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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation Weyers Family Foundation Inc		A Employer identification number 39-1901443
Number and street (or P.O. box number if mail is not delivered to street address) PO Box 12057	Room/suite	B Telephone number (920) 434-5813
City or town, state or province, country, and ZIP or foreign postal code Green Bay, WI 54307		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,481,635.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		55,086.		N/A	
2 Check ☐ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		27,061.	27,061.		Statement 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		114,656.			
b Gross sales price for all assets on line 6a		181,190.			
7 Capital gain net income (from Part IV, line 2)			114,656.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		-250,073.	-250,073.		Statement 2
12 Total. Add lines 1 through 11		55,270.	-108,356.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees Stmt 3		10.	10.		0.
b Accounting fees Stmt 4		2,375.	2,375.		0.
c Other professional fees Stmt 5		8,598.	8,598.		0.
17 Interest					
18 Taxes Stmt 6		1,809.	1,809.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 7		1,388.	1,388.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		14,180.	14,180.		0.
25 Contributions, gifts, grants paid		295,850.			295,850.
26 Total expenses and disbursements. Add lines 24 and 25		310,030.	14,180.		295,850.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-363,300.			
b Net investment income (if negative, enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	122,891.	206,441.	206,441.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 8	3,577,455.	3,124,104.	3,275,194.	
14 Land, buildings, and equipment; basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	3,700,346.	3,330,545.	3,481,635.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,700,346.	3,330,545.	
30 Total net assets or fund balances	3,700,346.	3,330,545.		
31 Total liabilities and net assets/fund balances	3,700,346.	3,330,545.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,700,346.
2 Enter amount from Part I, line 27a	2	-363,300.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,337,046.
5 Decreases not included in line 2 (itemize) ▶ 2013 Federal Tax estimates	5	6,501.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,330,545.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Securities - Fidelity			
b Capital gain from Partnership flowthrough			
c (EIN: 27-2098213)			
d Publicly Traded Securities - Sterne Agee			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 131,667.		66,534.	65,133.
b			
c 40,711.			40,711.
d 8,812.			8,812.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			65,133.
b			
c			40,711.
d			8,812.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	114,656.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	339,790.	3,623,125.	.093784
2011	229,370.	3,645,949.	.062911
2010	243,550.	3,194,820.	.076233
2009	249,591.	2,862,514.	.087193
2008	537,907.	1,433,630.	.375206

2 Total of line 1, column (d)	2	.695327
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.139065
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,516,336.
5 Multiply line 4 by line 3	5	488,999.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	488,999.
8 Enter qualifying distributions from Part XII, line 4	8	295,850.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	7,120.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	7,120.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,120.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ 0. Refunded ☐	11	7,120.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>WI</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>Ronald Weyers</u> Telephone no. ► <u>(920) 434-5813</u> Located at ► <u>111 N Washington Street, 4TH FL Ste 400, Green Ba</u> ZIP+4 ► <u>54301</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1b	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	1c	X
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

▶ ☐

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ronald Weyers PO BOX 12057 Green Bay, WI 54307	Principal Manager	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2013)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,451,182.
b	Average of monthly cash balances	1b	118,702.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,569,884.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,569,884.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	53,548.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,516,336.
6	Minimum investment return. Enter 5% of line 5	6	175,817.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	175,817.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	175,817.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	175,817.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	175,817.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	295,850.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	295,850.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	295,850.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				175,817.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	466,529.			
b From 2009	109,431.			
c From 2010	97,422.			
d From 2011	54,755.			
e From 2012	165,735.			
f Total of lines 3a through e	893,872.			
4 Qualifying distributions for 2013 from Part XII, line 4: ► \$	295,850.			
a Applied to 2012, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				175,817.
e Remaining amount distributed out of corpus	120,033.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,013,905.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	466,529.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	547,376.			
10 Analysis of line 9:				
a Excess from 2009	109,431.			
b Excess from 2010	97,422.			
c Excess from 2011	54,755.			
d Excess from 2012	165,735.			
e Excess from 2013	120,033.			

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
Alliance Defense Fund 15100 N. 90th St. Scottsdale, AZ 85260	None	Public Charity	Grant for general need; to advocate for the right of people to freely live out their faith.	1,000.
American Cancer Society 790 Marvelle Ln. Green Bay, WI 54304	None	Public Charity	Grant for cancer research.	300.
American Red Cross PO Box 4002018 Des Moines, IA 50340-2018	None	Public Charity	Grant to support those in need, such as military families and survivors of natural disasters.	200.
Ashwaubenon - Goelz Field Multi-use Field Project 1055 Griffiths Lane Ashwaubenon, WI 54304	None	Public Charity	Grant for facility improvement.	25,000.
Aspiro 1673 Dousman Street Green Bay, WI 54303	None	Public Charity	Donation to assist individuals with disabilities.	2,200.
Total	See continuation sheet(s)			295,850.
b Approved for future payment				
None				
Total				0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

Weyers Family Foundation Inc

Employer identification number

39-1901443

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

Weyers Family Foundation Inc**39-1901443****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>Weyers Charitable Lead Annuity Trust</u> <u>of 2010</u> <u>PO Box 12057</u> <u>Green Bay, WI 54307-2057</u>	\$ <u>48,586.</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

Wevers Family Foundation Inc**39-1901443****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
Wevers Family Foundation Inc	39-1901443

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Autism Society of the Fox Valley, Inc. 1800 Appleton Road Menasha, WI 54952	None	Public Charity	Donation to provide education & support to those who support people with autism.	250.
Bayshore Community Academy 400 Michigan Ave. Oconto, WI 54153	None	Public Charity	Grant for education and enrichment.	1,000.
Boys & Girls Club of Green Bay 311 S. Oneida St. Green Bay, WI 54303	None	Public Charity	Grant to support programs that inspire & enable young people in need.	1,000.
Breast Cancer Family Foundation 926 Willard Dr. Green Bay, WI 54304	None	Public Charity	Grant to support education & information presentations about early detection.	1,000.
Brian LaViolette Scholarship of Honor 1135 Pleasant Valley Drive Oneida, WI 54155	None	Public Charity	Grant to provide assistance with funding scholarships to local exemplary students.	6,000.
Bridge Between Retreat Center 4471 Flaherty Ln. Denmark, WI 54208	None	Public Charity	Grant for general need, to provide a contemplative retreat rooted in Dominican spirituality.	250.
Cerebral Palsy PO Box 1326 Green Bay, WI 54305	None	Public Charity	Donation to assist people with cerebral palsy.	1,000.
Christian Foudation for Children & Aging (Unbound) 1 Elmwood Avenue Kansas City, KS 66103	None	Public Charity	Grant to assist youth & elderly indigent.	500.
Community Foundation - Green Bay 310 W. Walnut St. #350 Green Bay, WI 54303	None	Public Charity	Donation to support grants to local non-profit organizations for projects primarily	10,000.
Desert Vets of Wisconsin 1253 Scheuring Rd. De Pere, WI 54115	None	Public Charity	Grant for general need, to improve the lives of area Veterans.	5,000.
Total from continuation sheets				267,150.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Empty Bowls PO Box 1689 Burnsville, NC 28714	None	Public Charity	Grants to support events designed to raise funds to fight hunger.	2,500.
Ecumenical Partnership for Housing, Inc. PO Box 524 Green Bay, WI 54305	None	Public Charity	Grant to assist housing the homeless families in Green Bay.	10,000.
Encompass Early Education & Care Inc PO Box 1627 Green Bay, WI 54305	None	Public Charity	Grant to support education and care of children.	2,000.
Freedom Area Historical Society N4045 McHugh Rd. Freedom, WI 54131	None	Public Charity	Grant to further education and preservation of local history.	20,000.
GRACE (Green Bay Area Catholic Education) 1807 Kellogg St. Green Bay, WI 54303	None	Public Charity	Grant to support local catholic education.	5,000.
Green Bay Symphony 2420 Nicolet Dr. Green Bay, WI 54311	None	Public Charity	Grant for general need, for education and entertainment through music.	1,000.
Heritage Foundation 214 Massachusetts Ave. NE Washington, DC 20002	None	Public Charity	Grant to support operation of the research and educational missions.	1,000.
Heritage Hill Foundation 2640 S. Webster Ave. Green Bay, WI 54301	None	Public Charity	Donation to support education and awareness of regional history.	300.
Howe Neighborhood family Resource Cntr 526 S. Monroe Ave. Green Bay, WI 54301	None	Public Charity	Donation to support programs that educate and assist regional families.	10,000.
Invisible Theatre 1400 N. First Avenue Tucson, AZ 85719	None	Public Charity	Donation to support the production of quality theatre and arts education experiences.	250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jesuit Retreat House 4800 Fahrwald Rd. Oshkosh, WI 54902	None	Public Charity	Donation to support spiritual retreats.	10,000.
Junior Achievement 416 George St. De Pere, WI 54115	None	Public Charity	Grant to support education of students for workforce readiness.	15,000.
Libertas Treatment Center 1701 Dousman St. Green Bay, WI 54303	None	Public Charity	Grant to support chemical dependency treatments.	1,000.
Literacy Green Bay, Inc. 424 S. Monroe Ave. Green Bay, WI 54301	None	Public Charity	Grant to support literacy efforts in the community.	5,000.
Mobility4Vets, Inc. 270 Grand Seasons Drive Waupaca, WI 54981	None	Public Charity	Donation to assist handicapped veterans attain equipment for greater mobility.	1,000.
N.E.W. Zoological Society, Inc. PO Box 12647 Green Bay, WI 54307	None	Public Charity	Grant to promote recreation, education, and conservation through encounters with animals.	10,000.
NEW Community Shelter, Inc 301 Mather St. Green Bay, WI 54303	None	Public Charity	Grant to support the shelter of community adult residents, and facilitate independence.	5,000.
Paul's Pantry 1520 Leo Frigo Way Green Bay, WI 54302	None	Public Charity	Grant to assist in feeding the hungry in the community.	2,000.
Salvation Army 626 Union Court Green Bay, WI 54303	None	Public Charity	Grant to assist in meeting the needs of local families in need.	1,000.
Seymour Assembly of God Church 989 Lincoln Street Seymour, WI 54165	None	Public Charity	Donation to for basic needs to further religious efforts.	300.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Sisters of St. Francis of the Holy Cross 3110 Nicolet Drive Green Bay, WI 54311	None	Public Charity	Donation to for basic needs to further religious efforts.	250.
Smile Train 41 Madison Ave., 28th Floor New York, NY 10010	None	Public Charity	Grant to assist in repairs of cleft lips and palates.	1,000.
St. Elizabeth Ann Seton Parish - Green Bay 2771 Oakwood Drive Green Bay, WI 54304	None	Public Charity	Donation to for basic needs to further religious efforts.	10,000.
St. Elizabeth Ann Seton Parish - Tucson 8650 N. Shannon Rd. Tucson, AZ 85742	None	Public Charity	Donation to for basic needs to further religious efforts.	10,000.
St. John the Evangelist Shelter 411 St. John St. Green Bay, WI 54301	None	Public Charity	Donation to for basic needs to further religious efforts, to shelter the homeless.	2,000.
St. Nicholas Parish - Freedom W2037 County Rd. S Freedom, WI 54130	None	Public Charity	Donation to for basic needs to further religious efforts.	1,000.
St. Norbert College 100 Grant Street De Pere, WI 54115	None	Public Charity	Donation to for basic needs to further education and religious efforts.	55,000.
USO PO Box 86860 Washington, DC 20077	None	Public Charity	Grant to support wounded veterans, and families of the fallen.	1,000.
UWGB Foundation - International Voice Competition 2420 Nicolet Dr. Green Bay, WI 54311	None	Public Charity	Donation to support vocal competition.	1,000.
UWGB Foundation - Phoenix Fund 2420 Nicolet Dr. Green Bay, WI 54311	None	Public Charity	Grant to support scholarships for exemplary students.	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UWGB Foundation - Future Phoenix Fund 2420 Nicolet Dr. Green Bay, WI 54311	None	Public Charity	Donation to support athletics and athletic scholarships.	18,300.
VFW 3323 Kevaunee Road Green Bay, WI 54311	None	Public Charity	Grant for programs to protect veterans and their rights.	1,000.
WEP (Women's Education Project) 244 Fifth Avenue, W208 New York, NY 10001	None	Public Charity	Grant for projects that provide academic, social, and financial resources for indigent young women.	250.
Wisconsin Public Television 821 University Avenue Madison, WI 53706	None	Public Charity	Grant to support Wisconsin public television broadcasting, to enrich, educate &	36,000.
YMCA 380 Broadview Drive Green Bay, WI 54301	None	Public Charity	Grant to support youth development, healthy living, and social responsibility.	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - Breast Cancer Family FoundationGrant to support education & information presentations about early
detection, self-examination, etc.Name of Recipient - Community Foundation - Green BayDonation to support grants to local non-profit organizations for
projects primarily serving the residents of Brown, Kewaunee, and Oconto
Counties.Name of Recipient - Wisconsin Public TelevisionGrant to support Wisconsin public television broadcasting, to enrich,
educate & entertain.

Form 990-PF	Dividends and Interest from Securities				Statement	1
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income	
Fidelity - Dividends	11,365.	0.	11,365.	11,365.		
Fidelity - Interest	7,585.	0.	7,585.	7,585.		
Nicolet National Bank 8% Cap Sec Note	8,111.	0.	8,111.	8,111.		
To Part I, line 4	27,061.	0.	27,061.	27,061.		

Form 990-PF	Other Income			Statement	2
Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income		
McVean Investments Account 1	-84,467.	-84,467.			
McVean Investments Account 2	-165,606.	-165,606.			
Total to Form 990-PF, Part I, line 11	-250,073.	-250,073.			

Form 990-PF	Legal Fees			Statement	3
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Legal Fees	10.	10.			0.
To Fm 990-PF, Pg 1, ln 16a	10.	10.			0.

Form 990-PF	Accounting Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Wipfli	2,375.	2,375.			0.
To Form 990-PF, Pg 1, ln 16b	2,375.	2,375.			0.

Form 990-PF	Other Professional Fees			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Investment Fees	8,581.	8,581.			0.
Bank Fees	17.	17.			0.
To Form 990-PF, Pg 1, ln 16c	8,598.	8,598.			0.

Form 990-PF	Taxes			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Taxes	1,809.	1,809.			0.
To Form 990-PF, Pg 1, ln 18	1,809.	1,809.			0.

Form 990-PF	Other Expenses			Statement	7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Misc Expenses from Flowthrough	1,388.	1,388.			0.
To Form 990-PF, Pg 1, ln 23	1,388.	1,388.			0.

Form 990-PF

Other Investments

Statement 8

Description	Valuation Method	Book Value	Fair Market Value
Nicolet National Bank 8% Cap Sec	COST	100,000.	100,000.
Foundation First Corp	COST	99,990.	99,990.
McVean Account #1	COST	917,945.	938,741.
Fidelity Investments	COST	590,788.	674,939.
McVean Account #2	COST	1,288,859.	1,320,444.
Brookline Coronado	COST	30,538.	30,538.
Sterne Agee Educ Fund 1	COST	47,992.	55,271.
Sterne Agee Educ Fund 2	COST	47,992.	55,271.
Total to Form 990-PF, Part II, line 13		3,124,104.	3,275,194.

Form 990-PF	Grant Application Submission Information Part XV, Lines 2a through 2d	Statement	9
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Name and Address of Person to Whom Applications Should be Submitted

Weyers Family Foundation, C/O Ronald Weyers
PO BOX 12057
GREEN BAY, WI 54307-2057

Telephone Number

920-434-5812

Form and Content of Applications

Written application letter to include funds requested, charitable purpose,
along with any back-up info

Any Submission Deadlines

NONE

Restrictions and Limitations on Awards

NONE