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Form **990-PF**Department of the Treasury

EXTENSION GRANTED TO 11/17/14

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

▶ Do not enter Social Security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at <a href="https://www.irs.gov/form990pf">www.irs.gov/form990pf</a>

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending A Employer identification number Name of foundation 39-0810536 KOHLER FOUNDATION INC. Number and street (or P.O. box number if mail is not delivered to street address) Room/suite B Telephone number 920-458-1972 725X WOODLAKE RD. City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here KOHLER, WI 53044 G Check all that apply: Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization: X Section 501(c)(3) exempt private foundation E. If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: X Cash F If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 230,814,496. (Part I, column (d) must be on cash basis) ▶\$ Part | Analysis of Revenue and Expenses (c) Adjusted net (d) Disbursements (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) ) for charitable purposes (cash basis only) expenses per books income income N/A Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 1,512. 1,512. STATEMENT 3,515,841. 3,515,841. STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 179,016. 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 16,356,559. \$8" 79 ,016 7 Capital gain net income (from Part IV, line 2) 50 8 Net short-term capital gain w. \*. Income modifications 10a Gross sales less returns and allowances 1819 M b Less Cost of goods sold c Gross profit or (loss) 212,282. 0 -STATEMENT 3 11 Other income 3,696,369 3,908,651. 12 Total, Add lines 1 through 11 796 0. 0. Compensation of officers, directors, trustees, etc 334,232. 334,232. O. 14 Other employee salaries and wages 103,399. 0. 103,392. 15 Pension plans, employee benefits 16a Legal fees 6,300. 12,600. 6,300. **b** Accounting fees STMT 4 12,923. 25,845. 12,922. c Other professional fees STMT 5 17 Interest STMT 6 188,021. 0. 26,189. 18 Taxes 19 Depreciation and depletion 34,291 0 34,291. 20 Occupancy 3,083. 0 3,083. 21 Travel, conferences, and meetings 413 413. 0 22 Printing and publications STMT 7 1,290,561. 130,548. 1,151,617. 23 Other expenses 24 Total operating and administrative 1,992,445 149,771 expenses. Add lines 13 through 23 1,672,439. 761,775. 8,451,123. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 2,754,220 149,771 10,123,562. Add lines 24 and 25 27 Subtract line 26 from line 12: 1,154,431 a Excess of revenue over expenses and disbursements 3,546,598. b Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-) N/A

SCANNED NOV 2 & 2019

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2013)

Cash - non-interest-bearing   10,80 ch Value   (0)8 cot Value   (0)8 co	Г	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	<u></u>	f year
2 Swings and temporary cash investments 3 Accounts receivable ▶ 4 Exist allowance for doubtid accounts ▶ 4 Pridages receivable 6 Receivables due from officers, directors, frustees, and other 0 Squalified persons 7 Interventar exame accease 1 Total let assets or fand balances 1 Composate (describe ▶ 1 Total let assets or fand balances in Part III, column (a), line 30 (must agree with end-of-year fluge reported in line 2 (femme) ▶ 2 See STATEMENT 8 3 Capital institutions 1 Total let assets or fand balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year fluge reported on pror year or turn) ≥ Client advanced in line 2 (femme) ▶ 3 Capital institutions and complete fines 2 through 21 (and 1) and complete fines 2 through 23 (and 2) = Capital institutions that the with a set of through 25 (and 2) = Capital institutions that follow SFAS 117, check here and complete fines 2 through 26 and lines 30 and 31 (and 2) = Capital assets or fand balances 1 Total let assets or fand balances in beginning of year - Part III, column (a), line 30 (must agree with end-of-year fluger reported on pror year or return) 2 Clier amount form Part, line 2? 3 (and 3) (and 3		art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
Accounts receivable ►  Less illusprace for doubtful accounts ►  4 Pedages receivable ►  5 Grates receivable ←  1 Receivables due from officers, directors, trustees, and other disparable of persons  7 The area and tess reservable ←  1 Receivables due from officers, directors, trustees, and other disparable of persons  2 The area and tess receivable ←  1 Receivables due from officers, directors, trustees, and other disparable of the state of th		1	Cash - non-interest-bearing			26,961.
Accounts receivable ►  Less illusprace for doubtful accounts ►  4 Pedagos receivable ►  5 Gratis receivable ←  1 Receivables due from officers, directors, trustees, and other disparable of persons  7 One was set less services ←  1 Receivables due from officers, directors, trustees, and other disparable of persons  2 Town was set less services ←  1 Receivables due from officers, directors, trustees, and other disparable of the services of the		2	Savings and temporary cash investments	471,577.	112,220.	112,220.
Less: allowance for doubtful accounts		3	Accounts receivable ►			٠ .
Personance receivable		1	Less: allowance for doubtful accounts	•		and the matter of the second order of the second
Less: allowance for doubtful accounts		4			<del></del>	
STMT 9  The state is the state of the state		1	·	- m		
Receasables due from officers, directors, fursitees, and other disqualified persons 7 one-miss as bias is received: Lest; allowance for doubtful accounts ▶ 8 Inventioners Corporate stock 10 Investments - U.S. and state government obligations 11 Investments - U.S. and state government obligations 12 Investments - Corporate bonds 13 Investments - Corporate bonds 13 Investments - corporate bonds 13 Investments - other of the corporate bonds 14 Land, buddings, and equipment basis ▶ 15 Other assets (clearche ▶ 16 Total assets (no be completed by all filters - see the instructions Also, see page 1, item 1) 17 Accounts payable and accound expenses 18 Debrars Also, see page 1, item 1) 18 Total assets (no be completed by all filters - see the instructions Also, see page 1, item 1) 19 Debrar of revenue 20 Total assets (also corporate stock and considered persons 21 Investments - other of the completed by all filters - see the instructions Also, see page 1, item 1) 22 Total stabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Foundations that follow SFAS 117, check here and complete lines 24 through 34 and lines 30 and 31. 25 Total liabilities (add lines 17 through 21) 26 Total assets or fund balances 27 Total assets or fund balances 28 Total liabilities (add lines 17 through 31) 28 Total liabilities (add lines 17 through 31) 29 Total liabilities (add lines 17 through 31) 20 Total liabilities and net assets/fund balances 29 Total liabilities and net assets/fund balances 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 32 Total liabilities and net assets/fund balances 33 Total liabilities and net assets/fund balances 34 Add lines 1, 2, and 3 5 Decreases not included in line 2 (termize) ▶ 5 EE STATEMENT 8 5 Total net assets or fund balances at end of vyear (time 4 minus kine 5) - Part II, column (b), line 30 5 Decreases not included in line 2 (termize) ▶ 5 Decreases not included in line 2 (termize) ▶ 5		5			· · · · · · · · · · · · · · · · · · ·	<del></del>
Total Habilities and net assets/funds began to the companies of the com		1				<del></del>
Total isabilities and inest sexements  Less: allowance for doubtful accounts ▶  8 Inventiones for sale or use  9 Investments - corporate stock  10 Investments - corporate stock  11 Investments - corporate stock  12 Investments - corporate stock  13 Investments - corporate stock  14 Land, buildings, and equipment: basis  15 Investments - ordinary investments  16 Other assest (assertice) ▶  16 Total assets (not be completed by all riters - see the  17 Investments - ordinary investments  18 Grants payable  19 Delivered revenue  21 Investments - ordinary investments  22 Other liabilities (add ines 17 through 22)  23 Total liabilities (add ines 17 through 22)  24 Unrestincted  25 Temporary restricted  26 Forumations that follow \$FAS 117, check here  and complete lines 27 through 31 and complete lines 37 through 32 and other not copies arrows and complete lines 27 through 33.  26 Total restricted  27 Total liabilities and net assets/und balances  30 Total net assets or fund balances  31 Total liabilities and net assets/und balances  11 Total liabilities and net assets/und balances  12 Total reason or capital surplus, or land, bidg, and equipment fund  28 Retinance damings, accumulated income, endowment, or other funds  39 Retinance damings, accumulated income, endowment, or other funds  30 Total net assets or fund balances  11 Total liabilities and net assets/und balances  12 Total reason of the manufacture of the properties or provided and the surplus or return of the fundations of the complete or the provided or provided and or provided or pro		ľ				
Less: allowance for doubtul accounts		,	• •			: : : : : : : : : : : : : : : :
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Investments - corporate bonds   11   Investments - investments - mortgage loans   12   Investments - mortgage loans   13   Investments - other or mortgage loans   13   Investments - other or mortgage loans   13   Investments - other   14   Land, buildings, and equipment basis   16   Total assets (describe   17   Accounts payable and accrued expenses   3,048   1,414   17   18   18   18   18   18   18   18	_					100 112 610
11   Investments - load, buildings, and equipment basis   Less accombited depreciations			· · · · · · · · · · · · · · · · · · ·	U •	0.	190,112,610.
Less accomulated deprecates   12   Investments - mortgage loans   13   Investments - other   14   Land, buildings, and equipment: basis		1		· ·		<u> </u>
12 Investments - onther   STMT 10   34,173,422. 40,562,705. 40,562,705.     14 Land, buildings, and equipment: basis   Less accessiblet dependence   Less		11	Investments - land, buildings, and equipment basis		<u> </u>	
13 Investments - other   14 Land, buildings, and equipment: basis   15 Other assets (discribe   16 Total assets (discribe   16 Total assets (discribe   17 Total assets (discribe   17 Total assets (discribe   18 Grants payable and accrued expenses   18 Grants payable   19 Deferred revenue   10 Deferred revenue   19 Deferred re			· · · · · · · · · · · · · · · · · · ·			
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Less accumulated dependances   Total real assets (of describle   15 Other assets (describle   16 Total assets (other completed by all fillers - see the instructions Also, see page 1, item 1)		13	Investments - other STMT 10	34,173,422.	40,562,705.	40,562,705.
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mstructions Also, see page 1, item 1)   34,655,526.   40,701,886.   230,814,496.     17		15	Other assets (describe )			
17 Accounts payable and accrued expenses   3,048. 1,414.   1,414		16	, , , ,			
18   Grants payable   19   Deterred revenue   20   Loans from officers, directors, trustees, and other disqualified persons   21   Mortgages and other notes payable   22   Other liabilities (add lines 17 through 22)   3 , 0 48 .		<u> </u>				230,814,496.
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24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Part mad complete lines 27 through 31. 29 Capital stock, trust principal, or current funds 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 34 , 655 , 526 . 40 , 701 , 886 .  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8 5 O . 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 40 , 700 , 472.			,			
25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 34,652,478. 40,701,886.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 8 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► SEE STATEMENT 8 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 40,700,472.	s	l	and complete lines 24 through 26 and lines 30 and 31.			
26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 34,652,478. 40,700,472.  1 Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  SEE STATEMENT 8 4 40,700,472. 5 Decreases not included in line 2 (itemize)  5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 40,700,472.	Š	24	Unrestricted	34,652,478.	40,700,472.	
31 Total liabilities and net assets/fund balances  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 40,700,472.	ā					
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2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 8 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  2 1, 154, 431. 3 4, 893, 563. 4 40, 700, 472. 5 0. 6 40, 700, 472.				30		24 652 470
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5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 40,700,472.				SEE ST.		40 700 472
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 40,700,472.					<b> </b>	
				lumn (h) line 30		
	Ť	, vial	Total access of fution balances at end of year time 4 fillings little 37 - Part II, CO	idinii (U), iilie 30		

(a) List and describe the kind(s) of property sold (e.g., 2-story brick warehouse; or common stock, 200 shs				` P	- Purcl - Dona	nase	(c) Date a (mo., da		(d) Date sold (mo., day, yr.)
b SEE ATTACHED S	<b>Патрират</b>			ļ	-				
b SEE ATTACHED S	TATEMENT		<del></del>						
	-			ļ					<del></del> -
e					<del></del> -	-		<del></del> -	<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	1-7	st or other basis expense of sale					ain or (loss (f) minus (	
a									
b	·								
C									
e 16,356,559.	,,,	<del> </del>	6,177,54	7					179,016.
Complete only for assets showing ga	ain in column (h) and owned by			٠.		(1)	Gains /C	ol. (h) gaın	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (i) col. (j), if any				(k), but n	ot less that (from col. (	n -0-) <b>or</b>
a									
b									
С									
d									100 016
e					-				179,016.
2 Capital gain net income or (net capital	l loss) { If gain, also enter -0			}	2				179,016.
3 Net short-term capital gain or (loss) a If gain, also enter in Part I, line 8, colu If (loss), enter -0- in Part I, line 8	, ,	nd (6) <sup>.</sup>		}	3			N/A	
Part V Qualification Und	er Section 4940(e) for	Reduced	Tax on Net	Inv	estm	nent Inc	ome	,	
(For optional use by domestic private fou	indations subject to the section 4	4940(a) tax on	net investment in	come	e.)				
If posture 4040/d/(0) posture less above the	, and belowle	` '			,				
If section 4940(d)(2) applies, leave this p	art biank.								
Was the foundation liable for the section			•	od?					Yes X No
If "Yes," the foundation does not qualify u									
1 Enter the appropriate amount in each	<del></del>	istructions be	fore making any e				<del> </del>	<del> </del>	(4)
(a) Base period years	(b) Adjusted qualifying dis	tributions	Net value of no	(c) nchai		IISE ASSETS		Distrib	(d) oution ratio
Calendar year (or tax year beginning in 2012	<u>''</u> ' ' ' ' ' '	7,756.				7,551		(coi. (b) div	ided by col. (c))  • 0 4 4 5 9 0
2012		5,401.				9,374			.086133
2010	9,86	6,564.	1	88	<del>, 23</del>	$\frac{3,371}{1,279}$	:		.052398
2009		8,215.				8,866			.057164
2008		0,320.				5,346		-	.042203
2 Total of line 1, column (d)							2		.282488
3 Average distribution ratio for the 5-ye	ar base period - divide the total (	on line 2 by 5,	or by the number	of ye	ars				
the foundation has been in existence	If less than 5 years						3		.056498
4 Enter the net value of noncharitable-u	se assets for 2013 from Part X,	line 5					4	22	4,122,070.
5 Multiply line 4 by line 3							5	1	2,662,449.
6 Enter 1% of net investment income (1	% of Part I, line 27b)						6		35,466.
7 Add lines 5 and 6							7	1	2,697,915.
8 Enter qualifying distributions from Pa	rt XII, line 4						8	1	0,123,562.
If line 8 is equal to or greater than line	7, check the box in Part VI, line	1b, and comp	lete that part usin	g a 1º	% tax r	ate.			

Form 990-PF (2013) KOHLER FOUNDATION INC.  Part VI Excise Tax Based on Investment Income (Section		39-0810536 Page 4
		946 - see instructions)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶;		- }
	if necessary-see instructions)	
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check her	re ▶ 🔲 and enter 1%	1 70,932.
of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations ent		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations or	nly. Others enter -0-)	2 0.
3 Add lines 1 and 2		3 70,932.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations of		4 0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5 70,932.
6 Credits/Payments:		٠, ١
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a 80,000.	* * .
b Exempt foreign organizations - tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c 53,000.	* . **
d Backup withholding erroneously withheld	_6d	
7 Total credits and payments Add lines 6a through 6d		7 133,000.
8 Enter any penalty for underpayment of estimated tax. Check here 🗶 if Form 2220 is	s attached	8 45.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	▶	9
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpa		10 62,023.
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax	62,023. Refunded ►	11 0.
Part*VII-A* Statements Regarding Activities		
1a During the tax year, did the foundation attempt to influence any national, state, or local	legislation or did it participate or intervene	
any political campaign?		1a X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political p	urposes (see instructions for the definition)	? 1b X
If the answer is "Yes" to $_{1a}$ or $_{1b}$ , attach a detailed description of the activities	es and copies of any materials publishe	d or
distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during		
(1) On the foundation. > \$ (2) On foundation man		
e Enter the reimbursement (if any) paid by the foundation during the year for political ex	penditure tax imposed on foundation	
managers. ► \$0 .		
2 Has the foundation engaged in any activities that have not previously been reported to	the IRS?	2 X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its govern	ning instrument, articles of incorporation, o	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the ch	nanges	3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during th	e year?	4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A 4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the	year?	5 X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisf	ied either:	
<ul> <li>By language in the governing instrument, or</li> </ul>		
<ul> <li>By state legislation that effectively amends the governing instrument so that no man</li> </ul>	datory directions that conflict with the state	
remain in the governing instrument?		6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes,"	" complete Part II, col. (c), and Part XV	7 X
8a Enter the states to which the foundation reports or with which it is registered (see instr	uctions) -	
WI	<u>-</u>	
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to	the Attorney General (or designate)	
of each state as required by General Instruction G? If "No," attach explanation		8b X
9 Is the foundation claiming status as a private operating foundation within the meaning		
year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Ye		9 X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a s	chedule listing their names and addresses	10 X
		Form <b>990-PF</b> (2013)

Part VIFA   Statements Regarding Activities (continued)	Form	1 990-PF (2013) KOHLER FOUNDATION INC.	39-08105	536		Page 5
11 All ary time during the year, did the foundation, directly or indecelly, own a controlled entity within the meaning of section 572(bit) 173 ft Yes; shades delicted inchedule (see instructions)   12 Old the foundation make a distribution to a donor advised fund over which the foundation or a dequalified person had advisory privileges?   11 Yes; affacts bettermer (see instructions)   13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?   13 Wishes address   N/A						- 9
section 512(b)(13)*If Yes, attach schedule (see instructions)  12 Did the foundation make a dischibution to a done advised fund over which the foundation or a disqualified person had advisory privileges?  13 Did the foundation comply with he public inspection requirements for its annual returns and exemption application?  14 The books are in care of ▼ WANDA BINTZLER  15 Section 4947(3)(1) nonexempt charactel evusts filing form \$99.0°F in flex of Form 1041-Check here  16 Alary time during cilendary year 2013, did the foundation have an interest in or a significant or other manual country?  16 Alary time during cilendary year 2013, did the foundation have an interest in or a significant or other manual country?  17 Section 4947(3)(1) nonexempt charactel evusts filing requirements for Form 1041-Check here  18 and enter the amount of tax-exempt interest reserved or accounted uring the year  19 Alary time during cilendary year 2013, did the foundation have an interest in or a significant or other manual country?  19 Set the instructions for excaptions and filing requirements for Form 10 F 90-22.1. If Yes, enter the name of the foreign country  19 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  19 File Form 4720 if any titem is checked in the "Yes" column, unless an exception applies.  10 During the year did the foundation (either directly or indirectly):  11 Engage in the sale or exchange, or leasing of property with a dequalified person?  12 Borrow money from, end money for, or indiminists to dequalified person?  13 Forms bonds, services, or facilities to dequalified person?  14 Pay companisation to, or pay or reimburs the expense of a dequalified person?  15 Pays bonds, services, or facilities to dequalified person?  16 Agree to pay minery or property to a government official? (Exception, Check 'No' if the foundation appeal or make a grant to or to employ the official for a period attrict termination of government annual payment or property to a government official? (Exception, Che						
12 Dut the foundation make a distribution to a denor advised fund over which the foundation or a disqualified person had advisory privileges?  18 The Yes, "attach statement (see instructions)  19 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?  Writistic address ➤ N/A  19 Dut the thours are in care of ➤ WANDA BINTYZLER  19 Located al ➤ 725X WOODLAKE RD, KONLER, WI  19 Section 447(a)(1) inonexempt charatable trusts ling form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accound during the year  10 A ray time during calendar year 2013, did the loundation have an interest in or a significant or other authority over a bank, securities, or other financial account in a foregan country?  20 Set the matriculons for exceptions and filing requirements for form 10F 90-22.1. If "Yes," enter the name of the foreign country  20 Set the matriculons for exceptions and filing requirements for form 10F 90-22.1. If "Yes," enter the name of the foreign country  20 Set the matriculons for exceptions and filing requirements for form 10F 90-22.1. If "Yes," enter the name of the foreign country  20 Set the matriculons for exceptions and filing requirements for form 10F 90-22.1. If "Yes," enter the name of the foreign country  21 During the year od the foundation (either directly or indirectly or indi				11		Х
1	12		privileges?			
Website address ► M/A  14 The books are in care of ► MANDA BINTZLER  15 Section 494/(a)(1) in nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of fax-exempt interest received or accrued during the year  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for Form 10 F 90-22.1. If Yes, "enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless are exception applies.  16 August 10 February item is checked in the "Yes" column, unless are exception applies.  17 Summa file year of the foundation (either directly or indirectly);  18 During the year did the foundation (either directly or indirectly);  19 Engage in the sale or exchange, or leasing of property with a disqualified person?  10 February 10				12		Х
14 The books are in care of ▶ WANDA BINTZLER Located at ▶ 725X WOODLAKE RD, KOHLER, WI  15 Section 4947(a)(1) nonexempt charitable trasts fining Form 390.PF in few of Form 1041- Check here and enter the amount of tax-exempt interest received or accured during the year  16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the missivations for exceptions and filing requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a Dump the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitiuse the expenses of, a disqualified person?  (5) Transter any secome or assets to a disqualified person (or wask and yor other available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, itermination of government service, itermination of government service, itermination of government entre into core propriety diseases assistance (see instructions)?  1b Houndation agreed to make a grant to or to employ the official for a period after termination of government official? (Exception, C	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
Located at \$ 7.25 X WOODLAKE RD, KOHLER, WIT  Section 4947(a)(1) nonexempt charable trusts fining form 990-PF in less of Form 1041-Check here and either the amount of tax exempt interest received or accrued during the year  16 At any time during calendar year 2013, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any tens is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lead indirectly or indirectly:  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitures the expenses of, a disqualified person?  (5) Transfer any income or assets to a designating dipost or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answers in Yes' to 14(1)-(6), did any of the acts fat to quality under the exceptions described in Regulations section \$3.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)?  7 (Pass to native to distribute moome (section 4942(0)-8) and the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  1 The provisions of section 4942(a)(2) are being applied to any of the years she foundation or disqualified persons after walked to d			_			
15 Section 4947(a)(1) nonexempt iteratels trists filling Form 990 PF in fleu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  Set the instructions for exceptions and filling requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 Uring the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the threat store), afterminating within 90 disks,)  b if any answer is "est to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.494 1(0)-3 or in a current notice regarding disaster assistance (see instructions)?  10 Tess is the year 2 to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 49.42(0)-40 (any approximation approximation approximation approximation approximation approximation ap	14	The books are in care of ► WANDA BINTZLER  Telephone no.			972	
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filting requirements for Form TD F 90-22.1. If Yes, enter the name of the foreign country.  Part VIII-B   Statements Regarding Activities for Which Form 4720 May Be Required  FILE Form 4720 If any Item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lead money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, servoes, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of other available for the benefit or use of a disqualified person? (or make any of other available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to rot emptoy the official for a period after termination of government service, if terminating within 90 days.)  (a) If a pay answer is "est to 1a(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 34,941(3) or in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning disaster assistance (see instructions)?  (a) At the end of fax year 2013, did the foundation have any undistributed income (times 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  (b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to nor provent any of the acts		Located at ► 725X WOODLAKE RD, KOHLER, WI	ZIP+4 ▶53(	)44		
16 At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filting requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly) or inderectly):  1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person, or activities of the expenses of, a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person, or least the expenses of, a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person, or least the completed person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days,)  b) If any naws er "Yes" to 141-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 f(c) 3 or in a current notice regarding disaster assistance (see instructions)?  7 Taxes on failure to distribute income (section 4942) (does not apply) for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(3) or 4942(b)(3):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes, this the years is the years is the foundation of disqualified person and the provisions of section 4942(a)(2) to all years isste	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<b></b>	$\cdot \Box$
See the instructions for exceptions and ling requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country.		and enter the amount of tax-exempt interest received or accrued during the year	·			
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," either the name of the foreign country	16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank,			Yes	No
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.   1a During the year did the foundation (either directly or indirectly):   1) Engage in the sale or exchange, or leasing of property with a disqualified person?		securities, or other financial account in a foreign country?		16		X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation (other directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furmsh goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any mome or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 33.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  7 Taxes on failure to distribute mome (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  1 "Yes," list the years ▶  5 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) in all years listed, answer "No" and attach statement: see instructions).  6 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, the the quarty and the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  8 If Yes, 1695, (2) the lap		See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign		` ` `		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year duthe foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to Ta(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53-48/41(4)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  A thin end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes, Ist the years Is a proor year in any of the acts described in Ta, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013  A the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes, Ist the years Is the years Is the year is the foundation of describing the year year (year year) to year year (year year year) to year year (year						á
1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(4)-3 or in a current notice regarding disaster assistance (see instructions)?  7) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2013?  If "Yes," list the years Isted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  8) If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  8) If "Yes," list the years been applied to any of the ye	Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Ves" to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Type and the foundation engage in a pror year in any of the acts and to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance (see instructions)?  N/A  Type and the foundation engage in a pror year in any of the acts and the function of the complete of the first day of the tax year beginning in 2013?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(in)(3) or 4942(in)		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Į.	4	Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept ithem from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4911(0)-3 or in a current notice regarding disaster assistance (see instructions)?  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5):):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2013?  If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach N/A  b) If Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10	1a	During the year did the foundation (either directly or indirectly):		چان د		
2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept it from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4911(d)-3 or in a current notice regarding disaster assistance (see instructions)?  10 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  11 Tyes, list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years isted, answer 'No' and attach statement - see instructions.)  12 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  13 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  14 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  15 Did the foundation hild more than a 2% direct or indirect interest in any business enterprise at any time during the year?  15 Did the foundation nivest du		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	′es LX No	ν,		7
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?				*	,	1
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations elving on a current notice regarding disaster assistance (see instructions)?  1b Traces on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If 'Yes,' list the years ▶  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If 'Yes,' list the years' undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If 'Yes,' list the year' and the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If 'Yes,' list the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If 'Yes,' li				,	, ^	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assistance (see instructions)?  In 'A Organizations relying on a current notice regarding disaster assis						
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (**Lise Schedule C**, Form 4720, to determine if the foundation had excess business holdings in 2013)  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	′es LXL No	'		
(8) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if termination within 90 days.)  b if any answer is "Yes" to ¹a(¹)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):  a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  If "Yes," list the years   Team of the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.    N / A   2b				, ,		3
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(a)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  In the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?  Yes, list the years  At the end of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  If Yes, list the years business to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  In the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  In the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  In the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)  At the foundation make any i		for the benefit or use of a disqualified person)?	′es LXL No	čąc".	<u> </u>	('***
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	b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpos	e that	(d. ).		', 4
		had not been removed from jeopardy before the first day of the tax year beginning in 2013?				

Form 990-PF (2013) KOHLER FOUNDATION INC.			39-08105	36 Page 6
Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				· 65 환경 및 5.114
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Yo	es 🗶 No 🏻	
(2) Influence the outcome of any specific public election (see section 4955); o	* **	ctly.		- I log log
any voter registration drive?	, , , , , , , , , , , , , , , , , , , ,		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	X		
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?	450011504 111 00011011		es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or f			
the prevention of cruelty to children or animals?	or cadeational purposes, or r		es X No	.
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	for the exceptions described i	· · · · · · · · · · · · · · · · · · ·	3 (44) 110	, , ,
section 53.4945 or in a current notice regarding disaster assistance (see instru		i negulations	<b> -</b> -	5b X
	•		<b>▶</b> ┌─┐	<del>-   -   -  </del>
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?		/A Y	es L No	
If "Yes," attach the statement required by Regulations section 53 4945	, ,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	<u></u>	[ TZ]   7	
a personal benefit contract?		Y	es 🗶 No 🖟	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y <sub>1</sub>	29 LAS 140 [3	45 1.2 . 4
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	y	
1 List all officers, directors, trustees, foundation managers and their	compensation.	· <del></del>		
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allowances
NATALIE A. BLACK	PRESIDENT/DIR	ECTOR	i	
725X WOODLAKE RD.			ł	
KOHLER, WI 53044	0.08	0.	0.	. 0.
	VICE PRESIDEN	T & TREAS	URER	
725X WOODLAKE RD.				
KOHLER, WI 53044	0.40	0.	l 0.	. o.
	SECRETARY/DIR			
725X WOODLAKE RD.				ŀ
KOHLER, WI 53044	0.08	٥.	l o.	. 0.
ROHBER, WI 33044	0.00			-
· · · · · · · · · · · · · · · · · · ·			Ï	ŀ
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE."	<u> </u>	<u> </u>
Z Compensation of the ingress paid employees touter than those me	(b) Title, and average	l l	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
NONE	devoted to position	<u> </u>	compensation	allowarices
NONE				
				<del> </del>
				<del>                                     </del>
				<del>                                     </del>
			L	<u>l                                     </u>
Total number of other employees paid over \$50,000			<u> </u>	0

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(c) Compensa	ition
<b>•</b>	0
Expenses	
970 01	6
970,01	0.
606,69	2.
161,03	6.
·	
155 00	
155,06	<u> </u>
Amount	
	0.
	Expenses  970,01  606,69  161,03  155,08  Amount

P	Minimum Investment Return (All domestic foundations	must o	complete th	is part. Foreign fou	ındations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charital	ble, etc.	. purposes:		, 3	<del></del>
а	Average monthly fair market value of securities	,	,,,,		1a	227,033,605.
	Average of monthly cash balances				1b	501,491.
	Fair market value of all other assets				1c	
d	Total (add lines 1a, b, and c)				1d	227,535,096.
	Reduction claimed for blockage or other factors reported on lines 1a and				4.34	
	1c (attach detailed explanation)	1e		0.		
2	Acquisition indebtedness applicable to line 1 assets				2	0.
3	Subtract line 2 from line 1d				3	227,535,096.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amoun	nt, see ii	nstructions)		4	3,413,026.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and o	on Part	V, line 4		5	224,122,070.
6	Minimum investment return. Enter 5% of line 5		,		6	11,206,104.
P	part XI Distributable Amount (see instructions) (Section 4942(j)(3) a foreign organizations check here		5) private op	erating foundations a	nd certain	
1	Minimum investment return from Part X, line 6				1	11,206,104.
2a	Tax on investment income for 2013 from Part VI, line 5	2a		70,932.		
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b				
C	Add lines 2a and 2b		<u> </u>		2c	70,932.
3	Distributable amount before adjustments. Subtract line 2c from line 1				3	11,135,172.
4	Recoveries of amounts treated as qualifying distributions				4	1,250.
5	Add lines 3 and 4				5	11,136,422.
6	Deduction from distributable amount (see instructions)				6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Pai	rt XIII, I	ine 1		7	11,136,422.
*P	Qualifying Distributions (see instructions)					
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	rposes	:		÷	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26				1a	10,123,562.
b	Program-related investments - total from Part IX-B				1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charita	able, etc	c., purposes		2	<del></del>
3	Amounts set aside for specific charitable projects that satisfy the:				1.2 14	
а	Suitability test (prior IRS approval required)				3a	
b	Cash distribution test (attach the required schedule)				3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8,				4	10,123,562.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv	estmen	ıt .			_
	income. Enter 1% of Part I, line 27b				5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4				6	10,123,562.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years	when c	alculating wh	ether the foundation	qualifies fo	r the section

Form **990-PF** (2013)

4940(e) reduction of tax in those years.

#### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7	3 3 3	* * .		11,136,422.
2 Undistributed income, if any, as of the end of 2013	3 4 4 4	'y &"` »	· · · · · · · · · · · · · · · · · · ·	
a Enter amount for 2012 only			0.	
<b>b</b> Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008			· v K frata	
<b>b</b> From 2009				
c From 2010				
dFrom 2011 5,115,764.				
e From 2012				
f Total of lines 3a through e	5,115,764.			
4 Qualifying distributions for 2013 from				
Part XII, line 4 ▶\$ 10,123,562.				
a Applied to 2012, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior		2 00 1.0 00 000 7 9	5.100.3233	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	, , , , , , , , , , , , , , , , , , ,	5411		5.85 9 96 45
(Election required - see instructions)	0.	No.		
d Applied to 2013 distributable amount		161.	1.16.14.5	10,123,562.
e Remaining amount distributed out of corpus	0.	· ************************************		,,
5 Excess distributions carryover applied to 2013	1,012,860.			1,012,860.
(If an amount appears in column (d), the same amount must be shown in column (a))	***			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,102,904.			*
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		0		
amount - see instructions		0.	\$ 2 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
e Undistributed income for 2012. Subtract line	. *		0.	
4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2013. Subtract	83	1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	U •	
lines 4d and 5 from line 1. This amount must				
be distributed in 2014				0.
7 Amounts treated as distributions out of		#/ :. *\ *\ *\ *\ *\ *\ *\ *\ *\ *\ *\ *\ *\		
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008			1 12.5	4:411111.
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014.				7 8 8 4
Subtract lines 7 and 8 from line 6a	4,102,904.			
0 Analysis of line 9:	*, *	191944		
a Excess from 2009				
b Excess from 2010				
c Excess from 2011 4,102,904.				
d Excess from 2012				
e Excess from 2013		14.24 Li		
				Form <b>990-PF</b> (2013)

	FOUNDATION			39-08	10536 Page 10
Part XIV   Private Operating F	oundations (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling	or determination letter that	t it is a private operating			
foundation, and the ruling is effective for	or 2013, enter the date of t	the ruling	<b>▶</b>		
b Check box to indicate whether the foun	dation is a private operatir	ng foundation described i		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2013	(b) 2012	(c) 2011	(d) 2010	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a			·		····
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.	:				
Subtract line 2d from line 2c	•				
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					<del></del>
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter					<del></del>
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					· · · · · · · · · · · · · · · · · · ·
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			f the foundation	n had \$5,000 or mo	re in assets
at any time during	the year-see instr	ructions.)			
1 Information Regarding Foundation	on Managers:				<del></del>
a List any managers of the foundation wi			ibutions received by the	e foundation before the clos	e of any tax
year (but only if they have contributed	more than \$5,000). (See s	ection 507(d)(2).)			
NONE					
b List any managers of the foundation w			or an equally large port	on of the ownership of a pa	rtnership or
other entity) of which the foundation ha	is a 10% or greater interes	st			
NONE					
2 Information Regarding Contribut	tion, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here 🕨 🔙 if the foundation	only makes contributions t	to preselected charitable o	organizations and does	not accept unsolicited requi	ests for funds If
the foundation makes gifts, grants, etc.	(see instructions) to indiv	iduals or organizations ui	nder other conditions, c	omplete items 2a, b, c, and	d.
a The name, address, and telephone num	iber or e-mail address of t	he person to whom applic	cations should be addre	ssed:	
SEE STATEMENT 11					
<b>b</b> The form in which applications should	be submitted and informat	tion and materials they sh	ould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	Is such as by deographics	al areas, charitable fielde	kinds of institutions or	other factors:	
a rang restrictions of miniations on award	o, soon as by goograpille	a. oao, onanabic neid <b>o</b> , i	or montations, ti	omor idetelle,	

3 Grants and Contributions Paid During the Y		Daymant		<del></del>
3 Grants and Contributions Paid During the Y Recipient	If recipient is an individual	Payment	<del></del>	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	<del> </del>	<del></del>		<del></del>
SEE ATTACHED STATEMENTS				
V				8,451,123.
				<del> </del>
		-		
		}		
				0 454 400
Total	1	Τ	<b>▶</b> 3a	8,451,123.
<b>b</b> Approved for future payment				
NONE				
		<del> </del>		
		]		
		<u> </u>		
Total			<b>▶</b> 3b	0.

#### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Exclu	ded by section 512, 513, or 514	(e)		
•	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income		
1 Program service revenue:	code		code	7 intount	TOTOGOT MODIFIC		
a							
b							
c							
d					<u> </u>		
e							
f							
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash			l				
investments			14	1,512.			
4 Dividends and interest from securities			14	1,512. 3,515,841.			
5 Net rental income or (loss) from real estate:	, r	· •	: 44				
a Debt-financed property							
b Not debt-financed property		·					
6 Net rental income or (loss) from personal							
property							
7 Other investment income							
8 Gain or (loss) from sales of assets other		·			-		
than inventory			18	179,016.			
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue:							
a MISCELLANEOUS INCOME			01	211,032.			
b RECOVERIES OF AMOUNTS				-			
c TREATED AS DISTRIBUTIONS			01	1,250.			
d							
e							
12 Subtotal. Add columns (b), (d), and (e)	ANALY S	0.		3,908,651.	0.		
13 Total. Add line 12, columns (b), (d), and (e)				13	3,908,651.		
(See worksheet in line 13 instructions to verify calculations.)				_			
Part XVI-B Relationship of Activities t	to the Acc	omplishment of Ex	emp	t Purposes			
Line No. Explain below how each activity for which inco	me is reported	ın column (e) of Part XVI-A	contrib	uted importantly to the accor	mplishment of		
the foundation's exempt purposes (other than							
	•						
		<del></del>					
		_		-			
					<del></del>		
		·					
		· · · · · · · · · · · · · · · · · · ·					
		··		······	·		
					·		
		·		<del> </del>			

#### Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of Yes No

the Co	de (other than section 501(c)	:)(3) organizations) or in section	527, relating to political organiz	ations?			P - 1				
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  a Transfers from the reporting foundation to a noncharitable exempt organization of:											
(1) Cash (2) Other assets											
(2) Ot	ther assets					1a(1) 1a(2)	X				
b Other t	transactions:					- 1	¥ 14. 4				
(1) Sa	ales of assets to a noncharital	ible exempt organization				1b(1)	X				
( <b>2</b> ) Pı	urchases of assets from a noi	oncharitable exempt organization				1b(2)	X				
	ental of facilities, equipment,	· -				1b(3)	X				
(4) Re	eimbursement arrangements	j				1b(4)	X				
	oans or loan guarantees					1b(5)	X				
	· ·	embership or fundraising solicitat	tions			1b(6)	X				
		ailing lists, other assets, or paid e				10	$\frac{1}{x}$				
		"Yes," complete the following sci		avs show the fair ma	rket value of the goods of		<u> </u>				
		oundation. If the foundation rece									
		other assets, or services received		in any transaction o	r snaming arrangement, sir	OW III					
(a)Line no	(b) Amount involved	(c) Name of noncharitat		(d) Description o	I transfers transactions and ab						
(=)2	(5)71111541111111111111111	N/A		(d) Description o	f transfers, transactions, and sh	aring arrangen	ents				
$\longrightarrow$	<del></del>	N/A	<del></del>	<del> </del>							
		<del> </del>									
					<del></del> .						
				7.5							
	<u></u>			.,	<del></del>						
			*-								
			<u> </u>								
			<del></del>								
2a Is the fe	oundation directly or indirect	tly affiliated with, or related to, on	ne or more tax-exempt organiza	tions described							
		r than section 501(c)(3)) or in se	· -			Yes 🔀	∑ No				
	complete the following sche										
<u>-</u>	(a) Name of org		(b) Type of organization	(c	Description of relationship	0					
	N/A					<u>'</u>					
· ·											
				<del></del>							
			+								
<del></del>			<del></del>	* *							
Uni	der penalties of perjury, I declare t	that I have examined this return, includ	ding accompanying schedules and sta	atements, and to the be	st of my knowledge						
Sign and	d belief, it is true, correct, and com	nplete Declaration of preparer (other th	nan taxpayer) is based on all informati	ion of which preparer ha	as any knowledge May t return	he IHS discuss with the prepa	rer				
Here	<b>▶</b>  \///	1 / /-	11/12/14	Ta		Yes [	-7' I				
	ignature of officer principle			Title	urer La	」Yes ∟	-J No I				
	Print/Type preparer's/na	<del></del>			heck   if PTIN						
	- The sylic propagation of	ame Preparer's	The coal	•	heck if   PTIN elf- employed						
Paid	TROY/E, MAI	DINE CDAMPOO	E MADINE C		` '	107065	•				
1101/2: Indiana, Cininos B. Indiana, C 10/31/14											
Use Onl		EV LIDDI ATKCHO	OW KRAUSE, LLP		ırm's EIN ► 39 – 08	OAAT0					
Jac VIII	·	7 D WTG0037073	3 TTT 3 TTT - 3 Osem -	- COD							
		7 E WISCONSIN A		1		nn					
	MI	LWAUKEE, WI 53	202		Phone no. (414)7						
					Fori	n <b>990-PF</b>	(2013)				

KOHLER FOUNDATIO	N INC.	39-08	10536	PAGE 1 OF 1
Part V Capital Gains and Lo	osses for Tax on Investment Income	·		
. (a) List and	d describe the kind(s) of property solo	d, e.g., real estate,	(b) How acc	quired (c) Date acquired (d) Date sold
	rick warehouse; or common stock, 20		P - Purch D - Dona	tion (mo., day, yr.) (mo., day, yr.)
1a 30118.810 SHS	ISHARES CORE S&	P 500 ETF	P	VARIOUS 07/01/13
	DIMENSIONAL EME		P	
	LEUTHOLD CORE IN			
	MATTHEWS CHINA F		P	
	MATTHEWS INDIA F		P	
	PARAMETRIC TAX M			
				1 _ 1 _ 1
<del></del>	PIMCO COMMODITI	ES PLUS STRATEGI	IN P	VAR1005 07/01/13
h				
<u> </u>				
1				
k				
m				
n				
0				
(e) Gross sales price	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (loss)
(e) di oss sales price	(or allowable)	plus expense of sale		(e) plus (f) minus (g)
a 4,910,851.		3,573,206.		1,337,645.
b 2,936,910.		3,529,724.		-592,814.
c 1,527,794.		1,399,161.		128,633.
d 769,238.		1,005,299.		-236,061.
e 1,096,306.		1,640,771.		-544,465.
f 3,460,258.		3,432,542.	<u>.</u>	27,716.
1 (55 000		1,596,840.		58,362
g 1,655,202.		1,350,040.		50,502
i		· · · · · · · · · · · · · · · · · · ·		
<del>!</del>				
1.		-		
<u>k</u>				
1	<del></del>		-	
m				
n				
0		10/01/00	<del></del>	
Complete only for assets snowin	ng gain in column (h) and owned by t			(I) Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i)	Gaills (ex	kcess of col. (h) gain over col. (k), but not less than "-0-")
.,	as 01 12/3 1/09	over col. (j), if any		,
a				1,337,645.
<u>b</u>				-592,814.
C				128,633.
<u>d</u>				-236,061.
е				-544,465.
f				27,716.
g				58,362.
h				
1				
J				
k				
1				
m				
n			•	
0				
-				
2 Capital gain net income or (net ca	apıtal loss) {   If gaın, also enter   If (loss), enter "-0	in Part I, line 7	2	179,016.
		, I		
If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) and column (c)	u (o).		
If (loss), enter "-0-" in Part I, line 8		J	3	N/A
				,

FORM 990-PF INTERE	ST ON SAVIN	GS AN	D TEMPOR	ARY C	CASH IN	IVESTMENTS	S	PATEMENT	1
SOURCE			(A) REVENUE PER BOOK			(B) IVESTMENT ICOME	ì	(C) ADJUSTED VET INCOME	3
INTEREST			1,5	12.		1,512.		·	
TOTAL TO PART I, LI	NE 3		1,5	12.		1,512.			
FORM 990-PF	DIVIDENDS	AND	INTEREST	FROM	I SECUR	RITIES	s'	PATEMENT	2
SOURCE	GROSS AMOUNT	G	PITAL AINS IDENDS	REV	A) ENUE BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTI NET INCO	
ABERDEEN EMERGING MARKETS ALGER CAPITAL APP RETIREMENT INSTL CASH ACCOUNT	19,472. 401,215. 7.		0.		.9,472. 1,215. 7.	401,21			
DIMENSIONAL ADVISOR EMERGING MKTS VALUE FAIRHOLME FUND FIDELITY CASH	27,042. 281,005.		0. 0.		7,042. 1,005.				
RESERVES INVESCO ASIA PACIFIC GROWTH	80. 44,245.		0.	4	80. 4,245.		5.		
ISHARES TR S&P 500 INDEX FD IVY ASSET STRATEGY	46,614.		0.	4	6,614.	46,61	4.		
FD CL I UNSOLICITED ORDER KOHLER CO. COMMON	15,240.		0.	1	5,240.	15,24	0.		
STOCK LEUTHOLD CORE	2,048,438.		0.	2,04	8,438.	2,048,43	8.		
INVESTMENT MATTHEWS CHINA	37,148.		0.	3	7,148.	37,14	8.		
FUND MATTHEWS PACIFIC	41,713.		0.		1,713.	-			
TIGER FUND MS FRONTIER	10,574.		0.		0,574.				
EMERGING OAKMARK GLOBAL	2,873. 243,031.		0. 0.	24	2,873. 3,031.	2,87 243,03	3. 1.		
OAKMARK INTERNATIONAL OPENHEIMER DEV	76,324.		0.	7	6,324.	76,32	4.		
MARKETS	25,402.		0.	2	5,402.	25,40	2.		

FORM 990-PF C	THER PROFES	SIONAL FEES	S.	PATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
APPRAISAL FEES	25,845.	12,923.		12,922.
TO FORM 990-PF, PG 1, LN 16C	25,845.	12,923.		12,922.

FORM 990-PF	ТАХ	ES	S	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES EXCISE TAXES EXCISE TAXES ESTIMATES	26,189. 29,832. 132,000.	0.		26,189. 0. 0.
TO FORM 990-PF, PG 1, LN 18	188,021.	0.		26,189.
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EQUIPMENT EXPENSE INSURANCE - GENERAL INVESTMENT MANAGEMENT FEES MAINT & GROUNDS - WAELDERHAUS MEETINGS & CONFERENCES MEMBERSHIPS MISCELLANEOUS	6,459. 11,345. 130,548. 9,740. 1,553. 3,292. 18,391.	0. 0. 130,548. 0. 0. 0.		6,459. 11,345. 0. 9,740. 1,553. 3,292. 18,391.
POSTAGE PRESERVATION EXPENSES REPAIRS - WAELDERHAUS SCHOLARSHIP EXPENSES SERVICE FEES SUPPLIES UTILITIES WAREHOUSE	2,140. 970,016. 52,148. 571. 3,681. 9,366. 17,492. 53,819.	0. 0. 0. 0. 0.		2,140. 970,016. 52,148. 571. 3,681. 970. 17,492. 53,819.
TO FORM 990-PF, PG 1, LN 23	1,290,561.	130,548.		1,151,617.

FORM 990-PF OTHER INCREASES IN NET	ASSETS OR FU	ND BALANCES	STATEMENT 8
DESCRIPTION			AMOUNT
UNREALIZED GAIN/LOSS ON INVESTMENTS			4,893,563.
TOTAL TO FORM 990-PF, PART III, LINE	3		4,893,563.
FORM 990-PF CORP	ORATE STOCK		STATEMENT 9
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
KOHLER STOCK	-	0.	190,112,610.
TOTAL TO FORM 990-PF, PART II, LINE	10B	0.	190,112,610.
FORM 990-PF OTHER	INVESTMENTS		STATEMENT 10
	VALUATION		EXTD WADVES
DESCRIPTION	METHOD	BOOK VALUE	FAIR MARKET VALUE
ABERDEEN EMERGING MARKETS ALGER CAPITAL APP RETIREMENT INSTL FAIRHOLME FUND FIDELITY CASH RESERVES INVESCO ASIA PACIFIC GROWTH IVY ASSET STRATEGY FD CL I UNSOLICITED ORDER CONF LEUTHOLD CORE INVSMT FD CL INSTL MATTHEW PACIFIC TIGER MATTHEWS CHINA FUND MS FRONTIER EMERGING OAKMARK INTERNATIONAL OAKMARK INTL GLBL I FUND OPPENHEIMER DEV MARKETS PIMCO REAL RETURN INSTL VANGUARD INST INDEX INSTL CLASS WELLS FARGO GROWTH FUND		2,679,194. 3,533,011. 3,524,869. 760,552. 702,256.  2,551,571. 448,375. 743,226. 464,348. 767,635. 2,831,981. 5,891,296. 2,809,598. 1,835,410. 7,853,963.	2,679,194. 3,533,011. 3,524,869. 760,552. 702,256.  2,551,571. 448,375. 743,226. 464,348. 767,635. 2,831,981. 5,891,296. 2,809,598. 1,835,410. 7,853,963.
ABERDEEN EMERGING MARKETS ALGER CAPITAL APP RETIREMENT INSTL FAIRHOLME FUND FIDELITY CASH RESERVES INVESCO ASIA PACIFIC GROWTH IVY ASSET STRATEGY FD CL I UNSOLICITED ORDER CONF LEUTHOLD CORE INVSMT FD CL INSTL MATTHEW PACIFIC TIGER MATTHEWS CHINA FUND MS FRONTIER EMERGING OAKMARK INTERNATIONAL OAKMARK INTL GLBL I FUND OPPENHEIMER DEV MARKETS PIMCO REAL RETURN INSTL VANGUARD INST INDEX INSTL CLASS	FMV	2,679,194. 3,533,011. 3,524,869. 760,552. 702,256.  2,551,571. 448,375. 743,226. 464,348. 767,635. 2,831,981. 5,891,296. 2,809,598. 1,835,410.	2,679,194. 3,533,011. 3,524,869. 760,552. 702,256.  2,551,571. 448,375. 743,226. 464,348. 767,635. 2,831,981. 5,891,296. 2,809,598. 1,835,410.

FORM 990-PF

#### GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

KOHLER FOUNDATION - EXEC. DIRECTOR 725X WOODLAKE ROAD KOHLER, WI 53044

TELEPHONE NUMBER

920-458-1972

#### FORM AND CONTENT OF APPLICATIONS

APPLICANTS ARE ASKED TO PROVIDE A WRITTEN REQUEST PER THE KOHLER FOUNDATION GRANT GUIDELINES, AVAILABLE ONLINE OR BY REQUEST (920-458-1972). APPLICANTS MUST DEFINE THE PROJECT, SPECIFY THE AMOUNT OF FUNDS NEEDED, HOW MANY PEOPLE WILL BE AFFECTED, TIMING, AND A BRIEF SUMMARY OF THE PROJECT. PROJECT MANAGER CREDENTIALS ARE REQUESTED. COMMON GRANT APPLICATION IS ACCEPTED.

#### ANY SUBMISSION DEADLINES

MARCH 15 AND SEPTEMBER 15

#### RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE MADE ONLY TO NON-PROFIT INSTITUTIONS WITH 501 (C) 3 STATUS. GEOGRAPHIC PREFERENCE IS SHEBOYGAN COUNTY, WI WITH AN EMPHASIS ON PROGRAMS AND NEW INITIATIVES IN THE ARTS AND EDUCATION. NO GRANTS TO INDIVIDUALS EXCEPT FOR SCHOLARSHIPS TO GRADUATING SENIORS FROM TWELVE SHEBOYGAN COUNTY HIGH SCHOOLS.

#### KOHLER FOUNDATION INC SUMMARY OF CONTRIBUTIONS 12/31/2013

TOTAL CONTRIBUTIONS	8,451,123
TOTAL NON-CASH CONTRIBUTIONS	7,689,348
TOTAL CASH CONTRIBUTIONS	761,775
EDUCATIONAL GRANTS EXCLUDING SCHOLARSHIPS	262,004
TOTAL CULTURAL PROGRAMS	155,083
TOTAL SCHOLARSHIPS	344,688

КОН	LER FOUNDA	TION SCHOLARSHIPS FOR YEAR ENDING 1	2/31/13
ST	UDENT	SCHOOL	AMOUNT
Chamila	Amithirigala	University of Illinois	\$ 2,500
Mary	Asma	Marquette University	2,500
Caitlin	Barclay	Carthage College	2,500
Kevin	Beine	St. Norbert College	6,250
Nicole	Beine	St. Norbert College	5,000
Alexander	Beutel	Colorado College	5,000
Sarah	Bick	Cornell University: College of Arts and Sciences	3,125
Evan	Braun	UW - Milwaukee	7,500
Erin	Britton	Oberlin College	1,875
Dan	Chen	UW - Madison	1,250
Kevin	Chen	Cornell University	5,000
Tammi	Del Ponte	Notre Dame	2,500
Alexia	DeRuyter	UW - Parkside	2,500
Josh	Feng	Yale University	10,000
Hannah	Fenton	UW - Madison	1,250
Rachel	Francis	Notre Dame	2,500
Ross	Gilbert	UW - Madison	1,250
Andrew	Goodell	UW - Madison	1,250
Matthew	Griffith	Yale University	12,500
Danielle	Hart	University of Findlay	2,500
Jacob	Hart	Purdue	5,000
Rachel	Hartlaub	UW - Madison	2,500
Tyler	Hartmann	UW - Madison	1,250
Jessica	Hartwig	Carroll University	2,500
Kathryn	Henry	UW - Milwaukee	2,500
Mauranda	Hiller	Marguette University	2,500
Claire	Hillstrom	UW - LaCrosse	2,500
Kelly Jo	Hoffman	Marquette University	2,500
Alexandria	Huiraş	Marquette University	5,000
Danielle	Hurlbutt	UW - Madison	1,250
Alexander	Isken	Marguette University	2,500
Colin	Johnson	Grinnell College	3,125
Kirsten	Kaat	Mount Mary	2,500
Morgan	Kath	University of Rochester	5,000
Madeline	Kelly	UW - Madison	1,250
Betsy	Klauck	UW - Sheboygan	1,250
Stephanie	Knepfel	St. Norbert College and Lakeland College	2,500
Rachel	Knowles	UW - Madison	2,500
Jordan	Kusel	University of North Texas	1,875
Kristina	Kusel	Pacific Lutheran University	2,500
Erin	Lammers	University of Kentucky	3,125
Rebecca	LeBeau	UW - Madison	1,250
Abigail	Lee	UW- Stevens Point	1,250
Houa	Lee	UW- Madison	2,500
Jaime	Lewis	UW - Madison	2,500
Tyler	Lewis	University of Virginia	3,125

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КОНІ	ER FOUNDAT	ION SCHOLARSHIPS FOR YEAR ENDING	G 12/31/13
ST	UDENT	SCHOOL	AMOUNT
Melyssa	Louwagie	Case Western	20,000
Anna	Mathieu	UW - Madison	1,250
Alexandra	Mauer	Butler University	6,250
Riley	McKinch	Wheaton College Conservatory of Music	3,125
Jenna	Mehre	UW- Madison	3,125
Mary	Molepske	University of Michigan	3,125
Danielle	Navis	Concordia University	2,500
Abigail	Neils	UW - LaCrosse	1,250
Davis	Nennig	University of Minnesota	1,250
Rachel	O'Keefe	Mercer	6,250
Katharine	O'Neil	Oberlin College	3,125
Jacob	Olmedo	Parsons the New School of Design	10,000
Betsy	Otten	Calvin College	2,500
Shane	Otten	UW - Whitewater	1,250
Bradley	Pfeifer	Marquette University	2,500
Zakary	Plautz	Columbia University	15,000
Amber	Reinemann	Carrol University	2,500
Kaleigh	Riddiough	Wisconsin Lutheran College	2,500
Kathleen	Roush	UW - Madison	2,500
Emma	Roy	Marquette University	2,500
Kira	Ruechel	UW - Madison	2,500
Ashley	Schneider	Harvard College	7,500
Eugene	Schoenborn	Macalester College	2,500
Arjun	Sehgal	Carthage College	2,500
Mackenzie	Sinnen	UW - Madison	2,500
Ellen	Sonnenberg	Eastman	12,500
Sarah	Stiemke	St. Norbert College	2,500
Greg	Suralik	Yale University	3,125
Kelly	Suralik	Middlebury	3,750
Andrea	Swanson	UW - Eau Claire	1,250
Kelly	Swart	Grace College	5,000
Ryan	Tengowski	Indianapolis (IUPUI)	2,500
Spencer	Ten Haken	Trinity Christian College	5,000
Jaclyn	Theune	Concordia University	5,000
Molly	Thiesenhusen	UM - Twin Cities	1,250
Brandon	Tomlin	Milwaukee School of Engineering	3,125
Nathaniel	Tures	Marquette University	2,500
Kathelyn	Van Treeck	UW- Madison	1,563
Timothy	Valicenti	Brown University	3,125
Caitlynn	Winkler	Lawrence University	5,000
Sydney	Yang	University of PA - Wharton School	3,125
Holly	Zehfus	Michigan Technological University	3,125
Lil <u>y</u>	Zehfus	Northland College	6,250
Alice	Zhao Zittel	Harvard College Hiram	15,000
Ryan		I man	5,000
TOTAL S	CHOLARSHIPS		\$ 344,688

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## Kohler Foundation, Inc. For Year Ending 12/31/13

Cultural Programs	 Amount
Shanghai Circus	\$ 25,707
Michael MacDonald	55,037
Air Supply	54,414
Five Guys Named Moe	11,906
ltzhak Perlman	 2,626
Cultural Programs	\$ 149,690
DGS Expenses	\$ 5,393
Total 2013 Cultural Programs	\$ 155,083

# Kohler Foundation, Inc. 2013 Grants

			outlidation,	11, 1110: 2013		2	
Requestor	Street	Crty	State	Zip Code	nal A	ard Public / Educ	
Arts Wisconsin	Box 1054	Madison	W	53701-1054	\$ 3,		
Big Brothers/Big Sisters of Sheboygan County	2020 Ene Ave	Sheboygan	M	53081		2,500 Public	Community-Based and School-Based Mentoring
Boys & Girls Club of Portage County	1007 Ellis St., PO Box 171	Stevens Point	ΙM	54481		1,000 Public	Take Home the Arts project
Bookworm Gardens	1415 Campus Drive	Sheboygan	IM.	53081		2,000 Public	Visiting Artist, Musician and Storyteller Program
Eastern Shores Library System	710 N 8th St.	Sheboygan	WI	53081	\$ 2,	2,000 Educational	Sheboygan Children's Book Festival
Edgewood College	1000 Edgewood College Drive	Madison	WI	53711		000 Educational	"All That Gitters" Exhibition
Family Resource Center of Sheboygan County	1500 Douglas Drive, Suite B	Plymouth	IM.	53073		1,000 Public	Parents as Teachers for High Risk Families program
Family Resource Center of Sheboygan County	1500 Douglas Drive, Suite B	Plymouth	Ň	53073	\$ 1,	1,000 Public	The Literacy Council - Capacity Building Project
Folklore Village Farm	3210 County Highway BB	Dodgeville	M	53533		000 Public	Folklife Your Life program
Friends of Camp Anoking	W5639 Anokijig Lane	Plymouth	š	53073		1,050 Public	Arts & Crafts program - Low Temp Enameling System
Friends of Camp Anoking	W5639 Anokijig Lane	Plymouth	IM	53073	\$ 1.	1,000 Public	Arts & Crafts Programming
Friends of Fred Smith, Inc	104 S Eyder Avenue, Room 217	Philips	M	54555		000 Public	Heritage Days Get Hooked on History!
Friends of Fred Smith	P O Box 73	Phillips	⊼	54555		4,000 Public	Educational workshops and Ceramics program equipment/supplies
John Michael Kohler Arts Center	608 New York Ave	Shebovaan	₹	53071		5.000 Public	Exhibition Artist-in-Residence program
Finior Achievement of Wisconsin	1441 N Taylor Dr	Shehovnan	≥	53071	5	500 Public	High School JA programming in Sheboygan County
Various During Subsolu	Cool Hanne Dond	Voblor	3	52044		POOL Educational	Concert choir annais
Notine rubilic Schools	SSS Opper Hodg	Normal		1000		DOO LOUCAIGN	Concert Criou appared
Lakeland College	P U Box 339	Sheboygan	ž.	23062	o ·	S,uuo Educalioriai	Community head wall oned haloed
Lakeland College	P O Box 359	Sneboygan	Ē	22085		UND EQUCATIONAL	Get Your Students Pumped Up on Personal Pinance and Economics
Lakeshore Chorale	PO Box 36	Sheboygan Falls	ž	53085		000 Public	Music Library storage. "Grant funds to be used for purchase of music only"
Mead Public Library	710 N 8th St.	Sheboygan	₹	53081	-	1,190 Public	Art4Fun - free afterschool art club for grades 3-6
Miller Art Museum Foundation	107 S 4th Ave	Sturgeon Bay	3	54235	-	,000 Public	Artwork upgrades- archival matting, framing, etc
Milwaukee Public Museum	800 W Wells Street	Milwaukee	IM	53233	\$ 2,	2,500 Public	Passport Distance Learning Program for Kohler School District
Museum of Wisconsh Art	205 Veterans Ave.	West Bend	ī	53095	<b>'</b>	1,000 Public	Performing Artist-in-Residence program expansion
Northland Youth Music Program	9670 East Elm Road	Poplar	₹	54864	5	1,000 Public	2013 Summer Music Education Programs
Partners for Community Development/Volunteer Center of							
Sheboydan County	1407 S. 13th Street	Sheboygan	₹	53081	\$	2,000 Public	Volunteer Center software and training materials
Partners for Community Development, Inc	1407 S. 13th Street	Sheboygan	₹	53081		2,500 Public	Hispanic-American Information Center
							Grandview Summer Academy, Fourth Grade Volunteering, Hinng Volunteer
Pecatonica Educational Charitable Foundation	P.O Box 95	Hollandale	₹	53544	er S	3,500 Public	Coordinator
							Grandview Academy - arts enrichment programs for two school districts
Pecatonica Chantable Foundation	7087 State Road 39	Hollandale	ž	53544		500 Public	(expansion to Monroe)
Philadelphia's Magic Gardens	1020 South Street	Philadelphia	ΡA	19147		1,000 Public	Professional conservation of the environment created by artist Isaiah Zager
Plymouth Art Foundation	520 East Mill St., PO Box 253	Plymouth	š	53073	\$ 2,	2,500 Public	Equipment for Plymouth Arts Center Theatre Company & other events
Random Lake School District	605 Random Lake Rd.	Random Lake	₹	53075		300 Educational	Transportation to the Kohler Company for 8th Grade Tours
PCS Empowers	1607 Geele Ave.	Sheboygan	M	53083		2,500 Public	Willy Wonka & The Chocolate Factory production
HCS Empowers, Inc.	1607 Geele Ave	Sheboygan	M	53083		500 Public	RCS Community Garden - "Grant funds to be used for Art & Theater programs"
Shabovoan County Historical Research Center	518 Water Street	Shebovgan Falls	3	53085		3,000 Public	Local history and genealogy outreach
Sheboygan County Historical Research Center	518 Water Street	Sheboygan Falls	×	53085	\$	2,000 Public	Second Saturdays The Bigger Picture
Sheboydan County Historical Society & Museum	3110 Erie Ave	Shebovdan	×	53081		2,000 Public	Third Saturdays program
Sheboydan County Historical Society	3110 Erie Avenue	Sheboygan	×	53081		1,500 Public	Third Saturdays program
Sheboygan County Interfaith Organization	P.O Box 73, 1251 Geele Ave	Sheboygan	3	53082	\$	2,000 Public	Education on Wheel "Grant funds to be used for Literacy & Life Skills education"
Shebovoan Falls School District - High School	220 Amherst Ave	Shebovgan Falls	<u>×</u>	53085		1,500 Educational	Robotics Program
Shebovan Falls School Foundation	220 Amherst Ave	Shebovgan Falls	ž	53085		2,000 Educational	Wired for Reading (Technology to support Literacy)
Shebovgan County Human Rights Association/Shebovgan		2000					
County Head Start	4350 Tower Dr	Sheboygan	₹	53081	\$	2,500 Public	Book Worms Early Literacy Project at Sheboygan County Head Start
nony Orchestra/Sheboygan Area Youth	830 N 8th St	Sheboygan	3	53081		1,364 Public	Music & Equipment
	830 N. 8th st	Sheboygan	W	53081		500 Public	Equipment & Music Purchase
	607 S Water St	Sheboygan	IM!	53081	8 3	3,000 Public	Stipend for guest director of 'Oliver' in May 2014
Silver Lake College	2406 S Alverno Rd	Manitowoc	×	54220		000 Educational	instruments for the College's instrumental music program
Solutions Center Shelter	39 N Sophia St	Fond du Lac	<u></u>	54935	ø	500 Public	Art support group for children in the homeless/DV shelter (supplies)
Theater for Young Audiences	921 N 8th St	Sheboygan	>	53081	١	500 Public	Sponsorship of "Princesses, Mankey & Frogs Oh My!"
Town of Schoepke (Mecikalski Stovewood Foundation)	P O Box 84	Pelican Lake	>	54463		2,500 Public	Pole shed for artifact storage
Wade House Historic Site	P O Box 34, W7824 Center St	Greenbush	<u>×</u>	53026	\$	600 Public	Elementary school field trips to the Wade House (bus expenses)
Wade House (Wisconsin Historical Society)	P O Box 34, W7824 Center St	Greenbush	₹	53026	ı	2,500 Public	Outdoor Garden Artiacts
ines	P O Box 486	Two Rivers	3	54241		1,000 Public	Painted habitat scenes for the children's Little wings room
	800 University Ave	Madison	<u>×</u>	53706	22	25,000 Educational	reilowship
	500 Lincoln Drive	Madison	3	53706	1	15,000 Educational	TeliOwShip
John Michael Kohler Arts Center	608 New York Ave	Sheboygan	i Ai	53081	2	OOO Public	Chambons and Directame
John Michael Konler Ans Center	DO BOX 34	Greenhush	3	5302B		7 000 Public	Horse Transportation
Wale Touse	r.c. box of	ilenainoino		2222	ı	200	
Total 2013 Grants					\$ 262	262,004	

## Kohler Foundation, Inc. For Year Ending 12/31/13

Non-Cash Contributions	Amount
BMO Financial Group Corporate Art Collection	\$ 379,800
BMO Textiles and Paintings	116,750
(Fred) Escher Vintage Enviroment Photos	71,189
(Robert) Grilley 2013	30,000
Ho-Chunk Baskets	1,044
Hupeden Painting - Lumber Scene	20,000
Kufahl Carved Robins	349
(Bernard) Langlais Estate	5,722,861
(Schomer) Lichtner IV	336,716
Masks & Santos	39,954
Miller's Park Sculptures	406,500
(Jacob) Olmedo - Penny Dress	250
Pettingill Paintings 2013	13,000
Quilt Collection	49,350
(Will) Rogers Painting	6,700
(O.V.) Shaffer	116,860
(Jean) Stamsta Paintings and Other Works	358,250
Tinsel Art	19,525
Yoshida	250
Total 2013 Non-Cash Contributions	\$ 7,689,348

## ELECTRONIC FILING STATUS REPORT

TAXING AUTHORITY	RETURN STATUS	ELE	DATE EXPORTED
FEDERAL FORM 990-PF FEDERAL 8868 (FORM 990-PF)	DISQUALIFIED QUALIFIED	A STATE OF THE STA	05/12/2014
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Form **8868** (Rev. January 2014)

Department of the Treasury Internal Revenue Service

### Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www irs gov/form8868 ·

OMB No. 1545-1709

• If y	u are filing for an Automatic 3-Month Extension, comple	te only Pa	rt I and check this box	_		X					
• If y	u are filing for an Additional (Not Automatic) 3-Month Ex	tension, c	omplete only Part II (on page 2 of t	hıs form).							
Do no	complete Part II unless you have already been granted a	an automa	tic 3-month extension on a previous	ly filed Fo	rm 8868.						
	onic filing (e-file). You can electronically file Form 8868 if y					rporation					
	d to file Form 990-T), or an additional (not automatic) 3-mo										
of time	to file any of the forms listed in Part I or Part II with the ex-	ception of	Form 8870, Information Return for T	ransfers	Associated With (	Certain					
Perso	al Benefit Contracts, which must be sent to the IRS in pap	er format	(see instructions) For more details o	n the elec	ctronic filing of thi	s form,					
	vw irs gov/efile and click on e-file for Charities & Nonprofits		,		•						
Par	I Automatic 3-Month Extension of Time	• Only s	ubmit original (no copies nee	ded).							
A corp	pration required to file Form 990-T and requesting an autor										
Part I	only					ightharpoonup					
All oth	er corporations (including 1120-C filers), partnerships, REM	ICs, and ti	rusts must use Form 7004 to reques	t an exter	ision of time						
	ncome tax returns.	·	•		er's (dentifying n	umber					
Туре	r Name of exempt organization or other filer, see instru	ctions.		Employer identification number (EII							
print	,										
-	KOHLER FOUNDATION INC.	39-0810536									
File by t due dat filing yo	for Number, street, and room or suite no. If a P.O box, s	tions.	Social security number (SSN)								
return S	90	oreign add	ress, see instructions.								
	Troiledt, Wil 33011										
Enter	ne Return code for the return that this application is for (file	e a separa	te application for each return)			0 4					
Applie	ation	Return	Application			Return					
Is For		Code	ls For			Code					
	90 or Form 990-EZ	01	Form 990-T (corporation)			07					
Form 990-BL		02	Form 1041-A			08					
Form 4720 (individual)		03	Form 4720 (other than individual)			09					
Form 990-PF		04	Form 5227			10					
Form 990-T (sec. 401(a) or 408(a) trust)		05	Form 6069			11					
Form 990-T (trust other than above)		06	Form 8870			12					
1 01111	WANDA BINTZLER	1 00	1 01117 007 0								
• Th	books are in the care of ▶ 725X WOODLAKE I	RD - F	KOHLER, WT 53044								
	phone No. ► 920-458-1972		Fax No ►								
	e organization does not have an office or place of business	s in the Un	·								
	is is for a Group Return, enter the organization's four digit			this is fo	r the whole group	check this					
box 1		1									
-	request an automatic 3-month (6 months for a corporation		* **		CIS THE EXTENSION	113 101					
•	AUGUST 15, 2014 , to file the exemp				The extension						
	s for the organization's return for:	Corganiza	non return of the organization name	u above.	THE EXTENSION						
	► X calendar year 2013 or										
	tax year beginning	an.	d ending								
	tax year beginning	, an	d ending		<b>-</b> •						
0	f the tax year entered in line 1 is for less than 12 months, c	hook rong	on Initial return I	- - - - - - - - - - - - - - - - - - -	<b></b>						
2	Change in accounting period	neck reas	on Initial return I	-inai retui	11						
		6060			<del>-</del>						
	f this application is for Forms 990-BL, 990-PF, 990-T, 4720,		ا أ	90,000.							
	nonrefundable credits See instructions.	3a	\$ 2	,0,000.							
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any r					٠	37,000.					
			U U								
	stimated tax payments made Include any prior year overp Balance due. Subtract line 3b from line 3a. Include your pa		·	3b	\$ -	57,000.					

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment

Form 886	68 (Rev. 1-2014)						Page 2			
• If you	are filing for an Additional (Not Automatic) 3-Month Ex	tension, d	complete only Part II and check this	box	* ( * * * * * * * * * * * * * * * * * *		X			
	nly complete Part II if you have already been granted an									
<ul><li>If you</li></ul>	are filing for an Automatic 3-Month Extension, comple				_					
Part II	Additional (Not Automatic) 3-Month E	xtensio	n of Time. Only file the origin	al (no co	opies	needed)				
			Enter filer's	identifyir	ng nun	nber, see insti	ructions			
Type or							Employer identification number (EIN) or			
print										
File by the	the KOHLER FOUNDATION INC.					39-0810536				
due date for	I Number, street, and room of suite no it a P.O. Dox, see instructions 5.500				Social security number (SSN)					
filing your return See										
instructions	City, town or post office, state, and ZIP code. For a for KOHLER, WI 53044	oreign add	ress, see instructions.			- Live and the				
Enter the	e Return code for the return that this application is for (file	e a separa	te application for each return)	* 11***		11901 ITIII\$II9851660	0 4			
Applicat	ion	Return	Application				Return			
<u>ls</u> For		Code	Is For				Code			
Form 99	0 or Form 990-EZ	01								
Form 990	0-BL	02	Form 1041-A				08			
Form 472	20 (individual)	03	Form 4720 (other than individual)				09			
Form 99	0-PF	04	Form 5227		10					
Form 99	0-T (sec 401(a) or 408(a) trust)	05	Form 6069				11			
Form 990	O-T (trust other than above)	06	Form 8870				12			
STOP! D	o not complete Part II if you were not already granted	an autor	natic 3-month extension on a prev	iously file	d For	m 8868.				
	WANDA BINTZLER									
	ooks are in the care of 725X WOODLAKE	KD - 1	· · · · · · · · · · · · · · · · · · ·							
	hone No ► 920-458-1972		Fax No 🕨			<del></del>				
	organization does not have an office or place of busines									
	is for a Group Return, enter the organization's four digit	7								
box >	If it is for part of the group, check this box		ich a list with the names and ElNs of	all memb	ers the	extension is	for.			
		NOVER	BER 15, 2014							
	r calendar year $\frac{2013}{}$ , or other tax year beginning		on. Initial return	<del> </del>	<del></del>					
6 Ift	he tax year entered in line 5 is for less than 12 months, o	Final r	etum							
Change in accounting period										
	ate in detail why you need the extension  N ADDITIONAL AMOUNT OF TIME	HR TN	FOR:	MATION						
	ECESSARY TO FILE A COMPLETE				1 010	MILLON				
			COOLARIA REFEREN							
8a If t	his application is for Forms 990-BL, 990-PF, 990-T, 4720	or 6069	enter the tentative tay less any	T						
	nrefundable credits See instructions	, 0. 0000,	enter are terraine tax, less arry	8a	\$	90	,000.			
	his application is for Forms 990-PF, 990-T, 4720, or 6069	enter an	v refundable credits and estimated		<del>                                     </del>					
	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid									
	eviously with Form 8868.	8b	\$	90	,000.					
-	ilance due. Subtract line 8b from line 8a. Include your pa	avment wit	th this form, if required, by using				<u>*</u>			
	TPS (Electronic Federal Tax Payment System) See instr	-		8c	s		0.			
			st be completed for Part II		•					
Under per	nalties of perjury, I declare that I have examined this form, includ correct, and complete, and that I am authorized to prepare this fo				f my kn	owledge and be	lief,			
it is true, o			·		-	a 6.	rc.			
Signature	► 1 > 2 Marc Title ►	CPA		Date	<b>&gt;</b>	8-12	17			
	0				F	orm <b>8868</b> (Re	v. 1-2014)			