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### Form **9**90-PF

## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013

Department of the Treasury Internal Revenue Service

For calendar year 2013, or tax year beginning

► Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

, 2013, and ending

			MILY INC WAUKEE ST				A B	Employer identification nur 39-1800747 Telephone number (see the		
	JANE	SVI	LLE, WI 5354!	5			Ĺ	608-756-4141		
-	- Che	eck al	II that apply	Initial return	Initial return of a forr	ner public charity	С	If exemption application is	pending, check here	
			∏ F	Final return	Amended return		D	1 Foreign organizations, chec	k here	
- F		heck	type of organization	Address change	Name change 1(c)(3) exempt private f	oundation		2 Foreign organizations meet here and attach computation		
,	• [			nexempt charitable		orivate foundation	E	If private foundation status	was terminated	
1			ket value of all assets at		counting method. X C	ash Accrual	_	under section 507(b)(1)(A)	ليبا	
	<b>►</b> \$	1011111	646,48	_ L_	Other (specify) , column (d) must be or	n cash basis )	F	If the foundation is in a 60 under section 507(b)(1)(B)		
I	Part		nalysis of Reve xpenses (The tot		(a) Revenue and	(b) Net investmen	ıt	(c) Adjusted net	(d) Disbursements	
		cc sa	olumns (b), (c), and arily equal the amou ee instructions))	l (d) may not neces- unts ın column (a)	expenses per books	ıncome		income	for charitable purposes (cash basis only)	
		1 2		nts, etc, received (att sch) In is <b>not</b> req to att Sch B						
		3	Interest on saving cash investments						· · · · · · · · · · · · · · · · · · ·	
<b>1</b> 4		4 5 a	Dividends and interest Gross rents	from securities	12,293.	12,29	3.	12,293.		
2014		ŀ	Net rental income or (loss)							
(C)	R		A Net gain/(loss) from sale O Gross sales price for all		1,930.				-	
Z	V E N	7 8	assets on line 6a Capital gain net income Net short-term cap	(from Part IV, line 2)	-	1,93	0.	`	· · · · · · · · · · · · · · · · · · ·	
ال (	ה מ	9	Income modification	-						
Щ	E	10 a	Gross sales less returns and allowances							
Z		'	Less Cost of goods sold							
SCANNED JUN			Gross profit/(loss) (att Other income (atta	•		*				
y,		12	Total. Add lines 1	through 11	14,223.	14,22	3	12,293.		
-		13	Compensation of officers	s, directors, trustees, etc	0.	14,22		12,233.		
		14	Other employee salaries Pension plans, em	-						
	A D		Legal fees (attach sche					R	ECEIVED	
	N N		<ul> <li>Accounting fees (attach</li> <li>Other prof fees (attach</li> </ul>					-   -	) SC	
	0 1	17 18	Interest	strs) SEE STM 1	215.			8 W	4Y 2 # 2014   Y	
	P S T R A T	19	Taxes (attach schedule)(see ins Depreciation (attached) and depletion	ch	213.			1 6	SPEN. UT	
	l I	20	Occupancy						SEE G	
	_	21 22	Travel, conference Printing and public							
	A E N X D P E	23	Other expenses (a	attach schedule)						
	EXPENSES	24	Total operating ar expenses. Add lin	nd administrative	215					
	S	25	Contributions, gifts, gra	ants paid PART XV	215. 38,825.				38,825.	
		26	Add lines 24 and 2		39,040.		0.	0.	38,825.	
_		27	Subtract line 26 fr							
			and disbursement	ts.	-24,817.	14,22	3			
_		•	Net investment income Adjusted net income (if	f negative, enter -0 )				12,293.		
Ē	BAA F	or Pa	perwork Reduction	n Act Notice, see in:	structions.		TEE	A0504L 10/18/13	Form <b>990-PF</b> (2013)	

·	<del></del> .	Attached schedules and amounts in the description	Degitting of year	Lita	n your
Part	<u> </u>	Balance Sheets column should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,340.	6,733.	6,733.
	3	Accounts receivable			the second of a second of a second of a
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)		a man	- Activities and the second of
A		Less allowance for doubtful accounts ▶	<u></u>		
Š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			
Ś		n Investments — U.S. and state government obligations (attach schedule)			
	t	Investments — corporate stock (attach schedule) STATEMENT 2	474,381.	444,171.	639,747.
	c	: Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis		wannan wap na lase = "	
		Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)		·· <b>-</b>	
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe >)			
		Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	475,721.	450,904.	646,480.
L	17	Accounts payable and accrued expenses			ļ
Á	18	Grants payable		· · · · · · · · · · · · · · · · · · ·	ļ
В	19	Deferred revenue			ļ
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			
ť	21	Mortgages and other notes payable (attach schedule)			-
- 1	22	Other liabilities (describe)		<del></del>	, :
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	a constant
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
N F	24	Unrestricted			
E U T N	25	Temporarily restricted			]
Ď	26	Permanently restricted			ļ.
A B A L A N		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ΕĹ	27	Capital stock, trust principal, or current funds	475,721.	450,904.	
SN	28	Pard-in or capital surplus, or land, building, and equipment fund		<del></del>	
O E	29	Retained earnings, accumulated income, endowment, or other funds			l
RS	30	Total net assets or fund balances (see instructions)	475,721.	450,904.	;
	31	Total liabilities and net assets/fund balances (see instructions)	475,721.	450,904.	
Par		Analysis of Changes in Net Assets or Fund Balanc	es		
1	Total	l net assets or fund balances at beginning of year – Part II, colu of-year figure reported on prior year's return)	umn (a), line 30 (must ag	ree with	475,721.
2		r amount from Part I, line 27a		2	-24,817.
3	Other	increases not included in line 2 (itemize)		3	
4	Add	lines 1, 2, and 3		4	450,904.
		ases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)	) – Part II, column (b), lir	ne 30 <b>6</b>	450,904.

Far	(a) List and describe	the kind(s) of property sold (e g , r	eal estate,	(b) How acc	quired	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
	2-Story brick warehouse	e; or common stock, 200 shares ML		D — Dona		(, 50), 550,	
	160 SH SPDR S&P ETF			P		2/27/07	1/28/13
	45 SH SPDR S&P ETF			<u> P</u>		2/27/07	2/06/13
		TRUST		P		2/27/07	3/28/13
		<del></del>					
	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other bas	sis T		(h) Gain or	(loss)
	(6) 2.020 22.00 p	(or allowable)	plus expense of sal	е		(e) plus (f) m	
a	23,933.		2	2,482.			1,451.
Ŀ	6,723.			6,323.			400.
	1,484.	_		1,405.			79.
	<u> </u>					<del></del>	<del></del>
<u>e</u>			11 ( 1.1	<del>,</del>			
	(i) Fair Market Value	ng gain in column (h) and owned b  (i) Adjusted basis	(k) Excess of column		na	ا <b>)</b> Gains (Colu ain minus column (k	
	as of 12/31/69	as of 12/31/69	over column (j), if a			in -0-) <b>or</b> Losses (fr	
a	<u> </u>						1,451.
t	)						400.
	:						79.
						<u> </u>	
2	Capital gain net income or (net	capital loss) If gain, also If (loss), en	o enter in Part I, line 7 iter -0- in Part I, line 7	. [	2		1,930.
3	Net short-term capital gain or (	loss) as defined in sections 1222(5)	) and (6)				
		8, column (c) (see instructions) If	(loss), enter -0-				•
Par	in Part I, line 8	Section 4940(e) for Reduce	d Tay on Not Investme	nt Inco	3		0.
	1 3	foundations subject to the section				N/A	<del></del>
•	•		To ro(a) tax on mot mirestine		,	11/ 11	
If se	ction 4940(d)(2) applies, leave th	nis part blank					
Was	the foundation liable for the sect	tion 4942 tax on the distributable ar	mount of any year in the bas	e period?		Yes	No
		fy under section 4940(e) Do not co					
_1	· · · · · · · · · · · · · · · · · · ·	n each column for each year, see th		g any entr	ies		
	(a)  Base period years  Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	ets	(colu	<b>(d)</b> Distribution imn (b) divided l	ratio by column (c))
	2012						
	2011						
	2010						
	2009						
	2008						
2	Total of line 1, column (d)			ŀ	2		
3		e 5-year base period – divide the ti	otal on line 2 by 5, or by the				
J	number of years the foundation	has been in existence if less than	5 years		3		
4	Enter the net value of nenchary	table-use assets for 2013 from Part	Y line 5		4		
4	Enter the net value of nonchair	lable-use assets for 2013 Hoffi Fait	. A, line 3	ŀ			
5	Multiply line 4 by line 3				5		
6	Enter 1% of not investment inc	ome (1% of Part I line 27h)			6		
6	Enter 1% of net investment inc	ome (170 of Part I, line 270)		-	0		
7	Add lines 5 and 6				7		
8	Enter qualifying distributions fro	om Part XII, line 4			8		
	If line 8 is equal to or greater the Part VI instructions	nan line 7, check the box in Part VI,	line 1b, and complete that	part using	a 1%	tax rate See th	ne

orn	990-PF (2013) BAER FAMILY INC	39-1				Ρ	age 4
aı	t.VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	- see ir	ıstru	ctions)			
1 a	Exempt operating foundations described in section 4940(d)(2), check here		_				-
	Date of ruling or determination letter (attach copy of letter if necessary — see instrs)					_	
ŀ	Domestic foundations that meet the section 4940(e) requirements in Part V,	-	1			2	284.
	check here ► and enter 1% of Part I, line 27b						
(	: All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)						*
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable		_				
	foundations only Others enter -0-)	_	2				0.
3	Add lines 1 and 2	,,	3			2	284.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -	)·)  -	4				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5			2	284.
	Credits/Payments		ł		1		
	a 2013 estimated tax pmts and 2012 overpayment credited to 2013						
	Exempt foreign organizations — tax withheld at source		.	· ·	£		
(	: Tax paid with application for extension of time to file (Form 8868)		1				
(	Backup withholding erroneously withheld 6d		_				
	Total credits and payments Add lines 6a through 6d		7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	L	8				
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			2	284.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10				
11	Enter the amount of line 10 to be Credited to 2014 estimated tax Refunded	• .	11				
a	t VII-A   Statements Regarding Activities			, , , , , , , , , , , , , , , , , , ,			
1 a	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did participate or intervene in any political campaign?	Lit		-	l a	Yes	No X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?			1	1 b		Х
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1					
	Did the foundation file Form 1120-POL for this year?				l c		X
(	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  (1) On the foundation   (2) On foundation managers						
,	(1) On the foundation \$\ 0. (2) On foundation managers \$\ \simes			0.			
,	foundation managers •\$ 0.				1		ı
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2	******	X
	If 'Yes,' attach a detailed description of the activities						
_	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles				·		
3	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the change	es			3		X
4 8	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4 a		Х
	off 'Yes,' has it filed a tax return on Form 990-T for this year?				4 b	N	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5		Х
	If 'Yes,' attach the statement required by General Instruction T				$\top$		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either						ı
	By language in the governing instrument, or				-		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that confi	lict					
	with the state law remain in the governing instrument?	iict		- 6	5	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV				7	_X	
	Enter the states to which the foundation reports or with which it is registered (see instructions)	•		_			
	N/A			_			
ŀ	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			_			
•	(or designate) of each state as required by General Instruction $G^{2}$ if 'No,' attach explanation			_8	3 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' co.	(3) or 4 nplete	942( Part	))(5) X/V	- -		X

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10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses

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Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address N/A			
14	The books are in care of ► MICHELE R. BAER  Located at ► 89 FOREST DRIVE MANITOWISH WATERS WI  Telephone no ►  ZIP + 4 ► 54545			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			Π.
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1. If 'Yes,' enter the name of the foreign country. ▶		'	
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			!
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			:
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No			1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			1
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?  Yes X No		,	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination			į
	of government service, if terminating within 90 days.)  Yes   X   No	,"	- *	, 1
t	olf any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	 1 b	N	 /A
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			1
ā	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  Yes X No			!
	If 'Yes,' list the years ▶ 20 _ , 20 _ , 20 , 20 , 20 , 20	1 120	".	
t	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
,	all years listed, answer 'No' and attach statement — see instructions): If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	2 b	IN	/A
`	► 20 , 20 , 20 , 20 .		1	
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No			;
ŀ	of 'Yes' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	3 b	- N7	/7\
_		30	N.	/ <u>A</u>
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		Х
Ŀ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could			i
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b		X
BAA	F	orm <b>99</b>	0-PF (	

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Part VII-B   Statements Regarding Activiti		4720 May Be Requ	uired (continued)	)	
5 a During the year did the foundation pay or incur	=	40454333	F7. F		
(1) Carry on propaganda, or otherwise attemp			Yes	X No	
(2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra	tion drive?			X No	
(3) Provide a grant to an individual for travel,	study, or other similar i	purposes?	∐ Yes ∐	X No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	ganization described ictions)	Yes	X No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	, literary, or or animals?	Yes	X No	
b If any answer is 'Yes' to 5a(1)-(5), did any of t described in Regulations section 53 4945 or in (see instructions)?	a current notice regard	ling disaster assistance	tions		5 b N/A
Organizations relying on a current notice regains	rding disaster assistanc	e check here	▶ [		,
c If the answer is 'Yes' to question 5a(4), does t tax because it maintained expenditure response	sibility for the grant?		N/A Yes	] No	
If 'Yes,' attach the statement required by Regu	ılatıons section 53 4945	5-5(d).		.	, 3, - 3
6 a Did the foundation, during the year, receive ar on a personal benefit contract?			∐ Yes [	X No	·
${f b}$ Did the foundation, during the year, pay premi	ums, directly or indirec	tly, on a personal bene	fit contract?		6 b X
If 'Yes' to 6b, file Form 8870		bited toy shalter transa	ustion? Dvas [	V No	, ,
7 a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any procee				X No N/A	
Part VIII Information About Officers, Di	rectors. Trustees.	Foundation Manag	ers. Highly Paid	+ 1 /	
and Contractors		. •	<b>,</b>	,	,
1 List all officers, directors, trustees, foundatio	n managers and their o	compensation (see inst	ructions).		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferre compensation	t i othe	ense account, er allowances
SEE STATEMENT 3			· · · · · · · · · · · · · · · · · · ·		
		0.	0		0.
		-			
2 Compensation of five highest-paid employees (or				_	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferre compensation	t i othe	ense account, er allowances
NONE					
				<del>-  </del>	
T.A.I		<u> </u>	<u>L</u>	<b>•</b>	
Total number of other employees paid over \$50,000 BAA	TEEA0306L 0	7/10/13		1	990-PF (2013)

Par	t VIII	Information About Officers, Directors, Trustees, For and Contractors (continued)	undation Managers, Highly Paid E	imployees,
3	Five hig	hest-paid independent contractors for professional services (see	e instructions). If none, enter 'NONE.'	····
	(a) i	Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NOV	<u> </u>		_	
			_	
		<del></del>		
			4	
– <del>-</del> .			1	
_				
			1	
	- <b></b>		_	
			_	
	<del>-</del>		_	
			-	
Total	number	of others receiving over \$50,000 for professional services	<b>-</b>	0
		Summary of Direct Charitable Activities		
		· · · · · · · · · · · · · · · · · · ·		
List th organi	e foundation zations and	n's four largest direct charitable activities during the tax year. Include relevant statis other beneficiaries served, conferences convened, research papers produced, etc.	tical information such as the number of	Expenses
1	N/A			
2				
3				
•				
4				
Par	t IX-B	Summary of Program-Related Investments (see Inst	ructions)	
Desc	ribe the t	wo largest program-related investments made by the foundation during	the tax year on lines 1 and 2	Amount
1				
	N/A			
2				
Δ11 -	thor are	gram related investments. See instructions		
3 All C	uner pro	gram-related investments. See instructions		
J				
Total	Add In	es 1 through 3	<b>&gt;</b>	0

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see instruc	itions.)	lations must complete this part. Fo	reign	Touridations,
1 Fair market value of	f assets not used (or held for use) directly in ca	arrying out charitable, etc, purposes		
•	r market value of securities		1 a	582,200.
<b>b</b> Average of monthly			1 b	3,378.
	f all other assets (see instructions)		1 c	. <u></u>
<b>d Total</b> (add lines 1a,	· · · · · · · · · · · · · · · · · · ·		1 d	585,578.
	or blockage or other factors reported on lines 1			
(attach detailed expl	•	1e 0.		
•	dness applicable to line 1 assets		2	0.
<b>3</b> Subtract line 2 from	line 1d		3	585,578.
4 Cash deemed held for greater amount,	for charitable activities Enter 1-1/2% of line 3, see instructions)		4	8,784.
5 Net value of noncha	aritable-use assets. Subtract line 4 from line 3	Enter here and on Part V, line 4	5	576,794.
	nt return. Enter 5% of line 5		6	28,840.
	ole Amount (see instructions) (Section		ting fo	oundations
	foreign organizations check here >	and do not complete this part.)		
	t return from Part X, line 6		1	28,840.
	ncome for 2013 from Part VI, line 5	2a 284.		
<b>b</b> Income tax for 2013	(This does not include the tax from Part VI)	2 b		
c Add lines 2a and 2b			2 c	284.
3 Distributable amount	t before adjustments. Subtract line 2c from line	: 1	3	28,556.
4 Recoveries of amount	nts treated as qualifying distributions		4	
5 Add lines 3 and 4			5	28,556.
6 Deduction from distr	ributable amount (see instructions)		6	
7 Distributable amour	nt as adjusted Subtract line 6 from line 5. Ente	r here and on Part XIII, line 1	7	28,556.
Part XII Qualifying	Distributions (see instructions)			
1 Amounts paid (include	ding administrative expenses) to accomplish ch	paritable, etc. purposes	, , , , , , , , , , , , , , , , , , ,	
a Expenses, contributi	ions, gifts, etc - total from Part I, column (d), I	line 26	1 a	38,825.
3	estments – total from Part IX-B		1 b	
2 Amounts paid to acq	quire assets used (or held for use) directly in ca	arrying out charitable, etc, purposes	2	
3 Amounts set aside for a Suitability test (prior	for specific charitable projects that satisfy the rIRS approval required)		3 a	
<b>b</b> Cash distribution tes	st (attach the required schedule)		3 b	
4 Qualifying distributi	ions. Add lines 1a through 3b Enter here and o	on Part V, line 8, and Part XIII, line 4	4	38,825.
5 Foundations that quali Enter 1% of Part I, I	lify under section 4940(e) for the reduced rate of ta line 27b (see instructions)	x on net investment income	5	
	distributions. Subtract line 5 from line 4		6	38,825.
Note. The amount or qualifies for the	n line 6 will be used in Part V, column (b), in subse he section 4940(e) reduction of tax in those yea	equent years when calculating whether the four	ndation	

BAA

Part XIII Undistributed Income (see instructions)

(a) (b) (c) Corpus Years prior to 2012 2012	<b>(d)</b> 2013
1 Distributable amount for 2013 from Part XI, line 7	28,556.
2 Undistributed income, if any, as of the end of 2013	20,330.
a Enter amount for 2012 only	
<b>b</b> Total for prior years 20 , 20 , 20 O.	·
3 Excess distributions carryover, if any, to 2013	
a From 2008	
<b>b</b> From 2009	
c From 2010	
<b>d</b> From 2011	
e From 2012	
f Total of lines 3a through e	į
4 Qualifying distributions for 2013 from Part	
XII, line 4 ► \$ 38,825.	1
a Applied to 2012, but not more than line 2a 4, 649.	i
<b>b</b> Applied to undistributed income of prior years	
(Election required — see instructions)	
c Treated as distributions out of corpus	,
(Election required — see instructions)	i }
d Applied to 2013 distributable amount	28,556.
e Remaining amount distributed out of corpus 5,620.	
5 Excess distributions carryover applied to 2013 0.	0.
(If an amount appears in column (d), the same amount must be shown in column (a) )	!
Same amount must be shown in column (b) y	,
6 Enter the net total of each column as	•
indicated below:	Í
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 5, 620.	
<b>b</b> Prior years' undistributed income Subtract	!
line 4b from line 2b	
c Enter the amount of prior years' undistributed income for which a notice of deficiency	
has been issued, or on which the section	
4942(a) tax has been previously assessed 0.	· · · · · · · · · · · · · · · · · · ·
d Subtract line 6c from line 6b Taxable	; !
amount – see instructions 0.	
e Undistributed income for 2012 Subtract line 4a from	i I
Ine 2a Taxable amount — see instructions.	
f Undistributed income for 2013 Subtract lines	
4d and 5 from line 1. This amount must be distributed in 2014.	0.
7 Amounts treated as distributions out of	0.
corpus to satisfy requirements imposed	(
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  0.	i
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	į
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 5, 620.	
10 Analysis of line 9	
a Excess from 2009	
b Excess from 2010	
c Excess from 2011	,
d Excess from 2012	i 1
e Excess from 2013 5, 620.	

Form 990-PF (2013) BAER FAMILY INC				39-1800747	7 Page <b>10</b>
Part XIV Private Operating Foundat					N/A
1 a If the foundation has received a ruling or dete is effective for 2013, enter the date of the	ruling			^[	
<b>b</b> Check box to indicate whether the foundate		erating foundation of		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2013	<b>(b)</b> 2012	Prior 3 years (c) 2011	(d) 2010	(a) Total
investment return from Part X for each year listed	(a) 2013	(b) 2012	(6) 2011	(a) 2010	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					_
3 Complete 3a, b, or c for the alternative test relied upon		:			
a 'Assets' alternative test - enter					
(1) Value of all assets		<u> </u>			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section)					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization			_		
(4) Gross investment income		.]			
Part XV   Supplementary Information assets at any time during th	(Complete this e year – see ir	s part only if the structions.)	foundation had	\$5,000 or more	ın
Information Regarding Foundation Managera List any managers of the foundation who have close of any tax year (but only if they have SEE STATEMENT 3	e contributed more t	han 2% of the total c than \$5,000) (See	ontributions received l section 507(d)(2))	by the foundation befo	ore the
<b>b</b> List any managers of the foundation who own	10% or more of the	stock of a corporation	on (or an equally large	portion of the owners	ship of
a partnership or other entity) of which the NONE	foundation has a	10% or greater inter	est		
2 Information Regarding Contribution, Gran	nt, Gift, Loan, Sch	olarship, etc, Progra	ams:		
Check here X if the foundation only ma requests for funds. If the foundation make complete items 2a, b, c, and d	kes contributions to	preselected charitab	le organizations and d	loes not accept unsoli nizations under othe	icited er conditions,
a The name, address, and telephone number of	r e-mail of the perso	n to whom applicatio	ns should be addresse	ed	
The formula has been also		resting and materia	ale they should reclu	do.	
<b>b</b> The form in which applications should be	submitted and into	rmation and materia	als triey should include	ne	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	such as by geograp	ohical areas, charita	ble fields, kinds of ii	nstitutions, or other	factors
		<del></del>	,		

Form 990-PF (2013) BAER FAMILY INC			39-180	00/4/Page 1
Part XV   Supplementary Information (c	continued)			·····
3 Grants and Contributions Paid During the	ear or Approved for Futu	ire Paymen	<u>t                                      </u>	<u> </u>
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
SEE STATEMENT 4				
			<u> </u>	
			i	
			<u> </u>	<del>-</del>
Total			► 3a	38,825
<b>b</b> Approved for future payment				
	1		i e	1

► 3b

Total

#### Part XVI-A' Analysis of Income-Producing Activities

	· · · · · · · · · · · · · · · · · · ·		<del></del>		
Enter gross amounts unless otherwise indicated	Unrelate	d business income	<del></del>	section 512, 513, or 514	(e)
4.8	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
1 Program service revenue			code		
a	<del></del>	<del></del>	<del> </del>		
b	<u>-</u>		<del> </del>		
C					
d					
e			<del> </del>		<u>.</u>
q Fees and contracts from government agencies			<del> </del>		
2 Membership dues and assessments	-		<del> </del>		<u></u>
3 Interest on savings and temporary cash investments		<del></del>	<del></del>		
4 Dividends and interest from securities		<del>_</del>	14	12,293.	
5 Net rental income or (loss) from real estate:	<del></del>	<del></del>	1-1	12,255.	٠,
a Debt-financed property	-				
<b>b</b> Not debt-financed property	<del> </del>		<del>  </del>		
6 Net rental income or (loss) from personal property	+				
7 Other investment income			+		
8 Gain or (loss) from sales of assets other than inventory			1	1,930.	
9 Net income or (loss) from special events	<del></del>		+ +	1,330.	
10 Gross profit or (loss) from sales of inventory	<del></del>		1		
11 Other revenue			-1		
					*****
b					
d					
e	<del>-  </del>				
12 Subtotal Add columns (b), (d), and (e)		-		14,223.	
13 Total. Add line 12, columns (b), (d), and (e)	L			13	14,223.
(See worksheet in line 13 instructions to verify calculation	ns)			<del>-</del>	
Dort VVI D. Deletionship of Activities to the	Assampli	chmont of Evom	nt Burnoss	<u> </u>	
Part XVI-B Relationship of Activities to the	Accompi	Sillinelli Oi Exelli	ptruipose	·5	
Line No. Explain below how each activity for which in accomplishment of the foundation's exempt	come is repo purposes (ot	rted in column (e) of her than by providing	Part XVI-A co	ontributed importantly h purposes) (See in	y to the structions )
N/A					
			<del></del>		<del> </del>
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	<del></del>				
			<del></del>	<del></del>	

# Form 990-PF (2013) BAER FAMILY INC 39-1800747 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

									Yes	No
1 Di	d the organization directly scribed in section 501(c)	y or indirectly e	engage in any of	the following wi	th any other	organization				
re	lating to political organiza	ations?	ther than section	1 501(c)(s) organ	1120(10115) 01 1	n section 527,				
a Tr	ansfers from the reportin	g foundation to	a noncharitable	exempt organiz	ation of:				ł	
(1	) Cash							1 a (1)	1	Х
(2	Other assets .							1 a (2)		X
b O	her transactions:									
(I	) Sales of assets to a no	ncharitable exe	mpt organization	n				1 b (1)	j	Х
(2	Purchases of assets fro	m a noncharita	able exempt orga	anization. ,				1 b (2)		X
(3	Rental of facilities, equ	ipment, or othe	r assets					1 b (3)		X
(4	Reimbursement arrang	ements.						1 b (4)		X
•	Loans or loan quarante							1 b (5)		X
(6	Performance of service	s or membersh	ip or fundraising	solicitations				1 b (6)		X
•	naring of facilities, equipm							1 c		<del>X</del>
0 0.	iornig or rounties, equip.		, , , , , , , , , , , , , , , , , , , ,	, or born ourbrox			. ,			
d If	the answer to any of the goods, other assets, or se	above is 'Yes,' ervices given by	complete the following four	llowing schedule	. Column (b)	should always shed less than fair m	ow the fair narket value in	narket valu	le of	
	y transaction or sharing no. (b) Amount involved	<del></del>	of noncharitable exen	<del></del>	<del>,</del>					
(a) Line	no. (b) Amount involved	(C) Name	or noncharrable exert	ipt organization	(a) Desci	uption of transfers, tra	insactions, and s	maring arran	gement	<u></u>
N/A	<del></del>	<del> </del>	<del></del>	<del></del>	<del> </del>	<del></del>				
		<del> </del>	<del></del>		<u> </u>	<del></del>				
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		<u> </u>			! 	·				
		<u> </u>								
2als	the foundation directly or in	directly affiliated	d with, or related t	to, one or more ta	x-exempt orga	inizations			_	
de	scribed in section 501(c)	of the Code (o	ther than section	1 501 (c)(3)) or in	section 527?	•	•	Yes	ΧI	No
b if	Yes.' complete the follow	ing schedule.								
	(a) Name of organizat	חסו	<b>(b)</b> Type	of organization		(c) Descr	iption of rela	tionship		
N/A										
	<u> </u>									
	Under penalties of perjury, I decla correct, and complete. Declaration	are that I have exam	ined this return includ	ting accompanying sci	redules and state	ments, and to the best	of my knowledge	and belief, it	is true.	
Sign	von det, end demplete bedeatens	or proporer (orres			· ····································	ios on, monage		May the If	RS discu	SS
dere	VM1.1.1.6	3010)		15/12/14	b pppg	TDELLE		this return	with the	. 1
ICIC	Signature of officer or trustee	iw	<del> </del>	Date 17	Tille	IDENT		preparer s	ictions)?	
	Print/Type preparer's na	ime	Preparer's		Date	<del></del>		PTIN X	res	No
			, , ,	. 4 /-	رسر ا	Line Che	" U" I		000	
Paid		OGT	I W	01/	5/			P01454	227	
Prepai	·	BRENNAN ST				Firm's E	N ► 39-11	01748		
Jse O			KEE ST	<del></del>						
		JANESVILLE	, WI 53545	-3029		Phone n	· 608-7	56-414		
3AA								Form 990-	PF (20	113)

2013	FEDERAL STATEMENTS	PAGE 1			
CLIENT 101	BAER FAMILY INC	39-1800747			
5/13/14  STATEMENT 1 FORM 990-PF, PART I, LINE 18 TAXES		10 21AM			
2012 EXCISE TAX	(A) (B) NET INVESTMENT INCOME  \$ 215.  TOTAL \$ 215.	(C) (D) ADJUSTED CHARITABLE NET INCOME PURPOSES  \$ 0. \$ 0.			
STATEMENT 2 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STO	cks				
CORPORATE STOCKS	VALUATION METHOD	BOOK FAIR MARKET VALUE VALUE			
3000 STD & POORS DEP REC TR 3000 ISHARES TRUST MSCI EMER	UNIT SER COST \$ CGING MKTS COST TOTAL \$	344,895. \$ 514,362. 99,276. 125,385. 444,171. \$ 639,747.			
STATEMENT 3 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, T  NAME AND ADDRESS	RUSTEES, AND KEY EMPLOYEES  TITLE AND AVERAGE HOURS COMPEN PER WEEK DEVOTED SATION				
MICHELE R BAER 89 FOREST DRIVE MANITOWISH WATERS, WI 54545	PRESIDENT \$ 0	0. \$ 0. \$ 0.			
THOMAS R BAER 89 FOREST DRIVE MANITOWISH WATERS, WI 54545	VICE PRESIDENT 0	0. 0. 0.			
MARA BAER 89 FOREST DRIVE MANITOWISH WATERS, WI 54545	SECRETARY 0	0. 0. 0.			
VANESSA BAER DUBICK 1717 W NEWPORT AVE #4 CHICAGO, IL 60657	TREASURER 0	0. 0. 0.			
ERIC BAER 89 FOREST DRIVE MANITOWISH WATERS, WI 54545	DIRECTOR 0	0. 0. 0.			
	TOTAL \$	<u>0.</u> <u>\$ 0.</u> <u>\$ 0.</u>			

•

2013

#### **FEDERAL STATEMENTS**

PAGE 2

**CLIENT 101** 

**BAER FAMILY INC** 

39-1800747

5/13/14

10:21AM

STATEMENT 4 FORM 990-PF, PART XV, LINE 1A FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

MICHELE R BAER THOMAS R BAER

#### STATEMENT 5 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF		OUNT
EDGEWOOD HIGH SCHOOL/ENCORE FOR 2219 MONROE ST MADISON, WI 53711	UND	501 (C) (3)	EDUCATIONAL/CHITABLE	IAR \$	10,000.
FRIENDS OF KOLLER LIBRARY HWY 51 - BOX 100 MANITOWISH WATERS, WI 54545		501 (C)	EDUCATIONAL		425.
UW-W TENNIS FOUNDATION 800 W MAIN STREET WHITEWATER, WI 53190	N/A	501 (C) (3)	EDUCATIONAL		100.
LET'S GO FISHING 1025 19TH AVE SW WILLMAR, MN 56201	N/A	501 (C) (3)	CHARITABLE	2	25,000.
CAMP JORN YMCA 28 RED FEATHER RD MANITOWISH WATERS, WI 54545	N/A	501 (C) (3)	EDUCATIONAL		1,500.
CRU 100 LAKE HART RD ORLANDO, FL 32832	N/A	501 (C) (3)	RELIGIOUS		500.
DISCOVERY CENTER 1609 UNIVERSITY AVE MADISON, WI 53726	N/A	501 (C) (3)	EDUCATIONAL		500.
IDEA MINISTRIES 4517 BROADMOOR AVE STE# 237 GRAND RAPIDS, MI 49512	N/A	501 (C) (3)	CHARITABLE		200.
NLS CHINA TRIP (NORTH LAKELAND SCHOOL DISTRICT) 1291 TAYLOR STREET	N/A	501 (C) (3)	EDUCATIONAL		100.
WASHINGTON, DC 20011	N/A	501 (C) (3)	EDUCATIONAL		500.
SCHOLL COMMUNITY IMPACT 6003 OLD COUNTY W WINCHESTER, WI 54557					
			TO	TAL \$	38,825.