See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation
PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION

A Employer identification number
38-6517929

Number and street (or P O box number if mail is not delivered to street address)
6169 VICTORY DRIVE

Room/suite

B Telephone number (see instructions)
239-472-2067

City or town, state or province, country, and ZIP or foreign postal code
AVE MARIA FL 34142

C If exemption application is pending, check here ▶ ☐

G Check all that apply
☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☒ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ **6,962,827**

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,211,300			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	164,411	164,411		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	112,528			
	b	Gross sales price for all assets on line 6a 203,326				
	7	Capital gain net income (from Part IV, line 2)		112,528		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,488,239	276,939	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	3,600	1,800		1,800
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 1	3,165	1,582		1,583
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 2	6,170	27		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) STMT 3	2,826	2,826		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	15,761	6,235	0	3,383
	25	Contributions, gifts, grants paid	532,491			532,491
	26	**Total expenses and disbursements.** Add lines 24 and 25	548,252	6,235	0	535,874
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	939,987			
	b	**Net investment income** (if negative, enter -0-)		270,704		
	c	**Adjusted net income** (if negative, enter -0-)			0	

SCANNED MAY 23 2014

RECEIVED MAY 19 2014 IRS-OSC OGDEN, UT

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	337,770	272,530	272,530
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶			
	Less allowance for doubtful accounts ▶ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 4	822,848	894,462	6,690,297
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	1,160,618	1,166,992	6,962,827
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	112,306	112,306	
	29 Retained earnings, accumulated income, endowment, or other funds	1,048,312	1,054,686	
	30 **Total net assets or fund balances** (see instructions)	1,160,618	1,166,992	
	31 **Total liabilities and net assets/fund balances** (see instructions)	1,160,618	1,166,992	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,160,618
2	Enter amount from Part I, line 27a	2	939,987
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	199,247
4	Add lines 1, 2, and 3	4	2,299,852
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	1,132,860
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,166,992

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE WORKSHEET			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	112,528
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	497,376	4,855,625	0.102433
2011	446,727	4,804,847	0.092974
2010	260,102	4,774,898	0.054473
2009	280,348	4,331,978	0.064716
2008	422,597	5,046,192	0.083746

2	Total of line 1, column (d)	2	0.398342
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.079668
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	5,807,199
5	Multiply line 4 by line 3	5	462,648
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,707
7	Add lines 5 and 6	7	465,355
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	535,874

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	2,707
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	2,707
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	2,707
6	Credits/Payments			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a 4,700		
b	Exempt foreign organizations – tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	4,700
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,993
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 1,993 **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ _____ (2) On foundation managers ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ PATRICIA A LAMOTHE Telephone no ▶ 239-472-2067

6169 VICTORY DRIVE

Located at ▶ AVE MARIA FL ZIP+4 ▶ 34142

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

					Yes	No
1a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			1b		X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?			1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ▶ 20 , 20 , 20 , 20	☐ Yes	☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)		N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?			4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to					
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes	☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		N/A	5b		
	Organizations relying on a current notice regarding disaster assistance check here		▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes	☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)					
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b		X
	If "Yes" to 6b, file Form 8870.					
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PATRICIA A. LAMOTHE	AVE MARIA	PRES/TTE			
6169 VICTORY DRIVE	FL 34142	1.00	0	0	0
ALEXIS LAMOTHE	CARMEL	VP/TTE			
13111 IRWIN WAY	IN 46302	1.00	0	0	0
WILLIAM E. LAMOTHE	AVE MARIA	TREAS/TTE			
6169 VICTORY DRIVE	FL 34142	1.00	0	0	0
SYDNEY MCMANUS	AVE MARIA	SECY/TTE			
5928 CONSTITUTION ST	FL 34142	1.00	3,600	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	5,610,430
b	Average of monthly cash balances		1b	285,203
c	Fair market value of all other assets (see instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	5,895,633
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	5,895,633
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)		4	88,434
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	5,807,199
6	**Minimum investment return.** Enter 5% of line 5		6	290,360

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	290,360
2a	Tax on investment income for 2013 from Part VI, line 5	2a	2,707		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,707
3	Distributable amount before adjustments Subtract line 2c from line 1			3	287,653
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	287,653
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	287,653

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	535,874
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	535,874
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,707
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	533,167

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				287,653
2	Undistributed income, if any, as of the end of 2013.				
a	Enter amount for 2012 only				
b	Total for prior years 20 ____ , 20 ____ , 20 ____				
3	Excess distributions carryover, if any, to 2013				
a	From 2008 173,382				
b	From 2009 66,660				
c	From 2010 24,443				
d	From 2011 209,638				
e	From 2012 263,881				
f	Total of lines 3a through e	738,004			
4	Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 535,874				
a	Applied to 2012, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required – see instructions)				
c	Treated as distributions out of corpus (Election required – see instructions)				
d	Applied to 2013 distributable amount				287,653
e	Remaining amount distributed out of corpus	248,221			
5	Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	986,225			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount – see instructions				
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	173,382			
9	**Excess distributions carryover to 2014.** Subtract lines 7 and 8 from line 6a	812,843			
10	Analysis of line 9				
a	Excess from 2009 66,660				
b	Excess from 2010 24,443				
c	Excess from 2011 209,638				
d	Excess from 2012 263,881				
e	Excess from 2013 248,221				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SEE STATEMENT 7

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PATRICIA A LAMOTHE 239-472-2067
6169 VICTORY DRIVE AVE MARIA FL 34142

b The form in which applications should be submitted and information and materials they should include

LETTER

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 8				532,491
Total			▶ 3a	532,491
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	164,411	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	112,528	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		276,939	0
13 Total. Add line 12, columns (b), (d), and (e)				13	276,939

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

▶ Patricia A LaMothe — Signature of officer or trustee | 5/15/14 — Date | ▶ PRESIDENT — Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
HAROLD E. FISHER	Harold Fisher	5-9-14	

Firm's name ▶ FISHER SPIEGEL KUNKLE & GERBER, PLLC — PTIN P00352295

Firm's address ▶ 4625 BECKLEY RD BLDG 400, BATTLE CREEK, MI 49015 — Firm's EIN ▶ 38-2771156 — Phone no 269-979-4102

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization
PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION

Employer identification number
38-6517929

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not total to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
PATRICIA A. AND WILLIAM E. LAMOTHE

Employer identification number
38-6517929

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM E.LAMOTHE 6169 VICTORY DRIVE AVE MARIA FL 34142	$ 1,211,300	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization: PATRICIA A. AND WILLIAM E. LAMOTHE

Employer identification number: 38-6517929

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	20000 SHS KELLOGG COMPANY STOCK	$ 1,211,300	12/13/13

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Form **990-PF**

Capital Gains and Losses for Tax on Investment Income

For calendar year 2013, or tax year beginning , and ending

2013

Name
PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION

Employer Identification Number
38-6517929

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
(1)	1600 SHS KELLOGG CO	D	12/02/91	05/09/13
(2)	1288.66 SHS PIMCO REAL RETURN	P	05/20/11	05/02/13
(3)	2978.723 SHS PIMCO GNMA	P	12/29/11	05/02/13
(4)	2240.14 SHS VANGUARD GNMA	P	09/30/11	05/02/13
(5)	689 SHS GOLDMAN SACHS GROWTH	P	09/13/10	05/06/13
(6)	NFS #C9B-018406			
(7)	MERRILL LYNCH #04275			
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1)	101,929		781	101,148
(2)	15,902		15,000	902
(3)	34,523		35,000	-477
(4)	24,418		25,017	-599
(5)	18,635		15,000	3,635
(6)	5,835			5,835
(7)	2,084			2,084
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)				101,148
(2)				902
(3)				-477
(4)				-599
(5)				3,635
(6)				5,835
(7)				2,084
(8)				
(9)				
(10)				
(11)				
(12)				
(13)				
(14)				
(15)				

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	$ 3,165	$ 1,582	$	$ 1,583
TOTAL	$ 3,165	$ 1,582	$ 0	$ 1,583

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX	$ 27	$ 27	$	$
FEDERAL TAX PAYMENTS	6,143			
TOTAL	$ 6,170	$ 27	$ 0	$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
INVESTMENT FEES	2,771	2,771		
MISCELLANEOUS EXPENSE	55	55		
TOTAL	$ 2,826	$ 2,826	$ 0	$ 0

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AMERICAN CENTURY MID CAP VALUE FD	$ 22,378	$ 22,378		$ 27,889
ARTISAN INTERNATIONAL INVESTOR	15,000	15,000		20,992
BLACKROCK EQUITY DIVIDEND	69,989	69,989		106,030
DELAWARE CORPORATE BOND	29,999	29,999		28,345

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FIDELITY ADVISOR FOCUS INDUSTRIALS	$	$ 15,000		$ 18,370
GOLDMAN SACHS GROWTH	15,000			
ICON ENERGY CL S		15,000		16,695
ISHARES US HOME CONSTRUCTION		12,009		12,410
IVY ASSET STATEGY	22,899	22,899		26,399
KELLOGG COMPANY	69,764	67,588		3,526,060
KELLOGG COMPANY	78,438	156,878		2,442,800
LOOMIS SAYLES INV'T GRADE	40,000	40,000		38,449
LOOMIS SAYLES STRATEGIC INCOME	42,174	42,174		44,908
MATTHEWS JAPAN FD	15,000	15,000		19,918
PIMCO ALL ASSETS ALL AUTH. CL D	10,000	10,000		9,055
PIMCO GNMA CL D	35,000			
PIMCO LOW DURATION CL D		34,523		33,868
PIMCO REAL RETURN CL D	15,000			
PIONEER STRATEGIC INCOME FD CL A	144,725	144,725		141,838
PPLUS TRUST GSC - 2	60,500	62,000		33,435
T ROWE PRICE HEALTH SCIENCES	17,517	17,517		27,896
TCW EMERGING MKTS INC CL I	14,989	14,864		14,078
TEMPLETON GLOBAL BD ADVISOR	20,017	20,017		18,848
VANGUARD DIVIDEND GROWTH	15,017	15,017		20,873
VANGUARD GNMA INVESTOR CL	25,016			
VANGUARD SECTOR INDEX FD - UTILITIES	15,970	15,970		16,655
VANGUARD SECTOR INDEX FD- CONS STAP.	13,439	13,439		16,512
WHIRLPOOL CORP		7,459		7,843
YACKTMAN FUND	15,017	15,017		20,131
TOTAL	$ 822,848	$ 894,462		$ 6,690,297

Federal Statements

Statement 5 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
DIFFERENCE BETWEEN COST VS. FMV OF NON CASH DONATIONS	$ 199,247
TOTAL	$ 199,247

Statement 6 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
DIFFERENCE BETWEEN NONCASH CONTRIBUTIONS RECEIVED AT FAIR MARKET VALUE VS. CARRYOVER COST BASIS	$ 1,132,860
TOTAL	$ 1,132,860

Statement 7 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or $5,000

Name of Manager	Amount
PATRICIA A. LAMOTHE, WILLIAM E. LAMOTHE, SYDNEY MCMANUS	$
TOTAL	$ 0

Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manager	Amount
NONE	$
TOTAL	$ 0

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
LETTER

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
NONE

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
FORM 990PF - GRANTS AND CONTRIBUTIONS PAID DURING 2013

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CASH CONTRIBUTIONS:			
Acton Institute 161 Ottawa NE, Suite #301 Grand Rapids, MI 49503	Public	General Programs	$ 24,000.00
Alliance Defending Freedom 15100 N 90th Street Scottsdale, AZ 85260	Public	General Programs	1,500.00
Alzheimer's Association South West Region 350 E. Michigan Ave Suite 20 Kalamazoo, MI 49007	Public	General Programs	1,000.00
AMDG Foundation St John Cantius 825 N. Carpenter St Chicago, IL 60642	Public	General Programs	2,000 00
American Cancer Society 3709 W Jetton Avenue Tampa, FL 33629	Public	General Programs	500.00
American Center for Law & Justice PO Box 90555 Washington, DC 20090-0555	Public	General Programs	3,000 00
American Legion PO Box 361656 Indianapolis, IN 46236	Public	General Programs	200.00
American Spectator Foundation 1611 N. Kent, Suite 910 Arlington, VA 22209	Public	General Programs	2,000.00
Ava Maria Oratory 5050 Ave Maria Boulevard Ava Maria, FL 34142	Public	General Programs	700 00
AVOW Hospice 1095 Whippoorwill Lane Naples, FL 34105	Public	General Programs	1,000.00
Battle Creek Area Catholic Schools Foundation 63 North 24th St Battle Creek, MI 49015	Public	General Programs	25,000.00
Battle Creek Community Foundation Amy Yeast Tennis Fund 34 W. Jackson Battle Creek, MI 49017	Public	General Programs	200 00
Big Arts 900 Dunlop Road Sanibel, FL 33957	Public	General Programs	6,000 00
Bishop Verot High School 5598 Sunrise Drive Fort Myers, FL 33919	Public	General Programs	1,000.00
Boy Scouts of America SW Michigan Council 1035 West Maple Street Kalamazoo, MI 49008	Public	General Programs	1,000.00

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
FORM 990PF - GRANTS AND CONTRIBUTIONS PAID DURING 2013

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CASH CONTRIBUTIONS:			
Brightest Horizons 10320 Gladiolus Drive Fort Myers, FL 33908	Public	General Programs	1,000 00
Bronson Battle Creek Health System 300 North Ave Battle Creek, MI 49017	Public	General Programs	1,000 00
Capital Research Center 1513 16th St NW Washington, DC 20036	Public	General Programs	2,000.00
Cardinal Newman Society 9415 West Street Manassas, VA 20110	Public	General Programs	9,000 00
Catholic Answers 2020 Gillespie Way El Cajon, CA 92020	Public	General Programs	2,000 00
Catholic Charities USA Diocese of Venice, Florida PO Box 17066 Baltimore, MD 21297	Public	General Programs	1,000.00
Catholic Faith Appeal Diocese of Venice in Florida 1000 Pinebrook Venice, FL 34285	Public	General Programs	1,000.00
Catholic League 450 Seventh Avenue New York, NY 10123	Public	General Programs	5,000.00
Christ the King Catholic Church/Chapel 1900 Meadowood Street Sarasota, FL 34231	Public	General Programs	20,300 00
Church of the Resurrection 8121 Cypress Lake Drive Ft Myers, FL	Public	General Programs	10,000 00
Clare Booth Luce Policy Institute 112 Elden Street Suite P Herndon, VA 20170	Public	General Programs	250.00
Claremont Institute 937 W Foothill Boulevard Suite E Claremont, CA 91711	Public	General Programs	1,000 00
Clinic For the Rehabilitation of Wildlife PO Box 150 Sanibel, FL 33957	Public	General Programs	1,000 00
Community House Sanibel Community Association 2173 Periwinkle Way Sanibel, FL 33957	Public	General Programs	100 00
Community Pregnancy Clinic PO Box 7608 Naples, FL 34101	Public	General Programs	2,000.00

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
FORM 990PF - GRANTS AND CONTRIBUTIONS PAID DURING 2013

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CASH CONTRIBUTIONS:			
Diocese of Venice in Florida Catholic Faith Appeal 1000 Pinebrook Rd Venice, FL 34285	Public	General Programs	1,000.00
Disabled Veterans National Foundation 1020 19th Street Suite 475 Washington, DC 20036	Public	General Programs	1,500 00
Dominican Sisters of Mary 24 Frank Lloyd Wright Dr Ann Arbor, MI 48106	Public	General Programs	5,000.00
FISH of Sanibel 1630B Periwinkle Way Sanibel, FL 33957	Public	General Programs	600 00
Foundation Fighting Blindness 7168 Columbia Gateway Drive Suite 100 Columbia, MD 21046	Public	General Programs	3,000 00
Freedom Center 14148 Magnolia Blvd Suite 103 Sherman Oaks, CFA 91423	Public	General Programs	1,000.00
Freedom Works Foundation 400 N Capitol St, NW Suite 765 Washington, DC 20001	Public	General Programs	1,000.00
Friedman Foundation for Educational Choice One American Square Suite 2420 Indianapolis, IN 46282	Public	General Programs	1,000 00
Gabriel House 16520 S Tamiami Trail Fort Myers, FL 33908	Public	General Programs	2,500.00
George Mason University Mercatus Center 4400 University Drive Fairfax, VA 22030	Public	General Programs	1,000.00
Guest House 1601 Joslyn Road Lake Orion, MI 48360	Public	General Programs	500.00
Heritage Foundation 214 Massachusetts Ave. NE Washington, DC 20002	Public	General Programs	2,000 00
Hillsdale College 33 East College Street Hillsdale, MI 49242	Public	General Programs	13,500.00
Institute for Justice 901 N. Glebe Road, Suite 900 Arlington, VA 22203	Public	General Programs	1,000 00
Institute of Christ the King 6415 South Woodlawn Ave Chicago, IL 60634	Public	General Programs	1,000.00

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
FORM 990PF - GRANTS AND CONTRIBUTIONS PAID DURING 2013

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CASH CONTRIBUTIONS:			
James Madison Institute 100 N. Duval Street Tallahassee, FL 32301	Public	General Programs	2,000 00
Judicial Watch 425 Third Street, Suite 800 Washington, DC 20024	Public	General Programs	7,000 00
Keep the Faith/Latin Mass 70 Lake Street Ramsey, NJ 07446	Public	General Programs	2,000.00
Lee Memorial Health System Foundation Sanibel Captiva Cares PO Box 2218 Fort Myers, FL 33902	Public	General Programs	10,000 00
Legionaires of Christ PO Box 1055 Cheshire, CT 06410	Public	General Programs	1,000 00
Leila Arboretum Society 928 West Michigan Ave Battle Creek, MI 49037	Public	General Programs	500 00
Liberty Counsel PO Box 540774 Orlando, FL 32854	Public	General Programs	500.00
Lifeline Family Center Inc 907 SE 5th Avenue Cape Coral, FL 33990	Public	General Programs	5,000.00
Mackinac Center for Public Policy PO Box 568 Midland, MI 48640	Public	General Programs	10,000 00
Marist Care Center Marist Brothers PO Box 250 Worth, IL 60482	Public	General Programs	250.00
Mayo Clinic 200 First Street SW Rochester, MN 55905	Public	General Programs	5,000.00
Media Research Center 325 S Patrick Street Alexandria, VA 22314	Public	General Programs	3,000.00
National Center For Public Policy Research 501 Capitol Court NE Suite 200 Washington, DC 20002	Public	General Programs	2,000 00
National Law Enforcement Officers 901 E. Street NW Suite 100 Washington, DC 20004	Public	General Programs	400.00
National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046	Public	General Programs	15,000.00

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
FORM 990PF - GRANTS AND CONTRIBUTIONS PAID DURING 2013

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CASH CONTRIBUTIONS:			
National Multiple Sclerosis Society 3201 West Commercial Blvd Suite 127 Ft. Lauderdale, FL 33309	Public	General Programs	1,000.00
National Right to Work Legal Defense Foundation 8001 Braddock Road Suite 600 Springfield, VA 22160	Public	General Programs	3,000.00
Our Lady of Guadalupe Catholic Church 8460 Alden Lane Windsor, CA 95492	Public	General Programs	20,000.00
Philanthropy Roundtable 1150 17th Street NW Suite 503 Washington, DC 20036	Public	General Programs	500 00
Priests for Life PO Box 141172 Staten Island, NY 10314	Public	General Programs	2,000.00
Project Veritas PO Box 1550 Merrifield, VA 22116	Public	General Programs	2,000 00
Region 3B Area Agency on Aging 183 West Street Battle Creek, MI 49017	Public	General Programs	2,000.00
Responsibility P O. Box 433199 San Ysidro, CA 92143	Public	General Programs	4,000 00
Right to Life of Michigan Educational Fund PO Box 901 Grand Rapids, MI 49509	Public	General Programs	500.00
Sacred Heart of Jesus Parish 156 Valley Ave SW Grand Rapids, MI 49504	Public	General Programs	10,000 00
Saint Aloysius School 223 W. 132nd Street New York, NY 10027	Public	General Programs	2,500.00
Saint Benedict's Abbey Benet Lake, WI 53102	Public	General Programs	3,250.00
Saint Bernadette's Parish 529 Eastern Ave Falls River, MA 02723	Public	General Programs	1,000 00
Saint Joseph Catholic Church 61 N 23rd Street Battle Creek, MI 49015	Public	General Programs	1,000.00
Saint Jude Children's Research Hospital 01 St Jude Place Memphis, TN 38105	Public	General Programs	500.00
Saint Meinrad Archabbey/School of Theology 200 Hill Drive St Meinrad, IN 47577	Public	General Programs	1,000 00

PATRICIA A. AND WILLIAM E. LAMOTHE FOUNDATION
FORM 990PF - GRANTS AND CONTRIBUTIONS PAID DURING 2013

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CASH CONTRIBUTIONS:			
Salvation Army 10291 McGregor Blvd Ft. Myers, FL 33919	Public	General Programs	200 00
Sanibel Captiva Conservation Foundation PO Box 839 Sanibel, FL 33957	Public	General Programs	4,500.00
Sanibel Historical Museum 950 Dunlop Road Sanibel, FL 33957	Public	General Programs	1,000 00
Sherman Lake YMCA Outdoor Center 6225 N 39th St Augusta, MI 49012	Public	General Programs	25,000.00
Smile Train 41 Madison Ave New York, NY 10010	Public	General Programs	1,500 00
Society of St. Pius X 11485 N Farley Rd Platte City, MO 64079	Public	General Programs	10,000 00
Special Olympics FL 1915 Don Wickham Dr Clermont, FL 34711	Public	General Programs	1,500 00
Thomas More Society 19 South LaSalle Street Suite 603 Chicago, IL 60603	Public	General Programs	5,000.00
United American Patriots 110A Shields Park Drive Kernersville, NC 27284	Public	General Programs	500.00
United Way of Battle Creek 34 W. Jackson Suite 4B Battle Creek, MI 49017	Public	General Programs	1,000.00
United Way of Lee Hendry and Glades Keel Club 7273 Concourse Drive Fort Myers, FL 33908	Public	General Programs	1,000.00
Veterans of Foreign Wars 406 W 34th Street Kansas City, MO 64111	Public	General Programs	1,100 00
Wounded Warrior Project 4899 Belfort Road Suite 300 Jacksonville, FL 32256	Public	General Programs	300 00
TOTAL CASH CONTRIBUTIONS			**$ 331,850.00**
STOCK CONTRIBUTIONS:			
Ava Maria University 5050 Ave Maria Boulevard Ava Maria, FL 34142	Public	General Programs	200,640.56
TOTAL CONTRIBUTIONS			**$ 532,490.56**