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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation Spiegel Family Burn Foundation		A Employer identification number 36-7332306	
Number and street (or P O box number if mail is not delivered to street address) 2251 North Rampart 157		B Telephone number (see instructions) (702) 491-3988	
City or town, state or province, country, and ZIP or foreign postal code Las Vegas, NV 89128		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 633,686		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	6,829			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	15,108	15,108		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	9,071			
	b Gross sales price for all assets on line 6a 190,497				
	7 Capital gain net income (from Part IV, line 2) . . .		9,071		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	681			
	12 Total. Add lines 1 through 11	31,689	24,179		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	2,000			
	c Other professional fees (attach schedule)	3,652	3,652		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	500			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	3,004			
	22 Printing and publications	1,501			
	23 Other expenses (attach schedule).	5,512			
	24 Total operating and administrative expenses. Add lines 13 through 23	16,169	3,652		0
	25 Contributions, gifts, grants paid	13,569			13,569
	26 Total expenses and disbursements. Add lines 24 and 25	29,738	3,652		13,569
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,951			
	b Net investment income (if negative, enter -0-)		20,527		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	99,128	84,326	84,326
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	320,602	☒ 343,797	438,902
	c	Investments—corporate bonds (attach schedule).	117,627	☒ 103,987	110,458
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	537,357	532,110	633,686	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	537,357	532,110	
	30	Total net assets or fund balances (see page 17 of the instructions)	537,357	532,110	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	537,357	532,110		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	537,357
2	Enter amount from Part I, line 27a	2	1,951
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	539,308
5	Decreases not included in line 2 (itemize) ▶ _____ ☒	5	7,198
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	532,110

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	9,071
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-938

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	28,568	580,759	0 049191
2011	22,202	487,043	0 045585
2010	19,668	410,865	0 047870
2009	15,150	270,854	0 055934
2008	11,991	242,683	0 049410

2	Total of line 1, column (d).	2	0 247990
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049598
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	597,394
5	Multiply line 4 by line 3.	5	29,630
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	205
7	Add lines 5 and 6.	7	29,835
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	13,569

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	411
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	411
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	411
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	389
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	500
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	889
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	478
11	Enter the amount of line 10 to be Credited to 2014 estimated tax 478 Refunded	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ UT _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ <u>www.spiegelburnfoundation.com</u>				
14	The books are in care of ▶ <u>JULIE G SPIEGEL</u> Telephone no ▶ <u>(702) 491-3988</u> Located at ▶ <u>2251 N Rampart 157 LasVegas NV</u> ZIP +4 ▶ <u>89128</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT S SPIEGEL	Trustee	0	0	0
2224 Hot Oak Ridge Las Vegas, NV 89134	1 00			
JULIE G SPIEGEL	Trustee	0	0	0
2336 W Entrada Trail 4 St George, UT 84770	10 00			
BEN J SPIEGEL	Trustee	0	0	0
3233 Udall SanDiego, CA 92106	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Made contributions to various medical burn units and burnvictim advocacy foundations to promote the well being of burn survivors	1,275
2 Travel and lodging costs for World Burn Conference Advocacymeetings	3,004
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	504,747
b	Average of monthly cash balances.	1b	101,744
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	606,491
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	606,491
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	9,097
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	597,394
6	Minimum investment return. Enter 5% of line 5.	6	29,870

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	29,870
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	411
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	411
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	29,459
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	29,459
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	29,459

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	13,569
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	13,569
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	13,569
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				29,459
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2013				
a From 2008.				2,028
b From 2009.				1,678
c From 2010.				
d From 2011.				
e From 2012.				
f Total of lines 3a through e.	3,706			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 13,569				
a Applied to 2012, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2013 distributable amount.				
e Remaining amount distributed out of corpus	13,569			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	17,275			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				29,459
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).				
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	2,028			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	15,247			
10 Analysis of line 9				
a Excess from 2009. . . .				1,678
b Excess from 2010. . . .				
c Excess from 2011. . . .				
d Excess from 2012. . . .				
e Excess from 2013. . . .				13,569

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT S SPIEGEL

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

NA
N/A
NA,UT 84770

b

The form in which applications should be submitted and information and materials they should include

N/A

c

Any submission deadlines

N/A

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Form 990-PF (2013)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	13,569
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4 Ishrs Tips Bond ETF	P	2009-07-13	2013-02-15
28 Ishrs Tips Bond ETF	P	2009-12-11	2013-02-15
2 Ishrs Tips Bond ETF	P	2009-12-30	2013-02-15
28 Ishrs Tips Bond ETF	P	2012-03-08	2013-02-15
3 Ishrs Tips Bond ETF	P	2012-12-21	2013-02-15
396 344 shrs Merger Fd Sh Ben Int	P	2011-09-08	2013-02-15
2 112 shrs Merger Fd Sh Ben Int	P	2011-12-30	2013-02-15
9 385 shrs Merger Fd Sh Ben Int	P	2011-12-30	2013-02-15
106 024 shrs Merger Fd Sh Ben Int	P	2012-03-08	2013-02-15
10 985 shrs Merger Fd Sh Ben Int	P	2012-12-21	2013-02-15
753 036 shrs Pimco Fds Pac Invt Mgmt Ser	P	2012-03-08	2013-02-15
18 898 shrs Pimco Fds Pac Invt Mgmt Ser	P	2012-12-21	2013-02-15
404 005 shrs Pimco High Yield Fnd Instl	P	2012-07-05	2013-02-15
7 773 shrs Pimco High Yield Fnd Instl	P	2012-12-21	2013-02-15
340 967 shrs Pimco Total Return Fd	P	2010-05-20	2013-02-15
63 388 shrs Pimco Total Return Fd	P	2012-12-21	2013-02-15
331 shrs Global X Permanent ETF	P	2012-12-21	2013-06-13
41 Ishrs MSCI Emrg Mkts Indx	P	2009-07-13	2013-06-13
55 Ishrs MSCI Emrg Mkts Indx	P	2009-12-11	2013-06-13
49 Ishrs MSCI Emrg Mkts Indx	P	2009-12-30	2013-06-13
49 Ishrs MSCI Emrg Mkts Indx	P	2012-03-08	2013-06-13
9 Ishrs Tips Bond ETF	P	2006-10-23	2013-06-13
45 Ishrs Tips Bond ETF	P	2007-07-16	2013-06-13
7 Ishrs Tips Bond ETF	P	2009-02-05	2013-06-13
13 Ishrs Tips Bond ETF	P	2009-07-13	2013-06-13
740 612 shrs Pimco Emerging Local Bond Fd	P	2012-03-08	2013-06-13
20 379 shrs Pimco Emerging Local Bond Fd	P	2012-12-21	2013-06-13
65 shrs Spdr DJ Wilshire Reit ETF	P	2011-09-08	2013-06-13
12 shrs Spdr DJ Wilshire Reit ETF	P	2012-03-08	2013-06-13
223 shrs Powershares CEF Income Comp	P	2013-02-15	2013-06-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
469 441 shrs Pimco Total Return Fd	P	2010-05-20	2013-06-20
4 29 shrs Pimco High Yield Fund Instl	P	2011-09-01	2013-06-26
4 29 shrs Pimco High Yield Fund Instl	P	2011-09-02	2013-06-26
3 878 shrs Pimco High Yield Fund Instl	P	2011-09-02	2013-06-26
396 194 shrs Pimco High Yield Fund Instl	P	2011-09-08	2013-06-26
14 651 shrs Pimco High Yield Fund Instl	P	2011-10-31	2013-06-26
2 933 shrs Pimco High Yield Fund Instl	P	2011-12-07	2013-06-26
16 512 shrs Pimco High Yield Fund Instl	P	2012-01-03	2013-06-26
282 832 shrs Pimco High Yield Fund Instl	P	2012-03-08	2013-06-26
1047 645 shrs Pimco High Yield Fund Instl	P	2012-07-05	2013-06-26
173 Ishrs Floating Rate Bond	P	2013-02-15	2013-07-26
118 Ishrs Floating Rate Bond	P	2013-06-13	2013-07-26
120 Ishrs Floating Rate Bond	P	2013-06-20	2013-07-26
367 894 shrs Pimco All Asset All Auth	P	2010-11-19	2013-07-26
4 345 shrs Pimco All Assett All Auth	P	2011-09-16	2013-07-26
21 025 shrs Pimco All Assett All Auth	P	2011-12-29	2013-07-26
97 622 shrs Pimco All Assett All Auth	P	2012-03-08	2013-07-26
50 9266 shrs Pimco Total Return Fd	P	2009-07-13	2013-09-12
299 8341 shrs Pimco Total Return Fd	P	2009-12-11	2013-09-12
382 3653 shrs Pimco Total Return Fd	P	2010-05-20	2013-09-12
1 217 shrs Pimco Total Return Fd	P	2011-09-01	2013-09-12
145 595 shrs Pimco Total Return Fd	P	2011-09-08	2013-09-12
1 217 shrs Pimco Total Return Fd	P	2011-09-13	2013-09-12
1 092 shrs Pimco Total Return Fd	P	2011-09-13	2013-09-12
4 6 shrs Pimco Total Return Fd	P	2011-10-03	2013-09-12
4 623 shrs Pimco Total Return Fd	P	2011-10-31	2013-09-12
5 083 shrs Pimco Total Return Fd	P	2011-11-30	2013-09-12
10 254 shrs Pimco Total Return Fd	P	2011-12-29	2013-09-12
5 005 shrs Pimco Total Return Fd	P	2012-01-03	2013-09-12
454 561 shrs Pimco Total Return Fd	P	2012-03-08	2013-09-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 shrs Claymore Guggenheim Enhance	P	2013-06-20	2013-11-21
121 shrs ETFs Physical Precious Meta	P	2013-09-12	2013-11-21
272 157 shrs Gotham Absoute Return Ins	P	2013-06-13	2013-11-21
18 Ishrs Core S&P 500	P	2012-03-08	2013-11-21
23 Ishrs Russell 2000 Index	P	2007-07-16	2013-11-21
9 535 shrs Mainstay Marketfield Fund	P	2012-12-21	2013-11-21
347 327 shrs Pimco High Yield Fund Instl	P	2010-05-28	2013-11-21
174 231 shrs Pimco High Yield Fund Instl	P	2011-09-08	2013-11-21
15 636 shrs Pimco High Yield Fund Instl	P	2011-11-30	2013-11-21
7 385 shrs Northern Lights Fund	P	2012-12-21	2013-11-21
7 shrs Spdr S&P MidCap 400	P	2012-03-08	2013-11-21
36 shrs Tortoise Energy Infas	P	2012-03-08	2013-11-21
133 shrs Vanguard High Dividend Yield	P	2011-09-26	2013-11-21
5 shrs Vanguard High Dividend Yield	P	2011-12-22	2013-11-21
7 shrs Vanguard MidCap Vipers	P	2012-03-08	2013-11-21
111 shrs Vnaguard Sm-Cap Vipers	P	2012-07-05	2013-11-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
480	0	402	78
3,360	0	2,916	444
240	0	208	32
3,360	0	3,312	48
360	0	366	-6
6,205	0	6,219	-14
33	0	33	0
147	0	146	1
1,660	0	1,669	-9
172	0	177	-5
8,118	0	8,080	38
204	0	207	-3
3,902	0	3,765	137
75	0	75	0
3,815	0	3,802	13
709	0	719	-10
7,899	0	8,474	-575
1,624	0	1,259	365
2,178	0	2,269	-91
1,941	0	2,024	-83
1,941	0	2,136	-195
1,024	0	890	134
5,122	0	4,437	685
797	0	691	106
1,480	0	1,307	173
7,547	0	8,080	-533
208	0	225	-17
4,964	0	4,110	854
916	0	815	101
5,509	0	5,802	-293

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,065	0	5,236	-171
40	0	38	2
40	0	38	2
36	0	35	1
3,708	0	3,542	166
137	0	133	4
27	0	26	1
155	0	148	7
2,647	0	2,630	17
9,806	0	9,764	42
8,759	0	8,756	3
5,974	0	5,973	1
6,076	0	6,079	-3
3,793	0	4,080	-287
45	0	47	-2
217	0	210	7
1,006	0	1,052	-46
541	0	537	4
3,184	0	3,260	-76
4,061	0	4,265	-204
13	0	13	0
1,546	0	1,606	-60
13	0	13	0
12	0	12	0
49	0	50	-1
49	0	50	-1
54	0	55	-1
109	0	111	-2
53	0	54	-1
4,827	0	5,054	-227

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,022	0	5,015	7
8,180	0	8,833	-653
3,565	0	3,236	329
3,248	0	2,472	776
2,542	0	1,948	594
172	0	151	21
3,331	0	3,058	273
1,671	0	1,558	113
150	0	138	12
83	0	73	10
1,660	0	1,243	417
1,715	0	1,435	280
8,188	0	5,357	2,831
307	0	225	82
750	0	559	191
11,877	0	8,639	3,238

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	78
0	0	0	444
0	0	0	32
0	0	0	48
0	0	0	-6
0	0	0	-14
0	0	0	0
0	0	0	1
0	0	0	-9
0	0	0	-5
0	0	0	38
0	0	0	-3
0	0	0	137
0	0	0	0
0	0	0	13
0	0	0	-10
0	0	0	-575
0	0	0	365
0	0	0	-91
0	0	0	-83
0	0	0	-195
0	0	0	134
0	0	0	685
0	0	0	106
0	0	0	173
0	0	0	-533
0	0	0	-17
0	0	0	854
0	0	0	101
0	0	0	-293

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-171
0	0	0	2
0	0	0	2
0	0	0	1
0	0	0	166
0	0	0	4
0	0	0	1
0	0	0	7
0	0	0	17
0	0	0	42
0	0	0	3
0	0	0	1
0	0	0	-3
0	0	0	-287
0	0	0	-2
0	0	0	7
0	0	0	-46
0	0	0	4
0	0	0	-76
0	0	0	-204
0	0	0	0
0	0	0	-60
0	0	0	0
0	0	0	0
0	0	0	-1
0	0	0	-1
0	0	0	-1
0	0	0	-2
0	0	0	-1
0	0	0	-227

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	7
0	0	0	-653
0	0	0	329
0	0	0	776
0	0	0	594
0	0	0	21
0	0	0	273
0	0	0	113
0	0	0	12
0	0	0	10
0	0	0	417
0	0	0	280
0	0	0	2,831
0	0	0	82
0	0	0	191
0	0	0	3,238

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Phoenix Society for Burn Victims 2153 Wealthy Street 215 East Grand Rapids, MI 49515		501(c)3	Scholarships	1,275
Univsky of Colorado 13001 E 17th Place Aurora, CO 80045		501(c)3	Donation	500
AFAN 1120 Almond Tree Lane Las Vegas, NV 89104		501(c)3	Donation	347
Firefighters of Southern Nevada Burn Foundation 3111 S Valley View Blvd Ste B-3111 Las Vegas, NV 89102		501(c)3	Donation	1,000
Aluminum Cans for Burned Children 4758 Ridge Road 166 Cleveland, OH 44144		501(c)3	Donation	1,947
Lions Wound & Burn Care Center 1800 W Charleston Blvd Las Vegas, NV 89102		501(c)3	Donation	500
Links of Hope Network PO Box 310772 Tampa, FL 34684		501(c)3	Donation	500
Arkansas Childrens Hospital 1 Childrens Way Little Rock, AR 72202		501(c)3	Donation	500
Make-A-Wish Foundation 4742 N 24th St Ste 400 Phoenix, AZ 85016		501(c)3	Donation	2,000
We Care Animal Rescue 1345 Charter Oak Ave St Helena, CA 94574		501(c)3	Donation	500
Friends of Ivins Animal Shelter 661 East 425 South Ivins, UT 84738		501(c)3	Donation	500
Best Friends Animal Society 5001 Angel Canyon Road Kanab, UT 84741		501(c)3	Donation	500
Therapy Horses of Gentle Carousel PO Box 358844 Gainesville, FL 32635		501(c)3	Donation	1,000
Voices for Illinois Children 208 S LaSalle Str Ste 1490 Chicago, IL 60604		501(c)3	Donation	2,500
Total  3a				13,569

TY 2013 Accounting Fees Schedule

Name: Spiegel Family Burn Foundation

EIN: 36-7332306

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Estate Plan Admin Services Accounting	2,000			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2013 Gain/Loss from Sale of Other Assets Schedule

Name: Spiegel Family Burn Foundation

EIN: 36-7332306

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Sale of Marketable Securities - See Part IV(a)		Purchased			190,497	181,426			9,071	

TY 2013 Investments Corporate Bonds Schedule

Name: Spiegel Family Burn Foundation

EIN: 36-7332306

Name of Bond	End of Year Book Value	End of Year Fair Market Value
552.151 shrs Blackrock Global Long/Short	5,869	5,963
327.137 shrs Blackrock Global Long/Short	3,513	3,533
968.754 shrs Gotham Absoute Return Ins	11,518	12,536
328.929 shrs Gateway Fund CI Y	9,444	9,529
03.085 shrs Mainstay Marketfield Fund	11,130	12,972
.083 shrs Mainstay Marketfield Fund	1	2
578.649 shrs Merger Fd Sh Ben Int	9,444	9,247
564.663 shrs Northern Lights Fund	5,568	6,336
2.816 shrs Northern Lights Fund	31	32
809.941 shrs Good Harbor US Tact Core	9,152	9,638
373.058 shrs Oakmark Intl Fd CL I	8,853	9,826
219.203 shrs Oakmark Intl Fd CL I	5,609	5,774
222.9895 shrs Pimco High Yield Fund Instl	1,946	2,141
1399.5365 shrs Pimco High Yield Fund Instl	12,324	13,436
16.419 shrs Pimco High Yield Fund Instl	141	158
837.194 shrs WFA Absolute Return Fund	9,444	9,335

TY 2013 Investments Corporate
 Stock Schedule

Name: Spiegel Family Burn Foundation
 EIN: 36-7332306

Name of Stock	End of Year Book Value	End of Year Fair Market Value
704 shrs Powershares Senior Loan	17,417	17,501
517 shrs Powershares Senior Loan	12,884	12,853
47 shrs Powershares Senior Loan	1,167	1,168
234 shrs Claymore Guggenheim Enhance	11,728	11,740
80 shrs Claymore Guggenheim Enhance	4,012	4,014
154 Ishrs Core S&P 500	18,434	28,472
4 Ishrs Core S&P 500	549	740
19 Ishrs Russell 2000 Index	1,609	2,187
34 Ishrs Russell 2000 Index	2,279	3,913
21 Ishrs Russell 2000 Index	1,014	2,417
24 Ishrs Russell 2000 Index	1,434	2,762
24 Ishrs Russell 2000 Index	1,506	2,762
22 Ishrs Russell 2000 Index	1,764	2,532
9 shrs Spdr S&P Midcap 400 EFT Tr	1,175	2,189
10 shrs Spdr S&P Midcap 400 EFT Tr	1,677	2,433
3 shrs Spdr S&P Midcap 400 EFT Tr	437	730
14 shrs Spdr S&P Midcap 400 ETF Tr	1,305	3,406
10 shrs Spdr S&P Midcap 400 EFT Tr	998	2,433
9 shrs Spdr S&P Midcap 400 EFT Tr	1,151	2,189
12 shrs Spdr S&P Midcap 400 EFT Tr	1,599	2,919
1 shr Spdr S&P Midcap 400 EFT Tr	178	243
190 Powershares QQQ Nasdaq 100	15,827	16,604
39 shrs Tortoise Energy Infas	959	1,845
46 shrs Tortoise Energy Infas	1,209	2,176
1.866 shrs Tortoise Energy Infas	51	88
3.1966 shrs Tortoise Energy Infas	51	151
2.4403 shrs Tortoise Energy Infas	46	115
20658 shrs Tortoise Energy Infas	48	98
20 shrs Tortoise Energy Infas	474	946
2.683 shrs Tortoise Energy Infas	59	127

Name of Stock	End of Year Book Value	End of Year Fair Market Value
8 shrs Tortoise Energy Infas	230	378
2.259 shrs Tortoise Energy Infas	61	107
84.7365 shrs Tortoise Energy Infas	2,613	4,009
5.4879 shrs Tortoise Energy Infas	155	260
5.2649 shrs Tortoise Energy Infas	159	249
80 shrs Tortoise Energy Infas	3,190	3,785
27 shrs Tortoise Energy Infas	1,032	1,277
60 shrs Vanguard SM-Cap Vipers	4,670	6,580
320 shrs Vanguard FTSE Developed Mkt	10,810	13,315
66 shrs Vanguard FTSE Developed Mkt	2,694	2,746
58 shrs Vangaurd Mid-Cap Vipers(VO)	4,074	6,350
2 shrs Vanguard Mid-Cap Vipers (VO)	160	219
151 shrs Vanguard FTSE Emerging Mkts	6,012	6,164
2 shrs Vanguard FTSE Emerging Mkts	82	82
257 shrs Vanguard High Dividend Yield	10,352	15,988
100 shrs Becton Dickinson & Co.	8,118	11,060
4000 shrs Intel Corp	96,705	103,400
400 Ishrs Dow Jones Sel Divid Index	22,533	28,488
1000 shrs Pfizer Inc.	31,160	30,690
360 shrs Powershares Qqq Tr	12,535	31,460
342 shrs Spdr Ser Tr S&P Dividend	12,489	24,816
200 shrs Wal-Mart Stores Inc.	10,922	15,726

TY 2013 Other Decreases Schedule

Name: Spiegel Family Burn Foundation

EIN: 36-7332306

Description	Amount
Cost Basis Adjustment to Corp Stock	7,198

TY 2013 Other Expenses Schedule

Name: Spiegel Family Burn Foundation

EIN: 36-7332306

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Fundraising/Scentsy	563			
Dues & Subscriptions	175			
Website Development	192			
Misc	4,582			
Program Expense				
Office Supplies				

TY 2013 Other Income Schedule

Name: Spiegel Family Burn Foundation

EIN: 36-7332306

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Miscellaneous Income	250		
Capital Gain Distribution	217		
Refund	214		

TY 2013 Other Professional Fees Schedule

Name: Spiegel Family Burn Foundation

EIN: 36-7332306

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Coyle Asset Mngt Bank & Brokerage fees	3,652	3,652		
Nevada State Bank Bank fees				

TY 2013 Taxes Schedule

Name: Spiegel Family Burn Foundation

EIN: 36-7332306

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US Treasury	500			