Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation: PAUL E. STRY FOUNDATION, INC.

A Employer identification number: 39-1598681

Number and street (or P O box number if mail is not delivered to street address): 230 FRONT STREET NORTH

Room/suite:

B Telephone number: 608-782-1148

City or town, state or province, country, and ZIP or foreign postal code: LA CROSSE, WI 54601

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 4,481,735.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	23,721.	23,710.		STATEMENT 1
	4 Dividends and interest from securities	48,785.	48,785.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	216,535.			
	b Gross sales price for all assets on line 6a 1,090,416.				
	7 Capital gain net income (from Part IV, line 2)		216,535.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	289,041.	289,030.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	16,500.	8,250.		8,250.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	1,740.	870.		870.
	c Other professional fees STMT 4	37,608.	18,804.		18,804.
	17 Interest				
	18 Taxes STMT 5	1,644.	1,507.		137.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	29,361.	0.		29,361.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	86,853.	29,431.		57,422.
	25 Contributions, gifts, grants paid	181,500.			181,500.
	26 **Total expenses and disbursements.** Add lines 24 and 25	268,353.	29,431.		238,922.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	20,688.			
	b **Net investment income** (if negative, enter -0-)		259,599.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	70,777.	111,944.	111,944.
3	Accounts receivable ▶ 3,040.			
	Less: allowance for doubtful accounts ▶	1,907.	3,040.	3,040.
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons			
7	Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U.S. and state government obligations STMT 7	75,000.	75,000.	76,607.
b	Investments - corporate stock STMT 8	2,039,474.	1,855,764.	3,005,030.
c	Investments - corporate bonds STMT 9	584,895.	746,993.	765,527.
11	Investments - land, buildings, and equipment basis ▶ 370,887.			
	Less accumulated depreciation ▶	370,887.	370,887.	519,587.
12	Investments - mortgage loans			
13	Investments - other			
14	Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,142,940.	3,163,628.	4,481,735.
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	3,142,940.	3,163,628.	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances**	3,142,940.	3,163,628.	
31	**Total liabilities and net assets/fund balances**	3,142,940.	3,163,628.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,142,940.
2	Enter amount from Part I, line 27a	2	20,688.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,163,628.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,163,628.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	TRUST POINT SHORT TERM	P	VARIOUS	12/31/13
b	TRUST POINT LONG TERM - BOX D	P	VARIOUS	12/31/13
c	TRUST POINT LONG TERM - BOX E	P	VARIOUS	12/31/13
d	CAPITAL GAINS DIVIDENDS			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	363,745.		342,805.	20,940.
b	246,848.		200,072.	46,776.
c	473,353.		331,004.	142,349.
d	6,470.			6,470.
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				20,940.
b				46,776.
c				142,349.
d				6,470.
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 216,535.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	256,249.	3,350,962.	.076470
2011	315,836.	4,102,372.	.076989
2010	442,421.	4,102,830.	.107833
2009	271,147.	3,779,994.	.071732
2008	544,001.	4,262,781.	.127616

2	**Total** of line 1, column (d)	2	.460640
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.092128
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,656,839.
5	Multiply line 4 by line 3	5	336,897.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,596.
7	Add lines 5 and 6	7	339,493.
8	Enter qualifying distributions from Part XII, line 4	8	238,922.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	5,192.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	5,192.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	5,192.
6	Credits/Payments:			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 2,760.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	2,760.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	2,432.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ▶	Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ TRUST POINT INC Telephone no. ▶ 608-782-1148

Located at ▶ 230 FRONT STREET NORTH, LA CROSSE, WI ZIP+4 ▶ 54601

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Line	Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT SWARTZ 1441 CALEDONIA STREET LA CROSSE, WI 54601	PRESIDENT 2.00	6,500.	0.	0.
ROBERT SKEMP 505 KING STREET LA CROSSE, WI 54601	VICE-PRESIDENT 2.00	5,000.	0.	0.
ROBERT SKEMP JR N2666 POTATO RIDGE ROAD LA CROSSE, WI 54601	SEC/TREASURER 2.00	5,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	3,621,166.
b	Average of monthly cash balances		1b	91,361.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	3,712,527.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	3,712,527.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	55,688.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	3,656,839.
6	**Minimum investment return.** Enter 5% of line 5		6	182,842.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	182,842.
2a	Tax on investment income for 2013 from Part VI, line 5	2a 5,192.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	5,192.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	177,650.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	177,650.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	177,650.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	238,922.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	238,922.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	238,922.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					177,650.
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only				0.	
b Total for prior years: ___ , ___ , ___			0.		
3 Excess distributions carryover, if any, to 2013:					
a From 2008	332,836.				
b From 2009	83,528.				
c From 2010	243,027.				
d From 2011	114,829.				
e From 2012	91,425.				
f **Total** of lines 3a through e		865,645.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ $	238,922.				
a Applied to 2012, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2013 distributable amount					177,650.
e Remaining amount distributed out of corpus		61,272.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		926,917.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7		332,836.			
9 **Excess distributions carryover to 2014** Subtract lines 7 and 8 from line 6a		594,081.			
10 Analysis of line 9:					
a Excess from 2009	83,528.				
b Excess from 2010	243,027.				
c Excess from 2011	114,829.				
d Excess from 2012	91,425.				
e Excess from 2013	61,272.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

THE FOUNDATION DOES NOT ACCEPT UNSOLICITED APPLICATIONS BUT MAKES DSTRBTNS IN THE MANNER SET FORTH IN THE WILL OF PAUL E. STRY

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BETHESDA LUTHERAN HOME				4,000.
COULEE PARTNERS FOR SUSTAINABILITY				1,500.
COULEE REGION SIERRA CLUB				500.
DRFTLESS AREA LAND CONSERVANCY				5,000.
FIRST EVANGELICAL LUTHERAN CHURCH				1,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	181,500.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Form **990-PF** (2013)

323611
10-10-13

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	23,721.	
4 Dividends and interest from securities			14	48,785.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	216,535.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		289,041.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 289,041.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 5-12-14 Title: VICE-PRESIDENT

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
TERRY MILLER	Terry J Miller CPA	5/12/14		P00038966

Firm's name ▶ HAWKINS ASH CPAS, LLP — Firm's EIN ▶ 39-0912608

Firm's address ▶ 500 S SECOND STREET, SUITE 200
LA CROSSE, WI 54601 — Phone no. 608.784.7737

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323622
10-10-13

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LA CROSSE FAMILY & CHILDRENS CENTER				500.
LA CROSSE PARK & RECREATION				20,000.
MISSISSIPPI VALLEY CONSERVANCY				60,000.
MYRICK HIXON ECO PARK				10,000.
NATURE CONVSERVANCY				2,000.
NORSKEDALEN				11,500.
PLEASANT RIDGE WALDORF SCHOOL				5,000.
UNITED FUND FOR THE ARTS & HUMANITIES				2,500.
UW-LA CROSSE FOUNDATION				10,000.
WIS CORPS.				15,000.
Total from continuation sheets				169,500.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WISCONSIN DNR				20,000.
WESTERN TECHNICAL COLLEGE				10,000.
MINNESOTA MARINE ART MUSEUM				1,000.
FRIENDS OF THE LA CROSE RIVER MARSH				1,000.
PRAIRIE BOITIC RESEARCH INC				1,000.
Total from continuation sheets				

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
TRUST POINT - MUNI	23,322.	23,311.	
TRUST POINT - U.S.GOVT. INTEREST	399.	399.	
TOTAL TO PART I, LINE 3	23,721.	23,710.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
TRUST POINT	55,255.	6,470.	48,785.	48,785.	
TO PART I, LINE 4	55,255.	6,470.	48,785.	48,785.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HAWKINS ASH CPAS	1,740.	870.		870.
TO FORM 990-PF, PG 1, LN 16B	1,740.	870.		870.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUST POINT	24,381.	12,190.		12,191.
MANAGEMENT FEES	13,227.	6,614.		6,613.
TO FORM 990-PF, PG 1, LN 16C	37,608.	18,804.		18,804.

FORM 990-PF | TAXES | STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REAL ESTATE TAX	137.	0.		137.
FOREIGN TAXES PAID	143.	143.		0.
2013 FEDERAL TAX ESTIMATES	1,364.	1,364.		0.
TO FORM 990-PF, PG 1, LN 18	1,644.	1,507.		137.

FORM 990-PF | OTHER EXPENSES | STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NON-RENTAL MAINTENANCE & UTILITIES	5,175.	0.		5,175.
MISCELLANEOUS	3,202.	0.		3,202.
REPAIRS & LANDSCAPING	17,701.	0.		17,701.
INSURANCE	3,283.	0.		3,283.
TO FORM 990-PF, PG 1, LN 23	29,361.	0.		29,361.

FORM 990-PF | U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS | STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOLDMAN SACHS BANK		X	75,000.	76,607.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			75,000.	76,607.
TOTAL TO FORM 990-PF, PART II, LINE 10A			75,000.	76,607.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
3D SYSTEMS CORP	0.	0.
ABAXIS INC	6,631.	9,323.
ABBVIE INC	8,502.	10,456.
ACCENTURE PLC	4,453.	11,511.
ACXIOM CORP	5,178.	10,835.
AGILENT TECHNOLOGIES INC	7,013.	11,209.
AGL RESOURCES INC	0.	0.
ALLIANCE DATA SYSTEMS CORP	0.	0.
ALLSTATE CORP	6,911.	14,889.
ALTERRA CAPITAL HOLDINGS LTD	0.	0.
ALTRIA GROUP INC	6,999.	7,832.
AMERICAN BEACON INTL EQUITY	159,039.	251,817.
AMERICAN ELECTRIC POWER CO	3,346.	3,178.
AMERICAN EQUITY INVESTMENT LIFE HOLDING CO	6,384.	11,080.
AMERICAN EUROPACIFIC GROWTH FUND CL F2	144,836.	249,016.
AMERICAN EXPRESS CO	10,186.	20,805.
AMERICAN INTERNATIONAL GROUP INC	5,152.	7,453.
AMERISOURCEBERGEN CORP	5,635.	21,655.
ANIXTER INTERNATIONAL INC	5,467.	13,476.
APACHE CORP	9,645.	12,633.
APPLE INC	5,034.	22,441.
ASSOCAITED BANK CORP	3,984.	5,185.
ASTRAZENECA GRDUP PLC SPONSODRED ADR	12,424.	14,546.
AT & T INC	25,687.	26,968.
ATHENAHEAL INC	6,054.	18,023.
BANK NEW YORK MELLON CORP	9,258.	13,836.
BAXTER INTERNATIONAL INC	11,842.	15,718.
BCE INC	5,366.	5,065.
BEACON ROOFING SUPPLY INC	5,775.	11,238.
BEAM INC	4,013.	9,665.
BIO-REFERENCE LABORATORIES INC	4,975.	5,874.
BIOMED REALTY TRUST	5,875.	8,281.
BOOZ ALLIEN HAMILTON HOLDING CORP	0.	0.
BORG WARNER AUTOMOTIVE	8,213.	12,636.
BP PLC SPONSODRED ADR	7,284.	8,458.
BRADY CORP	0.	0.
BRISTOL MYERS SQUIBB CO	6,063.	9,142.
BROADCOM CORP	0.	0.
CABOT MICROELECTRONICS CORP	7,928.	7,860.
CAMERON INTERNATIONAL CORP	0.	0.
CANADIAN NATL RAILWAY CO	8,783.	23,720.
CAPITAL ONE FINANCIAL CORP	0.	0.
CASS INFORMATION SYSTEMS INC	3,312.	7,880.
CATO CORP	4,248.	5,024.
CBS CORP NEW	8,916.	12,366.
CEPHEID INC	5,987.	12,228.
CHEESECAKE FACTORY INC	6,222.	9,268.

CHEMED CORP	13,481.	16,243.
CHEVRON CORP	12,262.	21,984.
CHICOS FAS INC	4,532.	7,027.
CLECO CORP	3,994.	4,615.
COCA COLA CO	14,517.	20,985.
COLGATE-PALMOLIVE CO	7,250.	15,390.
COLONIAL PROPERTIES TRUST	0.	0.
COLONY FINANCIAL INC	4,828.	4,849.
COMMUNITY TRUST BANCORP INC	0.	0.
COMSTOCK RESOURCES INC	0.	0.
CONCUR TECHNOLOGIES INC	3,977.	10,524.
CONOCOPHILLIPS	10,960.	21,124.
CONSTANT CONTACT INC	0.	0.
COSTAR GROUP INC	5,102.	16,243.
COUSINS PROPERTIES INC	5,683.	7,313.
CYTEC INDUSTRIES	3,640.	5,590.
DEALERTRACK HOLDINGS INC	5,899.	13,751.
DEERE & CO	10,699.	15,891.
DELAWARE EMERGING MARKETS INC	0.	0.
DIGI INTERNATIONAL INC	7,038.	6,654.
DISCOVER FINANCIAL SERVICES	0.	0.
DOMINION RESOURCES	6,368.	6,857.
DOVER CORP	6,862.	22,687.
DR HORTON INC	0.	0.
EASTMAN CHEMICAL CO	0.	0.
EBAY INC	23,048.	32,645.
EBIX INC	3,939.	3,810.
ECHO GLOBAL LOGISTICS INC	3,291.	5,069.
ELECTRO SCIENTIFIC INDUSTRIES INC	4,870.	4,111.
EMC CORP	20,688.	26,206.
EMCOR GROUP INC	3,401.	5,050.
EXPRESS SCRIPTS HOLDG CO	9,604.	11,730.
EXXON MOBIL CORP	7,722.	12,954.
FARO TECHNOLOGIES INC	0.	0.
FINANCIAL ENGINES INC	4,015.	15,033.
FIRST AMERICAN FINANCIAL CORP	5,200.	9,137.
FIVE BELOW INC	2,740.	3,197.
FORRESTER RESEARCH INC	0.	0.
FORWARD AIR CORP	4,284.	6,455.
FOSTER LB CO	4,252.	4,729.
FREEPORT MCMORAN COPPER & GOLD CL B	5,677.	17,209.
FRESH MARKET INC	4,570.	4,658.
GAMCO INVESTORS INC	4,744.	9,567.
GENERAL ELECTRIC CO	11,037.	24,947.
GENTEX CORP	15,548.	17,578.
GILEAD SCIENCES INC	0.	0.
GLIMCHER REALTY TRSUT	3,182.	2,827.
GLOBAL CASH ACCESS HOLDING INC	0.	0.
GOLDMAN SACHS GROUP INC	13,197.	18,435.
GOOGLE INC	8,704.	16,811.
GOOGLE INC CLASS A	0.	0.
GRAND CANYON EDUCATION INC	4,559.	10,726.
GRAY TELEVISION	4,345.	7,500.
HALLIBURTON CO	4,622.	6,699.

HANGAR INC	4,562.	5,980.
HANOVER INSURANCE GROUP INC	0.	0.
HCP INC	4,352.	3,051.
HEALTH CARE REIT INC	6,983.	5,303.
HEARTLAND EXPRESS INC	7,182.	8,535.
HERSHA HOSPITALITY TRUST	5,977.	6,010.
HESS CORP	11,383.	17,430.
HONEYWELL INTERNATIONAL INC	5,823.	17,909.
HUMANA INC	0.	0.
HYSTER-YALE MATERIALS HANDLING INC CLASS A	2,155.	12,111.
ICON PLC SPONSORED ADR	4,504.	7,760.
ICU MEDICAL INC	4,716.	6,116.
INNERWORKINGS INC	3,796.	4,386.
INTEL CORP	8,234.	14,613.
INTERNATIONAL BUSINESS MACHINES CORP	12,230.	18,007.
INTUITIVE SURGICAL INC	0.	0.
IPC THE HOSPITALIST CO INC	5,149.	7,899.
ISHARES RUSSELL MID CAP ETF	131,601.	334,755.
JDA SOFTWARE GROUP INC	0.	0.
JOHNSON & JOHNSON CO	19,425.	21,798.
JPMORGAN CHASE & CO	8,164.	19,849.
K12	5,825.	4,959.
KAISER	3,695.	4,074.
KIMBERLY CLARK CORP	7,250.	7,626.
KOHLS CORP	6,301.	6,980.
KOPPERS HOLDING INC	4,038.	5,353.
KRAFT FOODS INC	3,127.	5,822.
KROGER CO	0.	0.
KULICKE & SOFFA INDUSTRIES INC	3,138.	3,790.
LABORATORY CORP OF AMERICA HLDGS	5,320.	8,223.
LAS VEGAS SANDS CORP	0.	0.
LILLY ELI & CO	3,073.	2,754.
LKQ CORP	11,599.	18,391.
LORILLARD	4,543.	5,575.
LUMINEX CORP	0.	0.
MACY INC	0.	0.
MAIDEN HOLDINGS LTD	3,641.	4,995.
MARATHON OIL CORP	0.	0.
MAXIMUS INC	7,795.	20,059.
MAXWELL TECHNOLOGIES	0.	0.
MCDONALDS CORP	7,469.	7,180.
MCKESSON HBOC INC	0.	0.
MEDNAX INC	10,114.	17,402.
MERCK & CO INC NEW	4,360.	5,205.
METLIFE INC	0.	0.
MICROSOFT CORP	6,229.	13,355.
MID-AMERICA APARTMENT COMMUNITIES	4,296.	5,117.
MILLER HERMAN INC	4,411.	8,000.
MOBILE MINI INC	4,643.	9,966.
MONDELEZ INTERNATION INC	5,937.	11,472.
MOSAIC CO NEW	6,995.	6,145.
MUELLER INDUSTRIES INC	3,902.	5,608.
NACCO INDUSTRIES INC	0.	0.
NATIONAL GRID PLC SPONSORED ADR	12,663.	13,848.

NATIONAL INSTRUMENTS CORP	12,727.	15,754.
NATIONAL PENN BANCSHARES INC	3,623.	5,529.
NATIONAL-OILWELL INC	0.	0.
NEOGEN CORP	10,296.	18,966.
NETSCOUT SYSTEMS INC	3,168.	4,350.
NEXTERA ENERGY INC	7,809.	12,586.
OCCIDENTAL PETROLEUM CORP	12,836.	15,216.
OLD DOMINION FREIGHT LINE	5,437.	7,741.
OLD NATIONAL BANCORP	5,241.	6,855.
OLOGIC CORP	0.	0.
OPPENHEIMER DEVELOPING MARKETS	145,643.	156,696.
ORACLE CORP	10,512.	16,949.
PAPA JOHNS INT'L INC	3,460.	3,269.
PAREXEL INTERNATIONAL CORP	0.	0.
PARKER HANNIFIN CORP	0.	0.
PDC ENERGY INC	3,890.	6,599.
PEGASYSTEMS INC	4,871.	6,984.
PEPSICO INC	3,183.	3,318.
PFIZER INC	0.	0.
PHILLIP MORRIS INTL INC	4,496.	9,410.
PINNACLE WEST CAPITAL CORP	4,600.	7,250.
PIONEER ENERGY SERVICES CDRP	3,883.	4,534.
PIPER JAFFRAY COS	3,718.	4,390.
POLYONE CORP	0.	0.
PORTFOLIO RECOVERY ASSOCIATES	9,629.	12,623.
PORTLAND GENERAL ELECTIRC CO	4,055.	4,953.
POWER INTEGRATIONS INC	6,141.	9,489.
PPG INDUSTRIES INC	0.	0.
PPL CORP	7,725.	7,342.
PRAXAIR INC	6,901.	15,083.
PRECISION DRILLING CORP	4,825.	5,257.
PRICELINE COM INC	0.	0.
PROCTER & GAMBLE CO	8,641.	12,537.
PROTO LABS INC	4,927.	6,904.
PROVIDENT FINANCIAL SERVICES	5,829.	10,452.
PTC INC	4,451.	6,052.
PUBLIC SERVICE ENTERPRISE GROUP	10,126.	10,189.
QLOGIC	5,700.	5,028.
QUALCOMM INC	9,581.	17,820.
QUEST DIAGNOSTICS INC	0.	0.
RADIAN GROUP INC	5,530.	6,453.
REALTY INCOME CORP	3,854.	3,322.
RELIANCE STEEL & ALUMINUM CO	3,770.	7,887.
REX ENERGY CORP	3,273.	4,829.
RITCHIE BROS AUCTIONEERS INC	10,959.	9,929.
ROLLINS INC	14,745.	22,596.
RUE 21 INC	0.	0.
SAN DISK CORP	7,750.	12,133.
SANDY SPRING BANCORP INC	4,490.	6,850.
SCHLUMBERGER LTD	5,397.	11,804.
SCHOLASTIC CORP	0.	0.
SCIQUEST INC	4,018.	6,835.
SCRIPPS NEWTORKS INTERACTIVE INC CLASS A	0.	0.
SEMTECH CORP	11,888.	11,098.

SENIOR HOUSING PROPERTIES TRUST	4,932.	4,024.
SILICON MOTION TECHNOLOGY CORP	3,653.	4,528.
SPS COMMERCE INC	3,170.	11,493.
STEINER LEISURE LTD	5,443.	7,821.
STRATASYS LTD	5,835.	23,034.
SUN COMMUNITIES INC	5,010.	4,818.
SUNTRUST BANKS INC	0.	0.
SYKES ENTERPRISES INC	7,084.	8,222.
TECHNE CORP	7,472.	8,804.
THOR INDUSTRIES INC	8,460.	12,869.
TIME WARNER CABLE INC	6,990.	16,125.
TJX COMPANIES INC	5,236.	15,168.
TRANSOCEAN LTD	0.	0.
ULTIMATE SOFTWARE GROUP INC	7,276.	21,910.
UNILEVER PLC ADR NEW	3,145.	3,090.
UNION PACIFIC CORP	0.	0.
UNITED NATURAL FOODS INC	9,834.	19,752.
UNITED PARCEL SERVICE	0.	0.
UNITED TECHNOLOGIES CORP	19,930.	38,237.
US BANCORP DEL	5,188.	16,443.
VANGUARD LARGE CAP ETF	0.	0.
VECTREN CORP	4,586.	5,538.
VERINT SYSTEMS INC	7,513.	9,318.
VERIZON COMMUNICATIONS INC	6,245.	6,978.
VISA INC	0.	0.
VODAFONE GROUP PLC NEW	12,351.	15,763.
WAL MART STORES INC	11,440.	16,997.
WALT DISNET COMPANY WALT CO	0.	0.
WATSON PHARMACEUTICALS	0.	0.
WEBSTER FINANCIAL CORP	3,038.	7,265.
WEIS MARKETS INC	6,804.	8,094.
WELLS FARGO & CO	19,697.	31,008.
WERNER ENTERPRISES INC	0.	0.
WESBANCO INC	3,870.	7,520.
ADVISORY BOARD CO	4,413.	5,539.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,855,764.	3,005,030.

FORM 990-PF — CORPORATE BONDS — STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FEDERATED MORTGAGE INSTITUTIONAL	0.	0.
EATON VANCE FLOATING RATE	27,321.	27,351.
DREIHAUS ACTIVE INCOME FUND	42,043.	40,578.
FEDERATED MORTGAGE I	66,174.	62,995.
FEDERATED ULTRASHORT BOND INSTL	54,120.	53,826.
INVESCO CONVERTIBLE SECURITIES FUND - Y	123,532.	141,706.
IVY HIGH INCOME FUND I	80,329.	83,537.
LOOMIS SAYLES GLOBAL BOND FUND I	52,868.	54,172.

PIMCO FOREIGN BOND INSTL	70,626.	72,555.
PIMCO REAL RETURN BOND FUND	30,963.	32,706.
PIMCO TOTAL RETURN INSTL	199,017.	196,101.
TOTAL TO FORM 990-PF, PART II, LINE 10C	746,993.	765,527.

2013 Tax Information Statement

Payer's Name and Address:
TRUST POINT INC
230 FRONT STREET NORTH
LA CROSSE, WI 54601

Account Number:	1045001094
Recipient's Tax ID Number:	XX-XXX8681
Payer's Federal ID Number:	39-0415000
Payer's State ID Number:	
State:	WI

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
PAUL E. STRY FOUNDATION INC.
C/O HAWKINS ASH & BAPTIE
500 S 2ND ST., SUITE 200
LA CROSSE, WI 54601

2013 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price of stocks, bonds etc., less commissions and option premiums.
Covered (Box 6a is not checked)

Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Short Term Sales Reported on 1099-B								
88554D205	3D SYSTEMS CORP		DDD					
145.0000	04/09/2013	Various	4,767.64	3,502.91	0.00	1,264.73	0.00	0.00
00846U101	AGILENT TECHNOLOGIES INC		A					
285.0000	04/09/2013	10/22/2012	11,870.01	10,197.27	0.00	1,672.74	0.00	0.00
018581108	ALLIANCE DATA SYSTEMS CORP							
25.0000	04/09/2013	10/22/2012	3,864.41	3,575.25	0.00	289.16	0.00	0.00
080555105	BELO CORP CLASS A		BLC					
381.0000	12/24/2013	07/09/2013	5,238.75	5,478.78	0.00	-240.03	0.00	0.00
111320107	BROADCOM CORP		BRCM					
133.0000	04/09/2013	07/03/2012	4,492.70	4,500.65	0.00	-7.95	0.00	0.00
13342B105	CAMERON INTERNATIONAL CORP		CAM					
75.0000	04/09/2013	09/05/2012	4,691.89	4,062.74	0.00	629.15	0.00	0.00
149205106	CATO CORP		CATO					
24.0000	08/03/2013	04/09/2013	602.63	594.48	0.00	8.15	0.00	0.00
205768203	COMSTOCK RESOURCES INC		CRK					
147.0000	06/03/2013	09/05/2012	2,353.43	2,462.11	0.00	-108.68	0.00	0.00

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2013 Tax Information Statement

Payer's Name and Address:
TRUST POINT INC
230 FRONT STREET NORTH
LA CROSSE, WI 54601

Account Number:	1045001094
Recipient's Tax ID Number:	XX-XXX8881
Payer's Federal ID Number:	39-0415000
Payer's State ID Number:	
State:	WI
☐ Corrected	☐ 2nd TIN notice

Recipient's Name and Address:
PAUL E. STRY FOUNDATION INC.
C/O HAWKINS ASH & BAPTIE
500 S 2ND ST., SUITE 200
LA CROSSE, WI 54601

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Covered (Box 8a is not checked)

Cusip	Description (Box 8)	Stock or Other Symbol (Box 1d)	Quantity Sold (Box 1e)	Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
205768203	COMSTOCK RESOURCES INC	CRK	93.0000	07/09/2013	Various	1,485.45	1,547.27	0.00	-61.82	0.00	0.00
23331A109	D R HORTON INC	DHI	203.0000	04/09/2013	07/03/2012	4,705.45	3,753.37	0.00	952.08	0.00	0.00
245914817	DELAWARE EMERGING MARKETS I	DEMIX	1811.4910	03/27/2013	Various	26,683.26	24,300.00	0.00	2,383.26	0.00	0.00
254687106	DISNEY (WALT) CO	DIS	107.0000	04/09/2013	10/22/2012	6,315.00	5,523.33	0.00	791.67	0.00	0.00
277432100	EASTMAN CHEMICAL CO WI	EMN	71.0000	04/09/2013	07/03/2012	4,862.68	3,589.70	0.00	1,272.98	0.00	0.00
31428Q887	FEDERATED MORTGAGE INSTITUTIONAL	FGFIX	553.2280	08/05/2013	08/07/2012	5,305.46	5,526.75	0.00	-221.29	0.00	0.00
31428Q747	FEDERATED ULTRASHORT BOND I	FULIX	20674.6460	12/16/2013	06/13/2013	189,379.76	190,000.00	0.00	-620.24	0.00	0.00
375558103	GILEAD SCIENCES INC	GILD	138.0000	04/09/2013	10/22/2012	6,699.75	4,578.15	0.00	2,121.60	0.00	0.00
39679B103	GREENWAY MEDICAL TECHNOLOGIES INC	GWAY	190.0000	11/20/2013	04/09/2013	3,886.50	2,870.88	0.00	995.62	0.00	0.00

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2013 Tax Information Statement

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TRUST POINT INC
230 FRONT STREET NORTH
LA CROSSE, WI 54601

Account Number:	1045001094
Recipient's Tax ID Number:	XX-XXX8681
Payer's Federal ID Number:	39-0415000
Payer's State ID Number:	
State:	WI

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
PAUL E. STRY FOUNDATION INC.
C/O HAWKINS ASH & BAPTIE
500 S 2ND ST., SUITE 200
LA CROSSE, WI 54601

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Covered (Box 6a is not checked)

Cusip / Quantity Sold (Box 1a)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
410867105	HANOVER INSURANCE GROUP INC		THG					
49.0000	07/09/2013	09/05/2012	2,474.31	1,760.52	0.00	713.79	0.00	0.00
46612K108	JDA SOFTWARE GROUP INC							
134.0000	01/11/2013	10/22/2012	6,030.00	4,581.45	0.00	1,448.55	0.00	0.00
483007704	KAISER ALUMINUM CORP		KALU					
60.0000	06/03/2013	04/09/2013	3,780.53	3,782.99	0.00	-2.46	0.00	0.00
501044101	KROGER CO		KR					
230.0000	04/09/2013	10/22/2012	7,403.53	5,809.78	0.00	1,593.75	0.00	0.00
517834107	LAS VEGAS SANDS CORP		LVS					
101.0000	04/09/2013	07/03/2012	5,538.72	4,383.35	0.00	1,155.37	0.00	0.00
532457108	LILLY (ELI) & CO		LLY					
111.0000	06/03/2013	04/09/2013	5,879.58	6,317.00	0.00	-437.42	0.00	0.00
55027E102	LUMINEX CORP							
121.0000	04/09/2013	07/03/2012	1,960.16	3,099.78	0.00	-1,139.62	0.00	0.00
577767106	MAXWELL TECHNOLOGIES INC		MXWL					
412.0000	04/29/2013	Various	2,406.60	2,609.66	0.00	-203.06	0.00	0.00
58155Q103	MCKESSON HBOC INC		MCK					
48.0000	04/09/2013	10/22/2012	5,129.64	4,330.56	0.00	799.08	0.00	0.00

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Payer's Name and Address:
TRUST POINT INC
230 FRONT STREET NORTH
LA CROSSE, WI 54601

Account Number: 1045001094
Recipient's Tax ID Number: XX-XXX8681
Payer's Federal ID Number: 39-0415000
Payer's State ID Number:
State: WI

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
PAUL E. STRY FOUNDATION INC.
C/O HAWKINS ASH & BAPTIE
500 S 2ND ST., SUITE 200
LA CROSSE, WI 54601

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Covered (Box 6a is not checked)

Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stock or Other Symbol (Box 1d) / Stocks, Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
693508107	PPG INDUSTRIES INC		PPG					
58.0000	04/09/2013	07/03/2012	7,885.98	8,095.94	0.00	1,600.04	0.00	0.00
781295100	RUE21 INC		RUE					
109.0000	06/03/2013	07/03/2012	4,571.43	2,814.04	0.00	1,757.39	0.00	0.00
807068105	SCHOLASTIC CORP							
97.0000	04/09/2013	07/03/2012	2,519.03	2,789.11	0.00	-250.08	0.00	0.00
811065101	SCRIPPS NETWORKS INTERACTIVE INC CLASS A		SNI					
90.0000	04/08/2013	07/03/2012	5,974.98	5,171.40	0.00	803.56	0.00	0.00
887914103	SUNTRUST BANKS INC		STI					
110.0000	04/09/2013	09/05/2012	3,172.32	2,798.39	0.00	373.93	0.00	0.00
H8817H100	TRANSOCEAN LTD		RIG					
90.0000	04/09/2013	07/03/2012	4,808.99	4,185.80	0.00	421.19	0.00	0.00
92826C839	VISA INC		V					
35.0000	04/09/2013	07/03/2012	5,768.82	4,439.70	0.00	1,327.12	0.00	0.00
97381W104	WINDSTREAM CORP							
210.0000	07/09/2013	04/09/2013	1,659.68	1,801.78	0.00	-142.10	0.00	0.00
Total Short Term Sales Reported on 1099-B			363,745.05	342,804.89	0.00	20,940.16	0.00	0.00

2013 Tax Information Statement

Ref: 66

Payer's Name and Address:
TRUST POINT INC
230 FRONT STREET NORTH
LA CROSSE, WI 54601

Account Number: 1045001094
Recipient's Tax ID Number: XX-XXX8681
Payer's Federal ID Number: 39-0415000
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Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Report on Form 8949, Part I, with Box A checked								
Long Term Sales Reported on 1099-B								
885540205	3D SYSTEMS CORP		DDD					
.5000	08/21/2013	07/03/2012	23.44	12.08	0.00	11.36	0.00	0.00
001204106	AGL RESOURCES INC		GAS					
.1730	08/21/2013	12/12/2011	7.63	6.76	0.00	0.87	0.00	0.00
G0229R108	ALTERRA CAPITAL HOLDINGS LTD							
217.0000	04/28/2013	01/10/2012	6,880.10	5,088.63	0.00	1,891.47	0.00	0.00
073685109	BEACON ROOFING SUPPLY INC		BECN					
364.0000	06/03/2013	Various	14,901.94	7,936.91	0.00	6,965.03	0.00	0.00
099502106	BOOZ ALLEN HAMILTON HOLDING CORP		BAH					
240.0000	04/09/2013	04/03/2012	3,283.14	3,323.10	0.00	-39.96	0.00	0.00
14040H105	CAPITAL ONE FINANCIAL CORP		COF					
227.0000	04/09/2013	Various	12,684.58	12,336.24	0.00	348.34	0.00	0.00
14808P109	CASS INFORMATION SYSTEMS INC		CASS					
.3700	08/22/2013	10/10/2011	20.89	10.47	0.00	10.52	0.00	0.00

2013 Tax Information Statement

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TRUST POINT INC
230 FRONT STREET NORTH
LA CROSSE, WI 54601

Account Number:	1045001094
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C/O HAWKINS ASH & BAPTIE
500 S 2ND ST., SUITE 200
LA CROSSE , WI 54601

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Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
149205108	CATO CORP		CATO					
107.0000	06/03/2013	01/10/2012	2,886.72	2,818.28	0.00	88.44	0.00	0.00
19624R108	COLONY FINANCIAL INC		CLNY					
211.0000	08/03/2013	05/24/2011	4,597.08	3,882.25	0.00	704.83	0.00	0.00
204149108	COMMUNITY TRUST BANCORP INC		CTBI					
32.0000	04/09/2013	02/03/2011	1,084.81	927.99	0.00	139.82	0.00	0.00
210313102	CONSTANT CONTACT INC		CTCT					
103.0000	04/29/2013	10/10/2011	1,522.32	1,880.15	0.00	-337.83	0.00	0.00
254709108	DISCOVER FINANCIAL SERVICES		DFS					
121.0000	04/09/2013	10/10/2011	5,247.88	2,944.48	0.00	2,303.20	0.00	0.00
311842102	FARO TECHNOLOGIES INC		FARO					
139.0000	07/09/2013	02/03/2011	5,213.04	4,221.22	0.00	991.82	0.00	0.00
346563109	FORRESTER RESEARCH INC		FORR					
182.0000	04/09/2013	08/21/2011	8,351.87	8,290.85	0.00	61.02	0.00	0.00
378967103	GLOBAL CASH ACCESS HOLDINGS INC		GCA					
527.0000	07/09/2013	07/03/2012	3,341.17	3,994.55	0.00	-653.38	0.00	0.00
38259P508	GOOGLE INC		GOOG					
15.0000	04/29/2013	02/03/2011	12,309.17	9,133.81	0.00	3,175.36	0.00	0.00

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2013 Tax Information Statement

Ref: 66

Payer's Name and Address:
TRUST POINT INC
230 FRONT STREET NORTH
LA CROSSE, WI 54601

Account Number: 1045001094
Recipient's Tax ID Number: XX-XXX8681
Payer's Federal ID Number: 39-0415000
Payer's State ID Number:
State: WI

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
PAUL E. STRY FOUNDATION INC.
C/O HAWKINS ASH & BAPTIE
500 S 2ND ST., SUITE 200
LA CROSSE, WI 54601

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Covered (Box 6a is not checked)

Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition (Box 1b)	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis (Box 3)	Wash Sale Loss Disallowed (Box 5)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
410867105	HANOVER INSURANCE GROUP INC		THG					
92.0000	07/09/2013	03/27/2012	4,645.65	3,789.47	0.00	856.18	0.00	0.00
464287489	ISHARES RUSSELL MID CAP ETF		IWR					
95.0000	04/09/2013	02/03/2011	11,995.38	9,997.44	0.00	1,997.94	0.00	0.00
464287499	ISHARES RUSSELL MID CAP ETF		IWR					
387.0000	04/29/2013	Various	49,848.36	39,806.97	0.00	9,841.39	0.00	0.00
464287499	ISHARES RUSSELL MID CAP ETF		IWR					
257.0000	06/03/2013	10/10/2011	33,647.78	23,852.53	0.00	9,795.25	0.00	0.00
55616P104	MACYS INC		M					
90.0000	04/09/2013	03/27/2012	3,959.01	3,666.58	0.00	292.42	0.00	0.00
565849106	MARATHON OIL CORP		MRO					
7.0000	04/09/2013	04/27/2011	233.52	222.50	0.00	11.02	0.00	0.00
59156R108	METLIFE INC		MET					
180.0000	04/09/2013	06/21/2011	6,640.07	7,523.86	0.00	-883.79	0.00	0.00
594918104	MICROSOFT CORP		MSFT					
36.0000	07/09/2013	06/21/2011	1,234.42	892.76	0.00	341.66	0.00	0.00
637071101	NATIONAL-OILWELL INC		NOV					
134.0000	06/03/2013	02/03/2011	9,408.05	10,155.05	0.00	-747.00	0.00	0.00

2013 Tax Information Statement

Payer's Name and Address:
TRUST POINT INC
230 FRONT STREET NORTH
LA CROSSE, WI 54601

Account Number: 1045001094
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Covered (Box 6a is not checked)

Cusip / Quantity Sold	Description (Box 8) / Date of Sale or Exchange	Date of Acquisition	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc.	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld	State Tax Withheld
(Box 1e)	(Box 1a)	(Box 1b)	(Box 2a)	(Box 3)	(Box 5)		(Box 4)	(Box 15)
840491108	NEOGEN CORP		NEOG					
.5000	11/25/2013	02/03/2011	24.07	12.40	0.00	11.67	0.00	0.00
701094104	PARKER HANNIFIN CORP		PH					
70.0000	04/09/2013	04/27/2011	6,345.36	6,585.72	0.00	-220.36	0.00	0.00
73179P108	POLYONE CORP		POL					
82.0000	07/09/2013	04/27/2011	2,259.74	1,179.15	0.00	1,080.59	0.00	0.00
741503403	PRICELINE COM INC		PCLN					
5.0000	04/09/2013	03/27/2012	3,488.92	3,870.20	0.00	-181.28	0.00	0.00
907818108	UNION PACIFIC CORP		UNP					
35.0000	04/09/2013	10/10/2011	4,900.24	3,193.38	0.00	1,706.86	0.00	0.00
922908637	VANGUARD LARGE CAP ETF		VV					
388.0000	04/29/2013	10/10/2011	28,191.84	20,958.17	0.00	7,235.67	0.00	0.00
Total Long Term Sales Reported on 1099-B			246,847.87	200,071.74	0.00	46,775.83	0.00	0.00

Report on Form 8949, Part II, with Box D checked

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2013 Tax Information Statement

Ref: 66

Account Number: 1045001094
Recipient's Tax ID Number: XX-XXX8681
Payer's Federal ID Number: 39-0415000
Payer's State ID Number:
State: WI

☐ Corrected ☐ 2nd TIN notice

Recipient's Name and Address:
PAUL E. STRY FOUNDATION INC.
C/O HAWKINS ASH & BAPTIE
500 S 2ND ST., SUITE 200
LA CROSSE, WI 54601

Payer's Name and Address:
TRUST POINT INC
230 FRONT STREET NORTH
LA CROSSE, WI 54601

2013 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is Sales Price of stocks, bonds, etc., less commissions and option premiums.
For noncovered securities (Box 6a is checked) shown on this statement, cost basis information including wash sale disallowed loss is not being reported to the IRS.

Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
Long Term Sales Reported on 1099-B								
G1151C101	ACCENTURE PLC		ACN					
140.0000	06/03/2013	Various	11,462.86	4,600.64	0.00	6,862.22	0.00	0.00
00507K103	ACTAVIS INC		ACT					
178.0000	06/03/2013	04/08/2009	21,886.50	5,234.66	0.00	16,651.84	0.00	0.00
104674106	BRADY CORP		BRC					
177.0000	06/03/2013	08/25/2009	5,655.06	5,438.71	0.00	216.35	0.00	0.00
166764100	CHEVRONTEXACO CORP		CVX					
100.0000	06/03/2013	01/26/2009	12,349.88	7,064.84	0.00	5,285.04	0.00	0.00
204149108	COMMUNITY TRUST BANCORP INC		CTBI					
156.0000	04/09/2013	08/25/2009	5,190.00	4,323.77	0.00	866.23	0.00	0.00
245914817	DELAWARE EMERGING MARKETS I		DEMIX					
8102.9450	03/27/2013	Various	119,356.38	97,310.61	0.00	22,045.77	0.00	0.00
30231G102	EXXON MOBIL CORP		XOM					
134.0000	04/09/2013	Various	11,925.74	8,297.32	0.00	3,628.42	0.00	0.00

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2013 Tax Information Statement

Ref: 66

Payer's Name and Address:
TRUST POINT INC
230 FRONT STREET NORTH
LA CROSSE, WI 54601

Account Number:	1045001094
Recipient's Tax ID Number:	XX-XXX8681
Payer's Federal ID Number:	39-0415000
Payer's State ID Number:	
State:	WI
☐ Corrected	☐ 2nd TIN notice

Recipient's Name and Address:
PAUL E. STRY FOUNDATION INC.
C/O HAWKINS ASH & BAPTIE
500 S 2ND ST., SUITE 200
LA CROSSE, WI 54601

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Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
444859102	HUMANA INC		HUM					
209.0000	04/09/2013	Various	18,320.59	7,739.52	0.00	8,581.07	0.00	0.00
48120E802	INTUITIVE SURGICAL INC		ISRG					
36.0000	07/09/2013	09/03/2010	14,662.80	10,081.44	0.00	4,581.38	0.00	0.00
48825H100	J P MORGAN CHASE & CO		JPM					
244.0000	04/09/2013	Various	11,872.79	7,561.32	0.00	4,311.47	0.00	0.00
565849108	MARATHON OIL CORP		MRO					
257.0000	04/09/2013	01/28/2009	8,573.35	4,572.08	0.00	4,001.29	0.00	0.00
594918104	MICROSOFT CORP		MSFT					
299.0000	07/09/2013	Various	10,252.53	8,113.17	0.00	4,139.36	0.00	0.00
829579103	NACCO INDUSTRIES INC		NC					
85.0000	04/09/2013	02/16/2010	3,215.47	1,052.04	0.00	2,163.43	0.00	0.00
699482107	PAREXEL INTERNATIONAL CORP		PRXL					
19.0000	04/09/2013	09/25/2009	745.35	260.05	0.00	485.30	0.00	0.00
899482107	PAREXEL INTERNATIONAL CORP		PRXL					
7.0000	04/29/2013	08/25/2009	283.91	95.81	0.00	188.10	0.00	0.00
699482107	PAREXEL INTERNATIONAL CORP		PRXL					
336.0000	06/03/2013	08/25/2009	15,334.80	4,598.80	0.00	10,738.00	0.00	0.00
717081103	PFIZER INC		PFE					
833.0000	04/09/2013	11/22/2010	18,489.57	10,539.45	0.00	7,950.12	0.00	0.00

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2013 Tax Information Statement

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Payer's Federal ID Number: 39-0415000
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LA CROSSE, WI 54601

Payer's Name and Address:
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230 FRONT STREET NORTH
LA CROSSE, WI 54601

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Cusip / Quantity Sold (Box 1e)	Description (Box 8) / Date of Sale or Exchange (Box 1a)	Date of Acquisition	Stock or Other Symbol (Box 1d) / Stocks Bonds, etc. (Box 2a)	Cost or Other Basis	Wash Sale Loss Disallowed	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 15)
693390700	PIMCO TOTAL RETURN INSTL		PTTRX					
2040.3560	08/05/2013	Various	22,015.44	21,337.47	0.00	677.97	0.00	0.00
73179P106	POLYONE CORP		POL					
469.0000	07/09/2013	09/03/2010	12,924.62	5,107.36	0.00	7,817.26	0.00	0.00
74834L100	QUEST DIAGNOSTICS INC		DGX					
80.0000	04/09/2013	Various	5,120.88	4,513.20	0.00	607.68	0.00	0.00
911312106	UNITED PARCEL SERVICE		UPS					
152.0000	06/03/2013	08/05/2010	13,097.62	10,282.38	0.00	2,815.24	0.00	0.00
922908637	VANGUARD LARGE CAP ETF		VV					
166.0000	04/09/2013	12/20/2010	11,923.53	9,543.54	0.00	2,379.99	0.00	0.00
922908637	VANGUARD LARGE CAP ETF		VV					
1585.0000	04/29/2013	12/20/2010	115,761.84	91,123.55	0.00	24,638.29	0.00	0.00
950755108	WERNER ENTERPRISES INC		WERN					
212.0000	04/09/2013	02/16/2010	4,931.21	4,212.29	0.00	718.92	0.00	0.00
Total Long Term Sales Reported on 1099-B			473,352.72	331,004.00	0.00	142,348.72	0.00	0.00

Report on Form 8949, Part II, with Box E checked

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