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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation B & J ASSOCIATION INC		A Employer identification number 36-6053422	
Number and street (or P O box number if mail is not delivered to street address) 721 WOODRIDGE LANE		B Telephone number (see instructions) (847) 835-3667	
City or town, state or province, country, and ZIP or foreign postal code GLENCOE, IL 60022		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 1,030,346		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	30,833	30,833		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	221,634			
	b Gross sales price for all assets on line 6a 368,853				
	7 Capital gain net income (from Part IV, line 2) . . .		221,634		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	252,467	252,467		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,750	675		6,075
	c Other professional fees (attach schedule)	6,791	6,791		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	357	168		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	55	0		25
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	13,953	7,634		6,100
	25 Contributions, gifts, grants paid	45,255			45,255
	26 Total expenses and disbursements. Add lines 24 and 25	59,208	7,634		51,355
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	193,259			
	b Net investment income (if negative, enter -0-)		244,833		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2,060	3,921	3,921
	2	Savings and temporary cash investments	38,915	218,500	218,500
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	729,915	747,618	793,000
	c	Investments—corporate bonds (attach schedule).	14,615	9,225	14,925
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	785,505	979,264	1,030,346
Liabilities	17	Accounts payable and accrued expenses	2,000	2,500	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	2,000	2,500	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	783,505	976,764	
	30	Total net assets or fund balances (see page 17 of the instructions)	783,505	976,764	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	785,505	979,264	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	783,505
2	Enter amount from Part I, line 27a	2	193,259
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	976,764
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	976,764

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b	CAPITAL GAINS DIVIDENDS	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 355,901		147,219	208,682
b 12,952			12,952
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			208,682
b			12,952
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	221,634
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	47,998	977,589	0 049098
2011	51,474	977,391	0 052665
2010	53,868	929,936	0 057927
2009	58,530	867,609	0 067461
2008	60,545	1,012,723	0 059784

2 Total of line 1, column (d).	2	0 286935
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 057387
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	1,004,306
5 Multiply line 4 by line 3.	5	57,634
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	2,448
7 Add lines 5 and 6.	7	60,082
8 Enter qualifying distributions from Part XII, line 4.	8	51,355

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	4,897
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3 Add lines 1 and 2.	3	4,897
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	4,897
6 Credits/Payments		
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1,000
b Exempt foreign organizations—tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	5,500
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.	7	6,500
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,603
11 Enter the amount of line 10 to be Credited to 2014 estimated tax 1,603 Refunded	11	0

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?.	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶CECELIA GREENSPAN Telephone no ▶(847) 835-3667			
	Located at ▶721 WOODRIDGE LANE GLENCOE IL ZIP +4 ▶60022			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☒		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
IDA B SCULLY	PRESIDENT & DIRECTOR	0	0	0
180 E PEARSON ST APT 4303 CHICAGO,IL 60611	1 00			
CECELIA GREENSPAN	SECRETARY, TREASURER & DIR	0	0	0
721 WOODRIDGE LANE GLENCOE,IL 60022	1 00			
DANIEL M SCULLY	ASST TREASURER & DIRECTOR	0	0	0
4515 S DURANGO DR APT 1006 LAS VEGAS,NV 89147	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	924,320
b	Average of monthly cash balances.	1b	95,280
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,019,600
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,019,600
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	15,294
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,004,306
6	Minimum investment return. Enter 5% of line 5.	6	50,215

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	50,215
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	4,897
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,897
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	45,318
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	45,318
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	45,318

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	51,355
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	51,355
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	51,355
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				45,318
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.				
b From 2009.				1,200
c From 2010.				7,947
d From 2011.				6,068
e From 2012.				105
f Total of lines 3a through e.	15,320			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 51,355				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				45,318
e Remaining amount distributed out of corpus	6,037			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	21,357			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	21,357			
10 Analysis of line 9				
a Excess from 2009. . . .				1,200
b Excess from 2010. . . .				7,947
c Excess from 2011. . . .				6,068
d Excess from 2012. . . .				105
e Excess from 2013. . . .				6,037

Part XIV

4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1

IDA B SCULLY

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	45,255
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A NIGHT OUT PO BOX 11745 CHICAGO,IL 60611	NONE	PC	PROVIDE SAFE, HEALTHY ENTERTAINMENT FOR VICTIMS OF DOMESTIC VIOLENCE AND ABUSE IN CHICAGO	5,200
AFTER SCHOOL MATTERS 66 EAST RANDOLPH STREET CHICAGO,IL 60601	NONE	PC	PROVIDE CHICAGO PUBLIC HIGH SCHOOL TEENS OPPORTUNITIES TO EXPLORE AND DEVELOP THEIR TALENTS, WHILE GAINING CRITICAL SKILLS FOR WORK, COLLEGE AND BEYOND	1,000
AMERICAN RED CROSS 2025 E STREET NW WASHINGTON,DC 20006	NONE	PC	DISASTER RELIEF	500
AMIGOS DE LAS AMERICAS 5618 STAR LANE HOUSTON,TX 77057	NONE	PC	SUPPORT FINANCIALLY DISADVANTAGED PROGRAM PARTICIPANTS	250
ANTI-DEFAMATION LEAGUE 605 THIRD AVE NEW YORK,NY 10158	NONE	PC	CIVIL RIGHTS	1,500
ASPCA 424 E 92ND ST NEW YORK,NY 10128	NONE	PC	ANIMAL CRUELTY PREVENTION	250
BLACK ENSEMBLE THEATER 4520 NORTH BEACON CHICAGO,IL 60640	NONE	PC	SUPPORT FOR THE ARTS	525
CHICAGO BOTANIC GARDEN 1000 LAKE COOK ROAD GLENCOE,IL 60022	NONE	PC	PROMOTE THE ENJOYMENT, UNDERSTANDING, AND CONSERVATION OF PLANTS AND THE NATURAL WORLD	220
CHICAGO COALITION FOR THE HOMELESS 70 EAST LAKE STREET SUITE 720 CHICAGO,IL 60601	NONE	PC	ORGANIZE AND ADVOCATE TO PREVENT AND END HOMELESSNESS	1,000
CHICAGO ZOOLOGICAL SOCIETY 330 GOLF ROAD BROOKFIELD,IL 60513	NONE	PC	GLOBAL CONSERVATION	350
CHICAGO CHILDREN'S THEATRE 1464 N MILWAUKEE AVE CHICAGO,IL 60622	NONE	PC	PROVIDE CHILDREN THE EXPERIENCE OF THE THEATRE	100
EQUESTRIAN CONNECTION 872 S MILWAUKEE AVE 273 LIBERTYVILLE,IL 60048	NONE	PC	OFFER THERAPY WITH THE USE OF HORSES TO CHILDREN AND ADULTS WITH SPECIAL NEEDS	200
ERIKA'S LIGHTHOUSE 897 1/2A GREEN BAY ROAD WINNETKA,IL 60093	NONE	PC	RAISE AWARENESS OF ADOLESCENT DEPRESSION AND MENTAL HEALTH FOR YOUNG PEOPLE	600
FRIENDS OF REFUGEES OF EASTERN EUROPE 2935 WEST DEVON AVE CHICAGO,IL 60659	NONE	PC	PROMOTE JEWISH PRIDE, IDENTITY AND CONTINUITY AMONG NEW AMERICAN FAMILIES IN THE GREATER CHICAGOLAND AREA, BY PROVIDING EDUCATIONAL, RELIGIOUS, CULTURAL AND SOCIAL SERVICES	1,500
GREATER CHICAGO FOOD DEPOSITORY 4100 WEST ANN LURIE PLACE CHICAGO,IL 60632	NONE	PC	COMMUNITY FOOD BANK	2,000
Total  3a				45,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOME FOR OUR TROOPS 6 MAIN STREET TAUNTON,MA 02780	NONE	PC	BUILD SPECIALLY ADAPTED HOMES FOR SEVERELY INJURED VETERANS	500
HOSPICE OF PALM BEACH COUNTY FOUNDATION 5300 EAST AVENUE WEST PALM BEACH,FL 33407	NONE	PC	SUPPORT THE UNFUNDED PATIENT PROGRAMS AND SERVICES OFFERED BY HOSPICE OF PALM BEACH COUNTY WHICH ARE NOT COVERED BY MEDICARE, MEDICAID OR PRIVATE INSURANCE	155
ILLINOIS FIREFIGHTER'S ASSOCIATION FOUNDATION PO BOX 77 GLEN CARBON,IL 62034	NONE	PC	PROVIDE FOR OPPORTUNITIES IN EDUCATION FOR ILLINOIS FIREFIGHTERS	50
IMAGINE ENGLEWOOD IF 730 W 69TH ST CHICAGO,IL 60621	NONE	PC	STRENGTHEN AND EMPOWER THE GREATER ENGLEWOOD COMMUNITY THROUGH TEACHING LOCAL YOUTH AND THEIR FAMILIES HEALTHY LIVING, ENVIRONMENTAL AWARENESS, AND POSITIVE COMMUNICATION SKILLS	1,000
INTERNATIONAL FOUNDATION FOR RESEARCH AND EDUCATION ON DEPRESSION PO BOX 17598 BALTIMORE,MD 212971598	NONE	PC	DEPRESSION PREVENTION, RESEARCH AND EDUCATION	105
JEWISH CHILD & FAMILY SERVICES 3145 W PRATT BLVD CHICAGO,IL 60645	NONE	PC	PROVIDE CARING AND HEALING SERVICES TO GUIDE CHICAGO-AREA FAMILIES IN NEED	550
JEWISH UNITED FUND 30 S WELLS STREET CHICAGO,IL 60606	NONE	PC	JEWISH COMMUNITY SUPPORT	11,700
MACCABI USA 1926 ARCH STREET SUITE 4R PHILADELPHIA,PA 19103	NONE	PC	PERPETUATION AND PRESERVATION OF THE AMERICAN JEWISH COMMUNITY THROUGH SPORTS	100
MARILLAC ST VINCENT FAMILY SERVICES 2145 N NALSTED ST CHICAGO,IL 60614	NONE	PC	PROVIDE SOCIAL SERVICES TO CHICAGO	1,500
MERCY HOME FOR BOYS & GIRLS 1140 W JACKSON BLVD CHICAGO,IL 60607	NONE	PC	PROVIDE A SOLUTION FOR ABUSED, NEGLECTED, AND ABANDONED CHILDREN IN CHICAGO, ILLINOIS	500
MIDWEST PALLIATIVE & HOSPICE CARECENTER 2050 CLAIRE COURT GLENVIEW,IL 60025	NONE	PC	HOSPICE CENTER	250
MULTIPLE MYELOMA RESEARCH FOUNDATION 383 MAIN AVE 5TH FLOOR NORWALK,CT 06851	NONE	PC	ACCELERATE THE DEVELOPMENT OF NEXT-GENERATION MULTIPLE MYELOMA TREATMENTS TO EXTEND THE LIVES OF PATIENTS AND LEAD TO A CURE	500
MULTIPLE SCLEROSIS FOUNDATION 6520 NORTH ANDREWS AVE FORT LAUDERDALE,FL 33309	NONE	PC	HELP PEOPLE WITH MULTIPLE SCLEROSIS MAINTAIN THEIR HEALTH AND WELL-BEING	50
RAVINIA FESTIVAL 418 SHERIDAN ROAD HIGHLAND PARK,IL 60035	NONE	PC	SUPPORT MUSIC, DANCE, THEATRE AND OTHER CULTURAL PRESENTATIONS	500
TEEN LIVING PROGRAMS 162 W HUBBARD ST SUITE 400 CHICAGO,IL 60654	NONE	PC	ASSIST HOMELESS YOUTH TO PERMANENTLY LEAVE THE STREETS, SECURE STABLE HOUSING, AND BUILD SELF-SUFFICIENT, SATISFYING LIVES	500
Total  3a				45,255

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE CHURCHILL CENTRE 200 WEST MADISON STREET SUITE 1700 CHICAGO,IL 60606	NONE	PC	ACADEMIC SCHOLARSHIP	5,000
THE LYNN SAGE FOUNDATION 141 WJACKSON BLVD SUITE 300 CHICAGO,IL 60604	NONE	PC	BREAST CANCER RESEARCH AND SUPPORT SERVICES	1,500
THE RORY DAVID DEUTSCH FOUNDATION PO BOX 547 HIGHLAND PARK,IL 60035	NONE	PC	PEDIATRIC BRAIN TUMOR RESEARCH	1,000
THE TALKING FARM PO BOX 6329 EVANSTON,IL 60204	NONE	PC	SUPPORT THE PRODUCTION AND APPRECIATION OF LOCALLY GROWN FOOD	500
THE WOLCOTT SCHOOL 524 N WOLCOTT AVE CHICAGO,IL 60622	NONE	PC	PROVIDE TUITION ASSISTANCE AND ENRICH AND DEVELOP PROGRAMMING	1,000
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON,DC 20024	NONE	PC	SUPPORT EDUCATIONAL INITIATIVES AND PROGRAMS TO CONFRONT HATRED, PREVENT GENOCIDE, AND PROMOTE HUMAN DIGNITY	100
UNITED WAY PO BOX 294 MT PROSPECT,IL 60056	NONE	PC	IMPROVE EDUCATION, HELP PEOPLE ACHIEVE FINANCIAL STABILITY, AND PROMOTE HEALTHY LIVES	1,000
YWCA 1215 CHURCH ST EVANSTON,IL 60201	NONE	PC	ELIMINATE RACISM, EMPOWER WOMEN AND PROMOTE PEACE, JUSTICE, FREEDOM AND DIGNITY FOR ALL	2,000
Total  3a				45,255

TY 2013 Accounting Fees Schedule

Name: B & J ASSOCIATION INC

EIN: 36-6053422

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,750	675		6,075

TY 2013 Investments Corporate Bonds Schedule

Name: B & J ASSOCIATION INC

EIN: 36-6053422

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MISSOURI PACIFIC RR GENL MTG INCM SER B	0	0
MISSOURI PACIFIC RR SER A	9,225	14,925

TY 2013 Investments Corporate Stock Schedule

Name: B & J ASSOCIATION INC

EIN: 36-6053422

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M COMPANY	0	0
ALLIANCEBERNSTEIN INC FD	73,240	69,945
AMERICAN BEACON SIM HILD OPP Y	54,183	52,213
ARTISIAN MIDCAP VALUE FUND	14,264	17,232
COLUMBIA US GOVT MORTGAGE Z	42,468	39,799
DELAWARE LTD-TERM DIVERS INC A	10,615	10,360
DOUBLELINE TOTAL RETURN I	71,404	70,742
DOW CHEMICAL COMPANY	0	0
DWS ALTERNATIVE ASSET ALLOC A	40,113	39,460
EXXON MOBIL CORP	0	0
FIRST EAGLE GLOBAL I	33,743	37,595
HARBOR BOND FUND INST'L SHARES	0	0
ING MID CAP OPPORT I	23,227	27,351
IVA INTERNATIONAL I	42,173	46,224
JP MORGAN CORE BOND FUND CL A	97,675	95,707
MANAGERS AMG YACKTMAN SVC	45,096	57,132
MFS NEW DISCOVERY I	12,865	17,912
OAKMARK INTERNATL I	10,282	10,460
NORFOLK SOUTHERN CORP	0	0
TARGET SM CAP VALUE T	19,041	29,017
TEMPLETON GLOBAL BD FD ADV	112,393	108,059
TOUCHSTONE SANDS CAP SEL GR Y	23,680	34,908
WELLS FARGO ADV GW ADMIN	21,156	28,884

TY 2013 Other Expenses Schedule

Name: B & J ASSOCIATION INC

EIN: 36-6053422

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	30	0		0
FILING FEES	25	0		25

TY 2013 Other Professional Fees Schedule

Name: B & J ASSOCIATION INC

EIN: 36-6053422

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	6,791	6,791		0

TY 2013 Taxes Schedule**Name:** B & J ASSOCIATION INC**EIN:** 36-6053422

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	189	0		0
FOREIGN TAX	168	168		0