the 85% test, check
ı	H Č		type of organiza		1(c)(3) exempt private		1	here and attach computati	on P
_		Se	ection 4947(a)(1)	nonexempt charitable	trust Other taxable	private foundation	E	If private foundation statu	s was terminated
			rket value of all asset		counting method. X C	ash Accrual		under section 507(b)(1)(A	·
			art II, column (c), line	·] [_	Other (specify)		F	If the foundation is in a 60 under section 507(b)(1)(B	
ī	≯ ≯ Part		1,383, nalysis of Re		, column (d) must be o	n cash basis) T		T T T T T T T T T T T T T T T T T T T), check hore
t	Part			total of amounts in	(a) Revenue and	(b) Net investmer	nt	(c) Adjusted net	(d) Disbursements
		C	olūmns (b), (c), a	and (d) may not neces-	expenses per books	income		income	for charitable purposes (cash
		sa (s	arily equal the an see instructions))	nounts ın column (a))		<u> </u>			basis only)
-		 		grants, etc, received (att sch)	300,000.	1 100 765	5	and the second	3
		2		undn is not req to att Sch B	11.5	in the second of		177 mg 137 mg 2 mg 2	
		3	Interest on savi cash investmen	ings and temporary	9.		9.	N/A	- Carpenter of which the
		4	Dividends and inter		5,595.	5,59		N/ A	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
			a Gross rents			1			= " " !!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!
		_ ا	Net rental income or (loss)			12 75 75		Salar Sa	E1 2 2 2 1 2 2 1 2 2 1 1 2 2 1 1 1 2 2 1
	R E V		Net gain/(loss) from Gross sales price for	sale of assets not on line 10	-35,442.		<u></u>		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	<u>v</u>	7	assets on line 6a	1,130,300.	. d . j		0.		
	E N	8	Net short-term	me (from Part IV, line 2) (aprile 2)			<u></u>	<u> </u>	
	U	9	Income modific	ations		4			2 K 1 7 2 1 37
	E	10 a	Gross sales less returns and					DECEMEN	
		1	allowances Less Cost of			2		HEUEIVEU	
		, ا	goods sold GGross profit/(loss)	(att sch)		- 7			9
		11				18	7	MAR 1 8 2014	
				EE STATEMENT 1	-4,818.	д- Сш			at 1 1 1 1 1 1 1 1 1 1
_		12	Total. Add lines		265,344.	5,60		COEN HT	***************************************
		13	Other employee sala	cers, directors, trustees, etc.	0.	<u> </u>	R.	NOLLEN, OI	
		15	• •	employee benefits					
	А	16 a	Legal fees (attach s	chedule)				-	
	D M	ı	Accounting fees (att	•					
	l N	ı	Other prof fees (atta	ach sch)					
	O i P S T	17	Interest	CDD CDM O	1 270	1	Λ		1 270
	RR	18 19	Taxes (attach schedule)(se Depreciation (at		1,370.	<u> </u>	.4.		1,370.
	7 7		sch) and deplet						· · · · · ·
014	N V	20	Occupancy Travel conferen	nces, and meetings					
20 2014	ΑE	22	Printing and put						
ر ا	N X	23	Other expenses	(attach schedule)					
	E N			EE STATEMENT 3	37.	1	.0.		_ 37.
	S E S	24	Total operating expenses. Add	and administrative lines 13 through 23	1,407.] ,	24.		1 407
	>	25	Contributions, gifts,	grants paid PART XV	70,500.		· · ·		1,407. 70,500.
Ū		26	Total expenses	and disbursements.					
爱-		27	Add lines 24 an Subtract line 26		71,907.	2	24.		71,907.
SCANNED				nue over expenses					2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
<u> </u>			and disburseme	ents	193,437.		-		4.2
				me (if negative, enter -0-)	<i>,</i>	5,58	0.	ļ	
-	=			(if negative, enter 0-)	4	<u>``</u>		10/18/13	Form 990-PE (2013)

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see the instructions Also, see page 1, item i) 1,141,881 1,337,560 1,383,691. I Accounts payable and accrued expenses						
A 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe		16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	1,141,881.	1,337,560.	1,383,691.
B 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe)	Ļ	17	, -			
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(see instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) SEE STATEMENT 4 3 2, 242. 4 Add lines 1, 2, and 3 4 1, 337, 560. 5 Decreases not included in line 2 (itemize) 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 1, 337, 560.	ŔŠ	30	•	1,141,881.	1,337,560.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 5 SEE STATEMENT 4 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 1, 337, 560.		31		1 1/1 001	1 227 560	
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3 2,242. 4 Add lines 1, 2, and 3 4 1,337,560. 5 Decreases not included in line 2 (itemize) Control net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30 6 1,337,560.	2				2	
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			· · · ·			
	6	Tota	net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b), I	ine 30 6	

Pa		osses for Tax on Investmen					
	(a) List and describe 2-story brick warehous	the kind(s) of property sold (e.g., re, or common stock, 200 shares ML	eal estate, .C Company)	(b) How acc P — Purch D — Dona	iase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1	a SEE STATEMENT 5						
	<u>b</u>						
	<u>c</u>						
	<u>d</u>					<u> </u>	
	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other bas	ic I		(h) Gain or	(loss)
	(e) Gross sales price	(or allowable)	plus expense of sale			(e) plus (f) m	
	a						
	<u>b</u>		· · · - · · · · · · · · · · · · · · · ·				
	c		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
	e						
	<u> </u>	ng gain in column (h) and owned by	the foundation on 12/31/69			(I) Gains (Colu	ımı (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if ar	(1)		ain minus column (k an -0-) or Losses (fr), but not less
	a						
	b						
_	C						
	d		····-				_
	B						
	Capital gain net income or (net	—	enter in Part I, line 7 ter -0- in Part I, line 7		2		-33,292.
3	Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6)				
	If gain, also enter in Part I, line in Part I, line 8	8, column (c) (see instructions) If	(loss), enter -0-	ļ	3		-24,408.
Pa	rt V. Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investme	nt Inco	ne		
(For	optional use by domestic private	foundations subject to the section	4940(a) tax on net investme	nt income)		
If se	ction 4940(d)(2) applies, leave th	nis part blank					
							[i] v.
		tion 4942 tax on the distributable an		e period/		∐Yes	X No
		fy under section 4940(e) Do not contact the column for each year, see the		any entre	ΔĆ		
<u> </u>	(a)	(b)	(c)	driy Criti	-	(d)	
	Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use asso	ets	(colu	Distribution imn (b) divided t	
	2012	62,500.	1,024	761.			0.060990
	2011	159,928.		,417.			0.195173
	2010	48,850.		,274.			0.068296
	2009	41,300.		723.			0.058939
	2008	40,500.	723	3,630.			0.055968
2	Total of line 1, column (d)				2		0.439366
3	Average distribution ratio for the	e 5-year base period — divide the to	stal on line 2 by 5, or by the	ļ			
J	number of years the foundation	has been in existence if less than 5	years		3_		0.087873
4	Enter the net value of noncharit	able-use assets for 2013 from Part	X, line 5		4		,307,467.
5	Multiply line 4 by line 3				5		114,891.
6	Enter 1% of net investment inco	ome (1% of Part I, line 27b)			6		56.
7	Add lines 5 and 6				7_		114,947.
8	Enter qualifying distributions fro	om Part XII, line 4			8		71,907.
	If line 8 is equal to or greater the	an line 7, check the box in Part VI,	line 1b, and complete that p	art using	a 1%	tax rate See th	

Dot VI Fred To Door look and the control of the con	040(1-) 4040(1039/0			aye 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 49), or 4948 — see	Instructi	ons)	, –	
	'N/A' on line 1	. 7				
Date of ruling or determination letter: (attach copy of letter if necessar	ary – see inst	rs)				
b Domestic foundations that meet the section 4940(e) requirements in Part V,			1			<u>112.</u>
check here ► ☐ and enter 1% of Part I, line 27b						·
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I,	line 12, column (b)	i			253
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable						
foundations only Others enter -0-)			2			0.
3 Add lines 1 and 2			3			112.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ions only Oth	ers enter -0-)	4			0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, er	nter -0-		5			112.
6 Credits/Payments			- 1- 5		. 16 m².	ing in
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	500.	7-7-			~ X.
b Exempt foreign organizations — tax withheld at source	6 Ь				· -î, -	
c Tax paid with application for extension of time to file (Form 8868)	6 c			· 1 () 1	". ·	J. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.
d Backup withholding erroneously withheld	6 d					ر. نامسا سند
7 Total credits and payments. Add lines 6a through 6d			7			500.
8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2	2220 is attach	ed	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		•	9	_		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		>	10			388.
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	388. Re	funded 🟲	11			0.
Part VII-A Statements Regarding Activities						
1 a During the tax year, did the foundation attempt to influence any national, state,	or local legisla	ation or did it		· H	Yes	No
participate or intervene in any political campaign?			-	1 a		Х
b Did it spend more than \$100 during the year (either directly or indirectly) for pol	litical purposes	5				
(see the instructions for definition)?	тиот рагросо			1 b		Х
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copie.	s of any materia	als published			100	
or distributed by the foundation in connection with the activities	•	·				
c Did the foundation file Form 1120-POL for this year?				1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) impose	d during the y	ear		, , ,		
(1) On the foundation ►\$ 0. (2) On foundation ma e Enter the reimbursement (if any) paid by the foundation during the year for political ex		mnosed on) · ·	1 3	
foundation managers >\$ 0	tperiordire tax ii	nposed on		= -		
2 Has the foundation engaged in any activities that have not previously been repo	orted to the IR	5?		2		X
If 'Yes,' attach a detailed description of the activities					-81	15.7
·				- 320	ت	13
3 Has the foundation made any changes, not previously reported to the IRS, in its gover of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a confe	ning instrumen ormed copy of	t, articles the changes		3	ستدسعه ا	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more dur				4 a		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	3 3			4 b	N	/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5	 	X
If 'Yes,' attach the statement required by General Instruction T.					 -	1 T
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945)	satisfied eithe	er			* *	7
By language in the governing instrument, or				i	"	" .,
						• •
 By state legislation that effectively amends the governing instrument so that no man with the state law remain in the governing instrument? 	idatory direction	ns that conflict		6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II	I column (c) and	Part XV		7	X	-
8a Enter the states to which the foundation reports or with which it is registered (se				-		
MN		' —		- 1	`	,
	unoral					
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Ge (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	merai			8 b	X	
		4042(1)(2)	4040434		· · ·	<u> </u>
9 Is the foundation claiming status as a private operating foundation within the motor calendar year 2013 or the taxable year beginning in 2013 (see instructions for calendar year).	earing of sector Part XIV)?	ion 4342(j)(3) 01 If 'Yes,' complet	e Part XI	V 9		X
					†	T-
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a and addresses	a scriedule iistli SEE	STATEMENT	' 6.	10	l x	
BAA				Form 99		2013)

	n 990-PF (2013) THE UTI FOUNDATION, INC.	41-1	<u> 1859780</u>		F	age 5
Pai	t VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		1	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified p advisory privileges? If 'Yes,' attach statement (see instructions)	erson had	1	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemp. Website address	ion applicat	ion ²	13	Χ	
1/1		one no	760-603	- 9	527	
17	Located at 2622 ARGONAUTA STREET CARLSBAD CA ZIP + 4			`		· – – –
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check he			Ī/Ā	<u>-</u>	
	and enter the amount of tax-exempt interest received or accrued during the year		5			N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authoribank, securities, or other financial account in a foreign country?	ty over a	[1	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of foreign country ►			ر د	,	
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Ĝ.	Yes	No
1 a	During the year did the foundation (either directly or indirectly)		_	,-	<u>-</u> -	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No	` :	*	- 6
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No	1.0	,) [*] ,	اً، أَمَّا بِهِ المراجعة الأ
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	۱, ۱	• :-	, ,
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	_			an et	- GF 71037
	for the benefit or use of a disqualified person)?	Yes	X No		e the galactic	- 2
	(C) A			<u>_</u> -		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination				٠-, ۱	
	of government service, if terminating within 90 days.)	Yes	X No		ź.	1,334
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instruction	ın 15)?		1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	.s _y ►			,,	A - '3
,	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted ac	łs.		-	. ,	أئث
_	that were not corrected before the first day of the tax year beginning in 2013?	,	-	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				بد ر دا	
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d	Yes	VIN.		`,	
	and 6e, Part XIII) for tax year(s) beginning before 20137	Tes	X NO	-	- ^,	
	If 'Yes,' list the years ► 20 , 20 , 20 , 20			•		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 49	42(a)(2)	,	ŀ	. !	7 -4
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 49 all years listed, answer 'No' and attach statement — see instructions.)	(2) to		2 b		/A
	all years listed, answer too and attach statement — see instructions ; : If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year	s here	-	-	IN	A
		3 11010	-			- }
	20,20,20		,,,	.		1
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No	-	• •	-
b	of If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period appropriate Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or 1720, 100 to 1720,	on		- 1		
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period appro- by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, o	vea r		-	-	1 1
	(3) the lapse of the 10. 15. or 20 year first phase holding period? (Use Scredule C, Form 4/20, to		1.	2 L	~ ~~ ~ RT	/n - '
	determine if the foundation had excess business holdings in 2013)			3Ь	IN.	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		Х
F	Did the foundation make any investment in a prior year (but after December 31, 1969) that could			·.		1
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			ا يَر		- 5-
	the tax year beginning in 2013?			4 b	D - 1	X (2012)
BAA			Form	וצעו)-PF ((2013)

Form 990-PF (2013) THE UTI FOUNDATION	N, INC.		41-18	59780	Page
Part VII-B Statements Regarding Activit		1 4720 May Be Req	uired (continued)		тт
5 a During the year did the foundation pay or incu (1) Carry on propaganda, or otherwise attempt		n (section 4945(e))?	Yes X	No 💆	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see sectior ation drive?	4955), or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, oi 4940(d)(2)? (see instri	rganization described uctions)	Yes X	No E	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	tions e	5 b	N/A
Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ [,
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	sibility for the grant?		N/A Yes	No	
If 'Yes,' attach the statement required by Reg				," .	
6 a Did the foundation, during the year, receive ar on a personal benefit contract?b Did the foundation, during the year, pay prem			∐Yes X	No 6 b	X
If 'Yes' to 6b, file Form 8870	arris, air cony or manco	ay, on a percent serie		\ \frac{\frac}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\fin}}}}}}{\frac}}}}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}}{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac{\frac}}}}}}}}{\frac	25
7 a At any time during the tax year, was the found				No	- 9
b If 'Yes,' did the foundation receive any procee				N/A 7b	1 1
Part VIII Information About Officers, Dand Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid E	-mployee	s,
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	tructions)		
List an officers, unectors, trustees, foundation	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expens	se account,
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation		allowances
KEITH K. KIM	DIRECTOR	0.	0.		0
2622 ARGONAUTA STREET	2.00				
CARLSBAD, CA 92009 HELEN L. KIM	DIRECTOR	0.	0.		0
2622 ARGONAUTA STREET	2.00	0.	0.		U
CARLSBAD, CA 92009	2722000			-	
THOMAS I. HARA 10650 COUNTY RD 81, SUITE 103	DIRECTOR 2.00	0.	0.		0
MAPLE GROVE, MN 55369 DAVID S. KIM	DIRECTOR	0.	0.	 	0
2622 ARGONAUTA STREET CARLSBAD, CA 92009	2.00	0.	· ·		ŭ
2 Compensation of five highest-paid employees (of	ther than those included	on line 1 – see instructio	ns). If none, enter 'NONE		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation		se account, allowances
NONE					
			<u> </u>	 	
				 	
Total number of other employees paid over \$50,000	<u> </u>	<u> </u>	<u> </u>		
Total number of other employees paid over \$50,000	7EE A 0.2061 0	7/10/12		Form 997	1-PF (2013)

Part VIII Info	3) THE UTI FOUNDATION, INC. promation About Officers, Directors, Trustees, Foundation	41-189 dation Managers, Highly Paid E	59780 Page 7 mployees,
	Contractors (continued)		
	-paid independent contractors for professional services (see in	(b) Type of service	(2) (2
NONE (a) Name	e and address of each person paid more than \$50,000	(B) Type of Service	(c) Compensation
NONE			
			
Total number of ot	hers receiving over \$50,000 for professional services		0
	nmary of Direct Charitable Activities		
ij,arçıx-A Joun			
List the foundation's four organizations and other	ir largest direct charitable activities during the tax year. Include relevant statistica beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1 N/A			
2			···-
3			
. ———			
4			
Part IX-B Sun	nmary of Program-Related Investments (see instruc	tions)	
Describe the two lar	gest program-related investments made by the foundation during the	tax year on lines 1 and 2	Amount
1	good program rounds modeline model, and rounds are good		
N/A			
2			
All other program-	related investments. See instructions		
3		}	
Total. Add lines 1 t	hrough 3	•	0.
BAA			Form 990-PF (2013)

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Part X: Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	reign found	ations,
Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes Average monthly fair market value of securities.	1 a	745,672.
b Average of monthly cash balances	1 b	581,706.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1d 1	.,327,378.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	-	., 02., 0
(attach detailed explanation) 1 e 0.	- A	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3 1	,327,378.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3		
(for greater amount, see instructions)	4	19,911.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5 1	,307,467.
6 Minimum investment return. Enter 5% of line 5 SHORT YEAR MODIFIED PERCENTAGE 2.9315 \$	6	38,328.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera	ting foundat	tions
and certain foreign organizations check here ▶ □ and do not complete this part.)		
1 Minimum investment return from Part X, line 6	1	38,328.
2 a Tax on investment income for 2013 from Part VI, line 5	7.5	
b Income tax for 2013 (This does not include the tax from Part VI) 2b]_;]	
c Add lines 2a and 2b	2 c	112.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	38,216.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	38,216.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	38,216.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	71,907.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	71,907.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)

6 Adjusted qualifying distributions. Subtract line 5 from line 4

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71,907.

5

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				38,216.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only		<u> </u>	0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2013			, if	
a From 2008 4, 511.	· ,	, , , ,		
b From 2009 8, 084.				
c From 2010 14,523.	· ,		· -;	
d From 2011 119, 301.				
e From 2012 12, 114.				. ** **
f Total of lines 3a through e	158,533.		, , , ,	
4 Qualifying distributions for 2013 from Part	ا ر			
XII, line 4 \(\bar{\sqrt{71,907.}}	,			
a Applied to 2012, but not more than line 2a			<u> </u>	
 Applied to undistributed income of prior years (Election required — see instructions) 		0.	()	
c Treated as distributions out of corpus				
(Election required – see instructions)	0.	restanting a stantil	المراجعة المستراء المنافعة الم	38,216.
d Applied to 2013 distributable amount	33,691.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		30,210.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the	0.			2
same amount must be shown in column (a))		,		
6 Enter the net total of each column as	,	· .	,	
indicated below:	192,224.		4 4	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	192,224.		·	
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency	,		-	
has been issued, or on which the section				3 - 2 - 1
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount — see instructions		0.		
 Undistributed income for 2012 Subtract line 4a from line 2a. Taxable amount — see instructions 			0.	
f Undistributed income for 2013 Subtract lines		-		
4d and 5 from line 1. This amount must be		•		0.
distributed in 2014			 	· · · · · · · · · · · · · · · · · · ·
7 Amounts treated as distributions out of corpus to satisfy requirements imposed				
by section 170(b)(1)(F) or 4942(g)(3)	0.			-
(see instructions)	<u>U.</u>		 	
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	4,511.	·	-	
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	187,713.			
10 Analysis of line 9	-			-
a Excess from 2009 8,084.	1	٠.		1
b Excess from 2010 14,523.		1		1
c Excess from 2011 119, 301.			-	
d Excess from 2012 12,114.	[
e Excess from 2013 33, 691.	<u> </u>	<u> </u>	<u> </u>	<u> </u>
BAA	_			Form 990-PF (2013)

Form 990-PF (2013) THE UTI FOUNDATION				41-1859780) Page 10
Part XIV Private Operating Foundat					N/A
1 a If the foundation has received a ruling or determined is effective for 2013, enter the date of the	ruling	·	-		
b Check box to indicate whether the foundate		erating foundation d		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2013	(b) 2012	Prior 3 years (c) 2011	(d) 2010	(a) Tatal
investment return from Part X for each year listed	(a) 2013	(b) 2012	(c) 2011	(a) 2010	(e) Total
b 85% of line 2a					· · · · · · · · · · · · · · · · · · ·
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter		1			
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	·				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete this e year — see in	part only if the structions.)	foundation had	\$5,000 or more	in
Information Regarding Foundation Manage a List any managers of the foundation who have close of any tax year (but only if they have SEE STATEMENT 7	contributed more th	nan 2% of the total co than \$5,000). (See	ontributions received b section 507(d)(2))	y the foundation befo	re the
b List any managers of the foundation who own a partnership or other entity) of which the NONE	10% or more of the foundation has a 1	stock of a corporation 0% or greater intere	n (or an equally large est	portion of the owners	hip of
2 Information Regarding Contribution, Gran Check here		_		oes not accept upsolu	cited
requests for funds If the foundation makes complete items 2a, b, c, and d	gifts, grants, etc	(see instructions) to	individuals or organ	izations under othe	r conditions,
a The name, address, and telephone number or	e-mail of the persor	to whom application	ns should be addresse	d:	
b The form in which applications should be s	ubmitted and infor	mation and materia	ls they should includ	le	
c Any submission deadlines -					·- <u>-</u>
d Any restrictions or limitations on awards, s	uch as by geograp	hical areas, charitab	ole fields, kinds of in	stitutions, or other f	actors.

Page **11**

3 Grants and Contributions Paid During the	rear or Approved for Fut	ure Paymen	nt	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year SEE STATEMENT 8	-			
	<u> </u>		 ► 3a	70.500
Total b Approved for future payment			► 3a	70,500
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Inter gross amounts unless otherwise indicated	Unrelate	d business income	Excluded	by section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
a					
b					
c				-	
d					
е					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	9.	
4 Dividends and interest from securities			14	5,595.	
5 Net rental income or (loss) from real estate	14	7 7 7 7 1	, ·	2. 2.	*, *,= *, *,
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property	-				
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-35,442.	
9 Net income or (loss) from special events.					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	Para series	العراقص المقالة ويعيانهم والعداد والمتالطي	- 3442 31 -	الله المنظمة ا	A 0
a SECTION 1231 LOSS FROM K1	211110	-25.			
b UNRELATED BUSINESS LOSS	211110	-4,793.			
С					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-4,818.	١,	-29,838.	
13 Total. Add line 12, columns (b), (d), and (e)				13	-34,656
See worksheet in line 13 instructions to verify calculat	ions)				

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Form 990-PF (2013) THE UTI FOUNDATION, INC. [Part XVII | Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations [Part XVII | Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	-								T. T.
descr	ne organization dire libed in section 501	(c) of the Code (c	engage in any other than sect	of the following ion 501(c)(3) or	with any ganizatio	other organizati ns) or in section	on 527,		Yes No
relatıı	ng to political organ	nizations?							
	fers from the repor	ting foundation to	a noncharitat	ole exempt orga	nization	of			
(1) C	1 a (1)	X							
` '	ther assets							1 a (2)	X
b Other		أست أشك							
(1) S	1 b (1)	X							
(2) P	1 b (2)	X							
` '	ental of facilities, e		er assets					1 b (3)	X
` '	eimbursement arra	3						1 b (4)	X
, ,	oans or loan guarar							1 b (5)	X
` '	erformance of servi		•	•	_			1 b (6)	X
c Sharii	ng of facilities, equi	ipment, mailing li	sts, other asse	ets, or paid emp	loyees			1 c	X
d If the	answer to any of thods, other assets, or ansaction or sharin	ne above is 'Yes,' services given by	complete the	following sched	ule Colu	mn (b) should all received less that	ways show the	ne fair market valu value in	ue of
(a) Line no	(b) Amount involve			xempt organization				ons, and sharing arran	ngements
N/A	(b) Amount myorver	(C) Name	of Honeria Rable e.	kempt organization	'	u) bescription of tra	nsiers, wansacu	ons, and sharing arran	igements
IV/ A									
									
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	_ 								
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		- -							
		- 		·			· ····		
									
								- <u>-</u> -	
									
descri	foundation directly or bed in section 501(s,' complete the foll	(c) of the Code (o	d with, or relate other than secti	d to, one or more ion 501(c)(3)) oi	tax-exer in section	npt organizations on 527?		Yes	XNo
	(a) Name of organi		(b) Tv	pe of organizati	on		c) Description	of relationship	
N/A	··		<u> </u>	·			··		
			 		· · · · · ·				
						1			
Unde	r penalties of perjury, I de	eclare that I have exam	ined this return, inc	luding accompanying	schedules	and statements, and t	o the best of my l	snowledge and belief, it	is true,
	ct, and complete Declara	ation of preparer (other	than taxpayer) is b	ased on all information	on of which	preparer has any knov	viedge	May the II	DS discuss
Sign /		121			•			this return	RS discuss with the
Here	Thom	My Ha	~~	03/17/1	4_	DIRECTOR		(see instri	
Sıg	nature of officer or truste		15	Date		Title		I I DTINI	Yes No
	Print/Type preparer's		Preparer	's signature) a	Date	Check	∐"	
Paid		EPKA	MARRIN	STEPA	4~	13/28/6	self employ		473
Preparer	Firm's name	CEA, LLP			1		Firm's EIN	<u>33-0927538</u>	
Use Only	Firm's address	703 PALOM		r ROAD #15	0		1		
		CARLSBAD,	CA 92011				Phone no	760.438-400	
BAA								Form 990 -	-PF (2013)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF
Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization THE UTI FOUND	ATION, INC.		Employer identification number			
C/O THOMAS I.	HARA		41-1859780			
Organization type (check one)	-					
Filers of:	Section:					
Form 990 or 990-EZ	501(c)() (enter number) org	ganızatıon				
	4947(a)(1) nonexempt charitable t	trust not treated as a	private foundation			
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation	on				
	4947(a)(1) nonexempt charitable t		ate foundation			
	501(c)(3) taxable private foundation					
		511				
Check if your organization is covered by	the General Rule or a Special Rule					
, ,	•	C	and Dilla Consumation			
)) organization can check boxes for both the	General Rule and a S	pecial Rule See Instructions			
General Rule						
For an organization filing Form 990, 990 contributor (Complete Parts I and II	-EZ, or 990-PF that received, during the year, \$5	5,000 or more (in money	or property) from any one			
contributor (Complete Faits Failu II)						
0 1101	•					
Special Rules						
For a section 501(c)(3) organization for 509(a)(1) and 170(b)(1)(A)(vi) and re (2) 2% of the amount on (i) Form 990	iling Form 990 or 990-EZ that met the 33-1/3° ceived from any one contributor, during the yo), Part VIII, line 1h, or (ii) Form 990-EZ, line 1	% support test of the ear, a contribution of 1 Complete Parts I ar	regulations under sections the greater of (1) \$5,000 or nd II			
For a section 501(c)(7), (8), or (10) orga	nization filing Form 990 or 990-EZ that received	from any one contribute	or, during the year,			
total contributions of more than \$1,00 the prevention of cruelty to children of	00 for use exclusively for religious, charitable, ranimals Complete Parts I, II, and III.	, scientific, literary, or	educational purposes, or			
	nization filing Form 990 or 990-EZ that received	from any one contribute	or during the year			
contributions for use exclusively for relig	ious, charitable, etc. purposes, but these contribu	utions did not total to m	ore than \$1,000			
If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc, purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively.						
religious, charitable, etc, contributions	• • • • • • • • • • • • • • • • • • • •		▶\$			
Caution: An organization that is not cover	red by the General Rule and/or the Special R	Pules does not file Sch	edule R (Form 990, 990 F7, or			
990-PF) but it must answer 'No' on Part	V, line 2, of its Form 990, or check the box of	on line H of its Form 9	90-EZ or on its Form 990-PF,			
Part I, line 2, to certify that it does not m	eet the filing requirements of Schedule B (Fo	orm 990, 990-EZ, or 99	/0-PF)			
BAA For Paperwork Reduction Act Notion 990-PF.	ce, see the Instructions for Form 990, 990EZ,	, Schedule B (F	orm 990, 990-EZ, or 990-PF) (2013)			

	B (Form 990, 990-EZ, or 990-PF) (2013)	Page	1 of 1 of Part 1
Name of org	FI FOUNDATION, INC.	, -	r identification number 859780
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional sp	pace is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	KEITH AND HELEN KIM 2622 ARGONAUTA STREET	\$\$ <u>300,000</u> .	Person X Payroll Noncash
ı	CARLSBAD, CA 92009		(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	 	 \$	Person Payroll Noncash Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZiP + 4	(c) Total contributions	(d) Type of contribution
		 	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Noncash
BAA	TEEA0702L 12/27/13	Schedule R (Form 990	(Complete Part II for noncash contributions) , 990-EZ, or 990-PF) (2013)

Page

to

of Part II

Name of organization
THE UTI FOUNDATION. INC.

Employer identification number

<u> 1111 01.</u>	i Foundation, Inc.	41-165	7/60
Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional sp	pace is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$_·	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		S	
RAA	Scher	tule B (Form 990, 990.F7)	or 990.PF) (2013)

	3 (Form 990, 990-EZ, or 990-PF) (2013)		Page	1 to 1 of Part II
Name of organ	nization I FOUNDATION, INC.			Employer identification number 41-1859780
Part III.	Exclusively religious, charitable, et organizations that total more than story organizations completing Part III, enter total contributions of \$1,000 or less for the year. Use duplicate copies of Part III if additional story.	\$1,000 for the year. Comple I of <i>exclusively</i> religious, charitab (Enter this information once S	ete columns (a) through (e) ble. etc .	c)(7), (8) or (10)
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Des	(d) cription of how gift is held
	N/A			
		(e) Transfer of gift		
	Transferee's name, address	s, and ZIP + 4	Relationship of	f transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Des	(d) cription of how gift is held
	Transferee's name, address	(e) Transfer of gift s, and ZIP + 4	Relationship of	f transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Desc	(d) cription of how gift is held
	Transferee's name, address	(e) Transfer of gift s, and ZIP + 4	Relationship of	f transferor to transferee
			·	·
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	Desc	(d) cription of how gift is held
			·	·
!	Transferee's name, address	(e) Transfer of gift , and ZIP + 4	Relationship of	transferor to transferee

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			-

FEDERAL STATEMENTS

PAGE 1

THE UTI FOUNDATION, INC. C/O THOMAS I. HARA

41-1859780

STATEMENT 1	
FORM 990-PF, PART I, LINE 1	1
OTHER INCOME	

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME		
TOTAL	\$ -25. -4,793. \$ -4,818.	\$ 0.	\$ 0.		

STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES

SECTION 1231 LOSS FROM K1 UNRELATED BUSINESS LOSS

		(A) EXPENSES <u>PER BOOKS</u>	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX EXPENSE INCOME TAX EXPENSE	TOI	\$ 14 1,356 FAL \$ 1,370	. \$ 14. . <u>\$ 14.</u>		\$ 14. 1,356. \$ 1,370.

STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

		 (A) EXPENSES PER BOOKS	IN	(B) NET VESTMENT INCOME	(C) ADJUSTED NET INCOME	_	(D) CHARITABLE PURPOSES
BUSINESS REGISTRATION FEES FEES INVESTMENT INTEREST EXPENSE		\$ 25. 2. 10.	ė	10		\$	25. 2. 10.
INVESTMENT INTEREST EXPENSE	TOTAL	\$ 37.	\$	10.		\$	37.

STATEMENT 4 FORM 990-PF, PART III, LINE 3 OTHER INCREASES

ROUNDING WASH SALE DISALLOWED

	\$ 4.
	2,238.
TOTAL	\$ 2,242.

2013

FEDERAL STATEMENTS

THE UTI FOUNDATION, INC. C/O THOMAS I. HARA

PAGE 2 41-1859780

STATEMENT 5 FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

TTEM		(A) DES	CRIPTION				(C) DATE	(D) DATE SOLD
ITEM 12345678911123456789112345678901223456789012333333333333333333333333333333333333	TRAVELER CO FIDELITY NEW MARKETS DU POINT E I DE NEMOURS HONEYWELL INTL TRAVELER CO WEYERHAEUSER CO PEPSICO INC SPDR SRR TR WISDOMTREE TRUST SONY CORP PEPSICO INC SONY CORP HOME DEPOT, INC SPDR SRR TR UNION PACIFIC CORP BIOMARIN PHARMACEUTICAL ISIS PHARMACEUTICALS UNION PACIFIC CORP CARROZO OIL & GAS INC CARROZO OIL & GAS INC WISDOMTREE TRUST WISDOMTREE TRUST WISDOMTREE TRUST WISDOMTREE TRUST PIMCO DYNAMICS INCOME PIMCO DYNAMICS INCOME PIMCO DYNAMICS INCOME PIMCO DYNAMICS INCOME POWERSHARES GLOBAL POWERSHARES GLOBAL POWERSHARES GLOBAL VANGUARD INDEX FDS WISDOMTREE TRUST FIDELITY NEW MARKETS ISIS PHARMACEUTICALS CARROZO OIL & GAS INC UNITED TECHNOLOGIES POWERSHARES GLOBAL JAMES BALANCED GOLDEN RAINBOW				ACOU PURCH	HASED	VARIOUS	SOLD 8/22/2013 9/13/2013 9/17/2013 9/17/2013 9/17/2013 9/17/2013 9/26/2013 9/26/2013 9/26/2013 10/16/2013 10/23/2013 10/23/2013 10/25/2013 11/12/2013 11/12/2013 11/13/2013 11/13/2013 11/13/2013 11/13/2013 11/13/2013 12/05/2013
39	WASH SALE (E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
11EM 1 2 3 4 5 6 7 8 9 10 11 12	40,158. 2,194. 150. 831. 9,979. 11,297. 9,316. 11,868. 5,927. 23,605. 19,386. 8,284.	ALLOWED	42,497. 2,470. 155. 837. 10,456. 11,759. 9,300. 12,685. 6,259. 23,915. 20,582. 8,085.	-2,339. -276. -5. -6. -477. -462. 16. -817. -332. -310. -1,196. 199.	12/31/03	12/31/0	<u> </u>	\$ -2,339. -276. -5. -6. -477. -462. 16. -817. -332. -310. -1,196. 199.

2013

FEDERAL STATEMENTS

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THE UTI FOUNDATION, INC. C/O THOMAS I. HARA

41-1859780

STATEMENT 5 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	(E) GROSS	(F) DEPREC.	(G) COST	(H) GAIN	(I) FMV	(J) ADJ. BAS.	(K) EXCESS	(L) GAIN
<u>ITEM</u>	SALES	ALLOWED	<u>BASIS</u>	(LOSS)	12/31/69	12/31/69	(I) - (J)	(LOSS)
13	9,754.		10,291.	-537.				\$ -537.
14	14,975.		16,023.	-1,048.				-1,048.
15	12,612.		13,175.	-563.				-563.
16	23,361.		23,334.	27.				27.
17	12,163.		14,260.	-2,097.				-2,097.
18	6,282.		6,384.	-102.				-102.
19	7,694.		7,778.	-84.				-84.
20	25,779.		26,867.	-1,088.				-1,088.
21	5,367.		5,594.	-227.				-227.
22	14,797.		14,843.	-46.				-46.
23	9,857.		9,764.	93.				93.
24	17,387.		17,852.	-465.				-465.
25	11,612.		11,921.	-309.				-309.
26	11,609.		11,921.	-312.				-312.
27	8,735.		8,969.	-234.				-234.
28	13,390.		14,041.	-651.				-651.
29	48,659.		50,547.	-1,888.				-1,888.
30	144,910.		152,781.	-7,871.				-7,871.
31 32 -	105,350.		104,042.	1,308.				1,308.
33	10,032.		10,641.	-609.				-609.
33 34	25,877. 5,360.		22,442.	3,435.				3,435.
35	22,821.		5,594. 22,059.	-234. 762.				-234.
36	32,127.		33,698.	-1,571.				762.
30 37	394,863.		401,105.	-6,242.				-1,571.
38	0.		8,884.	-8,884.				-6,242. -8,884.
39	0.		0,004.	0,004.				2,150.
3,5							TOTAL	\$ -33,292.
								- 33, 332.

STATEMENT 6
FORM 990-PF, PART VII-A, LINE 10
SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR

ADDRESS OF SUBSTANTIAL CONTRIBUTOR

KEITH AND HELEN KIM

2622 ARGONAUTA STREET CARLSBAD, CA 92009

STATEMENT 7
FORM 990-PF, PART XV, LINE 1A
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

KEITH K. KIM HELEN L. KIM 2013

FEDERAL STATEMENTS

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THE UTI FOUNDATION, INC. C/O THOMAS I. HARA

41-1859780

STATEMENT 8 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	A	AMOUNT	
KOREAN UNITED PRESBYTERIAN CHURCH 3010 NO. EVERGREEN STREET SAN DIEGO, CA 92110	NONE	501 (C) (3)	GENERAL	\$	28,000.	
BOYS AND GIRLS CLUB 401 COUNTRY CLUB LANE OCEANSIDE, CA 92054	NONE	501(C)(3)	GENERAL		4,000.	
UNIVERSITY OF MINNESOTA FOUNDATION MCNAMARA ALUMNI CTR, 200 OAK ST SE MINNEAPOLIS, MN 55455	NONE	501 (C) (3)	GENERAL		25,000.	
RONALD MCDONALD HOUSE CHARITIES ONE KROC DRIVE OAK BROOK, IL 60523	NONE	501 (C) (3)	GENERAL		10,000.	
ABUNDANT LIFE COMMUNITY 6709 CONVOY COURT SAN DIEGO, CA 92111	NONE	501 (C) (3)	GENERAL		1,000.	
PRESBYTERIAN URBAN MINISTRIES 2549 MARKET STREET SAN DIEGO, CA 92102	NONE	501 (C) (3)	GENERAL		2,500.	

TOTAL \$ 70,500.