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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2013Department of the Treasury
Internal Revenue Service

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Open to Public Inspection

For calendar year 2013 or tax year beginning , 2013, and ending , 20

Name of foundation THEODORE BECKET FOUNDATION		A Employer identification number 36-4333970
Number and street (or P O box number if mail is not delivered to street address) 5757 W HOWARD ST.	Room/suite	B Telephone number (see instructions) 847 647-9500
City or town, state or province, country, and ZIP or foreign postal code NILES IL 60714-4012		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 7349320	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	168305	168305		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	61567			
	b Gross sales price for all assets on line 6a 400548				
	7 Capital gain net income (from Part IV, line 2)		118942		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	229872	287247			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	50000	50000		50000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2250	2250		
	c Other professional fees (attach schedule)	570	570		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4847	4847		3825
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	45170	45170		401
	24 Total operating and administrative expenses. Add lines 13 through 23	102837	102837		54226
	25 Contributions, gifts, grants paid	368922			368922
26 Total expenses and disbursements. Add lines 24 and 25	471759	102837		423148	
27 Subtract line 26 from line 12	(241887)				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		184410			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing					
	2 Savings and temporary cash investments	327208	92649	92649		
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges	667	1050	1050		
	10a Investments—U.S. and state government obligations (attach schedule)	3739	3170	3343		
	b Investments—corporate stock (attach schedule)	3759798	3885465	6830809		
	c Investments—corporate bonds (attach schedule)	46542	25144	26156		
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶					
	12 Investments—mortgage loans					
	13 Investments—other (attach schedule) LIMITED PARTNERSHIP	115650	49764	395313		
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶					
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	4253604	4057242	7349320			
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable	242235	287760			
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)	242235	287760			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted	4011369	3769482			
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
	30 Total net assets or fund balances (see instructions)	4011369	3769482			
	31 Total liabilities and net assets/fund balances (see instructions)	4253604	4057242			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4011369
2 Enter amount from Part I, line 27a	2	(241887)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	3769482
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3769482

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	STOCKS	P	VARIOUS	VARIOUS
b	PARTNERSHIP	P	VARIOUS	VARIOUS
c	CAPITAL GAIN DIVIDENDS	P	VARIOUS	VARIOUS
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 400548		288570	111978
b			6927
c			37
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	118942
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	(57375)

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	342506	5971441	5.7
2011	309074	5698234	5.4
2010	307069	5262066	5.8
2009	279127	4614846	6.0
2008	322210	6117775	5.3

2	Total of line 1, column (d)	2	28.2
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	5.6
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	7075378
5	Multiply line 4 by line 3	5	396221
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1844
7	Add lines 5 and 6	7	398065
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	423148

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1844	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	1844	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1844	
6	Credits/Payments:			
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	1050	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	1050	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	794	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2014 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
1b			X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?		X
1c			X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ <u>N/A</u> (2) On foundation managers. $\$$ <u>N/A</u>		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
2			X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
3			X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4a			X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
4b			N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
5			X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
6		X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		X
7		X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) $\blacktriangleright$		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
8b		X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
9			X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
10			X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	X	
14	The books are in care of ► <u>Theodore M Eckers</u> Telephone no. ► <u>847 647-9500</u> Located at ► <u>5757 W. Howard St Niles IL</u> ZIP+4 ► <u>60714</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐ Yes ☒ No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) ☐ Yes ☒ No	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) ☐ Yes ☒ No	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THEODORE H. BECKERT 5757 W. HOWARD ST. NILES IL 60714	PRES/DIRECTOR AS REG	0	0	0
ELIZABETH A. BECKERT 5757 W. HOWARD ST. NILES IL 60714	Sec/Treas/DIC AS REG	0	0	0
KATHERINE E. GRUNDER 5757 W. HOWARD ST. NILES IL 60714	DIRECTOR AS REG	25000	0	0
THEODORE H. BECKERT 5757 W. HOWARD ST. NILES IL 60714	DIRECTOR AS REG	25000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 CONTRIBUTIONS TO OTHER ORGANIZATIONS THAT QUALIFY AS EXEMPT ORGANIZATIONS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	6737663
b	Average of monthly cash balances	1b	50149
c	Fair market value of all other assets (see instructions)	1c	395313
d	Total (add lines 1a, b, and c)	1d	7183125
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7183125
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	107747
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7075378
6	Minimum investment return. Enter 5% of line 5	6	353769

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	353769
2a	Tax on investment income for 2013 from Part VI, line 5	2a	7844
b	Income tax for 2013. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1844
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	351925
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	351925
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	351925

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	423148
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	423148
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1844
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	421304

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				351925
2 Undistributed income, if any, as of the end of 2013:				
a Enter amount for 2012 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013:				
a From 2008	18749			
b From 2009	49871			
c From 2010	23813			
d From 2011	25444			
e From 2012	39878			
f Total of lines 3a through e	157755			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ <u>423148</u>				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2013 distributable amount				423148
e Remaining amount distributed out of corpus	71223			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	228978			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	18749			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	210229			
10 Analysis of line 9:				
a Excess from 2009	49871			
b Excess from 2010	23813			
c Excess from 2011	25444			
d Excess from 2012	39878			
e Excess from 2013	71223			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SCHEDULE ATTACHED	N/A	N/A	CHARITABLE	368922
Total				3a 368922
b Approved for future payment				
Total				3b

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					168308
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					168305
13	Total. Add line 12, columns (b), (d), and (e)					168305

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A	

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

1x 6/15/14
Date

X VP
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

MANDER T SCHENK

Preparer's signature

Mandil T. Schenk

Date _____

6/12/14

Check ☒ if self-employed

PTIN

800/18242

Firm's name ▶ SCHUNK AND ASSOCIATES LLC

Firm's EIN ►

Firm's address ▶ 1701 E LAKE AVE. GLENVIEW IL 60025

Phone no 847 834-0726



Fiscal Statement

Total Account Value As Of 12/31/13

\$525,744.49

Your Financial Advisor:
GARRITY/HOFFMAN/REIS
FA # 7385
(800) 688-5472

Your Merrill Lynch Office:
1033 SKOKIE BLVD
NORTHBROOK IL 60062

THEODORE ECKERT FOUNDATION
5757 W HOWARD ST
NILES IL 60714-4012

FOR CUSTOMER SERVICE QUESTIONS: 1-800-MERRILL (1-800-637-7455)

ACTIVITY SUMMARY

ANNUAL PORTFOLIO SUMMARY

	Fiscal Year Value 12/13	Fiscal Year Value 12/31/13	Current Portfolio Cost Basis	Unrealized Gains/(Losses)
Credits				
Sales	277,689.64	3,197.50	3,197.50	0.00
Income	90,576.21	0.00	0.00	0.00
Funds Received	50.73	0.00	0.00	0.00
Electronic Tfrs	0.00	0.00	0.00	0.00
Other Credits	42,011.57	20,104.27	38,042.68	(17,938.41)
Total Credits	410,328.15	129.13	128.72	0.41
		502,319.59	0.00	0.00
		107,000.59	13,872.50	176,296.00
		525,744.49	479,493.90	95,313.16
		0.00	0.00	77,375.16
		0.00	0.00	0.00
		0.00	0.00	0.00
Debits				
Purchases	298,165.40	0.00	0.00	0.00
Withdrawals	0.00	0.00	0.00	0.00
Electronic Tfrs	55,630.54	0.00	0.00	0.00
Fees	158.00	0.00	0.00	0.00
Checks	311,002.13	0.00	0.00	0.00
Visa Transactions	15,240.74	0.00	0.00	0.00
Interest Charged	0.00	0.00	0.00	0.00
Other Debits	54,142.32	0.00	0.00	0.00
Total Debits	734,339.13	0.00	0.00	0.00
Net Activity	(324,010.98)	525,744.49	479,493.90	77,375.16

INCOME SUMMARY

	Current Year (12/13)
Interest	1,776.67
Dividends	88,799.54
Total	90,576.21
Accrued Interest Earned	0.00
Accrued Interest Paid	0.00

PLEASE NOTE:

- o This fiscal year end statement is for information purposes and should be used in conjunction with your monthly statements. This statement does not reflect any pending trades or dividend reclassifications. Please consult your tax advisor regarding any tax planning and reporting requirements

PLEASE SEE REVERSE SIDE

Page 2 of 58
Statement Period 12/31/13
Year Ending 12/31/13
Account No 695-04C40

99998889



EMA Fiscal Statement

Total Account Value As Of 12/31/13 **\$6,822,682.95**

Your Financial Advisor:
GARRITY/HOFFMAN/REIS
FA # 7385
(800) 688-5472

Your Merrill Lynch Office:
1033 SKOKIE BLVD
NORTHBROOK IL 60062

FOR CUSTOMER SERVICE QUESTIONS: **1-800-MERRILL (1-800-637-7455)**

THEODORE ECKERT FOUNDATION
5757 W HOWARD ST
NILES IL 60714-4012

ACTIVITY SUMMARY

	Fiscal Year Value 12/13
Credits	
Sales	144,864.75
Income	66,588.74
Funds Received	0.00
Electronic Trfs	0.00
Other Credits	489.08
Total Credits	211,942.57

Debits	
Purchases	16,806.40
Withdrawals	0.00
Electronic Trfs	0.00
Fees	0.00
Checks	0.00
Visa Transactions	0.00
Interest Charged	0.00
Other Debits	105,684.87
Total Debits	122,491.27
Net Activity	89,451.30

ANNUAL PORTFOLIO SUMMARY

	Fiscal Year Value 12/31/13	Current Portfolio Cost Basis	Unrealized Gains/(Losses)
Cash/Money/Accounts	89,451.30	89,451.30	0.00
CD's/Equivalents	0.00	0.00	0.00
Government Securities	3,342.56	3,170.47	172.09
Corporate Bonds	26,156.25	25,144.06	1,012.19
Municipal Bonds	0.00	0.00	0.00
Equities	5,758,452.90	2,617,782.50	1,986,780.61
Mut Funds/CEF/UIT	945,123.09	918,051.28	27,071.81
Options	0.00	0.00	0.00
Other	0.00	0.00	0.00
Long Market Value	6,822,526.10	3,653,599.61	2,015,036.70
Short Market Value	0.00	0.00	0.00
Debit Balance	0.00	0.00	0.00
Estimated Accrued Int	156.85	0.00	0.00
Net Portfolio Value	6,822,682.95	3,653,599.61	2,015,036.70

INCOME SUMMARY

	Current Year (12/13)
Interest	912.27
Dividends	65,676.47
Total	66,588.74
Accrued Interest Earned	0.00
Accrued Interest Paid	0.00

PLEASE NOTE:

- o This fiscal year end statement is for information purposes and should be used in conjunction with your monthly statements. This statement does not reflect any pending trades or dividend reclassifications. Please consult your tax advisor regarding any tax planning and reporting requirements.

ORGANIZATION	REFERENCE	CONTACT	ADDRESS	CITY	STATE	ZIP
Adopt a Student	In Memory of Mary Hasse	Greater IL Chapter	4709 Golf Road Suite 1015	Skokie	IL	60076
Alzheimer's Association	In Memory of Alberta North		P O Box 22538	Oklahoma City	OK	73123
American Cancer Society						
American Diabetes						
American Heart Foundation						
Andre Agassi Foundation for Education		8th floor	3883 Howard Hughes Parkway	Las Vegas	NV	89169
Anns Hope						
Archdiocese of Chicago	from Berge Nighoghsian		P O Box 571	Winnetka	IL	60093
Armenian Relief Mission	Annual Fund		111 South Michigan Ave	Chicago	IL	60603
Art Institute of Chicago	In Memory of Mrs Kocian					
Bears Care						
Birthing Armenia						
Boy Scouts of America	In Memory of Phil Hoza	Northeast IL Council	2745 Skokie Valley Rd	Highland Park	IL	60035
Brain Injury Assoc		320				
Cabrini Green Tutoring Project			1515 N Halsted	Chicago	IL	60622
Candlelighters of Southwest Florida			9981 Health Park Dr	Fort Myers	FL	33908
Carol Gollob Foundation		Lisa	PMB #173 1001 Green Bay Rd	Winnetka	IL	60093
Carol Gollob Foundation						
Catholic Charities Adoption Guild		Wheeler Coleman	9038 South Bennett	Chicago	IL	60617
Catholic Education Fund			P O Box 1471	Grand Rapids	MI	49501
Catholic Secondary Schools Foundation	Scholarship in memory of Sam Kunst		360 Division Ave S	Grand Rapids	MI	49503
Center for Homeless						
Changing Worlds VISA						
Charity Buzz	Annual Fund		1000 Lake Cook Rd	Glencoe	IL	60022
Chicago Botanic Garden	In Memory of Kathy Crowley		1000 Lake Cook Rd	Glencoe	IL	60022
Chicago Botanic Garden	In Memory of Joan Duke		1240 S Damen Ave	Chicago	IL	60608
Chicago Botanic Garden						
Chicago Children's Advocacy Center		Stacey Clements	1078 West Roosevelt Rd	Chicago	IL	60608
Chicago Int'l Film Festival - CINEMA CHICAGO			800 E Grand Ave	Chicago	IL	60611
Chicago Jesuit Academy			3871 Eagle Way	Chicago	IL	60678
Chicago Shakespeare Theatre	Bard Circle		4720 N Shendan Rd	Chicago	IL	60640
Chicago Tribune Holiday Giving			218 S Wabash Ave	Chicago	IL	60604
Chicago Uptown Ministry			2300 Childrens Plaza Box 4	Chicago	IL	60614
Chicago Youth Centers		Maureen Reilly / David Oshinski	2 Spring Garden Court	Lake In The Hi	IL	60156
Children's Memorial Foundation	Kohl's Step Up for Kids Sponsorship					
Children's Neuroblastoma Cancer Foundation	Ali & Friends Golf Classic					
Christo Rey			47 W Polk St Suite 100-268	Chicago	IL	60605
Christopher Zonch Foundation		Terry Stelter	2428 Burton SE	Grand Rapids	MI	49546
Conductive Learning Center	Scholarship for KJ & Molly Anderson					
Congregation Habonim	paddle nationals					
CPTTC						
CQS						
Creteil		Emily Scott	138 Court St 3rd Floor	Brooklyn	NY	11201
CWA Hockey						
Cystic Fibrosis Foundation		Allison Schumacher	150 N Michigan Ave	Chicago	IL	60601
Dave Duerson Foundation			175 North Harbor Drive Suite 3804	Chicago	IL	60601
DePaul University	Salvatore R Sprovien Family Memorial Fuund	Dept of Chemistry	1 E Jackson Blvd	Chicago	IL	60604
Donors Choice						
East Side House Settlement			337 Alexander Avenue	Bronx	NY	10454
Elgin Academy						
Episcopal Charities	for J David Brock	65 E Huron St		Chicago	IL	60611
Episcopal Church						
First Health Hospice	In Memory of Louis Brown	Bonnie Rain	711 East Colfax	South Bend	IN	46617
First Steps	In the name of KJ Anderson	Liz Hoplan	1431 Broadway 7th floor	New York	NY	10018
Free Arts Of New York City						
Free Arts Of New York City						
Friends for Steven	Junior Board		200 W Jackson Blvd Suite 1050	Chicago	IL	60606
Friends of the Glencoe Public Library			320 park ave	glencoe	IL	60022
Friends of the Kal-Haven Trail			325 W James St	Lawrence	MI	49064
GI Film Fest		p o box 156				
Gift of Adoption	In Memory of Maggie Bevenour		P O Box 587	Techny	IL	60082
Gildas Club Chicago	PJH & Associates		205 W Wacker Dr Suite 1400	Chicago	IL	60606
Glen View Club	Scholarship Foundation	referred by Joel Schultz		Golf	IL	60029
Glen View Club						
Glencoe Historical Society			375 Park Ave	Glencoe	IL	60022
Gramercy Park Block Association						

000	\$1,000	Good Samaritan	Credited toward the efforts of Jeffrey Baker	Jeanne Hamilton	833 W Wrightwood	Chicago	IL	60614
300	\$2,500	H O M E	Housing Opportunities & Maint for the Elderly		1419 W Carroll Ave Floor 2	Chicago	IL	60607
300		Habitat for Humanity	In Memory of Louis Brown		315 North Utica St	Waukegan	IL	60085
300		Hadley School for the Blind	In Memory of Phil Hoza		700 Elm St	Winnetka	IL	60093
300		Hands on Woodbridge						
300		Hannah & Friends						
300		Hazelden		Charlie Weis	P O Box 1218	Granger	IN	46530
300		Heart and Soul Charitable Fund	for Therese Grndley	P O BOX 11 OS-3	15251 Pleasant Valley Rd	Center City	MN	55012
300		Heartland Alliance						
300		Highlight						
300	\$5,000	Holtz Charitable Foundations			9208 Cromwell Park Place	Orlando	FL	32827
300		Holy Cross Messio						
300		Hometemen						
300		IL Chanty Bureau						
300		IL Teen Institute						
300		Inerman Angels	For Kyle Johnson marathon					
300		James Flanigan Foundation						
300		Jeffrey D Bittner Memorial Fund			40 E Chicago Ave #172	Chicago	IL	60611
300		Jerome Bettis Bus Stops Here Foundation	Soverign Bank	Student Sponsor Partners of NY	429 Forest Ave	Oak Park	IL	60302
300		John Paul Center Learning			1221 Silas Deane Highway	Wethersfield	CT	06109
300		Joseph Academy	Mike Shack	christmas fund?	p o box 211089	Detroit	MI	48211
300		Joseph Academy			1101 E Gregory	Des Plaines	IL	60016
300		Jungle Boogie						
300	\$500	Junior League Chicago						
300		Juvenile Welfare Assoc			p o box 4850	chicago	IL	60680
300	\$2,500	Kalamazoo College	Eddy St Commons at Notre Dame					
300	\$1,000	Kelly Cares Foundation			1251 N Eddy Street Suite 200	South Bend	IN	46617
300	\$1,000	Lakeview Pantry			3831 North Broadway	Chicago	IL	60613
300	\$5,000	Lambs Farm			P O Box 520	Libertyville	IL	60048
300		Leukemia - Crawford						
300		Leukemia - Katie	foo Jeff Baker					
300		Leukemia & Lymphoma Society	In memory of Barbara Jules	Donor Services	651 W Washington Blvd Suite 400	Chicago	IL	60661
300		Leukemia & Lymphoma Society			p p box 4072	Pittsfield	MA	01202
300		Lincoln Park Community Shelter			638 Demming Place	Chicago	IL	60614
300		Lincoln Park Zoo						
300		LIVE!	Elvi Rannala Foundation For Cancer Research		858 W Armitage Suite 228	Chicago	IL	60614
300		Logan Community Resources Inc	In the name of KJ Anderson		2505 E Jefferson Blvd	South Bend	IN	46615
300		Loyola						
300	\$5,000	Lung Cancer Research Foundation	in the name of Jeanne Williams	Dr Philip Bonomi at RUSH	1725 W Harrison Suite 821	Chicago	IL	60612
300	\$10,000	Lymphoma Research Fund	In Memory of Sam Kunst	Dr Mark Kaminski	1500 E Medical Center Drive	Ann Arbor	MI	48109-4
300	\$5,000	Lyndon Station Area Cancer Foundation	In Memory of Tracy Hoffman		P O Box 8	Mauston	WI	53948
300	\$5,000	Marquette University	Annual Fund	LIBBY	Bin 88388	Milwaukee	WI	53288
300	\$10,000	Marquette University Hoops		TAD				
300	\$10,000	Masters Tournament Foundation						
300	\$5,000	McNamara Purcell Foundation		Philip J Purcell	P O Box 2444	Augusta	GA	30903
300	\$5,000	Mercy Housing Lakefront		Suite 1850	27W332 Churchill Rd	Winfield	IL	60190
300	\$1,000	Met Apollo Circle		Development Office	120 S LaSalle St	Chicago	IL	60603
300	\$5,000	Metropolitan Museum Art			1000 5th Ave	New York	NY	10028
300	\$10,000	Michigan Shores Club Foundation						
300	\$2,000	Middlebury College	Annual Fund		911 Michigan Ave	Wilmette	IL	60091
300	\$2,000	Middlebury College	Arts		Meeker House	Middlebury	VT	05753
300	\$5,000	Middlebury College						
300	\$5,000	Middlebury College	Parents Fund					
300	\$5,000	Mirer Family Founation			Meeker House	Middlebury	VT	05753
300	\$500	Morgan Library & Museum			323 N Pacific Coast Hwy 101	Solana Beach	CA	92075
300	\$5,000	Morgan Library & Museum						
300	\$5,000	Multiple Sclerosis Society	for Martha Hoza	Greater IL Chapter	525 W Monroe St Suite 900	Chicago	IL	60661
300	\$2,000	Multiple Sclerosis Society	for Mark Kaminsky	Greater IL Chapter	525 W Monroe St Suite 900	Chicago	IL	60661
300	\$2,000	Museum of Contemporary Art						
300	\$2,000	Museum of Modern Art						
300		Music Institute						
300		National Eating Disorders Association		In Memory of Casey Nesbitt	603 Stewart St Suite 803	Seattle	WA	98107
300		National Kidney Foundation						
300		National Park Fdn						
300		Natural Ties	NOW DEFUNCT		1015 Davis St	Evanston	IL	60201

500	\$5,000	New Trier Booster Club	Tackle the turf	7 Happ Rd	Northfield	IL	60093
250	\$1,500	New Trier Township High School	Education Foundation				
250	\$1,127	New Trier Township High School					
450		New York Presbyterian					
000		North Shore Womens Board ACS	Fund for Special Care Nursery	Sharon Near			
250	\$5,440	Northwestern Memorial Foundation	Womens Board	solicit by Sarah Eberhart			
000		Northwestern Memorial Hospital					
250	\$5,440	Northwestern Tennis	Brennan-Boland Scholarship Fund	Fr Riehle			
200	\$800	Notre Dame Monogram Club	Annual Dues				
000	\$1,500	One Step					
200	\$5,000	Open Lands		Megan Sampson			
200		Oxbow					
000	\$2,000	Oxbow Annual					
000	\$1,000	Palliative Care	In Memory of Kathy Crowley				
000	\$1,000	Providence St. Mel					
200	\$224	Ravina					
000	\$5,800	Ravina Festival					
300	\$5,000	Regional Hospice	Prime of Life Program in the name of John Murp room 814				
100		Rehabilitation Institute of Chicago	for KJ Anderson				
100		Reins of Life Inc					
100		Rock for Kids	Zehntenfreistrasse 22				
100	\$5,000	Roger Federer Foundation					
100	\$5,000	Sacred Heart Church	Tanzania				
100	\$5,000	Sacred Heart Church	Hati				
100	\$1,000	Santa for the Very Poor					
100	\$1,000	Save Venice					
100	\$1,000	School of American Ballet					
100	\$500	Self Help Closet & Food Pantry					
100		SI Yellow Ribbon					
100		Sideluck Potshow					
100		Silent Partners					
250		SMA Foundation					
250		South Bend Center for the Homeless	in the name of Radha Ramanan				
250		Sportsmans Tennis					
250		St John the Evangelist	Jamaica Outreach Program Ed Fund				
250		St John's Naples	for the benefit of KJ Anderson	Jim Shetterly			
250		St Joseph Catholic Church and Grade School					
250		St Margaret School					
250		St Margarets Church					
250		Stephen M Hoening Memorial Actors Fund					
250		Sunshine School					
250		Sweet Hope Chicago					
250		Target House @ St. Jude Medical	Teen Room	Stefani Aglikin			
250		Ted Fund		Kevin Podgorski			
250		The Field					
250		TMA	Education Foundation				
250		TPG Lima					
250		Trinity School					
250		Tufts Mens Tennis					
250		Tulane University					
250		TXA Austin					
250		United CP Assoc of Greater IN	In the name of KJ Anderson				
250		United Way	September 11 Fund				
250		University of Notre Dame	Sonn Society	name of Theodore H Eckert			
250		University of Chicago					
250		University of Notre Dame	susan reed memorial project	Ann Rathburn			
250		University of Notre Dame	Class of 94 reunion	SEASON FOOTBALL 07			
250		University of Notre Dame	Eck Tennis Center Improvements	Bill Scholl			
250		University of Notre Dame	Chicago Executive MBA 2004 Gift Fund				
250		University of Notre Dame	Elizabeth Eckert				
250		University of Notre Dame	Katherine Eckert				
250		University of Notre Dame	for new Tennis Ball Machine	Jim Phillips			
250		University of Notre Dame (\$807 given bball 05)					
250		USGA					
250		USO World Headquarters					

000	\$5,000	Washington Tornado Relief Fund	Washington Community Bank	1221 Brickell Ave Suite 904	Miami	FL	33131
000	\$1,000	Western Golf Association	Evans Scholars Foundation Par Club	1895 Washington Rd	Washington	IL	61571
000	\$1,000	WFMT Fine Arts Circle		1 Briar Rd	Golf	IL	60029
000	\$1,000	WGA pro-am 08		5400 North St Louis Ave	Chicago	IL	60625
500	\$500	Whitney Museum		945 Madison Ave	New York	NY	10131
		Winnika Parks Foundation					
		WPTC					
000	\$1,000	WTTW Channel 11		P O Box 59111	Chicago	IL	60659
000	\$30,000	WWF		1250 24th St NW	Washington	DC	20016
		WWF					

228	\$387,860	TOTAL	
200	\$55,000		
	7	CLAYTON BULL	
	15	CHURCH KEY	
	540	NS WOMENS BOND	
	500	MEMORIAL SCOTT KONTARING	
		<u>368922</u>	

THE DOLE ECKERT FOUNDATION

DECEMBER 31, 2012

Date	Prepared By	Work Paper No
	Reviewed By	

	1	2	3	4
1	PART I LINE 16(b)			
2	ACCOUNTING FEES - SUMMARY OF INFORMATION			
3	AND PREPARATION OF FORM 990 OF			
4			2250	
5	PART I LINE 14(c)			
6	OTHER PROFESSIONAL FEES -			
7	LEGAL FEES FOR PLANNING			
8			570	
9	PART I LINE (18) TAXES			
10	INVESTMENT INCOME			
11	PAYROLL			
12			1022	
13			3845	
14			4867	
15	PART I LINE 23 OTHER EXPENSES			
16	INVESTMENT			
17	PAYROLL PROCESSING			
18	SUNDAY FEES			
19			44510	
20			401	
21			259	
22			45170	
23	PART II LINE 10(b)			
24	STATEMENTS ATTACHED		BOOK VALUE	FMV
25	695-04C40		176296	127234
26	695-02410		3709169	6703575
27			3885465	6830809
28	PART II LINE 10(a)			
29	STATEMENTS ATTACHED		-	-
30	695-04C40		3170	3343
31	695-02410		3170	3343
32	PART II LINE 10(c)			
33	STATEMENTS ATTACHED		-	-
34	695-04C40		25144	26156
35			25144	26156

**Application for Extension of Time To File an
Exempt Organization Return**▶ **File a separate application for each return.**

OMB No 1545-1709

▶ **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	<i>THEODORE BECKET FOUNDATION</i>	<i>36-4333970</i>
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
File by the due date for filing your return. See instructions	<i>5757 W. HOWARD ST</i>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	<i>NILES IL 60714</i>	

Enter the Return code for the return that this application is for (file a separate application for each return)

☒ 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ *THEODORE M BECKET*

Telephone No ▶ *847 647-9500*Fax No. ▶ *847 647-8351*

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until *AUGUST 15, 2014*, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ▶ ☒ calendar year 20 *13* or
- ▶ ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	<i>1022</i>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	<i>1050</i>
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions