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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION		A Employer identification number 38-7011787	
Number and street (or P O box number if mail is not delivered to street address) 94 HOODRIDGE DRIVE		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15228		B Telephone number (see instructions) (412) 276-5700	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 5,900,364		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	370,775			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	442	442		
	4 Dividends and interest from securities.	37,648	37,648		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	219,158			
	b Gross sales price for all assets on line 6a 797,477				
	7 Capital gain net income (from Part IV, line 2) . . .		647,360		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	628,023	685,450		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	9,100	9,100		0
	c Other professional fees (attach schedule)	26,459	26,459		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	35,559	35,559		0
	25 Contributions, gifts, grants paid	294,512			294,512
	26 Total expenses and disbursements. Add lines 24 and 25	330,071	35,559		294,512
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	297,952			
	b Net investment income (if negative, enter -0-)		649,891		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,357,960	1,010,038	1,010,038
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,867,809 	3,892,328	3,892,328
	c	Investments—corporate bonds (attach schedule).	998,999 	997,998	997,998
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,224,768	5,900,364	5,900,364
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	5,224,768	5,900,364	
	30	Total net assets or fund balances (see page 17 of the instructions)	5,224,768	5,900,364	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,224,768	5,900,364	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,224,768
2	Enter amount from Part I, line 27a	2	297,952
3	Other increases not included in line 2 (itemize) ▶ _____ 	3	377,644
4	Add lines 1, 2, and 3	4	5,900,364
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,900,364

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICALLY TRADED SECURITY	P		
b	PUBLICALLY TRADED SECURITY	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,306		6,324	-18
b 791,171		143,793	647,378
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-18
b			647,378
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	647,360
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	109,386	5,167,876	0 021167
2011	0	2,495,121	0 000000
2010			
2009			
2008			

2 Total of line 1, column (d).	2	0 021167
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 010584
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	5,415,400
5 Multiply line 4 by line 3.	5	57,317
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	6,499
7 Add lines 5 and 6.	7	63,816
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	294,512

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	6,499
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3 Add lines 1 and 2.	3	6,499
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,499
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	12,761
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d.	7	12,761
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,262
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 6,262 Refunded	11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): ☐ PA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of BRUCE WIEGAND Telephone no (412) 276-5700 Located at 94 HOODRIDGE DRIVE PITTSBURGH PA ZIP +4 15228			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. If "Yes," list the years 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRUCE WIEGAND	TRUSTEE	0	0	0
94 HOODRIDGE DRIVE PITTSBURGH, PA 15228	1 00			
BARBARA M WIEGAND	TRUSTEE	0	0	0
94 HOODRIDGE DRIVE PITTSBURGH, PA 15228	1 00			
BRUCE PHILLIPS WIEGAND	TRUSTEE	0	0	0
57 CRESENT ROAD WESTPORT, CT 06880	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,497,868
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,497,868
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,497,868
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	82,468
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,415,400
6	Minimum investment return. Enter 5% of line 5.	6	270,770

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	270,770
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	6,499
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,499
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	264,271
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	264,271
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	264,271

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	294,512
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	294,512
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	6,499
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	288,013
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2013			
a	Enter amount for 2012 only. 124,220			
b	Total for prior years 20____, 20____, 20____ 0			
3	Excess distributions carryover, if any, to 2013			
a	From 2008.			
b	From 2009.			
c	From 2010.			
d	From 2011.			
e	From 2012.			
f	Total of lines 3a through e. 0			
4	Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 294,512			
a	Applied to 2012, but not more than line 2a 124,220			
b	Applied to undistributed income of prior years (Election required—see instructions). 0			
c	Treated as distributions out of corpus (Election required—see instructions). 0			
d	Applied to 2013 distributable amount. 170,292			
e	Remaining amount distributed out of corpus 0			
5	Excess distributions carryover applied to 2013 0 0			
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5 0			
b	Prior years' undistributed income Subtract line 4b from line 2b. 0			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d	Subtract line 6c from line 6b Taxable amount—see instructions 0			
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions 0			
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014 93,979			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). 0			
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). 0			
9	Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a 0			
10	Analysis of line 9			
a	Excess from 2009.			
b	Excess from 2010.			
c	Excess from 2011.			
d	Excess from 2012.			
e	Excess from 2013.			

Part XIV

4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

See Additional Data Table

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	294,512
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

BRUCE WIEGAND
BARBARA M WIEGAND

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SENATOR JOHN HEINZ HISTORY CENTER 1212 SMALLMAN STREET PITTSBURGH,PA 15222		501(C)3	AUDREY BROURMAN FUND	2,000
CYSTIC FIBROSIS FOUNDATION 810 RIVER AVENUE PITTSBURGH,PA 15212		501(C)3	PUTNAM COUNTY WALK GREAT STRIDES CAMP	2,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEWYORK,NY 10001		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
GILDA'S CLUB OF WESTERN PA 2816 SMALLMAN STREET PITTSBURGH,PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
MARCH OF DIMES FOUNDATION 1275 MAMARONECK AVE WHITE PLAINS,NY 10605		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
PITTSBURGH ZOO & AQUARIUM 7340 BUTLER STREET PITTSBURGH,PA 15206		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
PMC THE JIMMY FUND PAN MASSACHUSETTS CHALLENGE TRUST 10 BROOKLINE PLACE WEST 6TH FL BROOKLINE,MA 02445		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
PITTSBURGH PUBLIC THEATRE 621 PENN AVENUE PITTSBURGH,PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,500
WESLEY SPECTRUM SERVICES 221 PENN AVENUE PITTSBURGH,PA 15221		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS,TX 75231		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
LIGHT OF LIFE RESCUE MISSION 915 WESTERN AVENUE PITTSBURGH,PA 15233		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,500
WESTERN PA SCHOOL FOR BLIND 201 N BELLEFIELD AVE PITTSBURGH,PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
BLIND AND VISION REHABILITATION SERVICES OF PGH 1800 WST 1 HOMESTEAD,PA 15120		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
YOUTH FOR CHRIST USA 6314 LIBRARY ROAD SOUTH PARK TWP,PA 15129		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	500
FAMILY GUIDANCE 307 DUFF ROAD SEWICKLEY,PA 15143		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
Total  3a				294,512

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WESLEY SPECTRUM SERVICES 221 PENN AVENUE PITTSBURGH,PA 15221		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,500
WESTERN PENNSYLVANIA CONSERVANCY 800 WATERFRONT DRIVE PITTSBURGH,PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	500
GREATER PITTSBURGH COMMUNITY FOOD BANK 1 N LINDEN ST DUQUESNE,PA 15110		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,500
CARNEGIE MUSEUMS OF PITTSBURGH 4400 FORBES AVENUE PITTSBURGH,PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,500
PREGNANCY RESOURCE CENTER OF SOUTH HILLS 101 DRAKE ROAD PITTSBURGH,PA 15241		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,500
CHILDREN'S INSTUTUTE OF PITTSBURGH 1405 SHADY AVENUE PITTSBURGH,PA 15217		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
CHILDREN'S HOSPITAL OF PITTSBURGH FDN ONE CHILDRENS HOSPITAL DRIVE PITTSBURGH,PA 15224		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
HABITAT FOR HUMANITY OF GREATER PITTSBURGH 212 YOST BOULEVARD PITTSBURGH,PA 15221		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	500
FRIENDS OF MT LEBANON LIBRARY 16 CASTLE SHANNON BLVD PITTSBURGH,PA 15228		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
PHIPPS CONSERVATORY AND BOTANICAL GARDENS 1 SCHENLEY DRIVE PITTSBURGH,PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	2,000
THE SALVATION ARMY 6017 BROAD STREET PITTSBURGH,PA 15206		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,500
UNIVERSITY OF PITTSBURGH SCHOOL OF LAW 3900 FORBES AVENUE PITTSBURGH,PA 15260		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
WOMEN AND GIRLS FOUNDATION OF SOUTHWEST PENNSYLVANIA 100 WEST STATION SQUARE DRIVE SUITE 315 PITTSBURGH,PA 15219		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,000
WOMEN'S CENTER & SHELTER OF GREATER PGH P O BOX 9024 PITTSBURGH,PA 15224		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	500
MAGEE-WOMEN'S RESEARCH INSTITUTE AND FOUNDATION 204 CRAFT AVENUE PITTSBURGH,PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	1,500
Total  3a				294,512

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PITTSBURGH PARKS CONSERVANCY 2000 TECHNOLOGY DRIVE 200 PITTSBURGH,PA 15219		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	8,330
EYE & EAR FOUNDATION OF PITTSBURGH 203 LOTHROP STREET STE 251 PITTSBURGH,PA 15213		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	99,827
EVERGLADES FOUNDATION 18001 OLD CUTLER ROAD STE 625 PALMETTO BAY,FL 33157		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	4,276
HARVARD COLLEGE SCHOLARSHIP FUND 124 MOUNT AUBURN STREET CAMBRIDGE,MA 02138		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	21,349
HARVARD COLLEGE 124 MOUNT AUBURN STREET CAMBRIDGE,MA 02138		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	4,276
LIGHT OF LIFE RESCUE MISSION 915 WESTERN AVENUE PITTSBURGH,PA 15233		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	4,277
CHRIST COMMUNITY CHURCH SOUTH HILLS P O BOX 13393 PITTSBURGH,PA 15243		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	43,667
SHADY SIDE ACADEMY 423 FOX CHAPEL ROAD PITTSBURGH,PA 15238		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	9,422
PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH,PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	17,440
PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH,PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	8,787
EAST LIBERTY FAMILY HEALTH CARE CTR 7171 CHURCHLAND STREET PITTSBURGH,PA 15206		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	5,245
HISTORICAL SOCIETY OF WESTERN PA 1212 SMALLMAN STREET PITTSBURGH,PA 15222		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	4,377
ST CLAIR HOSPITAL FOUNDATION 1000 BOWER HILL ROAD PITTSBURGH,PA 15243		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	5,245
WHEATON COLLEGE 501 COLLEGE AVENUE WHEATON,IL 60187		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	4,377
WORLD VISION INC 210 OVERLOOK DRIVE SEWICKLEY,PA 15143		501(C)3	GENERAL OPERATING FUND TO FURTHER CHARITABLE PURPOSE	7,617
Total  3a				294,512

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2013
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Name of the organization THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION	Employer identification number 38-7011787
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

Employer identification number

38-7011787

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BRUCE WIEGAND 94 HOODRIDGE DRIVE PITTSBURGH, PA 15228	\$ 100,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	BRUCE WIEGAND 94 HOODRIDGE DRIVE PITTSBURGH, PA 15228	\$ 270,775	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

Employer identification number

38-7011787

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION	Employer identification number 38-7011787
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Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

TY 2013 Accounting Fees Schedule

Name: THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

EIN: 38-7011787

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	9,100	9,100		0

**TY 2013 Investments Corporate
Bonds Schedule**

Name: THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION
EIN: 38-7011787

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PNC ULTRA SHORT BOND FUND	997,998	997,998

**TY 2013 Investments Corporate
Stock Schedule**

Name: THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION
EIN: 38-7011787

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CVS CAREMARK CORPORATION	214,710	214,710
EQT CORPORATION	89,780	89,780
EXXON MOBIL CORPORATION	404,800	404,800
SOUTHWESTERN ENERGY CO.	393,300	393,300
AMGEN INC	228,160	228,160
JOHNSON & JOHNSON	183,180	183,180
LABORATORY CORP OF AMERICA	182,740	182,740
STERICYCLE INC	348,510	348,510
WILLIAMS COMPANIES INC	115,710	115,710
CONSOL ENERGY INC	57,060	57,060
MARATHON OIL CORP	52,950	52,950
REX ENERGY CORP	19,710	19,710
WPX ENERGY INC	40,760	40,760
ALERIAN MLP	177,900	177,900
BEST BUY CO INC	2,353	2,353
CBS CORP CLASS B	3,187	3,187
COMCAST CORP	4,105	4,105
DISNEY WALT	3,056	3,056
FORD MOTOR COMPANY	3,641	3,641
HOME DEPOT INC	3,211	3,211
LAS VEGAS SANDS CORP	2,682	2,682
NIKE INC	3,067	3,067
PVH CORP	2,992	2,992
POLARIS INDS INC	3,495	3,495
WYNDHAM WORLDWIDE CORP	3,095	3,095
ALTRIA GROUP INC	3,455	3,455
CVS CAREMARK CORPORATION	4,223	4,223
COCA COLA CO	3,511	3,511
THE HERSHEY COMPANY	4,375	4,375
NU SKIN ENTERPRISES INC	2,626	2,626

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PROCTER & GAMBLE CO	6,676	6,676
CABOT OIL & GAS CORP	38,760	38,760
CHEVRON CORPORATION	3,497	3,497
CONOCOPHILLIPS	3,038	3,038
EOG RES INC	3,021	3,021
EXXON MOBIL CORPORATION	3,137	3,137
HALLIBURTON CO	2,842	2,842
HELMERICH & PAYNE	3,279	3,279
HESS CORPORATION	41,500	41,500
HYPERDYNAMICS CORP	2,544	2,544
KODIAK OIL & GAS CORP	11,210	11,210
LAREDO PETROLEUM INC	27,690	27,690
PDC ENERGY INC	266,100	266,100
PIONEER NAT RES CO	36,814	36,814
SCHLUMBERGER LTD	4,235	4,235
INVESCO LTD	2,912	2,912
AMERICAN EXPRESS CO	3,720	3,720
CHUBB CORP	3,865	3,865
CITIGROUP INC	4,065	4,065
DISCOVER FINANCIAL	2,853	2,853
FIFTH THIRD BANCORP	3,512	3,512
FRANKLIN RESOURCES INC	3,348	3,348
GOLDMAN SACHS GROUP INC	3,191	3,191
JPMORGAN CHASE & CO	5,556	5,556
LINCOLN NATIONAL CORP	3,149	3,149
REGIONS FINANCIAL CORP	2,225	2,225
VISA INC	2,672	2,672
WELLS FARGO & COMPANY	5,766	5,766
JAZZ PHARMACEUTICALS	3,291	3,291
AETNA INC	4,321	4,321

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALLERGAN INC	2,888	2,888
BAXTER INTERNATIONAL	2,712	2,712
BECTON DICKINSON & CO	2,652	2,652
CELGENE CORP	2,535	2,535
JOHNSON & JOHNSON	5,129	5,129
MCKESSON CORP	4,035	4,035
OMNICARE INC	2,837	2,837
SHIRE PLC	4,804	4,804
B/E AEROSPACE INC	3,220	3,220
BOEING CO	3,958	3,958
CANADIAN PACIFIC RAILWAY	2,421	2,421
DELTA AIR LINES	3,544	3,544
GENERAL ELECTRIC CO	7,036	7,036
LOCKHEED MARTIN CORP	2,825	2,825
MANPOWER GROUP INC	3,005	3,005
UNION PACIFIC CORP	2,688	2,688
UNITED TECHNOLOGIES CORP	3,642	3,642
NXP SEMICONDUCTORS	2,802	2,802
APPLE INC	10,098	10,098
CISCO SYSTEMS INC	2,669	2,669
EBAY INC	2,798	2,798
GOOGLE INC	5,604	5,604
MICROSOFT CORP	2,282	2,282
ORACLE CORP	4,783	4,783
QUALCOMM	3,713	3,713
YAHOO INC	3,195	3,195
METHANEX CORP	2,310	2,310
PPG INDUSTRIES	4,173	4,173
VERIZON COMMUNICATIONS	3,538	3,538
WISCONSIN ENERGY CORP	3,927	3,927

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HARBOR INTERNATIONAL FUND	306,386	306,386
PNC SMALL CAP FUND	200,870	200,870
VIRTUS EMERGING MARKETS	202,116	202,116

TY 2013 Other Increases Schedule

Name: THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

EIN: 38-7011787

Description	Amount
CHANGE IN F.M.V. OF ASSETS	377,644

TY 2013 Other Professional Fees Schedule

Name: THE BRUCE AND BARBARA WIEGAND FAMILY FOUNDATION

EIN: 38-7011787

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AGENCY FEES-PNC	26,459	26,459		0