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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

	For	calendar year 2013 or tax year beginning	•	, and ending		
	Nar	ne of foundation			A Employer identification	number
		ACHHUBER FOUNDATION, INC.	39-1415821			
		nber and street (or P O box number if mail is not delivered to street	B Telephone number	E E A		
		4 TOWER DRIVE PO BOX 228 or town, state or province, country, and ZIP or foreign po	(920)387-5			
		AYVILLE, WI 53050	C If exemption application is pe	ending, check here		
,	G C	check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	, check here
		Final return	2 Foreign organizations ma	eting the 85% test		
		Address change	Name change	·	Foreign organizations med check here and attach cou	mputation P
	H_C	theck type of organization. X Section 501(c)(3) ex	E If private foundation stat			
	 F2	Section 4947(a)(1) nonexempt charitable trust uir market value of all assets at end of year J Accounting	Other taxable private foundang method: X Cash	Accrual	under section 507(b)(1)	• • •
		·	her (specify)	Accidar	F If the foundation is in a 6 under section 507(b)(1)	
	>			pasis.)		(5), 611561111010
	Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a)) 1 Contributions, gifts, grants, etc., received	expenses per books	income	N/A	(cash basis only)
		2 Check X if the foundation is not required to attach Sch B			247.21	
		3 Interest on savings and temporary cash investments	403,253.	403,253.		
		4 Dividends and interest from securities	568,222.	568,222.		
		5a Gross rents				
2014		b Net rental income or (loss)	267 257			
2	ne	6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 3,370,007.	367,357.			
7	Revenue	7 Capital gain net income (from Part IV, line 2)		367,357.		
>	Re	8 Net short-term capital gain		307,3377		
MA		9 Income modifications		<u>-</u>		
SCANNED MAY		Gross sales less returns and allowances				
및		b Less Cost of goods sold				
Z		c Gross profit or (loss) 11 Other income	38.	38.		STATEMENT 1
$\ddot{\mathbf{c}}$		12 Total. Add lines 1 through 11	1,338,870.	1,338,870.		DITTI DITUIT I
Ø		13 Compensation of officers, directors, trustees, etc	22,100.	4,760.		17,340.
		14 Other employee salaries and wages	81,500.	16,300.		65,200.
	S	15 Pension plans, employee benefits	8,150.	1,630.		6,520.
	nses	16a Legal fees STMT 2	4 500	<u> </u>		4,500.
	xbe	b Accounting fees STMT 2 c Other professional fees STMT 3	4,500. 50,000.	50,000 [.	6=	4,300.
	ě E	17 Interest	30,000.		RECEIVE	
	and Administrative Expe	18 Taxes STMT 4	26,131.	1,247		4,998.
	nist	19 Depreciation and depletion		18	MAY 1 9 2014	
	ďmi	20 Occupancy	373.	764	- 2014	
	ĄÞ	21 Travel, conferences, and meetings			OGDEN 15	J&
		22 Printing and publications 23 Other expenses STMT 5	2,202.	82.	SACIA (1)	2,120.
	Operating	24 Total operating and administrative	2,202.			2,120.
	per	expenses. Add lines 13 through 23	194,956.	74,094.		100,976.
	0	25 Contributions, gifts, grants paid	1,733,206.			1,733,206.
		26 Total expenses and disbursements.	1 000 160	74 004		1 004 100
		Add lines 24 and 25	1,928,162.	74,094.		1,834,182.
		27 Subtract line 26 from line 12; 8 Excess of revenue over expenses and disbursements	-589,292.]	
		b Net investment income (if negative, enter -0-)	333,232.	1,264,776.	-	<u> </u>
		c Adjusted net income (if negative, enter -0-)			N/A	
	3235					Come 000 DE (0010)

10-10-13 LHA For Paperwork Reduction Act Notice, see instructions.

ГБ	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	
	<u> </u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	300,756.	178,006.	178,006.
	2	Savings and temporary cash investments	5,123,915.	4,949,782.	4,949,782.
	3	Accounts receivable ▶	·		
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	10,243,589.	9,807,982.	24,910,614.
	C	Investments - corporate bonds STMT 7	9,966,560.	10,100,704.	10,282,243.
	11	Investments - land, buildings, and equipment basis	+		
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis ► 1,723. Less accumulated depreciation			
		Less accumulated depreciation			
		Other assets (describe)			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	25,634,820.	25,036,474.	40,320,645.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
į	21	Mortgages and other notes payable			
_	22	Other liabilities (describe		_	1
		Total link littles (and lines 47 through 20)	0.	0.	
	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here			1
		and complete lines 24 through 26 and lines 30 and 31.			
S	24	•	25,634,820.	25,036,474.	
sacui		Unrestricted Temporarily restricted	23,034,020.	23,030,414.	
32/3	25 26				r
Net Assets or Fund Bala	20	Permanently restricted Foundations that do not follow SFAS 117, check here			
ž,		and complete lines 27 through 31.		ļ	
ŏ	27	Capital stock, trust principal, or current funds			
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
Ass	29	Retained earnings, accumulated income, endowment, or other funds			
et	•	Total net assets or fund balances	25,634,820.	25,036,474.	
Z	••				
	31	Total liabilities and net assets/fund balances	25,634,820.	25,036,474.	
=	_				
LP	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		[1]	25,634,820.
		amount from Part I, line 27a		2	-589,292.
		r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	25,045,528.
5	Decr	eases not included in line 2 (itemize) MISC ADJUSTMEN	<u>T</u>	5	9,054.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	. 6	25,036,474.

323511 10-10-13

Part IV Capital Gains	and Lo	sses for Tax on In	vestment	Income						
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) P D	How ac - Purcl - Dona	quired hase ation	(c) Date (mo., d		(d) Date sold (mo., day, yr.)	
1a										
b SEE ATTACHED	STAT	TEMENTS								
<u>c</u>				·	_					
<u>d</u>						_				ļ
<u>e</u>	(n)	Name and the same of the same	(-) O-					(1) 0		<u>[</u>
(e) Gross sales price	(1) [Depreciation allowed (or allowable)	10,	t or other basis xpense of sale	_				ain or (loss s (f) minus	
b ·										
c	l			·						
d					\neg					
e 3,370,007.				3,083,13	3.					367,35
Complete only for assets shown	ng gain in i	column (h) and owned by t					(1)	Gains (C	ol. (h) gain	
(i) F.M.V. as of 12/31/69		j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (i) col. (j), if any				(k), but r	ot less tha (from col. (n -0-) or
a	<u> </u>									
<u>a</u>	ļ						· · · · · · · · · · · · · · · · · · ·			·· ····
C		,			_					
d					+					
e				-						367,35
	!	C If gain, also onter	in Dort L line	7	7					
2 Capital gain net income or (net ca	apital loss)	$\begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases}$	in Part I, line	7	}	2			·	367,35
3 Net short-term capital gain or (los	•	` '	d (6):		٦١					
If gain, also enter in Part I, line 8,	column (d	5).				,			N/A	
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder S	ection 4940(e) for	Reduced	Tax on Net	Inv	estm	ent Inc	ome	11/11	<u> </u>
(For optional use by domestic private										
(1 of optional use by domestic private	c louridatio	ons subject to the section 4	טייט(מ) נמא טוו	THE HITCHICAL AND		••)				
If section 4940(d)(2) applies, leave t	his part bla	ank.								
Was the foundation liable for the sec	tion 4942	tay on the distributable am	ount of any ve	ear in the base ner	od?					Yes X
If "Yes," the foundation does not qua										
1 Enter the appropriate amount in					ntries					
(a)		(b)			(c)			7	Dieteil	(d) bution ratio
Base periód years Calendar year (or tax year beginni	ing in)	Adjusted qualifying dist	ributions	Net value of no	nchar	ritable-	use assets		col. (b) div	vided by col. (c))
2012		1,77	2,611.		36	,21	6,636	•		.0489
2011		1,62	7,574.		35	,75	0,821			.04552
2010			6,790.		32	,96	2,478	•		.03964
2009		1,05	4,980.		28	,68	1,259	•		.03678
2008		63	2,810.		32	, 33	8,452	•		0195
							-			
2 Total of line 1, column (d)								2		.1904
3 Average distribution ratio for the	5-year bas	se period - divide the total o	n line 2 by 5,	or by the number	of ye	ars				
the foundation has been in existe	nce if less	than 5 years						3		.03809
4 Enter the net value of noncharital	ble-use as:	sets for 2013 from Part X. I	ine 5					4	3	88,503,86
		,								
5 Multiply line 4 by line 3								5		1,466,728
6 Enter 1% of net investment incor	ne (1% of	Part I, line 27b)						6		12,648
							•			·
7 Add lines 5 and 6								7		1,479,370
8 Enter qualifying distributions from	-							8		1,834,18
If line 8 is equal to or greater that See the Part VI instructions.	n line 7, ch	eck the box in Part VI, line	1b, and comp	lete that part usin	g a 1º	% tax r	rate.			
										5 000 DE 10

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions) 1 Exempt operating tourishions described in section 4940(c)(c), check here ▶		n 990-PF (2013) BACHHUBER FOUNDATION, INC.	-		1415			Page 4
Diese for fulling or determination latter: [attach copy of letter if necessary-see instructions) of Domestic foundations that ment the section 4940(e) requirements in Part V, check here X and enter 1% of Part I, line 270 c. All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, cut. (p). 7 And lines 1 and 2	_		(e), or 4	1948	- see ı	nstru	CTIO	ns)
b Domestic boundations that meet the section 4947(s) equirements in Part V, check here ▶	18)					
of Part Line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part L, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 5 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on linestiment lineome. Subtract line 4 from fine 3i. 12ero or less, enter -0- 5 Tax based on linestiment lineome. Subtract line 4 from fine 3i. 12ero or less, enter -0- 5 Tax based on linestiment lineome. Subtract line 4 from fine 3i. 12ero or less, enter -0- 5 Tax based on linestiment lineome. Subtract line 4 from fine 3i. 12ero or less, enter -0- 5 Tax based on linestiment lineome. Subtract line 4 from fine 3i. 12ero or less, enter -0- 5 Tax based on linestiment lineome. Subtract line 4 from fine 3i. 12ero or less, enter -0- 6 Exempt foreign organizations: tax withheld at source 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6				;		4	~ ~	4.0
a. All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(s)(1) trusts and taxable foundations only, Others enter -0-) 3 12,648. 4 Subtitute A (income) tax (domestic section 4947(s)(1) trusts and taxable foundations only, Others enter -0-) 5 Tax based on investment floreine. Subtract line 4 from fine 3, if zero or tess, enter -0- 5 Tax based on investment floreine. Subtract line 4 from fine 5, if zero or tess, enter -0- 5 Credita?Payments. 2 2013 estimated tax payments and 2012 overpayment credited to 2013 6 Exempt foreign organizations - tax withheld at source 6 Tax pad with application for extension of time to file (Form 8568) 6 Backup withholding erronecusy withheld 7 Total credits and payments. Add lines 5 almospil 6d 8 Eather any penalty for underpayment of estimated tax. Check here in file in form 2220 is attached 9 Tax due. If the total of lines 5 and 5 is more than line 7, enter amount over paid 1 Tax back in the 7 is more than the total of lines 5 and 6, enter the amount overpaid 1 Lines the amount of line 10 to the: Credited to 2014 estimated tax in the amount overpaid 1 Lines the amount of line 10 to the: Credited to 2014 estimated tax in the amount overpaid 1 Lines the amount of line 10 to the credited to 2014 estimated tax in the amount overpaid 2 During the tax year, did the foundation attempt to militance any retional, state, or local legislation or did it participate or intervans in any political campaign? 5 Dut statements Regarding Activities 1 During the tax year, did the foundation attempt to militance any estimate that the amount of lines to the control of the campaign of the definition of the activities and copies of any materials published or distributed by the foundation of militance any estimate and copies of any materials published or distributed by the foundation of the activities. 1 Lines the rembursement (if any) paid by the foundation during the year	t		P	1			2,6	48.
2 Tax unders eachon \$11 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 12,648. 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 6 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 6 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 6 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 6 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 6 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 6 Tax based on investment income. Subtract line 4 from fine \$1. It zero or less, enter -0- 7 Tax due, If the fine 5 from fine 4 from fine \$1. It zero or less, enter -0- 8 Tax due, If the fine 7 from fine 6 from 8689 to the fine 5 from fine 8		·	İ	1				
3 12,648. Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from firm 3.1f zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from firm 3.1f zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from firm 3.1f zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from firm 3.1f zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from firm 3.1f zero or less, enter -0- 6 Creditive any particular transmost credited to 2013 8 Levery foreign organizations - tax withheld at source 6 Levery present program organizations - tax withheld at source 7 Tax advant duplication for extension of time to life (income 568) 8 Backup withholding seronecusky withheld 7 Total credits and payments. Add lines 6a through 64 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount over life or very present life of the service of the form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount overpald 10 Tay 52. Refunded 11 Tay 52. 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax 12, 95.2 Refunded 11 Tay 52. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign. 10 During the tax year, did the foundation file form 129-POL for this year? 11 Enter t		· · · · · · · · · · · · · · · · · · ·	J					^
4 Subtilité A (nocme) tax (domestic section 4947(0)(1) trusts and taxable foundations only. Others enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credits/Payments. 2 2013 estimated tax payments and 2012 overpayment credited to 2013 6 Exempt foreign organizations - Lax withheld at Source 6 Tax paid with application for extension of time to file (Form 8868) 6 6 6 8 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 Filest the amount of line 10 to lise. Credited to 2014 test elimited tax. 1				_		1	2 6	/0 ·
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- C cells/Payments: 2 2013 estimated but payments and 2012 overpayment credited to 2013	3						2,0	10.
8 Credits/Payments: a 2012 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations: tax withhold at source c Tax pad with application for extension of time to this (Form 8868) 6c d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if form 2220 is attached 9 Tax due. If the total of lines 5 and 8s more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8s more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Center the amount of line 10 to be: Credited to 2014 estimated tax. ► 1 1, 952. Retunded	-	, , ,		$\overline{}$		1	2 6	48
a 2013 estimated tax payments and 2012 overpayment credited to 2013 b Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 866s) d Backup withholding ernoeously withheld c Total credits and payments. Add like sea through 6d c Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached c Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached c Total credits and payments. Add like sea through 6d c Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached c Total credits and payments. Add like sea through 6d c Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached c Total credits and payments. Add like sea to the control of the sea through 6d c Total credits in the control of the sea through 6d c Total credits in the control of the sea through 6d c Total credits in the control of the sea through 6d c Total credits in the control of the sea through 6d c Total credits in the control of the sea through 6d c Total credits in the control of the sea through 6d c Total credits in the control of the sea through 6d c Total credits in the control of the sea through 6d c Total credits in the control of the sea through 6d c Total credits in the control of the sea through 6d c Total credits in the control of the sea through 6d c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. c D id the foundation in form 1120-POL for this year? c Enter the amount (if any) paid by the foundation during the year for political expenditures tax imposed on foundation managers. S O . (2) On foundation managers. S O . (3) On foundation managers in the control of the activities. c Enter the amount (if any) paid by the foundation during the year? If "Yes," attach a detailed of seacrypion of the activities. b Y	6	·		\			2,0	10.
D Exempt foreign organizations - tax withheld at source C Tax pad with application for extension of time to file (Form 8868) B Eachy are with application for extension of time to file (Form 8868) B Eachy army penalty for underpayment of estimated tax. Check here		·	600.					1
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld d Backup withholding erroneously withheld Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment, I line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Type 10 Type 11 Type 11 Type 120 Interest and 11 Type 120 Interest Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did if spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1f the answer is "Yes" to 7a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation the Form 1120-POL for this year? If the answer is "Yes" to 7a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation the Form 1120-POL for this year? If Yes a statch a detailed description of the activities. 1 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 1 Has the foundation have unrelated ousness gross income of \$1,000 or more during the year? N/A 10 If Yes, 'attach the statement required by General Instruct			, 000.	<u>'</u>				
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines & through 6d 7 Total credits and payments. Add lines & through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter a mount owed 9 S 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Verpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 1, 952. Refunded▶ 11 0 1, 952. 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 1, 952. Refunded▶ 11 0 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b During the tax year, did the foundation and connection with the activities. 2 Dut the foundation file Form 1120-POL for this year? 2 Dut the foundation file Form 1120-POL for this year? 3 Dut the reimbursement (if any) paid by the foundation of uning the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation magaged in any activities that have not previously been reported to the IRS? If '''es', after the advanced business gross income of \$1,000 or more during the year? 1b If the answer is 'Tes' to line 7, has the foundation furing the year? 1c				┪ .				
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter the amount of line 10 to be: Credited to 2014 estimated tax ► 10 Overpayment. If line 7 is more than the total oil nines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total oil nines 5 and 8, enter the amount owed 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ► 1,952. Refunded ☐ 11			 -	1				
8 Enter any penalty for underpayment of estimated tax. Check here			 -	١, ١		1	4 6	۸n.
9 Tax due. If the total of lines 5 and 8 is more than the 7, enter amount owed ○ Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpail □ 1,952. Refunded □ 1 1,952. Ref							-,0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 1,952 . Refunded ▶ 11 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to 1 go 7 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in onenction with the activities. 1c Did the foundation the Form \$120-POL for this year? 2d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bytaws, or other similar instruction of the activities. 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 4 But If "Yes," attach the statement required by General Instruction 7. 5 Are the requirements of section \$08(6) (relating to sections \$941 through 4945) satisfied either: 8 By language in the poverning instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in th	_			_				
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax ▶ 1, 952				-			1 9	52.
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 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) WI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G² If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X 								
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remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) WI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," entech a schedule listing they names and addresses 10 X								
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8a Enter the states to which the foundation reports or with which it is registered (see instructions) WI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	_							
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WI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," entech a schedule listing their names and addresses 10 X	_							
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year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			(5) for -c!	anda-		00		
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . 10 X	y		(a) for call	cuudi		0		y
The state of the s	10							
		The any persons become substantial containations during the tax year. If ites, attach a scriedule listing they hames and address.	J303		Fori		-PF	

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orm 990-PF (2013) BACHHUBER FOUNDATION, IN			<u>39-14158</u>	<u>21</u>	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be I	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Y	es 🗶 No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,		i	į
any voter registration drive?	Y	es X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes'	?	□ γ	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization				ľ	1
509(a)(1), (2), or (3), or section 4940(d)(2)?	7 000011000 111 00011011		es X No		
	or advantional avenues or i		23 (21) 110		1
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or i		es X No		- 1
the prevention of cruelty to children or animals?			ES LAL NO		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		in Regulations	37/3		
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A	5b	_
Organizations relying on a current notice regarding disaster assistance check h				ı	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				İ	
expenditure responsibility for the grant?	7	I/A Y	es LLI No	1	
If "Yes," attach the statement required by Regulations section 53.4945	5-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on				
a personal benefit contract?		Y	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b	X
If "Yes" to 6b, file Form 8870				-	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y	es 🗶 No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trusto	ees, Foundation Ma	nagers, Highl	У		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	accoi	wances
		<u> </u>	0,00,000		
	i de la companya de la companya de la companya de la companya de la companya de la companya de la companya de				
SEE STATEMENT 8		103,600.	8,150.		0.
· · · · · · · · · · · · · · · · · · ·					
				ŀ	
		 -	·		
			<u> </u>		
				1	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If need	enter "NONE "	L	Ь	
2 Compensation of live highest-paid employees (other than those inc	(b) Title, and average	enter NOIVE.	(d) Contributions to	(0)	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acco	Expense unt, other
	devoted to position	<u> </u>	compensation	allo	wances
NONE			i		
	· 	<u> </u>			
			J	J	
	· — — — — — — — — — — — — — — — — — — —	ļ		ļ	
				1	
			ļ		
			L	<u></u>	
Total number of other employees paid over \$50,000			D		0
			Form	990-F	PF (2013)

Total. Add lines 1 through 3

13290501 756035 28892

0.

Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 33,787,805. a Average monthly fair market value of securities 1b 5,302,415. b Average of monthly cash balances 1c c Fair market value of all other assets 39.090.220. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 3 3 Subtract line 2 from line 1d 4 586,353. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 38,503,867. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 1,925,193. Minimum investment return. Enter 5% of line 5 6 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here | and do not complete this part.) 1,925,193.Minimum investment return from Part X, line 6 12,648 2a Tax on investment income for 2013 from Part VI, line 5 2a b Income tax for 2013. (This does not include the tax from Part VI.) 2b 2c 12,648 c Add lines 2a and 2b 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions .912.545. Add lines 3 and 4 5 6 0. Deduction from distributable amount (see instructions) 1,912,545 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 1,834,182. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1b b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a 3ь b Cash distribution test (attach the required schedule) 1,834,182. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 12,648. income. Enter 1% of Part I, line 27b 1,821,534. Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

Part XIII	Undistributed Income	(see instructions
		(a)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI,				
line 7				1,912,545.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			1,783,010.	
b Total for prior years:				
, ,		0.		
3 Excess distributions carryover, if any, to 2013:				·····
a From 2008				
b From 2009				
c From 2010				
dFrom 2011				
e From 2012				,
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from				
Part XII, line 4: ►\$ 1,834,182.				
a Applied to 2012, but not more than line 2a			1,783,010.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2013 distributable amount				51,172.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 31, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously			ļ	
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2012. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract		-		
lines 4d and 5 from line 1. This amount must				
be distributed in 2014	<u>-</u>			1,861,373.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008	0			
not applied on line 5 or line 7	0.			<u> </u>
9 Excess distributions carryover to 2014.	0		ĺ	
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010			}	
c Excess from 2011			ļ	•
d Excess from 2012				
e Excess from 2013				Form 990-PF (2013)

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	ER FOUNDATI				15821 Page 10
Part XIV Private Operating F	oundations (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2013, enter the date of t	he ruling	▶		
b Check box to indicate whether the found	dation is a private operatir	ng foundation described i	n section	4942(j)(3) or 49)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a	<u> </u>		 		
c Qualifying distributions from Part XII.		· · · · · · · · · · · · · · · · · · ·			
line 4 for each year listed					
d Amounts included in line 2c not				-	
used directly for active conduct of	į				
exempt activities					
e Qualifying distributions made directly	· · · · · · · · · · · · · · · · · · ·				
• •	t .				
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the		<u> </u>	 		
alternative test relied upon:	ļ		Į		
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				1	
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year		Ì	}		
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross	}				
investment income (interest,			1		
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt	ł		}		
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				····	
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundatio	n had \$5,000 or me	ore in assets
at any time during t				. ,	
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh	-	than 2% of the total cont	ributions received by th	e foundation before the clo	se of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	ection 507(d)(2).)	•		•
NONE					
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation	(or an equally large por	tion of the ownership of a pa	artnership or
other entity) of which the foundation ha					
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., Pr	rograms:		
				not accept unsolicited requ	ests for funds. If
the foundation makes gifts, grants, etc.	•	,	•	-	
a The name, address, and telephone num	ber or e-mail address of t	he person to whom appli	cations should be addr	essed:	
SEE ATTACHED STATEME					
b The form in which applications should l	oe submitted and informa	tion and materials they sl	hould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors:	

Total

28892__1

▶ 3b

0.

Part XVI-A	Analysis of Income-Producing	Activities
------------	------------------------------	------------

Enter gross amounts unless otherwise indicated.	Unrelated	business income		by section 512, 513, or 514	(e)	
• •	(a)	(b)	(c) Exclu-	(d)	Related or exempt	
1 Program service revenue:	Business code	Amount	sion	Amount	function income	
a						
b						
c						
d						
e		-				
f	_					
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments			14	403,253.		
4 Dividends and interest from securities			14	568,222.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property			_			
7 Other investment income	_		14	38.		
8 Gain or (loss) from sales of assets other					<u>-</u> .	
than inventory			18	367,357		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a	_					
b						
C						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		(0.	1,338,870.		
13 Total. Add line 12, columns (b), (d), and (e)				13	1,338,87	
(See worksheet in line 13 instructions to verify calculations.)					

Relationship of Activities to the Accomplishment of Exempt Purposes Part XVI-B

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	
		_
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Part X\	/II. Information Re Exempt Organ		sfers To a	and Transactions	and Relations	hips With Nonchar	itable	е	
1 Did th	e organization directly or indi	rectly engage in any	of the followin	g with any other organizati	on described in secti	on 501(c) of		Yes	No
	ode (other than section 501(c			•		, ,			
	fers from the reporting found								İ
(1) 0	ash			-			1a(1)		Х
(2) 0	ther assets						1a(2)		Х
b Other	transactions								
(1) S	ales of assets to a noncharita	ble exempt organizat	tion				1b(1)		X
(2) P	urchases of assets from a no	ncharitable exempt o	rganization				1b(2)		X
(3) R	ental of facilities, equipment,	or other assets					16(3)		X
(4) R	eimbursement arrangements						1b(4)		X
	oans or loan guarantees						1b(5)	<u> </u>	X
	erformance of services or me	•	•				1b(6)	<u> </u>	X
	ng of facilities, equipment, ma	* '	•				1c	<u></u>	X
	answer to any of the above is		=	* -	=			sets,	
	vices given by the reporting for in (d) the value of the goods,			eu iess tiidii idii iiidiket vaii	ue ili aliy transaction	or snaring arrangement, sn	OW III		
(a)Line no	(b) Amount involved			e exempt organization	(d) Description	of transfers, transactions, and si	naring ar	rangeme	nts
			N/A		- 				
								-	
		ļ <u></u>							_
_		· · · · · · · · · · · · · · · · · · ·							
									
-					- 				
					- 				
2a Is the	foundation directly or indirec	tly affiliated with, or r	elated to, one	or more tax-exempt organ	izations described	······································			
	tion 501(c) of the Code (othe	-					Yes	X] No
	s," complete the following sch								
	(a) Name of org	janization		(b) Type of organization		(c) Description of relationsh	р		
	N/A								
									
									
	nder penalties of perjury, I declare	that I have examined this	s return, includir	na accompanying schedules and	statements, and to the	best of my knowledge			-
	nd belief, it is true, correct, and cor					has any knowledge return	n with th	e prepar	er
Here	Coann	Bachh	uhu	1 15/9/14	Pres		Yes	(see ins	No
	Signature of officer or trustee	-,0		Date	Title				<u> </u>
	Print/Type preparer's na	ame	Preparer's s	ignature	Date	Check if PTIN			
			1	$\alpha()$	Jeli lui	self- employed			
Paid	Brian Gu	ndersm	141	471/	5/6/14		055		
Prepar	er Firm's name ► SCH	ENCK SC			*	Firm's EIN ▶ 39-11	731	31	
Use Or	*								
				, PO BOX 180	9			0 = -	
	FO	ND DU LAC	<u>, WI</u> 5	4936-1809		Phone no. 920-92	1-2	<u>953</u>	

PAGE

Part IV Capital Gains and Lo	sses for Tax on Investment Income			
	d describe the kind(s) of property sol rick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a ALLY BANK - CD			P	04/30/1005/07/13
b GE MONEY BANK	- CD		P	04/21/1004/23/13
c ALLSTATE LIFE	P	06/20/0804/30/13		
d AMERICAN EXPRE	P	06/19/08/05/02/13		
	EDJ 7.15.20		P	07/02/1007/15/13
f COMING - BCZ			PP	07/26/0109/16/13
	- NO GAIN OR LOS	S	P	06/30/1006/30/13
h NH STATE HOUSI			P	03/03/0906/03/13
	ES - 1.14.13		P	03/31/1001/14/13
ROYAL BANK CAN	P	07/18/1107/18/13		
k 8000SH CITIGRO			P	09/03/0310/01/13
3144SH JOHNSON	CONTROLS		P	01/27/9811/19/13
m 5000SH TJX CO.			P	01/27/98/11/19/13
	OD DETE	 	P	01/27/98 12/03/13 06/30/10 06/30/13
o FIDELITY ADVIS		(1) 0 - 1 - 1 - 1 - 1 - 1		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) ilus (f) minus (g)
a 250,000.		250,008.		-8
b 250,000.		250,008.		-8
c 100,000.		100,004.		-4.
d 200,000.		200,004.		-4.
e 10,000.		10,080.		-80
90,000. 1,250,000.		83,704. 1,250,000.		6,296
1 - 000		14,956.		44.
200,000.		200,005.		-5.
250,000.		250,009.		-9.
k 200,000.		200,000.		
152,286.		22,180.		130,106
m 315,207.		13,130.		302,077
n 87,514.		239,045.	·	-151,531
0				1,733
	ng gain in column (h) and owned by	the foundation on 12/31/69	(I) Los	sses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any		of col. (h) gain over col. (k), lot less than "-0-")
a				-8
Ь				-8
C				-4.
d				-4
e				-80
<u>f</u>				6,296
<u>g</u>				0.
<u>h</u>				44.
<u> </u>				-5.
1			 	
<u>k</u>		<u> </u>		120 106
			···	130,106
<u>m</u>				302,077 -151,531
<u>n</u>				1,733
0				Ι, 133
2 Capital gain net income or (net ca	apital loss) { If gain, also enter "-0	r in Part I, line 7)-" in Part I, line 7	2	
	ss) as defined in sections 1222(5) an	nd (6):		
If gain, also enter in Part I, line 8,		†	.	
If (loss), enter "-0-" in Part I, line 8	· · · · · · · · · · · · · · · · · · ·		3	

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mó., day, yr.) D - Donation 1a MATTHEWS ASIAN 06/30/1006/30/13 P b TROWE PRICE p 06/30/1006/30/13 c VANG - HEALTH CARE P 06/30/1006/30/13 d VANG - MC GROWTH P 06/30/1006/30/13 e VANG - MMKT P 12/31/1206/30/13 VANG -TIPS P 06/30/1006/30/13 FIDELITY ADVISOR REIT P 12/31/1206/30/13 TROWE PRICE P 12/31/1206/30/13 VANG - HEALTH CARE P 12/31/1206/30/13 VANG -MC GROWTH P 12/31/1206/30/13 TIPS 12/31/1206/30/13 VANG -P m n 0 (h) Gain or (loss) (f) Depreciation allowed (g) Cost or other basis (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 659. 2,160. b 26,559. 28,925. ď 78. е 3,869. 343. 1,055. h 1,770. 13,056. 276. m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 659. 2,160. b 26,559. 28,925. ď 78. 3,869. 343. 1,055. h 1,770.13,056. 276. m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 367,357. 2 Capital gain net income or (net capital loss) 2 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

Part XV Supplementary Informatio				
3 Grants and Contributions Paid During the				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		····
EAA FDN		PRIVATE	GENERAL	
3000 POBEREZNY RD			1	
OSHKOSH, WI 54901				25,000.
FRIENDS OF HORICON MARSH		PUBLIC	EXHIBIT HALL	
N7725 HIGHWAY 28			1	
HORICON, WI 53032			 	345,000.
MAIN STREET MAYVILLE		PRIVATE	GENERAL	
52 N MAIN ST		}		
MAYVILLE, WI 53050		 		18,000.
MARIAN COLLEGE		EDUCATION	SCHOLARSHIPS	
45 S NATIONAL AVE		J		40.000
FOND DU LAC, WI 54935			 	10,000.
		j		
MAYVILLE HISTORICAL SOCIETY		PRIVATE	MAINTENANCE	
1 N GERMAN ST				15 000
MAYVILLE, WI 53050			 	15,000.
		DVIDY T.G.	ACCOUNT OF THE PARTY OF THE PAR	
MAYVILLE PUBLIC LIBRARY 111 N MAIN ST		PUBLIC	MATERIALS	
MAYVILLE, WI 53050				20,000.
				
MAYVILLE PUBLIC SCHOOLS		PUBLIC	SCHOLARSHIPS, MUSIC	
234 N JOHN ST			DEPT, TENNIS COURTS,	
MAYVILLE, WI 53050			SPORTS FIELD, FITNESS EQUIPMENT, PROGRAMS	551,511.
		 	EQUITMENT, PROGRAMS	331,311.
WORLTHIN DARK FOR		EDUCA ETC.	DOUGLAD COURTS	
MORAINE PARK FDN 235 N NATIONAL AVE		EDUCATION	SCHOLARSHIPS	
FOND DU LAC, WI 54935				9,000.
	 			- , •
MORAINE PARK FDN		EDUCATION	FACT INITIATIVE	
235 N NATIONAL AVE		DOCATION	1101 4111111111	
FOND DU LAC, WI 54935		1		15,000.
				
ST JOHNS CHURCH		RELIGIOUS	DEBT FUND	
450 BRIDGE ST				
MAYVILLE, WI 53050				145,450.
Total from continuation sheets				1,335,961.

WHITE LIMESTONE RESTORATION CORP PO BOX 102 MAYVILLE, WI 53050 WINGS OVER WI 8 S MAIN ST MAYVILLE, WI 53050 PUBLIC ENVIRONMENTAL 20,0 MMC BUSINESS WORLD 501 E WASHINGTON AVE MADISON, WI 53703 2,0	Part XV Supplementary Information				
Name and address (home or business) ally foundation manager receptant recep	3 Grants and Contributions Paid During the Y				
TRAINE SHOULD SENT CONTROL OF THE PROPERTY OF SUBSISTED CONTROL OF THE PROPERTY OF SUBSISTED CONTROL OF THE PROPERTY OF THE PR		If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
HAVVILLE, WI 53050 WHITE LIMESTONE RESTORATION CORP PO BOX 102 MAYVILLE, WI 53050 WINGS OVER MI PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 20,0 MANC BUSINESS WORLD PUBLIC PRVIRONMENTAL 501 E MASHINGTON AVE PUBLIC PRVIRONMENTAL 8 SHOLARSHIPS 2,0	Name and address (home or business)	any foundation manager or substantial contributor		contribution	Aniount
HAVVILLE, WI 53050 WHITE LIMESTONE RESTORATION CORP PO BOX 102 MAYVILLE, WI 53050 WINGS OVER MI PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 8 S MAIN ST PUBLIC PRVIRONMENTAL 20,0 MANC BUSINESS WORLD PUBLIC PRVIRONMENTAL 501 E MASHINGTON AVE PUBLIC PRVIRONMENTAL 8 SHOLARSHIPS 2,0					
MAYVILLE, WI 53050 WHITE LIMESTORE RESTORATION CORP PO DOX 102 MAYVILLE, WI 53050 WINGS OVER WI 8 S MAIN ST MAYVILLE, WI 53050 WING BUSINESS WORLD SOIL E MASHINGTON AVE MADISON. WI 53703 20,0 WANDISON. WI 53703			RELIGIOUS	DEBT/GENERAL FUND	
WHITE LIMESTONE RESTORATION CORP PO BOX 102 MAYVILLE, WI 53050 WINGS OVER WI 8 S MAIN ST MAYVILLE, WI 53050 WMC BUSINESS WORLD 501 E WASHINGTON AVE MADISON, WI 53703 Z,0					
PO BOX 102 MAYVILLE, WI 53050 WINGS OVER WI 8 S MAIN ST MAYVILLE, WI 53050 WHC BUSINESS WORLD 501 E WASHINGTON AVE MADISON, WI 53703 2,0	MAYVILLE, WI 53050		 		145,000.
PO BOX 102 MAYVILLE, WI 53050 WINGS OVER WI 8 S MAIN ST MAYVILLE, WI 53050 WHC BUSINESS WORLD 501 E WASHINGTON AVE MADISON, WI 53703 20,0	WHITE LIMESTONE RESTORATION CORP		PRIVATE	GENERAL	
MATVILLE, WI 53050 WINGS OVER WI 8 S MAIN ST MATVILLE, WI 53050 WMC BUSINESS WORLD 501 E WASHINGTON AVE MADISON, WI 53703 20,0					
8 S MAIN ST MAYVILLE, WI 53050 WHC BUSINESS WORLD 501 E WASHINGTON AVE MADISON, WI 53703 20,0					15,000.
8 S MAIN ST MAYVILLE, WI 53050 WHC BUSINESS WORLD 501 E WASHINGTON AVE MADISON, WI 53703 20,0					
MATURILE, WI 53050 WMC BUSINESS WORLD 501 E WASHINGTON AVE MADISON, WI 53703 20,0	WINGS OVER WI		PUBLIC	ENVIRONMENTAL	[
WMC BUSINESS WORLD 501 E WASHINGTON AVE MADISON, WI 53703 2,0					
501 E WASHINGTON AVE MADISON, WI 53703 2,0	MAYVILLE, WI 53050				20,000.
501 E WASHINGTON AVE MADISON, WI 53703 2,0	INC. DUCTNESS, MODED		PRICATION	SCUOI ARCUTRO	
MADISON, WI 53703 2,0			EDUCATION	BCIIODARSIIIFB	
					2,000.
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Table from continuotics checks					
Tatal from any liquidities should					
total from continuation sneets	Total from continuation sheets				

				
FORM 990-PF	OTHER I	NCOME	S	TATEMENT 1
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS		38.	38.	· <u>-</u>
TOTAL TO FORM 990-PF, PART I,	LINE 11	38.	38.	
FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	1,960. 2,540.	0 .		1,960. 2,540.
TO FORM 990-PF, PG 1, LN 16B	4,500.	0		4,500.
FORM 990-PF C	THER PROFES	SIONAL FEES	S	TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
	50,000.	50,000	•	0.
TO FORM 990-PF, PG 1, LN 16C	50,000.	50,000	•	0.
FORM 990-PF	TAX	ES	S	TATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAX TAX EXCISE FOREIGN TAX BUSINESS REGISTRATION TAX	6,235. 19,037. 849. 10.	1,247	•	4,988. 0. 0. 10.
TO FORM 990-PF, PG 1, LN 18	26,131.	1,247	•	4,998.
<u>=</u>				

FORM 990-PF	OTHER EXPENSES			STATEMENT	5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVI MENT INC				
WORKERS COMP MISCELLANEOUS	412. 1,790.		82.		3 1,7	30. 90.
TO FORM 990-PF, PG 1, LN 23	2,202.		82.		2,1	20.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6
DESCRIPTION			вос	OK VALUE	FAIR MARKE	r
			9	9,807,982.	24,910,6	14.
TOTAL TO FORM 990-PF, PART II	I, LINE 10B			9,807,982.	24,910,6	14.
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	7
DESCRIPTION			вос	OK VALUE	FAIR MARKE	T
			10	0,100,704.	10,282,2	43.
TOTAL TO FORM 990-PF, PART I	t, LINE 10C		10	0,100,704.	10,282,2	43.

	ST OF OFFICERS, IN FOUNDATION MANA		STATI	EMENT 8
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOANN BACHHUBER P.O. BOX 228 MAYVILLE, WI 53050	PRES, TREAS, E 25.00		8,150.	0.
LEO R. FISHER P.O. BOX 228 MAYVILLE, WI 53050	VP 0.00	4,250.	0.	0.
A.D. EDGARTON P.O. BOX 228 MAYVILLE, WI 53050	SECRETARY 0.00	3,400.	0.	0.
CARL N. BACHHUBER P.O. BOX 228 MAYVILLE, WI 53050	ASST SECRETARY	3,400.	0.	0.
GEORGE F. OLSON P.O. BOX 228 MAYVILLE, WI 53050	DIRECTOR 0.00	3,400.	0.	0.
WILLIAM E. STEINBACH P.O. BOX 228 MAYVILLE, WI 53050	DIRECTOR 0.00	3,400.	0.	0.
GLEN V. HELMBRECHT P.O. BOX 228 MAYVILLE, WI 53050	DIRECTOR 0.00	4,250.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII	103,600.	8,150.	0.

Ted and Grace Bachhuber Foundation, Inc.

Mission Statement:

The Ted and Grace Bachhuber Foundation seeks to support programs and organizations that improve the quality of life in the Mayville area.

Board Philosophy:

The Ted and Grace Bachhuber Foundation was created primarily to provide scholarships to talented and deserving students in the Mayville School System who plan to pursue either a two or four year degree in engineering, business, or technology.

Grants made by the Foundation reflect the board's intention to assist the Mayville area through the financial promotion of educational, charitable and other worthwhile and viable projects. These projects must offer opportunities for enriched life to a substantial number of people or provide members of the community with skills, knowledge, and assistance to accomplish positive social goals.

Policy For Grant Making:

Grants will be made only to those organizations or to causes whose objectives are clearly defined. The recipient of the grant must meet the requirements of being a "qualifying distributee" for Internal Revenue purposes.

Grants will not be made to political organizations or for political purposes.

Grants will not be made to individuals.

Ted and Grace Bachhuber Foundation, Inc.

Grant Application Procedure:

The Foundation does not have a form to be filled out by a grant applicant. Any requests for grants should be made in writing specifying the purpose of the grant in particular detail.

This written request should include:

- 1. A narrative proposal describing:
 - The plan or design for the program, including activities to be carried out and objectives to be achieved.
 - The plan for continuing the project after the termination of Foundation support.
- 2. An itemized budget showing:
 - Total project cost and the amount requested from the Foundation.
 - Sources, amounts, and nature of resources contributed by the applicant and other supporters of the project.
- 3. A list of any other grant-making agencies to which the application for support has been made.
- 4. A copy of the ruling granting federal tax exemption under 501(c)(3) of the Internal Revenue Code. Organization must be classified 509(a)(1) or 509(a)(2).
- 5. A list of the members of the governing board.

Send this information to:

Ted & Grace Bachhuber Foundation, Inc. P.O. Box 228 Mayville, WI 53050

Use or proposed use of grant proceeds contrary to the application may cause the Foundation to withhold or discontinue distribution of the grant proceeds.