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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation
MORLEY FOUNDATION

A Employer identification number
38-6055569

Number and street (or P O box number if mail is not delivered to street address) ONE TUSCOLA PO BOX 2485 | Room/suite

B Telephone number (see instructions)
(989) 753-3438

City or town, state or province, country, and ZIP or foreign postal code
SAGINAW, MI 486052485

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 4,695,891

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	1,207	1,207	1,207	
	4	Dividends and interest from securities	139,980	139,980	139,980	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	123,154			
	b	Gross sales price for all assets on line 6a 575,590				
	7	Capital gain net income (from Part IV, line 2)		123,154		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	264,341	264,341	141,187	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	32,208			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	14,645			
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	8,682	6,511	6,511	2,171
	c	Other professional fees (attach schedule)	22,959	18,389	18,389	4,270
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,282	2,282	2,282	
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	11,124			11,124
	22	Printing and publications				
	23	Other expenses (attach schedule)	335	167	167	168
	24	**Total operating and administrative expenses.** Add lines 13 through 23	92,235	27,349	27,349	17,733
	25	Contributions, gifts, grants paid	213,455			213,455
	26	**Total expenses and disbursements.** Add lines 24 and 25	305,690	27,349	27,349	231,188
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-41,349			
	b	**Net investment income** (if negative, enter -0-)		236,992		
	c	**Adjusted net income** (if negative, enter -0-)			113,838	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	97,295	183,800	183,800
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	100		
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	5,885	3,573	3,573
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,028,400	4,508,518	4,508,518
	c	Investments—corporate bonds (attach schedule)	50,811		
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	34,768		
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,217,259	4,695,891	4,695,891
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	155,000	260,000	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	155,000	260,000	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	4,062,259	4,435,891	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	4,062,259	4,435,891	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	4,217,259	4,695,891	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,062,259
2	Enter amount from Part I, line 27a	2	-41,349
3	Other increases not included in line 2 (itemize) ▶	3	519,981
4	Add lines 1, 2, and 3	4	4,540,891
5	Decreases not included in line 2 (itemize) ▶	5	105,000
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,435,891

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	123,154
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	218,153	4,085,316	0 053399
2011	204,418	4,086,960	0 050017
2010	225,466	3,864,956	0 058336
2009	175,593	3,569,289	0 049196
2008	310,920	4,646,486	0 066915

2	**Total** of line 1, column (d)	2	0 277863
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 055573
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	4,339,028
5	Multiply line 4 by line 3	5	241,133
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,370
7	Add lines 5 and 6	7	243,503
8	Enter qualifying distributions from Part XII, line 4	8	231,188

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	4,740
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	4,740
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	4,740
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013 — **6a** 5,907		
b	Exempt foreign organizations—tax withheld at source — **6b**		
c	Tax paid with application for extension of time to file (Form 8868) — **6c**		
d	Backup withholding erroneously withheld — **6d**		
7	Total credits and payments Add lines 6a through 6d	7	5,907
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,167
11	Enter the amount of line 10 to be **Credited to 2014 estimated tax** ▶ 1,167 **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶DAVE MORLEY Telephone no ▶(989) 791-0155

Located at ▶SAGINAW SAGINAW MI ZIP+4 ▶48609

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here.	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)*.		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION DOES NOT CONDUCT CHARITABLE ACTIVITIES OR INCUR EXPENSES RELATIVE TO CHARITABLE ACTIVITIES, EXCEPT IN THE PERFORMANCE OF THE NECESSARY EVALUATION OF GRANTS	
2 TO THE ORGANIZATION AS SET FORTH IN PART XV	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	4,244,463
b	Average of monthly cash balances	1b	160,642
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	4,405,105
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,405,105
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	66,077
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,339,028
6	**Minimum investment return.** Enter 5% of line 5	6	216,951

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	216,951
2a	Tax on investment income for 2013 from Part VI, line 5	2a	4,740		
b	Income tax for 2013 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	4,740
3	Distributable amount before adjustments Subtract line 2c from line 1			3	212,211
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	212,211
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	212,211

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	231,188
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	231,188
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	231,188

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7					212,211
2 Undistributed income, if any, as of the end of 2013					
a Enter amount for 2012 only.					
b Total for prior years 20___ , 20___ , 20___					
3 Excess distributions carryover, if any, to 2013					
a From 2008.	81,792				
b From 2009.					
c From 2010.	34,424				
d From 2011.	2,179				
e From 2012.	16,133				
f Total of lines 3a through e.		134,528			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ $ 231,188					
a Applied to 2012, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2013 distributable amount.					212,211
e Remaining amount distributed out of corpus		18,977			
5 Excess distributions carryover applied to 2013 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		153,505			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)					
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions) . . .		81,792			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a		71,713			
10 Analysis of line 9					
a Excess from 2009. . . .					
b Excess from 2010. . . .	34,424				
c Excess from 2011. . . .	2,179				
d Excess from 2012. . . .	16,133				
e Excess from 2013. . . .	18,977				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	**(b)** 2012	**(c)** 2011	**(d)** 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DAVE MORLEY
PO BOX 2485
SAGINAW, MI 486052485
(989) 791-0155

b The form in which applications should be submitted and information and materials they should include

ONE PAGE LETTER

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GREATER MICHIGAN AREA

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED SCHEDULE ONE TUSCOLA SAGINAW, MI 48605			CHARITABLE	213,455
Total . . . . ▶ **3a**				213,455
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	1,207	
4 Dividends and interest from securities. . . .			14	139,980	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					123,154
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				141,187	123,154

13 Total. Add line 12, columns (b), (d), and (e). 13 264,341

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2014-05-28 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
PETER J BENDER		2014-06-27		P00004507
Firm's name ▶ YEO & YEO PC			Firm's EIN ▶ 38-2706146	
Firm's address ▶ PO BOX 3275 SAGINAW, MI 48605			Phone no (989) 793-9830	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
TS - AIR PRODUCTS & CHEMICAL INC	P	2011-01-01	2013-06-04
TS - VF CORP	P	2011-01-01	2013-06-04
SB - SENTINEL SHORT MATURITY	P	2011-01-01	2013-05-14
TS - ALTERA CORP	P	2011-01-01	2013-10-30
TS - WELLS FARGO	P	2011-01-01	2013-07-12
SB - VIRTUS MULTI SECT	P	2011-01-01	2013-05-14
TS - BLACK ROCK INC	P	2011-01-01	2013-05-10
TS - COLUMBIA ACORN INTERNATIONAL	P	2011-01-01	2013-12-26
FM - AMERICAN CAPITAL INC BUILDER	P	2011-01-01	2013-04-17
TS - BROADCOM CORP	P	2011-01-01	2013-10-30
TS - DFA INTL SM CAP VALUE	P	2011-01-01	2013-12-26
FM - EURO PAC GROWTH FD	P	2011-01-01	2013-02-15
TS - CATERPILLAR INC	P	2011-01-01	2013-05-10
TS - DFA EMERGING MARKETS	P	2011-01-01	2013-12-16
FM - EXXON MOBIL CORP COM	P	2011-01-01	2013-05-24
TS - CITRIX SYSTEMS	P	2011-01-01	2013-10-16
TS - DFA REAL ESTATE SECURITIES	P	2011-01-01	2013-12-26
FM - FIRSTMERIT CORP	P	2011-01-01	2013-04-23
TS - CVS CAREMARK	P	2011-01-01	2013-07-12
TS -GENERAL ELECTRIC CAP CORP	P	2011-01-01	2013-06-17
FM - NATIONAL RURAL UTILS COOP SUB	P	2011-01-01	2013-05-24
TS - DANAHER CORP	P	2011-01-01	2013-07-12
TS- I SHARES BARCLAYS INT GOVT CR B	P	2011-01-01	2013-10-30
FM - NATIONAL RURAL UTILS COOP PFD	P	2011-01-01	2013-05-24
TS - GILEAD SCIENCES	P	2011-01-01	2013-06-04
TS - I SHARES COMEX GOLD TRUST	P	2011-01-01	2013-12-30
FM - VANGUARD SHT TERM INVT GR ADM	P	2011-01-01	2013-05-24
TS - HARBOR INTERNATIONAL FUND	P	2011-01-01	2013-05-10
TS - JP MORGAN MID CAP VALUE	P	2011-01-01	2013-12-30
TS - LOCKHEED MARTIN CORP	P	2011-01-01	2013-05-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
TS - NOVO-NORDISK	P	2011-01-01	2013-06-04
TS - SCOUT INTERNATIONAL	P	2011-01-01	2013-05-10
TS - T ROWE PRICE GROWTH	P	2011-01-01	2013-07-15
TS - STATE STREET CORP	P	2011-01-01	2013-05-10
TS - T ROWE PRICE REAL ESTATE	P	2011-01-01	2013-07-15
TS - STRYKER CORP	P	2011-01-01	2013-05-10
TS - T ROWE PRICE SMALL CAP STOCK	P	2011-01-01	2013-07-15
TS - UNITED TECHNOLOGIES CORP	P	2011-01-01	2013-05-10
TS - VANGUARD ST INV ADMIRAL FUND	P	2011-01-01	2013-12-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
9,480		8,074	1,406
9,204		4,067	5,137
25,037		25,766	-729
7,110		6,672	438
11,699		7,477	4,222
13,000		12,171	829
6,878		4,271	2,607
8,919		7,831	1,088
30,000		36,020	-6,020
5,691		6,712	-1,021
1,209		1,002	207
55,000		74,934	-19,934
17,862		8,441	9,421
13,657		12,934	723
77,210		1,625	75,585
6,439		6,810	-371
19,198		21,037	-1,839
8		6	2
9,935		7,553	2,382
25,000		25,000	
27,500		24,772	2,728
11,594		4,397	7,197
25,403		25,698	-295
32,500		30,407	2,093
3,914		575	3,339
4,648		6,700	-2,052
141			141
6,687		5,358	1,329
10,572		8,398	2,174
6,165		4,308	1,857

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
16,597		1,718	14,879
5,590		4,449	1,141
12,455		9,876	2,579
8,284		6,042	2,242
15,306		13,930	1,376
8,279		4,209	4,070
1,178		982	196
13,098		8,991	4,107
13,143		13,223	-80

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			1,406
			5,137
			-729
			438
			4,222
			829
			2,607
			1,088
			-6,020
			-1,021
			207
			-19,934
			9,421
			723
			75,585
			-371
			-1,839
			2
			2,382
			2,728
			7,197
			-295
			2,093
			3,339
			-2,052
			141
			1,329
			2,174
			1,857

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			14,879
			1,141
			2,579
			2,242
			1,376
			4,070
			196
			4,107
			-80

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
DAVID MORLEY PO BOX 2485 SAGINAW, MI 48605	PRESIDENT 40 00	32,208	0	0
CAROL MORLEY BECK PO BOX 2485 SAGINAW, MI 48605	VICE PRESIDE 1 00	0	0	0
MICHAEL MORLEY BRAND PO BOX 2485 SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
BURROWS MORLEY JR PO BOX 2485 SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
KATHARYN MORLEY PO BOX 2485 SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
PETER MORLEY JR PO BOX 2485 SAGINAW, MI 48605	TREASURER 1 00	0	0	0
CHRISTOPHER MORLEY PO BOX 2485 SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
GEORGE MORLEY JR PO BOX 2485 SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
SARA MORLEY LACROIX PO BOX 2485 SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
LUCY THOMSON PO BOX 2485 SAGINAW, MI 48605	HON TRUSTEE 1 00	0	0	0
PETER MORLEY PO BOX 2485 SAGINAW, MI 48605	HON TRUSTEE 1 00	0	0	0
CHASE BRAND PO BOX 2485 SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
MICHAEL MORLEY PO BOX 2485 SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
JODONA MORLEY KINNEY PO BOX 2485 SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
TOM THOMSON PO BOX 2485 SAGINAW, MI 48605	TRUSTEE 1 00	0	0	0
CHRISTINE BLACK PO BOX 2485 SAGINAW, MI 486022485	SECRETARY 1 00	0	0	0

TY 2013 Accounting Fees Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
YEO & YEO, P C - ACCOUNTING AND	8,682	6,511	6,511	2,171
AUDITING SERVICES RELATIVE TO				
FOUNDATION'S ACTIVITIES				

TY 2013 Compensation Explanation

Name: MORLEY FOUNDATION

EIN: 38-6055569

Person Name	Explanation
DAVID MORLEY	
CAROL MORLEY BECK	
MICHAEL MORLEY BRAND	
BURROWS MORLEY JR	
KATHARYN MORLEY	
PETER MORLEY JR	
CHRISTOPHER MORLEY	
GEORGE MORLEY JR	
SARA MORLEY LACROIX	
LUCY THOMSON	
PETER MORLEY	
CHASE BRAND	
MICHAEL MORLEY	
JODONA MORLEY KINNEY	
TOM THOMSON	
CHRISTINE BLACK	

TY 2013 Investments Corporate Bonds Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS		

TY 2013 Investments Corporate Stock Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SECURITIES	4,508,518	4,508,518

TY 2013 Investments - Other Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SHORT - TERM INVESTMENTS			
GOLDEN OAK FDS PRIME OBLIGATION	FMV		

TY 2013 Other Decreases Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Description	Amount
CHANGES IN FUTURE COMMITMENTS	105,000

TY 2013 Other Expenses Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICE EXPENSE	335	167	167	168

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491178004034

TY 2013 Other Increases Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	519,981

TY 2013 Other Professional Fees Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUST FEES	18,389	18,389	18,389	
CONTRACTED SERVICES	300			
DUES - CHARITABLE	4,270			4,270

TY 2013 Taxes Schedule

Name: MORLEY FOUNDATION

EIN: 38-6055569

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US TREASURY 990-PF	2,282	2,282	2,282	

Morley Foundatıon
Vendor Contact List
April 30, 2014

Morley Foundatıon
2013-Form 990 PF
Year Ended December 31, 2013

Form 990 PF - Page 10, Part XV, Lıne 3A - Contrıbutıon Paıd Durıng the Year

Vendor	Address	Cıty/State	If Indıvıdual any Relatıonshıp	Status of Recepıent	Purpose of Grant or Contrıbutıon	Amount
Artısts Repertory Theatre	1515 SW Morrıson St	Portland OR	None	None	Humanıtıes	1 250 00
Bay Saıl	107 5th Street	Bay Cıty MI	None	None	Educatıon	2 500 00
Baylor Unıversıty School of Nursıng	1311 S 5th St	Waco TX	None	None	Educatıon	1 000 00
Boys and Gırls Club of Lake County	P O Box 8171	Waukegan IL	None	None	Communıty	2 000 00
Boys and Gırls Clubs of GLBR	300 West Lafayette St	Bay Cıty MI	None	None	Humanıtıes	1 000 00
Brıdlemıle Foundatıon	4300 SW 47th Drıve	Portland OR	None	None	Communıty	600 00
Brıghton Area Lıbrary	100 Lıbrary Drıve	Brıghton MI	None	None	Educatıon	500 00
Camp Centaur	1660 S Badour Rd	Mıdland MI	None	None	Humanıtıes	1 000 00
Camp Westmınıster	116 Westmınster Drıve	Roscommon MI	None	None	Communıty	5 000 00
CAN Councıl	1311 N Mıchıgan Ave	Sagınaw MI	None	None	Health	500 00
CASA of Henry County	P O Box 343	Napolean OH	None	None	Welfare	500 00
Chıldren s Zoo at Celebratıon Square	1730 S Washıngton Ave	Sagınaw MI	None	None	Communıty	5 000 00
Communıty Foundatıon for Lıvıngston Cnty	333 West Fort St	Detroıt MI	None	None	Educatıon	1 500 00
Cots	26 Peterboro	Detroıt MI	None	None	Humanıtıes	3 000 00
Covenant Health Care Foundatıon	1447 N Harrıson	Sagınaw MI	None	None	Health	250 00
Cranbrook Educatıon Communıty College	PO Box 801	Bloomfıeld Hılls MI	None	None	Educatıon	1 000 00
Cranbrook School of Advancement	PO Box 801	Bloomfıeld Hılls MI	None	None	Educatıon	1 000 00
Crooked Tree Arts Center	461 East Mıtchell	Petoskey MI	None	None	Educatıon	2 125 00
Delta Broadcastıng Q-TV	1961 Delta Rd	Unıversıty Center MI	None	None	Educatıon	18 200 00
Delta College	1961 Delta Rd	Unıversıty Center MI	None	None	Educatıon	15 000 00
Eastern MI Unıversıty Foundatıon/Theater	P O Box 972057	Ypsılantı MI	None	None	Educatıon	1 000 00
Educatıng for Freedom ın Schools	PO Box 51445	Kalamazoo MI	None	None	Educatıon	200 00
Fırst Congregatıonal Church	403 S Jefferson	Sagınaw MI	None	None	Communıty	1 000 00
Fırst Presbyterıan Church of Lake Forest	700 North Sherıdan Rd	Lake Forest IL	None	None	Communıty	1 000 00
Fırst Ward Communıty Center	1410 North 12th St	Sagınaw MI	None	None	Welfare	5 000 00
Frıends of the Columbıa Gorge	P O Box 40820	Portland OR	None	None	Humanıtıes	250 00
Grace Memorıal Epıscopal Church	1535 NE 17th	Portland OR	None	None	Humanıtıes	650 00
Great Lakes Bay Regıon-Scıence Faır	117 S Maın	Freeland MI	None	None	Educatıon	500 00
Hıggıns Lake Foundatıon	207 Terrace Drıve	Roscommon MI	None	None	Communıty	2 000 00
Hope Charıtıes	2588 NW 126th Ave	Portland OR	None	None	Humanıtıes	750 00
Interlochen Center for the Arts	PO Box 199	Interlochen MI	None	None	Humanıtıes	20 000 00
Internatıonal Boxıng Club Inc	1717 Adams St	Toledo OH	None	None	Communıty	500 00
Junıor League of Kalamazoo	2121 Hudson Ave	Kalamazoo MI	None	None	Humanıtıes	200 00
Loy Norrıx Hıgh School Band Boosters	PO Box 51124	Kalamazoo MI	None	None	Educatıon	380 00
Major Chords for Mınors	103 Mason St	Sagınaw MI	None	None	Educatıon	5 000 00
Mıd-Mıchıgan Chıldren s Museum	3875 Bay Rd	Sagınaw MI	None	None	Communıty	5 000 00
Morley s Fıeld	613 N Perry	Napoleon OH	None	None	Communıty	500 00
North Central Mıchıgan College Foundatıon	1515 Howard St	Petoskey MI	None	None	Educatıon	1 000 00
Old Town Soup Kıtchen	600 Gratıot	Sagınaw MI	None	None	Welfare	5 000 00
Oregon Food Bank	PO Box 2988	Portland OR	None	None	Welfare	1 000 00
Pıt and Balcony Communıty Theatre	805 N Hamılton	Sagınaw MI	None	None	Humanıtıes	7 500 00
Portland Opera	211 S E Caruthers St	Portland OR	None	None	Humanıtıes	250 00
Portland State Unıversıty Foundatıon	PO Box 243	Portland OR	None	None	Educatıon	1 000 00
Pretty Lake Vacatıon Camp	9123 West W Ave	Mattawan MI	None	None	Health	1 000 00
PRIDE ın Sagınaw Inc	PO Box 872	Sagınaw MI	None	None	Communıty	2 000 00
Provıdence Mılwaukee Foundatıon	10150 SE 32nd Ave	Mılwaukıe OR	None	None	Communıty	250 00
READ Assocıatıon of Sagınaw County	100 S Jefferson	Sagınaw MI	None	None	Educatıon	1 500 00
Rıversıde Sagınaw Fılm Festıval	PO Box 20072	Sagınaw MI	None	None	Humanıtıes	2 000 00
Safe Haven House	621 S Fayette	Sagınaw MI	None	None	Humanıtıes	2 500 00
Sagınaw Area Fıre Works	PO Box 1923	Sagınaw MI	None	None	Humanıtıes	1 000 00
Sagınaw Area Foundatıon For Eye Care	PO Box 5961	Sagınaw MI	None	None	Health	2 500 00
Sagınaw Basın Land Conservancy	PO Box 222	Bay Cıty MI	None	None	Communıty	4 500 00
Sagınaw Choral Socıety	201 N Washıngton Ave	Sagınaw MI	None	None	Humanıtıes	3 000 00
Sagınaw Communıty Foundatıon	100 S Jefferson	Sagınaw MI	None	None	Communıty	18 500 00
Sagınaw County Hıstorıcal Museum	500 Federal Ave	Sagınaw MI	None	None	Humanıtıes	6 000 00
Sagınaw Future	515 N Washıngton	Sagınaw MI	None	None	Communıty	5 000 00
Sagınaw Publıc Schools	1505 Ottawa Blvd	Sagınaw MI	None	None	Educatıon	5 000 00
St Mary s of Mıchıgan Foundatıon	800 S Washıngton Ave	Sagınaw MI	None	None	Health	1 000 00
SVSU Marshall Frederıcks	7400 Bay Rd	Sagınaw MI	None	None	Humanıtıes	500 00
Symphony of Trees	126 County Rd	Napoleon OH	None	None	Communıty	1 000 00
Temple Theatre Foundatıon	201 N Washıngton	Sagınaw MI	None	None	Humanıtıes	25 000 00
The Manasseh Project/ Wedgewood	3300 36th St	Grand Rapıds MI	None	None	Welfare	100 00
The Mıchıgan Human Traffıckıng Task Force	655 Audıtorıum Rd	East Lansıng MI	None	None	Welfare	500 00
Thomas Jefferson Unıversıty	1020 Locust St	Phıladelphıa PA	None	None	Educatıon	1 000 00
Unıted Way - West MI	118 Commerce Ave	Grand Rapıds MI	None	None	Welfare	1 000 00
Womens Natıonal Farm and Garden	9355 Road 11	Ottawa OH	None	None	Educatıon	1 000 00
YMCA Sagınaw	1915 Fordney St	Sagınaw MI	None	None	Humanıtıes	5 000 00
Total						**$ 213,455 00**

Form 990 PF - Page 10, Part XV, Lıne 3B - Contrıbutıons Approved for Future Payment

Vendor	Address	Cıty/State	If Indıvıdual any Relatıonshıp	Status of Recepıent	Purpose of Grant or Contrıbutıon	Amount
Camp West Mınıster	116 Westmınster Drıve	Roscommon MI	None	None	Communıty	5 000 00
CAN Councıl GLBR	1311 N Mıchıgan Ave	Sagınaw MI	None	None	Health	20 000 00
Delta College Innovatıon	1961 Delta Rd	Unıversıty Center MI	None	None	Educatıon	40 000 00
Interlochen Center for the Arts	PO Box 199	Interlochen MI	None	None	Humanıtıes	60 000 00

Morley Foundatıon
Vendor Contact List
April 30, 2014

Sagınaw Art Museum	1126 North Mıchıgan Ave	Sagınaw MI	None	None	Humanıtıes	100 000 00
Sagınaw Future	515 N Washıngton	Sagınaw MI	None	None	Communıty	10 000 00
Temple Theater Foundatıon	201 N Washıngton	Sagınaw MI	None	None	Humanıtıes	25 000 00
Total						**$ 260,000 00**