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## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

OMB No 1545-0052

2013

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2013 or tax year beginning

, and ending

|                                                                                                                                                                                                                                                                                                                 |                                                                                                                                            |                                                                                                                                                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>KOHLER FOUNDATION INC.</b>                                                                                                                                                                                                                                                             |                                                                                                                                            | A Employer identification number<br><b>39-0810536</b>                                                                                                                        |
| Number and street (or P.O. box number if mail is not delivered to street address)<br><b>725X WOODLAKE RD.</b>                                                                                                                                                                                                   | Room/suite                                                                                                                                 | B Telephone number<br><b>920-458-1972</b>                                                                                                                                    |
| City or town, state or province, country, and ZIP or foreign postal code<br><b>KOHLER, WI 53044</b>                                                                                                                                                                                                             |                                                                                                                                            | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                   |
| G Check all that apply:<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Name change |                                                                                                                                            | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                               |                                                                                                                                            | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                                |
| I Fair market value of all assets at end of year<br>(from Part II, col. (c), line 16)<br>\$ <b>230,814,496.</b>                                                                                                                                                                                                 | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                             |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |                                                                                                | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| Revenue                                                                                                                                            | 1 Contributions, gifts, grants, etc., received                                                 |                                    |                           | N/A                     |                                                             |
|                                                                                                                                                    | 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 3 Interest on savings and temporary cash investments                                           | 1,512.                             | 1,512.                    |                         | STATEMENT 1                                                 |
|                                                                                                                                                    | 4 Dividends and interest from securities                                                       | 3,515,841.                         | 3,515,841.                |                         | STATEMENT 2                                                 |
|                                                                                                                                                    | 5a Gross rents                                                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                    | b Net rental income or (loss)                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 6a Net gain or (loss) from sale of assets not on line 10                                       | 179,016.                           |                           |                         |                                                             |
|                                                                                                                                                    | b Gross sales price for all assets on line 6a                                                  | 16,356,559.                        |                           |                         |                                                             |
|                                                                                                                                                    | 7 Capital gain net income (from Part IV, line 2)                                               |                                    | 179,016.                  |                         |                                                             |
|                                                                                                                                                    | 8 Net short-term capital gain                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 9 Income modifications                                                                         |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 10a Gross sales less returns and allowances                                                    |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                                                                                          |                                                                                                |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                           |                                                                                                |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                    | 212,282.                                                                                       | 34,012.                            |                           | STATEMENT 3             |                                                             |
| 12 Total. Add lines 1 through 11                                                                                                                   | 3,908,651.                                                                                     | 3,696,369.                         |                           |                         |                                                             |
| Operating and Administrative Expenses                                                                                                              | 13 Compensation of officers, directors, trustees, etc                                          | 0.                                 | 0.                        |                         | 0.                                                          |
|                                                                                                                                                    | 14 Other employee salaries and wages                                                           | 334,232.                           | 0.                        |                         | 334,232.                                                    |
|                                                                                                                                                    | 15 Pension plans, employee benefits                                                            | 103,399.                           | 0.                        |                         | 103,392.                                                    |
|                                                                                                                                                    | 16a Legal fees                                                                                 |                                    |                           |                         |                                                             |
|                                                                                                                                                    | b Accounting fees STMT 4                                                                       | 12,600.                            | 6,300.                    |                         | 6,300.                                                      |
|                                                                                                                                                    | c Other professional fees STMT 5                                                               | 25,845.                            | 12,923.                   |                         | 12,922.                                                     |
|                                                                                                                                                    | 17 Interest                                                                                    |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 18 Taxes STMT 6                                                                                | 188,021.                           | 0.                        |                         | 26,189.                                                     |
|                                                                                                                                                    | 19 Depreciation and depletion                                                                  |                                    |                           |                         |                                                             |
|                                                                                                                                                    | 20 Occupancy                                                                                   | 34,291.                            | 0.                        |                         | 34,291.                                                     |
|                                                                                                                                                    | 21 Travel, conferences, and meetings                                                           | 3,083.                             | 0.                        |                         | 3,083.                                                      |
|                                                                                                                                                    | 22 Printing and publications                                                                   | 413.                               | 0.                        |                         | 413.                                                        |
|                                                                                                                                                    | 23 Other expenses STMT 7                                                                       | 1,290,561.                         | 130,548.                  |                         | 1,151,617.                                                  |
|                                                                                                                                                    | 24 Total operating and administrative expenses. Add lines 13 through 23                        | 1,992,445.                         | 149,771.                  |                         | 1,672,439.                                                  |
|                                                                                                                                                    | 25 Contributions, gifts, grants paid                                                           | 761,775.                           |                           |                         | 8,451,123.                                                  |
| 26 Total expenses and disbursements. Add lines 24 and 25                                                                                           | 2,754,220.                                                                                     | 149,771.                           |                           | 10,123,562.             |                                                             |
| 27 Subtract line 26 from line 12:                                                                                                                  |                                                                                                |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                | 1,154,431.                                                                                     |                                    |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                   |                                                                                                | 3,546,598.                         |                           |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                     |                                                                                                |                                    | N/A                       |                         |                                                             |

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LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2013)

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| <b>Part II Balance Sheets</b>                                                                           |                                                                                           | Attached schedules and amounts in the description column should be for end-of-year amounts only |                |                       |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|----------------|-----------------------|
|                                                                                                         |                                                                                           | Beginning of year                                                                               | End of year    |                       |
|                                                                                                         |                                                                                           | (a) Book Value                                                                                  | (b) Book Value | (c) Fair Market Value |
| <b>Assets</b>                                                                                           | 1 Cash - non-interest-bearing                                                             | 10,527.                                                                                         | 26,961.        | 26,961.               |
|                                                                                                         | 2 Savings and temporary cash investments                                                  | 471,577.                                                                                        | 112,220.       | 112,220.              |
|                                                                                                         | 3 Accounts receivable ▶                                                                   |                                                                                                 |                |                       |
|                                                                                                         | Less: allowance for doubtful accounts ▶                                                   |                                                                                                 |                |                       |
|                                                                                                         | 4 Pledges receivable ▶                                                                    |                                                                                                 |                |                       |
|                                                                                                         | Less: allowance for doubtful accounts ▶                                                   |                                                                                                 |                |                       |
|                                                                                                         | 5 Grants receivable                                                                       |                                                                                                 |                |                       |
|                                                                                                         | 6 Receivables due from officers, directors, trustees, and other disqualified persons      |                                                                                                 |                |                       |
|                                                                                                         | 7 Other notes and loans receivable ▶                                                      |                                                                                                 |                |                       |
|                                                                                                         | Less: allowance for doubtful accounts ▶                                                   |                                                                                                 |                |                       |
|                                                                                                         | 8 Inventories for sale or use                                                             |                                                                                                 |                |                       |
|                                                                                                         | 9 Prepaid expenses and deferred charges                                                   |                                                                                                 |                |                       |
|                                                                                                         | 10a Investments - U.S. and state government obligations                                   |                                                                                                 |                |                       |
|                                                                                                         | b Investments - corporate stock <b>STMT 9</b>                                             | 0.                                                                                              | 0.             | 190,112,610.          |
|                                                                                                         | c Investments - corporate bonds                                                           |                                                                                                 |                |                       |
|                                                                                                         | <b>Liabilities</b>                                                                        | 11 Investments - land, buildings, and equipment basis ▶                                         |                |                       |
| Less: accumulated depreciation ▶                                                                        |                                                                                           |                                                                                                 |                |                       |
| 12 Investments - mortgage loans                                                                         |                                                                                           |                                                                                                 |                |                       |
| 13 Investments - other <b>STMT 10</b>                                                                   |                                                                                           | 34,173,422.                                                                                     | 40,562,705.    | 40,562,705.           |
| 14 Land, buildings, and equipment: basis ▶                                                              |                                                                                           |                                                                                                 |                |                       |
| Less: accumulated depreciation ▶                                                                        |                                                                                           |                                                                                                 |                |                       |
| 15 Other assets (describe ▶)                                                                            |                                                                                           |                                                                                                 |                |                       |
| 16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item 1) |                                                                                           | 34,655,526.                                                                                     | 40,701,886.    | 230,814,496.          |
| 17 Accounts payable and accrued expenses                                                                |                                                                                           | 3,048.                                                                                          | 1,414.         |                       |
| 18 Grants payable                                                                                       |                                                                                           |                                                                                                 |                |                       |
| <b>Net Assets or Fund Balances</b>                                                                      | 19 Deferred revenue                                                                       |                                                                                                 |                |                       |
|                                                                                                         | 20 Loans from officers, directors, trustees, and other disqualified persons               |                                                                                                 |                |                       |
|                                                                                                         | 21 Mortgages and other notes payable                                                      |                                                                                                 |                |                       |
|                                                                                                         | 22 Other liabilities (describe ▶)                                                         |                                                                                                 |                |                       |
|                                                                                                         | 23 <b>Total liabilities</b> (add lines 17 through 22)                                     | 3,048.                                                                                          | 1,414.         |                       |
| <b>Net Assets or Fund Balances</b>                                                                      | Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> <b>X</b> |                                                                                                 |                |                       |
|                                                                                                         | and complete lines 24 through 26 and lines 30 and 31.                                     |                                                                                                 |                |                       |
|                                                                                                         | 24 Unrestricted                                                                           | 34,652,478.                                                                                     | 40,700,472.    |                       |
|                                                                                                         | 25 Temporarily restricted                                                                 |                                                                                                 |                |                       |
|                                                                                                         | 26 Permanently restricted                                                                 |                                                                                                 |                |                       |
|                                                                                                         | Foundations that do not follow SFAS 117, check here <input type="checkbox"/>              |                                                                                                 |                |                       |
|                                                                                                         | and complete lines 27 through 31.                                                         |                                                                                                 |                |                       |
|                                                                                                         | 27 Capital stock, trust principal, or current funds                                       |                                                                                                 |                |                       |
| 28 Paid-in or capital surplus, or land, bldg., and equipment fund                                       |                                                                                           |                                                                                                 |                |                       |
| 29 Retained earnings, accumulated income, endowment, or other funds                                     |                                                                                           |                                                                                                 |                |                       |
| 30 <b>Total net assets or fund balances</b>                                                             | 34,652,478.                                                                               | 40,700,472.                                                                                     |                |                       |
| 31 <b>Total liabilities and net assets/fund balances</b>                                                | 34,655,526.                                                                               | 40,701,886.                                                                                     |                |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|                                                                                                                                                                 |   |             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---|-------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 34,652,478. |
| 2 Enter amount from Part I, line 27a                                                                                                                            | 2 | 1,154,431.  |
| 3 Other increases not included in line 2 (itemize) ▶ <b>SEE STATEMENT 8</b>                                                                                     | 3 | 4,893,563.  |
| 4 Add lines 1, 2, and 3                                                                                                                                         | 4 | 40,700,472. |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                                  | 5 | 0.          |
| 6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30                                                  | 6 | 40,700,472. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.) |                        | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|-----------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                |                        |                                                  |                                      |                                  |
| b                                                                                                                                 | SEE ATTACHED STATEMENT |                                                  |                                      |                                  |
| c                                                                                                                                 |                        |                                                  |                                      |                                  |
| d                                                                                                                                 |                        |                                                  |                                      |                                  |
| e                                                                                                                                 |                        |                                                  |                                      |                                  |

  

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a                     |                                            |                                                 |                                              |
| b                     |                                            |                                                 |                                              |
| c                     |                                            |                                                 |                                              |
| d                     |                                            |                                                 |                                              |
| e                     | 16,356,559.                                | 16,177,543.                                     | 179,016.                                     |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| a                         |                                      |                                                 |                                                                                                 |
| b                         |                                      |                                                 |                                                                                                 |
| c                         |                                      |                                                 |                                                                                                 |
| d                         |                                      |                                                 |                                                                                                 |
| e                         |                                      |                                                 | 179,016.                                                                                        |

  

|                                                                                                                                                                                 |                                                                                                                 |   |          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|---|----------|
| 2 Capital gain net income or (net capital loss)                                                                                                                                 | <div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div> | 2 | 179,016. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 |                                                                                                                 | 3 | N/A      |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2012                                                                 | 8,757,756.                               | 196,407,551.                                 | .044590                                                     |
| 2011                                                                 | 16,215,401.                              | 188,259,374.                                 | .086133                                                     |
| 2010                                                                 | 9,866,564.                               | 188,301,279.                                 | .052398                                                     |
| 2009                                                                 | 9,398,215.                               | 164,408,866.                                 | .057164                                                     |
| 2008                                                                 | 8,070,320.                               | 191,225,346.                                 | .042203                                                     |

  

|                                                                                                                                                                                                                         |   |              |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|--------------|
| 2 Total of line 1, column (d)                                                                                                                                                                                           | 2 | .282488      |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years                                          | 3 | .056498      |
| 4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5                                                                                                                                          | 4 | 224,122,070. |
| 5 Multiply line 4 by line 3                                                                                                                                                                                             | 5 | 12,662,449.  |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                                                            | 6 | 35,466.      |
| 7 Add lines 5 and 6                                                                                                                                                                                                     | 7 | 12,697,915.  |
| 8 Enter qualifying distributions from Part XII, line 4<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.<br>See the Part VI instructions. | 8 | 10,123,562.  |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                        |    |          |         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----------|---------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |    |          |         |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b                                                                                      |    | 1        | 70,932. |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                             |    |          |         |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                            |    | 2        | 0.      |
| 3 Add lines 1 and 2                                                                                                                                                                                                                    |    | 3        | 70,932. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                          |    | 4        | 0.      |
| 5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                       |    | 5        | 70,932. |
| 6 Credits/Payments:                                                                                                                                                                                                                    |    |          |         |
| a 2013 estimated tax payments and 2012 overpayment credited to 2013                                                                                                                                                                    | 6a | 80,000.  |         |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                                | 6b |          |         |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                  | 6c | 53,000.  |         |
| d Backup withholding erroneously withheld                                                                                                                                                                                              | 6d |          |         |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                  | 7  | 133,000. |         |
| 8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached                                                                                                  | 8  | 45.      |         |
| 9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>                                                                                                                                          | 9  |          |         |
| 10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>                                                                                                                             | 10 | 62,023.  |         |
| 11 Enter the amount of line 10 to be: <b>Credited to 2014 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input checked="" type="checkbox"/>                                                                               | 11 | 0.       |         |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                               | Yes | No |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                       |     | X  |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. |     | X  |
| c Did the foundation file <b>Form 1120-POL</b> for this year?                                                                                                                                                                                                                                                                                 |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.                                                                                                                      |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.                                                                                                                                                                        |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                                |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                  |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                |     | X  |
| b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?                                                                                                                                                                                                                                                                     |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by <b>General Instruction T</b>                                                                                                                                                                   |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?          | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete <b>Part II, col. (c), and Part XV</b>                                                                                                                                                                                                    | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>WI</u>                                                                                                                                                                                                      |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <b>General Instruction G</b> ? If "No," attach explanation                                                                                                                         | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete <b>Part XIV</b>                                                                                 |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                         |     | X  |

N/A

**Part VII-A Statements Regarding Activities** (continued)

|    |                                                                                                                                                                                                                                                                                                                                   |    |     |    |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                                                                                                           | 11 |     | X  |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)                                                                                                                                          | 12 |     | X  |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► N/A                                                                                                                                                                                      | 13 | X   |    |
| 14 | The books are in care of ► WANDA BINTZLER<br>Located at ► 725X WOODLAKE RD, KOHLER, WI<br>Telephone no. ► 920-458-1972<br>ZIP+4 ► 53044                                                                                                                                                                                           |    |     |    |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year<br>► 15 N/A                                                                                                                                   |    |     |    |
| 16 | At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ► | 16 | Yes | No |
|    |                                                                                                                                                                                                                                                                                                                                   |    |     | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Yes                                                                 | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----|
| 1a During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                     |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                           | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                       | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                             | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)                                                                                                                                                                                                                                                  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?<br>Organizations relying on a current notice regarding disaster assistance check here                                                                                                                                                                                     | N/A                                                                 |    |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?                                                                                                                                                                                                                                                                                                        |                                                                     | X  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                 |                                                                     |    |
| a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?<br>If "Yes," list the years ►                                                                                                                                                                                                                                                                                                                | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)                                                                                                                                                                                      | N/A                                                                 |    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br>►                                                                                                                                                                                                                                                                                                                                                                          |                                                                     |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?                                                                                                                                                                                                                                                                                                                                                                    | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |    |
| b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) |                                                                     | X  |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                               |                                                                     | X  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?                                                                                                                                                                                                                                                              |                                                                     | X  |

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

☒

Organizations relying on a current notice regarding disaster assistance check here

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address                                      | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-----------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| NATALIE A. BLACK<br>725X WOODLAKE RD.<br>KOHLER, WI 53044 | PRESIDENT/DIRECTOR<br>0.08                                | 0.                                        | 0.                                                                    | 0.                                    |
| JEFF CHENEY<br>725X WOODLAKE RD.<br>KOHLER, WI 53044      | VICE PRESIDENT & TREASURER<br>0.40                        | 0.                                        | 0.                                                                    | 0.                                    |
| PAUL H. TEN PAS<br>725X WOODLAKE RD.<br>KOHLER, WI 53044  | SECRETARY/DIRECTOR<br>0.08                                | 0.                                        | 0.                                                                    | 0.                                    |
|                                                           |                                                           |                                           |                                                                       |                                       |
|                                                           |                                                           |                                           |                                                                       |                                       |
|                                                           |                                                           |                                           |                                                                       |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|                                                                                                       | Expenses |
|-------------------------------------------------------------------------------------------------------|----------|
| 1 KOHLER FOUNDATION PROVIDES FOR THE PRESERVATION OF ART AND ARCHITECTURE                             | 970,016. |
| 2 KOHLER FOUNDATION PROVIDES FOR SCHOLARSHIPS TO QUALIFYING STUDENTS AND GRANTS TO ELIGIBLE CHARITIES | 606,692. |
| 3 KOHLER FOUNDATION PROVIDES FOR THE OPERATION OF THE WAEELDERHAUS MUSEUM                             | 161,036. |
| 4 KOHLER FOUNDATION PROVIDES FOR CULTURAL PROGRAMS INCLUDING PLAYS, BALLETS AND MUSICALS              | 155,083. |

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|                                                          | Amount |
|----------------------------------------------------------|--------|
| 1 N/A                                                    |        |
| 2                                                        |        |
| All other program-related investments. See instructions. |        |
| 3                                                        |        |
|                                                          |        |
|                                                          |        |
|                                                          |        |

Total. Add lines 1 through 3

0.

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**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |                                                                                                             |    |              |
|---|-------------------------------------------------------------------------------------------------------------|----|--------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |    |              |
| a | Average monthly fair market value of securities                                                             | 1a | 227,033,605. |
| b | Average of monthly cash balances                                                                            | 1b | 501,491.     |
| c | Fair market value of all other assets                                                                       | 1c |              |
| d | Total (add lines 1a, b, and c)                                                                              | 1d | 227,535,096. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e | 0.           |
| 2 | Acquisition indebtedness applicable to line 1 assets                                                        | 2  | 0.           |
| 3 | Subtract line 2 from line 1d                                                                                | 3  | 227,535,096. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4  | 3,413,026.   |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4        | 5  | 224,122,070. |
| 6 | Minimum investment return. Enter 5% of line 5                                                               | 6  | 11,206,104.  |

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|    |                                                                                                    |    |             |
|----|----------------------------------------------------------------------------------------------------|----|-------------|
| 1  | Minimum investment return from Part X, line 6                                                      | 1  | 11,206,104. |
| 2a | Tax on investment income for 2013 from Part VI, line 5                                             | 2a | 70,932.     |
| b  | Income tax for 2013. (This does not include the tax from Part VI.)                                 | 2b |             |
| c  | Add lines 2a and 2b                                                                                | 2c | 70,932.     |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                              | 3  | 11,135,172. |
| 4  | Recoveries of amounts treated as qualifying distributions                                          | 4  | 1,250.      |
| 5  | Add lines 3 and 4                                                                                  | 5  | 11,136,422. |
| 6  | Deduction from distributable amount (see instructions)                                             | 6  | 0.          |
| 7  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 11,136,422. |

**Part XII****Qualifying Distributions** (see instructions)

|   |                                                                                                                                   |    |             |
|---|-----------------------------------------------------------------------------------------------------------------------------------|----|-------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |    |             |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | 1a | 10,123,562. |
| b | Program-related investments - total from Part IX-B                                                                                | 1b | 0.          |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |             |
| 3 | Amounts set aside for specific charitable projects that satisfy the:                                                              |    |             |
| a | Suitability test (prior IRS approval required)                                                                                    | 3a |             |
| b | Cash distribution test (attach the required schedule)                                                                             | 3b |             |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                        | 4  | 10,123,562. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 0.          |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4                                                                    | 6  | 10,123,562. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                            | (a)<br>Corpus | (b)<br>Years prior to 2012 | (c)<br>2012 | (d)<br>2013 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2013 from Part XI, line 7                                                                                                                       |               |                            |             | 11,136,422. |
| 2 Undistributed income, if any, as of the end of 2013                                                                                                                      |               |                            |             |             |
| a Enter amount for 2012 only                                                                                                                                               |               |                            | 0.          |             |
| b Total for prior years:                                                                                                                                                   |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2013:                                                                                                                         |               |                            |             |             |
| a From 2008                                                                                                                                                                |               |                            |             |             |
| b From 2009                                                                                                                                                                |               |                            |             |             |
| c From 2010                                                                                                                                                                |               |                            |             |             |
| d From 2011                                                                                                                                                                | 5,115,764.    |                            |             |             |
| e From 2012                                                                                                                                                                |               |                            |             |             |
| f Total of lines 3a through e                                                                                                                                              | 5,115,764.    |                            |             |             |
| 4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 10,123,562.                                                                                                 |               |                            |             |             |
| a Applied to 2012, but not more than line 2a                                                                                                                               |               |                            | 0.          |             |
| b Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| d Applied to 2013 distributable amount                                                                                                                                     |               |                            |             | 10,123,562. |
| e Remaining amount distributed out of corpus                                                                                                                               | 0.            |                            |             |             |
| 5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))                                         | 1,012,860.    |                            |             | 1,012,860.  |
| 6 Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          | 4,102,904.    |                            |             |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | 0.                         |             |             |
| e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.                                                                                |               |                            | 0.          |             |
| f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014                                                              |               |                            |             | 0.          |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)                                                     | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2008 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| 9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a                                                                                              | 4,102,904.    |                            |             |             |
| 10 Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| a Excess from 2009                                                                                                                                                         |               |                            |             |             |
| b Excess from 2010                                                                                                                                                         |               |                            |             |             |
| c Excess from 2011                                                                                                                                                         | 4,102,904.    |                            |             |             |
| d Excess from 2012                                                                                                                                                         |               |                            |             |             |
| e Excess from 2013                                                                                                                                                         |               |                            |             |             |



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount     |
|--------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|------------|
| <b>a Paid during the year</b>                    |                                                                                                                    |                                      |                                     |            |
| SEE ATTACHED STATEMENTS                          |                                                                                                                    |                                      |                                     | 8,451,123. |
|                                                  |                                                                                                                    |                                      |                                     |            |
|                                                  |                                                                                                                    |                                      |                                     |            |
|                                                  |                                                                                                                    |                                      |                                     |            |
|                                                  |                                                                                                                    |                                      |                                     |            |
|                                                  |                                                                                                                    |                                      |                                     |            |
| <b>Total</b>                                     |                                                                                                                    |                                      | ▶ <b>3a</b>                         | 8,451,123. |
| <b>b Approved for future payment</b>             |                                                                                                                    |                                      |                                     |            |
| NONE                                             |                                                                                                                    |                                      |                                     |            |
|                                                  |                                                                                                                    |                                      |                                     |            |
|                                                  |                                                                                                                    |                                      |                                     |            |
| <b>Total</b>                                     |                                                                                                                    |                                      | ▶ <b>3b</b>                         | 0.         |



**Part XVII: Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |   |                                                                                                                                                                                                                                                                                                                                                                                              |       |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?                                                                                                                                          | Yes   |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of:                                                                                                                                                                                                                                                                                                           |       |
|   | (1) Cash                                                                                                                                                                                                                                                                                                                                                                                     | 1a(1) |
|   | (2) Other assets                                                                                                                                                                                                                                                                                                                                                                             | 1a(2) |
| b | Other transactions:                                                                                                                                                                                                                                                                                                                                                                          |       |
|   | (1) Sales of assets to a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                                   | 1b(1) |
|   | (2) Purchases of assets from a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                             | 1b(2) |
|   | (3) Rental of facilities, equipment, or other assets                                                                                                                                                                                                                                                                                                                                         | 1b(3) |
|   | (4) Reimbursement arrangements                                                                                                                                                                                                                                                                                                                                                               | 1b(4) |
|   | (5) Loans or loan guarantees                                                                                                                                                                                                                                                                                                                                                                 | 1b(5) |
|   | (6) Performance of services or membership or fundraising solicitations                                                                                                                                                                                                                                                                                                                       | 1b(6) |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees                                                                                                                                                                                                                                                                                                             | 1c    |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |

|       | Yes | No |
|-------|-----|----|
| 1a(1) |     | X  |
| 1a(2) |     | X  |
| 1b(1) |     | X  |
| 1b(2) |     | X  |
| 1b(3) |     | X  |
| 1b(4) |     | X  |
| 1b(5) |     | X  |
| 1b(6) |     | X  |
| 1c    |     | X  |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date \_\_\_\_\_

Title

May the IRS discuss this return with the preparer shown below (see instr. 1)?

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ self-employed

PTIN

TROY E. MARINE. CPATROY E. MARINE. C 1

10/31/14

P00187863

Firm's name ► **BAKER TILLY VIRCHOW KRAUSE, LLP**

|              |            |
|--------------|------------|
| Firm's EIN ▶ | 39-0859910 |
|--------------|------------|

Firm's address ▶ 777 E WISCONSIN AVENUE, 32ND FLOOR  
MILWAUKEE, WI 53202

Phone no. (414) 777-5500

**Part IV** Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. |                                                   | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|-----------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                | 30118.810 SHS ISHARES CORE S&P 500 ETF            | P                                                | VARIOUS                              | 07/01/13                         |
| b                                                                                                                                 | 108653.717 SHS DIMENSIONAL EMERGING MKTS VALUE    | P                                                | VARIOUS                              | 07/01/13                         |
| c                                                                                                                                 | 88260.757 SHS LEUTHOLD CORE INVESTMENT FD CL INST | P                                                | VARIOUS                              | 07/01/13                         |
| d                                                                                                                                 | 32650.179 SHS MATTHEWS CHINA FUND                 | P                                                | VARIOUS                              | 07/01/13                         |
| e                                                                                                                                 | 82615.366 SHS MATTHEWS INDIA FUND                 | P                                                | VARIOUS                              | 07/01/13                         |
| f                                                                                                                                 | 75337.643 SHS PARAMETRIC TAX MGD EMERGING MARKETS | P                                                | VARIOUS                              | 07/01/13                         |
| g                                                                                                                                 | 162115.794 SHS PIMCO COMMODITIES PLUS STRATEGY IN | P                                                | VARIOUS                              | 07/01/13                         |
| h                                                                                                                                 |                                                   |                                                  |                                      |                                  |
| i                                                                                                                                 |                                                   |                                                  |                                      |                                  |
| j                                                                                                                                 |                                                   |                                                  |                                      |                                  |
| k                                                                                                                                 |                                                   |                                                  |                                      |                                  |
| l                                                                                                                                 |                                                   |                                                  |                                      |                                  |
| m                                                                                                                                 |                                                   |                                                  |                                      |                                  |
| n                                                                                                                                 |                                                   |                                                  |                                      |                                  |
| o                                                                                                                                 |                                                   |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 4,910,851.          |                                            | 3,573,206.                                      | 1,337,645.                                   |
| b 2,936,910.          |                                            | 3,529,724.                                      | -592,814.                                    |
| c 1,527,794.          |                                            | 1,399,161.                                      | 128,633.                                     |
| d 769,238.            |                                            | 1,005,299.                                      | -236,061.                                    |
| e 1,096,306.          |                                            | 1,640,771.                                      | -544,465.                                    |
| f 3,460,258.          |                                            | 3,432,542.                                      | 27,716.                                      |
| g 1,655,202.          |                                            | 1,596,840.                                      | 58,362.                                      |
| h                     |                                            |                                                 |                                              |
| i                     |                                            |                                                 |                                              |
| j                     |                                            |                                                 |                                              |
| k                     |                                            |                                                 |                                              |
| l                     |                                            |                                                 |                                              |
| m                     |                                            |                                                 |                                              |
| n                     |                                            |                                                 |                                              |
| o                     |                                            |                                                 |                                              |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Losses (from col. (h))<br>Gains (excess of col. (h) gain over col. (k),<br>but not less than "-0-") |
|---------------------------|--------------------------------------|-------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| a                         |                                      |                                                 | 1,337,645.                                                                                              |
| b                         |                                      |                                                 | -592,814.                                                                                               |
| c                         |                                      |                                                 | 128,633.                                                                                                |
| d                         |                                      |                                                 | -236,061.                                                                                               |
| e                         |                                      |                                                 | -544,465.                                                                                               |
| f                         |                                      |                                                 | 27,716.                                                                                                 |
| g                         |                                      |                                                 | 58,362.                                                                                                 |
| h                         |                                      |                                                 |                                                                                                         |
| i                         |                                      |                                                 |                                                                                                         |
| j                         |                                      |                                                 |                                                                                                         |
| k                         |                                      |                                                 |                                                                                                         |
| l                         |                                      |                                                 |                                                                                                         |
| m                         |                                      |                                                 |                                                                                                         |
| n                         |                                      |                                                 |                                                                                                         |
| o                         |                                      |                                                 |                                                                                                         |

|                                                                                                                                                                                     |   |          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter "-0-" in Part I, line 7 }                                               | 2 | 179,016. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter "-0-" in Part I, line 8 } | 3 | N/A      |

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE                  | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVESTMENT<br>INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| INTEREST                | 1,512.                      | 1,512.                          |                               |
| TOTAL TO PART I, LINE 3 | 1,512.                      | 1,512.                          |                               |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE                                                | GROSS<br>AMOUNT    | CAPITAL<br>GAINS<br>DIVIDENDS | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|-------------------------------------------------------|--------------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| ABERDEEN EMERGING<br>MARKETS                          | 19,472.            | 0.                            | 19,472.                     | 19,472.                           |                               |
| ALGER CAPITAL APP<br>RETIREMENT INSTL<br>CASH ACCOUNT | 401,215.<br>7.     | 0.<br>0.                      | 401,215.<br>7.              | 401,215.<br>7.                    |                               |
| DIMENSIONAL<br>ADVISOR EMERGING<br>MKTS VALUE         | 27,042.            | 0.                            | 27,042.                     | 27,042.                           |                               |
| FAIRHOLME FUND                                        | 281,005.           | 0.                            | 281,005.                    | 281,005.                          |                               |
| FIDELITY CASH<br>RESERVES                             | 80.                | 0.                            | 80.                         | 80.                               |                               |
| INVESCO ASIA<br>PACIFIC GROWTH                        | 44,245.            | 0.                            | 44,245.                     | 44,245.                           |                               |
| ISHARES TR S&P 500<br>INDEX FD                        | 46,614.            | 0.                            | 46,614.                     | 46,614.                           |                               |
| IVY ASSET STRATEGY<br>FD CL I                         |                    |                               |                             |                                   |                               |
| UNSOLICITED ORDER                                     | 15,240.            | 0.                            | 15,240.                     | 15,240.                           |                               |
| KOHLER CO. COMMON<br>STOCK                            | 2,048,438.         | 0.                            | 2,048,438.                  | 2,048,438.                        |                               |
| LEUTHOLD CORE<br>INVESTMENT                           | 37,148.            | 0.                            | 37,148.                     | 37,148.                           |                               |
| MATTHEWS CHINA<br>FUND                                | 41,713.            | 0.                            | 41,713.                     | 41,713.                           |                               |
| MATTHEWS PACIFIC<br>TIGER FUND                        | 10,574.            | 0.                            | 10,574.                     | 10,574.                           |                               |
| MS FRONTIER<br>EMERGING                               | 2,873.             | 0.                            | 2,873.                      | 2,873.                            |                               |
| OAKMARK GLOBAL<br>OAKMARK                             | 243,031.           | 0.                            | 243,031.                    | 243,031.                          |                               |
| INTERNATIONAL<br>OPENHEIMER DEV<br>MARKETS            | 76,324.<br>25,402. | 0.<br>0.                      | 76,324.<br>25,402.          | 76,324.<br>25,402.                |                               |

|                    |            |    |            |            |
|--------------------|------------|----|------------|------------|
| PIMCO COMMODITY    |            |    |            |            |
| REAL RETURN INSTL  | 11,471.    | 0. | 11,471.    | 11,471.    |
| VANGUARD INSTL     |            |    |            |            |
| INDEX INSTL CLASS  | 86,455.    | 0. | 86,455.    | 86,455.    |
| WELLS FARGO GROWTH |            |    |            |            |
| FUND INSTITUTIONAL | 97,492.    | 0. | 97,492.    | 97,492.    |
| TO PART I, LINE 4  | 3,515,841. | 0. | 3,515,841. | 3,515,841. |

FORM 990-PF OTHER INCOME STATEMENT 3

| DESCRIPTION                                       | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|---------------------------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| MISCELLANEOUS INCOME                              | 211,032.                    | 0.                                |                               |
| RECOVERIES OF AMOUNTS TREATED AS<br>DISTRIBUTIONS | 1,250.                      | 0.                                |                               |
| TOTAL TO FORM 990-PF, PART I, LINE 11             | 212,282.                    | 0.                                |                               |

FORM 990-PF ACCOUNTING FEES STATEMENT 4

| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| AUDIT FEES                   | 12,600.                      | 6,300.                            |                               | 6,300.                        |
| TO FORM 990-PF, PG 1, LN 16B | 12,600.                      | 6,300.                            |                               | 6,300.                        |

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| APPRAISAL FEES               | 25,845.                      | 12,923.                           |                               | 12,922.                       |
| TO FORM 990-PF, PG 1, LN 16C | 25,845.                      | 12,923.                           |                               | 12,922.                       |

| FORM 990-PF                 | TAXES                        |                                   |                               | STATEMENT 6                   |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| PAYROLL TAXES               | 26,189.                      | 0.                                |                               | 26,189.                       |
| EXCISE TAXES                | 29,832.                      | 0.                                |                               | 0.                            |
| EXCISE TAXES ESTIMATES      | 132,000.                     | 0.                                |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 18 | 188,021.                     | 0.                                |                               | 26,189.                       |

| FORM 990-PF                       | OTHER EXPENSES               |                                   |                               | STATEMENT 7                   |
|-----------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                       | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| EQUIPMENT EXPENSE                 | 6,459.                       | 0.                                |                               | 6,459.                        |
| INSURANCE - GENERAL               | 11,345.                      | 0.                                |                               | 11,345.                       |
| INVESTMENT MANAGEMENT FEES        | 130,548.                     | 130,548.                          |                               | 0.                            |
| MAINT & GROUNDS -<br>WAEELDERHAUS | 9,740.                       | 0.                                |                               | 9,740.                        |
| MEETINGS & CONFERENCES            | 1,553.                       | 0.                                |                               | 1,553.                        |
| MEMBERSHIPS                       | 3,292.                       | 0.                                |                               | 3,292.                        |
| MISCELLANEOUS                     | 18,391.                      | 0.                                |                               | 18,391.                       |
| POSTAGE                           | 2,140.                       | 0.                                |                               | 2,140.                        |
| PRESERVATION EXPENSES             | 970,016.                     | 0.                                |                               | 970,016.                      |
| REPAIRS - WAEELDERHAUS            | 52,148.                      | 0.                                |                               | 52,148.                       |
| SCHOLARSHIP EXPENSES              | 571.                         | 0.                                |                               | 571.                          |
| SERVICE FEES                      | 3,681.                       | 0.                                |                               | 3,681.                        |
| SUPPLIES                          | 9,366.                       | 0.                                |                               | 970.                          |
| UTILITIES                         | 17,492.                      | 0.                                |                               | 17,492.                       |
| WAREHOUSE                         | 53,819.                      | 0.                                |                               | 53,819.                       |
| TO FORM 990-PF, PG 1, LN 23       | 1,290,561.                   | 130,548.                          |                               | 1,151,617.                    |

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

| DESCRIPTION                            | AMOUNT     |
|----------------------------------------|------------|
| UNREALIZED GAIN/LOSS ON INVESTMENTS    | 4,893,563. |
| TOTAL TO FORM 990-PF, PART III, LINE 3 | 4,893,563. |

FORM 990-PF CORPORATE STOCK STATEMENT 9

| DESCRIPTION                             | BOOK VALUE | FAIR MARKET VALUE |
|-----------------------------------------|------------|-------------------|
| KOHLER STOCK                            | 0.         | 190,112,610.      |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 0.         | 190,112,610.      |

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

| DESCRIPTION                            | VALUATION METHOD | BOOK VALUE  | FAIR MARKET VALUE |
|----------------------------------------|------------------|-------------|-------------------|
| ABERDEEN EMERGING MARKETS              | FMV              | 2,679,194.  | 2,679,194.        |
| ALGER CAPITAL APP RETIREMENT INSTL     | FMV              | 3,533,011.  | 3,533,011.        |
| FAIRHOLME FUND                         | FMV              | 3,524,869.  | 3,524,869.        |
| FIDELITY CASH RESERVES                 | FMV              | 760,552.    | 760,552.          |
| INVESCO ASIA PACIFIC GROWTH            | FMV              | 702,256.    | 702,256.          |
| IVY ASSET STRATEGY FD CL I             | FMV              |             |                   |
| UNSOLICITED ORDER CONF                 |                  | 2,551,571.  | 2,551,571.        |
| LEUTHOLD CORE INVSMT FD CL INSTL       | FMV              | 448,375.    | 448,375.          |
| MATTHEW PACIFIC TIGER                  | FMV              | 743,226.    | 743,226.          |
| MATTHEWS CHINA FUND                    | FMV              | 464,348.    | 464,348.          |
| MS FRONTIER EMERGING                   | FMV              | 767,635.    | 767,635.          |
| OAKMARK INTERNATIONAL                  | FMV              | 2,831,981.  | 2,831,981.        |
| OAKMARK INTL GLBL I FUND               | FMV              | 5,891,296.  | 5,891,296.        |
| OPPENHEIMER DEV MARKETS                | FMV              | 2,809,598.  | 2,809,598.        |
| PIMCO REAL RETURN INSTL                | FMV              | 1,835,410.  | 1,835,410.        |
| VANGUARD INST INDEX INSTL CLASS        | FMV              | 7,853,963.  | 7,853,963.        |
| WELLS FARGO GROWTH FUND                | FMV              |             |                   |
| INSTITUTIONAL                          |                  | 3,165,420.  | 3,165,420.        |
| TOTAL TO FORM 990-PF, PART II, LINE 13 |                  | 40,562,705. | 40,562,705.       |

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

KOHLER FOUNDATION - EXEC. DIRECTOR  
725X WOODLAKE ROAD  
KOHLER, WI 53044

TELEPHONE NUMBER

920-458-1972

FORM AND CONTENT OF APPLICATIONS

APPLICANTS ARE ASKED TO PROVIDE A WRITTEN REQUEST PER THE KOHLER FOUNDATION GRANT GUIDELINES, AVAILABLE ONLINE OR BY REQUEST (920-458-1972). APPLICANTS MUST DEFINE THE PROJECT, SPECIFY THE AMOUNT OF FUNDS NEEDED, HOW MANY PEOPLE WILL BE AFFECTED, TIMING, AND A BRIEF SUMMARY OF THE PROJECT. PROJECT MANAGER CREDENTIALS ARE REQUESTED. COMMON GRANT APPLICATION IS ACCEPTED.

ANY SUBMISSION DEADLINES

MARCH 15 AND SEPTEMBER 15

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE MADE ONLY TO NON-PROFIT INSTITUTIONS WITH 501 (C) 3 STATUS. GEOGRAPHIC PREFERENCE IS SHEBOYGAN COUNTY, WI WITH AN EMPHASIS ON PROGRAMS AND NEW INITIATIVES IN THE ARTS AND EDUCATION. NO GRANTS TO INDIVIDUALS EXCEPT FOR SCHOLARSHIPS TO GRADUATING SENIORS FROM TWELVE SHEBOYGAN COUNTY HIGH SCHOOLS.

**KOHLER FOUNDATION INC**  
**SUMMARY OF CONTRIBUTIONS**  
**12/31/2013**

|                                           |                         |
|-------------------------------------------|-------------------------|
| TOTAL SCHOLARSHIPS                        | 344,688                 |
| TOTAL CULTURAL PROGRAMS                   | 155,083                 |
| EDUCATIONAL GRANTS EXCLUDING SCHOLARSHIPS | 262,004                 |
| TOTAL <b>CASH</b> CONTRIBUTIONS           | <u>761,775</u>          |
| TOTAL <b>NON-CASH</b> CONTRIBUTIONS       | 7,689,348               |
| TOTAL CONTRIBUTIONS                       | <u><u>8,451,123</u></u> |

# KOHLER FOUNDATION SCHOLARSHIPS FOR YEAR ENDING 12/31/13

| STUDENT    |              | SCHOOL                                           | AMOUNT   |
|------------|--------------|--------------------------------------------------|----------|
| Chamila    | Amithirigala | University of Illinois                           | \$ 2,500 |
| Mary       | Asma         | Marquette University                             | 2,500    |
| Caitlin    | Barclay      | Carthage College                                 | 2,500    |
| Kevin      | Beine        | St. Norbert College                              | 6,250    |
| Nicole     | Beine        | St. Norbert College                              | 5,000    |
| Alexander  | Beutel       | Colorado College                                 | 5,000    |
| Sarah      | Bick         | Cornell University: College of Arts and Sciences | 3,125    |
| Evan       | Braun        | UW - Milwaukee                                   | 7,500    |
| Erin       | Britton      | Oberlin College                                  | 1,875    |
| Dan        | Chen         | UW - Madison                                     | 1,250    |
| Kevin      | Chen         | Cornell University                               | 5,000    |
| Tammi      | Del Ponte    | Notre Dame                                       | 2,500    |
| Alexia     | DeRuyter     | UW - Parkside                                    | 2,500    |
| Josh       | Feng         | Yale University                                  | 10,000   |
| Hannah     | Fenton       | UW - Madison                                     | 1,250    |
| Rachel     | Francis      | Notre Dame                                       | 2,500    |
| Ross       | Gilbert      | UW - Madison                                     | 1,250    |
| Andrew     | Goodell      | UW - Madison                                     | 1,250    |
| Matthew    | Griffith     | Yale University                                  | 12,500   |
| Danielle   | Hart         | University of Findlay                            | 2,500    |
| Jacob      | Hart         | Purdue                                           | 5,000    |
| Rachel     | Hartlaub     | UW - Madison                                     | 2,500    |
| Tyler      | Hartmann     | UW - Madison                                     | 1,250    |
| Jessica    | Hartwig      | Carroll University                               | 2,500    |
| Kathryn    | Henry        | UW - Milwaukee                                   | 2,500    |
| Mauranda   | Hiller       | Marquette University                             | 2,500    |
| Claire     | Hillstrom    | UW - LaCrosse                                    | 2,500    |
| Kelly Jo   | Hoffman      | Marquette University                             | 2,500    |
| Alexandria | Huiras       | Marquette University                             | 5,000    |
| Danielle   | Hurlbutt     | UW - Madison                                     | 1,250    |
| Alexander  | Isken        | Marquette University                             | 2,500    |
| Colin      | Johnson      | Grinnell College                                 | 3,125    |
| Kirsten    | Kaat         | Mount Mary                                       | 2,500    |
| Morgan     | Kath         | University of Rochester                          | 5,000    |
| Madeline   | Kelly        | UW - Madison                                     | 1,250    |
| Betsy      | Klauck       | UW - Sheboygan                                   | 1,250    |
| Stephanie  | Knepfel      | St. Norbert College and Lakeland College         | 2,500    |
| Rachel     | Knowles      | UW - Madison                                     | 2,500    |
| Jordan     | Kusel        | University of North Texas                        | 1,875    |
| Kristina   | Kusel        | Pacific Lutheran University                      | 2,500    |
| Erin       | Lammers      | University of Kentucky                           | 3,125    |
| Rebecca    | LeBeau       | UW - Madison                                     | 1,250    |
| Abigail    | Lee          | UW- Stevens Point                                | 1,250    |
| Houa       | Lee          | UW- Madison                                      | 2,500    |
| Jaime      | Lewis        | UW - Madison                                     | 2,500    |
| Tyler      | Lewis        | University of Virginia                           | 3,125    |

| KOHLER FOUNDATION SCHOLARSHIPS FOR YEAR ENDING 12/31/13 |              |                                       |            |
|---------------------------------------------------------|--------------|---------------------------------------|------------|
| STUDENT                                                 |              | SCHOOL                                | AMOUNT     |
| Melyssa                                                 | Louwagie     | Case Western                          | 20,000     |
| Anna                                                    | Mathieu      | UW - Madison                          | 1,250      |
| Alexandra                                               | Mauer        | Butler University                     | 6,250      |
| Riley                                                   | McKinch      | Wheaton College Conservatory of Music | 3,125      |
| Jenna                                                   | Mehre        | UW- Madison                           | 3,125      |
| Mary                                                    | Molepske     | University of Michigan                | 3,125      |
| Danielle                                                | Navis        | Concordia University                  | 2,500      |
| Abigail                                                 | Neils        | UW - LaCrosse                         | 1,250      |
| Davis                                                   | Nennig       | University of Minnesota               | 1,250      |
| Rachel                                                  | O'Keefe      | Mercer                                | 6,250      |
| Katharine                                               | O'Neil       | Oberlin College                       | 3,125      |
| Jacob                                                   | Olmedo       | Parsons the New School of Design      | 10,000     |
| Betsy                                                   | Otten        | Calvin College                        | 2,500      |
| Shane                                                   | Otten        | UW - Whitewater                       | 1,250      |
| Bradley                                                 | Pfeifer      | Marquette University                  | 2,500      |
| Zakary                                                  | Plautz       | Columbia University                   | 15,000     |
| Amber                                                   | Reinemann    | Carrol University                     | 2,500      |
| Kaleigh                                                 | Riddiough    | Wisconsin Lutheran College            | 2,500      |
| Kathleen                                                | Roush        | UW - Madison                          | 2,500      |
| Emma                                                    | Roy          | Marquette University                  | 2,500      |
| Kira                                                    | Ruechel      | UW - Madison                          | 2,500      |
| Ashley                                                  | Schneider    | Harvard College                       | 7,500      |
| Eugene                                                  | Schoenborn   | Macalester College                    | 2,500      |
| Arjun                                                   | Sehgal       | Carthage College                      | 2,500      |
| Mackenzie                                               | Sinnen       | UW - Madison                          | 2,500      |
| Ellen                                                   | Sonnenberg   | Eastman                               | 12,500     |
| Sarah                                                   | Stiemke      | St. Norbert College                   | 2,500      |
| Greg                                                    | Suralik      | Yale University                       | 3,125      |
| Kelly                                                   | Suralik      | Middlebury                            | 3,750      |
| Andrea                                                  | Swanson      | UW - Eau Claire                       | 1,250      |
| Kelly                                                   | Swart        | Grace College                         | 5,000      |
| Ryan                                                    | Tengowski    | Indianapolis (IUPUI)                  | 2,500      |
| Spencer                                                 | Ten Haken    | Trinity Christian College             | 5,000      |
| Jaclyn                                                  | Theune       | Concordia University                  | 5,000      |
| Molly                                                   | Thiesenhusen | UM - Twin Cities                      | 1,250      |
| Brandon                                                 | Tomlin       | Milwaukee School of Engineering       | 3,125      |
| Nathaniel                                               | Tures        | Marquette University                  | 2,500      |
| Kathelyn                                                | Van Treeck   | UW- Madison                           | 1,563      |
| Timothy                                                 | Valicenti    | Brown University                      | 3,125      |
| Caitlynn                                                | Winkler      | Lawrence University                   | 5,000      |
| Sydney                                                  | Yang         | University of PA - Wharton School     | 3,125      |
| Holly                                                   | Zehfus       | Michigan Technological University     | 3,125      |
| Lily                                                    | Zehfus       | Northland College                     | 6,250      |
| Alice                                                   | Zhao         | Harvard College                       | 15,000     |
| Ryan                                                    | Zittel       | Hiram                                 | 5,000      |
| TOTAL SCHOLARSHIPS                                      |              |                                       | \$ 344,688 |

**Kohler Foundation, Inc.**  
**For Year Ending 12/31/13**

| <b>Cultural Programs</b>            | <b>Amount</b>     |
|-------------------------------------|-------------------|
| Shanghai Circus                     | \$ 25,707         |
| Michael MacDonald                   | 55,037            |
| Air Supply                          | 54,414            |
| Five Guys Named Moe                 | 11,906            |
| Itzhak Perlman                      | 2,626             |
| <b>Cultural Programs</b>            | <b>\$ 149,690</b> |
| <b>DGS Expenses</b>                 | <b>\$ 5,393</b>   |
| <b>Total 2013 Cultural Programs</b> | <b>\$ 155,083</b> |

# Kohler Foundation, Inc. 2013 Grants

| Requestor                                                               | Street                       | City            | State | Zip Code   | Final Award | Public / Educ | Program Name                                                                                                              |
|-------------------------------------------------------------------------|------------------------------|-----------------|-------|------------|-------------|---------------|---------------------------------------------------------------------------------------------------------------------------|
| Arts Wisconsin                                                          | Box 1054                     | Madison         | WI    | 53701-1054 | \$ 3,000    | Public        | Rural Arts Management Initiative                                                                                          |
| Big Brothers/Big Sisters of Sheboygan County                            | 2020 Erie Ave                | Sheboygan       | WI    | 53081      | \$ 2,500    | Public        | Community-Based and School-Based Mentoring                                                                                |
| Boys & Girls Club of Portage County                                     | 1007 Ellis St. PO Box 171    | Stevens Point   | WI    | 54481      | \$ 1,000    | Public        | Take Home the Arts project                                                                                                |
| Bookworm Gardens                                                        | 1415 Campus Drive            | Sheboygan       | WI    | 53081      | \$ 2,000    | Public        | Visiting Artist, Musician and Storyteller Program                                                                         |
| Eastern Shores Library System                                           | 710 N 8th St.                | Sheboygan       | WI    | 53081      | \$ 2,000    | Educational   | Sheboygan Children's Book Festival                                                                                        |
| Edgewood College                                                        | 1000 Edgewood College Drive  | Madison         | WI    | 53711      | \$ 4,000    | Educational   | "All That Glitters" Exhibition                                                                                            |
| Family Resource Center of Sheboygan County                              | 1500 Douglas Drive, Suite B  | Plymouth        | WI    | 53073      | \$ 1,000    | Public        | Parents as Teachers for High Risk Families program                                                                        |
| Family Resource Center of Sheboygan County                              | 1500 Douglas Drive, Suite B  | Plymouth        | WI    | 53073      | \$ 1,000    | Public        | The Literacy Council - Capacity Building Project                                                                          |
| Folklore Village Farm                                                   | 3210 County Highway BB       | Dodgeville      | WI    | 53533      | \$ 2,000    | Public        | "FolkLife Your Life" program                                                                                              |
| Friends of Camp Anokwig                                                 | W5639 Anokwig Lane           | Plymouth        | WI    | 53073      | \$ 1,050    | Public        | Arts & Crafts programming                                                                                                 |
| Friends of Camp Anokwig                                                 | W5639 Anokwig Lane           | Plymouth        | WI    | 53073      | \$ 1,000    | Public        | Arts & Crafts programming                                                                                                 |
| Friends of Fred Smith, Inc                                              | 104 S Eyder Avenue, Room 217 | Phillips        | WI    | 54555      | \$ 3,000    | Public        | Heritage Days Get Hooked on History!                                                                                      |
| Friends of Fred Smith                                                   | P.O. Box 73                  | Phillips        | WI    | 54555      | \$ 4,000    | Public        | Educational workshops and Ceramics program equipment/supplies                                                             |
| John Michael Kohler Arts Center                                         | 608 New York Ave             | Sheboygan       | WI    | 53071      | \$ 5,000    | Public        | Exhibition Artist-in-Residence program                                                                                    |
| Junior Achievement of Wisconsin                                         | 1441 N Taylor Dr.            | Sheboygan       | WI    | 53071      | \$ 1,500    | Public        | High School JA programming in Sheboygan County                                                                            |
| Kohler Public Schools                                                   | 333 Upper Road               | Kohler          | WI    | 53044      | \$ 2,000    | Educational   | Concert choir apparel                                                                                                     |
| Lakeland College                                                        | P.O. Box 359                 | Sheboygan       | WI    | 53082      | \$ 3,000    | Educational   | Community Read with Chad Harbach                                                                                          |
| Lakeshore Chorale                                                       | P.O. Box 36                  | Sheboygan Falls | WI    | 53085      | \$ 1,000    | Public        | "Get Your Students Pumped Up on Personal Finance and Economics!"                                                          |
| Lead Public Library                                                     | 710 N 8th St                 | Sheboygan       | WI    | 53081      | \$ 1,190    | Public        | Music Library storage "Grant funds to be used for purchase of music only"                                                 |
| Miller Art Museum Foundation                                            | 107 S 4th Ave                | Sturgeon Bay    | WI    | 54235      | \$ 1,000    | Public        | Art4Fun - free afterschool art club for grades 3-6                                                                        |
| Milwaukee Public Museum                                                 | 800 W Wells Street           | Milwaukee       | WI    | 53233      | \$ 2,500    | Public        | Artwork upgrades- archival matting, framing, etc                                                                          |
| Museum of Wisconsin Art                                                 | 205 Veterans Ave.            | West Bend       | WI    | 53085      | \$ 1,000    | Public        | Passport Distance Learning Program for Kohler School District                                                             |
| Northland Youth Music Program                                           | 9670 East Elm Road           | Poplar          | WI    | 54864      | \$ 1,000    | Public        | Performing Artist-in-Residence program expansion                                                                          |
| Partners for Community Development/Volunteer Center of Sheboygan County | 1407 S. 13th Street          | Sheboygan       | WI    | 53081      | \$ 2,000    | Public        | 2013 Summer Music Education Programs                                                                                      |
| Partners for Community Development, Inc                                 | 1407 S. 13th Street          | Sheboygan       | WI    | 53081      | \$ 2,500    | Public        | Volunteer Center software and training materials                                                                          |
| Pecatonica Educational Charitable Foundation                            | P.O. Box 95                  | Hollandale      | WI    | 53544      | \$ 3,500    | Public        | Hispanic-American Information Center<br>Grandview Summer Academy, Fourth Grade Volunteering, Hiring Volunteer Coordinator |
| Pecatonica Charitable Foundation                                        | 7087 Slate Road 39           | Hollandale      | WI    | 53544      | \$ 4,500    | Public        | Grandview Academy - arts enrichment programs for two school districts (expansion to Monroe)                               |
| Philadelphia's Magic Gardens                                            | 1020 South Street            | Philadelphia    | PA    | 19147      | \$ 1,000    | Public        | Professional conservation of the environment created by artist Isaiah Zager                                               |
| Plymouth Art Foundation                                                 | 520 East Mill St, PO Box 253 | Plymouth        | WI    | 53073      | \$ 2,500    | Public        | Equipment for Plymouth Arts Center Theatre Company & other events                                                         |
| Random Lake School District                                             | 605 Random Lake Rd.          | Random Lake     | WI    | 53075      | \$ 300      | Educational   | Transportation to the Kohler Company for 8th Grade Tours                                                                  |
| RCS Empowers, Inc.                                                      | 1607 Geels Ave.              | Sheboygan       | WI    | 53083      | \$ 2,500    | Public        | Willy Wonka & The Chocolate Factory production                                                                            |
| RCS Empowers, Inc.                                                      | 1607 Geels Ave               | Sheboygan       | WI    | 53083      | \$ 2,500    | Public        | RCS Community Garden - "Grant funds to be used for Art & Theater programs"                                                |
| Sheboygan County Historical Research Center                             | 518 Water Street             | Sheboygan Falls | WI    | 53085      | \$ 3,000    | Public        | Local history and genealogy outreach                                                                                      |
| Sheboygan County Historical Research Center                             | 518 Water Street             | Sheboygan Falls | WI    | 53085      | \$ 2,000    | Public        | Second Saturdays The Bigger Picture                                                                                       |
| Sheboygan County Historical Society & Museum                            | 3110 Erie Ave                | Sheboygan       | WI    | 53081      | \$ 2,000    | Public        | Third Saturdays program                                                                                                   |
| Sheboygan County Historical Society                                     | 3110 Erie Avenue             | Sheboygan       | WI    | 53081      | \$ 1,500    | Public        | Third Saturdays program                                                                                                   |
| Sheboygan County Interfaith Organization                                | P.O. Box 73, 1251 Geelle Ave | Sheboygan       | WI    | 53082      | \$ 2,000    | Public        | Education on Wheel "Grant funds to be used for Literacy & Life Skills education"                                          |
| Sheboygan Falls School District - High School                           | 220 Amherst Ave              | Sheboygan Falls | WI    | 53085      | \$ 1,500    | Educational   | Robotics Program                                                                                                          |
| Sheboygan Falls School Foundation                                       | 220 Amherst Ave              | Sheboygan Falls | WI    | 53085      | \$ 2,000    | Educational   | Wired for Reading (Technology to support Literacy)                                                                        |
| Sheboygan County Human Rights Association/Sheboygan County Head Start   | 4350 Tower Dr                | Sheboygan       | WI    | 53081      | \$ 2,500    | Public        | Book Worms Early Literacy Project at Sheboygan County Head Start                                                          |
| Sheboygan Symphony Orchestra/Sheboygan Area Youth                       | 830 N 8th St                 | Sheboygan       | WI    | 53081      | \$ 1,364    | Public        | Music & Equipment                                                                                                         |
| Sheboygan Symphony Orchestra - Sheboygan Area Youth                     | 830 N 8th st                 | Sheboygan       | WI    | 53081      | \$ 1,500    | Public        | Equipment & Music Purchase                                                                                                |
| Sheboygan Theatre Company                                               | 607 S Water St               | Sheboygan       | WI    | 53081      | \$ 3,000    | Public        | Signand for guest director of "Oliver" in May 2014                                                                        |
| Silver Lake College                                                     | 2408 S. Avermo Rd            | Manitowoc       | WI    | 54220      | \$ 3,000    | Educational   | Instruments for the College's instrumental music program                                                                  |
| Solutia Center Shelter                                                  | 39 N Solphia St              | Fond du Lac     | WI    | 54935      | \$ 500      | Public        | Art support group for children in the homeless/DV shelter (supplies)                                                      |
| Theater for Young Audiences                                             | 921 N 8th St                 | Sheboygan       | WI    | 53081      | \$ 1,500    | Public        | Sponsorship of "Princesses, Monkey & Frogs Oh My!"                                                                        |
| Town of Schoepke (Mecklaski Stoverwood Foundation)                      | P.O. Box 84                  | Pelican Lake    | WI    | 54463      | \$ 2,500    | Public        | Pole shed for artifact storage                                                                                            |
| Wade House Historic Site                                                | P.O. Box 34, W7824 Center St | Greenbush       | WI    | 53026      | \$ 2,600    | Public        | Elementary school field trips to the Wade House (bus expenses)                                                            |
| Wade House (Wisconsin Historical Society)                               | P.O. Box 34, W7824 Center St | Greenbush       | WI    | 53026      | \$ 2,500    | Public        | Outdoor Garden Artifacts                                                                                                  |
| Woodland Dunes                                                          | P.O. Box 486                 | Two Rivers      | WI    | 54241      | \$ 2,000    | Public        | Painted habitat scenes for the children's Little Wings room                                                               |
| UW- Madison                                                             | 800 University Ave           | Madison         | WI    | 53706      | \$ 25,000   | Educational   | Fellowship                                                                                                                |
| UW- Madison Graduate School                                             | 500 Lincoln Drive            | Madison         | WI    | 53706      | \$ 15,000   | Educational   | Fellowship                                                                                                                |
| John Michael Kohler Arts Center                                         | 608 New York Ave             | Sheboygan       | WI    | 53081      | \$ 10,000   | Public        | Fellowship                                                                                                                |
| John Michael Kohler Arts Center                                         | 608 New York Ave             | Sheboygan       | WI    | 53081      | \$ 100,000  | Public        | Operations and Programs                                                                                                   |
| Wade House                                                              | P.O. Box 34                  | Greenbush       | WI    | 53026      | \$ 7,000    | Public        | Horse Transportation                                                                                                      |
| Total 2013 Grants                                                       |                              |                 |       |            | \$ 262,004  |               |                                                                                                                           |

**Kohler Foundation, Inc.****For Year Ending 12/31/13**

| <b>Non-Cash Contributions</b>                | <b>Amount</b>       |
|----------------------------------------------|---------------------|
| BMO Financial Group Corporate Art Collection | \$ 379,800          |
| BMO Textiles and Paintings                   | 116,750             |
| (Fred) Escher Vintage Enviroment Photos      | 71,189              |
| (Robert) Grilley 2013                        | 30,000              |
| Ho-Chunk Baskets                             | 1,044               |
| Hupeden Painting - Lumber Scene              | 20,000              |
| Kufahl Carved Robins                         | 349                 |
| (Bernard) Langlais Estate                    | 5,722,861           |
| (Schomer) Lichtner IV                        | 336,716             |
| Masks & Santos                               | 39,954              |
| Miller's Park Sculptures                     | 406,500             |
| (Jacob) Olmedo - Penny Dress                 | 250                 |
| Pettingill Paintings 2013                    | 13,000              |
| Quilt Collection                             | 49,350              |
| (Will) Rogers Painting                       | 6,700               |
| (O.V.) Shaffer                               | 116,860             |
| (Jean) Stamsta Paintings and Other Works     | 358,250             |
| Tinsel Art                                   | 19,525              |
| Yoshida                                      | 250                 |
| <b>Total 2013 Non-Cash Contributions</b>     | <b>\$ 7,689,348</b> |



## Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

*Do not complete Part II unless* you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

### Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

| Type or print                                                  | Name of exempt organization or other filer, see instructions.                                                | Enter filer's identifying number                      |
|----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|
| File by the due date for filing your return. See instructions. | KOHLER FOUNDATION INC.                                                                                       | Employer identification number (EIN) or<br>39-0810536 |
|                                                                | Number, street, and room or suite no. If a P.O. box, see instructions.<br>725X WOODLAKE RD.                  | Social security number (SSN)                          |
|                                                                | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br>KOHLER, WI 53044 |                                                       |

Enter the Return code for the return that this application is for (file a separate application for each return)

04

| Application Is For                       | Return Code | Application Is For                | Return Code |
|------------------------------------------|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ                  | 01          | Form 990-T (corporation)          | 07          |
| Form 990-BL                              | 02          | Form 1041-A                       | 08          |
| Form 4720 (individual)                   | 03          | Form 4720 (other than individual) | 09          |
| Form 990-PF                              | 04          | Form 5227                         | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069                         | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870                         | 12          |

WANDA BINTZLER

- The books are in the care of ► 725X WOODLAKE RD - KOHLER, WI 53044

Telephone No. ► 920-458-1972

Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2014, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 2013 or
- ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

|                                                                                                                                                                                        |    |    |         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----|---------|
| 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                   | 3a | \$ | 90,000. |
| b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. | 3b | \$ | 37,000. |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.              | 3c | \$ | 53,000. |

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

| Enter filer's identifying number, see instructions                                                                    |                                                              |
|-----------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| <b>Type or print</b><br>Name of exempt organization or other filer, see instructions<br><b>KOHLER FOUNDATION INC.</b> | Employer identification number (EIN) or<br><b>39-0810536</b> |
| Number, street, and room or suite no. If a P.O. box, see instructions<br><b>725X WOODLAKE RD.</b>                     | Social security number (SSN)                                 |
| City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>KOHLER, WI 53044</b>   |                                                              |

Enter the Return code for the return that this application is for (file a separate application for each return)

**0 4**

| Application Is For                       | Return Code | Application Is For                | Return Code |
|------------------------------------------|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ                  | 01          |                                   |             |
| Form 990-BL                              | 02          | Form 1041-A                       | 08          |
| Form 4720 (individual)                   | 03          | Form 4720 (other than individual) | 09          |
| Form 990-PF                              | 04          | Form 5227                         | 10          |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05          | Form 6069                         | 11          |
| Form 990-T (trust other than above)      | 06          | Form 8870                         | 12          |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**WANDA BINTZLER**

- The books are in the care of **725X WOODLAKE RD - KOHLER, WI 53044**

Telephone No **920-458-1972**

Fax No

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014**

5 For calendar year **2013**, or other tax year beginning ☐ and ending ☐

6 If the tax year entered in line 5 is for less than 12 months, check reason. ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

**AN ADDITIONAL AMOUNT OF TIME IS REQUIRED TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.**

|                                                                                                                                                                                                                                             |           |    |                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|----------------|
| <b>8a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions                                                                                  | <b>8a</b> | \$ | <b>90,000.</b> |
| <b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | <b>8b</b> | \$ | <b>90,000.</b> |
| <b>c</b> <b>Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions                                                      | <b>8c</b> | \$ | <b>0.</b>      |

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **TJE Mone** Title **CPA**

Date **8-12-14**