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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

- ▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending

THE GOLDAMMER FAMILY FOUNDATION, INC.
1800 N. PROSPECT AVE. #18B
MILWAUKEE, WI 53202

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 506,566.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
39-1987991

B Telephone number (see the instructions)
414-291-4044

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

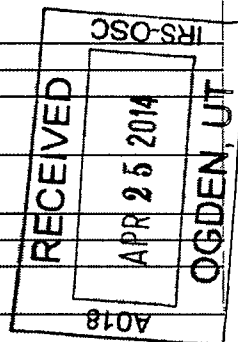
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc. received (att sch)				
2 Ck ☒ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	7,397.	7,397.	7,397.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	49,227.			
b Gross sales price for all assets on line 6a	205,328.			
7 Capital gain net income (from Part IV, line 2)		49,227.		
8 Net short-term capital gain			0.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	56,624.	56,624.	7,397.	
ADMINISTRATIVE AND OPERATING EXPENSES				
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) SEE ST 1	1,545.			
c Other prof fees (attach sch) SEE ST 2	315.			
17 Interest				
18 Taxes (attach schedule)(see instrs) SEE STM 3	6,078.	650.	650.	
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) SEE STATEMENT 4	10.			
24 Total operating and administrative expenses. Add lines 13 through 23	7,948.	650.	650.	
25 Contributions, gifts, grants paid PART XV	134,811.			134,811.
26 Total expenses and disbursements. Add lines 24 and 25	142,759.	650.	650.	134,811.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-86,135.			
b Net investment income (if negative, enter -0-)		55,974.		
c Adjusted net income (if negative, enter -0-)			6,747.	



Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	118,357.	47,785.	47,785.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	456,417.	458,781.	458,781.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
LIABILITIES	Less: accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	574,774.	506,566.	506,566.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
FUNDS	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
ASSETS	28 Paid-in or capital surplus, or land, building, and equipment fund	29,080.	29,080.	
	29 Retained earnings, accumulated income, endowment, or other funds	545,694.	477,486.	
	30 Total net assets or fund balances (see instructions)	574,774.	506,566.	
	31 Total liabilities and net assets/fund balances (see instructions)	574,774.	506,566.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	574,774.
2	Enter amount from Part I, line 27a	2	-86,135.
3	Other increases not included in line 2 (itemize) SEE STATEMENT 5	3	17,927.
4	Add lines 1, 2, and 3	4	506,566.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	506,566.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a 750 NESTLE SPON ADR		P	12/05/12	9/04/13
b 200 APPLE INC.		P	VARIOUS	VARIOUS
c 500 CATERPILLAR INC.		P	12/20/10	4/12/13
d 500 FISERV INC. WISCONSIN		P	12/20/10	12/30/13
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 48,800.		49,096.	-296.
b 85,024.		45,542.	39,482.
c 42,223.		46,578.	-4,355.
d 29,281.		14,885.	14,396.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-296.
b			39,482.
c			-4,355.
d			14,396.
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	49,227.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-296.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	107,266.	631,277.	0.169919
2011	120,242.	487,773.	0.246512
2010	89,932.	329,851.	0.272644
2009	83,113.	318,639.	0.260837
2008	106,252.	461,238.	0.230363

2 Total of line 1, column (d)	2	1.180275
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.236055
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	522,360.
5 Multiply line 4 by line 3	5	123,306.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	560.
7 Add lines 5 and 6	7	123,866.
8 Enter qualifying distributions from Part XII, line 4	8	134,811.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	560.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	560.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	560.
6 Credits/Payments.			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	2,969.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	2,969.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,409.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☒ 2,409. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) WI		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>WILLIAM GOLDAMMER</u> Telephone no. <u>414-291-4044</u> Located at <u>1800 N. PROSPECT AVE., #18B MILWAUKEE WI</u> ZIP + 4 <u>53202</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM GOLDAMMER, SR. P.O. BOX 10 FISH CREEK, WI 54212-0010	PRESIDENT 0	0.	0.	0.
COLETTE GOLDAMMER P.O. BOX 10 FISH CREEK, WI 54212-0010	SECRETARY 0	0.	0.	0.
PATRICK GOLDAMMER 131 SOUTH RIVERVIEW DRIVE WATERFORD, WI 53185	DIRECTOR 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1 a	479,432.
b Average of monthly cash balances	1 b	50,883.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	530,315.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	530,315.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	7,955.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	522,360.
6 Minimum investment return. Enter 5% of line 5	6	26,118.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	26,118.
2a Tax on investment income for 2013 from Part VI, line 5	2 a	560.
b Income tax for 2013 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	560.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	25,558.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	25,558.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	25,558.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	134,811.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	134,811.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	560.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	134,251.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				25,558.
2 Undistributed income, if any, as of the end of 2013.				
a Enter amount for 2012 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2013				
a From 2008	84,558.			
b From 2009	67,267.			
c From 2010	74,847.			
d From 2011	96,241.			
e From 2012	78,671.			
f Total of lines 3a through e	401,584.			
4 Qualifying distributions for 2013 from Part XII, line 4. $\blacktriangleright$ \$ 134,811.				
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				25,558.
e Remaining amount distributed out of corpus	109,253.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	510,837.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	84,558.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	426,279.			
10 Analysis of line 9				
a Excess from 2009	67,267.			
b Excess from 2010	74,847.			
c Excess from 2011	96,241.			
d Excess from 2012	78,671.			
e Excess from 2013	109,253.			

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SCHEDULE ATTACHED		N/A		134,811.
Total			3 a	134,811.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	7,397.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory				49,227.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				56,624.	
13	Total. Add line 12, columns (b), (d), and (e)				13	56,624.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash		X
(2)	Other assets		X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization		X
(2)	Purchases of assets from a noncharitable exempt organization		X
(3)	Rental of facilities, equipment, or other assets		X
(4)	Reimbursement arrangements		X
(5)	Loans or loan guarantees		X
(6)	Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				 Signature of officer or trustee		Date <u>4/22/14</u>		Title <u>PRESIDENT</u>		May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No	
	Print/Type preparer's name		Preparer's signature		Date		Check ☐ if self-employed		PTIN			
Paid Preparer Use Only	MICHAEL E WHITTLE, CPA		MICHAEL E WHITTLE, CPA		4-15-14				P00187779			
	Firm's name ▶ MIKE WHITTLE, SC						Firm's EIN ▶ 46-1340088					
	Firm's address ▶ 5600 W BROWN DEER RD SUITE 119 MILWAUKEE, WI 53223						Phone no (414) 446-9801					

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FEDERAL STATEMENTS

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THE GOLDAMMER FAMILY FOUNDATION, INC.

39-1987991

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MIKE WHITTLE, S.C.	\$ 1,545.			
TOTAL	\$ 1,545.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MORGAN STANLEY ACCOUNT FEE	\$ 315.			
TOTAL	\$ 315.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ESTIMATED TAX ON INVESTMENT INCOME	\$ 2,969.			
FOREIGN TAX WITHHELD ON DIVIDEND INCOME	650.	\$ 650.	\$ 650.	
TAX ON INVESTMENT INCOME	2,459.			
TOTAL	\$ 6,078.	\$ 650.	\$ 650.	\$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEE	\$ 10.			
TOTAL	\$ 10.	\$ 0.	\$ 0.	\$ 0.

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THE GOLDAMMER FAMILY FOUNDATION, INC.

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STATEMENT 5
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS

	\$	17,927.
TOTAL	\$	<u>17,927.</u>

STATEMENT 6
FORM 990-PF, PART XV, LINE 1A
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

WILLIAM GOLDAMMER, SR.
COLETTE GOLDAMMER

THE GOLDAMMER FAMILY FOUNDATION, INC.

39-1987991

CHARITABLE CONTRIBUTIONS: CALENDAR YEAR 2013

Recipient	Purpose	Amount
Alpha Kappa Psi Foundation	Charitable Activities	250
Altrusa Club	Charitable Activities	250
Alzheimer's Association	Medical Research	100
American Cancer Society	Medical Research	100
American Folklore Theatre	Community Cultural Activities	100
American Printing House for the Blind	Charitable Activities	100
Amnesty International USA	Charitable Activities	100
Archdiocese of Milwaukee	Church Support	250
Arthritis Foundation	Medical Research	50
Birch Creek Association	Community Cultural Activities	500
Casa Romero Renewal Center	Charitable Activities	250
Catholic East Elementary School	Educational	250
Catholic Memorial High School	Educational	300
Catholic Stewardship Appeal	Church Support	1,000
Center for Communication, Hearing & Deafness	Charitable Activities	1,500
CF Bishops Appeal	Church Support	1,500
Children Incorporated	Charitable Activities	436
Community Clinic of Door County	Charitable Activities	500
Disabled American Vets	Charitable Activities	100
Divine Savior Holy Angels High School	Education	100
Door Community Auditorium	Community Cultural Activities	12,500
Door County Community Foundation	Charitable Activities	3,500
Door County Humane Society	Charitable Activities	100
Door County Land Trust	Charitable Activities	300
Door County Maritime Museum	Education	100
Door County Medical Center Auxiliary	Charitable Activities	125
Door County Medical Center Foundation	Charitable Activities	600
Door County YMCA	Community Cultural/Educational	100
Easter Seals	Charitable Activities	100
Economics Wisconsin	Educational	350
FINCA	Charitable Activities	100
Food for the Poor	Charitable Activities	1,500
Franciscan Sisters	Charitable Activities	350
Froedtert Hospital Foundation	Charitable Activities	2,000
Gibraltar Fire & Rescue Association	Charitable Activities	100
Gibraltar Historical Association	Community Cultural Activities	100
Guest House of Milwaukee	Charitable Activities	100
Habitat for Humanity	Charitable Activities	500
Haggerty Museum of Art	Community Cultural Activities	100
Hardy Gallery	Community Cultural Activities	100
Help of Door County	Charitable Activities	250
Hope Network	Charitable Activities	500
House of Peace	Charitable Activities	250
Johnson & Wales University	Education	2,000
March of Dimes	Medical Research	50

THE GOLDAMMER FAMILY FOUNDATION, INC.

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CHARITABLE CONTRIBUTIONS: CALENDAR YEAR 2013

Marquette University	Education	10,000
Marquette University High School	Education	2,250
Maryknoll Fathers & Brothers	Church Support	100
Messmer Catholic Schools	Education	10,000
Messmer High School	Education	34,000
Milwaukee Art Museum	Community Cultural Activities	150
Milwaukee Ballet	Community Cultural Activities	2,500
Milwaukee Symphony Orchestra	Community Cultural Activities	250
MSOE	Education	100
National MS Society	Medical Research	100
National WW II Museum	Educational/Community Cultural	250
Nativity Jesuit Middle School	Education	250
Nature Conservancy of WI	Education	400
Neighbor to Neighbor	Charitable Activities	100
Next Door Foundation	Charitable Activities	100
Notre Dame Middle School	Educational	250
Northern Door Children's Center	Charitable Activities	150
Oconto Falls Friends of the Arts	Community Cultural Activities	150
Ogens Abrahams Fund	Charitable Activities	50
Potawatomi Area Council BSA	Community Cultural/Educational	5,700
Peninsula Art School	Education	100
Peninsula Players	Community Cultural Activities	250
Prevent Blindness	Charitable Activities	100
Project Hope	Charitable Activities	100
Richard Mauthe Center	Charitable Activities	250
Salvation Army	Charitable Activities	300
School Sisters of Notre Dame	Church Support	250
Second Harvest of Wisconsin	Charitable Activities	50
Sisters of the Divine Savior	Church Support	250
Special Olympics of Wisconsin	Charitable Activities	200
St. Anne's Salvatorian Campus	Charitable Activities	100
St. Anthony's Parish	Church Support	50
St. Francis Mission	Church Support	100
St. John Cathedral	Church Support	5,340
St. John's Clergy Appreciation Fund	Church Support	150
St. John's Communities, Inc. Employee Fund	Charitable Activities	1,200
St. John's Community Foundation	Charitable Activities	1,500
St. John's on the Lake	Charitable Activities	1,250
St. Mary's Visitation Parish	Church Support	1,000
St. Paul University Catholic Center	Church Support	100
St. Thomas Academy	Education	250
St. Vincent De Paul Society	Charitable Activities	10,000
Stella Maris Parish	Church Support	1,860
Sunshine House Inc.	Charitable Activities	250
Teen Challenge International	Charitable Activities	500
The Help Center	Charitable Activities	250
Tyme Out Youth Ministry	Charitable Activities	100

THE GOLDAMMER FAMILY FOUNDATION, INC.

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CHARITABLE CONTRIBUTIONS: CALENDAR YEAR 2013

UNICEF	Charitable Activities	250
UN KY Hospice	Charitable Activities	50
United Performing Arts Fund	Community Cultural Activities	1,250
United Way of Door County	Charitable Activities	5,000
US Olympic Committee	Cultural Activities	100
USO	Charitable Activities	200
Volunteer Center of Door County	Charitable Activities	250
Washington County Humane Society	Charitable Activities	50
Wilson Center for Arts	Community Cultural Activities	250
Wisconsin Historical Association	Education	600
Wisconsin Province Society of Jesus	Church Support	200
Wisconsin Public Radio	Education/Cultural Activities	250
Wisconsin Public Television	Education/Cultural Activities	150
	TOTAL	\$134,811