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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation CLARENCE AND PEARL BECKER CHARITABLE FOUNDATION		A Employer identification number 39-6775961	
Number and street (or P O box number if mail is not delivered to street address) 9370 NORTH LAKE DRIVE		B Telephone number (see instructions) (414) 352-3257	
City or town, state or province, country, and ZIP or foreign postal code MILWAUKEE, WI 532171446		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input checked="" type="checkbox"/> \$ 567,014		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities. . . . .	14,214	14,214		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	8,291			
	b Gross sales price for all assets on line 6a 37,719				
	7 Capital gain net income (from Part IV , line 2) . . .		8,291		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .				
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	22,505	22,505		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	3,900	3,900		0
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions)	183	183		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .				
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	4,083	4,083		0
	25 Contributions, gifts, grants paid . . . . .	23,141			23,141
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	27,224	4,083		23,141
	27 Subtract line 26 from line 12				
a <b>Excess of revenue over expenses and disbursements</b>		-4,719			
b <b>Net investment income</b> (if negative, enter -0-)			18,422		
c <b>Adjusted net income</b> (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .	124	383	383
	2	Savings and temporary cash investments . . . . .	17,523	14,855	14,855
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .	120	400	400
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	327,818	<input checked="" type="checkbox"/> 331,583	492,310
	c	Investments—corporate bonds (attach schedule). . . . .	65,669	<input checked="" type="checkbox"/> 59,314	59,066
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	411,254	406,535	567,014	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	411,254	406,535	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	411,254	406,535	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	411,254	406,535		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	411,254
2	Enter amount from Part I, line 27a . . . . .	2	-4,719
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	406,535
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	406,535

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	100 SH ABBVIE INC	P	2010-03-15	2013-10-30
b	200 SH BRISTOL MYERS SQUIBB	P	2012-10-09	2013-10-30
c	150 SH GLAXOSMITHKLINE	P	2008-04-08	2013-10-30
d	100 SH JOHNSON & JOHNSON	P	2008-04-08	2013-10-30
e	75 SH ISHS BRCLY 1-3YR TRS ETF	P	2008-04-08	2013-03-05

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,677		2,890	1,787
b 10,290		6,789	3,501
c 7,633		6,646	987
d 8,994		6,748	2,246
e 6,125		6,355	-230

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			1,787
b			3,501
c			987
d			2,246
e			-230

2	Capital gain net income or (net capital loss)	<div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div>	2	8,291
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8</div>		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	19,916	458,455	0 043442
2011	19,192	405,473	0 047332
2010	20,268	387,948	0 052244
2009	25,861	409,653	0 063129
2008	25,199	508,556	0 049550

2	Total of line 1, column (d).	2	0 255697
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051139
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	511,516
5	Multiply line 4 by line 3.	5	26,158
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	184
7	Add lines 5 and 6.	7	26,342
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	23,141

<b>Part VI    Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)</b>		
<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	368
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b> Add lines 1 and 2. . . . .	<b>3</b>	368
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b> <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	368
<b>6</b> Credits/Payments		
<b>a</b> 2013 estimated tax payments and 2012 overpayment credited to 2013	<b>6a</b>	400
<b>b</b> Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	400
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	
<b>9</b> <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b> <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	32
<b>11</b> Enter the amount of line 10 to be <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> 32 <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	0

<b>Part VII-A    Statements Regarding Activities</b>			
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	Yes	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	<b>1b</b>		No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>		No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation <input type="checkbox"/> \$ _____ 0 <b>(2)</b> On foundation managers <input type="checkbox"/> \$ _____ 0			
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>	<b>2</b>		No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>		No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>		No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>	<b>5</b>		No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	<b>7</b>	Yes	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> WI			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	<b>8b</b>	Yes	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>		No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	<b>10</b>		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶STEPHEN BECKER Telephone no ▶(414) 352-3257 Located at ▶9370 N LAKE DRIVE MILWAUKEE WI ZIP +4 ▶53217			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?. . . . .	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions ). . . . .	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i> ). . . . .	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1 ), (2), or (3), or section 4940(d)(2)? (see instructions).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEPHEN S BECKER	TRUSTEE	0	0	0
9370 N LAKE DRIVE	1 00			
MILWAUKEE, WI 53217				
BONNIE GOULD	TRUSTEE	0	0	0
4550 PARK MARBELLA	1 00			
CALABASAS, CA 91302				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	503,092
b	Average of monthly cash balances. . . . .	1b	16,214
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	519,306
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	519,306
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	7,790
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	511,516
6	Minimum investment return. Enter 5% of line 5. . . . .	6	25,576

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	25,576
2a	Tax on investment income for 2013 from Part VI, line 5. . . . .	2a	368
b	Income tax for 2013 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	368
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	25,208
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	25,208
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	25,208

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	23,141
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	23,141
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	23,141
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				25,208
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only. . . . .			22,271	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008. . . . .				
b From 2009. . . . .				
c From 2010. . . . .				
d From 2011. . . . .				
e From 2012. . . . .				
f Total of lines 3a through e. . . . .	0			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 23,141				
a Applied to 2012, but not more than line 2a			22,271	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2013 distributable amount. . . . .				870
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 . . . . .				24,338
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a . . . . .	0			
10 Analysis of line 9				
a Excess from 2009. . . .				
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	23,141
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes


Form **990-PF** (2013)



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALZHEIMERS ASSOCIATION 4221 WILSHIRE BLVD 400 LOS ANGELES,CA 90010		PUBLIC CHARITY	GENERAL	250
AMERICAN HEART ASSOCIATION 816 SO FIGUEROA ST LOS ANGELES,CA 90017		PUBLIC CHARITY	DEAR NEIGHBOR CAMPAIGN	50
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK,NY 10158		PUBLIC CHARITY	GENERAL	100
BET TZEDEK 3250 WILSHIRE BLVD 13TH FLOOR LOS ANGELES,CA 900101577		PUBLIC CHARITY	GENERAL	100
BREAST CANCER RESEARCH FOUNDATION 60 EAST 56TH STREET 8TH FLOOR NEW YORK,NY 10022		PUBLIC CHARITY	GENERAL	250
CHILDRENS HOSPITAL OF LOS ANGELES 4650 SUNSET BLVD 29 LOS ANGELES,CA 90027		PUBLIC CHARITY	GENERAL	3,056
CITY OF HOPE 1055 WILSHIRE BLVD 1200 LOS ANGELES,CA 90017		PUBLIC CHARITY	GENERAL	250
COA YOUTH AND FAMILY CENTERS 909 EAST NORTH AVENUE MILWAUKEE,WI 53212		PUBLIC CHARITY	HIP SCHOLARSHIP FUND	300
CONGREGATION EMANU-EL B'NE JESHURUN 2020 WEST BROWN DEER ROAD MILWAUKEE,WI 53217		PUBLIC CHARITY	YAHRZEIT FUND	400
EASTER SEALS SOUTHEAST WISCONSIN 2222 S 114TH ST WEST ALLIS,WI 53227		PUBLIC CHARITY	GENERAL	80
FEEDING AMERICA EASTERN WISCONSIN 1700 WFOND DU LAC AVE MILWAUKEE,WI 53205		PUBLIC CHARITY	GENERAL	100
FOX POINT-BAYSIDE EDUCATIONAL FOUNDATION INC 7300 N LOMBARDY RD MILWAUKEE,WI 53217		PUBLIC CHARITY	GENERAL	50
FRIENDS OF NORTH SHORE LIBRARY 6800 N PORT WASHINGTON ROAD GLENDALE,WI 53217		PUBLIC CHARITY	GENERAL	25
HAVEN HILLS PO BOX 260 CANOGA PARK,CA 91305		PUBLIC CHARITY	GENERAL	100
HUNGER TASK FORCE 201 S HAWLEY COURT MILWAUKEE,WI 53214		PUBLIC CHARITY	GENERAL	100
<b>Total . . . . .</b>  <b>3a</b>				23,141

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH FAMILY SERVICE OF LOS ANGELES 3580 WILSHIRE BLVD STE 700 LOS ANGELES,CA 90010		PUBLIC CHARITY	GENERAL	100
JEWISH HOME AND CARE CENTER FOUNDATION 1414 NORTH PROSPECT AVENUE MILWAUKEE,WI 53202		PUBLIC CHARITY	GENERAL	200
JEWISH MUSEUM MILWAUKEE 1360 NORTH PROSPECT AVE MILWAUKEE,WI 53202		PUBLIC CHARITY	GENERAL	400
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK,NY 10021		PUBLIC CHARITY	GENERAL	100
JOHN MICHAEL KOHLER ARTS CENTER 608 NEW YORK AVENUE SHEBOYGAN,WI 530814507		PUBLIC CHARITY	GENERAL	100
JUNIOR ACHIEVEMENT OF WISCONSIN INC 11111 W LIBERTY DRIVE MILWAUKEE,WI 53224		PUBLIC CHARITY	2013 WISCONSIN BUSINESS HALL OF FAME	250
LEUKEMIA & LYMPHOMA SOCIETY 200 S EXECUTIVE DR 203 BROOKFIELD,WI 530054216		PUBLIC CHARITY	GENERAL	25
MAKE A WISH FOUNDATION 1875 CENTURY PARK EAST SUITE 950 LOS ANGELES,CA 90067		PUBLIC CHARITY	GENERAL	100
MARCH OF DIMES PO BOX 370560 MILWAUKEE,WI 532371660		PUBLIC CHARITY	GENERAL	50
MILWAUKEE ART MUSEUM 700 NORTH ART MUSEUM DRIVE MILWAUKEE,WI 53202		PUBLIC CHARITY	GENERAL	85
MILWAUKEE CENTER FOR INDEPENDENCE 2020 WEST WELLS STREET MILWAUKEE,WI 53233		PUBLIC CHARITY	GENERAL	250
MILWAUKEE JEWISH FEDERATION 1360 NORTH PROSPECT AVE MILWAUKEE,WI 53202		PUBLIC CHARITY	GENERAL	500
MILWAUKEE PUBLIC MUSEUM 800 W WELLS STREET MILWAUKEE,WI 532331478		PUBLIC CHARITY	2013-2014 ANNUAL FUND	315
MPTV MILWAUKEE PUBLIC TELEVISION 1036 N 8TH STREET MILWAUKEE,WI 53233		PUBLIC CHARITY	GENERAL	160
MUSEUM OF TOLERANCE 9786 WEST PICO BLVD LOS ANGELES,CA 90035		PUBLIC CHARITY	GENERAL	65
<b>Total . . . . .</b>  <b>3a</b>				23,141




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
PLANNED PARENTHOOD OF WISCONSIN 302 NORTH JACKSON ST MILWAUKEE, WI 53202		PUBLIC CHARITY	GENERAL	100
RONALD MCDONALD HOUSE CHARITIES ONE KROC DRIVE OAK BROOK, IL 60523		PUBLIC CHARITY	GENERAL	250
SCHLITZ AUDUBON NATURE CENTER 1111 E BROWN DEER ROAD MILWAUKEE, WI 53217		PUBLIC CHARITY	GENERAL	150
SKIRBALL CULTURAL CENTER 2701 N SEPULVEDA BLVD LOS ANGELES, CA 90049		PUBLIC CHARITY	GENERAL	65
ST FRANCIS CHILDREN'S CENTER 6700 N PORT WASHINGTON ROAD MILWAUKEE, WI 53217		PUBLIC CHARITY	2013 AWARDS BANQUET FUND	300
SUSAN G KOMEN FOR THE CURE PO BOX 96216 WASHINGTON, DC 200906216		PUBLIC CHARITY	GENERAL	250
THE JEWISH FEDERATION OF GREATER LOS ANGELES 6505 WILSHIRE BLVD SUITE 1100 LOS ANGELES, CA 90048		PUBLIC CHARITY	GENERAL	2,500
THE WISCONSIN JEWISH CHRONICLE 1360 NORTH PROSPECT AVE MILWAUKEE, WI 53202		PUBLIC CHARITY	GENERAL	100
TRAGEDY ASSISTANCE PROGRAM FOR SURVIVORS 1777 F STREET NW SUITE 600 WASHINGTON DC, DC 20006		PUBLIC CHARITY	GENERAL	250
UCLA FOUNDATION 10920 WILSHIRE BLVD SUITE 1400 LOS ANGELES, CA 900246516		PUBLIC CHARITY	COLLEGE OF LETTERS AND SCIENCE - GREATEST NEEDS FUND	100
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 200242126		PUBLIC CHARITY	GENERAL	50
UNITED WAY OF GREATER MILWAUKEE 225 WEST VINE STREET MILWAUKEE, WI 532123935		PUBLIC CHARITY	GENERAL	100
UNIVERSITY OF CALIFORNIA BERKELEY SCHOOL OF LAW 2080 ADDISON ST BERKELEY, CA 947204200		PUBLIC CHARITY	BOALT HALL FUND	1,000
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON, WI 53726		PUBLIC CHARITY	BADGER FUND	1,600
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON, WI 53726		PUBLIC CHARITY	CHANCELLOR'S ANNUAL FUND	100
<b>Total . . . . .</b>  <b>3a</b>				23,141


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON,WI 53726		PUBLIC CHARITY	MEAT SCIENCE & MUSCLE BIOLOGY PROGRAM FUND	500
UNIVERSITY SCHOOL OF MILWAUKEE 2100 WEST FAIRY CHASM ROAD MILWAUKEE,WI 53217		PUBLIC CHARITY	USM ATHLETIC PROGRAM	100
USO UNITED SERVICE ORGANIZATION OF SOUTHERN CALIFORNIA 203 WORLD WAY WEST SUITE 200 LOS ANGELES,CA 90045		PUBLIC CHARITY	GENERAL	100
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD SUITE 300 JACKSONVILLE,FL 32256		PUBLIC CHARITY	GENERAL	250
WUWM MILWAUKEE PUBLIC RADIO 111 E WISCONSIN AVE SUITE 700 MILWAUKEE,WI 53202		PUBLIC CHARITY	2013/2014 WUWM FRIENDS	150
AMERICAN COLLEGE OF BANKRUPTCY FOUNDATION 11350 RANDOM HILLS RD SUITE 800 FAIRFAX,VA 22030		PUBLIC CHARITY	GENERAL	500
CALIFORNIA GAME WARDENS FOUNDATION 2180 SAND HILL ROAD STE 100 MENLO PARK,CA 94025		PUBLIC CHARITY	GENERAL	100
CALIFORNIA HIGHWAY PATROLL 11-99 FOUNDATION 2244 NORTH STATE COLLEGE BLVD FULLERTON,CA 92831		PUBLIC CHARITY	GENERAL	250
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON,MA 02780		PUBLIC CHARITY	GENERAL	150
IRAQ AND AFGHANISTAN VETERANS OF AMERICA 292 MADISON AVE 10TH FL NEW YORK,NY 10017		PUBLIC CHARITY	GENERAL	100
K9S FOR WARRIORS 260 SOUTH ROSCOE BLVD PONTE VEDRA BEACH,FL 32082		PUBLIC CHARITY	GENERAL	250
NATIONAL MILITARY FAMILY ASSOCIATION 2500 N VAN DORN ST STE 102 ALEXANDRIA,VA 22302		PUBLIC CHARITY	GENERAL	250
OPERATION FREEDOM PAWS 777 FIRST STREET PMB 515 GILROY,CA 95020		PUBLIC CHARITY	GENERAL	250
PUPPIES BEHIND BARS 263 W 38TH ST FL 4 NEW YORK,NY 10016		PUBLIC CHARITY	GENERAL	100
SIMON WIESENTHAL CENTER 1399 S ROXBURY DR LOS ANGELES,CA 900354709		PUBLIC CHARITY	GENERAL	100
<b>Total . . . . .</b>  <b>3a</b>				23,141


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
SUPPORT THE ENLISTED PROJECT PO BOX 26747 SAN DIEGO,CA 92196		PUBLIC CHARITY	GENERAL	100
THE JEWISH FEDERATIONS OF NORTH AMERICA 25 BROADWAY STE 1700 NEWYORK,NY 100041010		PUBLIC CHARITY	OKLAHOMA RELIEF FUND	100
UNITED FRIENDS OF THE CHILDREN 1055 WILSHIRE BLVD STE 1955 LOS ANGELES,CA 90017		PUBLIC CHARITY	GENERAL	100
AURORA HEALTH CARE FOUNDATION 950 N 12TH STREET A511 MILWAUKEE,WI 53233		PUBLIC CHARITY	AURORA SINAI MEDICAL CENTER JUDY KERNS PENCE CANCER FUND	100
AUTISM SOCIETY OF LOS ANGELES 8939 S SEPULVEDA BLVD STE 110-788 LOS ANGELES,CA 90045		PUBLIC CHARITY	GENERAL	25
BLUE COATS FOUNDATION INC PO BOX 2035 MILWAUKEE,WI 532012035		PUBLIC CHARITY	GENERAL	250
CAMP JORN YMCA 28 RED FEATHER ROAD MANITOWISH WATERS,WI 54545		PUBLIC CHARITY	GENERAL	50
CHILDRENS HOSPITAL OF WISCONSIN FOUNDATION PO BOX 1997 MS 3050 MILWAUKEE,WI 532011997		PUBLIC CHARITY	SPECIAL NEEDS FUND	100
COA YOUTH AND FAMILY CENTERS 909 EAST NORTH AVENUE MILWAUKEE,WI 53212		PUBLIC CHARITY	PEARL R BECKER FUND	100
YWCA SOUTHEAST WISCONSIN 1915 N DR MARTIN LUTHER KING JR DR MILWAUKEE,WI 53212		PUBLIC CHARITY	DRESS FOR SUCCESS RACINE	50
FROEDERT HOSPITAL FOUNDATION 9200 WEST WISCONSIN AVENUE MILWAUKEE,WI 532263596		PUBLIC CHARITY	GENERAL	100
GREATER MILWAUKEE FOUNDATION 101 W PLEASANT STREET SUITE 210 MILWAUKEE,WI 53212		PUBLIC CHARITY	GENERAL	25
JEWISH FAMILY SERVICES 1300 N JACKSON STREET MILWAUKEE,WI 53202		PUBLIC CHARITY	GENERAL	290
JEWISH MUSEUM MILWAUKEE 1360 NORTH PROSPECT AVE MILWAUKEE,WI 532023094		PUBLIC CHARITY	FROM PUSHCARTS TO PROFESSIONALS EXHIBIT	500
JEWISH MUSEUM MILWAUKEE 1360 NORTH PROSPECT AVE MILWAUKEE,WI 532023094		PUBLIC CHARITY	SPIRIT OF COMMUNITY	200
<b>Total . . . . .</b>  <b>3a</b>				23,141

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
MEDICAL COLLEGE OF WISCONSIN 8701 WATERTOWN PLANK ROAD MILWAUKEE, WI 532260509		PUBLIC CHARITY	NEUROSCIENCE RESEARCH CENTER	100
MILWAUKEE ACADEMY OF SCIENCE 2000 WEST KILBOURN AVENUE MILWAUKEE, WI 53233		PUBLIC CHARITY	GENERAL	50
MILWAUKEE REPERTORY THEATER 108 E WELLS STREET MILWAUKEE, WI 53202		PUBLIC CHARITY	2013-2014 ANNUAL FUND	250
MILWAUKEE SCHOOL OF ENGINEERING 1025 NORTH BROADWAY MILWAUKEE, WI 532023109		PUBLIC CHARITY	ALUMNI ANNUAL FUND	100
NATHAN AND ESTHER PELZ HOLOCAUST EDUCATION RESOURCE CENTER 1360 NORTH PROSPECT AVE MILWAUKEE, WI 532023094		PUBLIC CHARITY	GENERAL	100
NORTH SHORE LIBRARY FOUNDATION 6800 N PORT WASHINGTON ROAD GLENDALE, WI 532173920		PUBLIC CHARITY	GENERAL	25
ROTARY CLUB OF MILWAUKEE 750 NORTH LINCOLN MEMORIAL DRIVE ROOM 320 MILWAUKEE, WI 53202		PUBLIC CHARITY	ARBORETUM PRESERVATION FUND	250
RUACH INC 6310 N PORT WASHINGTON ROAD GLENDALE, WI 53217		PUBLIC CHARITY	GENERAL	100
THE ARAVA INSTITUTE & HAZON 896 BEACON STREET BOSTON, MA 02215		PUBLIC CHARITY	HAZON ISRAEL RIDE FUND	100
TUFTS UNIVERSITY 150 HARRISON AVENUE BOSTON, MA 02111		PUBLIC CHARITY	FRIEDMAN SCHOOL OF NUTRITION ANNUAL FUND	50
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON, WI 53726		PUBLIC CHARITY	DEPARTMENT OF ART FUND	100
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON, WI 53726		PUBLIC CHARITY	SCHOOL OF BUSINESS ANNUAL FUND	100
UNIVERSITY SCHOOL OF MILWAUKEE 2100 WEST FAIRY CHASM ROAD MILWAUKEE, WI 53217		PUBLIC CHARITY	GO FOR THE GREEN ATHLETIC COMPLEX FUND	1,000
UNITED PERFORMING ARTS FUND 301 W WISCONSIN AVENUE STE 600 MILWAUKEE, WI 53203		PUBLIC CHARITY	GENERAL	100
WEST OAKLAND MEDICAL THERAPY UNIT 1240 18TH STREET OAKLAND, CA 94607		PUBLIC CHARITY	GENERAL	500
<b>Total . . . . .</b>  <b>3a</b>				23,141

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WISCONSIN ALUMNI ASSOCIATION 650 N LAKE STREET MADISON, WI 53706		PUBLIC CHARITY	GENERAL	50
WISCONSIN PUBLIC RADIO 821 UNIVERSITY AVENUE MADISON, WI 53706		PUBLIC CHARITY	GENERAL	100
<b>Total . . . . .</b>  <b>3a</b>				23,141

## TY 2013 Accounting Fees Schedule

**Name:** CLARENCE AND PEARL BECKER CHARITABLE FOUNDATION

**EIN:** 39-6775961

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,900	3,900		0

**TY 2013 Investments Corporate  
Bonds Schedule**

**Name:** CLARENCE AND PEARL BECKER CHARITABLE FOUNDATION  
**EIN:** 39-6775961

Name of Bond	End of Year Book Value	End of Year Fair Market Value
700 SH ISHARES TR BARCLAYS 1-3 YR T-BOND	59,314	59,066

**TY 2013 Investments Corporate  
Stock Schedule****Name:** CLARENCE AND PEARL BECKER CHARITABLE FOUNDATION**EIN:** 39-6775961

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
500 SH COLGATE-PALMOLIVE CO	15,918	32,605
475 SH EMERSON ELECTRIC CO	15,985	33,336
350 SH GLAXOSMITHKLINE PLC	15,508	18,687
225 SH JOHNSON & JOHNSON	15,183	20,608
233 SH KRAFT FOODS CL	7,899	12,561
600 SH PAYCHEX INC	22,004	27,318
300 SH ABBOTT LABORATORIES	7,996	11,499
350 SH AUTOMATIC DATA PROCESSING	15,738	28,280
300 SH CHEVRON CORP	24,133	37,473
1,000 SH INTEL CORP	19,658	25,955
200 SH KIMBERLY CLARK CORP	12,735	20,892
1,000 SH WELLS FARGO & CO	26,061	45,400
600 SH VERIZON COMMUNICATIONS	22,964	29,484
800 SH BRISTOL MYERS SQUIBB	27,157	42,520
700 SH MONDELEZ INTERNATIONAL INC	14,632	24,710
600 SH CONOCOPHILLIPS	35,394	42,390
200 SH ABBVIE INC	5,780	10,562
1,000 SH GENERAL ELECTRIC	26,838	28,030



**TY 2013 Taxes Schedule**

**Name:** CLARENCE AND PEARL BECKER CHARITABLE FOUNDATION

**EIN:** 39-6775961

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	183	183		0