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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2013**For calendar year 2013, or tax year beginning , 2013, and ending ,**

Name of foundation Steven A. Melman Foundation Inc		A Employer identification number 38-3892922
Number and street (or P O box number if mail is not delivered to street address) 7387 Orangewood Lane	Room/suite	B Telephone number (see the instructions) (301) 365-0192
City or town, state or province, country, and ZIP or foreign postal code Boca Raton FL 33433		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that that apply		D 1 Foreign organizations, check here <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial Return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 987,429.	J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc. received (att sch)	106,020.			
2 <input type="checkbox"/> If the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	13,788.	13,788.	13,788.	
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	350,429.	L-6a Stmt		
b Gross sales price for all assets on line 6a	930,993.			
7 Capital gain net income (from Part IV, line 2)		350,429.		
8 Net short-term capital gain			12,532.	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11.	470,237.	364,217.	26,320.	
ADMINISTRATIVE AND OPERATING EXPENSES				
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)	1,455.			
b Accounting fees (attach sch).				
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule)(see instrs) Foreign tax paid.	75.	75.	75.	
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
Management Fees	3,625.	3,625.	3,625.	
24 Total operating and administrative expenses. Add lines 13 through 23	5,155.	3,700.	3,700.	
25 Contributions, gifts, grants paid	38,640.			38,640.
26 Total expenses and disbursements. Add lines 24 and 25	43,795.	3,700.	3,700.	38,640.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	426,442.			
b Net investment income (if negative, enter -0-)		360,517.		
c Adjusted net income (if negative, enter -0-)			22,620.	

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Part III Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	1,196.	480,718.	480,718.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) L-10b. Stmt	749,227.	506,711.	506,711.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis ▶			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).	750,423.	987,429.	987,429.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)	0.		
	23 Total liabilities (add lines 17 through 22)	0.		
N E T A S S E T S F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	750,423.	987,429.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	750,423.	987,429.	
	31 Total liabilities and net assets/fund balances (see instructions)	750,423.	987,429.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	750,423.
2 Enter amount from Part I, line 27a	2	426,442.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,176,865.
5 Decreases not included in line 2 (itemize) ▶ See Other Decreases Stmt	5	189,436.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	987,429.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a Schedule attached acct 030373609 Common Stk	D	12/21/12	12/31/13
b Schedule attached acct 030373609 Common Stk	D	12/21/12	12/31/13
c 450 shs Gilead Sciences common	D	11/23/12	10/17/13
d 500 shs Gilead Sciences common	D	04/18/11	10/17/13
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 152,412.		76,211.	76,201.
b 716,034.		477,157.	238,877.
c 29,628.		17,096.	12,532.
d 32,919.		10,100.	22,819.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(f) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			76,201.
b			238,877.
c			12,532.
d			22,819.
e			

2 Capital gain net income or (net capital loss).	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	350,429.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	— [If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8]	3	12,532.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2012	5,000.		
2011			
2010			
2009			
2008			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	881,760.
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,605.
7 Add lines 5 and 6	7	3,605.
8 Enter qualifying distributions from Part XII, line 4	8	38,640.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	3,605.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2.		3	3,605.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,605.
6 Credits/Payments:			
a 2013 estimated tax pmts and 2012 overpayment credited to 2013	6 a	7,000.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	0.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	7,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,395.	
11 Enter the amount of line 10 to be Credited to 2014 estimated tax	3,395.	Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ The Foundation Telephone no ▶ (301) 365-0192			
Located at ▶ 7387 Orangewood Lane Boca Raton FL ZIP + 4 ▶ 33433				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15				
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __ .		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __ , 20 __ , 20 __ , 20 __ .		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Steve A. Melman 7387 Orangewood Lane Boca Raton FL 33433	President 10.00	0.	0.	0.
David Brown 8909 Iverleigh Ct Potomac MD 20854	Sect/Treas 2.00	0.	0.	0.
Ken Shapiro 7501 Wisconsin Ave Bethesda MD 20814	V. President 2.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc.				
		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	750,800.
b	Average of monthly cash balances	1 b	144,388.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	895,188.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	895,188.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	13,428.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	881,760.
6	Minimum investment return. Enter 5% of line 5	6	44,088.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	44,088.
2 a	Tax on investment income for 2013 from Part VI, line 5	2 a	3,605.
b	Income tax for 2013. (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	3,605.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	40,483.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	40,483.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	40,483.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	38,640.
b	Program-related investments — total from Part IX-B.	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	38,640.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	3,605.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	35,035.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				40,483.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			891.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2013				
a From 2008	0.			
b From 2009	0.			
c From 2010	0.			
d From 2011	0.			
e From 2012	5,000.			
f Total of lines 3a through e	5,000.			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 38,640.				
a Applied to 2012, but not more than line 2a			891.	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2013 distributable amount				37,749.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,000.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				2,734.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	5,000.			
10 Analysis of line 9				
a Excess from 2009	0.			
b Excess from 2010	0.			
c Excess from 2011	0.			
d Excess from 2012	5,000.			
e Excess from 2013	0.			

BAA

Form 990-PF (2013)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Jewish Federation 9901 Donna Klein Blvd Boca Raton FL 33428	N/A	active	Elderly Asst programs	10,750.
ACVD Research Fdn 11835 Forest Knolls Ct Nevada City CA 95959		active	Education Grant for 1st year student travel	6,500.
Israel Cancer Assoc. 525 S. Flagler Dr West Palm Beach FL 33401		active	Cancer Research	2,500.
Boca Raton Reg. Hosp. 745 Meadows Rd Boca Raton FL 33486		active	Elderly assistance	1,800.
Jewish Nat'l Fund 1951 NW 19th Street Boca Raton FL 33431		active	Elderly assistance programs	500.
SS St. Louis Legacy 72 Suffolk B Boca Raton FL 33434		active	Educational documentary video	12,500.
University of Illinois 2001 S. Lincoln Avenue Urbana IL 61802		active	Veterinary Research Services & Research	1,800.
Nat'l MS Society Burnside Ct Boca Raton FL 33433		active	Rescue Services	200.
Tri Cnty Humane Soc. 21287 Rio Road Boca Raton FL 33433		active		450.
See Line 3a statement				1,640.
Total			3 a	38,640.
b Approved for future payment				
ACVD Research Fdn 11835 Forest Knolls Ct Nevada City CA 95959	N/A	active	Education Grant for 1st year student travel	8,700.
Total			3 b	8,700.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	13,788.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory . . .			18	350,429.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . . .					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				364,217.	
13	Total. Add line 12, columns (b), (d), and (e)				364,217.	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash	1 a (1)	X
(2)	Other assets	1 a (2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3)	Rental of facilities, equipment, or other assets	1 b (3)	X
(4)	Reimbursement arrangements	1 b (4)	X
(5)	Loans or loan guarantees	1 b (5)	X
(6)	Performance of services or membership or fundraising solicitations	1 b (6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1 c	X






d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here		<p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.</p> <div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div style="width: 40%;">  Signature of officer or trustee </div> <div style="width: 15%;"> 7/24/14 Date </div> <div style="width: 40%;"> <div style="border: 1px solid black; padding: 5px; display: inline-block;"> May the IRS discuss this return with the preparer shown below (see instructions)? </div> <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div> </div> </div> <div style="text-align: center; margin-top: 10px;"> <div style="display: inline-block; width: 45%;">  Trustee </div> <div style="display: inline-block; width: 45%; text-align: right;"> <div style="border: 1px solid black; padding: 5px; display: inline-block;"> May the IRS discuss this return with the preparer shown below (see instructions)? </div> <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div> </div> </div>													
Paid Preparer Use Only		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 35%;"> Pnnl/Type preparer's name David A. Brown </td> <td style="width: 25%;"> Preparer's signature  </td> <td style="width: 15%;"> Date 7/22/14 </td> <td style="width: 15%;"> Check <input type="checkbox"/> if self-employed </td> <td style="width: 10%;"> PTIN P01330407 </td> </tr> <tr> <td colspan="3"> Firm's name ▶ _____ Firm's address ▶ _____ _____ _____ </td> <td colspan="2"> Firm's EIN ▶ _____ _____ Phone no _____ </td> </tr> </table>				Pnnl/Type preparer's name David A. Brown	Preparer's signature 	Date 7/22/14	Check <input type="checkbox"/> if self-employed	PTIN P01330407	Firm's name ▶ _____ Firm's address ▶ _____ _____ _____			Firm's EIN ▶ _____ _____ Phone no _____	
Pnnl/Type preparer's name David A. Brown	Preparer's signature 	Date 7/22/14	Check <input type="checkbox"/> if self-employed	PTIN P01330407											
Firm's name ▶ _____ Firm's address ▶ _____ _____ _____			Firm's EIN ▶ _____ _____ Phone no _____												

BAA

Form 990-PF (2013)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF**
► **Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.**

OMB No 1545-0047

2013

Name of the organization

Steven A. Melman Foundation Inc

Employer identification number

38-3892922

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ► \$

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

Employer identification number

Steven A. Melman Foundation Inc

38-3892922

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Steven A. Melman 7287 Oranewood Lane Boca Raton FL 33433	\$ 106,020	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer Identification number

38-3892922

Part II

[illegible]

**Form 990-PF
Part I, Line 6a****Net Gain or Loss From Sale of Assets****2013**

Name	Employer Identification Number
Steven A. Melman Foundation Inc	38-3892922

Asset Information:Description of Property: See capital gains/losses, Part IVDate Acquired: various How Acquired: . . . DonatedDate Sold: . . . various Name of Buyer: . . . _____Sales Price: . . . 930,993. Cost or other basis (do not reduce by depreciation) . . . 580,564.Sales Expense: . . . 0. Valuation Method: . . . _____Total Gain (Loss): . . . 350,429. Accumulation Depreciation: . . . _____

Description of Property: _____

Date Acquired: . . . _____ How Acquired: . . . _____

Date Sold: . . . _____ Name of Buyer: . . . _____

Sales Price: . . . _____ Cost or other basis (do not reduce by depreciation) . . . _____

Sales Expense: . . . _____ Valuation Method: . . . _____

Total Gain (Loss): . . . _____ Accumulation Depreciation: . . . _____

Description of Property: _____

Date Acquired: . . . _____ How Acquired: . . . _____

Date Sold: . . . _____ Name of Buyer: . . . _____

Sales Price: . . . _____ Cost or other basis (do not reduce by depreciation) . . . _____

Sales Expense: . . . _____ Valuation Method: . . . _____

Total Gain (Loss): . . . _____ Accumulation Depreciation: . . . _____

Description of Property: _____

Date Acquired: . . . _____ How Acquired: . . . _____

Date Sold: . . . _____ Name of Buyer: . . . _____

Sales Price: . . . _____ Cost or other basis (do not reduce by depreciation) . . . _____

Sales Expense: . . . _____ Valuation Method: . . . _____

Total Gain (Loss): . . . _____ Accumulation Depreciation: . . . _____

Description of Property: _____

Date Acquired: . . . _____ How Acquired: . . . _____

Date Sold: . . . _____ Name of Buyer: . . . _____

Sales Price: . . . _____ Cost or other basis (do not reduce by depreciation) . . . _____

Sales Expense: . . . _____ Valuation Method: . . . _____

Total Gain (Loss): . . . _____ Accumulation Depreciation: . . . _____

Description of Property: _____

Date Acquired: . . . _____ How Acquired: . . . _____

Date Sold: . . . _____ Name of Buyer: . . . _____

Sales Price: . . . _____ Cost or other basis (do not reduce by depreciation) . . . _____

Sales Expense: . . . _____ Valuation Method: . . . _____

Total Gain (Loss): . . . _____ Accumulation Depreciation: . . . _____

Description of Property: _____

Date Acquired: . . . _____ How Acquired: . . . _____

Date Sold: . . . _____ Name of Buyer: . . . _____

Sales Price: . . . _____ Cost or other basis (do not reduce by depreciation) . . . _____

Sales Expense: . . . _____ Valuation Method: . . . _____

Total Gain (Loss): . . . _____ Accumulation Depreciation: . . . _____

Description of Property: _____

Date Acquired: . . . _____ How Acquired: . . . _____

Date Sold: . . . _____ Name of Buyer: . . . _____

Sales Price: . . . _____ Cost or other basis (do not reduce by depreciation) . . . _____

Sales Expense: . . . _____ Valuation Method: . . . _____

Total Gain (Loss): . . . _____ Accumulation Depreciation: . . . _____

Form 990-PF, Page 2, Part III, Line 5

Other Decreases Stmt

Excise Tax paid	3,323.
Unrealized depreciation of securities	186,113.
Total	189,436.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Phyllis Liss 7387 Oranewood Lane Boca Raton FL 33433	V. President 2.00	0.	0.	0.
Person.. <input checked="" type="checkbox"/> Business . <input type="checkbox"/> Jessica Bhatia 425 1st Street, #2 San Francisco CA 94105	V. President 2.00	0.	0.	0.

Total

0. 0. 0.

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year Jewish Community Ctr 9801 Donna Klein Blvd. Boca Raton FL 33428		active	Elderly assistance services	Person or <input type="checkbox"/> Business <input type="checkbox"/> 900.
Hillel of Broward Co 777 Glades Road Boca Raton FL 33431		active	program services for teenagers	Person or <input type="checkbox"/> Business <input type="checkbox"/> 400.
Friendship Bridge 405 Urban Street, #140 Lakewood CO 80228		active	Educational Assistance	Person or <input type="checkbox"/> Business <input type="checkbox"/> 250.

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
Camp Judea			Leadership	Person or <input type="checkbox"/>
1440 Spring Street		active	programs for	Business <input type="checkbox"/>
Atlanta GA 30309			young adults	90.

Total

1,640.Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
765 shs Pfizer Inc CMN	23,432.	23,432.
1377 shs SPDR S&P 500EFT Trust	254,318.	254,318.
4273 shs Oakmark, Int'l CL 1	112,470.	112,470.
950 shs Gilead Sciences CMN	71,345.	71,345.
5349 shs OPKO Health Inc CMN	45,146.	45,146.
Total	<u>506,711.</u>	<u>506,711.</u>

A Attachment to Form 990-PF
PART IV

Tax Year 2013 Account No 030-37360-9 Legal Name STEVEN A. MELMAN FOUNDATION.

REALIZED GAINS AND LOSSES.

Supplemental Information - Consult your Form 1099 for tax reporting purposes

REALIZED GAIN AND LOSS SUMMARY

SHORT-TERM GAINS (LOSSES)		LONG-TERM GAINS (LOSSES)		ORDINARY GAINS (LOSSES)	
Net Covered Short-Term Gains (Losses)	0.00	Net Covered Long-Term Gains (Losses)	76,200.33	Net Ordinary Gains (Losses)	0.00
Net NonCovered Short-Term Gains (Losses)	0.00	Net NonCovered Long-Term Gains (Losses)	238,877.08		
Net 1099B Non Reportable Short-Term Gains (Losses)	0.00	Net 1099B Non Reportable Long-Term Gains (Losses)	0.00		
Net Miscellaneous Short-Term Gains (Losses)	0.00	Net Miscellaneous Long-Term Gains (Losses)	0.00	Net Miscellaneous Ordinary Gains (Losses)	0.00
Net Regulated Futures Contract Short-Term Gains (Losses)	0.00	Net Regulated Futures Contract Long-Term Gains (Losses)	0.00		
Total Short-Term Gains (Losses)	0.00	Total Long-Term Gains (Losses)	315,077.41	Total Ordinary Gains (Losses)	0.00

LONG-TERM GAINS (LOSSES)

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁴	Total Amortization	Cost Basis ⁴	Total Gain (Loss)
Covered Long-Term Gains (Losses)							
LYONDELBASSELL INDUSTRIES N.V. CMN CLASS A (N53745100)	10/18/2011	01/29/2013	80.00 ⁵	4,941.48	0.00	1,787.63	3,153.85
SEAGATE TECHNOLOGY PLC CMN (G7945M107)	10/18/2011	01/29/2013	840.00 ⁵	28,562.33	0.00	9,929.22	18,733.11
THE HOME DEPOT, INC. CMN (437076102)	10/18/2011	01/29/2013	380.00 ⁵	25,516.42	0.00	13,460.93	12,055.49
THOR INDUSTRIES INC CMN (885160101)	08/10/2011	01/29/2013	100.00 ⁵	4,300.90	0.00	1,813.15	2,487.75
TWENTY-FIRST CENTURY FOX, INC. CMN CLASS A (65248E104)	08/10/2011	01/29/2013	640.00 ⁵	17,529.20	0.00	8,886.98	8,642.22
AMERICAN EAGLE OUTFITTERS INC (NEW) (02553E106)	08/15/2011	01/31/2013	100.00 ⁵	2,020.95	0.00	1,203.15	817.80
SYNOVUS FINANCIAL CORPORATION CMN (87161C105)	10/18/2011	01/31/2013	580.00 ⁵	1,420.96	0.00	750.69	670.27
PROTECTIVE LIFE CORP CMN (743674103)	10/18/2011	02/04/2013	280.00 ⁵	8,803.00	0.00	4,721.05	4,081.95
TRACTOR SUPPLY CO CMN (892355106)	08/10/2011	02/04/2013	60.00 ⁵	6,098.86	0.00	3,407.49	2,691.37
INTERNATIONAL PAPER CO. CMN (460146103)	10/18/2011	02/11/2013	500.00 ⁵	21,054.52	0.00	12,808.75	8,245.77
ALLSTATE CORPORATION COMMON STOCK (020002101)	10/18/2011	02/13/2013	380.00 ⁵	17,363.71	0.00	9,481.11	7,882.60
AMGEN INC. CMN (031162100)	10/18/2011	05/16/2013	140.00 ⁵	14,699.26	0.00	7,961.11	6,738.15
Net Covered Long-Term Gains (Losses)				152,411.59	0.00	76,211.26	76,200.33

NonCovered Long-Term Gains (Losses)

THE HOME DEPOT, INC. CMN (437076102)	11/24/2010	01/29/2013	100.00 ⁵	6,714.85	0.00	3,115.20	3,599.65
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⁴ Basis may have been increased by accuals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

⁵ Sale Proceeds may have been adjusted by an option premium due to an option assignment.

⁹ This position is a gifted security.



Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such.

Tax Year Account No Legal Name
 2013 030-37350-9 STEVEN A. MELMAN FOUNDATION.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG-TERM GAINS (LOSSES)

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds ⁴	Total accretion (Amortization)	Cost Basis ⁵	Total Gain (Loss)
NonCovered Long-Term Gains (Losses)							
BANK OF AMERICA CORP CMN (060505104)	01/28/2009	02/13/2013	123.00 ⁹	1,499.33	0.00	904.05	595.28
JPMORGAN CHASE & CO CMN (46625H100)	01/28/2009	03/19/2013	83.00 ⁹	4,046.98	0.00	2,274.20	1,772.78
WELLS FARGO & CO (NEW) CMN (949746101)	01/28/2009	03/19/2013	99.00 ⁹	3,715.38	0.00	2,101.61	1,613.77
APPLE, INC CMN (037833100)	01/27/2010	05/07/2013	1.00 ⁹	456.05	0.00	208.81	247.24
APPLE, INC CMN (037833100)	07/14/2010	05/07/2013	1.00 ⁹	456.05	0.00	252.86	203.19
APPLE, INC CMN (037833100)	03/13/2009	05/07/2013	3.00 ⁹	1,368.15	0.00	287.81	1,080.34
APPLE, INC CMN (037833100)	04/29/2010	05/07/2013	6.00 ⁹	2,736.30	0.00	1,616.16	1,120.14
APPLE, INC CMN (037833100)	10/01/2009	05/07/2013	10.00 ⁹	4,560.50	0.00	1,835.43	2,725.07
APPLE, INC CMN (037833100)	04/02/2009	05/07/2013	12.00 ⁹	5,472.60	0.00	1,327.29	4,145.31
APPLE, INC CMN (037833100)	02/02/2010	05/07/2013	14.00 ⁹	6,384.70	0.00	2,725.80	3,658.90
APPLE, INC CMN (037833100)	01/26/2009	05/07/2013	23.00 ⁹	10,489.14	0.00	2,072.07	8,417.07
APPLE, INC CMN (037833100)	07/21/2010	05/14/2013	2.00 ⁹	888.24	0.00	517.34	370.90
APPLE, INC CMN (037833100)	07/14/2010	05/14/2013	2.00 ⁹	888.24	0.00	505.73	382.51
CHEVRON CORPORATION CMN (166764100)	11/24/2010	05/14/2013	60.00 ⁹	26,647.20	0.00	18,894.97	7,752.23
CHEVRON CORPORATION CMN (166764100)	09/04/2009	05/16/2013	9.00 ⁹	1,104.18	0.00	620.37	483.81
COCA-COLA COMPANY (THE) CMN (191216100)	08/05/2009	05/16/2013	18.00 ⁹	2,208.37	0.00	1,254.40	953.97
PHILIP MORRIS INTL INC CMN (718172109)	01/28/2009	05/16/2013	76.00 ⁹	3,276.28	0.00	1,669.64	1,606.64
ISHARES CORE S&P MID-CAP ETF (464287507)	01/28/2009	05/16/2013	28.00 ⁹	2,671.42	0.00	1,119.94	1,551.48
ISHARES CORE S&P MID-CAP ETF (464287507)	01/25/2011	12/04/2013	61.00	7,928.64	0.00	5,603.45	2,325.19
ISHARES CORE S&P MID-CAP ETF (464287507)	01/14/2011	12/04/2013	200.00	25,995.55	0.00	18,533.84	7,461.71
ISHARES CORE S&P MID-CAP ETF (464287507)	01/25/2011	12/04/2013	211.00 ⁹	27,425.30	0.00	19,382.44	8,042.86
ISHARES CORE S&P MID-CAP ETF (464287507)	01/24/2011	12/04/2013	548.00 ⁹	71,227.80	0.00	50,197.40	21,030.40
ISHARES CORE S&P MID-CAP ETF (464287507)	12/27/2010	12/04/2013	550.00 ⁹	71,487.75	0.00	50,001.43	21,486.32
ISHARES CORE S&P MID-CAP ETF (464287507)	12/20/2010	12/04/2013	553.00 ⁹	71,877.69	0.00	50,063.09	21,814.60

⁴ Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

⁵ Sale Proceeds may have been adjusted by an option premium due to an option assignment.

⁹ This position is a gifted security.



Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such.

Tax Year 2013 Account No 030-37360-9 Legal Name STEVEN A. MELMAN FOUNDATION.

REALIZED GAINS AND LOSSES (Continued)

Supplemental Information - Consult your Form 1099 for tax reporting purposes

LONG-TERM GAINS (LOSSES)

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds *	Total accretion (Amortization)	Cost Basis *	Total Gain (Loss)
NonCovered Long-Term Gains (Losses)							
ISHARES CORE S&P MID-CAP ETF (464287507)	10/27/2010	12/04/2013	605 00 ⁹	78,636 53	0.00	49,833 67	28,802 86
SPDR S&P 500 ETF TRUST (78462F103)	01/06/2011	12/04/2013	116 00 ⁹	20,779 88	0.00	14,756 36	6,023 52
SPDR S&P 500 ETF TRUST (78462F103)	12/27/2010	12/04/2013	398 00 ⁹	71,296 48	0.00	49,968 58	21,327 90
SPDR S&P 500 ETF TRUST (78462F103)	12/20/2010	12/04/2013	402 00 ⁹	72,013 02	0.00	50,152 76	21,860 26
SPDR S&P 500 ETF TRUST (78462F103)	08/05/2011	12/04/2013	624 00 ⁹	111,781 41	0.00	75,360 23	36,421 18
Net NonCovered Long-Term Gains (Losses)				716,034.01	0.00	477,156.93	238,877.08

⁴ Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

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Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such.

**Application for Extension of Time To File an
Exempt Organization Return**► **File a separate application for each return.**

OMB No. 1545-1709

► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	Steven A. Melman Foundation Inc	38-3892922
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	7387 Orangewood Lane	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Boca Raton	FL 33433

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► The Foundation

Telephone No. ► (301) 365-0192 Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 2014, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ☒ calendar year 2013 or
- ☐ tax year beginning _____, 20____, and ending _____, 20____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	3,585.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	7,000.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.