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EXTENSION GRANTED THROUGH 11/15/14
Return of Private Foundation

Form 990-PF

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

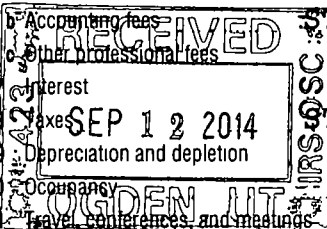
For calendar year 2013 or tax year beginning

, and ending

Name of foundation RUCKER FAMILY CHARITABLE TRUST		A Employer identification number 37-1457914
Number and street (or P O box number if mail is not delivered to street address) 1003 W CENTENNIAL DRIVE	Room/suite	B Telephone number 309-692-0620
City or town, state or province, country, and ZIP or foreign postal code PEORIA, IL 61614-2828		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,694,450.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		161,097.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		13,316.	13,316.		STATEMENT 1
4 Dividends and interest from securities		21,681.	21,681.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<21,307.>			
b Gross sales price for all assets on line 6a		340,587.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		174,787.	34,997.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		4,880.	3,380.		1,500.
c Other professional fees					
17 Interest					
18 Taxes		544.	62.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		65.	65.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		5,489.	3,507.		1,500.
25 Contributions, gifts, grants paid		57,200.			57,200.
26 Total expenses and disbursements. Add lines 24 and 25		62,689.	3,507.		58,700.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		112,098.			
b Net investment income (if negative, enter -0-)			31,490.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED SEP 15 2014



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			13,076.	7,153.	7,153.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 6			1,222,568.	1,250,705.	1,440,673.
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ▶					
Less accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 7			235,153.	246,624.	246,624.	
14 Land, buildings, and equipment: basis ▶						
Less accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)			1,470,797.	1,504,482.	1,694,450.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶ STATEMENT 8)			78,413.	0.	
23 Total liabilities (add lines 17 through 22)			78,413.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds			1,392,384.	1,504,482.		
30 Total net assets or fund balances			1,392,384.	1,504,482.		
31 Total liabilities and net assets/fund balances			1,470,797.	1,504,482.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,392,384.
2 Enter amount from Part I, line 27a	2	112,098.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,504,482.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,504,482.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 340,587.		361,894.	<21,307.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<21,307.>

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	<21,307.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	53,562.	1,186,570.	.045140
2011	43,810.	1,082,061.	.040488
2010	29,833.	864,935.	.034492
2009	28,603.	638,198.	.044818
2008	30,985.	559,997.	.055331

2 Total of line 1, column (d)	2	.220269
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044054
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	1,511,210.
5 Multiply line 4 by line 3	5	66,575.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	315.
7 Add lines 5 and 6	7	66,890.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	58,700.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	630.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	630.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	630.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	640.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	1,500.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,140.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,510.	
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> 1,510. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ► <u>N/A</u>				
14	The books are in care of ► <u>THE FOUNDATION</u>	Telephone no. ►	<u>309-692-0620</u>	
	Located at ► <u>1003 W CENTENNIAL DRIVE, PEORIA, IL</u>	ZIP+4 ►	<u>61614</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	<u>N/A</u>	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)		3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL P. RUCKER	TRUSTEE			
1003 W CENTENNIAL DRIVE				
PEORIA, IL 61614-2828	0.00	0.	0.	0.
DEREK P. RUCKER	TRUSTEE			
15994 HYLAND POINTE COURT				
APPLE VALLEY, MN 55124	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Part IX-A	Summary of Direct Charitable Activities
------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

Describe the two largest program-related investments made by the institution during the reporting period.		
1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,243,960.
b	Average of monthly cash balances	1b	77,157.
c	Fair market value of all other assets	1c	213,106.
d	Total (add lines 1a, b, and c)	1d	1,534,223.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,534,223.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,013.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,511,210.
6	Minimum investment return Enter 5% of line 5	6	75,561.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	75,561.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	630.
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	630.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	74,931.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	74,931.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	74,931.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	58,700.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	58,700.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	58,700.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				74,931.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			57,196.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 58,700.				
a Applied to 2012, but not more than line 2a			57,196.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				1,504.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				73,427.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

[illegible]

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FRIENDS OF PEORIA PUBLIC LIBRARY 107 NE MONROE STREET PEORIA, IL 61602	NONE	CHARITABLE	GENERAL PURPOSE	2,000.
JOHN RUCKER FAM. ANGUS SCHOLARSHIP 3201 FREDERICK AVENUE SAINT JOSEPH, MO 64506-2997	NONE	CHARITABLE	GENERAL PURPOSE	1,000.
LOOK, IT'S MY BOOK! 310 E HIGH POINT LANE PEORIA, IL 61614	NONE	CHARITABLE	GENERAL PURPOSE	500.
OSF CHILDRENS HOSPITAL OF ILLINOIS 530 NE GLEN OAK AVENUE PEORIA, IL 61637	NONE	CHARITABLE	GENERAL PURPOSE	250.
PEORIA ACADEMY OF SCIENCE 2812 N PEORIA AVENUE PEORIA, IL 61603	NONE	CHARITABLE	GENERAL PURPOSE	1,200.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	57,200.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

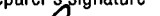
- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Signature of officer or trustee	Date	Title
	<i>Michael P. Kuehn</i>	09/08/2019	Trustee

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	RANDOLPH SHAPIRO		08/28/14		P00339849
	Firm's name ► MURRAY, JONSON, WHITE & ASSOC., LTD., P			Firm's EIN ► 54-1032507	
	Firm's address ► 6402 ARLINGTON BLVD., SUITE 1130 FALLS CHURCH, VA 22042-2333			Phone no. 703-237-2500	

Form **990-PF** (2013)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

Employer identification number

RUCKER FAMILY CHARITABLE TRUST**37-1457914**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization	Employer identification number
RUCKER FAMILY CHARITABLE TRUST	37-1457914

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>RUCKER FAMILY CHARITABLE LEAD UNITRUST</u> <u>1003 W CENTENNIAL DRIVE</u> <u>PEORIA, IL 61614</u>	\$ <u>86,019.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<u>2</u>	<u>RUCKER FAMILY CHARITABLE LEAD ANNUITY TRUST</u> <u>1003 W CENTENNIAL DRIVE</u> <u>PEORIA, IL 61614</u>	\$ <u>75,078.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
RUCKER FAMILY CHARITABLE TRUST	37-1457914

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
RUCKER FAMILY CHARITABLE TRUST	37-1457914

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BUSEY BANK	12.	12.	
GEO H. RUCKER REALTY	10,285.	10,285.	
MARLEY STATION INVESTMENT FUND, LLC	3,000.	3,000.	
RAYMOND JAMES	19.	19.	
TOTAL TO PART I, LINE 3	13,316.	13,316.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RAYMOND JAMES	49,730.	28,381.	21,349.	21,349.	
WELLS FARGO	734.	402.	332.	332.	
TO PART I, LINE 4	50,464.	28,783.	21,681.	21,681.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP FEE	4,880.	3,380.		1,500.
TO FORM 990-PF, PG 1, LN 16B	4,880.	3,380.		1,500.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	62.	62.		0.
FEDERAL EXCISE TAX	482.	0.		0.
TO FORM 990-PF, PG 1, LN 18	544.	62.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MARLEY STATION INVESTMENT FUND, LLC	40.	40.		0.
BANK SERVICE FEES	25.	25.		0.
TO FORM 990-PF, PG 1, LN 23	65.	65.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SHEET	1,250,705.	1,440,673.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,250,705.	1,440,673.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MARLEY STATION INVESTMENT FUND, LLC	COST	31,876.	31,876.
DIVIDENDS RECEIVABLE	COST	723.	723.
LOAN RECEIVABLE - GEO. RUCKER REALTY	COST	214,025.	214,025.
TOTAL TO FORM 990-PF, PART II, LINE 13		246,624.	246,624.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	8
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PREPAID DISTRIBUTIONS FROM RUCKER CLAT	78,413.	0.
TOTAL TO FORM 990-PF, PART II, LINE 22	78,413.	0.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	9
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NAME OF CONTRIBUTOR	ADDRESS
RUCKER FAMILY CHARITABLE LEAD UNITRUST	1003 W CENTENNIAL DRIVE PEORIA, IL 61614
RUCKER FAMILY CHARITABLE LEAD ANNUITY TRUST	1003 W CENTENNIAL DRIVE PEORIA, IL 61614

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions.	Enter filer's identifying number
	RUCKER FAMILY CHARITABLE TRUST	Employer identification number (EIN) or 37-1457914
	Number, street, and room or suite no. If a P.O. box, see instructions 1003 W CENTENNIAL DRIVE	Social security number (SSN)
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PEORIA, IL 61614-2828	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE FOUNDATION

- The books are in the care of ► **1003 W CENTENNIAL DRIVE - PEORIA, IL 61614**
Telephone No ► **309-692-0620** Fax No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2014**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 - ☒ calendar year **2013** or
 - ☐ tax year beginning _____, and ending _____.

- If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2,140.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	640.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	1,500.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

		Enter filer's identifying number, see instructions
Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
File by the due date for filing your return. See instructions	RUCKER FAMILY CHARITABLE TRUST	37-1457914
	Number, street, and room or suite no. If a P O box, see instructions	Social security number (SSN)
	1003 W CENTENNIAL DRIVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	PEORIA, IL 61614-2828	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE FOUNDATION

- The books are in the care of **1003 W CENTENNIAL DRIVE - PEORIA, IL 61614**
- Telephone No **309-692-0620** Fax No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for
- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2014**
- 5 For calendar year **2013**, or other tax year beginning ☐ and ending ☐
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **TAXPAYER REQUESTS MINIMAL ADDITIONAL TIME NECESSARY TO FINISH A COMPLETE AND ACCURATE RETURN.**

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	630.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	2,140.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ☐

Title **CPA**

Date ☐

Form 8868 (Rev 1-2014)

Rucker Family Charitable Trust
EIN: 37-1457914
2013 Form 990-PF
Part II Balance Sheet

	Beginning of Year <u>Book Value</u>	End of Year <u>Book Value</u>	End of Year <u>FMV</u>
<u>Investments - Corporate Stock (Line 10b):</u>			
10,000 shs NNRF Inc.	30,875	-	-
43,072 shs Forticell Bioscience Inc.	79,021	-	-
200 shs Akamai Technologies	8,071	8,071	9,436
1,000 shs Alcoa Inc.	10,480	10,480	10,630
200 shs American Superconductor	5,663	5,663	328
200 shs American Tower Corp	14,430	14,430	15,964
500 shs Annaly Cap Mgmt Inc	9,202	9,202	4,985
100 shs Apple Inc.	60,832	60,832	56,102
400 shs Automatic Data Processing Inc	19,448	-	-
200 shs Baker Hughes Inc	7,440	7,440	11,052
500 shs Bed Bath and Beyond	31,564	31,564	40,150
200 shs Biotime Inc	1,121	1,121	720
100 shs Boeing Co.	4,174	4,174	13,649
200 shs BP PLC Spons ADR	8,508	-	-
50 shs Broadridge Financial Solutions Inc.	873	873	1,976
35 shs CME Group Inc	4,361	4,361	2,746
200 shs Cameron International Corp	-	10,986	11,906
700 shs Caterpillar Inc	41,604	41,604	63,567
800 shs Centurylink Inc	30,017	-	-
500 shs Chesapeake Energy Corp	12,643	12,643	13,570
200 shs Coca-Cola Company	5,125	-	-
400 shs Con-Way Inc.	19,550	19,550	15,884
300 shs Consol Energy Inc.	13,443	13,443	11,412
200 shs Constellation Brands Inc.	4,953	4,953	14,076
300 shs Covidien PLC	14,118	-	-
150 shs Covidien PLC	-	5,861	10,215
400 shs Walt Disney Co	15,582	-	-
200 shs Walt Disney Co	-	6,944	15,280
700 shs Digital Realty Tr Inc	-	42,769	34,384
800 shs Discover Finl Svcs	-	36,087	44,760
300 shs Dreamworks Animation SKG	8,854	8,854	10,650
20 shs E-Trade Financial Corp.	5,191	5,191	393
120 shs Ebay Inc	4,572	4,572	6,584
500 shs E M C Corp	-	12,724	12,575
300 shs Enerplus Corp	10,802	10,802	5,454
500 shs Express Scripts	-	29,763	35,120
270 shs Exxon Mobil	19,647	19,647	27,324
300 shs Freeport-McMoran Copper & Gold	12,453	12,453	11,322
24 shs FTD Companies Inc	-	2,624	782
100 shs General Dynamics	5,546	5,546	9,555
500 shs GE	15,402	15,402	14,015
1,000 shs Gilead Sciences Inc.	-	54,465	75,100
9 shs Google Inc.	5,757	5,757	10,086
1,000 shs Iridium Communications	7,106	-	-

Rucker Family Charitable Trust

EIN: 37-1457914

2013 Form 990-PF

Part II Balance Sheet

	Beginning of Year <u>Book Value</u>	End of Year <u>Book Value</u>	End of Year <u>FMV</u>
500 shs Jacobs Engineering Group Inc	19,819	-	-
100 shs Johnson Controls	3,120	3,120	5,130
300 shs Lowes Inc.	8,715	-	-
18 shs Mallinckrodt Pub Ltd Co	-	534	941
43 shs MGM Resorts Int'l	4,072	4,072	1,011
700 shs Micron Technology Inc	6,604	-	-
500 shs Nokia Corp ADR	7,355	7,355	4,055
100 shs Norfolk Southern Co	6,187	6,187	9,283
1,000 shs Nuance Communications	26,196	26,196	15,200
90 shs Paychex Inc.	3,859	3,859	4,098
100 shs Peabody Energy Corp.	4,552	4,552	1,953
500 shs Peoples United Financial	6,683	-	-
700 shs Pfizer Inc.	11,459	11,459	21,441
500 shs Plantronics, Inc.	-	23,097	23,225
300 shs Potash Corp	16,856	16,856	9,888
200 shs Raytheon Company	10,317	10,317	18,140
500 shs Regal Entertainment Group	6,813	-	-
500 shs Seadrill Limited	-	21,333	20,540
166 shs Seagate Technology	4,548	-	-
2,100 shs Southern Natl Bankcorp of VA	24,990	24,990	21,021
500 shs Southwest Airlines Company	7,165	7,165	9,420
300 shs Stryker Corp	22,350	22,350	22,542
1,000 shs TMS International Corp	12,607	-	-
300 shs Take-Two Interactive Software	-	5,282	5,211
500 shs Tangoe Inc	8,773	-	-
42 shs Teradata Corp.	1,210	1,210	1,911
500 shs Terex Corp.	20,122	20,122	20,995
200 shs Tesla Mtrs Inc.	-	26,523	30,086
100 shs Textron Inc.	5,629	-	-
1,000 shs Textron Inc.	-	31,529	36,760
24 shs Thomson Reuters	834	834	908
500 shs Trinity Industries Inc.	15,758	-	-
41 shs United Comm. Banks	5,812	5,812	728
122 shs United Online Inc.	3,658	-	-
17 shs United Online Inc.	-	1,009	234
51 shs UPS Inc Cl B	3,877	3,877	5,359
100 shs United Health Group Inc.	4,810	4,810	7,530
391 shs Walgreen Company	17,712	-	-
400 shs Wesco Intl Inc	18,642	-	-
100 shs Whole Foods Market Inc.	3,837	-	-
160 shs Windstream Corp.	2,215	-	-
500 shs Windstream Corp.	-	5,126	3,990
500 shs Yahoo Inc.	10,030	-	-
48 shs Zimmer Holdings Inc.	3,964	3,964	4,473
442.850 shs Capital Income Builder Fund A	18,598	-	-

Rucker Family Charitable Trust
EIN: 37-1457914
2013 Form 990-PF
Part II Balance Sheet

	<u>Beginning of Year Book Value</u>	<u>End of Year Book Value</u>	<u>End of Year FMV</u>
458.62 shs Capital Income Builder Fund A	-	19,483	26,852
261.432 shs Columbia Seligman Comm	11,077	-	-
265.701 shs Columbia Seligman Comm	-	11,283	13,266
300 shs Corporate Office Pptys Tr Sh REIT	12,101	12,081	7,107
440.694 shs David New York Venture Fd	11,108	-	-
498.053 shs David New York Venture Fd	-	13,320	20,624
1,364.117 shs Diamond Hill Long-Short Fund CI A	25,835	25,835	30,365
484.053 shs Europacific Growth Fd	15,205	-	-
488.553 shs Europacific Growth Fd	-	15,423	23,973
632.316 shs First Eagle Global Fund CI A	24,595	-	-
661.894 shs First Eagle Global Fund CI A	-	26,132	35,484
522.760 shs First Eagle Gold Fund CI A	14,906	14,906	7,585
32,621.930 shs Franklin Income Fund CI A	65,595	-	-
30,308.432 shs Franklin Income Fund CI A	-	61,773	73,346
755.282 shs Growth Fund of America CI A	15,879	-	-
807.221 shs Growth Fund of America CI A	-	18,059	34,711
300 shs Hartford Finl Svcs Group Inc.	-	7,469	10,869
2,096.451 shs Hartford Midcap CI A	29,829	-	-
2,271.601 shs Hartford Midcap CI A	-	34,042	57,040
675.279 shs Ivy Asset Strategy Fund	15,989	-	-
678.553 shs Ivy Asset Strategy Fund	-	16,090	21,727
716.393 shs Ivy Global Natural Resources Fd	16,208	16,208	13,124
616.135 shs Keeley Small Cap Value Fd	10,023	-	-
617.495 shs Keeley Small Cap Value Fd	-	10,062	23,699
1,000 shs Kelly Svcs Inc	-	20,147	24,940
1,012.731 shs Pimco Total Return Fd	11,629	-	-
1,026.137 shs Pimco Total Return Fd	-	11,783	11,257
631.203 shs Quaker Strategic Growth Fd	9,582	9,582	14,581
1,520.176 shs Sentinel Small Company Fd	12,783	-	-
4,341.983 shs Sentinel Small Company Fd	-	32,141	30,090
500 shs Sinclair Broadcast Group A	-	17,725	17,865
132.232 shs First Eagle Global Fund CI A	5,830	-	-
138.417 shs First Eagle Global Fund CI A	-	6,152	7,421
281.745 shs First Eagle Overseas Fund CI A	6,218	-	-
299.522 shs First Eagle Overseas Fund CI A	-	6,618	6,922
	<u>1,222,568</u>	<u>1,250,705</u>	<u>1,440,673</u>

RUCKER FAMILY CHARITABLE TRUST

CONTINUATION FOR 990-PF, PART IV

37-1457914

PAGE 1 OF

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	200 SHS AUTOMATIC DATA PROCESSING INC	P	02/06/13	06/04/13
b	300 SHS CENTURYLINK	P	10/02/12	05/09/13
c	500 SHS IRIDIUM COMMUNICATIONS INC	P	10/31/12	06/12/13
d	500 SHS IRIDIUM COMMUNICATIONS INC	P	11/09/12	06/12/13
e	300 SHS JACOBS ENGR GROUP INC	P	08/10/12	06/27/13
f	500 SHS REGAL ENTERTAINMENT	P	08/21/12	04/16/13
g	1,000 SHS SUNEDISON INC	P	04/08/13	08/22/13
h	1,000 SHS TMS INTERNATIONAL CORP	P	03/22/12	01/10/13
i	300 SHS TRINITY INDUSTRIES	P	10/09/12	01/28/13
j	200 SHS AUTOMATIC DATA PROCESSING INC	P	03/27/12	06/04/13
k	200 SHS BP PLC SPONSORED ADR (UK)	P	04/23/12	06/12/13
l	200 SHS CENTURYLINK INC	P	09/13/11	02/22/13
m	300 SHS CENTURYLINK INC	P	08/31/11	05/09/13
n	200 SHS DISNEY	P	02/24/11	11/12/13
o	200 SHS JACOBS ENGR GROUP INC	P	10/25/11	06/27/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13,614.		12,295.	1,319.
b 11,301.		12,007.	<706.>
c 3,529.		3,553.	<24.>
d 3,530.		3,553.	<23.>
e 16,381.		11,985.	4,396.
f 8,393.		6,813.	1,580.
g 7,659.		4,418.	3,241.
h 12,834.		12,607.	227.
i 11,516.		9,806.	1,710.
j 13,614.		11,293.	2,321.
k 8,401.		8,508.	<107.>
l 6,824.		7,078.	<254.>
m 11,301.		10,932.	369.
n 13,372.		8,638.	4,734.
o 10,921.		7,834.	3,087.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,319.
b			<706.>
c			<24.>
d			<23.>
e			4,396.
f			1,580.
g			3,241.
h			227.
i			1,710.
j			2,321.
k			<107.>
l			<254.>
m			369.
n			4,734.
o			3,087.

 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

RUCKER FAMILY CHARITABLE TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	500 SHS MICRON TECHNOLOGY	P	07/07/11	03/13/13
b	500 SHS TANGOE INC	P	08/30/12	09/06/13
c	200 SHS AUTOMATIC DATA PROCESSING INC	P	04/07/04	03/08/13
d	200 SHS COCA COLA COMPANY	P	06/29/10	07/15/13
e	FR SH FTD COMPANIES	P	08/23/07	11/07/13
f	4,184 SHS FRANKLIN INCOME FD	P	08/10/11	12/19/13
g	300 SHS LOWES COMPANIES	P	11/03/06	03/05/13
h	500 SHS MICRON TECHNOLOGY	P	07/02/07	06/19/13
i	500 SHS PEOPLES UNITED FINANCIAL	P	12/07/10	05/01/13
j	200 SHS TRINITY INDUSTRIES	P	02/15/08	01/28/13
k	FR SH UNITED ONLINE	P	08/23/07	11/18/13
l	33 SHS WALGREEN	P	10/19/07	05/22/13
m	45 SHS WALGREEN	P	10/19/07	05/22/13
n	13 SHS WALGREEN	P	10/19/07	05/22/13
o	300 SHS WALGREEN	P	01/03/07	05/22/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,637.		4,043.	594.
b 11,037.		8,773.	2,264.
c 12,487.		8,155.	4,332.
d 8,056.		5,125.	2,931.
e 13.		16.	<3.>
f 10,000.		8,154.	1,846.
g 11,381.		8,715.	2,666.
h 2,696.		2,561.	135.
i 6,420.		6,683.	<263.>
j 7,677.		5,952.	1,725.
k 7.		9.	<2.>
l 1,656.		1,495.	161.
m 2,258.		2,038.	220.
n 652.		589.	63.
o 15,051.		13,590.	1,461.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			594.
b			2,264.
c			4,332.
d			2,931.
e			<3.>
f			1,846.
g			2,666.
h			135.
i			<263.>
j			1,725.
k			<2.>
l			161.
m			220.
n			63.
o			1,461.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

RUCKER FAMILY CHARITABLE TRUST

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	400 SHS WESCO INTERNATIONAL	P	10/20/10	01/10/13
b	200 SHS WHOLE FOODS	P	10/20/10	12/19/13
c	100 SHS YAHOO	P	08/02/05	04/16/13
d	400 SHS YAHOO	P	01/26/10	04/16/13
e	150 SHS COVIDIEN PLC	P	08/09/11	04/29/13
f	FR SH MALLINCKRODT PUB LIMITED	P	01/29/10	07/17/13
g	166 SHS SEAGATE TECHNOLOGY	P	10/19/07	03/05/13
h	43,072 SHS FORTICELL BIOSCIENCE INC - REVOKED	P	12/14/04	05/30/13
i	10,000 SHS NNRF, INC DEEMED WORTHLESS	P	09/24/07	12/31/13
j	CAPITAL GAINS DIVIDENDS			
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 26,716.		18,642.	8,074.
b 11,533.		3,837.	7,696.
c 2,350.		3,490.	<1,140.>
d 9,399.		6,540.	2,859.
e 9,303.		7,696.	1,607.
f 33.		27.	6.
g 5,252.		4,548.	704.
h		79,021.	<79,021.>
i		30,875.	<30,875.>
j 28,783.			28,783.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			8,074.
b			7,696.
c			<1,140.>
d			2,859.
e			1,607.
f			6.
g			704.
h			<79,021.>
i			<30,875.>
j			28,783.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<21,307.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

37-1457914

3 Grants and Contributions Paid During the Year (Continuation)

323631
05-01-13