

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Form **990-EZ**

## **Short Form Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2013

OMB No 1545-1150

Open to Public

Department of the Treasury

▶ Do not enter Social Security numbers on this form as it may be made public.

Inte	rnal Reve	nue Service	► Information about Form	990-EZ and its instruct	tions is at wv	vw.irs.gov/fo	rm990.					
Ā	For the	2013 calend	ar year, or tax year beginning	JANUARY	, 2013,	and ending	DE	EMBE	R , 20 13			
В	Check if ap	applicable. C Name of organization D Emp					D Empl	Employer identification number				
	Address o	change	UNITED TRANSPORTATION UNIO	N LOCAL 0072				38-6008129				
	Name cha	ange	Number and street (or P O box, if mail is		ress)	Room/suite	E Telep	ephone number				
H	Initial retu		17 GRAND BLVD			}	(269)275-4862					
H	Terminate Amended		City or town, state or province, country,	and ZIP or foreign postal co	de		F Grou	F Group Exemption				
Ħ		on pending	BATTLE CREEK, MI 49015					ber 🕨				
G	Account	ting Method:		pecify) ▶		Н	Check I	• □ ıt	the organization is not			
	Website	-	_						ch Schedule B			
J 1	Гах-ехеп	npt status (che	eck only one) - 🗸 501(c)(3) 🔲 501(	c) ( ) ◀ (insert no.) [	] 4947(a)(1) o	r 🔲 527	(Form 99	90, 990	-EZ, or 990-PF)			
			☐ Corporation ☐ Trust	Association	Other	<u> </u>	· . · · ·					
		-	7b, to line 9 to determine gross recei	pts. If gross receipts are	\$200,000 or	more, or if tot	al assets		· · · · · · · · · · · · · · · · · · ·			
(Pa	art II, col	lumn (B) belov	v) are \$500,000 or more, file Form 99	0 instead of Form 990-E	z			<b>▶</b> s				
E	Part I	Revenu	e, Expenses, and Changes i	n Net Assets or Fu	ind Balanc	es (see the	instruc	tions	for Part I)			
			the organization used Schedule									
	1		ons, gifts, grants, and similar amo					1				
	2		ervice revenue including governm					2				
	3							3	66,726			
	4	Investmen						4	11			
	5a		ount from sale of assets other that	n inventory	.   5a	1						
	b		or other basis and sales expense	•								
	c		•			ine 5a)		5c	,			
	6	<ul> <li>Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)</li> <li>Gaming and fundraising events</li> </ul>										
	-	a Gross income from gaming (attach Schedule G if greater than										
9		\$15,000)										
Ē	ь											
Revenue		from fundr										
<u>a</u>			ch gross income and contribution			ł	00					
	C		at expenses from gaming and fund	•	<del> </del>		- 00					
	ď		e or (loss) from gaming and fun	btract								
	-	line 6c)						6d	•			
	7a	•	s of inventory, less returns and al	lowances	7a	1	0	+				
	Г.											
	C		it or (loss) from sales of inventory			<u> </u>	<del>"</del>	7c				
	8	-	nue (describe in Schedule O)	•	•			8	2242			
	9		nue. Add lines 1, 2, 3, 4, 5c, 6d,					9	68979			
_	10		I similar amounts paid (list in Sch					10				
	11		aid to or for members		REC	EIVED	- 1	11				
s	1		ther compensation, and employe		<del></del>		그었다	12	31704			
Expenses	13	Profession	al fees and other navments to inc	lependent contractor	pendent contractors . AUG 0 7. 2014				31704			
	14	Salaries, other compensation, and employee benefits  Professional fees and other payments to independent contractors  Occupancy, rent, utilities, and maintenance  Printing, publications, postage, and shipping  Other expenses (describe in Schedule O)  OGDEN, UT						13				
	15							15				
	16							16				
	17	Total expenses. Add lines 10 through 16							32787			
_	40	Evenes or	deficit) for the year (Subtract line	17 from line 9)		<u> </u>		17	64491			
Net Assets	19						e with	10	4488			
SS			Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree w end-of-year figure reported on prior year's return)					19	4,			
¥	20		ges in net assets or fund balance				L	20	14577			
ž	21		or fund balances at end of year.		•			$\overline{}$				
_	151	iver assets	or runu balances at enu or year.	COURSING WILES TO BUILD	Jugii 20 .	<u> </u>		21	19065			

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No. 10642I

Form **990-EZ** (2013)

Form	990-EZ (	2013)						Page 2
Pa	rt II	Balance Sheets (see t		•				<del></del>
		Check if the organization	n used Schedule	O to respond to ar	ny question in this			
					<u> </u> _	(A) Beginning of year	<del></del>	(B) End of year
22		n, savings, and investment				14577		19065
23		and buildings			[	0	23	0
24		r assets (describe in Sche	•			0	24	0
25		l assets			· · · · · <u>·</u>	14577	-	19065
26		I liabilities (describe in Sc	•	(0)			26	0
27	t III	Statement of December (				14577	27	19065
Par	LIII	Statement of Program		•		,		Expenses
Mha	t is the	Check if the organization organization's primary exe		O to respond to al	ly question in this	Part III 🔟		uired for section c)(3) and 501(c)(4)
		•			* *	<del></del>		nizations and section
		e organization's program : ed by expenses. In a clea						(a)(1) trusts, optional
		nefited, and other relevant			e services provided	i, the number of	for o	thers)
28	07.0 00.	iomoa, and onior rolovani		ion program unoi			-	T
							ļ	
	(Grant	s \$	) If this amount	includes foreign gra	nts. check here .	▶ □	28a	
29	-	<u>.</u>		<u> </u>		<u></u>		
		******************************		***************************************			ļ	
	(Grant	s \$	) If this amount	includes foreign gra	nts, check here .	▶ 🔲	29a	
30								
							1	
	(Grant			includes foreign gra		, ▶ 🗆	30a	i
31	Other	program services (describe	e in Schedule O)		· · · · ·			
	(Grant			includes foreign gra			31a	
32	_	program service expense					32	
Par	t IV	List of Officers, Directors,					nstruc	tions for Part IV)
		Check if the organization	n used Schedule	O to respond to ar	<del>, * '                                  </del>		<del>., .</del>	<u> 📮</u>
				(b) Average	(c) Reportable compensation	(d) Health benefits, contributions to employ	ee (e)	Estimated amount of
		(a) Name and title		hours per week devoted to position	(Forms W-2/1099-MISC	benefit plans, and	ہ ا	ther compensation
				· ·	(if not paid, enter -0-)	deferred compensatio	<u> </u>	
								· · · · · · · · · · · · · · · · · · ·
			<del>•</del>				+	<del> </del>
							1	
					,	<del> </del>		<del></del>
				., ., .,,			+-	
						-	+-	<del></del>
							-	
							+	
							-	
							- †	
							7	<del></del>
				1	l	1	i i	

Part	•			_
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part	V Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	163	√
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		1
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		1
C	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		1
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
992	Did the organization file Form 1120-POL for this year?	37Ь		<b>✓</b>
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	20-		١,
b	If "Yes," complete Schedule L, Part II and enter the total amount involved   38b	38a		✓
39	Section 501(c)(7) organizations. Enter:	┨		
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities	1		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40ь		1
C	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			   
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed ▶			
42a	The organization's books are in care of ▶ Telephone no. ▶			
h	Located at ► ZIP + 4 ► At any time during the calendar year, did the organization have an interest in or a signature or other authority over			г
D	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country:	42b	Yes	No ✓
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		1
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		. 1	▶ □
	and enter the amount of tax-exempt interest received of accided during the tax year		Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	103	✓
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
С	Did the organization receive any payments for indoor tanning services during the year?	44c		<b>-</b>
	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d		1
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		1
45b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		<i>,</i>

Form 990	0-EZ (20	013)							F	Page 4	
` 46	Did #	ne organization engage, directly or i	ndirectly in political c	ampaign activities	on behalf	f of or it	o opposit	ion [	Yes	No	
46	to ca	ndidates for public office? If "Yes,"	complete Schedule C						<u> </u>	✓	
Part \		Section 501(c)(3) organization									
		All section 501(c)(3) organization 50 and 51.	ns must answer que	stions 47–49b an	d 52, an	d com	plete the	e tables	for lin	es	
		Check if the organization used Sc	hedule O to respond	l to any question ir	this Pa	rt VI					
		· · · · · · · · · · · · · · · · · · ·							Yes	No	
47 Did the organization engage in lobbyir year? If "Yes," complete Schedule C, P				section 501(h) elec	tion in et	fect du	ring the	tax 47		/	
48 Is the organization a school as described in			n section 170(b)(1)(A)(ı	i)? If "Yes," complet	e Schedu	ıle E		. 48	1	1	
49a	Did th	Did the organization make any transfers to an exempt non-charitable related organization?									
b	If "Ye	If "Yes," was the related organization a section 527 organization?								<b>1</b>	
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and										
	emple	oyees) who each received more that	n \$100,000 of comper	nsation from the org	ganization. If there is none, enter "None."						
	(a)	Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS	contrib benefit		employee d deferred		timated amount of er compensation		
DENNIS	S BRY	NAERT SEC&TREAS	20	72	00		0			77	
WILLIA	M MII	LED	20	/2	-				77		
LOCAL			40	40 17,476 0				3450			
		RENDL		.,,,				***			
VICE L		***************************************	10		0	0			220		
KIRK A	LLAN	TRUSTEE									
			0		o	1			(		
ANTHO	NT W	ORTHINGTON									
TRUST	EE		0		0		0			0	
f		number of other employees paid ov		. ▶0							
51	Comp \$100,	olete this table for the organization ,000 of compensation from the orga	's five highest compe anization. If there is no	ensated independe one, enter "None."	nt contra	ictors v	vho each	received	I more	than	
(a) Name and business address of each independent			dent contractor	(b) Type of s	ervice	ce (c) Compensation			tion		
				-							
			<del></del>					·			
							_				
				1							
d	Total	number of other independent contra	actors each receiving	over \$100,000							
52		ne organization complete Schedule			ns and 4	947(a)(	1)				
		xempt charitable trusts must attach		, ,, ,				► ☐ Ye	s	No	
		of perjury, I declare that I have examined this d complete. Declaration of preparer (other that						owledge an	d belief,	rt ıs	
	$\neg$	1/1/2/1/		P		T -	7/20/	· d			
Sign	ļ	Signature of officer				Date	1/3/1				
Here		William Mills  Type or print name and title	FR BP								
Paid		Print/Type preparer's name	Preparer's signature		Date		Check	<sub>rf</sub> PTIN			
Prepa	arer						self-employ	/ed			
Use (		Firm's name ▶				Firm's	EIN ►				
		Firm's address ▶				Phone	no				
May th	e IRS	discuss this return with the prepare	r shown above? See i	nstructions			7	► ☐ Ye	s 🔲 l	No	

#### SCHEDULE 0 (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

20**13** 

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990 or 990-EZ.
► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Employer identification number

UNITED TRANSPORTATION UNION LOCAL 0072	38-6008129					
8. Other Revenue— Members who owed the Local Money for paying there dues when it was not deducted from thier pay check.						
16. Other ExpensesBack Union dues owed from 2012						
······································						
	······					
•••••••••••••••••••••••••••••••••••••••						
	•					
<del></del>	•••••••					
······································						
	***************************************					

Schedule O (Form 990 or 990-EZ) (2013)	Page 2
Name of the organization	Employer identification number
	······································
	•
	•••••••••••••••••••••••••••••••••••••••
	••••••