



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service▶ Do not enter Social Security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2013 or tax year beginning , and ending

Name of foundation CHARLES M. BAUERVIC FOUNDATION, INC		A Employer identification number 38-6146352
Number and street (or P.O. box number if mail is not delivered to street address) 2155 BUTTERFIELD, STE 305A		B Telephone number (see instructions) 248-643-4545
City or town, state or province, country, and ZIP or foreign postal code TROY MI 48084		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 3,022,508	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

Part I		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	117,155	117,155		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	52,513			
	b	Gross sales price for all assets on line 6a 294,261				
	7	Capital gain net income (from Part IV, line 2)		52,513		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances APR 2 - 20				
Operating and Administrative Expenses	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	169,668	169,668	0	
	13	Compensation of officers, directors, trustees, etc	115,946	57,973		57,973
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	16,463	8,232		8,231
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 1	4,762	2,381		2,381
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 2	793	396		397
	19	Depreciation (attach schedule) and depletion STMT 3	113			
	20	Occupancy				
	21	Travel, conferences, and meetings	4,507	2,254		2,253
	22	Printing and publications				
	23	Other expenses (att sch) STMT 4	3,833	2,048		1,785
	24	Total operating and administrative expenses. Add lines 13 through 23	146,417	73,284	0	73,020
25	Contributions, gifts, grants paid	130,000			130,000	
26	Total expenses and disbursements. Add lines 24 and 25	276,417	73,284	0	203,020	
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	-106,749			
	b	Net investment income (if negative, enter -0-)		96,384		
	c	Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash – non-interest-bearing	3,780	8,731	8,731
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 5	1,048,979	1,002,169	1,206,865
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) SEE STATEMENT 6	1,595,609	1,529,703	1,806,912
Liabilities	14 Land, buildings, and equipment basis ▶ 11,387 Less accumulated depreciation (attach sch) ▶ STMT 7 11,357	145	30	
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	2,648,513	2,540,633	3,022,508
	17 Accounts payable and accrued expenses	1,161	30	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	1,161	30	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	1,993,627	1,993,627	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	653,725	546,976	
	30 Total net assets or fund balances (see instructions)	2,647,352	2,540,603	
	31 Total liabilities and net assets/fund balances (see instructions)	2,648,513	2,540,633	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,647,352
2 Enter amount from Part I, line 27a	2	-106,749
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	2,540,603
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,540,603

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k) but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	52,513
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	152,310	3,382,767	0.045025
2011	156,014	3,620,202	0.043095
2010	148,260	3,324,928	0.044590
2009	182,660	3,014,112	0.060602
2008	187,574	3,848,216	0.048743

2 Total of line 1, column (d)	2	0.242055
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048411
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	3,140,973
5 Multiply line 4 by line 3	5	152,058
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	964
7 Add lines 5 and 6	7	153,022
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	203,020

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	964
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	964
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	964
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,599
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,599
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	635
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 635 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► EDWARDS, ELLIS, STANLEY & CO, PC 2155 BUTTERFIELD DR, STE 305A Located at ► TROY MI ZIP+4 ► 48084 Telephone no ► 248-643-4545			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ► 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A		5b
Organizations relying on a current notice regarding disaster assistance check here	▶ <input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
If "Yes" to 6b, file Form 8870			X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,297,680
b	Average of monthly cash balances	1b	50,919
c	Fair market value of all other assets (see instructions)	1c	1,840,206
d	Total (add lines 1a, b, and c)	1d	3,188,805
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,188,805
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	47,832
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,140,973
6	Minimum investment return. Enter 5% of line 5	6	157,049

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	157,049
2a	Tax on investment income for 2013 from Part VI, line 5	2a	964
b	Income tax for 2013 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	964
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	156,085
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	156,085
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	156,085

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	203,020
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	203,020
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	964
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	202,056

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				156,085
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			161,314	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e				
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 203,020				
a Applied to 2012, but not more than line 2a			161,314	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2013 distributable amount				41,706
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				114,379
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(i)(3) or ☐ 4942(i)(5)

	Tax year	Prior 3 years			(e) Total	
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed						
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon						
a "Assets" alternative test – enter						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test – enter						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
EXEC DIR, CHARLES M BAUERVIC FDN
10260 E HILLTOP RD SUTTONS BAY MI 49682

b The form in which applications should be submitted and information and materials they should include
SEE COPY OF GRANT APPLICATION ATTACHED.

c Any submission deadlines
BY APRIL 30TH OF THE YEAR FOR WHICH THE GRANT IS REQUESTED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
SEE STATEMENT 9

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED				130,000
Total			▶ 3a	130,000
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	117,155	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	52,513	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		169,668	0
13	Total. Add line 12, columns (b), (d), and (e)				13	169,668

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2013
For calendar year 2013, or tax year beginning _____, and ending _____		

Name CHARLES M. BAUERVIC FOUNDATION, INC	Employer Identification Number 38-6146352
--	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) 1000 SH TASMAN METALS	P	05/18/11	01/04/13
(2) FRANKLIN TEMPLETON MUTUAL SH FD	P	VARIOUS	01/23/13
(3) FRANKLIN TEMPLETON MUT QUEST FD	P	VARIOUS	03/07/13
(4) KINDER MORGAN RETURN OF CAPITAL	P	02/16/07	VARIOUS
(5) 51 SH CATERPILLAR	P	06/28/11	11/18/13
(6) 647 SH EXELON	P	05/14/07	11/18/13
(7) 221 SH TELEFONICA S A ADR	P	11/30/93	11/20/13
(8) FRANKLIN TEMPLETON MUTUAL SH FD	P	VARIOUS	10/17/13
(9) FRANKLIN TEMPLETON MUT QUEST FD	P	VARIOUS	10/17/13
(10) SCUDDER DEUTSCHE SETTLEMENT	P	VARIOUS	07/25/13
(11) FRANKTEMP MUTQUEST CAPGAINDIV			
(12) AMCENT INFL-ADJ BD CAPGAINDIV			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 1,136		5,093	-3,957
(2) 30,000		23,253	6,747
(3) 50,000		45,143	4,857
(4) 1,031		1,031	
(5) 4,249		5,074	-825
(6) 18,091		50,006	-31,915
(7) 3,628		644	2,984
(8) 75,000		50,120	24,880
(9) 75,000		61,364	13,636
(10) 20		20	
(11) 35,880			35,880
(12) 226			226
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) Or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-3,957
(2)			6,747
(3)			4,857
(4)			
(5)			-825
(6)			-31,915
(7)			2,984
(8)			24,880
(9)			13,636
(10)			
(11)			35,880
(12)			226
(13)			
(14)			
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
G/L POSTING & TAX PREPARATION	\$ 4,762	\$ 2,381	\$	\$ 2,381
TOTAL	\$ 4,762	\$ 2,381	\$ 0	\$ 2,381

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX	\$ 793	\$ 396	\$	\$ 397
TOTAL	\$ 793	\$ 396	\$ 0	\$ 397

Statement 3 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
7/21/04	BOSE CORP OFFICE EQUIPMENT	499	\$	499	200DB	7	\$	\$
	FILE RACK							
12/14/05	COMPUTER MACINTOSH	337		337	200DB	7		
11/01/07	MAC COMPUTER TREASURER	2,974		2,974	200DB	5		
4/01/08	HP COPIER/PRINTER/FAX	1,540		1,496	200DB	5		44
6/23/08	MISC. FURNITURE	656		637	200DB	5		19
1/01/83	FILE CABINET	572		572	S/L	8		
10/01/84	FILE CABINET	348		348	S/L	5		
1/02/85	DOMICILE-OFFICE FURN.	280		280	S/L	5		
9/01/85		270		270	S/L	5		

Federal Statements

Statement 3 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Description						
Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income
BOOKSHELVES						
9/01/85 \$	145 \$	145 S/L		5	\$	\$
FILE CABINETS & MISC.						
1/31/87	523	523 S/L		7		
FILE CABINETS						
2/07/87	174	174 S/L		7		
BOOKCASES						
2/25/87	211	211 S/L		7		
SHELVES						
3/31/91	239	239 200DB		7		
OFFICE SHELVING						
11/16/92	187	187 200DB		7		
OFFICE DESK & CHAIR						
12/20/95	326	326 200DB		7		
DEHUMIDIFIER						
8/30/97	313	313 200DB		5		
FILE CABINET & SHELVES						
2/06/99	772	772 200DB		7		
PRINTER						
4/10/09	474	437 200DB		5	27	
COMPUTER						
10/25/09	421	378 200DB		5	23	
FILE CABINET						
2/05/04	125	125 200DB		7		
TOTAL	\$ 11,386	\$ 11,243			\$ 113	\$ 0
						\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
OFFICE EXPENSE	1,706	853		853
TELEPHONE	1,564	782		782
DUES & SUBSCRIPTIONS	432	348		84
MISCELLANEOUS	131	65		66
TOTAL	3,833	2,048	0	1,785

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
AMEREN CORP COM	\$ 47,689	\$ 47,689	COST	\$ 126,560
ANGLO PLATINUM	998	998	COST	1,429
ANGLO AMERN PLC ADR	13,185	13,185	COST	18,801
ANGLOGOLD ASHANTI LTD	47,138	47,138	COST	22,151
APPLE INC	9,976	9,976	COST	69,005
ASA GOLD & PRECIOUS METALS LTD	68,565	68,565	COST	55,170
AVALON RARE METALS	9,311	9,311	COST	763
BARRICK GOLD CORP	39,424	39,424	COST	32,836
CAMECO CORP	16,615	16,615	COST	18,015
CATERPILLAR	5,074		COST	
DENISON MINES INC COM	15,302	40,993	COST	4,328
DUKE ENERGY CORP	68,928	68,928	COST	155,065
EXELON CORP	50,006		COST	
FREEMPORT MCMORAN COPPER&GOLD	10,150	10,150	COST	18,870
GOLDCORP INC	5,594	5,594	COST	3,966
INDUSTRIAS PENOLES ORD	5,525	5,525	COST	69,741
JNR RES INC COM	25,691		COST	
KINROSS GOLD CORP COM NEW	7,109	7,109	COST	4,840
LARAMIDE RESOURCES LTD	50,668	50,668	COST	4,663
MARKET VECTORS ETF RARE METALS	5,100	5,100	COST	2,218
MARKET VECTORS ETF GOLD MINES	4,955	4,955	COST	1,025
MEGA URANIUM LTD COM ISIN	107,254	107,254	COST	1,785
MOLYCORP INC DELAWARE	30,518	30,518	COST	5,170
NEWMONT MINING	8,872	8,872	COST	16,121
NORTH AMERICAN PALLADIUM LTD	10,747	10,747	COST	808

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
PAN AMERICAN SILVER CORP	\$ 25,044	\$ 25,044	COST	\$ 9,327
PINETREE CAP LTD COM	102,428	102,428	COST	5,626
QUEST RARE MINERALS	2,631	2,631	COST	240
RARE ELEMENT RESOURCES	5,578	5,578	COST	814
REALTY INCOME CORP	5,008	5,008	COST	5,637
SILVER STANDARD RES	32,800	32,800	COST	6,995
SMUCKER	42,125	42,125	COST	327,439
SOUTHERN CO	100,319	100,319	COST	115,108
SOUTHERN COPPER CORP	5,003	5,003	COST	4,393
TASMAN METALS LTD	5,093		COST	
TELEFONICA S A ADR	643		COST	
TREASURY METALS	4,515	4,515	COST	1,060
UEX CORP COM	17,946	17,946	COST	1,974
U308 CORP	1,190	1,190	COST	246
UNITED PARCEL SVC	5,007	5,007	COST	8,091
YAMANA GOLD	10,377	10,377	COST	41,540
JP MORGAN LIQUID ASSETS MMKT	1,903	16,939	COST	16,939
EXXON MOBIL CORP	5,060	5,060	COST	5,971
ENERGY FUELS	625	625	COST	355
KINDER MORGAN	5,240	4,210	COST	15,809
HOUSTON AMERICAN ENERGY	985	985	COST	100
CHEVRON CORP	5,065	5,065	COST	5,871
TOTAL	\$ 1,048,979	\$ 1,002,169		\$ 1,206,865

Federal Statements

Statement 6 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FRANKLIN TEMP MUTUAL SHARES FD	\$ 483,486	\$ 420,330	COST	\$ 644,989
FRANKLIN TEMP MUTUAL QUEST FD	689,452	682,205	COST	768,308
AMER CENTURY CAPITAL PRESERV	583	583	COST	583
AMER CENTURY GLOBAL GOLD	59,146	59,146	COST	42,075
AMER CENTURY INFLATION-ADJ BOND	10,623	10,993	COST	9,729
SCUDDER US GOVT A FUND	113,083	117,210	COST	106,871
INVESTMENT GOLD-SILVER	239,236	239,236	COST	234,357
TOTAL	\$ 1,595,609	\$ 1,529,703		\$ 1,806,912

Statement 7 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
EQUIPMENT	\$ 145	\$ 11,387	\$ 11,357	\$
TOTAL	\$ 145	\$ 11,387	\$ 11,357	\$ 0

Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
PATRICIA LEONARD 2155 BUTTERFIELD, STE 305A TROY MI 48084	PRES/SEC'Y	40.00	106,800	8,293	0
BEVERLY D. SEWELL 2155 BUTTERFIELD, STE 305A TROY MI 48084	VICE PRES	1.00	595	0	0
THEODORE LEONARD 2155 BUTTERFIELD, STE 305A TROY MI 48084	TREASURER	4.00	3,595	0	0
TIMOTHY LEONARD 2155 BUTTERFIELD, STE 305A	DIRECTOR	1.00	0	0	0

Federal Statements

Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees,
Etc. (continued)

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
TROY MI 48084					
KATHRYN R. BOLTON 2155 BUTTERFIELD, STE 305A TROY MI 48084	DIRECTOR	5.00	4,361	0	0
JOHN C. LEONARD 2155 BUTTERFIELD, STE 305A TROY MI 48084	DIRECTOR	1.00	595	0	0

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**Description**

SEE COPY OF GRANT APPLICATION ATTACHED.

Form 990-PF, Part XV, Line 2c - Submission Deadlines**Description**

BY APRIL 30TH OF THE YEAR FOR WHICH THE GRANT IS REQUESTED

Statement 9 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**Description**

NONE, EXCEPT UNDER TERMS OF ITS' ARTICLES OF
INCORPORATION: THE FOUNDATION IS TO AWARD GRANTS
ESSENTIALLY FOR EDUCATIONAL PURPOSES (WITH EMPHASIS IN
MICHIGAN)

* PART 2A - GRANTS ARE GIVEN ONLY TO QUALIFIED CHARITIES
WHICH ARE 501(C)(3) ORGANIZATIONS.

Form **4562**

Depreciation and Amortization

(Including Information on Listed Property)

Department of the Treasury
Internal Revenue Service

(99)

▶ See separate instructions.

▶ Attach to your tax return.

OMB No 1545-0172

2013Attachment
Sequence No **179**

Name(s) shown on return

CHARLES M. BAUERVIC FOUNDATION, INC

Identifying number

38-6146352

Business or activity to which this form relates

INDIRECT DEPRECIATION**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	113
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

Section C—Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	113
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2013)

DAA

THERE ARE NO AMOUNTS FOR PAGE 2

22

THE CHARLES M. BAUERVIC FOUNDATION

10260 E. Hilltop
Suttons Bay, Michigan 49682

GRANT APPLICATION

Institution	Date
Mailing Address	Principle Co-ordinator
	Title
Phone	Amount Requested
Project Title	
Purpose of Proposed Grant	
Check should be made payable to	
Please list other foundations which have made contributions to this institution in the past. If none, please indicate.	

PLEASE READ CAREFULLY AND SUBMIT THE FOLLOWING:

- 1) TITLE AND DESCRIPTION OF PROJECT (500 words or less)
- 2) AN ITEMIZED BUDGET (include other funds which will be used on the project, if any)
- 3) PLEASE INDICATE 501 c. 3 STATUS YES____ NO____ (PLEASE FURNISH EVIDENCE OF PRESENT TAX-EXEMPT STATUS)
- 4) ANY REPRINTS OR OTHER MATERIAL YOU FEEL WILL SUPPLEMENT THE PROJECT PROPOSAL (letters, photos, news releases, etc.)
- 5) TWO COPIES OF THIS PAST YEAR'S YEAR-END FINANCIAL REPORT
- 6) A COMPLETE REPORT OF ALL PAST FUNDS RECEIVED BY THIS FOUNDATION PRIOR TO THIS REQUEST (include amounts and dates of grants)
- 7) PLEASE RETAIN A COPY OF THIS APPLICATION FOR YOUR FILES.

THE FUNDS WHICH WILL BE GRANTED TO THIS INSTITUTION BY THE CHARLES M. BAUERVIC FOUNDATION WILL BE USED FOR THE PURPOSES SPECIFIED AND STATED IN THIS PROPOSAL WITHIN THE APPROVED TIME OR BE RETURNED TO THE CHARLES M. BAUERVIC FOUNDATION.

SHOULD THE EQUIPMENT OR MATERIALS PURCHASED WITH THESE FUNDS NO LONGER BE OF USE TO THIS ORGANIZATION OR SHOULD THIS ORGANIZATION DISSOLVE FOR ANY REASON WHATSOEVER, SUCH EQUIPMENT, MATERIALS, OR REMAINING FUNDS WILL BE PROMPTLY RETURNED TO THE CHARLES M. BAUERVIC FOUNDATION UNLESS WRITTEN PERMISSION IS OBTAINED FROM THE EXECUTIVE DIRECTOR.

Signature

Title

Date received:

Date acknowledged:

Grant number:

Rating and comments:

THE CHARLES M. BAUERVIC FOUNDATION, INC.

2013

FINAL GRANT LIST - Alphabetical

GRANT RECIPIENT	PURPOSE	FUNDING
ALERT Academy	Fire Training & Response Gear	\$ 2,000.00
American Opinion Fdtn	Freedom Project Trade Show Equipment	\$ 6,000.00
Botanical Garden Society of Northern Michigan	TV for Video Displays	\$ 2,000.00
Camp Quality Michigan	Craft supplies for Campers	\$ 1,000.00
Caring Outreach, The	Educational media for Chicago area (Internet)	\$ 1,000.00
Chamber Music Society of Detroit	Musical Outreach Program materials	\$ 500.00
Child & Family Services	"Elements" Program support	\$ 500.00
Christendom College	Enhancement of Student Physics Lab	\$ 1,000.00
Cumberland College	Mountain Outreach Educational programs	\$ 5,000.00
Detroit Symphony Orchestra	Youth Educational Program	\$ 1,000.00
Eagle Forum Education and Legal Defense Fund	Record "Short Talks" for Internet Posting	\$ 2,000.00
Educational Center for Life	Educational Materials for "Reading Between the Lines" program	\$ 10,000.00
Everest Academy	Science Lab Equipment	\$ 3,500.00
Finlandia University	Student Response System (SRS) program for Nursing classes	\$ 1,000.00
Fr. Fred Foundation	Equipment Improvements	\$ 500.00
Great Lakes Children's Museum	Sail-Power Exhibit	\$ 500.00
Hillsdale College / Academy	Projectors, classroom equipment & books for Academy	\$ 15,000.00
Holy Rosary Church	Choir Loft Renovations	\$ 1,000.00
Homeopathic Pharmacopoeia of US	Homeopathic Pharmacopoeia Development	\$ 500.00
Howe Military Academy	IT Server Upgrade	\$ 1,000.00
Independent Institute	"Challenge of Liberty" Summer Seminar support	\$ 500.00
Institute in Basic Life Principles	Videotape & Publish 49 Commands; Suicidal Veterans Training & Support Program	\$ 10,000.00
Interlochen Center for the Arts	Support of "Nutcracker" Performance	\$ 5,000.00
Junior Achievement of Michigan Great Lakes NW	Training Sessions for Entrepreneurial Programs	\$ 2,000.00
Leadership Institute, The	Youth Leadership Project Materials	\$ 3,000.00
Mackinac Center for Public Policy	High School Student Debate program	\$ 3,000.00
Madonna University	Nursing Simulation Lab equipment	\$ 10,000.00
Magic Carpet Theater	"The Parable Project" Program Support	\$ 1,000.00
National Center for Homeopathy	Development of Online Educational Tools	\$ 5,000.00
Northwood University	CMB Writing awards; Entrepreneurial program	\$ 10,000.00
Right to Life Mich. Ed. Fund	Educational Programs	\$ 5,000.00
Seton Home Study School	Reprint of Vocabulary 8 Text & Workbook	\$ 5,000.00
Spring Arbor University	Summer 2012 Cougar Science Camp	\$ 1,000.00
St. Mary School- Lake Leelanau	Business Expo Enterprise Program; Jr. Achievement Training; Certification Training; Character Program; Mic	\$ 5,000.00
St. Michael Archangel Regional Catholic School	Altar & Fitness start-up equipment	\$ 1,000.00
St. Vincent de Paul - Traverse City	Dave Ramsey Financial Seminar Series	\$ 1,000.00
Thomas More Law Center	Educational information letter distribution	\$ 2,000.00
Trinity Lutheran School	Jr. Achievement Program	\$ 500.00
Walsh College	Professional Etiquette Course & Booklet	\$ 5,000.00

2013 TOTAL GRANTS	\$ 130,000.00
-------------------	---------------