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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter Social Security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545 0052

2013

For calendar year 2013, or tax year beginning , 2013, and ending ,

THE LUBAR FAMILY FOUNDATION, INC.
700 N. WATER ST. -- SUITE 1200
MILWAUKEE, WI 53202-4206

A Employer identification number 39-1098690

B Telephone number (see the instructions) 414-291-9000

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60 month termination under section 507(b)(1)(B), check here ► ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 51,535,820.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE 1 Contributions, gifts, grants, etc, received (att sch)	5,908,798.			
2 Ck ► ☐ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	354,126.	354,126.		
4 Dividends and interest from securities	205,058.	205,058.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	767,062.			
b Gross sales price for all assets on line 6a 779,453.				
7 Capital gain net income (from Part IV, line 2)		767,062.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule) SEE STATEMENT 1	-27,214.	-27,214.		
12 **Total.** Add lines 1 through 11	7,207,830.	1,299,032.	0.	
OPERATING AND ADMINISTRATIVE EXPENSES 13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)				
c Other prof fees (attach sch) SEE ST 2	4,065.	733.		
17 Interest				
18 Taxes (attach schedule)(see instrs) SEE STM 3	15,362.	2,562.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) SEE STATEMENT 4	143,538.	143,472.		
24 **Total operating and administrative expenses.** Add lines 13 through 23	162,965.	146,767.		
25 Contributions, gifts, grants paid PART XV	693,643.			693,643.
26 **Total expenses and disbursements.** Add lines 24 and 25	856,608.	146,767.	0.	693,643.
27 Subtract line 26 from line 12:				
a **Excess of revenue over expenses and disbursements**	6,351,222.			
b **Net investment income** (if negative, enter -0-)		1,152,265.		
c **Adjusted net income** (if negative, enter -0-)			0.	

SCANNED MAY 2 1 2014

MAY 1 3 2014

OGDEN, UT

BAA For Paperwork Reduction Act Notice, see instructions. TEEA0504L 10/18/13 Form **990-PF** (2013)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing	1,500,409.	2,093,156.	2,093,156.
	2 Savings and temporary cash investments	30,672.	904,492.	904,492.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) STATEMENT 5	5,055,782.	17,935,830.	17,935,830.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ►			
	Less: accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ► SEE STATEMENT 6)	26,002,990.	30,602,342.	30,602,342.
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	32,589,853.	51,535,820.	51,535,820.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here ► [ ] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	32,589,853.	51,535,820.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	32,589,853.	51,535,820.	
	31 Total liabilities and net assets/fund balances (see instructions)	32,589,853.	51,535,820.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	32,589,853.
2	Enter amount from Part I, line 27a	2	6,351,222.
3	Other increases not included in line 2 (itemize) ► SEE STATEMENT 7	3	12,594,745.
4	Add lines 1, 2, and 3	4	51,535,820.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	51,535,820.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	FLOW THROUGH FROM LCPEF, LLC	P	VARIOUS	VARIOUS
b	FLOW THROUGH FROM LCPEF, LLC	P	VARIOUS	VARIOUS
c	FLOW THROUGH FROM LCTF, LLC	P	VARIOUS	VARIOUS
d	FLOW THROUGH FROM LCTF, LLC	P	VARIOUS	VARIOUS
e	NORTHERN TRUST ULTRA FUND	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	191,884.			191,884.
b	586,810.			586,810.
c			6,433.	-6,433.
d			5,958.	-5,958.
e	759.			759.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				191,884.
b				586,810.
c				-6,433.
d				-5,958.
e				759.

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	767,062.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	2,757,027.	30,601,729.	0.090094
2011	2,296,255.	27,299,825.	0.084112
2010	3,698,840.	32,859,552.	0.112565
2009	1,038,618.	27,849,612.	0.037294
2008	3,467,699.	26,742,071.	0.129672

2	**Total** of line 1, column (d)	2	0.453737
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	0.090747
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	42,966,444.
5	Multiply line 4 by line 3	5	3,899,076.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	11,523.
7	Add lines 5 and 6	7	3,910,599.
8	Enter qualifying distributions from Part XII, line 4	8	693,643.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: _______ (attach copy of letter if necessary – see instrs)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ► ☐ and enter 1% of Part I, line 27b	1	23,045.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	23,045.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	23,045.
6	Credits/Payments:		
a	2013 estimated tax pmts and 2012 overpayment credited to 2013 — 6a: 13,623.		
b	Exempt foreign organizations – tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	13,623.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►	9	9,422.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	
11	Enter the amount of line 10 to be: **Credited to 2014 estimated tax** ► **Refunded** ►	11	

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► WI			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► DAVID J. LUBAR Telephone no ► 414-291-9000

Located at ► 700 N. WATER ST., SUITE 1200 MILWAUKEE WI ZIP + 4 ► 53202

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions)		2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*		3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5 a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes [ ] No [X]		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	Yes [ ] No [X]		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	Yes [ ] No [X]		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	Yes [ ] No [X]		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	Yes [ ] No [X]		
b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	N/A
Organizations relying on a current notice regarding disaster assistance check here ► [ ]			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A Yes [ ] No [ ]		
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)			
6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	Yes [ ] No [X]		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If 'Yes' to 6b, file Form 8870			
7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	Yes [ ] No [X]		
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARIANNE S. LUBAR 700 N. WATER ST. MILWAUKEE, WI 53202	PRESIDENT 1.00	0.	0.	0.
SHELDON B. LUBAR 700 N. WATER ST. MILWAUKEE, WI 53202	CHAIRMAN 2.00	0.	0.	0.
DAVID M. BAUER 700 N. WATER ST. MILWAUKEE, WI 53202	TREASURER 2.00	0.	0.	0.
DAVID J. LUBAR 700 N. WATER ST. MILWAUKEE, WI 53202	DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes			
a Average monthly fair market value of securities		1a	14,184,606.
b Average of monthly cash balances		1b	1,315,748.
c Fair market value of all other assets (see instructions)		1c	28,120,401.
d **Total** (add lines 1a, b, and c)		1d	43,620,755.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	43,620,755.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	654,311.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	42,966,444.
6 **Minimum investment return.** Enter 5% of line 5		6	2,148,322.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	2,148,322.
2a Tax on investment income for 2013 from Part VI, line 5	2a 23,045.		
b Income tax for 2013 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	23,045.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	2,125,277.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	2,125,277.
6 Deduction from distributable amount (see instructions)		6	
7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	2,125,277.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	693,643.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	693,643.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	693,643.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					2,125,277.
2 Undistributed income, if any, as of the end of 2013:					
a Enter amount for 2012 only				0.	
b Total for prior years: 20 __, 20 __, 20 __			0.		
3 Excess distributions carryover, if any, to 2013:					
a From 2008	2,268,982.				
b From 2009					
c From 2010	2,064,684.				
d From 2011	946,835.				
e From 2012	1,240,461.				
f **Total** of lines 3a through e		6,520,962.			
4 Qualifying distributions for 2013 from Part XII, line 4 ► $ 693,643.					
a Applied to 2012, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required – see instructions)			0.		
c Treated as distributions out of corpus (Election required – see instructions)		0.			
d Applied to 2013 distributable amount					693,643.
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		1,431,634.			1,431,634.
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		5,089,328.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions			0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount – see instructions				0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)		837,348.			
9 **Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a		4,251,980.			
10 Analysis of line 9:					
a Excess from 2009					
b Excess from 2010	2,064,684.				
c Excess from 2011	946,835.				
d Excess from 2012	1,240,461.				
e Excess from 2013					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT			THESE CONTRIBUTIONS ARE UNRESTRICTED GIFTS TO PUBLIC CHARITIES AND PRIVATE OPERATING FOUNDATIONS.	693,643.
Total			► 3a	693,643.
b *Approved for future payment*				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	354,126.	
4 Dividends and interest from securities			14	205,058.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	-27,214.	
8 Gain or (loss) from sales of assets other than inventory			18	767,062.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,299,032.	
13 Total. Add line 12, columns (b), (d), and (e)				13	1,299,032.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date — 5/8/2014 — Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
DAVID SCHULTZ		5-7-2014		P00024315

Firm's name ► GOOSSEN & SCHULTZ CPAS, LLP — Firm's EIN ► 45-4119992

Firm's address ► 5215 NORTH IRONWOOD ROAD, GLENDALE, WI 53217 — Phone no (414) 963-2900

Schedule B
(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at *www.irs.gov/form990.*

OMB No 1545-0047

2013

Name of the organization
THE LUBAR FAMILY FOUNDATION, INC.

Employer identification number
39-1098690

Organization type (check one)

Filers of: **Section:**

Form 990 or 990-EZ
- [ ] 501(c)( ) (enter number) organization
- [ ] 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- [ ] 527 political organization

Form 990-PF
- [X] 501(c)(3) exempt private foundation
- [ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
- [ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- [X] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor (Complete Parts I and II.)

Special Rules

- [ ] For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- [ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- [ ] For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year ► $ ____________

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
THE LUBAR FAMILY FOUNDATION, INC.	39-1098690

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SHELDON B. LUBAR 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	$ 960,721.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
2	MARIANNE S. LUBAR 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	$ 960,720.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions.)
3	KRISTINE LUBAR MACDONALD 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	$ 1,135,535.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
4	DAVID J. LUBAR 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	$ 956,004.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
5	SUSAN LUBAR SOLVANG 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	$ 917,650.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
6	JOAN P. LUBAR 700 N. WATER STREET, STE 1200 MILWAUKEE, WI 53202	$ 978,168.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE LUBAR FAMILY FOUNDATION, INC.	39-1098690

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	19,383 SHS XTXI STOCK	$ 640,414.	12/09/13
2	19,383 SHS XTXI STOCK	$ 640,414.	12/09/13
3	22,910 SHS XTXI STOCK	$ 756,946.	12/09/13
4	19,288 SHS XTXI STOCK	$ 637,276.	12/09/13
5	18,514 SHS XTXI STOCK	$ 611,703.	12/09/13
6	19,735 SHS XTXI STOCK	$ 652,044.	12/09/13

Name of organization	Employer identification number
THE LUBAR FAMILY FOUNDATION, INC.	39-1098690

Part III ***Exclusively*** **religious, charitable, etc., individual contributions to section 501(c)(7), (8) or (10) organizations that total more than $1,000 for the year.** Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year (Enter this information once. See instructions) ► $ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	$ -27,214.	$ -27,214.	
TOTAL	$ -27,214.	$ -27,214.	$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	$ 4,065.	$ 733.		
TOTAL	$ 4,065.	$ 733.	$ 0.	$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	$ 12,800.			
FOREIGN TAXES PAID	2,562.	$ 2,562.		
TOTAL	$ 15,362.	$ 2,562.	$ 0.	$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS EXPENSES	$ 80.	$ 14.		
PORTFOLIO DEDUCTIONS	143,458.	143,458.		
TOTAL	$ 143,538.	$ 143,472.	$ 0.	$ 0.

STATEMENT 5
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CROSSTEX ENERGY INC.	MKT VAL	$ 17,935,830.	$ 17,935,830.
	TOTAL	$ 17,935,830.	$ 17,935,830.

STATEMENT 6
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

		BOOK VALUE	FAIR MARKET VALUE
LUBAR CHARITABLE PUBLIC EQUITY FUND		$ 16,449,864.	$ 16,449,864.
LUBAR CHARITABLE TAXABLE FUND		13,652,478.	13,652,478.
STATE OF ISRAEL BONDS		500,000.	500,000.
	TOTAL	$ 30,602,342.	$ 30,602,342.

STATEMENT 7
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS		$ 12,594,745.
	TOTAL	$ 12,594,745.

STATEMENT 8
FORM 990-PF, PART XV, LINE 1A
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

MARIANNE S. LUBAR
SHELDON B. LUBAR
DAVID J. LUBAR

THE LUBAR FAMILY FOUNDATION, INC. 39-1098690

BALANCE SHEET - INVESTMENTS
END OF YEAR AMOUNT
CROSSTEX ENERGY INC.

CROSSTEX BOOK VALUE END OF YEAR		$ 17,935,830.
	TOTAL	$ 17,935,830.

BALANCE SHEET - INVESTMENTS
FAIR MARKET VALUE AT END OF YEAR (FORM 990-PF)
CROSSTEX ENERGY INC.

CROSSTEX FAIR MARKET VALUE END OF YEAR		$ 17,935,830.
	TOTAL	$ 17,935,830.

LUBAR FAMILY FOUNDATION, INC.
Milwaukee, WI 53202 39-1098690
Federal Form 990-PF Year Ended 12/31/2013

FORM 990-PF, PART XV, SUPPLEMENTARY INFORMATION

Public Charities

			Foundation Status Code:
The following gifts are fbo the Jewish Federation and Jewish Related Organizations:			
Camp Interlaken (JCC)	Milwaukee, WI	1,000	PC
Congregation Sinai	Milwaukee, WI	250	PC
Hadassah the Women's Zionist Organization of America	Milwaukee, WI	1,000	PC
Jewish Museum Milwaukee	Milwaukee, WI	11,000	PC
Jewish National Fund (MJF)	Milwaukee, WI	250	PC
Milwaukee Jewish Federation	Milwaukee, WI	5,000	PC
Milwaukee Jewish Free Loan Association	Milwaukee, WI	100	PC
Jewish Community Center of Greater Minneapolis (Sabes JCC)	Minneapolis, MN	16,180	PC
Temple Israel	Minneapolis, MN	13,600	PC
The following gifts are related to the arts, culture, and the outdoors:			
Aspen Art Museum	Aspen, CO	14,700	PC
Aspen Institute	Aspen, CO	21,650	PC
Aspen Music Festival & School	Aspen, CO	4,800	PC
Central Cross Country Ski Inc	Verona, WI	20,000	PC
Channel 10/36 Friends Inc (MPTV Friends, Inc.)	Milwaukee, WI	240	PC
Discovery World at Pier Wisconsin	Milwaukee, WI	5,000	PC
88Nine Radio Milwaukee	Milwaukee, WI	500	PC
Florentine Opera Company Inc	Milwaukee, WI	1,280	PC
Friends of Boerner Botanical Gardens Inc	Hales Corners, WI	500	PC
Friends of Golda Meir Library	Milwaukee, WI	1,000	PC
Friends of Schlitz Audubon Center Inc.	Milwaukee, WI	1,000	PC
Haggerty Art Museum	Milwaukee, WI	3,500	PC
Sheboygan Arts Foundation Inc (John Michael Kohler Arts Center)	Sheboygan, WI	1,000	PC
MIAD (Milwaukee Institute of Art & Design)	Milwaukee, WI	17,500	PC
Milwaukee Art Museum Inc.	Milwaukee, WI	28,550	PC
Milwaukee Ballet Company Inc.	Milwaukee, WI	6,700	PC
Milwaukee Chamber Theatre	Milwaukee, WI	5,000	PC
Milwaukee Film Inc	Milwaukee, WI	68,421	PC
Milwaukee Public Library Foundation	Milwaukee, WI	16,000	PC
Milwaukee Tennis & Education Foundation	Milwaukee, WI	1,000	PC
Nice Plays, Inc.	Milwaukee, WI	1,000	PC
Renaissance Theatreworks	Milwaukee, WI	1,250	PC
Riveredge Nature Center Inc	Newburg, WI	250	PC
Roaring Fork Outdoors	Basalt, CO	100	PC
SHARP Literacy, Inc	Milwaukee, WI	1,000	PC
Sharon Lynne Wilson Center for the Arts Inc	Brookfield, WI	1,000	PC
Symphony Friends	Milwaukee, WI	200,000	PC
Theatre Masters	Aspen, CO	2,500	PC
United Performing Arts Fund Inc	Milwaukee, WI	9,173	PC
WUWM	Milwaukee, WI	6,550	PC
Wisconsin Historical Foundation Inc	Madison, WI	1,000	PC
Wisconsin Policy Research Institute	Milwaukee, WI	5,000	PC
Wisconsin Public Radio	Madison, WI	875	PC

LUBAR FAMILY FOUNDATION, INC.
Milwaukee, WI 53202 **39-1098690**
Federal Form 990-PF **Year Ended 12/31/2013**

FORM 990-PF, PART XV, SUPPLEMENTARY INFORMATION

The following gifts are related to community, health and welfare organizations:

Aurora Sinai Medical Center	Milwaukee, WI	250	PC
Boys and Girls Club of Greater Milwaukee Inc.	Milwaukee, WI	500	PC
Charles E. Kubly Foundation	Milwaukee, WI	250	PC
Center for Science in the Public Interest (CSPI)	Washington,DC	1,500	PC
Community United Methodist Church	Elm Grove, WI	200	PC
Consumer Reports Foundation	Yonkers, NY	50	PC
Froedtert Hospital Foundation (HHT Milwaukee)	Milwaukee, WI	250	SO I
Greater Milwaukee Committee	Milwaukee, WI	10,000	PC
Greater Milwaukee Foundation (Mayor's Earn & Learn Fund)	Milwaukee, WI	4,000	PC
The Leukemia & Lymphoma Society	Cincinnati, OH	400	PC
Make A Difference Wisconsin Inc (MKE)	Milwaukee, WI	500	PC
Medical College of Wisconsin	Milwaukee, WI	5,150	PC
Meta House, Inc.	Milwaukee, WI	500	PC
Midwest Athletes Against Childhood Cancer Inc.	Milwaukee, WI	124	PC
Misericordia Heart of Mercy	Chicago, IL	100	PC
Mountain Rescue-Aspen	Aspen, CO	100	PC
North Shore Fire/Rescue Foundation	Brown Deer, WI	5,000	PC
Planned Parenthood of Wisconsin Inc	Milwaukee, WI	4,250	PC
Reformed Church of Bronxville	Bronxville, NY	250	PC
St. Francis Children's Center, Inc	Milwaukee, WI	1,000	PC
United Way of Greater Milwaukee, Inc	Milwaukee, WI	8,800	PC
Waukesha County Community Foundation	Waukesha, WI	500	PC
Wisconsin Humane Society	Milwaukee, WI	10,500	PC
Wounded Warrior Project	Topeka, KS	50	PC

The following gifts are related to universities and other educational institutions:

Bowdoin College Alumni Fund	Brunswick, ME	15,000	PC
Madison United -UW Men's Rugby	Madison, WI	100	PC
Milwaukee College Prep School	Milwaukee, WI	1,500	PC
Milwaukee Jewish Day School Inc.	Milwaukee, WI	36,000	PC
Ohana Komputer	Honolulu, HI	1,000	PC
University of Wisconsin Foundation	Madison, WI	3,700	PC
UWM Foundation Inc.	Milwaukee, WI	200	PC
University School of Milwaukee Corporation	Milwaukee, WI	10,500	PC

Private Operating Foundations

The following gifts are related to community, health and welfare organizations:

Growing Minds, Inc (Formerly K12YOGA)	Milwaukee, WI	75,000	POF

GRAND TOTALS $ 693,643