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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

Department of the Treasury

Internal Revenue Service

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation Whirlpool Foundation		A Employer identification number 38-6077342	
% CANDICE L GARMAN		B Telephone number (see instructions) (269) 923-5584	
Number and street (or P O box number if mail is not delivered to street address) 2000 N M-63 Suite		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Benton Harbor, MI 49022		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 4,233,307		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	14,600,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV , line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	14,600,000	0		
	13 Compensation of officers, directors, trustees, etc	71,082			71,082
	14 Other employee salaries and wages	47,611			47,611
	15 Pension plans, employee benefits	71,018			71,018
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	90,028	0	0	90,028
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	29,366			26,336
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	309,105	0	0	306,075
	25 Contributions, gifts, grants paid	13,839,507			10,686,184
	26 Total expenses and disbursements. Add lines 24 and 25	14,148,612	0	0	10,992,259
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	451,388			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	586,593	4,232,764	4,232,764
	2	Savings and temporary cash investments	0		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	543	543	543
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	587,136	4,233,307	4,233,307
	17	Accounts payable and accrued expenses	0		
	18	Grants payable	2,182,315	5,335,637	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	327,922	369,383	
	23	Total liabilities (add lines 17 through 22)	2,510,237	5,705,020	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	-1,923,101	-1,471,713	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	-1,923,101	-1,471,713	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	587,136	4,233,307	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	-1,923,101
2	Enter amount from Part I, line 27a	2	451,388
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	-1,471,713
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	-1,471,713

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	14,143,107	460,470	30 714503
2011	12,235,386	592,039	20 66652
2010	16,913,753	2,756,730	6 135441
2009	9,966,595	1,977,802	5 039228
2008	5,454,103	525,795	10 37306
2	Total of line 1, column (d).		2 72 928752
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 14 58575
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.		4 1,055,118
5	Multiply line 4 by line 3.		5 15,389,687
6	Enter 1% of net investment income (1% of Part I, line 27b).		6 0
7	Add lines 5 and 6.		7 15,389,687
8	Enter qualifying distributions from Part XII, line 4.		8 10,992,259
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	0
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	0
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	0
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	543	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	543
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	543
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 543 Refunded		11	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? <input type="checkbox"/>	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes <input type="checkbox"/>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
If "Yes," attach the statement required by General Instruction T. <input type="checkbox"/>			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MI			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of CANDICE L GARMAN Telephone no (269) 923-5584 Located at 2000 N M-63 MD 2611 BENTON HARBOR MI ZIP+4 49022			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here. ☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROSA HIRES 2000 N M-63 BENTON HARBOR, MI 49022	ADMIN ASSISTANT 30 0	36,976	18,889	

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ERNST & YOUNG US LLP	AUDIT & TAX SERVICES	90,028
155 NORTH WACKER DRIVE CHICAGO,IL 60606		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	1,071,186
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,071,186
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,071,186
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	16,068
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,055,118
6	Minimum investment return. Enter 5% of line 5.	6	52,756

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	52,756
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	0
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	52,756
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	52,756
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	52,756

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	10,992,259
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	10,992,259
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	10,992,259
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				52,756
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 2011 , 2010 , 2009		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	2,428,151			
b From 2009.	9,867,662			
c From 2010.	16,775,923			
d From 2011.	12,205,786			
e From 2012.	14,120,085			
f Total of lines 3a through e.	55,397,607			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 10,992,259				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				52,756
e Remaining amount distributed out of corpus	10,939,503			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	66,337,110			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	2,428,151			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	63,908,959			
10 Analysis of line 9				
a Excess from 2009. . . .	9,867,662			
b Excess from 2010. . . .	16,775,923			
c Excess from 2011. . . .	12,205,786			
d Excess from 2012. . . .	14,120,085			
e Excess from 2013. . . .	10,939,503			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here

If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Candice Garman
Whirlpool Corp 2000 N M-63
BENTON HARBOR, MI 49022
(269) 923-5584

b

The form in which applications should be submitted and information and materials they should include

LETTER PLUS PRESCRIBED APPLICATION FORM

c

Any submission deadlines

YES 1/1, 4/1, 7/1, 10/1

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

LIFE-LONG LEARNING, CULTURAL DIVERSITY, QUALITY FAMILY LIFE

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 8 2000 N M-63 BENTON HARBOR, MI 49022			VARIOUS CHARITABLE CONTRIBUTIONS	10,686,184
Total 3a				10,686,184
b Approved for future payment SEE STATEMENT 9 2000 N M-63 Bentor Harbor, MI 49022	NONE		VARIOUS CHARITABLE CONTRIBUTIONS	5,335,637
Total 3b				5,335,637

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a

Transfers from the reporting foundation to a noncharitable exempt organization of

1

Cash.

2

Other assets.

b

Other transactions

1

Sales of assets to a noncharitable exempt organization.

2

Purchases of assets from a noncharitable exempt organization.

3

Rental of facilities, equipment, or other assets.

4

Reimbursement arrangements.

5

Loans or loan guarantees.

6

Performance of services or membership or fundraising solicitations.

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Yes

No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes

No

2b

If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

2014-11-13

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

Yes

No

Paid Preparer Use Only

Print/Type preparer's name

Bernadette Durkin-Zita

Preparer's Signature

Date

Check if self-employed

PTIN

P00089845

Firm's name

ERNST & YOUNG US LLP

Firm's EIN

Firm's address

155 N Wacker Drive Chicago, IL 60606

Phone no

Form 990-PF (2013)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
D JEFFREY NOEL	PRESIDENT 1 0	0		
2000 N M-63 Benton Harbor, MI 49022				
DAVID A BINKLEY	VICE PRESIDENT 1 0	0		
2000 N M-63 Benton Harbor, MI 49022				
JOHN F GEDDES	TREASURER 1 0	0		
2000 N M-63 Benton Harbor, MI 49022				
LAURENCE W PRANGE	SECRETARY 1 0	0		
2000 N M-63 Benton Harbor, MI 49022				
JAMES E KEPPLER	TRUSTEE 1 0	0		
2000 N M-63 Benton Harbor, MI 49022				
DEBORAH O'CONNOR	TRUSTEE 1 0	0		
2000 N M-63 Benton Harbor, MI 49022				
CANDICE GARMAN	MANAGER 40 0	71,082	46,658	
2000 N M-63 Benton Harbor, MI 49022				

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2013

Name of the organization Whirlpool Foundation	Employer identification number 38-6077342
---	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Whirlpool Foundation	Employer identification number 38-6077342
---	---

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed
---------------	---

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WHIRLPOOL CORPORATION 2000 NORTH M-63 BENTON HARBOR, MI 49022	\$ 14,600,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization Whirlpool Foundation	Employer identification number 38-6077342
---	---

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization Whirlpool Foundation	Employer identification number 38-6077342
---	---

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<div></div> <div></div>		<div></div> <div></div> <div></div>	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | |
|---|-----|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets

b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | Yes | No |
| | | |
| | | |
| 1a(1) | | X |
| 1a(2) | | X |
| | | |
| 1b(1) | | X |
| 1b(2) | | X |
| 1b(3) | | X |
| 1b(4) | | X |
| 1b(5) | | X |
| 1b(6) | | X |
| 1c | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

BERNADETTE DURKIN-ZITA

Preparer's signature _____

Date

11/13/14

Check ☐ if self-employed

PTIN

P00089845

Firm's name ▶ ERNST & YOUNG U.S. LLP

Firm's EIN ▶ 34-6565596

Firm's address ► 155 N. WACKER DRIVE
CHICAGO, IL

60606

Phone no. 312-879-2000

Form **990-PF** (2013)

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Depreciation Schedule

Name: Whirlpool Foundation

EIN: 38-6077342

TY 2013 Investments - Land Schedule**Name:** Whirlpool Foundation**EIN:** 38-6077342

TY 2013 Land, Etc. Schedule**Name:** Whirlpool Foundation**EIN:** 38-6077342

TY 2013 Other Assets Schedule

Name: Whirlpool Foundation

EIN: 38-6077342

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
EXCISE TAX RECEIVABLE	543	543	543

TY 2013 Other Expenses Schedule**Name:** Whirlpool Foundation**EIN:** 38-6077342

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE EXPENSE	225			225
BANK FEES	3,858			340
INFORMATION TECHNOLOGY	264			264
SOFTWARE SERVICES	65,163			65,163
ADMIN AND OTHER EXPENSES	-40,144			-39,656

TY 2013 Other Liabilities Schedule

Name: Whirlpool Foundation

EIN: 38-6077342

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO WHIRLPOOL CORPORATION	327,922	369,383

TY 2013 Taxes Schedule

Name: Whirlpool Foundation

EIN: 38-6077342

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX				

Expenditure Responsibility Statement/Report

- 1 The name and address of the grantee
Marcone Appliance Parts
One City Place, Suite 400
St Louis, MO 63141
- 2 The date and amount of the grant
08/12/2013
\$5,000
- 3 The purpose of the grant Disaster Response
- 4 The amount spent by the grantee \$5,000
- 5 Whether, to the knowledge of the grantor foundation, the grantee has diverted any funds from the purpose of the grant No
- 6 The dates of any report received from the grantee 08/12/2013
- 7 The dates and results of any verification of the grantee's reports undertaken by or at the direction of the grantor foundation 08/12/2013

PAGE

1

DATE

12/31/2013

Note: This workpaper is support for the matching gift from Whirlpool Foundation to its vendor, Marcone Whirlpool matched up to \$5,000 However, the amount was paid directly to Marcone and not charitable entity

Marcone Appliance Parts
 One City Place
 Suite 400
 St. Louis, MO 63141

2013

ENVELOPE

GIVING AREA	FORM	DATE	GROSS AMOUNT	DESCRIPTION		NET AMOUNT
Disaster Response	C	08/12/2013	\$35,000.00	Going Back For More!	221487	\$35,000.00

DRAFT 11/12/2014

Whirlpool Foundation
Year Ended 12/31/2013

Attachment 8

Part XV Supplementary Information. 3 a Grants and Contributions Paid During the Year 2013

Grant Recipient Name	Relationship to Any Foundation Manager or Substantial Contributor	Foundation Status of Recipients	Purpose of Grant or Contribution	Amount
Renaissance Development Fund	N/A	SO1	Civic and Community	500,000
Renaissance Development Fund	N/A	SO1	Civic and Community	300,000
Renaissance Development Fund	N/A	SO1	Civic and Community	300,000
Renaissance Development Fund	N/A	SO1	Civic and Community	400,000
Renaissance Development Fund	N/A	SO1	Civic and Community	200,000
Renaissance Development Fund	N/A	SO1	Civic and Community	500,000
Renaissance Development Fund	N/A	SO1	Civic and Community	350,000
Renaissance Development Fund	N/A	SO1	Civic and Community	1,300,000
Renaissance Development Fund	N/A	SO1	Civic and Community	700,000
Renaissance Development Fund	N/A	SO1	Civic and Community	600,000
Renaissance Development Fund	N/A	SO1	Civic and Community	800,000
Renaissance Development Fund	N/A	SO1	Civic and Community	1,100,000
Boys & Girls Club of Benton Harbor	N/A	PC	Lifelong Learning	71,266
Indiana University Kelley School of Business	N/A	PC	Lifelong Learning	125,000
The First Tee of Benton Harbor	N/A	PC	Lifelong Learning	11,260
Whirlpool Collective Impact Fund	N/A	PC	Lifelong Learning	100,805
The University of Tennessee Chattanooga	N/A	PC	Sons & daughters scholarships	2,000
Ashland University	N/A	PC	Sons & daughters scholarships	6,000
Ball State University	N/A	PC	Sons & daughters scholarships	6,000
The Ohio State University	N/A	PC	Sons & daughters scholarships	6,000

Bryan College	N/A	PC	Sons & daughters scholarships	4,000
Butler University	N/A	PC	Sons & daughters scholarships	6,000
Calvin College	N/A	PC	Sons & daughters scholarships	10,000
Capital University	N/A	PC	Sons & daughters scholarships	6,000
Chattanooga State Community College	N/A	PC	Sons & daughters scholarships	2,500
Cleveland State Community College	N/A	PC	Sons & daughters scholarships	1,000
Coe College	N/A	PC	Sons & daughters scholarships	6,000
Defiance College	N/A	PC	Sons & daughters scholarships	1,000
DePaul University	N/A	PC	Sons & daughters scholarships	2,500
Drake University	N/A	PC	Sons & daughters scholarships	4,000
Florida College	N/A	PC	Sons & daughters scholarships	6,000
Grove City College	N/A	PC	Sons & daughters scholarships	2,500
Hampton University	N/A	PC	Sons & daughters scholarships	4,000
Harding University	N/A	PC	Sons & daughters scholarships	4,000
Heidelberg University	N/A	PC	Sons & daughters scholarships	6,000
Indiana University Bloomington	N/A	PC	Sons & daughters scholarships	4,000
Indiana University East	N/A	PC	Sons & daughters scholarships	6,000
Indiana Wesleyan University	N/A	PC	Sons & daughters scholarships	4,000
Iowa State University	N/A	PC	Sons & daughters scholarships	8,500
Kenyon College	N/A	PC	Sons & daughters scholarships	2,500
Lake Erie College	N/A	PC	Sons & daughters scholarships	10,000
Lindenwood University	N/A	PC	Sons & daughters scholarships	6,000
Lourdes University	N/A	PC	Sons & daughters scholarships	1,000
Marietta College	N/A	PC	Sons & daughters scholarships	6,000
Miami University	N/A	PC	Sons & daughters scholarships	20,500
Michigan State University	N/A	PC	Sons & daughters scholarships	7,000
Middle Tennessee State University	N/A	PC	Sons & daughters scholarships	2,500
Oberlin College	N/A	PC	Sons & daughters scholarships	12,000
Ohio University	N/A	PC	Sons & daughters scholarships	6,000
Oklahoma State University	N/A	PC	Sons & daughters scholarships	14,000
Otterbein University	N/A	PC	Sons & daughters scholarships	6,000

Purdue University	N/A	PC	Sons & daughters scholarships	10,000
Tennessee Tech University	N/A	PC	Sons & daughters scholarships	6,000
The Ohio State University Columbus	N/A	PC	Sons & daughters scholarships	11,000
The University of Akron	N/A	PC	Sons & daughters scholarships	12,000
The University of Findlay	N/A	PC	Sons & daughters scholarships	6,000
The University of Iowa	N/A	PC	Sons & daughters scholarships	7,000
The University of Tennessee	N/A	PC	Sons & daughters scholarships	6,000
The University of Tennessee Knoxville	N/A	PC	Sons & daughters scholarships	12,000
The University of Toledo	N/A	PC	Sons & daughters scholarships	21,000
Trine University	N/A	PC	Sons & daughters scholarships	6,000
University of Central Oklahoma	N/A	PC	Sons & daughters scholarships	1,000
University of Cincinnati	N/A	PC	Sons & daughters scholarships	5,000
University of Dayton	N/A	PC	Sons & daughters scholarships	6,000
University of Notre Dame	N/A	PC	Sons & daughters scholarships	6,000
University of Wisconsin - Madison	N/A	PC	Sons & daughters scholarships	8,500
Wright State University	N/A	PC	Sons & daughters scholarships	6,000
University of Michigan	N/A	PC	Sons & daughters scholarships	16,000
The University of Tennessee Chattanooga	N/A	PC	Sons & daughters scholarships	4,000
McMaster University	N/A	PC	Sons & daughters scholarships	5,831
University of Guelph	N/A	PC	Sons & daughters scholarships	976
Tyndale University College and Seminary	N/A	PC	Sons & daughters scholarships	1,462
The University of Findlay	N/A	PC	Sons & daughters scholarships	6,000
University of Pennsylvania	N/A	PC	Sons & daughters scholarships	4,000
Michigan State University	N/A	PC	Sons & daughters scholarships	6,000
Stanford University	N/A	PC	Sons & daughters scholarships	6,000
University of Toledo	N/A	PC	Sons & daughters scholarships	6,000
Purdue University	N/A	PC	Sons & daughters scholarships	2,500
Virginia Tech	N/A	PC	Sons & daughters scholarships	6,000
Coe College	N/A	PC	Sons & daughters scholarships	2,500
University of Arkansas - Fort Smith	N/A	PC	Sons & daughters scholarships	12,000
Owens Community College	N/A	PC	Sons & daughters scholarships	3,000

Purdue University	N/A	PC	Sons & daughters scholarships	8,500
University of Wisconsin-La Crosse	N/A	PC	Sons & daughters scholarships	6,000
Ohio State University	N/A	PC	Sons & daughters scholarships	6,000
Literacy Network	N/A	PC	Matching Gifts	5,000
Omaha Community Foundation	N/A	PC	Matching Gifts	10,000
100 Women Strong	N/A	PC	Matching Gifts	925
88 1 WVPE	N/A	PC	Matching Gifts	473
Amana Community Fireworks, Inc	N/A	PC	Matching Gifts	500
Amana Heritage Society	N/A	PC	Matching Gifts	450
American Friends of New College	N/A	PC	Matching Gifts	10,000
American Red Cross - Berrien County	N/A	PC	Matching Gifts	50
American Red Cross - Gibson County Chapter	N/A	PC	Matching Gifts	50
American Red Cross - Grand Rapids	N/A	PC	Matching Gifts	50
Andrews Broadcast Corp	N/A	PC	Matching Gifts	150
Benton Harbor Public Library	N/A	PC	Matching Gifts	1,000
Benton Harbor/St Joseph YMCA Family Center	N/A	PC	Matching Gifts	50
Bluffton Family Recreation Inc	N/A	PC	Matching Gifts	200
Boy Scout Troop 198 - South Haven, MI	N/A	PC	Matching Gifts	50
Boy Scout Troop 624 - St Joseph, MI	N/A	PC	Matching Gifts	1,000
Boy Scouts of America - Hawkeye Area Council	N/A	PC	Matching Gifts	110
Boy Scouts of America - Southwest Michigan Council	N/A	PC	Matching Gifts	1,470
Boys & Girls Club of Benton Harbor	N/A	PC	Matching Gifts	1,300
Boys & Girls Club of Evansville, Inc	N/A	PC	Matching Gifts	800
Bread of Life Ministry, Inc	N/A	PC	Matching Gifts	1,031
Calling All Colors of Southwest Michigan	N/A	PC	Matching Gifts	3,750
Catholic Community Center	N/A	PC	Matching Gifts	2,250
Central County Senior Center	N/A	PC	Matching Gifts	50
Child & Family Services of Southwestern Michigan, Inc	N/A	PC	Matching Gifts	1,000
Church World Service, Inc	N/A	PC	Matching Gifts	75
Coloma Public Library	N/A	PC	Matching Gifts	100
Council On Domestic Violence, Inc	N/A	PC	Matching Gifts	50
Evansville Area Community of Churches	N/A	PC	Matching Gifts	150
Evansville Christian Life Center	N/A	PC	Matching Gifts	50
Evansville Rescue Mission	N/A	PC	Matching Gifts	250
Feeding America West Michigan Food Bank	N/A	PC	Matching Gifts	100
First Tee of Benton Harbor, Inc	N/A	PC	Matching Gifts	1,500

Habitat for Humanity International	N/A	PC	Matching Gifts	450
Habitat for Humanity of Evansville, Inc	N/A	PC	Matching Gifts	200
Habitat for Humanity-Findlay	N/A	PC	Matching Gifts	1,375
Hancock County Agency on Aging	N/A	PC	Matching Gifts	250
Hospice at Home	N/A	PC	Matching Gifts	1,300
Hospice of Morrow County, Inc	N/A	PC	Matching Gifts	150
House of Bread and Peace, Inc	N/A	PC	Matching Gifts	150
Iowa Public Radio, Inc	N/A	PC	Matching Gifts	180
Jacob's Village	N/A	PC	Matching Gifts	50
Junior Achievement of Michiana	N/A	PC	Matching Gifts	500
Lake County Animal Control	N/A	PC	Matching Gifts	951
Lest We Forget, Inc	N/A	PC	Matching Gifts	625
Lincoln Township Public Library	N/A	PC	Matching Gifts	200
Lory's Place	N/A	PC	Matching Gifts	200
Make-A-Wish Foundation of Michigan	N/A	PC	Matching Gifts	3,000
Make-a-Wish Foundation-Urbandale IA	N/A	PC	Matching Gifts	330
Marion General Hospital, Inc	N/A	PC	Matching Gifts	90
Maud Preston Palenske Memorial Library	N/A	PC	Matching Gifts	150
Michiana Public Broadcasting Corp	N/A	PC	Matching Gifts	200
Morton House Museum	N/A	PC	Matching Gifts	50
North Berrien Senior Center, Inc	N/A	PC	Matching Gifts	501
OutCenter	N/A	PC	Matching Gifts	125
Ozanam Family Shelter Corp	N/A	PC	Matching Gifts	100
Patchwork Central, Inc	N/A	PC	Matching Gifts	100
Pontifex, Inc	N/A	PC	Matching Gifts	1,000
Putnam County YMCA	N/A	PC	Matching Gifts	1,000
Readiness Center Inc	N/A	PC	Matching Gifts	4,435
Rensselaer Polytechnic Institute	N/A	PC	Matching Gifts	10,000
Ronald McDonald House Charities	N/A	PC	Matching Gifts	125
Ronald McDonald House Charities of NW Ohio, Inc	N/A	PC	Matching Gifts	200
SALVATION ARMY-UPPER SANDUSKY	N/A	PC	Matching Gifts	200
Samaritan Counseling Center	N/A	PC	Matching Gifts	400
Samaritan's Purse	N/A	PC	Matching Gifts	500
Santa Clothes Club	N/A	PC	Matching Gifts	1,118
Sarett Nature Center	N/A	PC	Matching Gifts	760
Seneca Habitat for Humanity	N/A	PC	Matching Gifts	300
Society of St Vincent DePaul - Evansville	N/A	PC	Matching Gifts	150

Soup Kitchen, Inc	N/A	PC	Matching Gifts	4,250
St Joseph-Lincoln Senior Center	N/A	PC	Matching Gifts	660
St Vincent de Paul Food Pantry	N/A	PC	Matching Gifts	100
Stein Hospice	N/A	PC	Matching Gifts	675
Syracuse University	N/A	PC	Matching Gifts	10,000
The Center for Family Life of Evansville, Inc	N/A	PC	Matching Gifts	100
The Salvation Army - Benton Harbor, MI	N/A	PC	Matching Gifts	1,000
The Salvation Army - Evansville, IN	N/A	PC	Matching Gifts	200
The Salvation Army - Grand Rapids, MI	N/A	PC	Matching Gifts	1,300
The Salvation Army - Tiffin, OH	N/A	PC	Matching Gifts	300
Tri State Food Bank Inc	N/A	PC	Matching Gifts	100
University of Massachusetts Lowell	N/A	PC	Matching Gifts	5,000
Well of Grace Ministries	N/A	PC	Matching Gifts	10,670
Young Life - Colorado Springs	N/A	PC	Matching Gifts	2,000
Young Life - Evansville	N/A	PC	Matching Gifts	500
Young Life - St Joseph	N/A	PC	Matching Gifts	10,375
Boys & Girls Club of Benton Harbor	N/A	PC	Matching Gifts	6,000
Boys & Girls Club of Marion County	N/A	PC	Matching Gifts	300
Boy Scouts of America - Grand Rapids	N/A	PC	Matching Gifts	51
Boy Scouts of America - Southwest Michigan Council	N/A	PC	Matching Gifts	2,828
Boy Scouts of America - Middle Tennessee Council	N/A	PC	Matching Gifts	1,000
Boy Scouts of America - Heart of Ohio Council	N/A	PC	Matching Gifts	150
Boy Scouts of America - Hawkeye Area Council	N/A	PC	Matching Gifts	1,100
Boy Scouts of America - Black Swamp	N/A	PC	Matching Gifts	250
Boy Scouts of America - Black Swamp Area Council	N/A	PC	Matching Gifts	750
Big Brothers Big Sisters of Berrien & Cass, Inc	N/A	PC	Matching Gifts	250
Benton Harbor/St Joseph YMCA Family Center	N/A	PC	Matching Gifts	7,400
All God's Children's Community Choir	N/A	PC	Matching Gifts	100
88.1 WVPE	N/A	PC	Matching Gifts	1,886
OutCenter	N/A	PC	Matching Gifts	50
First Tee of Benton Harbor, Inc	N/A	PC	Matching Gifts	5,740
Habitat for Humanity of Marion County	N/A	PC	Matching Gifts	100
Habitat for Humanity International	N/A	PC	Matching Gifts	100
Habitat for Humanity - Cheboygan County	N/A	PC	Matching Gifts	1,000

Girl Scouts of Northern Indiana-Michigan	N/A	PC	Matching Gifts	50
Five Pines Ministries	N/A	PC	Matching Gifts	5,000
First Tee of Benton Harbor, Inc	N/A	PC	Matching Gifts	7,375
Evansville Rescue Mission	N/A	PC	Matching Gifts	200
Darke County 4-H Youth Development	N/A	PC	Matching Gifts	1,250
The Compassionate Friends of Wyandot County	N/A	PC	Matching Gifts	2,300
Coloma Public Library	N/A	PC	Matching Gifts	315
Church World Service, Inc	N/A	PC	Matching Gifts	237
The Center for Family Life of Evansville, Inc	N/A	PC	Matching Gifts	100
Catholic Community Center	N/A	PC	Matching Gifts	3,750
Buchanan Area Senior Center	N/A	PC	Matching Gifts	50
Bread of Life Ministry, Inc	N/A	PC	Matching Gifts	1,088
Sarett Nature Center	N/A	PC	Matching Gifts	5,000
Samaritan's Purse	N/A	PC	Matching Gifts	300
The Salvation Army - Grand Rapids, MI	N/A	PC	Matching Gifts	3,320
The Salvation Army - Benton Harbor, MI	N/A	PC	Matching Gifts	2,750
Ronald McDonald House-Evansville	N/A	PC	Matching Gifts	265
Readiness Center Inc	N/A	PC	Matching Gifts	2,420
Ozanam Family Shelter Corp	N/A	PC	Matching Gifts	450
North Berrien Senior Center, Inc	N/A	PC	Matching Gifts	550
Michiana Public Broadcasting Corp	N/A	PC	Matching Gifts	275
Marion County Youth Foundation Inc	N/A	PC	Matching Gifts	500
Make-A-Wish Foundation of Michigan	N/A	PC	Matching Gifts	1,400
Iowa Public Television	N/A	PC	Matching Gifts	600
Iowa Public Radio, Inc	N/A	PC	Matching Gifts	200
Hospice at Home	N/A	PC	Matching Gifts	330
Heritage Museum & Cultural Center	N/A	PC	Matching Gifts	1,250
Habitat for Humanity of Evansville, Inc	N/A	PC	Matching Gifts	150
Habitat for Humanity-Findlay	N/A	PC	Matching Gifts	1,300
Young Women's Christian Association of Evansville, Indiana	N/A	PC	Matching Gifts	100
Young Life - St Joseph	N/A	PC	Matching Gifts	2,000
YMCA of Southwestern Indiana	N/A	PC	Matching Gifts	100
United Caring Shelters, Inc	N/A	PC	Matching Gifts	100
Therapeutic Equestrian Center	N/A	PC	Matching Gifts	100
Stein Hospice	N/A	PC	Matching Gifts	2,660
St Joseph-Lincoln Senior Center	N/A	PC	Matching Gifts	500
Soup Kitchen, Inc	N/A	PC	Matching Gifts	3,315

Society of St Vincent DePaul - Evansville	N/A	PC	Matching Gifts	100
The American Red Cross	N/A	PC	Disaster Relief	68,045
The American Red Cross	N/A	PC	Disaster Relief	1,557
Marcone	N/A	N/A	Disaster Relief	5,000
Cornerstone Alliance	N/A	PC	Quality Family Life	500,000
Friends of Darke County Parks	N/A	PC	Quality Family Life	1,000
Darke County Visitors Bureau	N/A	PC	Quality Family Life	1,000
Bridges to College	N/A	PC	Quality Family Life	1,000
Camp BEARable	N/A	PC	Quality Family Life	1,000
Darke County American Red Cross	N/A	PC	Quality Family Life	1,000
Cornerstone Alliance	N/A	PC	Quality Family Life	500,000
United Way of East Central Iowa	N/A	PC	United Way	131,133
United Way of Bradley County	N/A	PC	United Way	107,175
United Way of Sandusky County	N/A	PC	United Way	162,164
United Way of Southwestern Indiana	N/A	PC	United Way	20,020
United Way of Hancock County	N/A	PC	United Way	62,848
Darke County United Way, Inc	N/A	PC	United Way	65,666
United Way of Greater Knoxville	N/A	PC	United Way	13,377
United Way of Marion County	N/A	PC	United Way	100,545
United Way of Putnam County	N/A	PC	United Way	12,133
Tulsa Area United Way	N/A	PC	United Way	32,250
United Way of Southwest Michigan	N/A	PC	United Way	903,738
Total				10,686,184

Whirlpool Foundation
Year Ended 12/31/2013

Attachment 9

Part XV Supplementary Information 3 b Grants and Contributions approved for the future payment

Grant Recipient Name	Any Foundation		Purpose of Grant or Contribution	Amount
	Manager or Substantial Contributor	Foundation Status of Recipients		
United Way	N/A	PC	United Way Lifelong Learning	1,765,637
Schwarzman Scholar Program	N/A	PC	Civic and Community	2,500,000
Cornerstone Alliance	N/A	PC	Civic and Community	500,000
Boys & Girls Club of Benton Harbor	N/A	PC	Civic and Community	500,000
Lakeland Health Foundation	N/A	PC	Civic and Community	50,000
Lake County Community Foundation	N/A	PC	Civic and Community	10,000
Lakeshore High School	N/A	PC	Civic and Community	10,000
Total				5,335,637