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DLN: 93491141000014

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.
► Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

	or calendar year 2013, or tax year beginning 01-01-2013 , and end					ding 12-31-2013 A Employer identification number					
		VAN DOMELEN FOUNDATION	• •								
						38-2916030					
		street (or P O box number if mail is n TERRACE	ot delivered to street address	Room/suite		B Telephone number (see instructions) (269) 567-4500					
<u>C.t.</u>			- f			C If exemption application is pending, check here					
		, state or province, country, and ZIP or MI 49008	r foreign postal code			C II exemption	application is pendin	g, check here ▶			
	heck a	Il that apply	Initial return of	f a former public chai	ity	D 1 . Foreian oi	ganizations, check h	ere 🕨 🗀			
		Final return	A mended retu	•	,	2. Foreign organizations meeting the 85% test,					
		Address char			check her	e and attach comput Indation status was i	ation				
_		pe of organization					n 507(b)(1)(A), chec	. —			
		4947(a)(1) nonexempt charital									
		et value of all assets at end rom Part II, col. (c),	Other (specify)	I Casii I Acci	uai			. —			
				(d) must be on cash basis.) S (The cash basis) (a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income (d) (d) (d) (d) (d) (d) (d) (d							
Part I		Analysis of Revenue a total of amounts in columns (b), (c necessarily equal the amounts in columnstructions)	r), and (d) may not	expenses per	(b)			(d) Disbursements for charitable purposes (cash basis only)			
	1	Contributions, gifts, grants, etc schedule)	, received (attach	6,200							
	2	Check F if the foundation is	not required to attach								
	_	Sch B		13		12					
	3	Interest on savings and tempo Dividends and interest from se	· ·								
	5a	Gross rents	culties	270,310		270,310					
	b	Net rental income or (loss)									
ф	6a	Net gain or (loss) from sale of a		807,939							
Reveilue	ь	Gross sales price for all assets									
₫	7	4,161,290 Capital gain net income (from F	Part IV line 2)			1.891.238					
_	8	Net short-term capital gain .			1,031,200						
	9	Income modifications									
	10a	Gross sales less returns and allowances									
	Ь	Less Cost of goods sold									
		Gross profit or (loss) (attach se									
	11	Other income (attach schedule	e)								
	12	Total. Add lines 1 through 11		1,084,669		2,161,768					
	13	Compensation of officers, direc	tors, trustees, etc	0		0		0			
	14	Other employee salaries and w	ages								
φ	15	Pension plans, employee benef	its								
θ		Legal fees (attach schedule).									
Expenses		Accounting fees (attach sched				3,100		3,100			
		Other professional fees (attach	·	18,481		18,481		0			
att	17	Interest		ol501		_		_			
Str	18	Taxes (attach schedule) (see i	•	50,000		0		0			
H	19	Depreciation (attach schedule)									
Admını strative	20	Occupancy									
and	21	Printing and publications									
ਲ ਹ	23	Other expenses (attach sched									
Operating	24	Total operating and administra									
era		Add lines 13 through 23		74,681		21,581		3,100			
ô	25	Contributions, gifts, grants pair		553,464				553,464			
	26	Total expenses and disburseme	ents. Add lines 24 and	628,145		21,581		556,564			
	27	Subtract line 26 from line 12									
	a	Excess of revenue over expens	es and disbursements	456,524							
	b	Net investment income (If nega	ative, enter -0-)			2,140,187					
	l c	Adjusted net income (If negative	ve, enter -0-)								

Pai	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year		of year
		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	199,795	137,5	70 127 570
	2	Savings and temporary cash investments	199,795	137,5.	78 137,578
	3	Accounts receivable			
	_	Less allowance for doubtful accounts -			
	4	Pledges receivable			
	_	Less allowance for doubtful accounts -			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
	_	Less allowance for doubtful accounts -			
<u>}</u>	8	Inventories for sale or use			
٠ I	9	Prepaid expenses and deferred charges			
록		Investments—U S and state government obligations (attach schedule)	3,274,079	2,153,9	3,168,308
		Investments—corporate stock (attach schedule)	3,274,079	2,133,9	3,100,300
		Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
	4.0				
		Investments—mortgage loans	5,980,954	7,619,86	9,157,829
	13	Investments—other (attach schedule)	3,980,934	7,019,00	9,137,829
	14	Less accumulated depreciation (attach schedule)			
	4.5				
	15 16	Other assets (describe) Total assets (to be completed by all filers—see the			
	10	instructions Also, see page 1, item I)	9,454,828	9,911,3	12,463,715
+	17	Accounts payable and accrued expenses	5,101,020	3,312,00	12,100,110
	18	Grants payable			
٨	19	Deferred revenue			
⊉	20	Loans from officers, directors, trustees, and other disqualified persons			
5	21	Mortgages and other notes payable (attach schedule)			
֡֞֞֞֡֞֞֞֞֡֞֜֞֡֡֡֡֡֡֡֡֡֡	22	Other liabilities (describe			
					1
	23	Total liabilities (add lines 17 through 22)	0		0
		Foundations that follow SFAS 117, check here 🕨 🦵			
م		and complete lines 24 through 26 and lines 30 and 31.			
or Fund Balances	24	Unrestricted			
흔	25	Temporarily restricted			
ŭ	26	Permanently restricted			
三		Foundations that do not follow SFAS 117, check here			
ᆁ		and complete lines 27 through 31.	0		
	27	Capital stock, trust principal, or current funds	0		0
ŧΊ	28	Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds	9,454,828	9,911,3	52
Assets	29 30	Total net assets or fund balances (see page 17 of the	9,434,020	9,911,3.	-
ž	30	Instructions)	9,454,828	9,911,3	52
Ž	31	Total liabilities and net assets/fund balances (see page 17 of	3,131,020	3,311,3	
	J1	the instructions)	9,454,828	9,911,3	52
Do.	er TT	_	, ,	<u> </u>	
	rt II			<u> </u>	
1		Total net assets or fund balances at beginning of year—Part II, column (· · · · · · · · · · · · · · · · · · ·		<u>.</u>
_		with end-of-year figure reported on prior year's return)			9,454,828
2		Enter amount from Part I, line 27a			456,524
3 4		Other increases not included in line 2 (itemize)		. 3	0 011 353
4 5		Add lines 1, 2, and 3		4	9,911,352
5		Total net assets or fund balances at end of year (line 4 minus line 5)—Pa		—	9,911,352

		ne kind(s) of property sold (e g , re use, or common stock, 200 shs M	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a	See Additional Data Ta	able				
b						
С						
d						
e					<u> </u>	
(6	e) Gross sales price	(f) Depreciation allower (or allowable)	1 10	t or other basis opense of sale		or (loss)) mınus (g)
а	See Additional Data Ta	able				
b						
С						
d						
е						
Сс	mplete only for assets sh	owing gain in column (h) and owne	· ·			(h) gain minus
(i)	FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (1) col (j), if any		less than -0-) o i om col (h))
а	See Additional Data Ta	able				
ь						
С						
d						
е					<u> </u>	
2	Capital gain net income		If gain, also enter If (loss), enter -0-		2	1,891,23
3	Net short-term capital	gaın or (loss) as defined in sectioi	ns 1222(5) and (6)		
	If gain, also enter in Pa	rt I, line 8, column (c) (see instru	ctions) If(loss) a	nter-O- Ì		
	ın Part I, line 8 .			}	3	
	In Part I, line 8 . V Qualification Ur	nder Section 4940(e) for R	educed Tax or	· · · · · · · · · · · · · · · · · · ·	nt Income	
secti as the	In Part I, line 8 V Qualification Untional use by domestic prion 4940(d)(2) applies, lead to be foundation liable for the sum of the foundation does not	nder Section 4940(e) for R vate foundations subject to the se ave this part blank section 4942 tax on the distribute qualify under section 4940(e)	educed Tax or ection 4940(a) tax able amount of any o not complete this	Net Investment on net investment year in the base p	ent Income Income) eriod?	┌ Yes ┌ No
or op f secti /as the f "Yes	In Part I, line 8 V Qualification Untional use by domestic prion 4940(d)(2) applies, lead to be foundation liable for the sum of the foundation does not		educed Tax or ection 4940(a) tax able amount of any o not complete this	Net Investment on net investment year in the base p	ent Income Income) eriod?	┌ Yes ┌ No
secti as the "Yes 1 En	un Part I, line 8 V Qualification Untional use by domestic prion 4940(d)(2) applies, lead to the second to the foundation does not ter the appropriate amount (a) experience years Calendar	nder Section 4940(e) for R vate foundations subject to the se ave this part blank section 4942 tax on the distribute qualify under section 4940(e)	educed Tax or ection 4940(a) tax able amount of any o not complete this	Net Investment on net investment year in the base p part nstructions before	ent Income Income Income) eriod? making any entries (d) Distribution	n ratio
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Faction of section of	un Part I, line 8 V Qualification Untional use by domestic prison 4940 (d)(2) applies, leads of foundation liable for the set of foundation does not ter the appropriate amount (a) experiod years Calendar or tax year beginning in) 2012 2011 2010 2009 2008 Total of line 1, column A verage distribution rat the number of years the Enter the net value of new tional set of the set	nder Section 4940(e) for Revate foundations subject to the seave this part blank section 4942 tax on the distribute qualify under section 4940(e). Don't in each column for each year, seat (b) Adjusted qualifying distributions 118,962 409,750 337,374 445,328 508,864 (d)	educed Tax or ection 4940(a) tax able amount of any o not complete this ee page 18 of the ii (c) Net value of noncha	n Net Investment year in the base propert instructions before 10,416,246 9,886,929 8,821,105 7,713,429 8,783,812	ent Income Income Income Income) eriod? making any entries (d) Distribution (col (b) divided	n ratio by col (c)) 0 011421 0 041444 0 038246 0 057734 0 057932 0 20677 0 04135
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F section of section o	Qualification Untional use by domestic printed and the foundation liable for the set of the foundation does not the set of the appropriate amount the set of the appropriate amount the set of the set	nder Section 4940(e) for Revate foundations subject to the seave this part blank section 4942 tax on the distribute qualify under section 4940(e). Do not in each column for each year, seating the section 4940(e). (b) Adjusted qualifying distributions 118,962 409,750 337,374 445,328 508,864 (d)	educed Tax or ection 4940(a) tax able amount of any o not complete this ee page 18 of the in (c) Net value of noncha Vide the total on line if less than 5 years from Part X, line 5	n Net Investment year in the base propert instructions before ritable-use assets 10,416,246 9,886,929 8,821,105 7,713,429 8,783,812	ent Income Income Income) eriod? making any entries (d) Distribution (col (b) divided	n ratio
f sectilized for the section of the	Qualification Untional use by domestic printer and use by domestic printer and use by domestic printer and use foundation liable for the set of the foundation does not the set of the set	nder Section 4940(e) for Revate foundations subject to the seave this part blank section 4942 tax on the distribute qualify under section 4940(e). Do not in each column for each year, seating the section 4940(e). (b) Adjusted qualifying distributions 118,962 409,750 337,374 445,328 508,864 (d)	educed Tax or ection 4940(a) tax able amount of any o not complete this ee page 18 of the in (c) Net value of noncha I did the total on line if less than 5 years from Part X, line 5	n Net Investment year in the base propert instructions before ritable-use assets 10,416,246 9,886,929 8,821,105 7,713,429 8,783,812	ent Income Incom	n ratio by col (c)) 0 011421 0 041444 0 038246 0 057734 0 057932 0 20677 0 04135 11,839,69 489,63

	990-PF (2013) **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	watio.		age 4
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A"	ructio	115)	
1a	on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary–see instructions)			
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		2:	1,402
	here F and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others			
_	enter - 0 -)			0
3	Add lines 1 and 2		2.	1,402
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		2 :	1,402
6	Credits/Payments			
а	2013 estimated tax payments and 2012 overpayment credited to 2013 6a 52,086			
b	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		52	,086
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid b 10		30	,684
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 30,684 Refunded 11			0
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of			
	the instructions for definition)?	1b		No_
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials			
_	published or distributed by the foundation in connection with the activities. Did the foundation file Form 1120-POL for this year?	1.		N.
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1c		No
u	(1) On the foundation \blacktriangleright \$0 (2) On foundation managers \blacktriangleright \$0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
_	on foundation managers 🕨 \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) MI			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names	10		N/a
	and addresses.	10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►TIMOTHY WENDT Telephone no ►(269) 567-	4500	
	Located at ▶750 TRADE CENTRE WAY SUITE 300 PORTAGE MI ZIP+4 ▶49002			
15				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		'	- 1
	- · · · · · · · · · · · · · · · · · · ·			
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over	1	Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the			
	foreign country			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
L	after termination of government service, if terminating within 90 days) Yes V No			
b	If any answer is "Yes" to $1a(1)-(6)$, did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	<u> </u>		
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
C	that were not corrected before the first day of the tax year beginning in 2013?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	<u> </u>		140
2	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d			
_	and 6e, Part XIII) for tax year(s) beginning before 2013?			
	If "Yes," list the years 🕨 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section $4943(c)(7)$) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2013.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Pai	rt VII-B	Statements Rega	rdir	ng Activities for	W	nich Form 4720	May	Be Required (cont	inue	d)		
5a	During th	e year dıd the foundatıoı	1 рау	or incur any amoun	t to							
	(1) Carry	on propaganda, or othe	rwise	attempt to influence	e leg	ııslatıon (section 494	45(e	(a)))?	No No			
	(2) Influe	nce the outcome of any	spec	ıfıc publıc election (see	section 4955), or to	car	ry				
	on, dı	rectly or indirectly, any	vote	registration drive?.				\ Yes \	No No			
	(3) Provi	de a grant to an individu	al for	travel, study, or oth	ners	ımılar purposes?		┌ Yes ि	No No			
	(4) Provi	de a grant to an organiza	tion	other than a charita	ble,	etc , organization des	scrib	oed				
	ın sed	ction 509(a)(1), (2), or (3), o	r section 4940(d)(2)? (s	ee instructions)		\ \ Yes \	No No			
	(5) Provi	de for any purpose other	thar	religious, charitable	e, sc	ientific, literary, or						
	educa	ational purposes, or for t	he pr	evention of cruelty t	to ch	ııldren or anımals?.		Yes 🖟	No No			
b	If any ans	swerıs "Yes" to 5a(1)–(5), d	ıd any of the transad	tion	s fail to qualify undei	r the	exceptions described in				
	Regulatio	ns section 53 4945 or i	nac	urrent notice regard	ling o	disaster assistance (see	instructions)?		. 5b		
	O rganıza	tions relying on a curren	t not	ice regarding disast	eras	ssistance check here	· ·		_			
${f c}$ If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the												
	tax becau	ise it maintained expend	liture	responsibility for th	ne gr	ant?		 Yes	No			
	If "Yes," a	attach the statement requ	ıred L	y Regulations section	n 53.	.4945–5(d).						
6a	Did the fo	undation, during the yea	ır, re	ceive any funds, dire	ectly	or indirectly, to pay	prer	miums on				
a personal benefit contract?									No			
b	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?									6b		No
	If "Yes" to	o 6b, file Form 8870.										
7a	At any tır	me during the tax year, v	vas tl	ne foundation a party	y to a	a prohibited tax shelf	ter t	ransaction? TYes [No No			
b	If yes, did	d the foundation receive	any	proceeds or have an	ıy ne	t income attributable	to t	the transaction?		7b		
Da	rt VIII		t Of	ficers, Directors	s, Tı	rustees, Founda	tio	n Managers, Highly	Paic	l Emp	loye	es,
		and Contractors										
1	List all off	icers, directors, trustee	1		1				1			
	(a) Na	me and address	(6)	Title, and average hours per week		c) Compensation If not paid, enter		(d) Contributions to mployee benefit plans	(e) Expense accou			
	(-)		d€	evoted to position	<u> </u>	-0-)		deferred compensation	ot	other allowances		
WILLI	am f vandoi	MELEN	-	SIDENT &		0		0		0		
	LAKETE		DIR 1 00	ECTOR								
		MI 49008	<u> </u>									
	VANDOMELE		-	RETARY & ECTOR		0		0			0	
	D LAKE TE AMA <i>Z</i> OO	MI 49008	1 00									
	UR E ALBIN		TRE	ASURER &		0		0				
415	D LAKE TE	RRACE		ECTOR				· ·				·
		MI 49008	0 25	5								
GEOR	ge Lennon		4	E PRESIDENT &		0		0				0
	LAKE TE		1	ECTOR								
		MI 49008	1 00		<u> </u>				<u> </u>			
	Compensa	tion of five highest-paid	emp	oloyees (other than t	thos	e included on line 1— T	see	instructions). If none, e	nter "	NONE.		
(a)	Name and	l address of each employ	/ee	(b) Title, and aver				(d) Contributions to employee benefit	(e)	Expens	se acci	ount.
` '		nore than \$50,000		hours per week devoted to positi		(c) Compensatio	n	plans and deferred		ther all		
				devoted to positi				compensation				
NOV	E											
						<u> </u>			L			
]								
				1								
Tota	I number o	f other employees paid o	ver	\$50,000 								0

Form 990-PF (2013)		Page /
Part VIII Information About Officers, Directors, True and Contractors (continued)	stees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional service	s	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year Include		Expenses
organizations and other beneficiaries served, conferences convened, research papers p	roduced, etc	Expenses
1		
2		
3		
Part IX-B Summary of Program-Related Investments	e (caa instructions)	
Describe the two largest program-related investments made by the foundation duri	-	A mount
1	,	
2		
All other program-related investments See page 24 of the instruction	ons	
3		
Total. Add lines 1 through 3		0

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	11,786,897
b	A verage of monthly cash balances	1b	233,096
C	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	12,019,993
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	12,019,993
4	Cash deemed held for charitable activities $$ Enter 1 $$ 1/2 $$ % of line 3 (for greater amount, see		
	ınstructions)	4	180,300
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,839,693
6	Minimum investment return. Enter 5% of line 5	6	591,985
Pai	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	atıng	foundations and
	certain foreign organizations check here 🕨 1 and do not complete this part.)	Π.	
1	Minimum investment return from Part X, line 6	1	591,985
2a	Tax on investment income for 2013 from Part VI, line 5 2a 21,402		
Ь	Income tax for 2013 (This does not include the tax from Part VI) 2b		
С	Add lines 2a and 2b	2c	21,402
3	Distributable amount before adjustments Subtract line 2c from line 1	3	570,583
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	570,583
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	570,583
Par	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	556,564
b	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	За	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	556,564
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	ıncome Enter 1% of Part I, line 27b (see instructions)	5	21,402
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	535,162

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

For	m 990-PF (2013)				Page 9
P	art XIII Undistributed Income (see instru	ictions)			
		(a)	(b)	(c)	(d) 2013
1	Distributable amount for 2013 from Part XI, line 7	Corpus	Years prior to 2012	2012	570,583
	Undistributed income, if any, as of the end of 2013				
a				435,278	
	Total for prior years 20, 20, 20		0	,	
	Excess distributions carryover, if any, to 2013				
a	From 2008				
b	From 2009				
c	From 2010				
d	From 2011				
e	From 2012				
	Total of lines 3a through e	0			
	Qualifying distributions for 2013 from Part				
-	XII, line 4 🕨 \$ 556,564				
а	Applied to 2012, but not more than line 2a			435,278	
	Applied to undistributed income of prior years				
_	(Election required—see instructions)		0		
c	Treated as distributions out of corpus (Election				
	required—see instructions)	0			
d	Applied to 2013 distributable amount				121,286
е	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2013	0			0
	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
_	indicated below:	0			
	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
Ь	Prior years' undistributed income Subtract line 4b from line 2b		0		
_	Enter the amount of prior years' undistributed				
•	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount		0		
	—see instructions		0		
е	Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see				
	instructions			0	
f	Undistributed income for 2013 Subtract				
_	lines 4d and 5 from line 1 This amount must				
	be distributed in 2014				449,297
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8	Excess distributions carryover from 2008 not				
•	applied on line 5 or line 7 (see instructions)	0			
9	Excess distributions carryover to 2014.				
	Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
а	Excess from 2009				
	Excess from 2010				
	Excess from 2011				
	Excess from 2012				
е	Excess from 2013				

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

Part XV Supplementary Inform	nation (continued)			Page 1
3 Grants and Contributions Paid	During the Year or App	proved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
	or substantial contributor	recipient		
a Paid during the year See Additional Data Table	or substantial contributor	recipient		
Total				553,46
b Approved for future payment				
		1	lb. 3b	

Form 990-1						Page 12
	-A Analysis of Income-Produci			T		
Enter gross	s amounts unless otherwise indicated	Unrelated b	usiness income (b)	Excluded by section (c)	1 512, 513, or 514 (d)	(e) Related or exempt function income
_	n service revenue	Business code	A mount	Exclusion code	A mount	(See instructions)
·						
g Fees	and contracts from government agencies					
3 Interes	rship dues and assessments st on savings and temporary cash ments			14	12	
	4 Dividends and interest from securities			14	270,518	
	Ital Income or (loss) from real estate					
b Not d	ebt-financed property					
	ntal income or (loss) from personal ty					
	nvestment income					
8 Gain or	r (loss) from sales of assets other than					
	ory			18	807,939	
10 Gross p	profit or (loss) from sales of inventory					
	revenue a					
	_					
	al Add columns (b), (d), and (e).		,		1,078,469	0
13 Total.	Add line 12, columns (b), (d), and (e)				1,070,405 L3	•
	orksheet in line 13 instructions to verify correct Relationship of Activities to		nlishment of F	vemnt Durnos		
Line No.	Explain below how each activity for which the accomplishment of the foundation's instructions)	h income is re	ported ın column ((e) of Part XVI-A c	ontributed importa	
-						
-						
_						

Part XVI.	Noncharitable					actio	ns and i	Relationships	with						
	organization directly or ii 501(c) of the Code (othe	ndırectly e	ngage	ın any of t	he following wit						Yes	No			
organızat	tions?														
a Transfers	s from the reporting four	idation to	a noncl	harıtable e	exempt organiza	ation of									
(1) Cas	h									1a(1)		No			
(2) Othe	erassets									1a(2)		No			
b Other tra	ansactions														
(1) Sale	es of assets to a noncha	rıtable exe	mpt or	ganızatıor						1b(1)		No			
(2) Purc	chases of assets from a	noncharita	able ex	empt orga	nızatıon					1b(2)		No			
(3) Rent	tal of facilities, equipme	nt, or othe	rasset	ts						1b(3)		No			
(4) Rein	nbursement arrangemen	ts								1b(4)		No			
(5) Loar	ns or loan guarantees.									1b(5)		No			
(6) Perfo	rmance of services or m	nembershi	p or fur	ndraising s	olicitations.					1b(6)		No			
c Sharing o	of facilities, equipment, i	mailing lis	ts, oth	er assets,	or paid employ	ees				1c		No			
of the go	swer to any of the above ods, other assets, or se ansaction or sharing arra (b) Amount involved	rvices give angement,	en by tl show i	he reportir in column	ng foundation I	f the foo	undation rods, other	eceived less thar	n fair marke es receive	et value ed		nts			
	• •					, ,	•		·						
	undation directly or indii d in section 501(c) of th			· -	· ·			=		. Г үе	:s [-	No			
b If "Yes,"	complete the following s				_										
	(a) Name of organization	1		(b) Type of organiza	tion		(c) Descrip	otion of relation	onship					
c: the	der penalties of perjury, best of my knowledge a sed on all information of *****	nd belief,	ıt ıs tru	ıe, correct	, and complete				n taxpayeı Maythe I		ciary)	IS urn			
🗗	Signature of officer or to	rustee			Date	_ 7	Title		(see ınstı) ⁷ V Ye	s No				
Paid Preparer	Print/Type preparer's CAMILLE J HOEKS' CPA		Prepa	rer's Sıgna	ature	Date		Check if self- employed ▶	PTIN P(00585	558	_ 			
Use Only	Firm's name ▶	PLAN ⁻	TE & M	ORAN PL	LC			Firm's EIN ► 38	3-135795	1					
•	Fırm's address ▶	750 T 49002		CENTRE	WAY STE 300	PORTA	GE, MI	Phone no (269	9)567-4500						

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

n 990PF Part IV - Capital Gains and Losses for Tax on Invest	tment Income	- Columns a - d	
(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2500 SHS PEPSICO INC	D	1999-06-22	2013-01-14
2500 SHS PEPSICO INC	D	1999-06-22	2013-01-14
380 SHS PEPSICO INC	D	1999-06-22	2013-01-30
100 SHS PEPSICO INC	D	1999-06-22	2013-01-30
750 SHS PEPSICO INC	D	1999-06-22	2013-01-30
300 SHS PEPSICO INC	D	1999-06-22	2013-01-30
100 SHS PEPSICO INC	D	1999-06-22	2013-01-30
2500 SHS PEPSICO INC	D	1999-06-22	2013-01-30
870 SHS PEPSICO INC	D	1999-06-22	2013-01-30
955 SHS PEPSICO INC	D	1999-06-22	2013-02-19
4045 SHS PEPSICO INC	D	1999-06-22	2013-02-19
670 SHS PEPSICO INC	D	1999-06-22	2013-02-19
1830 SHS PEPSICO INC	D	1999-06-22	2013-02-19
2430 SHS PEPSICO INC	D	1999-06-22	2013-02-19
70 SHS PEPSICO INC	D	1999-06-22	2013-02-19
500 SHS PEPSICO INC	D	1999-06-22	2013-02-25
1295 SHS PEPSICO INC	D	1999-06-22	2013-02-25
705 SHS PEPSICO INC	D	1999-06-22	2013-02-25
960 SHS PEPSICO INC	D	1999-06-22	2013-02-25
1540 SHS PEPSICO INC	D	2000-12-31	2013-02-25
7211 246 SHS COLUMBIA INTERNATIONAL VALUE Z	Р	2012-02-22	2013-01-08
2814 603 SHS COLUMBIA INTERNATIONAL VALUE Z	Р	2010-10-14	2013-01-08
6872 852 SHS COLUMBIA INTERNATIONAL VALUE Z	Р	2010-11-09	2013-01-08
83 629 SHS COLUMBIA INTERNATIONAL VALUE Z	Р	2011-06-17	2013-01-08
14 701 SHS COLUMBIA INTERNATIONAL VALUE Z	Р	2010-12-30	2013-01-08
441 992 SHS COLUMBIA INTERNATIONAL VALUE Z	Р	2010-12-20	2013-01-08
403 378 SHS COLUMBIA INTERNATIONAL VALUE Z	Р	2011-12-20	2013-01-08
1600 674 SHS COLUMBIA INTERNATIONAL VALUE Z	Р	2012-06-19	2013-01-08
1090 259 SHS TOUCHSTONE SANDS CAPITAL INST GR	Р	2010-12-14	2013-01-25
13013 399 SHS CREDIT SUISSE COMMODITY RET STRAT INSTL	Р	2010-10-14	2013-01-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

990PF Part IV - Capital Gains and Losses for Tax on Inves	stillelit Ilicollie	Columns a - u	
(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
156 56 SHS CREDIT SUISSE COMMODITY RET STRAT INSTL	Р	2010-12-21	2013-01-25
2183 608 SHS CREDIT SUISSE COMMODITY RET STRAT INSTL	Р	2010-12-16	2013-01-25
79 935 SHS MAINSTAY ICAP SELECT EQUITY I	Р	2011-06-29	2013-03-25
2866 192 SHS MAINSTAY ICAP SELECT EQUITY I	Р	2010-12-14	2013-03-25
28 349 SHS MAINSTAY ICAP SELECT EQUITY I	Р	2010-12-13	2013-03-25
76 469 SHS MAINSTAY ICAP SELECT EQUITY I	Р	2011-12-07	2013-03-25
8657 351 SHS MAINSTAY ICAP SELECT EQUITY I	Р	2010-10-21	2013-03-25
35 125 SHS MAINSTAY ICAP SELECT EQUITY I	Р	2011-09-29	2013-03-25
292 239 SHS JPMORGAN HIGH YIELD SELECT	Р	2012-02-29	2013-03-25
288 521 SHS JPMORGAN HIGH YIELD SELECT	Р	2011-10-31	2013-03-25
275 058 SHS JPMORGAN HIGH YIELD SELECT	Р	2012-01-31	2013-03-25
324 229 SHS JPMORGAN HIGH YIELD SELECT	Р	2011-11-30	2013-03-25
34022 401 SHS JPMORGAN HIGH YIELD SELECT		2011-09-28	2013-03-25
334 343 SHS JPMORGAN HIGH YIELD SELECT		2011-12-30	2013-03-25
4613 061 SHS PIMCO INCOME INSTL		2012-05-31	2013-08-05
5381 764 SHS TEMPLETON GLOBAL BOND ADV		2013-02-13	2013-08-05
13755 589 SHS TEMPLETON GLOBAL BOND ADV		2013-03-04	2013-08-05
9678 865 SHS TEMPLETON GLOBAL BOND ADV		2013-01-25	2013-08-05
2690 346 SHS TEMPLETON GLOBAL BOND ADV		2011-06-06	2013-08-05
657 063 SHS HARBOR INTERNATIONAL INSTL		2010-10-14	2013-10-28
2148 744 SHS ARTISAN MID CAP INV		2012-08-01	2013-10-28
7126 335 SHS PIMCO TOTAL RETURN INSTL		2013-03-04	2013-10-28
2957 075 SHS PIMCO TOTAL RETURN INSTL		2013-01-25	2013-10-28
823 412 SHS MFS INTERNATIONAL VALUE I		2013-08-05	2013-10-28
678 879 SHS THORNBURG INTERNATIONAL VALUE I		2010-10-14	2013-10-28
4226 88 SHS TOUCHSTONE SANDS CAPITAL INST GR		2010-12-14	2013-10-28
62 003 SHS VANGUARD 500 INDEX SIGNAL		2011-06-23	2013-10-28
77 281 SHS VANGUARD 500 INDEX SIGNAL		2011-12-22	2013-10-28
339 462 SHS VANGUARD 500 INDEX SIGNAL		2010-12-14	2013-10-28
6 822 SHS WASATCH LONG/SHORT INSTITUTIONAL		2011-06-30	2013-10-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1124 485 SHS WASATCH LONG/SHORT INSTITUTIONAL		2011-03-01	2013-10-28
115000 SHS COMMUNITY ISP		2004-01-01	2013-12-31
CAPITAL GAINS DIVIDENDS	Р		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
177,491		3,700	173,791
177,491		3,700	173,791
27,739		562	27,177
7,300		148	7,152
54,747		1,110	53,637
21,899		444	21,455
7,300		148	7,152
182,491		3,700	178,791
63,507		1,288	62,219
70,667		1,413	69,254
299,316		5,987	293,329
50,248		992	49,256
137,244		2,708	134,536
182,290		3,596	178,694
5,251		103	5,148
37,998		739	37,259
98,415		1,914	96,501
53,578		1,042	52,536
72,957		1,419	71,538
117,035		2,156	114,879
92,809		94,900	-2,091
36,224		41,093	-4,869
88,454		100,000	-11,546
1,076		1,192	-116
189		207	-18
5,688		6,130	-442
5,191		4,800	391
20,601		19,000	1,601
19,800		15,321	4,479
105,539		118,292	-12,753

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,270		1,420	-150
17,709		19,369	-1,660
3,391		2,896	495
121,584		99,457	22,127
1,203		982	221
3,244		2,580	664
367,245		285,000	82,245
1,490		1,087	403
2,423		2,315	108
2,392		2,265	127
2,280		2,145	135
2,688		2,480	208
282,046		259,251	22,795
2,772		2,548	224
56,500		52,360	4,140
69,692		72,610	-2,918
178,131		184,610	-6,479
125,338		129,610	-4,272
34,839		37,451	-2,612
47,200		39,362	7,838
106,900		77,742	29,158
77,741		80,110	-2,369
32,259		33,154	-895
28,900		27,570	1,330
21,300		18,976	2,324
97,800		59,397	38,403
8,328		6,053	2,275
10,380		7,369	3,011
45,592		32,193	13,399
111		89	22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18,487		14,797	3,690
6,500		275,000	-268,500
163,020			163,020

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(I) Gains (Col (h) gain minus col (k), but not less than -0-) o	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	Losses (from col (h))
			173,791
			173,791
			27,177
			7,152
			53,637
			21,455
			7,152
			178,791
			62,219
			69,254
			293,329
			49,256
			134,536
			178,694
			5,148
			37,259
			96,501
			52,536
			71,538
			114,879
			-2,091
			-4,869
			-11,546
			-116
			-18
			-442
			391
			1,601
			4,479
			-12,753

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

	plete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(I) Gains (Col (h) gain minus col (k), but not less than -0-) or
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	Losses (from col (h))
			-15
			-1,66
			49
			22,12
			22
			66
			82,24
			40
			10
			12
			13
			20
			22,79
			22
			4,14
			-2,91
			-6,47
			-4,27
			-2,61
			7,83
			29,15
			-2,36
			-89
			1,33
			2,32
			38,40
			2,27
			3,01
			13,39
			2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) or Losses (from col (h))
			3,690
			-268,500
			163,020

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (nome of business)	or substantial contributor			
a Paid during the year				
HACKETT CATHOLIC CENTRAL HIGH SCHOOL 1000 W KILGORE ROAD KALAMAZOO,MI 49008	N/A	PC	GENERAL	14,464
THE IMMOKALEE FOUNDATION 3960 RADIO ROAD SUITE 207 NAPLES,FL 34104	N/A	PC	GENERAL	15,000
OPEN DOORS KALAMAZOO 1141 S ROSE ST 3 KALAMAZOO,MI 49001	N/A	PC	GENERAL	372,000
NEIGHBORHOOD HEALTH CLINIC 121 GOODLETTE-FRANK RD NAPLES,FL 34102	N/A	PC	GENERAL	15,000
COMMUNITY ACTION HOUSE 345 W 14TH ST HOLLAND,MI 49423	N/A	PC	GENERAL	15,000
GRACE PLACE FOR CHILDREN & FAMILIES 4300 21ST AVE SW NAPLES,FL 34116	N/A	PC	GENERAL	15,000
COMMUNITIES IN SCHOOLS OF KALAMAZOO 125 W EXCHANGE PL KALAMAZOO,MI 49007	N/A	PC	GENERAL	15,000
KALAMAZOO COUNTY READY 4S 222 S WESTNEDGE AVE KALAMAZOO,MI 49007	N/A	PC	GENERAL	92,000
Total				553,464

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As Filed Data -

DLN: 93491141000014 OMB No 1545-0047

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

 Attach to Form 990, 990-EZ, or 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

2013

Name of the organization	E
WILLIAM F VAN DOMELEN FOUNDATION	
	۱ ٦

Employer identification number

38-2916030

Organization ty	pe (check one
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Filers	of:	Section:				
Form 9	90 or 990-EZ	501(c)() (enter number) organization				
		4947(a)(1) nonexempt charitable trust not treated as a private foundation				
		527 political organization				
Form 9	90-PF	501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		501(c)(3) taxable private foundation				
Note.	Check if your organization is covered by the General Rule or a Special Rule . Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II					
Specia	l Rules					
Γ	For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 ¹ / ₈ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II					
Γ	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III					

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total more than \$1,000. If this box is checked, enter here the total contributions that were received during

the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more

Name of organization
WILLIAM F VAN DOMELEN FOUNDATION

Employer identification number

38-2916030

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM VAN DOMELEN 8171 BAY COLONY APT NO 1401 NAPLES, FL34108	\$6,200	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization
WILLIAM F VAN DOMELEN FOUNDATION

Employer identification number

38-2916030

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of	organizatio			
Name of	Organizacioi			
WILLIAM F	VAN DOMELEN	FOUNDAT	ION	

Part III

Employer identification number

38-2916030

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of exclusively religious, charitable, etc,

contributions of \$1,000 or less for the year (Enter this information once See instructions)

\$\\$\\$\$
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
	Transferee's name, address, and ZIP		sfer of gift Relations	hip of transferor to transferee
		_ _		
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
		(a) Tuana		
	Transferee's name, address, and ZIP		sfer of gift Relations	hip of transferor to transferee
		_ _		
(-) N-				
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
-		(e) Trans	sfer of gift	
	Transferee's name, address, and ZIP			hip of transferor to transferee
		_ _		
(a) No. from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held
}		(e) Trans	sfer of gift	
}	Transferee's name, address, and ZIP			hip of transferor to transferee
		_ _		

TY 2013 Accounting Fees Schedule

Name: WILLIAM F VAN DOMELEN FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PLANTE MORAN	6,200	3,100		3,100

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TY 2013 Investments Corporate Stock Schedule

Name: WILLIAM F VAN DOMELEN FOUNDATION

Name of Stock	End of Year Book Value	End of Year Fair Market Value
38,200.0000 SHS PEPSICO, INC.	2,153,911	3,168,308

TY 2013 Investments - Other Schedule

Name: WILLIAM F VAN DOMELEN FOUNDATION

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
COMMUNITY ISP	AT COST	0	0
15,425.1130 SHS JPMORGAN STRATEGIC INCOME	AT COST	182,862	183,405
36,919.8320 PIMCO TOTAL RETURN	AT COST	476,537	450,211
15,585.2210 PIMCO UNCONSTRAINED BOND	AT COST	177,633	172,840
2,422.2630 SHS MAINSTAY ICAP SELECT EQUITY	AT COST	99,938	119,539
28,133.2570 SHS STERLING CAPITAL EQUITY INCOME	AT COST	489,810	527,780
28,022.4590 SHS TOUCHSTONE SANDS	AT COST	383,094	626,022
14,609.893 SHS VANGUARD INDEX 500 SIGNAL	AT COST	1,378,059	2,055,904
6,001.1940 SHS CRM SMALL CAP VALUE	AT COST	123,981	150,210
2,196.5180 SHS STRATTON SMALL CAP VALUE	AT COST	103,392	161,027
8,778.2450 SHS HARBOR INTERNATIONAL	AT COST	547,387	623,343
18,038.0540 SHS MFS INTERNATIONAL VALUE	AT COST	534,370	634,579
20,259.8020 SHS THORNBURG INTERNATIONAL VALUE	AT COST	580,620	649,529
22,843.2950 SHS HARDING LOEVNER EMERGING MARKETS	AT COST	383,240	407,981
33,621.4170 SHS WASATCH-1ST SOURCE	AT COST	429,766	545,676
1,921.0000 SHS SPDR GOLD SHARES	AT COST	268,778	223,067
35,616.0030 SHS JPMORGAN HIGH YIELD SELECT	AT COST	276,333	284,216
24,395.7500 SHS TEMPLETON GLOBAL BOND ADV	AT COST	337,167	319,340
14,893.477 ARTISAN MID CAP INV	AT COST	556,257	709,227
25,606.3220 SHS PIMCO INCM	AT COST	290,639	313,933

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TY 2013 Other Professional Fees Schedule

Name: WILLIAM F VAN DOMELEN FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	18,481	18,481		0

TY 2013 Taxes Schedule

Name: WILLIAM F VAN DOMELEN FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXTENSION PAYMENT TO US TRESAURY	50,000	0		0