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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation THE KORFF FOUNDATION		A Employer identification number 38-3190927	
Number and street (or P O box number if mail is not delivered to street address) 103 COLLEGE AVE SE		Room/suite	B Telephone number (see instructions) (616) 301-1314
City or town, state or province, country, and ZIP or foreign postal code GRAND RAPIDS, MI 49503		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☐ \$ 2,917,969		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	170,446			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	10,212	10,212		
	4 Dividends and interest from securities.	110,300	110,300		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	101,593			
	b Gross sales price for all assets on line 6a 981,397				
	7 Capital gain net income (from Part IV, line 2) . . .		101,593		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	4,452	4,452		
	12 Total. Add lines 1 through 11	397,003	226,557		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,595	4,595		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,976	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	17,165	15,406		0
	24 Total operating and administrative expenses. Add lines 13 through 23	23,736	20,001		0
	25 Contributions, gifts, grants paid	184,300			184,300
	26 Total expenses and disbursements. Add lines 24 and 25	208,036	20,001		184,300
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	188,967			
	b Net investment income (if negative, enter -0-)		206,556		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	40,125		
	2	Savings and temporary cash investments	386,671	573,232	573,232
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,754,764	1,729,408	1,823,340
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	265,775	333,657	521,397
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,447,335	2,636,297	2,917,969	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,447,335	2,636,297	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,447,335	2,636,297	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,447,335	2,636,297		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,447,335
2	Enter amount from Part I, line 27a	2	188,967
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,636,302
5	Decreases not included in line 2 (itemize) ▶ _____	5	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,636,297

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	101,593
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	140,560	2,389,140	0 058833
2011	150,050	2,198,833	0 068241
2010	285,280	2,184,560	0 130589
2009	134,073	1,846,772	0 072599
2008	130,117	1,780,883	0 073063

2	Total of line 1, column (d).	2	0 403325
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 080665
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	2,816,799
5	Multiply line 4 by line 3.	5	227,217
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,066
7	Add lines 5 and 6.	7	229,283
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	184,300

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	4,131
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	4,131
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,131
6 Credits/Payments			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	2,925	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	3,100	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	6,025
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ☐		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ☐		10	1,894
11 Enter the amount of line 10 to be Credited to 2014 estimated tax ☐ 1,894 Refunded ☐		11	0

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MI _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of JACK KORFF Telephone no (616) 301-1314 Located at 103 COLLEGE AVE SE GRAND RAPIDS MI ZIP+4 49503			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JACK J KORFF	PRES/TREAS	0	0	0
116 MERCER SE	0 00			
GRAND RAPIDS, MI 49506				
MARCAE JOHNSON	DIRECTOR	0	0	0
2715 SNOW SE	0 00			
LOWELL, MI 49311				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,311,171
b	Average of monthly cash balances.	1b	548,523
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,859,694
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,859,694
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	42,895
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,816,799
6	Minimum investment return. Enter 5% of line 5.	6	140,840

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	140,840
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	4,131
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,131
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	136,709
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	136,709
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	136,709

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	184,300
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	184,300
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	184,300
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7				136,709
2	Undistributed income, if any, as of the end of 2013				
a	Enter amount for 2012 only.			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2013				
a	From 2008.				44,695
b	From 2009.				43,546
c	From 2010.				177,918
d	From 2011.				41,817
e	From 2012.				22,978
f	Total of lines 3a through e.	330,954			
4	Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 184,300				
a	Applied to 2012, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions).		0		
c	Treated as distributions out of corpus (Election required—see instructions).	0			
d	Applied to 2013 distributable amount.				136,709
e	Remaining amount distributed out of corpus	47,591			
5	Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	378,545			
b	Prior years' undistributed income Subtract line 4b from line 2b.		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see instructions		0		
e	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	44,695			
9	Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	333,850			
10	Analysis of line 9				
a	Excess from 2009. . . .				43,546
b	Excess from 2010. . . .				177,918
c	Excess from 2011. . . .				41,817
d	Excess from 2012. . . .				22,978
e	Excess from 2013. . . .				47,591

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2013	(b) 2012	(c) 2011	(d) 2010	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JACK J KORFF

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	184,300
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

4. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

- (1) Sales of assets to a noncharitable exempt organization.
- (2) Purchases of assets from a noncharitable exempt organization.
- (3) Rental of facilities, equipment, or other assets.
- (4) Reimbursement arrangements.
- (5) Loans or loan guarantees.
- (6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations?

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes ☐ No ☒

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.	
	***** _____ Signature of officer or trustee	2014-08-22 _____ Date
	***** _____ Title	May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name JAMES B MERSMAN	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00016997
	Firm's name ☒ DOLINKA VANNOORD & COMPANY PLLP			Firm's EIN ☒ 38-2426290	
	Firm's address ☒ 360 EAST BELTLINE NE STE 200 GRAND RAPIDS, MI 495061208			Phone no (616) 459-2233	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
S/T GAIN DISTR FROM PARTNERSHIPS	P		
L/T GAIN DISTR FROM PARTNERSHIPS	P		
1231 LOSS FROM PARTNERSHIPS	P		
150 ACTAVIS INC		2013-05-13	2013-05-21
700 AM CAP AGENCY CORP		2009-12-28	2013-05-06
1500 ANNALY CAP MGMT		2009-12-21	2013-12-06
1500 ANNALY CAP MGMT		2013-08-29	2013-12-06
2000 APOLLO RESIDENTIAL MTG		2012-09-24	2013-11-25
1000 ARCOS DORADO HLDGS		2011-08-18	2013-01-29
1500 ATLANTIC PWR CORP		2012-11-27	2013-03-01
400 CATERPILLAR		2013-06-24	2013-07-17
1500 CYS INVESTMENT		2010-05-21	2013-08-01
9048 FIRSTBANK CORP MI		2000-01-01	2013-08-09
300 FIRST BUSINESS FINCL		2013-05-13	2013-05-13
500 HOLLYFRONTIER CORP		2012-11-08	2013-02-11
500 HOLLYFRONTIER CORP		2013-02-21	2013-03-20
1000 HORACE MANN ED CORP		2013-03-11	2013-07-22
1000 INVESCO MORTGAGE		2011-08-18	2013-08-01
300 JOY GLOBAL INC		2012-04-09	2013-05-28
2000 LEAPFROG ENTERPRISES		2013-07-18	2013-07-18
500 LINNCO LLC		2012-10-22	2013-05-06
600 MERCER INTL		2013-06-27	2013-06-27
365 MFC INDUSTRIAL LTD		2013-06-27	2013-06-27
97 SILVER BAY REALTY TR		2012-12-26	2013-04-25
SILVER BAY REALTY TR-FRAC SH		2012-12-26	2013-05-07
400 WAGEORKS INC		2013-08-14	2013-12-19
1000 WESTERN ASSET MTG		2012-11-14	2013-08-01
1000 WHITING USA TRUST II		2012-05-15	2013-11-25
11233 PIMCO TTL RTN FUND A		2009-12-02	2013-06-26
2500 TORTOISE ENERGY 6 25 PFD		2009-12-10	2013-01-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 CHESAPEAKE GRANITE WASH TR		2012-02-14	2013-11-25
1000 EMERGE ENERGY SVCS		2013-08-14	2013-08-14
1500 GENESIS ENERGY LP		2009-04-28	2013-07-16
1000 HI CRUSH PTRS		2013-01-29	2013-08-16
1900 LINN ENERGY LLC	P	2011-03-01	2013-05-06
1000 PIONEER SW ENERGY PTRS		2013-03-11	2013-03-11
400 SUBURBAN PROPANE		2012-08-09	2013-08-09
100 TERRA NITROGEN CO		2013-07-01	2013-11-13
500 WESTERN GAS PTRS		2013-01-29	2013-07-16
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
625			625
2,597			2,597
		323	-323
18,985		18,985	0
21,415		19,949	1,466
14,698		27,980	-13,282
14,697		17,555	-2,858
29,907		46,980	-17,073
13,704		26,034	-12,330
9,790		17,828	-8,038
34,558		32,644	1,914
11,876		18,035	-6,159
142,572		74,253	68,319
8,749		8,749	0
28,325		20,670	7,655
25,830		26,890	-1,060
27,315		20,785	6,530
15,765		17,855	-2,090
16,752		21,927	-5,175
22,295		22,295	0
19,685		19,285	400
3,795		3,795	0
2,864		2,864	0
1,775		1,138	637
12			12
24,179		16,180	7,999
16,203		19,005	-2,802
13,055		21,833	-8,778
120,194		123,772	-3,578
25,250		25,000	250

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,615		10,563	-4,948
24,385		24,439	-54
81,234		18,372	62,862
23,015		17,317	5,698
66,893		57,360	9,533
22,954		21,900	1,054
18,371		12,177	6,194
19,353		20,757	-1,404
31,964		24,310	7,654
146			146

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			625
			2,597
			-323
			0
			1,466
			-13,282
			-2,858
			-17,073
			-12,330
			-8,038
			1,914
			-6,159
			68,319
			0
			7,655
			-1,060
			6,530
			-2,090
			-5,175
			0
			400
			0
			0
			637
			12
			7,999
			-2,802
			-8,778
			-3,578
			250

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,948
			-54
			62,862
			5,698
			9,533
			1,054
			6,194
			-1,404
			7,654
			146

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN DIABETES ASSOCIATION 648 MONROE NW GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	2,000
CAMP LAKE LOUISE 11037 THUMB LAKE ROAD BOYNE FALLS, MI 49713	NONE	PC	RELIGIOUS	5,000
ACTON INSTITUTE 161 OTTAWA AVE NW STE 301 GRAND RAPIDS, MI 49503	NONE	PC	EDUCATIONAL	800
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO, IL 60601	NONE	PC	EDUCATIONAL	1,000
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY, OK 73123	NONE	PC	CHARITABLE	1,000
AMERICAN HEART ASSOCIATION 208 S LASALLE ST STE 1500 CHICAGO, IL 60604	NONE	PC	CHARITABLE	1,000
AMERICAN RED CROSS 1050 FULLER AVE NE GRAND RAPIDS, MI 49503	NONE	PC	GENERAL	12,000
ARTHRITIS FOUNDATION OF MI 1050 WILSHIRE DR STE 302 TROY, MI 48084	NONE	PC	GENERAL	1,000
ASSOCIATION FOR THE BLIND 456 CHERRY ST SE GRAND RAPIDS, MI 49503	NONE	PC	GENERAL	1,000
BLANDFORD NATURE CENTER 1715 HILLBURN AVE NW GRAND RAPIDS, MI 49504	NONE	PC	EDUCATIONAL	1,500
BLUE LAKE FINE ARTS CAMP 300 E CRYSTAL LAKE RD TWIN LAKE, MI 49457	NONE	PC	EDUCATIONAL	500
BOYS & GIRLS CLUB OF GRAND RAPIDS 235 STRAIGHT AVE NW GRAND RAPIDS, MI 49504	NONE	PC	EDUCATIONAL	1,000
CATHOLIC CHARITIES WEST MICHIGAN 360 DIVISION AVE S STE 3A GRAND RAPIDS, MI 49503	NONE	PC	RELIGIOUS	1,000
CATHOLIC INFORMATION CENTER 360 DIVISION AVE S GRAND RAPIDS, MI 49503	NONE	PC	RELIGIOUS	4,000
CATHOLIC SECONDARY SCHOOLS 1801 BRISTOL AVE NW GRAND RAPIDS, MI 49504	NONE	PC	EDUCATIONAL	2,000
Total  3a				184,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COMMUNITY SPAY NEUTER INITIATIVE (CSNIP) 1675 VIEWPOND DR SE KENTWOOD, MI 49508	NONE	PC	GENERAL	500
CONGREGATION OF ST JOSEPH 3430 ROCKY RIVER DR CLEVELAND, OH 44111	NONE	PC	RELIGIOUS	1,000
CONSERVATION RESOURCE CENTER 1881 9TH ST BOULDER, CO 80302	NONE	PC	GENERAL	1,000
DA BLODGETT FOR CHILDREN 805 LEONARD ST NE OFC GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	2,500
DAVENPORT UNIVERSITY 6191 KRAFT AVE SE GRAND RAPIDS, MI 49512	NONE	PC	EDUCATIONAL	1,000
DOMINICAN SISTERS OF GRAND RAPIDS 2025 E FULTON ST GRAND RAPIDS, MI 49503	NONE	PC	RELIGIOUS	5,500
EAST GRAND RAPIDS COMMUNITY FOUNDATION 185 OAKS ST SW GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	500
FEEDING AMERICA 864 W RIVER CENTER DR NE COMSTOCK PARK, MI 49321	NONE	PC	CHARITABLE	5,000
FOOD FOR THE POOR 6401 LYONS RD COCONUT CREEK, FL 33073	NONE	PC	CHARITABLE	2,000
FRANCISCAN LIFE PROCESS CENTER 11650 DOWNES ST LOWELL, MI 49331	NONE	PC	RELIGIOUS	1,000
GENESIS UNITED METHODIST CHURCH 1601 GALBRAITH AVENUE SE GRAND RAPIDS, MI 49546	NONE	PC	RELIGIOUS	1,000
GRAND RAPIDS ART MUSEUM 101 MONROE CTR NW GRAND RAPIDS, MI 49503	NONE	PC	EDUCATIONAL	1,000
GRAND RAPIDS BALLET COMPANY 341 ELLSWORTH AVE SW GRAND RAPIDS, MI 49503	NONE	PC	EDUCATIONAL	1,000
GRAND RAPIDS COMM COLLEGE 143 BOSTWICH AVE NE GRAND RAPIDS, MI 49503	NONE	PC	EDUCATIONAL	2,000
GRAND RAPIDS COMM FOUNDATION 185 OAKS ST SW GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	2,000
Total  3a				184,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GRAND RAPIDS JAYCEES 2774 BIRCHCREST DR SE GRAND RAPIDS,MI 49506	NONE	PC	EDUCATIONAL	1,000
GRAND RAPIDS SYMPHONY 300 OTTAWA AVE NW STE 100 GRAND RAPIDS,MI 49503	NONE	PC	CHARITABLE	1,000
GRAND VALLEY STATE UNIVERSITY 1 CAMPUS DR ALLENDALE,MI 49401	NONE	PC	EDUCATIONAL	5,000
GUIDING LIGHT MISSION 255 S DIVISION AVE GRAND RAPIDS,MI 49503	NONE	PC	CHARITABLE	1,000
HELEN DEVOS CHILDRENS HOSPITAL 100 MICHIGAN ST NE GRAND RAPIDS,MI 49503	NONE	PC	CHARITABLE	1,000
HOSPICE OF MICHIGAN 400 MACK AVE DETROIT,MI 48201	NONE	PC	GENERAL	1,000
HUMANE SOCIETY OF KENT COUNTY 3077 WILSON DR NW GRAND RAPIDS,MI 49534	NONE	PC	GENERAL	1,000
IMMACULATE HEART OF MARY 1953 PLYMOUTH AVE SE GRAND RAPIDS,MI 49506	NONE	PC	RELIGIOUS	4,000
INDIAN TRIALS CAMP O-1859 LAKE MICHIGAN DR NW GRAND RAPIDS,MI 49534	NONE	PC	GENERAL	1,000
JOHN BALL SOCIETY 1300 FULTON ST W GRAND RAPIDS,MI 49504	NONE	PC	EDUCATIONAL	1,000
KENDALL MEMORIAL FOUNDATION 111 DIVISION AVE N GRAND RAPIDS,MI 49503	NONE	PC	GENERAL	2,000
KILGORE FOUNDATION 520 NEBRASKA AVE YORK,NE 68467	NONE	PC	GENERAL	1,000
MARCH OF DIMES FOUNDATION 1275 MAMARONECK AVE WHITE PLAINS,NY 10605	NONE	PC	CHARITABLE MEDICAL/RESEARCH	1,000
MCLAREN NORTHERN MI FOUNDATION 360 CONNABLE AVENUE PETOSKEY,MI 49770	NONE	PC	CHARITABLE MEDICAL	5,000
FREDRICK MEIJER GARDENS 1000 E BELTLINE AVE NE GRAND RAPIDS,MI 49525	NONE	PC	EDUCATIONAL	6,000
Total  3a				184,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEL TROTTER MINISTRIES 225 COMMERCE SW GRAND RAPIDS, MI 49503	NONE	PC	GENERAL	1,000
METRO HEALTH HOSPITAL FOUNDATION 5900 BYRON CENTER AVE WYOMING, MI 49519	NONE	PC	GENERAL	5,000
NATIONAL MULTIPLE SCLEROIS SOCIETY PO BOX 4527 NEW YORK, NY 10163	NONE	PC	GENERAL	1,000
NAZARETH ASSOCIATION PO BOX 224 NAZARETH, MI 49074	NONE	PC	GENERAL	1,000
NORTH AMERICAN PAULIST CENTER 3015 FOURTH ST NE WASHINGTON, DC 20017	NONE	PC	GENERAL	2,000
PARKINSON'S ASSOC OF WEST MICHIGAN 260 JEFFERSON AVE SE 210 GRAND RAPIDS, MI 49503	NONE	PC	GENERAL	1,000
PINE REST FOUNDATION PO BOX 165 GRAND RAPIDS, MI 49501	NONE	PC	GENERAL	1,000
PORTER HILL FOUNDATION 4450 CASCADE RD STE 200 GRAND RAPIDS, MI 49546	NONE	PC	GENERAL	5,000
ROOSEVELT PARK MINISTRIES 1530 GRANDVILLE AVE SW GRAND RAPIDS, MI 49503	NONE	PC	RELIGIOUS	2,500
SALVATION ARMY 1215 FULTON ST E GRAND RAPIDS, MI 49503	NONE	PC	GENERAL	1,000
SENIOR NEIGHBORS 900 N MAIN STREET ELOY, AZ 85131	NONE	PC	GENERAL	10,000
SPECIAL OLYMPICS 12900 HALL RD STERLING HEIGHTS, MI 48313	NONE	PC	GENERAL	1,000
SPECTRUM HEALTH FOUNDATION 100 MICHIGAN ST NE GRAND RAPIDS, MI 49503	NONE	PC	GENERAL	2,000
ST MARY DORAN FOUNDATION 200 JEFFERSON AVE SE GRAND RAPIDS, MI 49503	NONE	PC	RELIGIOUS	10,000
ST ANDREWS CHURCH 265 SHELDON SE GRAND RAPIDS, MI 49503	NONE	PC	GENERAL	5,000
Total  3a				184,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST CECILIA MUSIC CENTER 24 RANSON NE GRAND RAPIDS,MI 49503	NONE	PC	GENERAL	1,000
ST FRANCIS XAVIER CHURCH 250 BROWN ST SE GRAND RAPIDS,MI 49507	NONE	PC	GENERAL	1,000
ST PAUL THE APOSTLE CHURCH 2750 BURTON ST SE GRAND RAPIDS,MI 49546	NONE	PC	GENERAL	4,000
ST STEPHEN CHURCH 750 GLADSTONE DR SE GRAND RAPIDS,MI 49506	NONE	PC	GENERAL	7,000
ST THOMAS CHURCH 1449 WILCOX PARK DR SE GRAND RAPIDS,MI 49506	NONE	PC	GENERAL	5,000
TERRY FELTMAN SCHOLARSHIP FOUNDATION 165 NORTH DR PO BOX 235 SHEPHARD,MI 48883	NONE	PC	GENERAL	1,000
THE POTTER'S HOUSE 6777 WEST Kiest BLVD DALLAS,TX 75236	NONE	PC	GENERAL	1,500
TUBAC CENTER OF ART 9 PLAZA RD TUBAC,AZ 85646	NONE	PC	GENERAL	1,000
US OLYMPIC COMMITTEE 1 OLYMPIC PLAZA COLORADO SPRINGS,CO 80909	NONE	PC	GENERAL	500
WESTERN GOLF ASSOCIATION 1 BRIAR ROAD GOLF,IL 60029	NONE	PC	EDUCATIONAL	500
WGVU 301 W FULTON ST GRAND RAPIDS,MI 49504	NONE	PC	GENERAL	500
YMCA OF GREATER GRAND RAPIDS 475 LAKE MICHIGAN DR NW GRAND RAPIDS,MI 49504	NONE	PC	GENERAL	1,000
CHILDRENS LEUKEMIA FOUNDATION 5455 CORPORATE DR TROY,MI 48098	NONE	PC	CHARITABLE	1,000
CROSSROADS BIBLE CHURCH 800 SCRIBNER AVE NW GRAND RAPIDS,MI 49504	NONE	PC	RELIGIOUS	5,000
GERALD R FORD PRESIDENTIAL MUSEUM 303 PEARL ST NW GRAND RAPIDS,MI 49504	NONE	PC	EDUCATIONAL	1,000
Total  3a				184,300

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAND RAPIDS PUBLIC MUSEUM 272 PEARL ST NW GRAND RAPIDS, MI 49504	NONE	PC	EDUCATIONAL	1,000
GVSU STUDENT SUPPORT FUND 301 WFULTON ST GRAND RAPIDS, MI 49501	NONE	PC	EDUCATIONAL	1,000
HABITAT FOR HUMANITY 425 PLEASANT STREET SW GRAND RAPIDS, MI 49503	NONE	PC	CHARITABLE	3,000
MACKENZIE ANIMAL SANCTUARY 8935 THOMPSON RD LAKE ODESSA, MI 48849	NONE	PC	CHARITABLE	1,000
THE ONE FUND-BOSTON INC 800 BOYLSON STREET 990009 BOSTON, MA 02199	NONE	PC	CHARITABLE	5,000
Total  3a				184,300

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2013

Name of the organization THE KORFF FOUNDATION	Employer identification number 38-3190927
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE KORFF FOUNDATION	Employer identification number 38-3190927
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 ____	See Additional Data Table _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Name of organization THE KORFF FOUNDATION	Employer identification number 38-3190927
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Part II	Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	See Additional Data Table	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____

Name of organization THE KORFF FOUNDATION	Employer identification number 38-3190927
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Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc , contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	

Additional Data

Software ID:

Software Version:

EIN: 38-3190927

Name: THE KORFF FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACK KORFF 116 MERCER ST SE GRAND RAPIDS, MI49506	\$ 170,446	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
2	JACK KORFF 116 MERCER ST SE GRAND RAPIDS, MI49506	\$ 170,446	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
3	JACK KORFF 116 MERCER ST SE GRAND RAPIDS, MI49506	\$ 170,446	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
4	JACK KORFF 116 MERCER ST SE GRAND RAPIDS, MI49506	\$ 170,446	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
5	JACK KORFF 116 MERCER ST SE GRAND RAPIDS, MI49506	\$ 170,446	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
6	JACK KORFF 116 MERCER ST SE GRAND RAPIDS, MI49506	\$ 170,446	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
7	JACK KORFF 116 MERCER ST SE GRAND RAPIDS, MI49506	\$ 170,446	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	150 SHS ACTAVIS INC	\$ <u>18,985</u>	<u>2013-05-21</u>
<u>2</u>	300 SHS FIRST BUSINESS FINANCIAL	\$ <u>8,749</u>	<u>2013-05-13</u>
<u>3</u>	2000 SHS LEAPFROG ENTERPRISES CL A	\$ <u>22,295</u>	<u>2013-07-18</u>
<u>4</u>	600 SHS MERCER INTL INC	\$ <u>3,795</u>	<u>2013-06-27</u>
<u>5</u>	365 SHS MFC INDUSTRIAL LTD	\$ <u>2,864</u>	<u>2013-06-27</u>
<u>6</u>	1000 UNITS LINN ENERGY LLC	\$ <u>32,900</u>	<u>2013-05-06</u>
<u>7</u>	1000 UNITS PIONEER SW ENERGY PTNRS	\$ <u>21,900</u>	<u>2013-03-11</u>

TY 2013 Accounting Fees Schedule

Name: THE KORFF FOUNDATION

EIN: 38-3190927

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	4,595	4,595		0

**TY 2013 Investments Corporate
Stock Schedule**

Name: THE KORFF FOUNDATION

EIN: 38-3190927

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STIFEL NICOLAUS & CO	1,729,408	1,823,340

TY 2013 Investments - Other Schedule

Name: THE KORFF FOUNDATION

EIN: 38-3190927

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
STIFEL NICOLAUS & CO	AT COST	333,657	521,397

TY 2013 Other Decreases Schedule

Name: THE KORFF FOUNDATION

EIN: 38-3190927

Description	Amount
ROUNDING	5

TY 2013 Other Expenses Schedule

Name: THE KORFF FOUNDATION

EIN: 38-3190927

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PARTNERSHIP NET LOSSES	17,165	15,406		0

TY 2013 Other Income Schedule**Name:** THE KORFF FOUNDATION**EIN:** 38-3190927

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME	965	965	965
OTHER INCOME	3,487	3,487	3,487

TY 2013 Taxes Schedule

Name: THE KORFF FOUNDATION

EIN: 38-3190927

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	1,976	0		0