



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013, and ending 12-31-2013

Name of foundation AGSOURCE DHI FOUNDATION INC		A Employer identification number 39-1909207
Number and street (or P O box number if mail is not delivered to street address) Room/suite PO BOX 930230		B Telephone number (see instructions) (608) 845-1900
City or town, state or province, country, and ZIP or foreign postal code VERONA, WI 535930230		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (From Part II, col. (c), line 16) ▶ \$ 504,333	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	6,975	6,975		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	44,906			
	b Gross sales price for all assets on line 6a 464,058				
	7 Capital gain net income (from Part IV, line 2)		44,906		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	51,881	51,881			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	300	76		224
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,925	481		1,444
	c Other professional fees (attach schedule)	1,187	1,187		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	323	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	748	187		561
	22 Printing and publications				
23 Other expenses (attach schedule)	983	243		740	
24 Total operating and administrative expenses. Add lines 13 through 23	5,466	2,174		2,969	
25 Contributions, gifts, grants paid	29,000			29,000	
26 Total expenses and disbursements. Add lines 24 and 25	34,466	2,174		31,969	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	17,415				
b Net investment income (if negative, enter -0-)		49,707			
c Adjusted net income (if negative, enter -0-)					

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash—non-interest-bearing				
	2 Savings and temporary cash investments	16,578	14,544	14,544	
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)	322,751 <input checked="" type="checkbox"/>	344,800	385,700	
	c Investments—corporate bonds (attach schedule).	106,632 <input checked="" type="checkbox"/>	104,031	104,089	
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)					
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	445,961	463,375	504,333		
Liabilities	17 Accounts payable and accrued expenses	323	322		
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ _____)				
23 Total liabilities (add lines 17 through 22)	323	322			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted	445,638	463,053		
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see page 17 of the instructions)	445,638	463,053			
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	445,961	463,375			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	445,638
2	Enter amount from Part I, line 27a	2	17,415
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	463,053
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	463,053

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a EQUITY MUTUAL FUNDS	P		
b FIXED-INCOME MUTUAL FUNDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 349,899		305,585	44,314
b 114,159		113,567	592
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			44,314
b			592
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	44,906
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	36,247	449,101	0.080710
2011	33,044	471,473	0.070087
2010	34,842	478,241	0.072854
2009	26,642	422,898	0.062999
2008	41,352	504,188	0.082017

2 Total of line 1, column (d).	2	0.368667
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.073733
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	472,307
5 Multiply line 4 by line 3.	5	34,825
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	497
7 Add lines 5 and 6.	7	35,322
8 Enter qualifying distributions from Part XII, line 4.	8	31,969

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes categories like Exempt operating foundations, Domestic foundations, Tax under section 511, and Tax due. Values range from 0 to 994.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about influencing legislation, political purposes, Form 1120-POL, and substantial contributors. Columns for Yes/No.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of TOM DEMUTH Telephone no (608) 845-1900 Located at 135 ENTERPRISE DR VERONA WI ZIP +4 535939122			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20__ , 20__ , 20__ , 20__ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20__ , 20__ , 20__ , 20__			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/></p> <p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	5b		
	6b		No
	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 IN 2013, AGSOURCE DHI FOUNDATION AWARDED 23 SCHOLARSHIPS AND SPONSORSHIPS TO INDIVIDUALS IN AGRICULTURE-RELATED FIELDS OF STUDY AND 22 GRANTS TO ORGANIZATIONS FOR AGRICULTURE-RELATED EDUCATIONAL AND SCIENTIFIC ACTIVITIES	29,000
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
3 All other program-related investments See page 24 of the instructions	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	472,635
b	Average of monthly cash balances.	1b	6,865
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	479,500
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	479,500
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,193
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	472,307
6	Minimum investment return. Enter 5% of line 5.	6	23,615

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	23,615
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	994
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	994
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	22,621
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	22,621
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	22,621

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	31,969
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	31,969
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	31,969

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				22,621
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20__ , 20__ , 20__		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	40,328			
b From 2009.	25,131			
c From 2010.	33,197			
d From 2011.	31,716			
e From 2012.	35,018			
f Total of lines 3a through e.	165,390			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ <u>31,969</u>				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				22,621
e Remaining amount distributed out of corpus	9,348			
5 Excess distributions carryover applied to 2013 <i>(If an amount appears in column (d), the same amount must be shown in column (a).)</i>	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	174,738			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions).	40,328			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	134,410			
10 Analysis of line 9				
a Excess from 2009.	25,131			
b Excess from 2010.	33,197			
c Excess from 2011.	31,716			
d Excess from 2012.	35,018			
e Excess from 2013.	9,348			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

AGSOURCE DHI FOUNDATION INC
135 ENTERPRISE DR
VERONA, WI 535939122
(608) 845-1900

b The form in which applications should be submitted and information and materials they should include

THE FORM AND CONTENT OF EACH APPLICATION VARIES BY INDIVIDUAL SCHOLARSHIP OR SPONSORSHIP

c Any submission deadlines

SUBMISSION DEADLINES VARY BY INDIVIDUAL SCHOLARSHIP OR SPONSORSHIP

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SCHOLARSHIPS AND SPONSORSHIPS ARE GENERALLY AWARDED TO RESIDENTS OF SPECIFIED COUNTIES AND PREFERENCE IS USUALLY GIVEN TO STUDENTS IN AGRICULTURE-RELATED FIELDS OF STUDY

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i> See Additional Data Table Additional Data Table</p>				
<p>Total ▶ 3a</p>				29,000
<p>b <i>Approved for future payment</i></p>				
<p>Total ▶ 3b</p>				0

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash.
(2) Other assets.
b Other transactions
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule
Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: ***** Date: 2014-04-25 Title: *****

May the IRS discuss this return with the preparer shown below (see instr.)? Yes No

Paid Preparer Use Only
Print/Type preparer's name: GLENN MILLER CPA
Preparer's Signature:
Date:
Check if self-employed:
PTIN: P00086726
Firm's name: WEGNER CPAS LLP
Firm's EIN: 39-0974031
Firm's address: 2110 LUANN LN MADISON, WI 537133074
Phone no: (608) 274-4020

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DALE JENSEN 135 ENTERPRISE DR VERONA, WI 535939122	PRESIDENT 1 00	75	0	0
LIZ HASBURGH 135 ENTERPRISE DR VERONA, WI 535939122	VICE PRESIDENT 1 00	75	0	0
TOM DEMUTH 135 ENTERPRISE DR VERONA, WI 535939122	SECRETARY/TREASURER 1 00	0	0	0
DEBBIE BULGRIN 135 ENTERPRISE DR VERONA, WI 535939122	TRUSTEE 1 00	75	0	0
MICHAEL KOHN 135 ENTERPRISE DR VERONA, WI 535939122	TRUSTEE 1 00	0	0	0
KENT LONNING 135 ENTERPRISE DR VERONA, WI 535939122	TRUSTEE 1 00	75	0	0
TERRI DALLAS 135 ENTERPRISE DR VERONA, WI 535939122	TRUSTEE 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF WISCONSIN SYSTEM 1220 LINDEN DR MADISON, WI 537061525	N/A	PUBLIC CHARITY	EXTENSION 4-H 2013 SUMMER ASSISTANT	3,500
JENA SENG 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	750
ALYSON RAASCH 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	750
4-H FEDERATION FOOD STAND TAYLOR COUNTY 135 ENTERPRISE DR VERONA, WI 535939122	N/A	PUBLIC CHARITY	ASSIST WITH REDUCING PRICES ON DAIRY PRODUCTS AND PROMOTION AT 4-H FOOD STAND AT TAYLOR COUNTY 4-H FAIR	200
TAYLOR COUNTY HOLSTEIN ASSOCIATION 1241 JOHN Q HAMMONS DR MADISON, WI 537171929	N/A	PUBLIC CHARITY	SUPPLIES FOR AG IN THE CLASSROOM PROGRAMS	450
KATIE SIMSON 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	1,000
4-H LEADERS FEDERATION DAIRY FUND RAISING COMMITTEE 135 ENTERPRISE DR VERONA, WI 535939122	N/A	PUBLIC CHARITY	SUPPLEMENT PREMIUMS AT POLK COUNTY FAIR AND COSTS FOR YOUTH ATTENDING STATE FAIR AND OTHER YOUTH ACTIVITIES IN OUR COUNTY	500
BRENNA RAMSDEN 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP FOR AGRICULTURE-RELATED FIELD OF STUDY	500
GILMAN FFA 135 ENTERPRISE DR VERONA, WI 535939122	N/A	PUBLIC CHARITY	GENERAL SUPPORT	600
JACLYN BULGRIN 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP FOR AGRICULTURE-RELATED FIELD OF STUDY	1,000
MEDFORD FFA 135 ENTERPRISE DR VERONA, WI 535939122	N/A	PUBLIC CHARITY	GENERAL SUPPORT AND PROFICIENCY AWARD PLAQUE	600
RUSK COUNTY DAIRY COMMITTEE 135 ENTERPRISE DR VERONA, WI 535939122	N/A	PUBLIC CHARITY	FAIR ASSISTANCE	250
RUSK COUNTY BEEF COMMITTEE 135 ENTERPRISE DR VERONA, WI 535939122	N/A	PUBLIC CHARITY	FAIR ASSISTANCE	250
RUSK COUNTY SMALL ANIMAL COMMITTEE 135 ENTERPRISE DR VERONA, WI 535939122	N/A	PUBLIC CHARITY	FAIR ASSISTANCE	250
TAYLOR COUNTY FARM BUREAU 1241 JOHN Q HAMMONS DR MADISON, WI 537171929	N/A	PUBLIC CHARITY	SUPPLIES FOR AG IN THE CLASSROOM PROGRAMS	1,450
Total			3a	29,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TONY WEIER 135 ENTERPRISE DR VERONA,WI 535939122	NONE	N/A	SCHOLARSHIP FOR AGRICULTURE-RELATED FIELD OF STUDY	500
WISCONSIN LIVESTOCK IDENTIFICATION CONSORTIUM INC 135 ENTERPRISE DR VERONA,WI 535939122	N/A	PUBLIC CHARITY	ANIMAL DISEASE TRACEABILITY IN WISCONSIN	5,000
ERIC HEEG 135 ENTERPRISE DR VERONA,WI 535939122	NONE	N/A	SCHOLARSHIP	1,000
MARIAH URBAN 135 ENTERPRISE DR VERONA,WI 535939122	NONE	N/A	SCHOLARSHIP	1,000
BRUCE BOY SCOUTS 135 ENTERPRISE DR VERONA,WI 535939122	N/A	PUBLIC CHARITY	ASSISTANCE WITH BOY SCOUT CAMP AND ACTIVITIES	500
NATHAN MICHELSON 135 ENTERPRISE DR VERONA,WI 535939122	NONE	N/A	SCHOLARSHIP	250
BLUE HILLS CHORALE 135 ENTERPRISE DR VERONA,WI 535939122	N/A	PUBLIC CHARITY	FUND COMMUNITY SINGING GROUP	250
BRUCE MUSIC DEPARTMENT 135 ENTERPRISE DR VERONA,WI 535939122	N/A	PUBLIC CHARITY	MUSIC AWARDS	250
FLAMBEAU FFA 135 ENTERPRISE DR VERONA,WI 535939122	N/A	PUBLIC CHARITY	FFA ACTIVITIES	350
BRUCE FFA 135 ENTERPRISE DR VERONA,WI 535939122	N/A	PUBLIC CHARITY	FFA ACTIVITIES	350
TYLER KJESETH 135 ENTERPRISE DR VERONA,WI 535939122	NONE	N/A	SCHOLARSHIP	500
BETHANY DADO 135 ENTERPRISE DR VERONA,WI 535939122	NONE	N/A	SCHOLARSHIP	500
KATIE PEPER 135 ENTERPRISE DR VERONA,WI 535939122	NONE	N/A	SCHOLARSHIP	500
KARI ANDERSON 135 ENTERPRISE DR VERONA,WI 535939122	NONE	N/A	SCHOLARSHIP	500
AMERY FFA ALUMNI 135 ENTERPRISE DR VERONA,WI 535939122	N/A	PUBLIC CHARITY	YOUTH TRIP TO SCOTLAND TO LEARN OTHER HERDING, FEEDING, AND BREEDING TECHNIQUES	500
Total				29,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JESSICA JAMES 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	500
KRISTOPHER NELSON 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	500
MINDY KELLY 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	500
KELSEY GRIFFITHS 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	500
CHRISTINE MELBY 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	500
SAM ENLOE 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	500
SAWYER LEE 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	500
TAYLOR NORTON 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	500
AMBER YAGER 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	500
SEAN BROWN 135 ENTERPRISE DR VERONA, WI 535939122	NONE	N/A	SCHOLARSHIP	500
Total				29,000

TY 2013 Accounting Fees Schedule

Name: AGSOURCE DHI FOUNDATION INC

EIN: 39-1909207

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,925	481		1,444

**TY 2013 Investments Corporate
Bonds Schedule**

Name: AGSOURCE DHI FOUNDATION INC

EIN: 39-1909207

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED-INCOME MUTUAL FUNDS	104,031	104,089

**TY 2013 Investments Corporate
Stock Schedule****Name:** AGSOURCE DHI FOUNDATION INC**EIN:** 39-1909207

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY MUTUAL FUNDS	344,800	385,700

TY 2013 Other Expenses Schedule

Name: AGSOURCE DHI FOUNDATION INC

EIN: 39-1909207

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	10	0		10
INSURANCE	973	243		730

TY 2013 Other Professional Fees Schedule

Name: AGSOURCE DHI FOUNDATION INC

EIN: 39-1909207

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	1,187	1,187		0

TY 2013 Taxes Schedule

Name: AGSOURCE DHI FOUNDATION INC

EIN: 39-1909207

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON NET INVESTMENT INCOME	323	0		0