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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2013

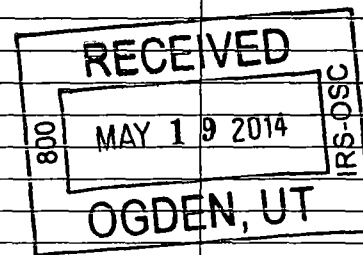
Open to Public Inspection

For calendar year 2013 or tax year beginning

, and ending

Name of foundation JOHN & LINDA ANDERSON CHARITABLE FOUNDATION		A Employer identification number 36-4332910
Number and street (or P.O. box number if mail is not delivered to street address) 4151 GULF SHORE BLVD N	Room/suite 404	B Telephone number 815-637-7619
City or town, state or province, country, and ZIP or foreign postal code NAPLES, FL 34103		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,774,470. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	665,610.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	12,579.	12,579.		STATEMENT 2
	4 Dividends and interest from securities	50,112.	50,112.		STATEMENT 3
	5a Gross rents	15.	15.		STATEMENT 4
	b Net rental income or (loss)	15.			
	6a Net gain or (loss) from sale of assets not on line 10	425,136.			STATEMENT 1
	b Gross sales price for all assets on line 6a	1,090,746.			
	7 Capital gain net income (from Part IV, line 2)		1,083,952.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	10,348.	10,348.		STATEMENT 5	
12 Total. Add lines 1 through 11	1,163,800.	1,157,006.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 6	1,375.	0.	
	c Other professional fees				
	17 Interest		3,920.	3,920.	
	18 Taxes	STMT 7	7,315.	1,993.	
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	STMT 8	42,568.	42,490.	
	24 Total operating and administrative expenses. Add lines 13 through 23		55,178.	48,403.	
	25 Contributions, gifts, grants paid		219,346.		219,346.
26 Total expenses and disbursements. Add lines 24 and 25		274,524.	48,403.	219,346.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		889,276.			
b Net investment income (if negative, enter -0-)			1,108,603.		
c Adjusted net income (if negative, enter -0-)			N/A		



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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	8,374.	9,660.	9,660.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	5,725,912.	6,613,902.	6,764,810.
	14 Land, buildings, and equipment: basis ▶ Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	5,734,286.	6,623,562.	6,774,470.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	5,734,286.	6,623,562.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	5,734,286.	6,623,562.	
	31 Total liabilities and net assets/fund balances	5,734,286.	6,623,562.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,734,286.
2 Enter amount from Part I, line 27a	2	889,276.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	6,623,562.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,623,562.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SHORT-TERM GAIN THRU ANDERSON FUND LLC	P	VARIOUS	VARIOUS
b LONG-TERM GAIN THRU ANDERSON FUND LLC	P	VARIOUS	VARIOUS
c SEC 1231 GAIN THRU ANDERSON FUND LLC	P	VARIOUS	VARIOUS
d SEC 1256 GAIN THRU ANDERSON FUND LLC	P	VARIOUS	VARIOUS
e 33,000 SHS CHARLES SCHWAB CORP	D	VARIOUS	05/31/13

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 65,623.			65,623.
b 327,614.			327,614.
c 24,450.			24,450.
d 526.			526.
e 672,533.		6,794.	665,739.

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			65,623.
b			327,614.
c			24,450.
d			526.
e			665,739.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,083,952.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2012	244,223.	6,004,526.	.040673
2011	231,786.	5,952,831.	.038937
2010	194,594.	5,622,626.	.034609
2009	218,314.	5,539,166.	.039413
2008	137,592.	6,181,746.	.022258

2 Total of line 1, column (d)	2	.175890
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.035178
4 Enter the net value of noncharitable-use assets for 2013 from Part X, line 5	4	6,480,734.
5 Multiply line 4 by line 3	5	227,979.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	11,086.
7 Add lines 5 and 6	7	239,065.
8 Enter qualifying distributions from Part XII, line 4	8	219,346.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	22,172.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	22,172.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	22,172.
6 Credits/Payments:			
a 2013 estimated tax payments and 2012 overpayment credited to 2013	6a	4,200.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,200.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	17,972.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► DUANE R. BACH Telephone no. ► 815-637-7627 Located at ► 330 SPRING CREEK ROAD, ROCKFORD, IL ZIP+4 ► 61107			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b	X

Part VII-B
 Statements Regarding Activities for Which Form 4720 May Be Required
 (continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes
☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes
☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes
☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes
☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes
☒ No

b

If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

☐ Yes
☐ No

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes
☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes
☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes
☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes
☒ No

b

If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

☐ Yes
☐ No

Part VIII
 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA ANDERSON	PRESIDENT & DIRECTOR			
4151 GULF SHORE BLVD N, UNIT 404	0.00	0.	0.	0.
NAPLES, FL 34103				
JOHN R. ANDERSON	VICE PRES, SECRETARY & DIR			
4151 GULF SHORE BLVD N, UNIT 404	0.00	0.	0.	0.
NAPLES, FL 34103				
DUANE R. BACH	TREASURER & DIRECTOR			
330 SPRING CREEK ROAD	0.00	0.	0.	0.
ROCKFORD, IL 61107				

2

Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

323551

10-10-13

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JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE PART XV-3A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION

36-4332910

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	76,353.
c	Fair market value of all other assets	1c	6,503,072.
d	Total (add lines 1a, b, and c)	1d	6,579,425.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,579,425.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	98,691.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,480,734.
6	Minimum investment return. Enter 5% of line 5	6	324,037.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	324,037.
2a	Tax on investment income for 2013 from Part VI, line 5	2a	22,172.
b	Income tax for 2013. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	22,172.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	301,865.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	301,865.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	301,865.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	219,346.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	219,346.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	219,346.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**
Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				301,865.
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only			110,975.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2013:				
a From 2008				
b From 2009				
c From 2010				
d From 2011				
e From 2012				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2013 from Part XII, line 4: ▶ \$ 219,346.				
a Applied to 2012, but not more than line 2a			110,975.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2013 distributable amount				108,371.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014				193,494.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2009				
b Excess from 2010				
c Excess from 2011				
d Excess from 2012				
e Excess from 2013				

JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALIGNMENT ROCKFORD NFP 330 SPRING CREEK ROAD ROCKFORD, IL 61107	NONE	PUBLIC	EDUCATION	7,724.
ANDERSON JAPANESE GARDENS 330 SPRING CREEK ROAD ROCKFORD, IL 61107	NONE	PUBLIC	RECREATION & EDUCATION	13,000.
AURORA UNIVERSITY 347 S GLADSTONE AURORA, IL 60506	NONE	PUBLIC	EDUCATION	7,500.
BETHESDA COVENANT CHURCH 2101 E STATE ST ROCKFORD, IL 61104	NONE	PUBLIC	RELIGIOUS	200.
NCH GARDEN OF HOPE & HEALING PO BOX 234 NAPLES, FL 34106	NONE	PUBLIC	MEDICAL WELFARE	200.
Total	SEE CONTINUATION SHEET(S)			219,346.
b Approved for future payment				
NONE				
Total				0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2013

Name of the organization

JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION

Employer identification number

36-4332910

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization

JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION

Employer identification number

36-4332910

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN ANDERSON 4151 GULF SHORE BLVD N, UNIT 404 NAPLES, FL 34103	\$ 665,610.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

36-4332910

[illegible]

Name of organization

**JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**

Employer identification number

36-4332910

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

**JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**

36-4332910

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BLACKHAWK AREA COUNCIL - BSA 2820 MCFARLAND RD ROCKFORD, IL 61107	NONE	PUBLIC	EDUCATION & RECREATION	2,000.
GUADALUPE CENTER INC 8100 TRAIL BLVD NAPLES, FL 34108	NONE	PUBLIC	SOCIAL WELFARE	500.
BOYS AND GIRLS CLUB OF WALWORTH COUNTY PO BOX 158 DELAVER, WI 53115	NONE	PUBLIC	RECREATION & SOCIAL WELFARE	500.
HONOR FLIGHT PO BOX 636 PORT WASHINGTON, WI 53074	NONE	PUBLIC	SOCIAL WELFARE	1,000.
CALVARY COMMUNITY CHURCH WISCONSIN 50 WILLIAMS BAY, WI 53191	NONE	PUBLIC	RELIGIOUS	24,640.
CANCER SUPPORT COMMUNITY OF ST LOUIS 1058 OLD DES PERES RD ST LOUIS, MO 63131	NONE	PUBLIC	MEDICAL WELFARE	2,000.
CARPENTER'S PLACE 1149 RAILROAD AVE ROCKFORD, IL 61104	NONE	PUBLIC	SOCIAL WELFARE	2,000.
CHILDREN'S HOME & AID SOCIETY OF ILLINOIS 125 SOUTH WACKER DRIVE, 14TH FLOOR CHICAGO, IL 60606	NONE	PUBLIC	SOCIAL WELFARE	2,000.
CONSERVANCY OF SOUTHWEST FLORIDA 1450 MERRIHUE DR NAPLES, FL 34102	NONE	PUBLIC	CONSERVATION	2,000.
CONSERVATION INTERNATIONAL 2011 CRYSTAL DR, STE 500 ARLINGTON, VA 22202	NONE	PUBLIC	CONSERVATION	2,000.
Total from continuation sheets				190,722.

**JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**

36-4332910

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CRUSADER HEALTH FOUNDATION 1200 WEST STATE ST ROCKFORD, IL 61102	NONE	PUBLIC	MEDICAL WELFARE	2,000.
DEERFOOT LODGE 134 DEERFOOT LODGE RD SPECULATOR, NY 12164	NONE	PUBLIC	RELIGIOUS	10,000.
DISCOVERY CENTER MUSEUM 711 N MAIN ST ROCKFORD, IL 61103	NONE	PUBLIC	EDUCATION & RECREATION	2,000.
EASTER SEALS 815 N CHURCH ST ROCKFORD, IL 61103	NONE	PUBLIC	SOCIAL WELFARE	20,000.
FAITH CHRISTIAN SCHOOL WISCONSIN 67 WILLIAMS BAY, WI 53191	NONE	PUBLIC	RELIGIOUS & EDUCATION	5,000.
FIRST BAPTIST CHURCH NAPLES 3000 ORANGE BLOSSOM DRIVE NAPLES, FL 34109	NONE	PUBLIC	RELIGIOUS	10,000.
FIRST BAPTIST ACADEMY 3000 ORANGE BLOSSOM DRIVE NAPLES, FL 34109	NONE	PUBLIC	RELIGIOUS & EDUCATIONAL	2,000.
KISHWAUKETOE NATURE CONSERVANCY PO BOX 580 WILLIAMS BAY, WI 53191	NONE	PUBLIC	CONSERVATION	2,000.
GENEVA LAKES CONSERVANCY 398 MILL ST FONTANA-ON-GENEVA LAKE, WI 53125	NONE	PUBLIC	CONSERVATION	5,000.
LAKE GENEVA UNITED METHODIST CHURCH 912 GENEVA ST LAKE GENEVA, WI 53147	NONE	PUBLIC	RELIGIOUS	1,000.
Total from continuation sheets				

**JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**

36-4332910

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HEALING PATHWAYS CANCER RESOURCE CENTER 3921 E STATE ST STE D ROCKFORD, IL 61108	NONE	PUBLIC	MEDICAL WELFARE	1,000.
GLORIA DEI LUTHERAN CHURCH 4700 AUGUSTANA DR ROCKFORD, IL 61107	NONE	PUBLIC	RELIGIOUS	200.
KANTOREI 415 N CHURCH ST ROCKFORD, IL 61103	NONE	PUBLIC	PERFORMING ARTS	3,000.
KEEP NORTHERN ILLINOIS BEAUTIFUL 5417 N 2ND ST LOVES PARK, IL 61111	NONE	PUBLIC	CONSERVATION	1,500.
HEIFER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK, AR 72202	NONE	PUBLIC	SOCIAL WELFARE	1,000.
LAKE GENEVA SYMPHONY ORCHESTRA PO BOX 92 LAKE GENEVA, WI 53147	NONE	PUBLIC	PERFORMING ARTS	2,400.
AUDOBON FLORIDA 4500 BISCAYNE BLVD STE 205 MIAMI, FL 33137	NONE	PUBLIC	CONSERVATION	500.
LIFESCAPE COMMUNITY SERVICES 705 KILBURN AVE ROCKFORD, IL 61107	NONE	PUBLIC	SOCIAL WELFARE	2,000.
AMERICAN LUNG ASSOCIATION 6852 BELFORT OAKS PL JACKSONVILLE, FL 32216	NONE	PUBLIC	SOCIAL WELFARE	200.
COMMUNITY FOUNDATION OF NORTHERN ILLINOIS 946 N SECOND ST ROCKFORD, IL 61107	NONE	PUBLIC	SOCIAL WELFARE	1,200.
Total from continuation sheets				

**JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**

36-4332910

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATURAL LAND INSTITUTE 320 S 3RD ST ROCKFORD, IL 61104	NONE	PUBLIC	CONSERVATION	2,000.
NATURE CONSERVANCY OF ILLINOIS 8 SOUTH MICHIGAN AVE, STE 900 CHICAGO, IL 60603	NONE	PUBLIC	CONSERVATION	2,000.
100 CLUB OF CHICAGO 875 N MICHIGAN AVE CHICAGO, IL 60611	NONE	PUBLIC	MEDICAL & SOCIAL WELFARE	1,000.
NORTHERN IL HOSPICE AND GRIEF CENTER 4215 NEWBURG RD ROCKFORD, IL 61108	NONE	PUBLIC	SOCIAL WELFARE	100.
NORTHERN ILLINOIS FOOD BANK 273 DEARBORN COURT GENEVA, IL 60134	NONE	PUBLIC	SOCIAL WELFARE	2,000.
OPEN ARMS FREE CLINIC 797 EAST GENEVA ST ELKHORN, WI 53121	NONE	PUBLIC	SOCIAL WELFARE	2,000.
PILCHUCK GLASS SCHOOL 430 YALE AVE N SEATTLE, WA 98109	NONE	PUBLIC	EDUCATIONAL	6,000.
FREE SPIRIT MEDIA 1327 W WASHINGTON 103B CHICAGO, IL 60607	NONE	PUBLIC	EDUCATIONAL	200.
PRISON FELLOWSHIP MINISTRIES 44180 RIVERSIDE PKWY LEESBURG, VA 20176	NONE	PUBLIC	RELIGIOUS	1,000.
WI EXECUTIVE RESIDENCE FOUNDATION 90 CAMBRIDGE RD MADISON, WI 53704	NONE	PUBLIC	HISTORICAL	2,500.
Total from continuation sheets				

**JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**

36-4332910

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIDWAY VILLAGE 6799 GUILFORD RD ROCKFORD, IL 61107	NONE	PUBLIC	EDUCATION & HISTORICAL	250.
ROCK RIVER VALLEY FOOD PANTRY 421 S ROCKTON AVE ROCKFORD, IL 61102	NONE	PUBLIC	SOCIAL WELFARE	2,000.
HEALTHNETWORK FOUNDATION 33 RIVER ST CHAGRIN FALLS, OH 44022	NONE	PUBLIC	MEDICAL WELFARE	2,000.
ROCKFORD DAY NURSERY 2323 S 6TH ST ROCKFORD, IL 61104	NONE	PUBLIC	SOCIAL WELFARE - YOUTH	2,000.
GATEWAY LEADERS PO BOX 1527 SAN JUAN CAPISTRANO, CA 92693	NONE	PUBLIC	RELIGIOUS	5,000.
ROCKFORD RESCUE MISSION 715 W STATE ST ROCKFORD, IL 61102	NONE	PUBLIC	SOCIAL WELFARE	3,000.
IN HIS WAKES PO BOX 968 KEYSTONE HEIGHTS, FL 32656	NONE	PUBLIC	RELIGIOUS & SOCIAL WELFARE	400.
SALVATION ARMY 4401 CHARLES ST ROCKFORD, IL 61108	NONE	PUBLIC	SOCIAL WELFARE	16,432.
SAMARITAN'S PURSE 801 BAMBOO RD BOONE, NC 28607	NONE	PUBLIC	RELIGIOUS	5,000.
SOUTHEASTERN WISCONSIN ALPINE TEAM W327 S8068 S OAK TREE DR MUKWONAGO, WI 53149	NONE	PUBLIC	RECREATION	1,000.
Total from continuation sheets				

**JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**

36-4332910

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPECIAL OLYMPICS OF ILLINOIS 605 E WILLOW ST NORMAL, IL 61761	NONE	PUBLIC	SOCIAL WELFARE	1,000.
100 CLUB OF ARIZONA 5033 N 19TH AVE STE 123 PHOENIX, AZ 85015	NONE	PUBLIC	MEDICAL & SOCIAL WELFARE	500.
FREEDOM ALLIANCE 22570 MARKEY CT STE 240 DULLES, VA 20166	NONE	PUBLIC	SOCIAL WELFARE	2,000.
WATER SAFETY PATROL 451 OUTING WILLIAMS BAY, WI 53191	NONE	PUBLIC	SEA SERVICE SUPPORT & EDUCATION	500.
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO, IL 60601	NONE	PUBLIC	MEDICAL	500.
BUILDING BRIDGES WORLDWIDE 5-09 48TH AVE APT 7B LONG ISLAND CITY, NY 11101	NONE	PUBLIC	SOCIAL WELFARE	200.
WALWORTH COUNTY ALLIANCE FOR CHILDREN W4063 CTY TK NN ELKHORN, WI 53121	NONE	PUBLIC	SOCIAL WELFARE	3,000.
WALWORTH COUNTY FAIR ASSOCIATION 411 EAST COURT STREET ELKHORN, WI 53121	NONE	PUBLIC	SOCIAL WELFARE	2,600.
WILLIAM GUY FORBECK RESEARCH FOUNDATION 23 PENINSULA DRIVE HILTON HEAD ISLAND, SC 29926	NONE	PUBLIC	MEDICAL RESEARCH	200.
ARTIS - NAPLES 5833 PELICAN BAY BLVD NAPLES, FL 34108	NONE	PUBLIC	PERFORMING ARTS	2,000.
Total from continuation sheets				

**JOHN & LINDA ANDERSON CHARITABLE
FOUNDATION**

36-4332910

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ILLINOIS SHORTHAIK RESCUE PO BOX 341 GURNEE, IL 60031	NONE	PUBLIC	ANIMAL RESCUE	200.
LITERACY COUNCIL 982 N MAIN ST ROCKFORD, IL 61103	NONE	PUBLIC	EDUCATIONAL	500.
YMCA OF ROCK RIVER VALLEY 200 Y BLVD ROCKFORD, IL 61107	NONE	PUBLIC	SOCIAL WELFARE	2,000.
UNITED WAY 848 1ST AVE N STE 240 NAPLES, FL 34102	NONE	PUBLIC	SOCIAL WELFARE	2,000.
KIDS AROUND THE WORLD 2424 CHARLES ST ROCKFORD, IL 61108	NONE	PUBLIC	SOCIAL WELFARE	1,000.
UNITED WAY 612 N MAIN ST STE 300 ROCKFORD, IL 61103	NONE	PUBLIC	SOCIAL WELFARE	2,000.
COVENANT HARBOR FOUNDATION 1724 W MAIN ST LAKE GENEVA, WI 53147	NONE	PUBLIC	SOCIAL WELFARE	1,000.
THE RAY FOUNDATION 100 AVIATION DR S NAPLES, FL 34104	NONE	PUBLIC	CIVIC/SOCIAL ASSOCIATION	2,000.
HEALING HAITI PO BOX 263 CHAMPLIN, MN 55316	NONE	PUBLIC	SOCIAL WELFARE	1,000.
Total from continuation sheets				

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT

1

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
SHORT-TERM GAIN THRU ANDERSON FUND LLC		PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
65,623.	0.	0.	0.	65,623.	

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
LONG-TERM GAIN THRU ANDERSON FUND LLC		PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
327,614.	0.	0.	0.	327,614.	

(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED		DATE ACQUIRED	DATE SOLD
SEC 1231 GAIN THRU ANDERSON FUND LLC		PURCHASED		VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
24,450.	0.	0.	0.	24,450.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED PURCHASED	DATE ACQUIRED VARIOUS	DATE SOLD VARIOUS
SEC 1256 GAIN THRU ANDERSON FUND LLC	526.	0.	0.			526.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
33,000 SHS CHARLES SCHWAB CORP	672,533.	665,610.	0.	0.	6,923.

CAPITAL GAINS DIVIDENDS FROM PART IV 0.

TOTAL TO FORM 990-PF, PART I, LINE 6A 425,136.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
ANDERSON FUND LLC	11,853.	11,853.	
INTEREST ON ADVANCES	724.	724.	
WELLS FARGO ADVISORS A/C# 5173-5446	2.	2.	
TOTAL TO PART I, LINE 3	12,579.	12,579.	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ANDERSON FUND LLC	50,112.	0.	50,112.	50,112.	
TO PART I, LINE 4	50,112.	0.	50,112.	50,112.	

FORM 990-PF	RENTAL INCOME	STATEMENT	4
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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
ANDERSON FUND LLC	1	15.
TOTAL TO FORM 990-PF, PART I, LINE 5A		15.

FORM 990-PF	OTHER INCOME	STATEMENT	5
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME	674.	674.	
ORDINARY BUSINESS INCOME/(LOSS)	9,425.	9,425.	
OTHER INVESTMENT INCOME/(LOSS)	249.	249.	
TOTAL TO FORM 990-PF, PART I, LINE 11	10,348.	10,348.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	1,375.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,375.	0.		0.

FORM 990-PF

TAXES

STATEMENT

7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	1,993.	1,993.		0.
FEDERAL EXCISE TAX	5,322.	0.		0.
TO FORM 990-PF, PG 1, LN 18	7,315.	1,993.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ILLINOIS ANNUAL FILING FEE	25.	0.		0.
PORTFOLIO DEDUCTIONS	21,078.	21,078.		0.
NONDEDUCTIBLE EXPENSES	53.	0.		0.
SECTION 59(E)(2) EXPENSES	524.	524.		0.
OTHER INVESTMENT EXPENSES	20,888.	20,888.		0.
TO FORM 990-PF, PG 1, LN 23	42,568.	42,490.		0.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT

9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ANDERSON FUND LLC	COST	6,613,902.	6,764,810.
TOTAL TO FORM 990-PF, PART II, LINE 13		6,613,902.	6,764,810.